



WHAT WE ARE SEEING

VERSION 1.117

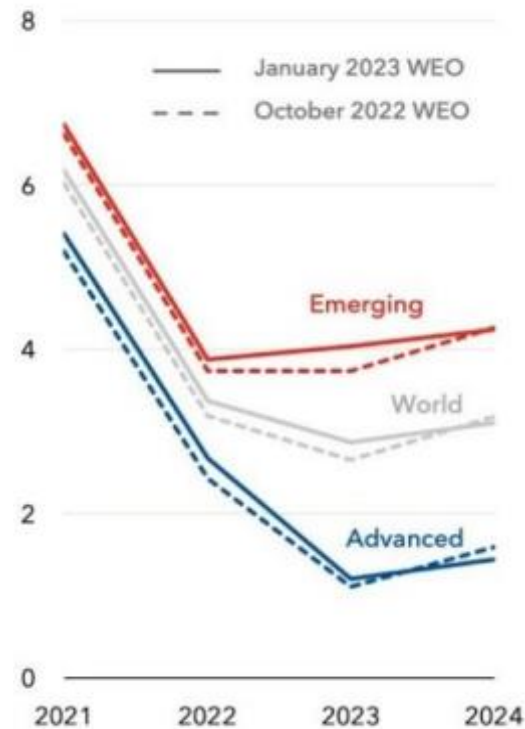
03-03-2023



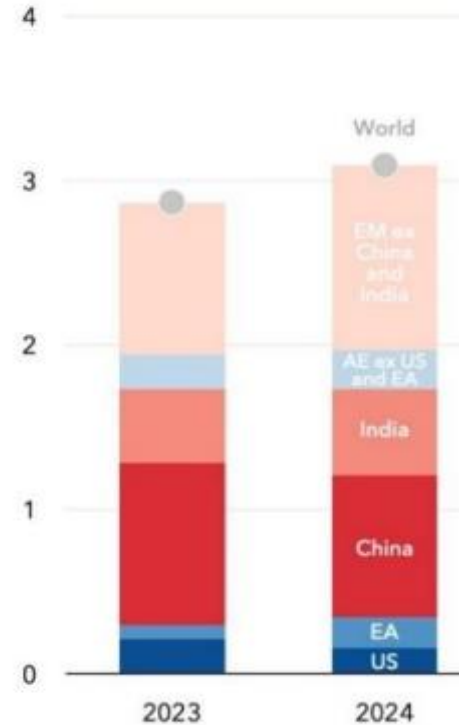
1 Global economic growth

India and China will together contribute more than half of the global economic growth in 2023

Growth projections
(percent; year over year)

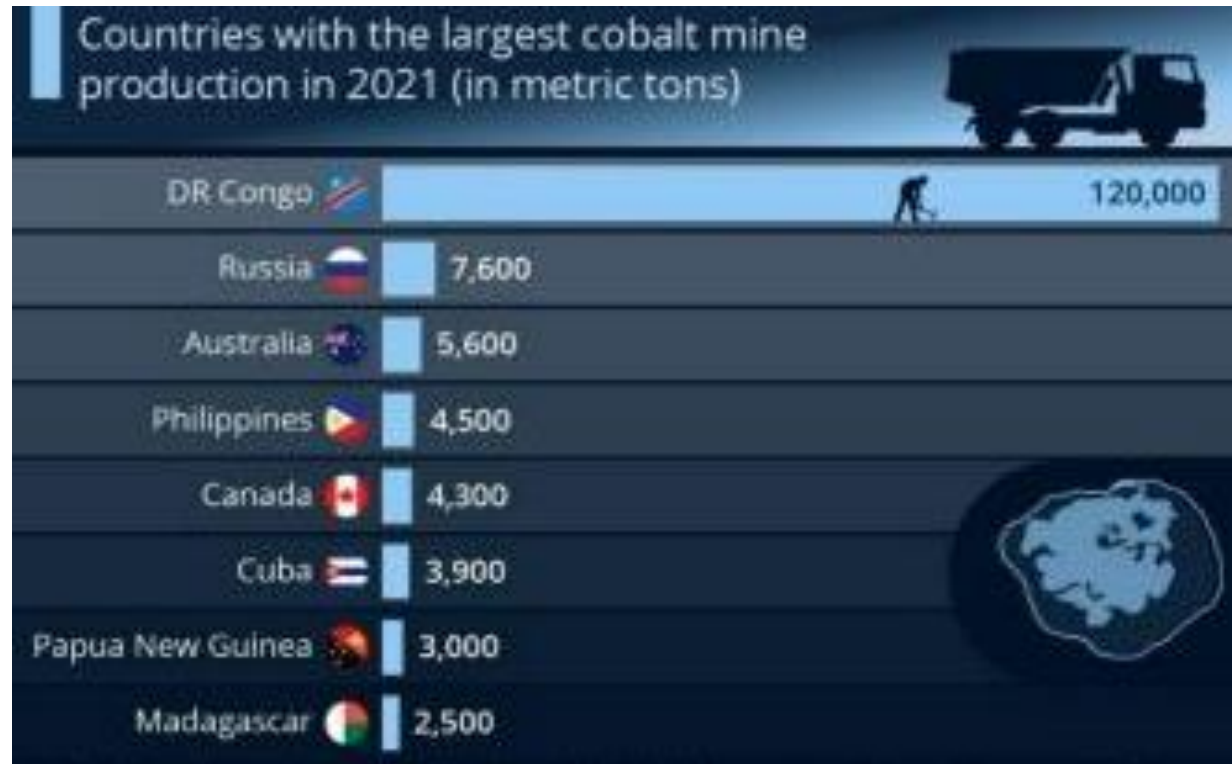


Contribution to world GDP growth
(percent share of world growth)



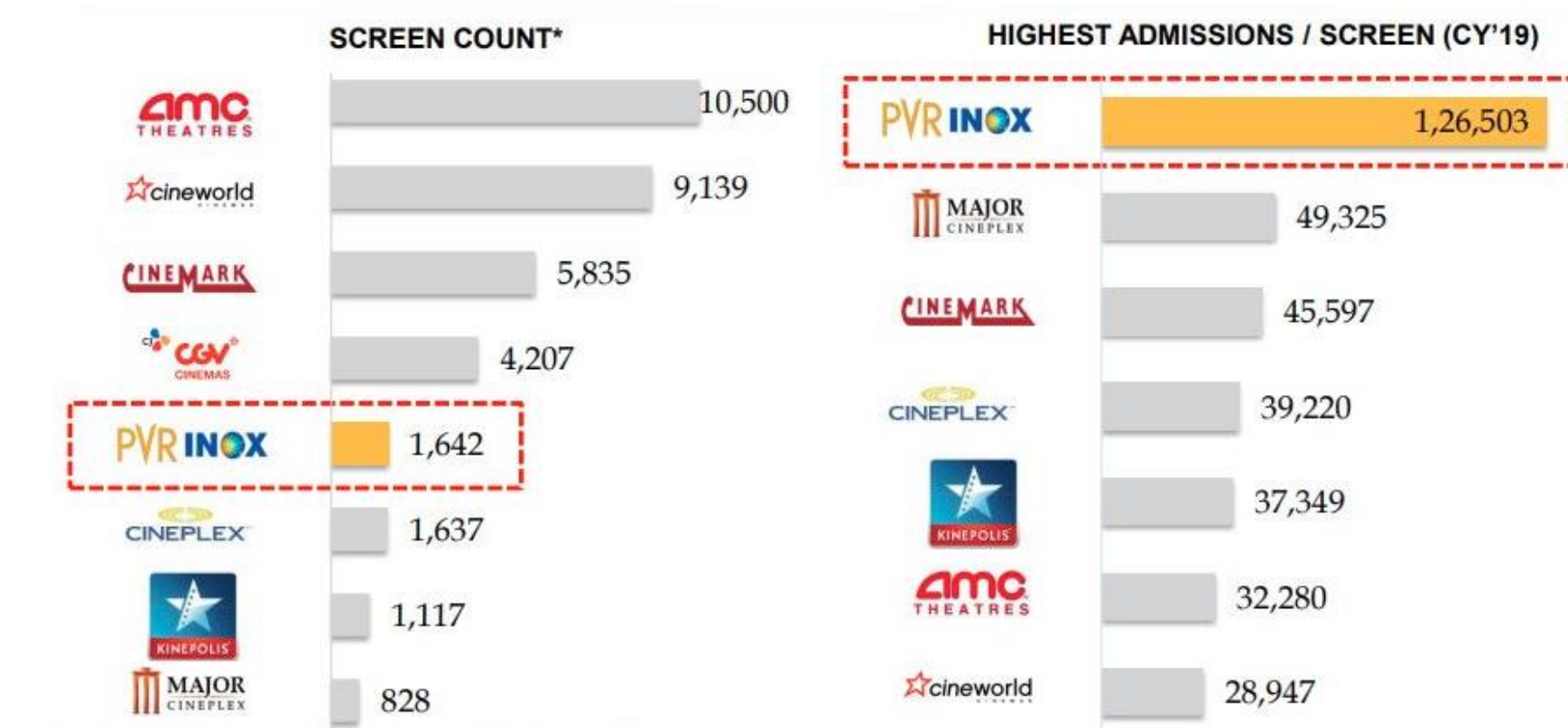
2 Cobalt mine production

Cobalt is a key component of lithium-ion batteries commonly used in smartphones and other small electronic devices



3 Global multiplex

PVR Inox is amongst the top listed global multiplex operators with the highest admission per screen



Source: As per available information for listed players globally, PVR Co ppt,

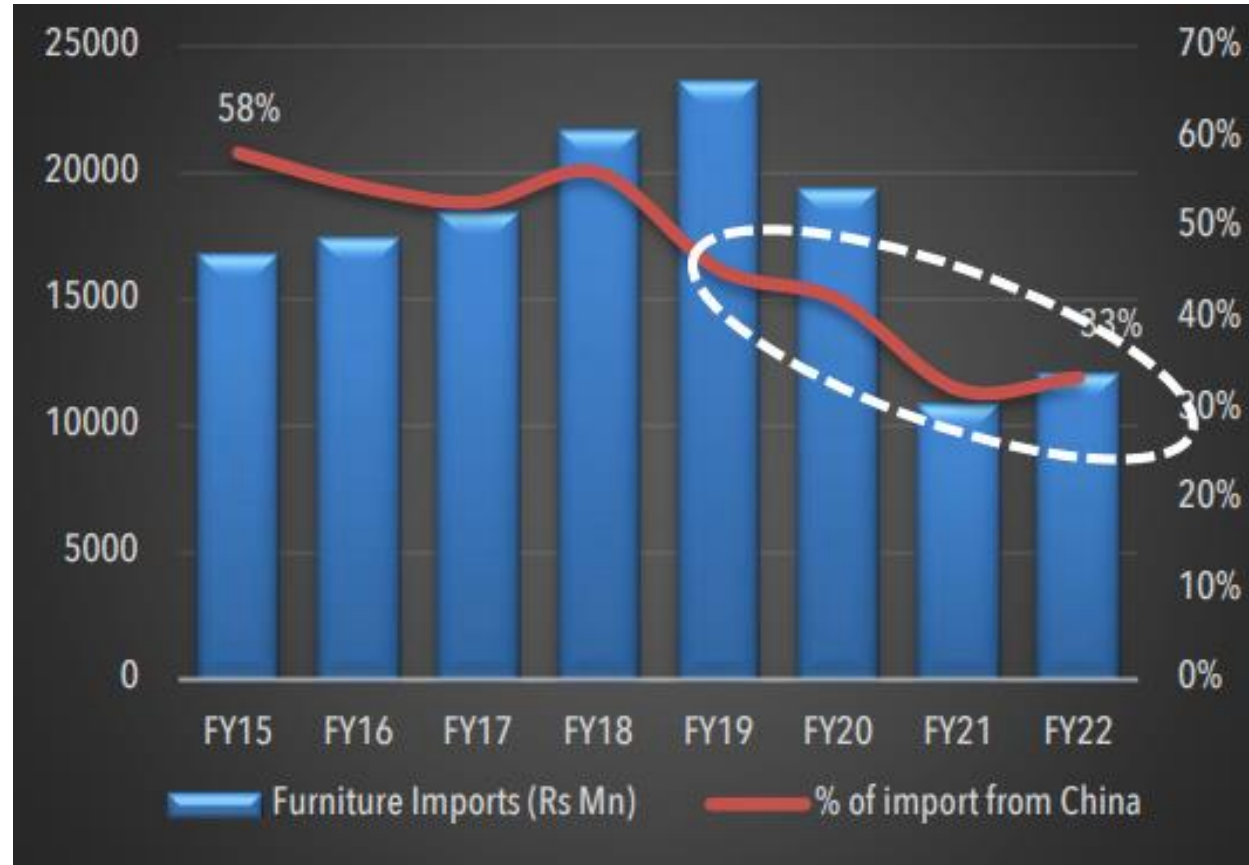
4 Rising labour costs in China

Compared to other Asian countries, China is no longer a cost-effective place for manufacturing



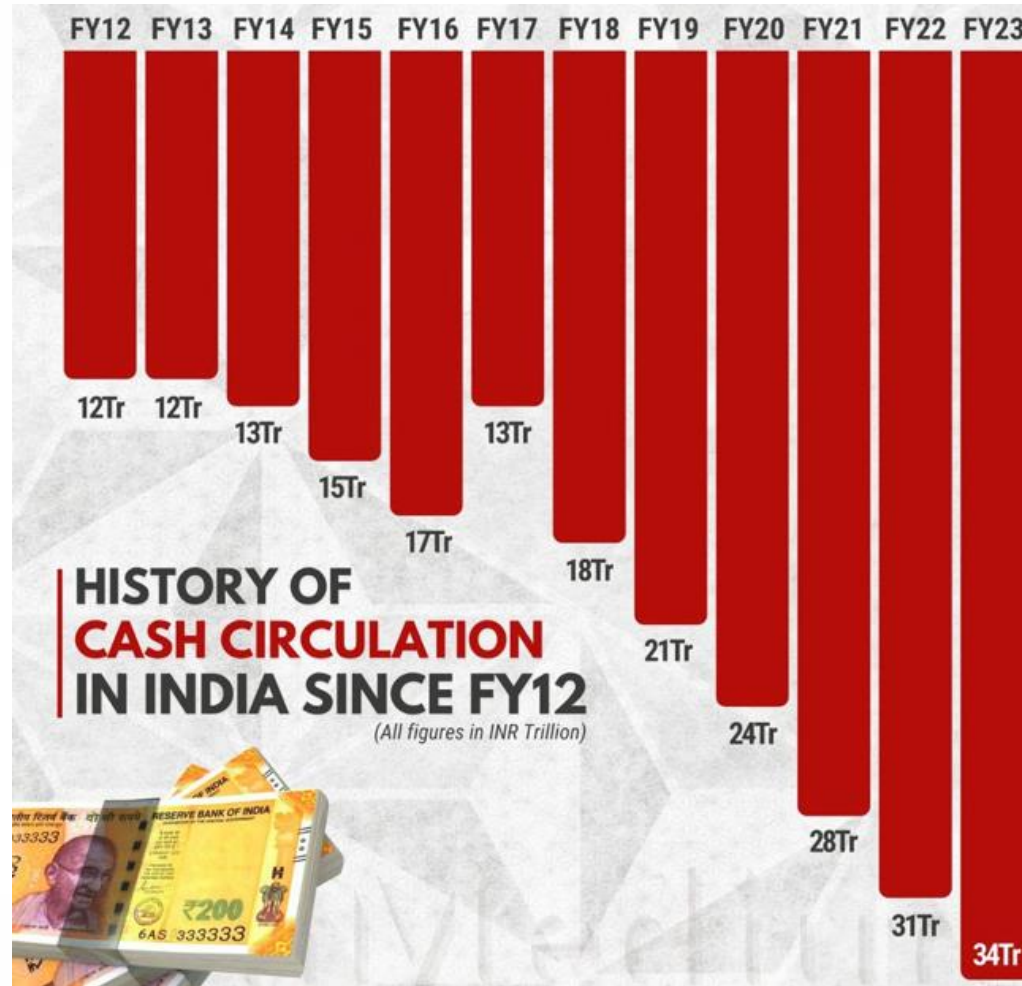
5 Furniture imports trend: 2015-22

India is moving towards domestic players for wooden furniture needs, as imports from China come down



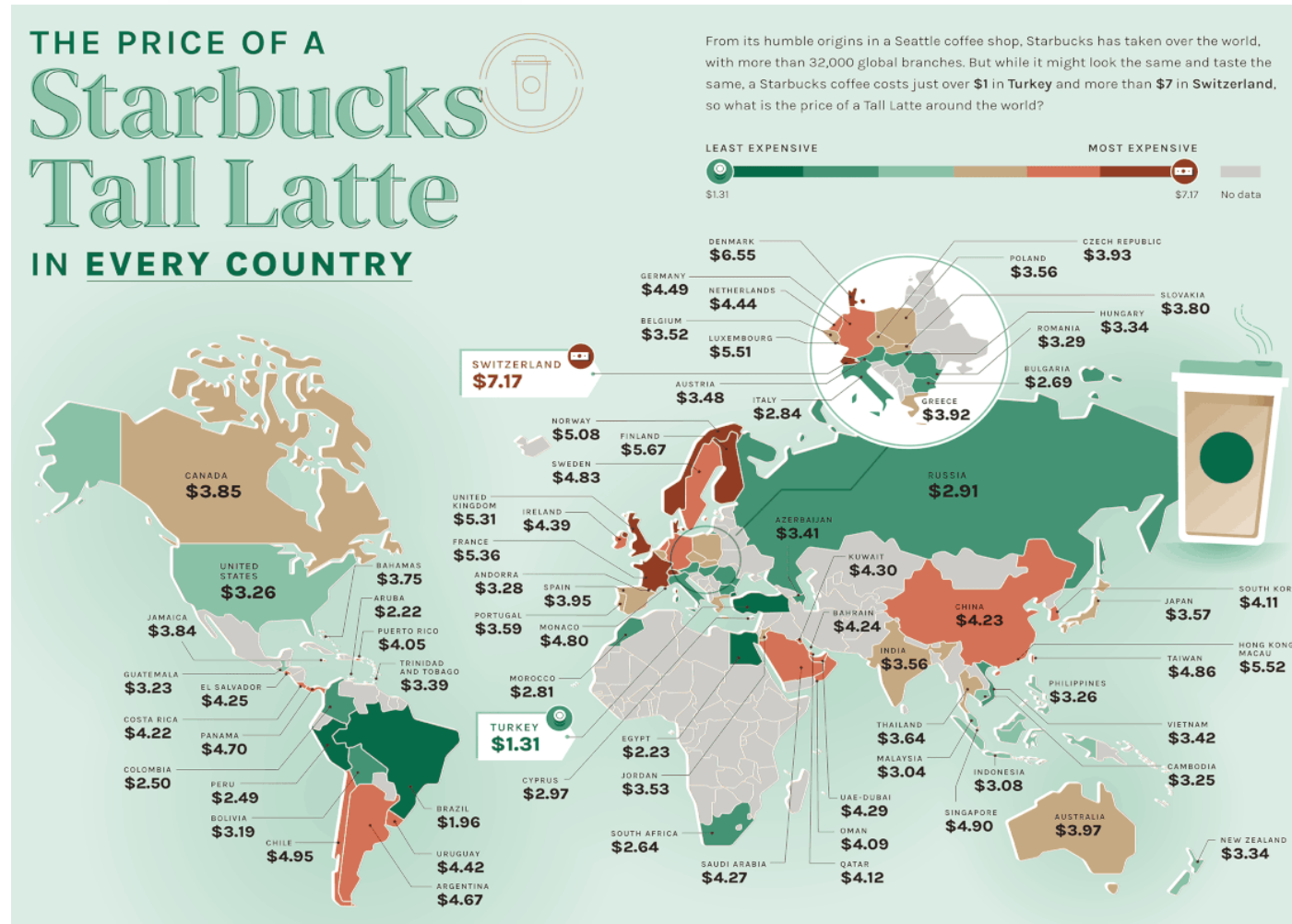
6 Cash in circulation at all time high

Cash in circulation has doubled in 6 years post demonetization



7 The Price of Starbucks Coffee by Country


The most expensive Tall Latte in the world can be found in Switzerland for \$7.17, while the same drink can be bought for a little over a dollar in Turkey.



Source: Deliveroo, Just Eat, Pedidosya, Uber Eats and other local food delivery services

8 Stock market timings around the world

The Frankfurt stock exchange is open for 14 hours per day; all others are open for 4–8.5 hours daily

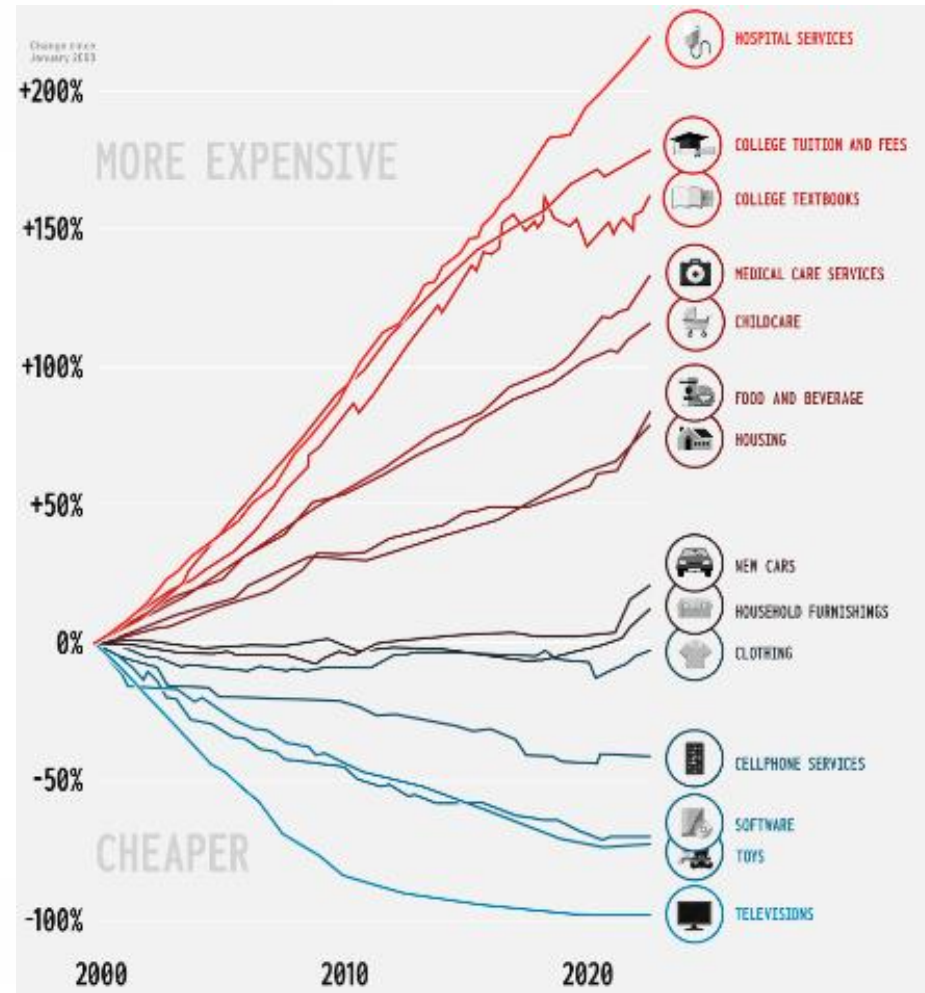
COUNTRY	EXCHANGE	OPENING	CLOSING	DURATION
	Tokyo Stock Exchange	9:00 AM 12:30 PM	Lunch 11:30 AM 3:00 PM	5 Hrs
	Frankfurt Stock Exchange	9:00 AM	10:00 PM	14 Hrs
	Shanghai Stock Exchange	9:00 AM 1:00 PM	Lunch 11:30 AM 3:00 PM	4 Hrs
	Euronext	9:00 AM	5:30 PM	8.5 Hrs
	London Stock Exchange	8:00 AM 12:02 PM	Lunch* 12:00 PM 4:30 PM	8Hrs 28Min
	New York Stock Exchange	9:30 AM	4:00 PM	6.5 Hrs
	Australian Secs Exchange	10:00 AM	4:00 PM	6 Hrs
	National Stock Exchange	9:00 AM	3:30 PM	6.5 Hrs

*2min Mid-Day Auction for block trading



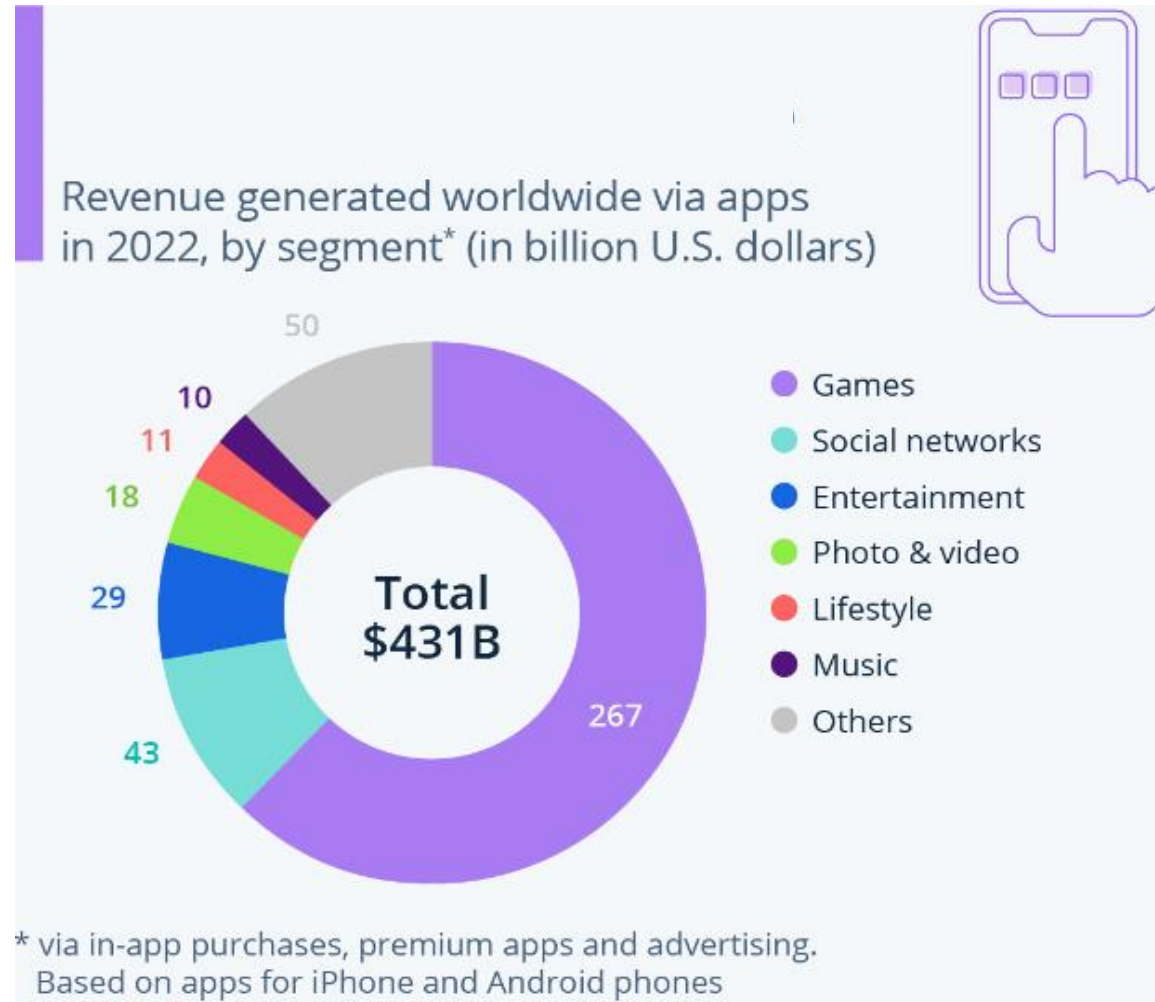
9 Consumer Price inflation

Many consumer goods like toys and TVs have got cheaper, while critical categories like healthcare and education have skyrocketed since 2000



10 Games Dominate Global App Revenue

Games account for 62 percent of global app revenues, much higher than any other category



THANK YOU



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