



# WHAT WE ARE SEEING

VERSION 1.117

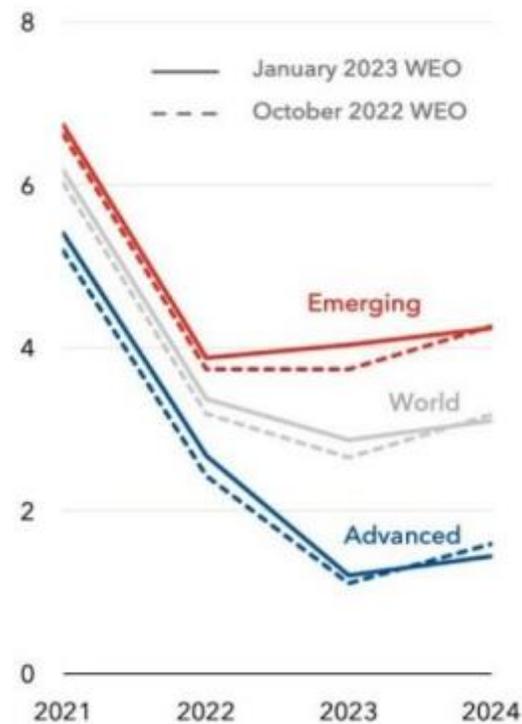
03-03-2023



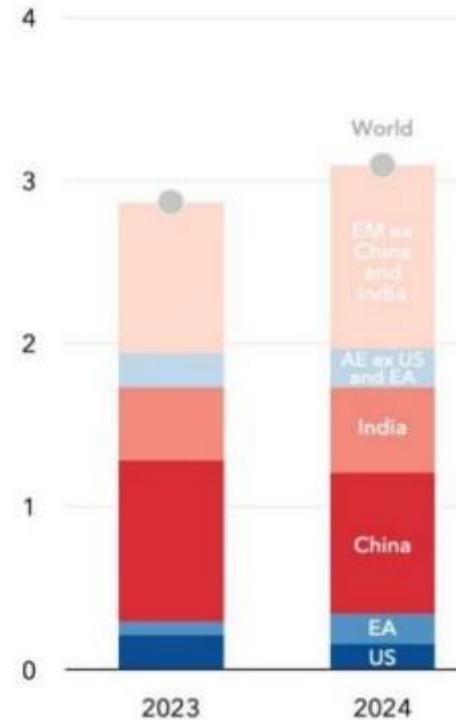
# 1 Global economic growth

India and China will together contribute more than half of the global economic growth in 2023

**Growth projections**  
(percent; year over year)



**Contribution to world GDP growth**  
(percent share of world growth)



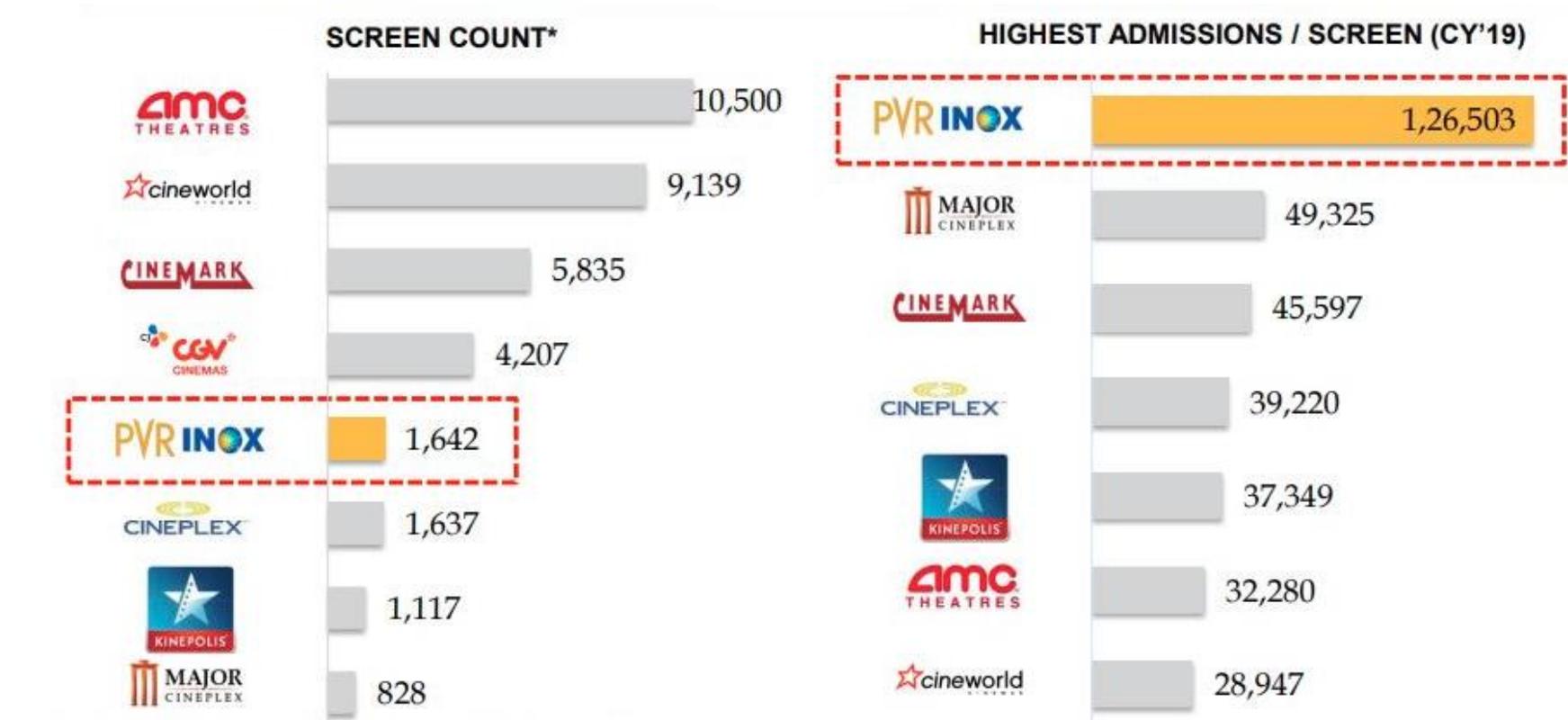
## 2 Cobalt mine production

Cobalt is a key component of lithium-ion batteries commonly used in smartphones and other small electronic devices



### 3 Global multiplex

PVR Inox is amongst the top listed global multiplex operators with the highest admission per screen



Source: As per available information for listed players globally, PVR Co ppt,

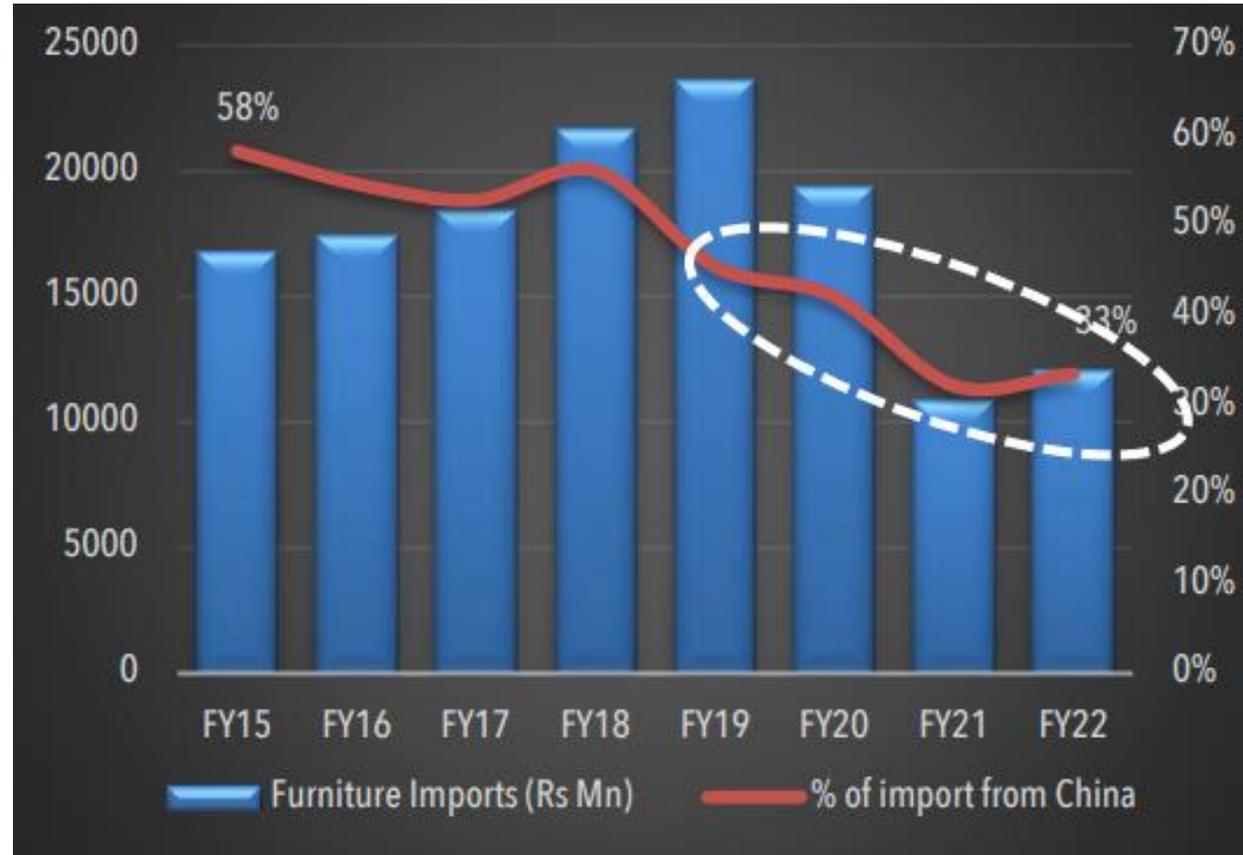
## 4 Rising labour costs in China

Compared to other Asian countries, China is no longer a cost-effective place for manufacturing



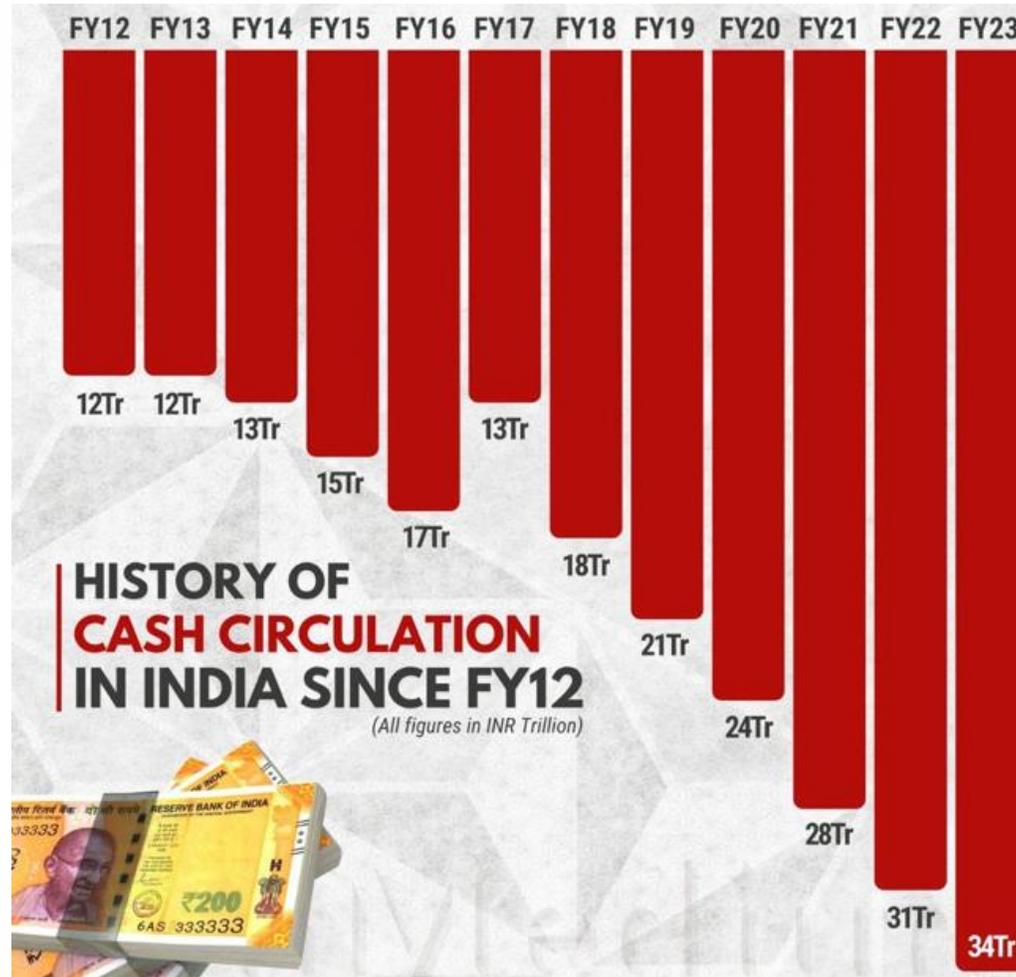
## 5 Furniture imports trend: 2015-22

India is moving towards domestic players for wooden furniture needs, as imports from China come down



# 6 Cash in circulation at all time high

Cash in circulation has doubled in 6 years post demonetization





# 8 Stock market timings around the world

The Frankfurt stock exchange is open for 14 hours per day; all others are open for 4–8.5 hours daily

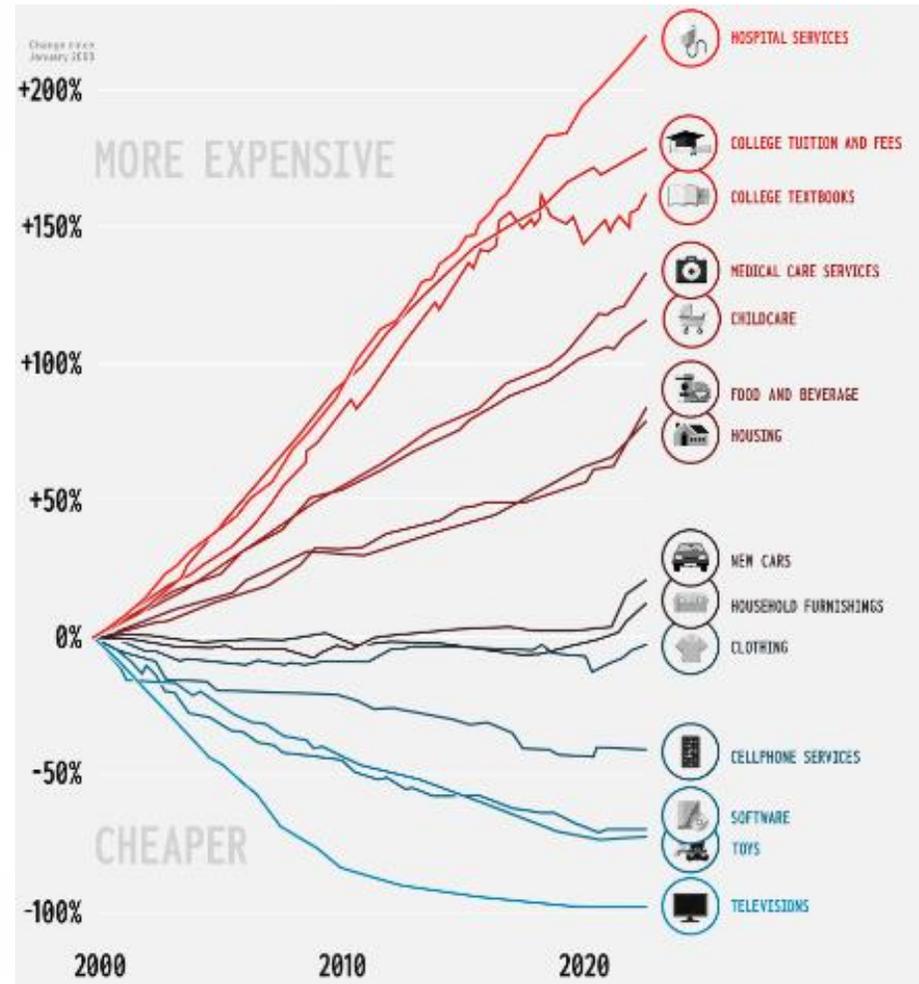
| COUNTRY   | EXCHANGE                 | OPENING             | CLOSING                       | DURATION   |
|---|--------------------------|---------------------|-------------------------------|------------|
|    | Tokyo Stock Exchange     | 9:00 AM<br>12:30 PM | Lunch<br>11:30 AM<br>3:00 PM  | 5 Hrs      |
|    | Frankfurt Stock Exchange | 9:00 AM             | 10:00 PM                      | 14 Hrs     |
|    | Shanghai Stock Exchange  | 9:00 AM<br>1:00 PM  | Lunch<br>11:30 AM<br>3:00 PM  | 4 Hrs      |
|    | Euronext                 | 9:00 AM             | 5:30 PM                       | 8.5 Hrs    |
|    | London Stock Exchange    | 8:00 AM<br>12:02 PM | Lunch*<br>12:00 PM<br>4:30 PM | 8Hrs 28Min |
|    | New York Stock Exchange  | 9:30 AM             | 4:00 PM                       | 6.5 Hrs    |
|    | Australian Secs Exchange | 10:00 AM            | 4:00 PM                       | 6 Hrs      |
|  | National Stock Exchange  | 9:00 AM             | 3:30 PM                       | 6.5 Hrs    |

\*2min Mid-Day Auction for block trading



# 9 Consumer Price inflation

Many consumer goods like toys and TVs have got cheaper, while critical categories like healthcare and education have skyrocketed since 2000



# 10 Games Dominate Global App Revenue

Games account for 62 percent of global app revenues, much higher than any other category



**THANK YOU**



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