



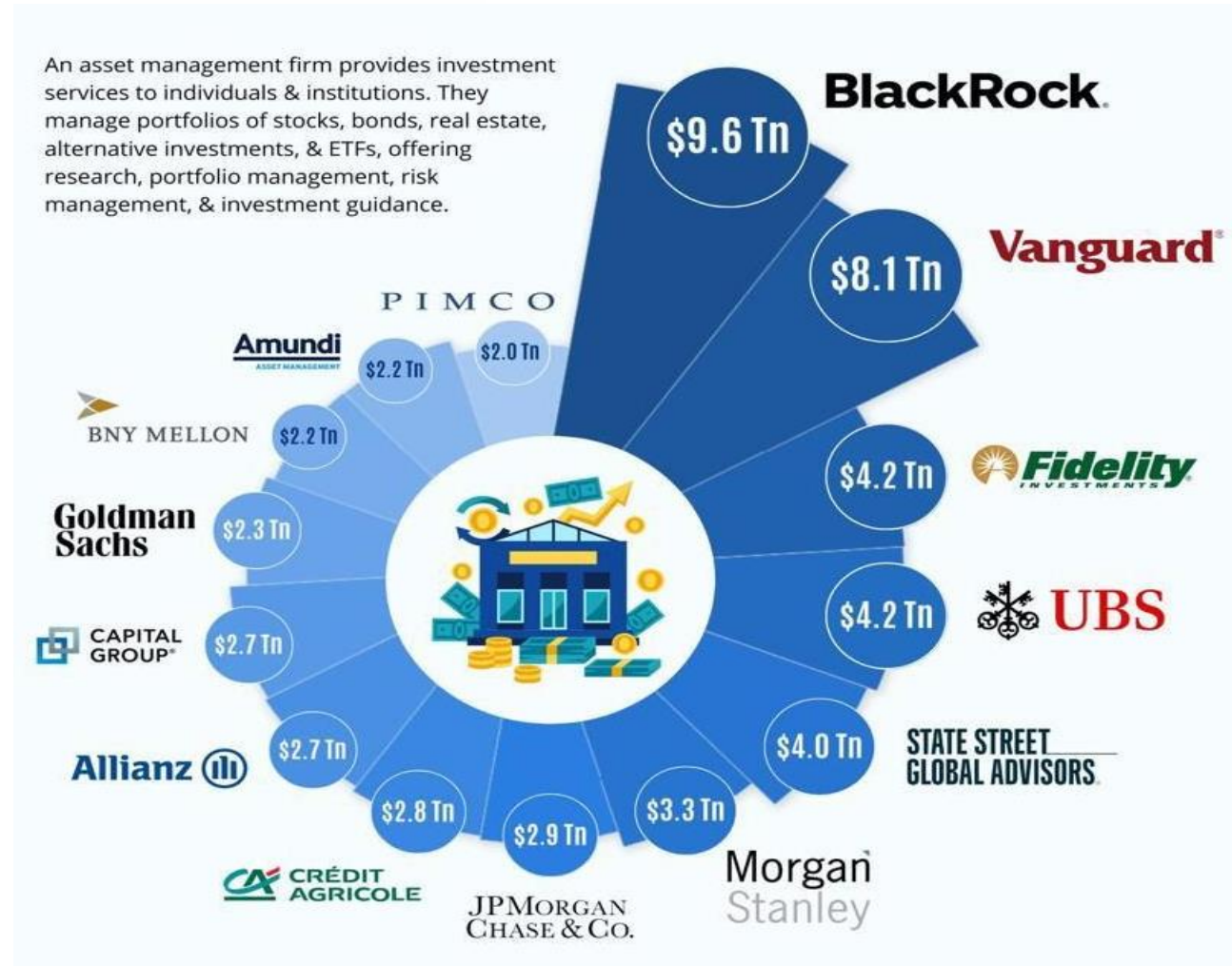
# WHAT WE ARE SEEING

VERSION 1.116

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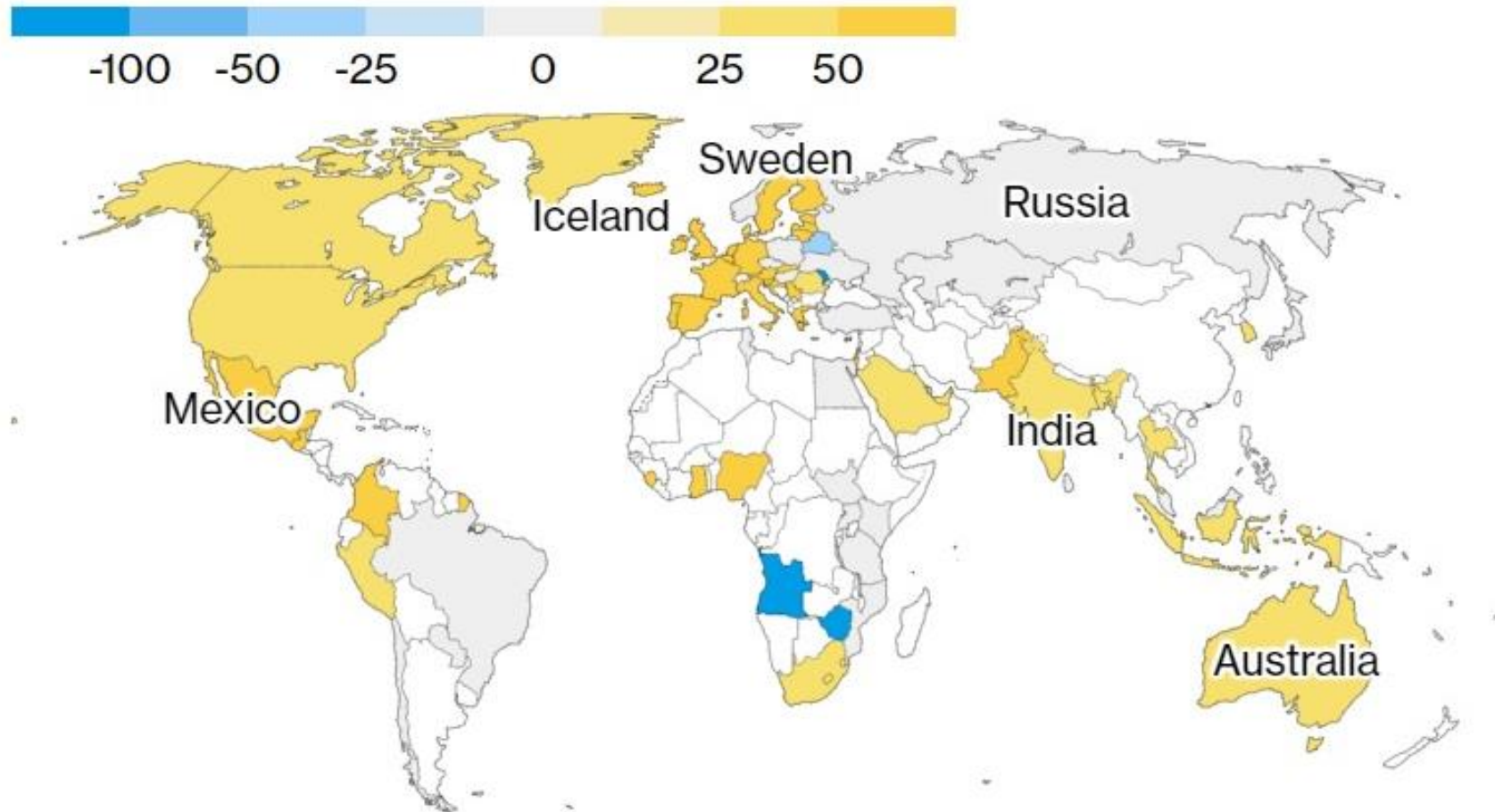
# 1 World's Largest AMC's

Top 5 AMC's in the world managed a combined AUM of \$30Tn



## 2 Most Central Banks have taken a hawkish view

Change in borrowing cost since the start of 2023



Source: Bloomberg

### 3 Top 7 recipients of remittance inflow in 2022

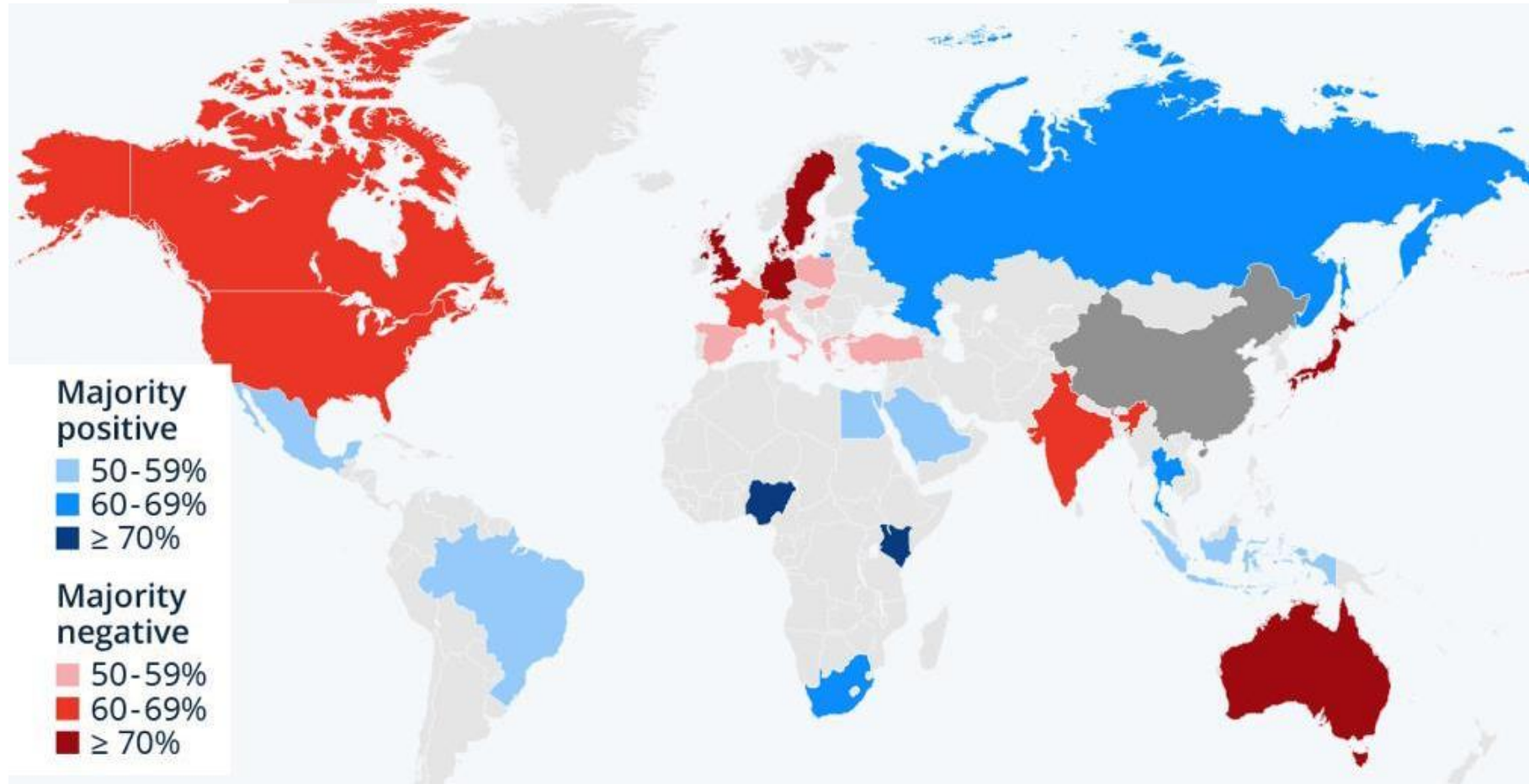
India attracted the highest amount of \$100Bn of inflows





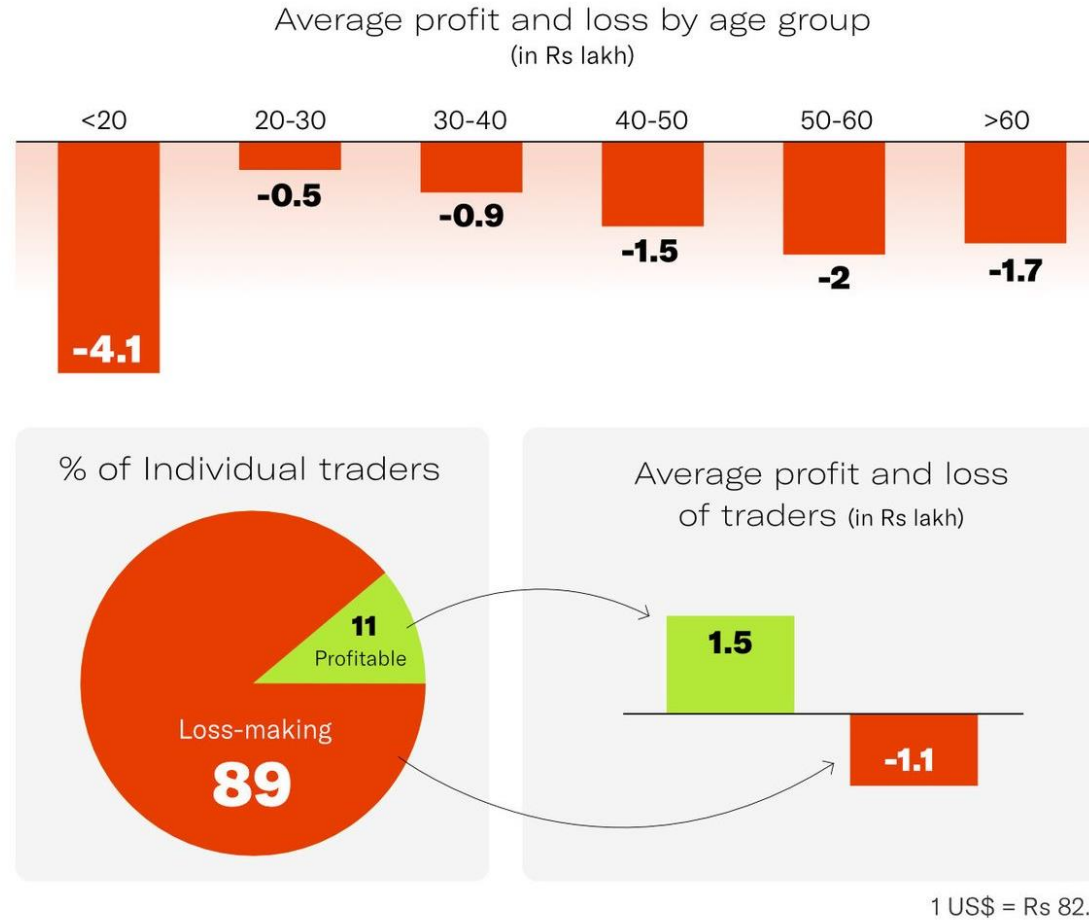
# 4 China- A positive or negative influence on world?

Perception about China is mixed in the world with North America very negative on China









# 5 Cost of ignorance

In the year ended Mar '22, ~90% of individual F&O traders lost their capital. Teens on an average were worst hit



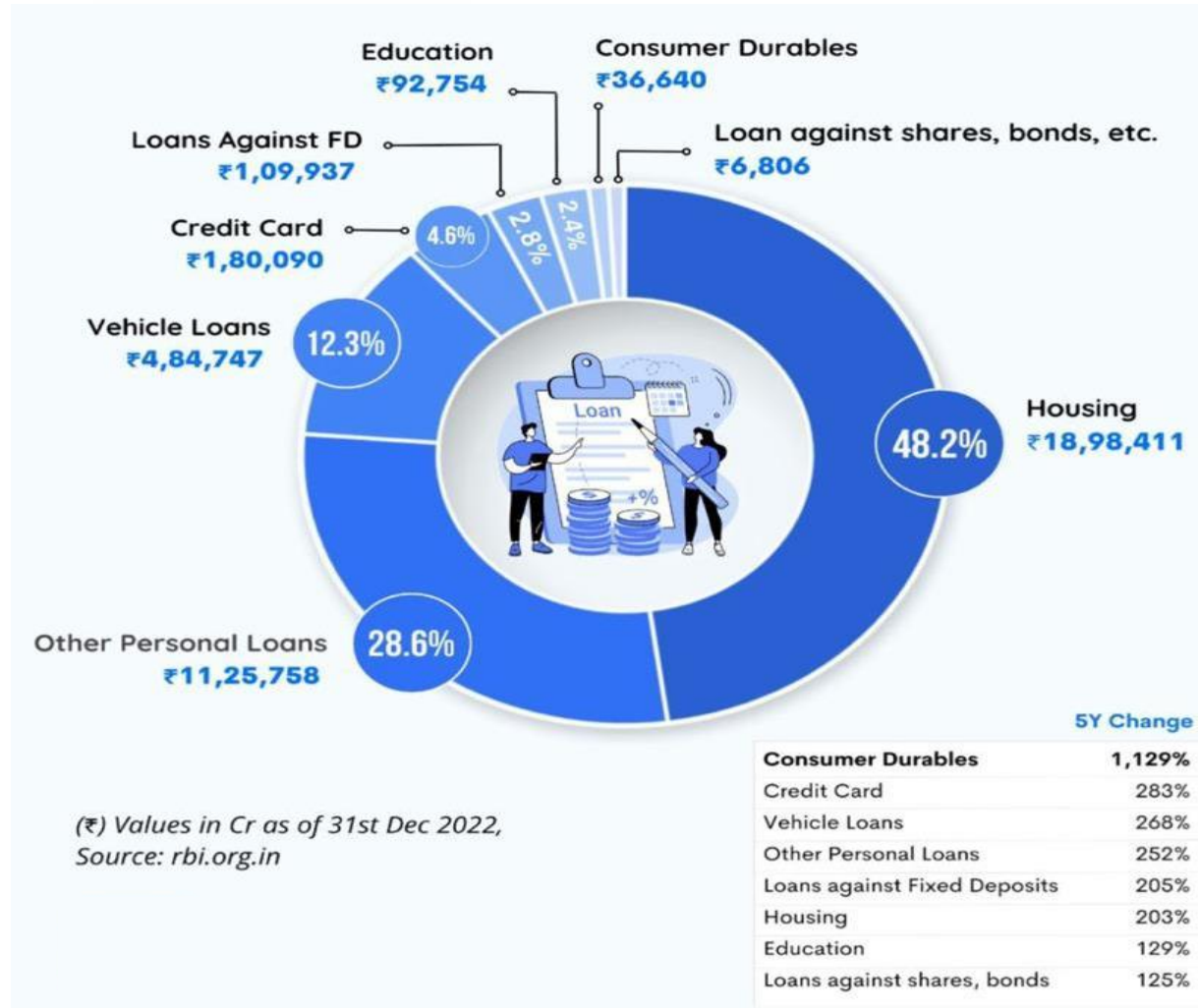
## 6 Air India going full throttle

Largest aircraft order in a single tranche

Airline	Order size	Year
Air India	470 	2023
American Airlines	460 	2011
Indigo Partners	430 	2017
IndiGo	300 	2019
United Airlines	270 	2021
Indigo Partners	255 	2015

# 7 Break-up of personal loans in India

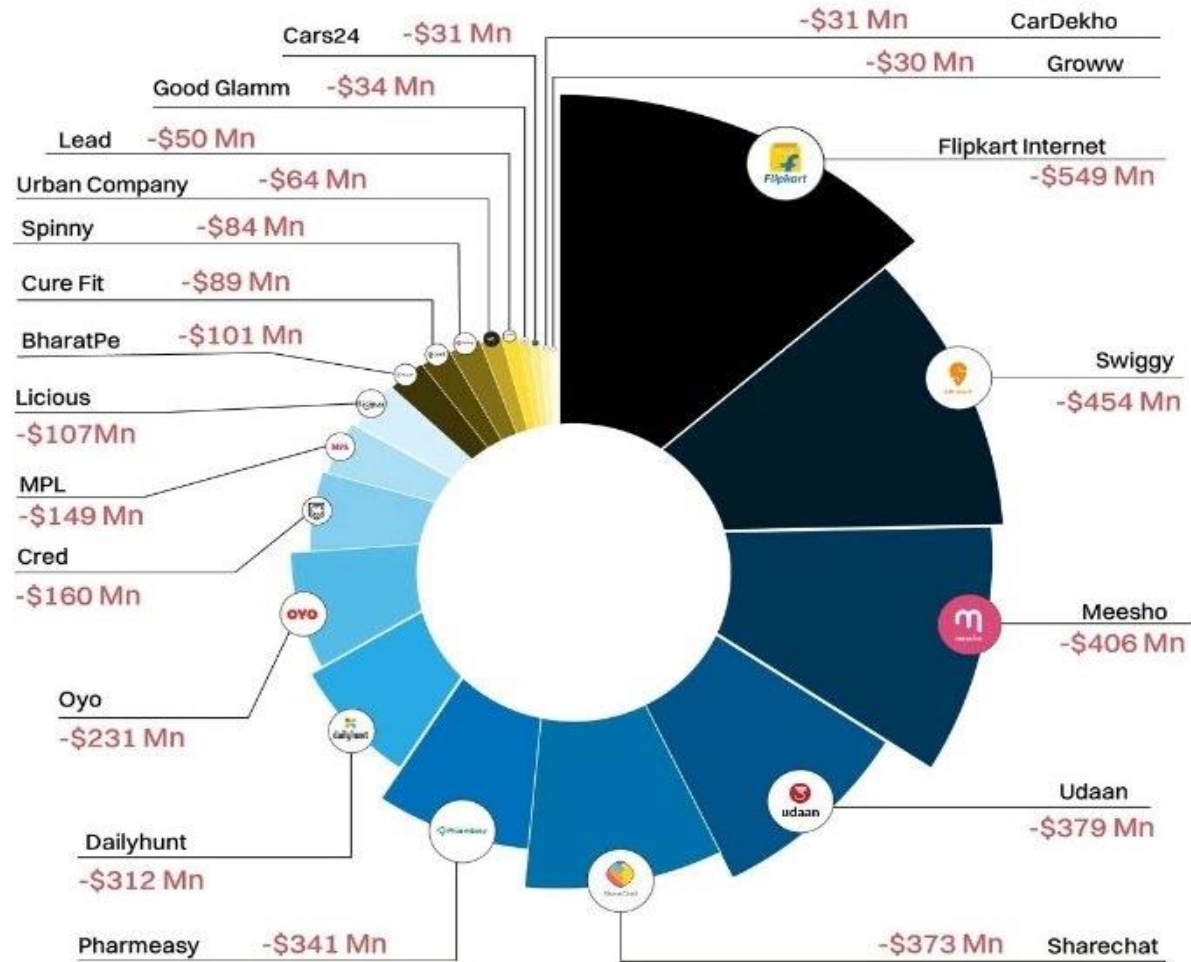
Housing contributes almost 50% of personal loan in India which has grown by 2x in last 5 years





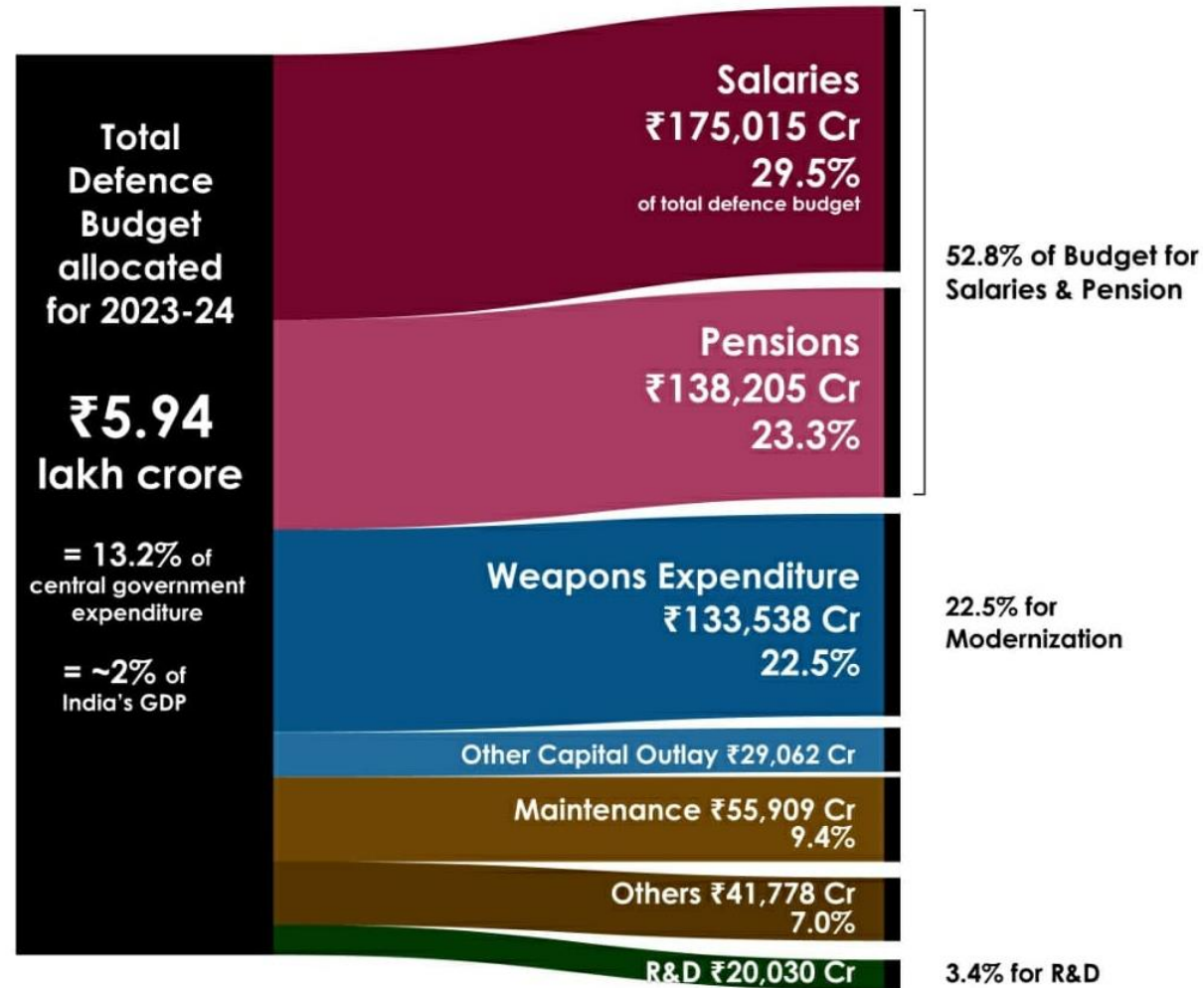
# 8 Loss making Unicorns in FY22

Cumulative loss of top unicorns in FY22 was~ \$4Bn



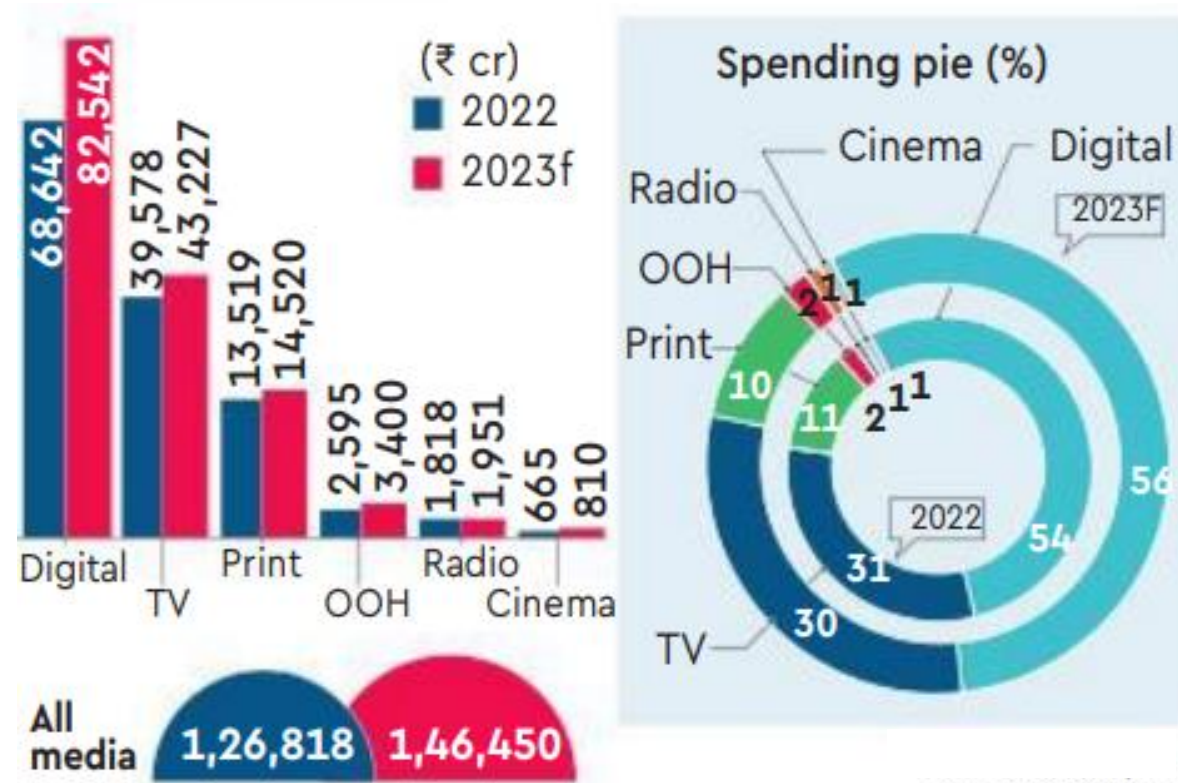
# 9 India's Defense Budget Breakdown

India's defense budget allocation for the current fiscal stood at 2% of GDP



# 10 Ad spends highest on digital platform

Digital expected to contribute 56% of total ad spends for CY23 in India



**THANK YOU**



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