



WHAT WE ARE SEEING

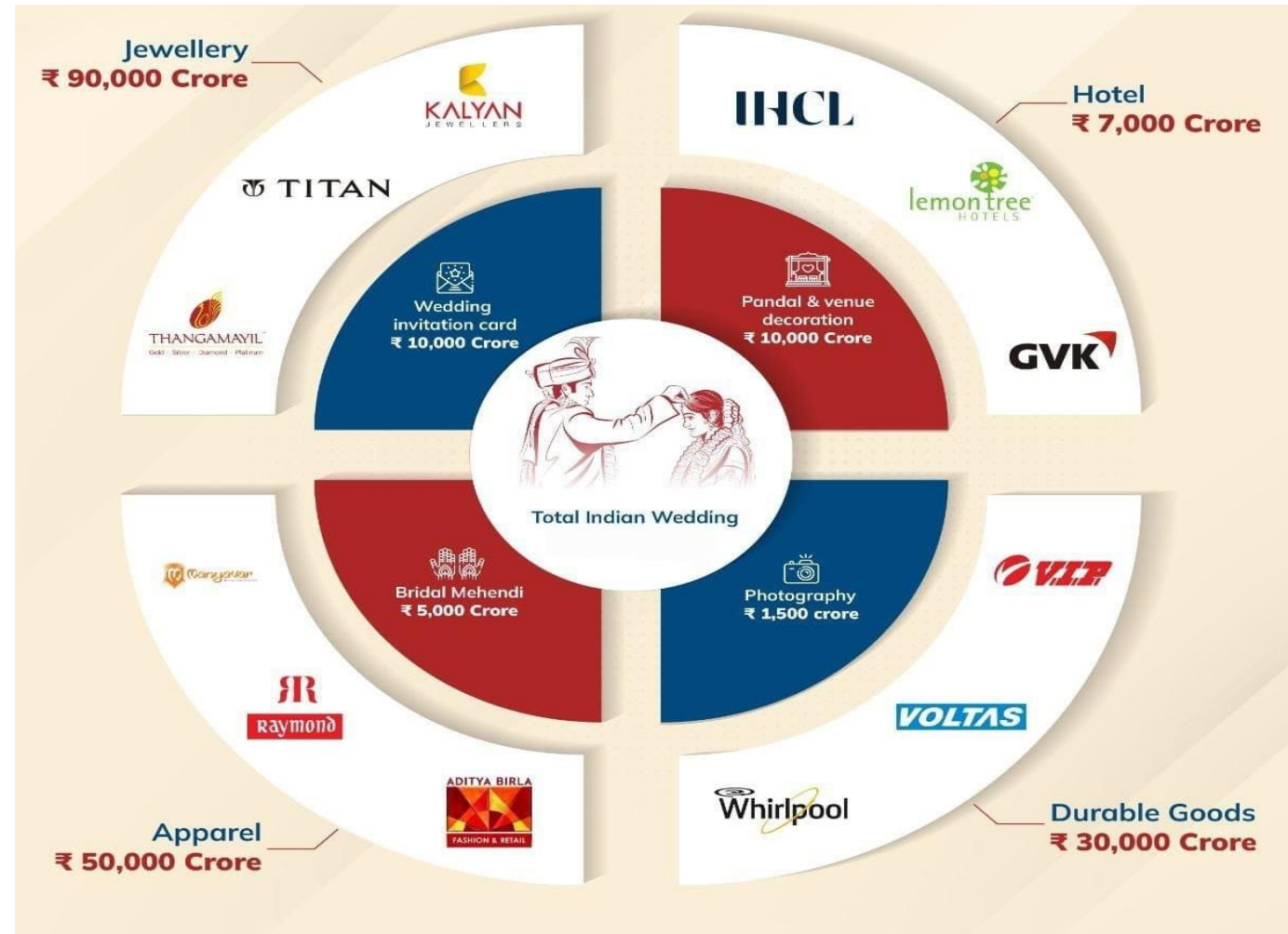
VERSION 1.114

20-01-2023



1 Wedding spend in Nov-Dec'22

The Great Indian Wedding industry and the 4 businesses that benefit from it

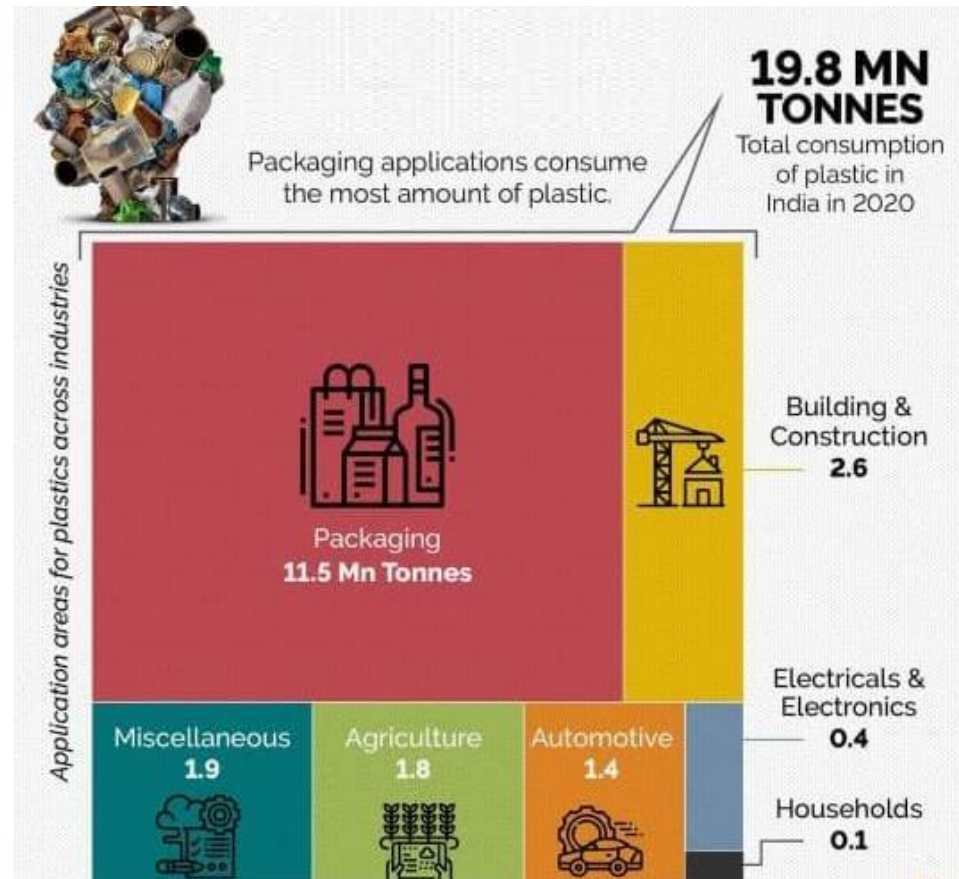


Source: icidirect.com

Disclaimer: The stocks/sectors are for representation purposes only and shall not be construed as recommendation to invest.

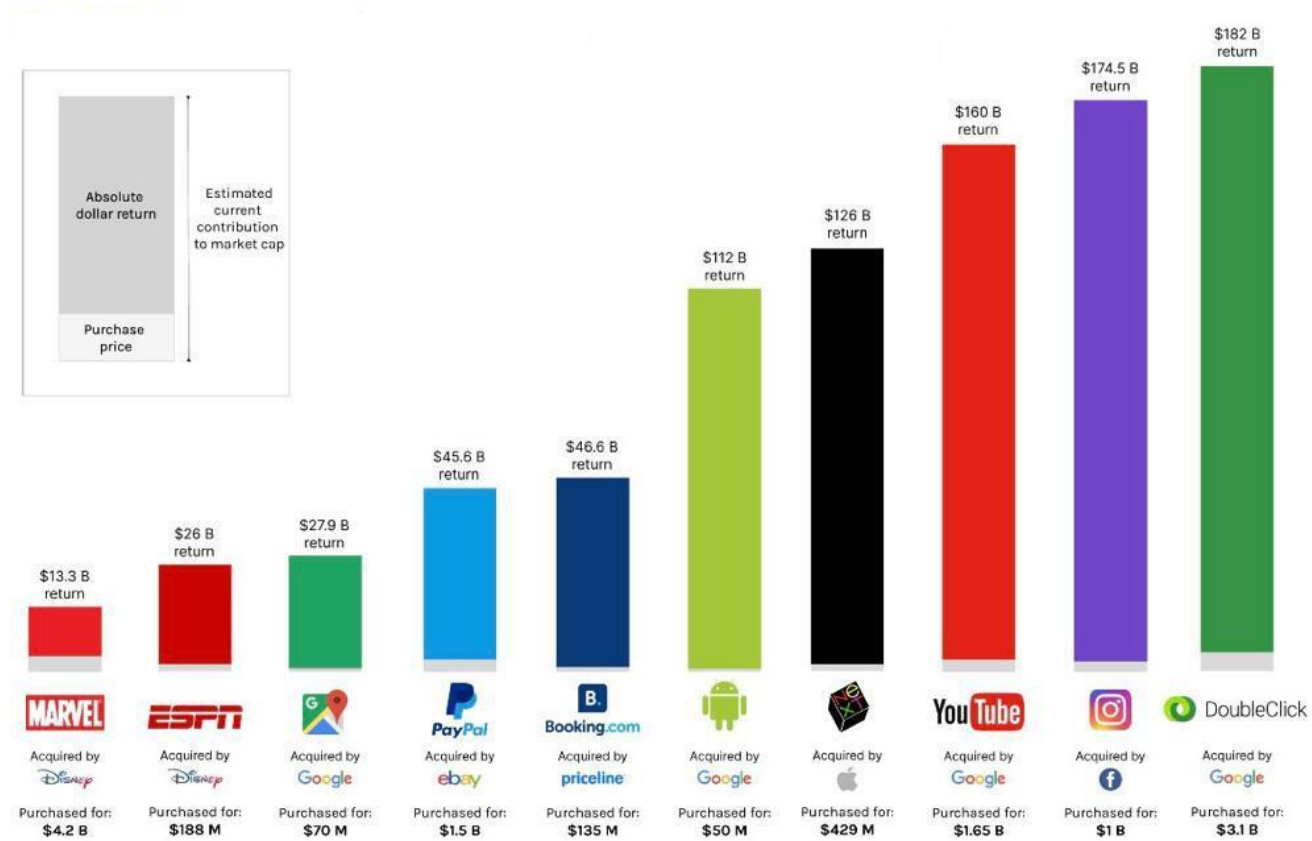
2 How India uses plastic

Amongst all, packaging applications consumes the most at ~11.5 MT (60%)



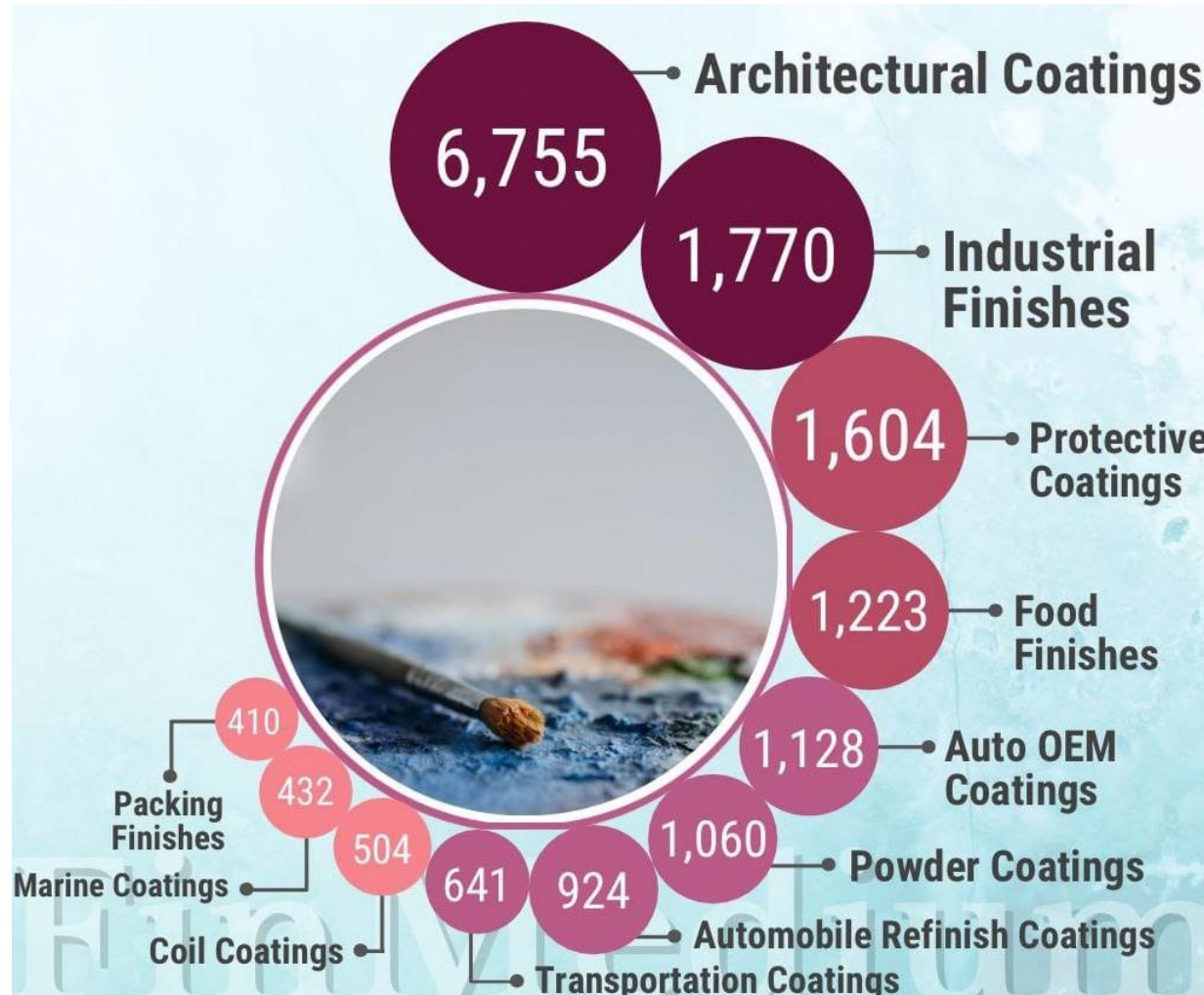
3 Greatest acquisitions of all time

Android and YouTube have generated highest wealth by way of acquisitions



4 Business wise market size of Paints & Coatings sector

Architectural coatings business leads with over 40% share



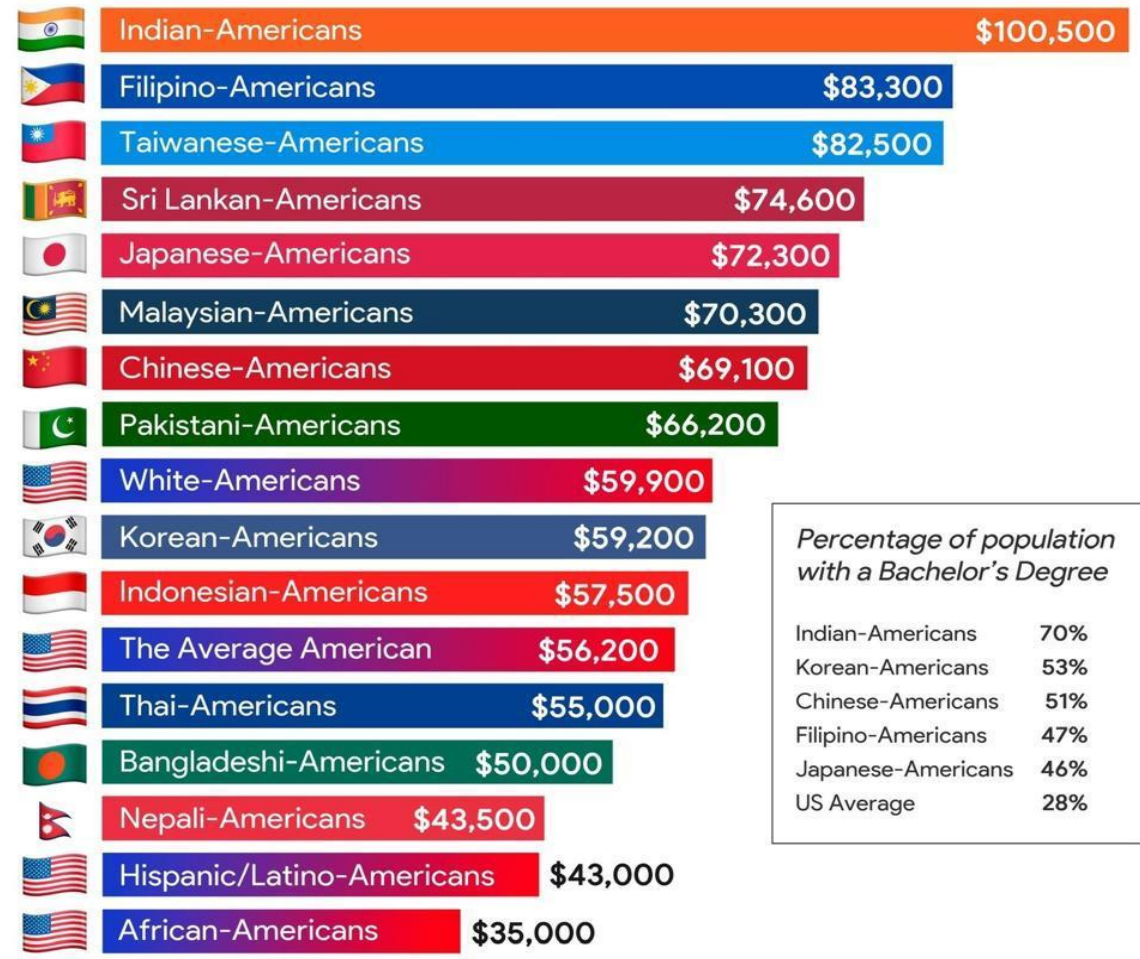
5 50 biggest fast-food chains in US

Top 50 fast food chains by stores in United States



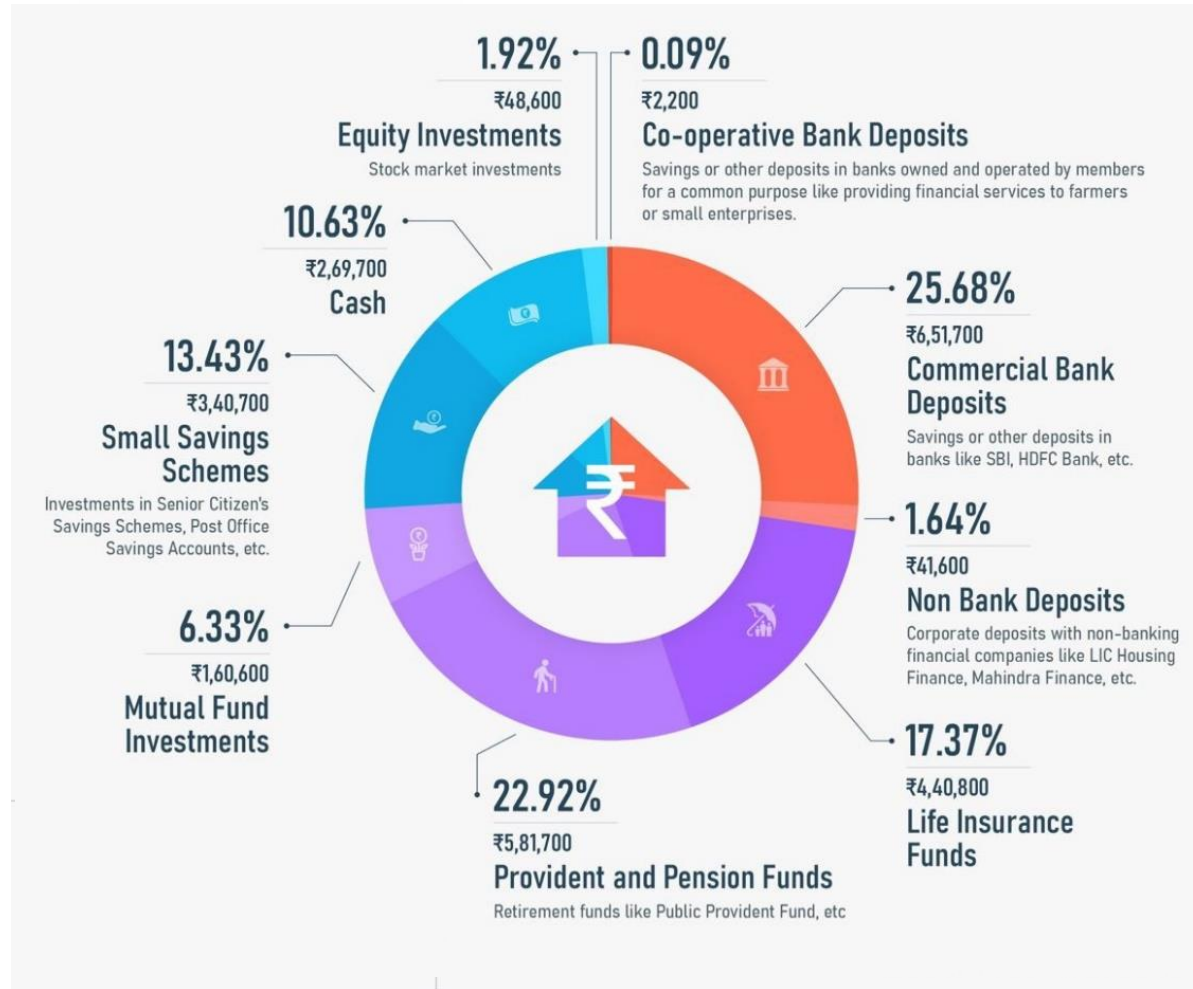
6 Median household income in United States by Ethnic group

Indian Americans tops the chart, way ahead of others



7 Where households parked their money in FY22

Bank and other deposits most preferred, MFs and equity investments are still small



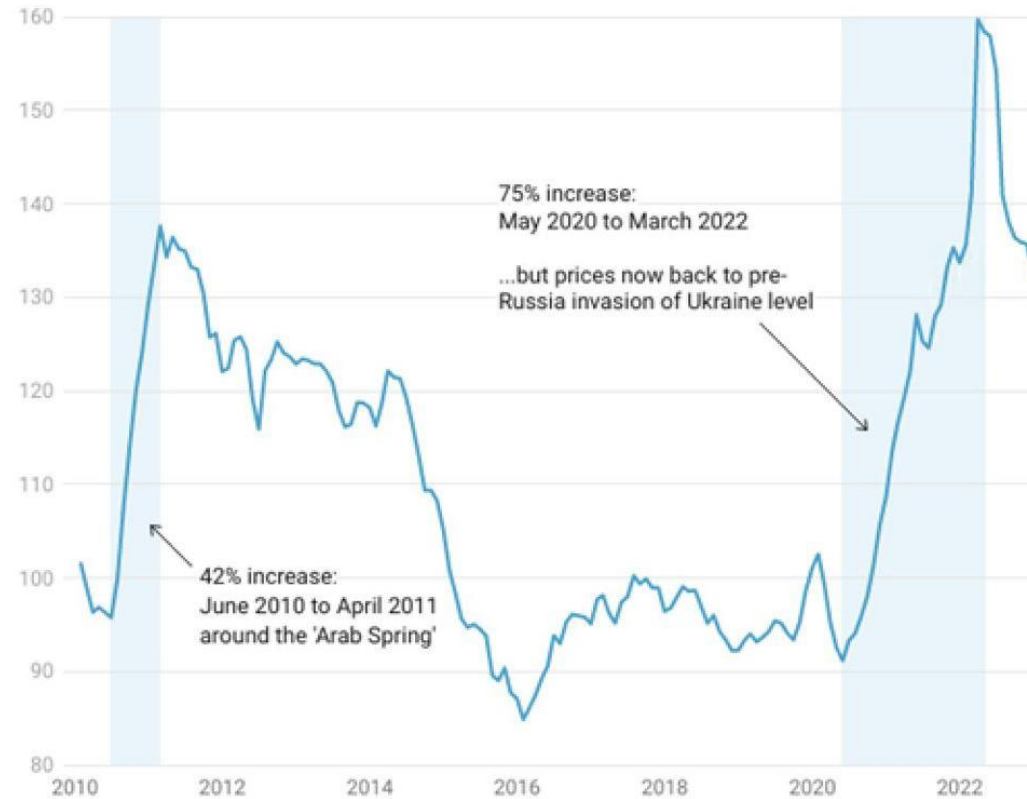
Source: Finshots, Reserve Bank of India, Note: Figures in INR Crores, Round off to the nearest hundreds

8 Chart of Global food prices

Global food prices finally on the downtrend, 9th consecutive month of decline.

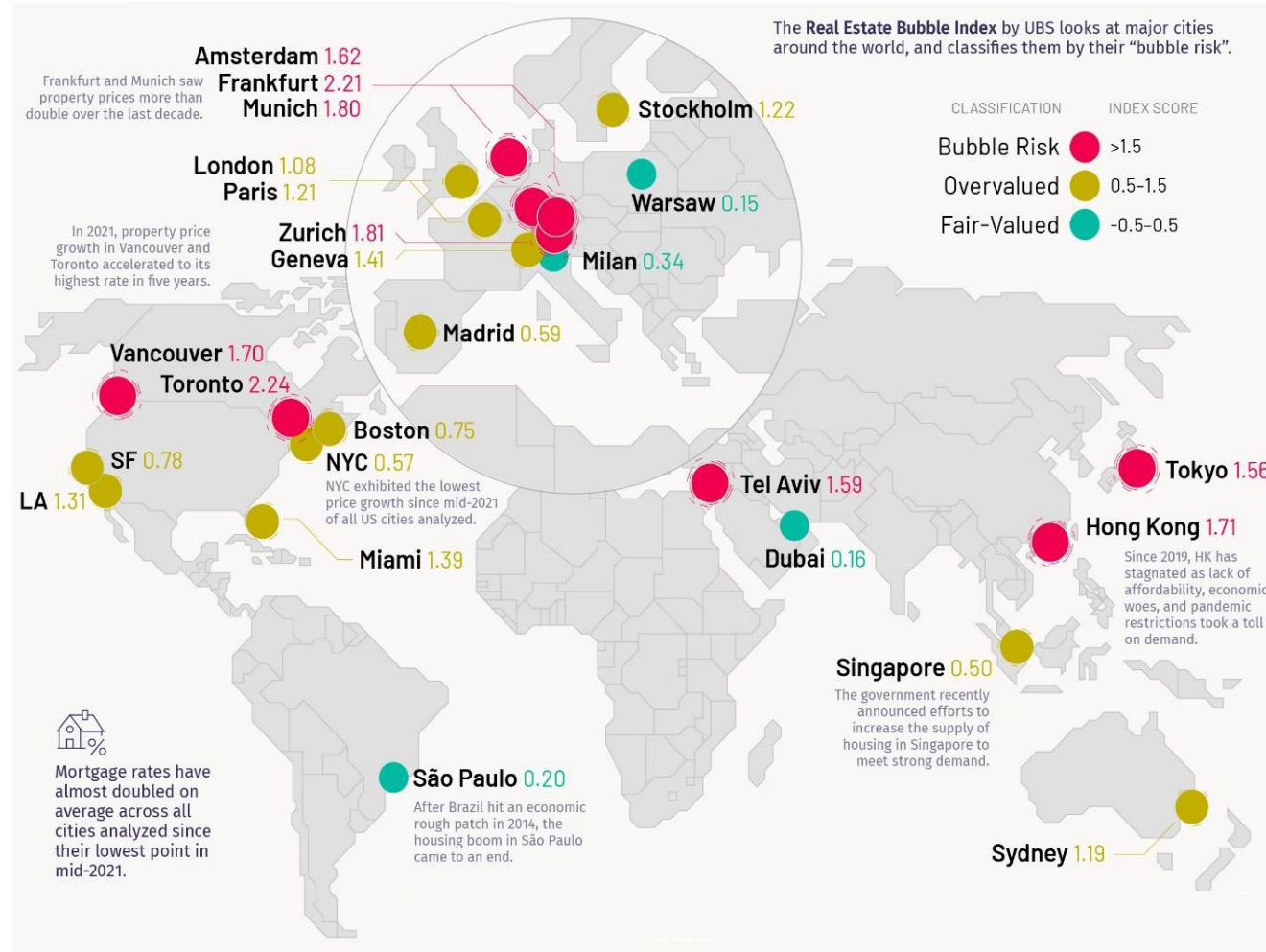
Down 1.9% mom in December (9th consecutive monthly decline) and down 1.0% yoy

UN FAO Food and Agriculture Index



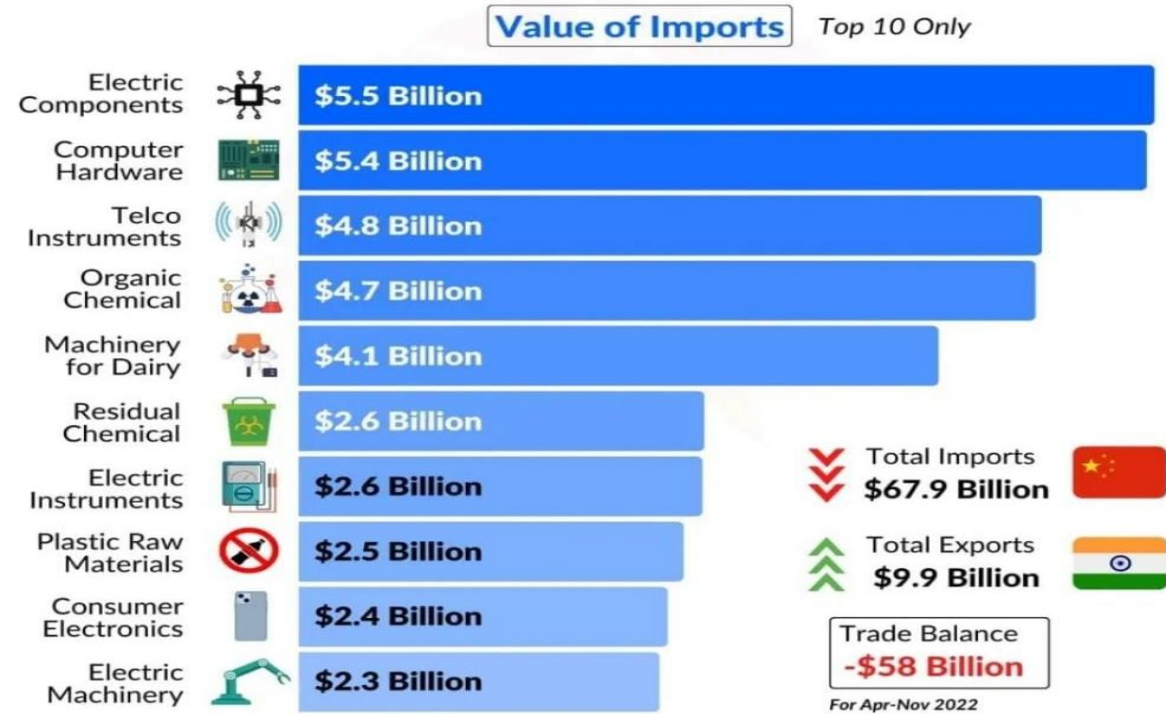
9 Real Estate Bubble Risk – 2022

Real Estate Bubble Index by UBS looks at major cities around the world and classifies them by their bubble risk



10 What does India imports from China?

Among top 10 categories, electronics and hardware dominates



THANK YOU



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