



WHAT WE ARE SEEING

VERSION 1.110

25-11-2022



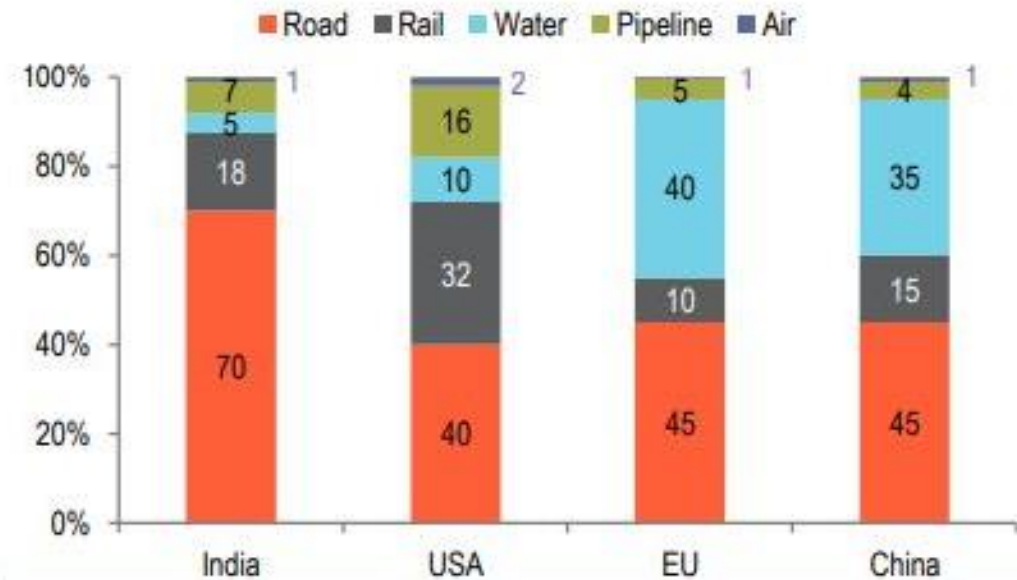
1 India's High Logistics Cost

India's logistics cost in GDP is high at 14% vs 8-10% for developed markets such as Europe and the US, 70% of India's transport uses roads, more than twice as expensive as rail, especially over long distances

Fig 1 – India's logistics cost is high...

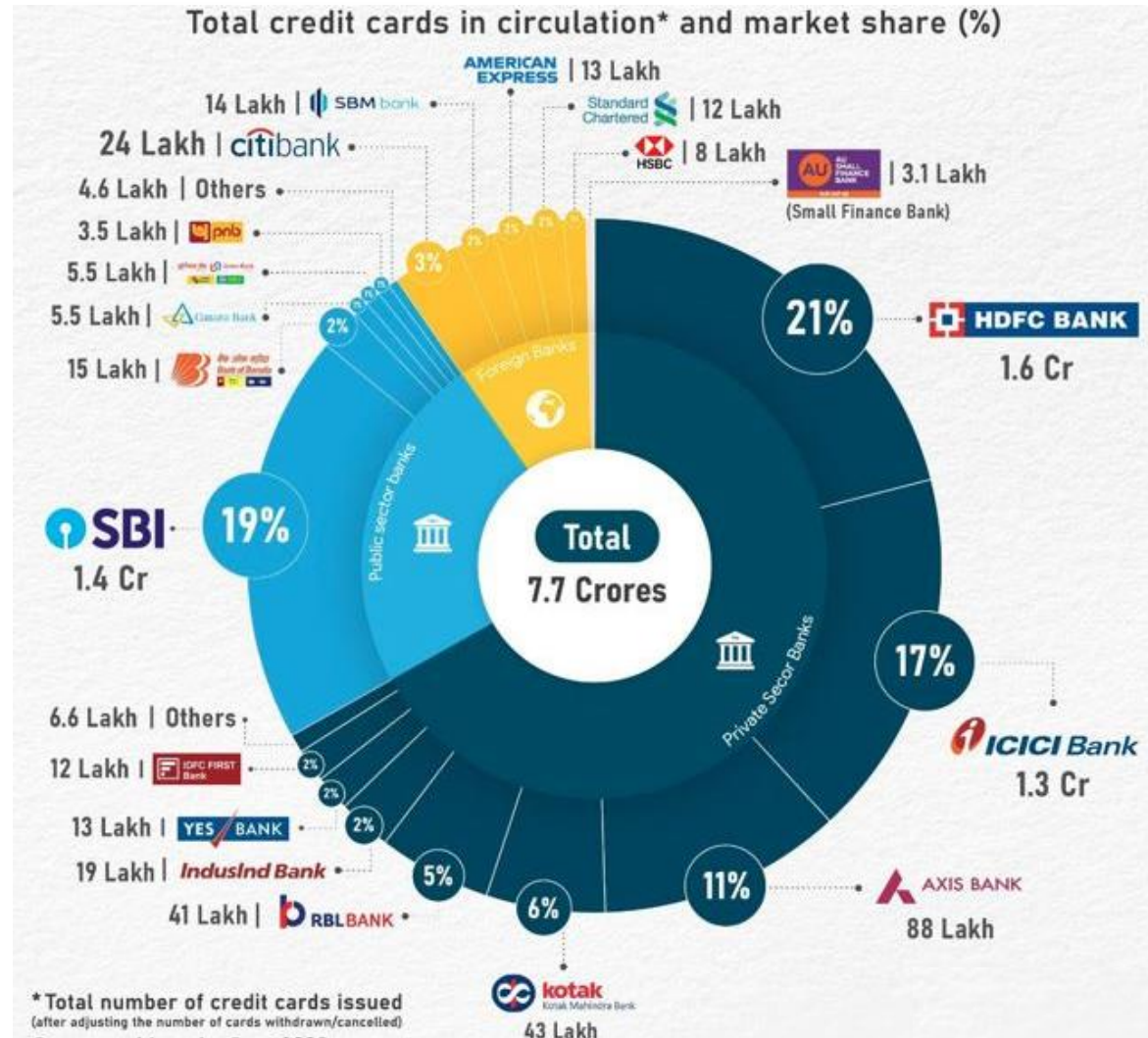


Fig 2 – ...driven by an inefficient modal mix



2 Who Dominates the credit card market in India?

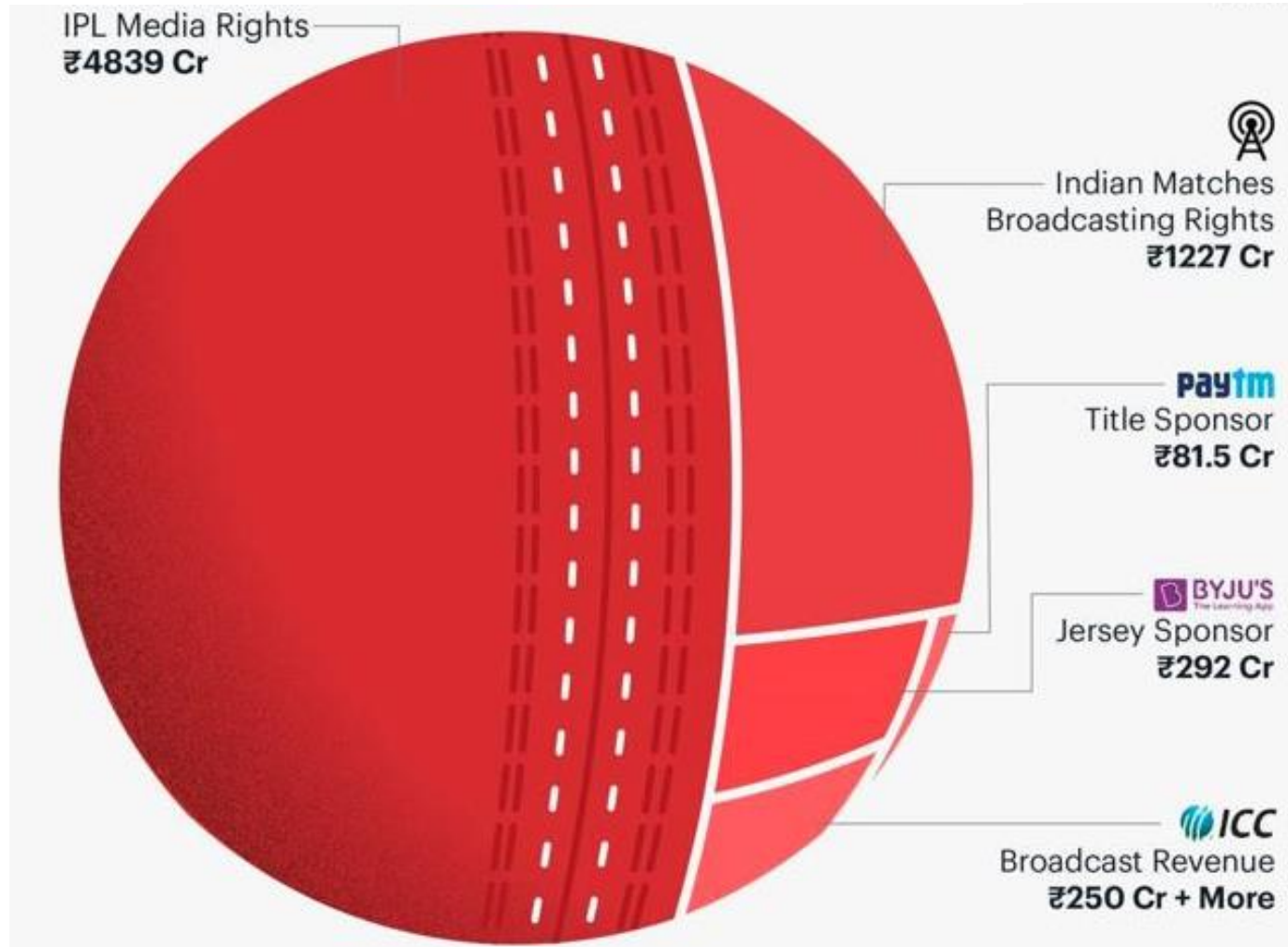
Top 3 players have almost 50% market share in India. HDFC, SBI and ICICI lead



Source: rbi.org.in, finshots, data as of September 2022

3 Here is how BCCI made over Rs 6,600 Crore

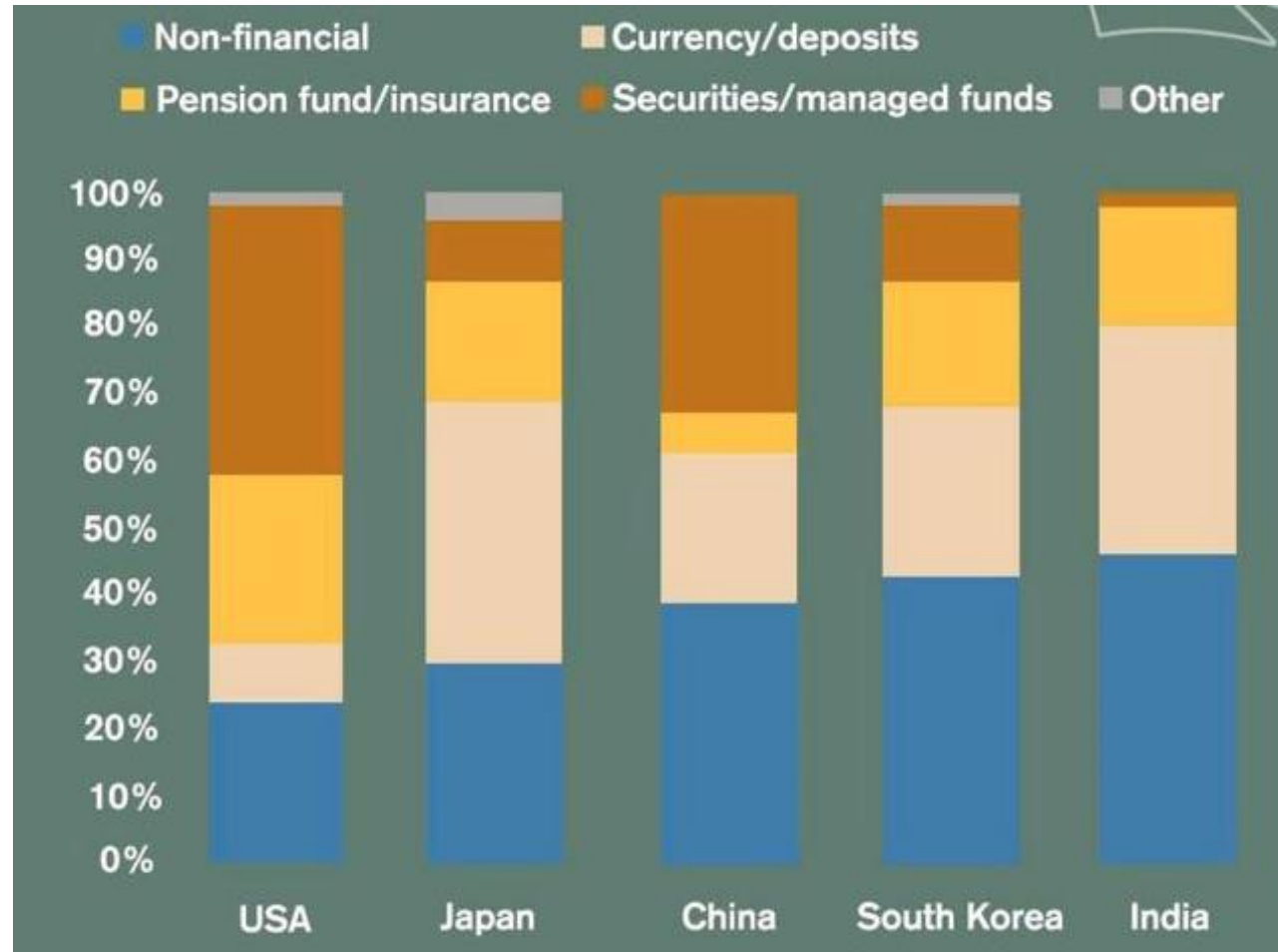
BCCI earns Rs 4,839 crore solely from the league's media rights



Source: Sportsamaze data as of August 2022

4 Split of Household Assets

Much of wealth in India is still held in non-financial assets



5 Global Gold Reserves

United States hold the highest gold reserves. Russia, China and India have added the most in percentage terms



Source: World Gold Council, Statista, presented by Trade Brians











6 Top Aluminium Producers Globally

China's aluminium production is 10x of India



7 Countries with the Highest Proportion of Immigrants

World's highest proportions of immigrants were found in United Arab Emirates

Country	Immigrants as a percentage of population
 United Arab Emirates	88%
 Qatar	77%
 Kuwait	73%
 Bahrain	55%
 Oman	46%
 Singapore	43%
 Saudi Arabia	39%
 Jordan	34%
 Australia	30%
 Switzerland	29%

8 Top 25 countries to retire

Norway is the most retirement-friendly country followed by Switzerland



Source: 2022 Global Retirement Index, visual capitalist

9 US Imports Data for Cotton Apparels

In cotton apparels, export volumes from China have declined 2% YoY while volumes from India are up 29% YoY

Category : 31		Cotton apparel products				
Country	CY 20	CY 21	YoY (%)	Year to Date Sep-21	Year to Date Sep-22	YoY (%)
Value (In USD mn)						
World	29,823	39,302	32%	28,437	37,719	33%
India	2,210	3,234	46%	2,312	3,515	52%
China	4,591	6,036	31%	4,324	5,071	17%
Vietnam	5,213	6,183	19%	4,736	5,933	25%
Bangladesh	3,888	5,269	36%	3,716	5,382	45%
Cambodia	1,600	1,980	24%	1,421	2,066	45%
Pakistan	1,230	1,989	62%	1,399	1,950	39%
Indonesia	1,600	1,972	23%	1,380	2,097	52%
ROW	9,493	12,638	33%	9,149	11,704	28%
Volume (in nos. mn)						
World	9,338	12,337	32%	9,120	10,119	11%
India	656	984	50%	709	916	29%
China	2,035	2,824	39%	2,061	2,012	-2%
Vietnam	1,482	1,803	22%	1,403	1,465	4%
Bangladesh	1,319	1,757	33%	1,274	1,568	23%
Cambodia	497	604	21%	451	542	20%
Pakistan	498	749	50%	542	606	12%
Indonesia	408	534	31%	389	512	32%
ROW	2,443	3,084	26%	2,290	2,498	9%

10 Global Diabetes Drug Sales

The U.S. accounts for nearly half the global revenue from sales of insulin and other anti-diabetes medication. Prices of anti-diabetes medications are the highest in US



THANK YOU



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