



WHAT WE ARE SEEING

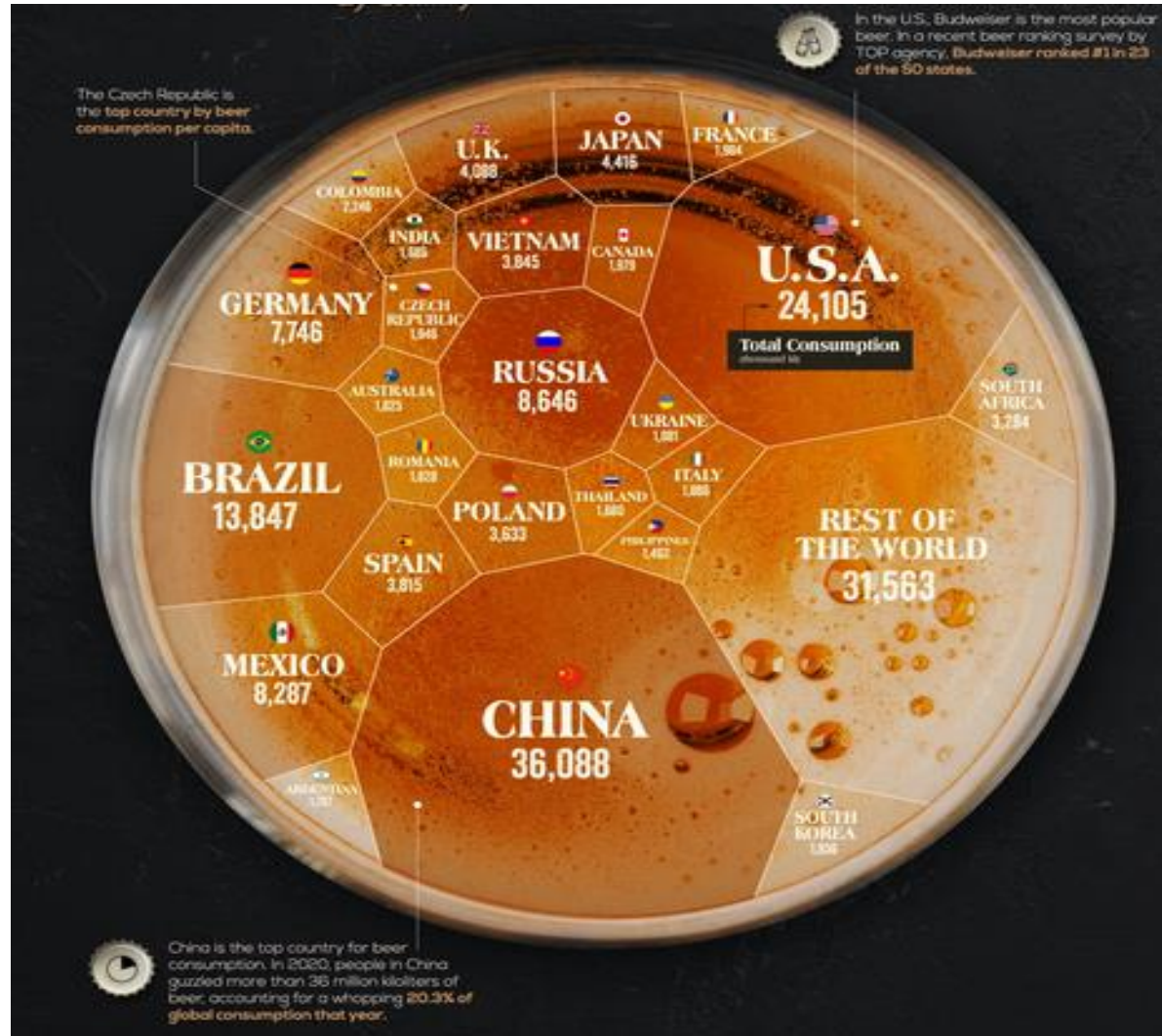
VERSION 1.103

19-08-2022



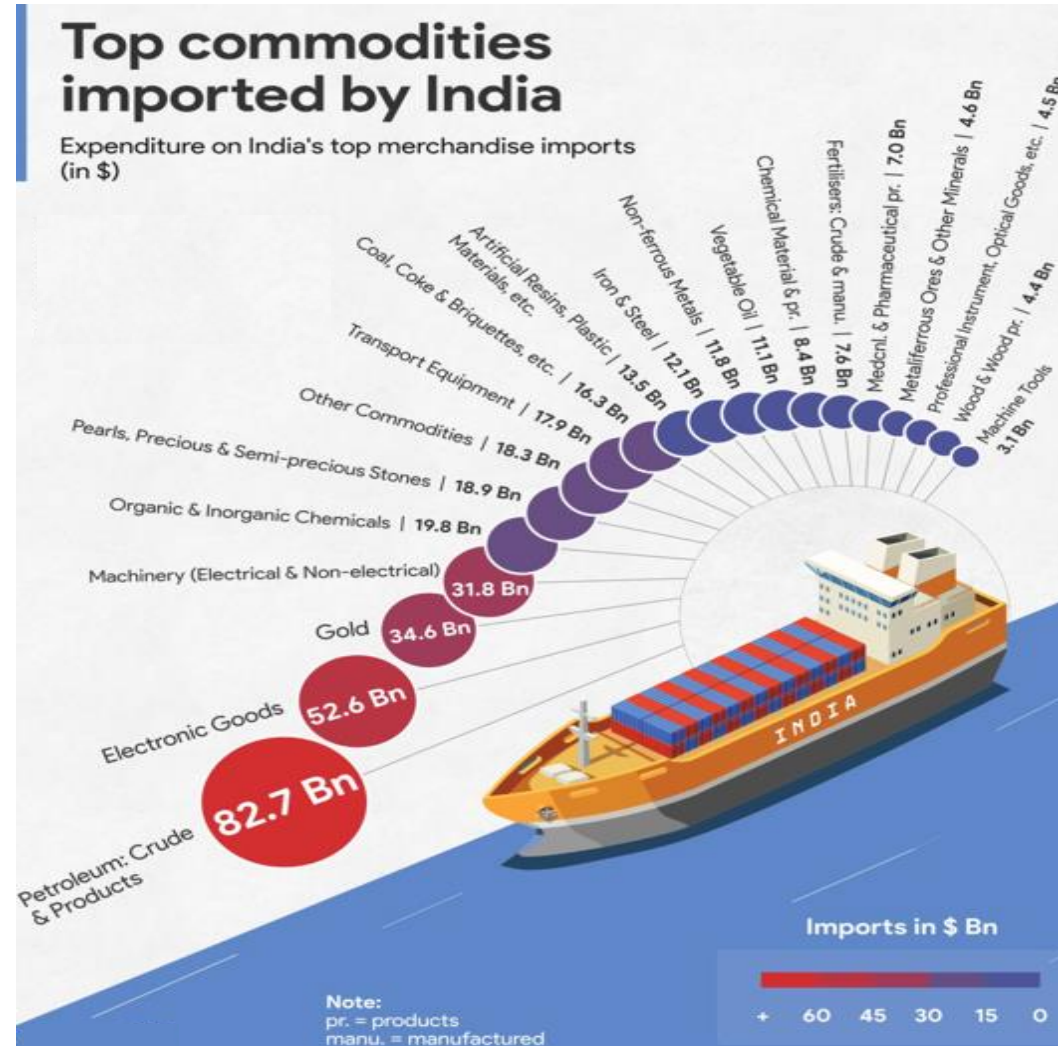
1 Global beer consumption by country

China ranks number one; India is a small beer drinking nation!



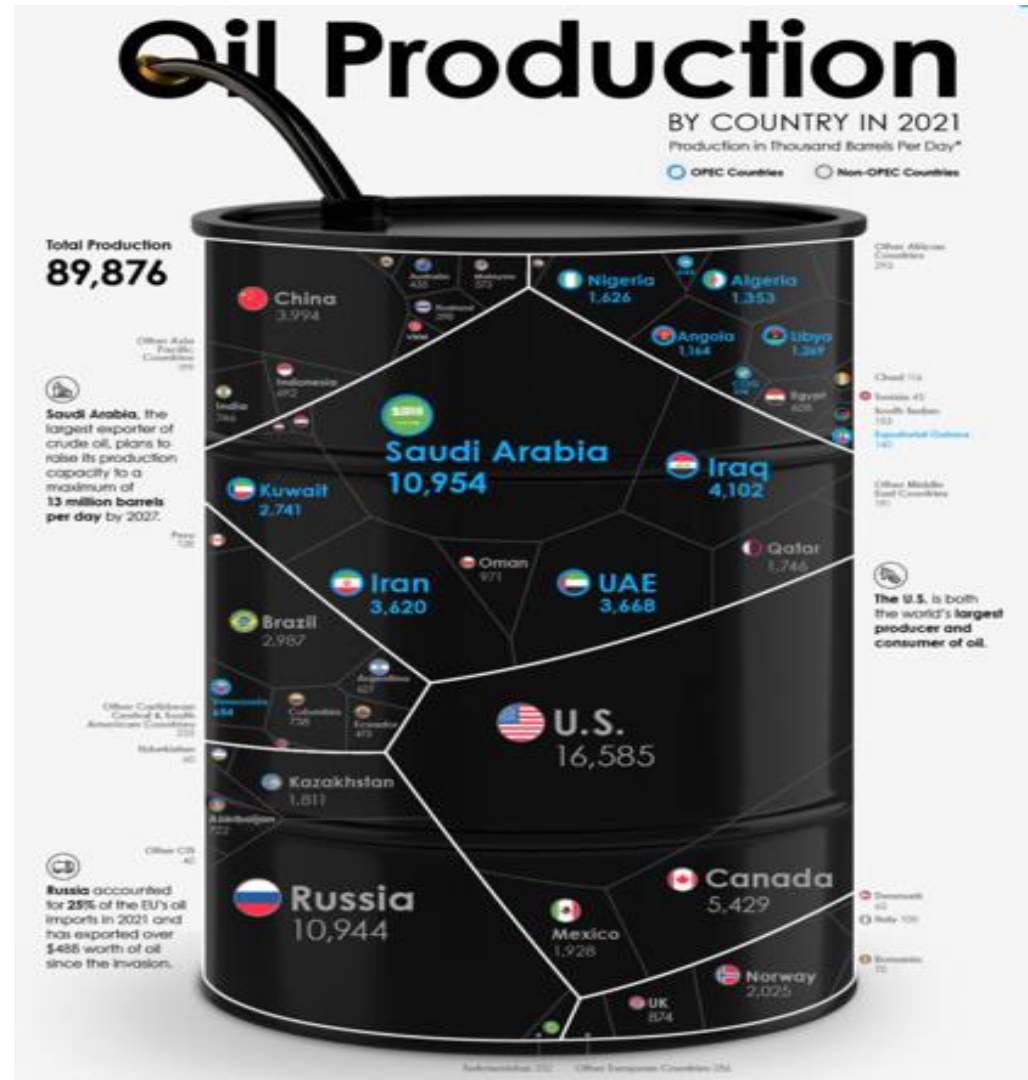
2 Top Commodities imported by India

Crude is India's largest import. Electronics imports higher than gold!



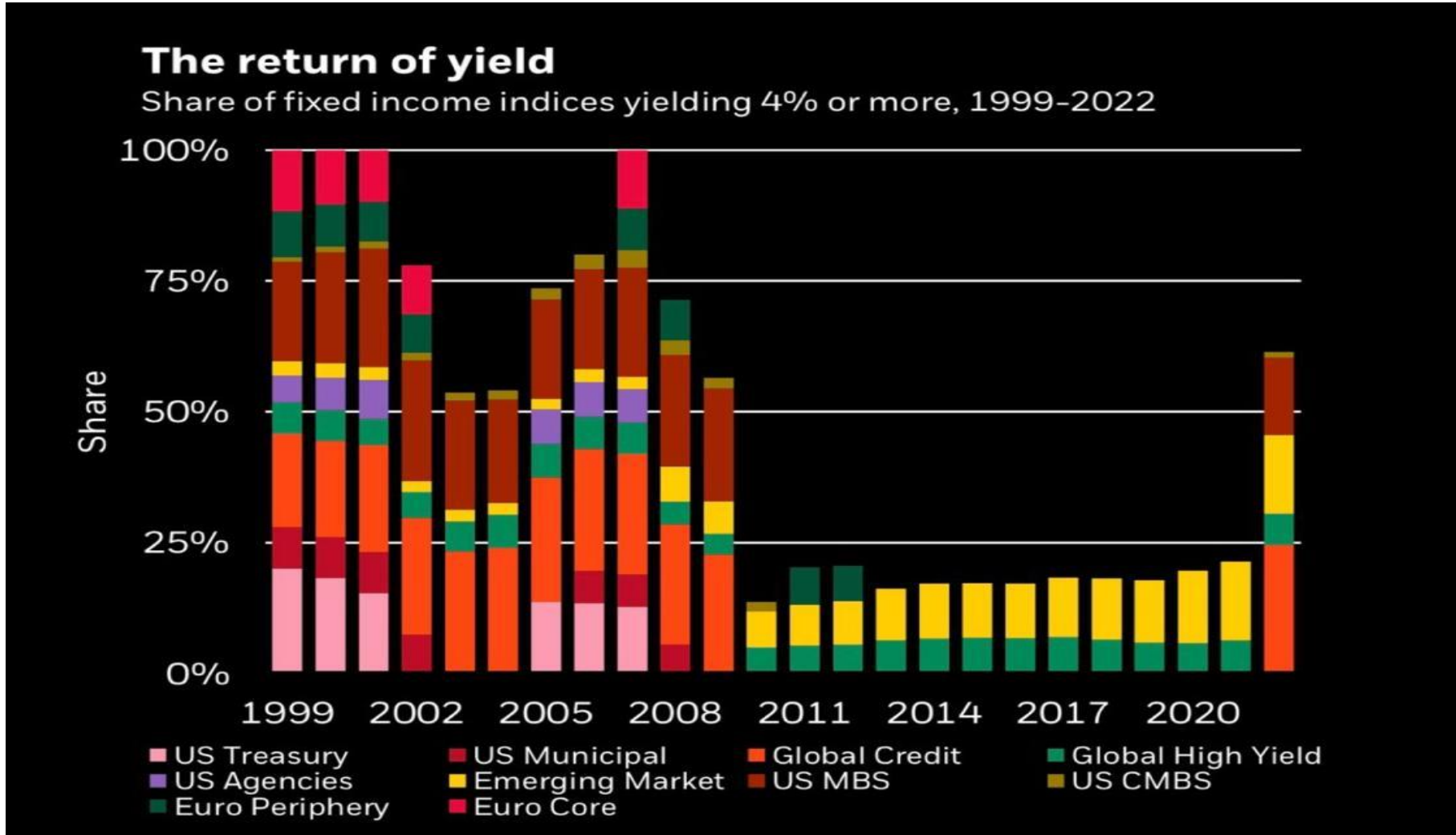
3 The World's Largest Oil Producers

43% of the world's oil production came from just three countries in 2021—the U.S., Saudi Arabia, and Russia



4 The Return of Yield

Most fixed income assets are yielding 4% or more for the first time in over a decade



Source: Blackrock investment institute, with data from Refinitiv Datastream, June 2022

5 Retails Businesses eyeing healthy growth

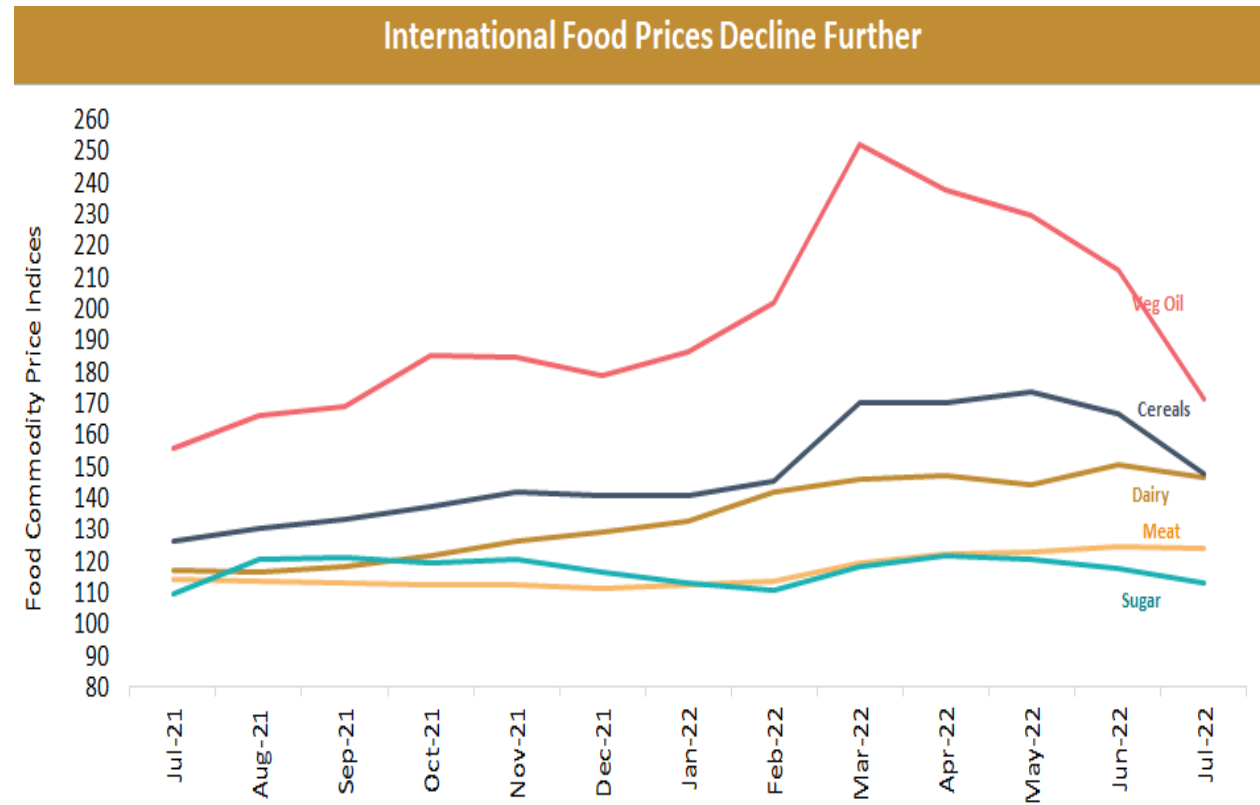
Sports goods have clocked the highest growth rate with a 32% increase over July 2019.

Recovery by category (Versus CY19/FY20)

	April	May	June	July
Furniture & Furnishing	4	3	7	23
QSR	45	42	16	17
Beauty, Wellness & Personal Care	-1	9	5	3
Sports Goods	23	24	29	32
Jewellery	8	23	27	15
Consumer Durables & Electronics	26	15	16	17
Footwear	22	30	14	23
Food & Grocery	15	23	10	11
Apparel & Clothing	23	24	14	22

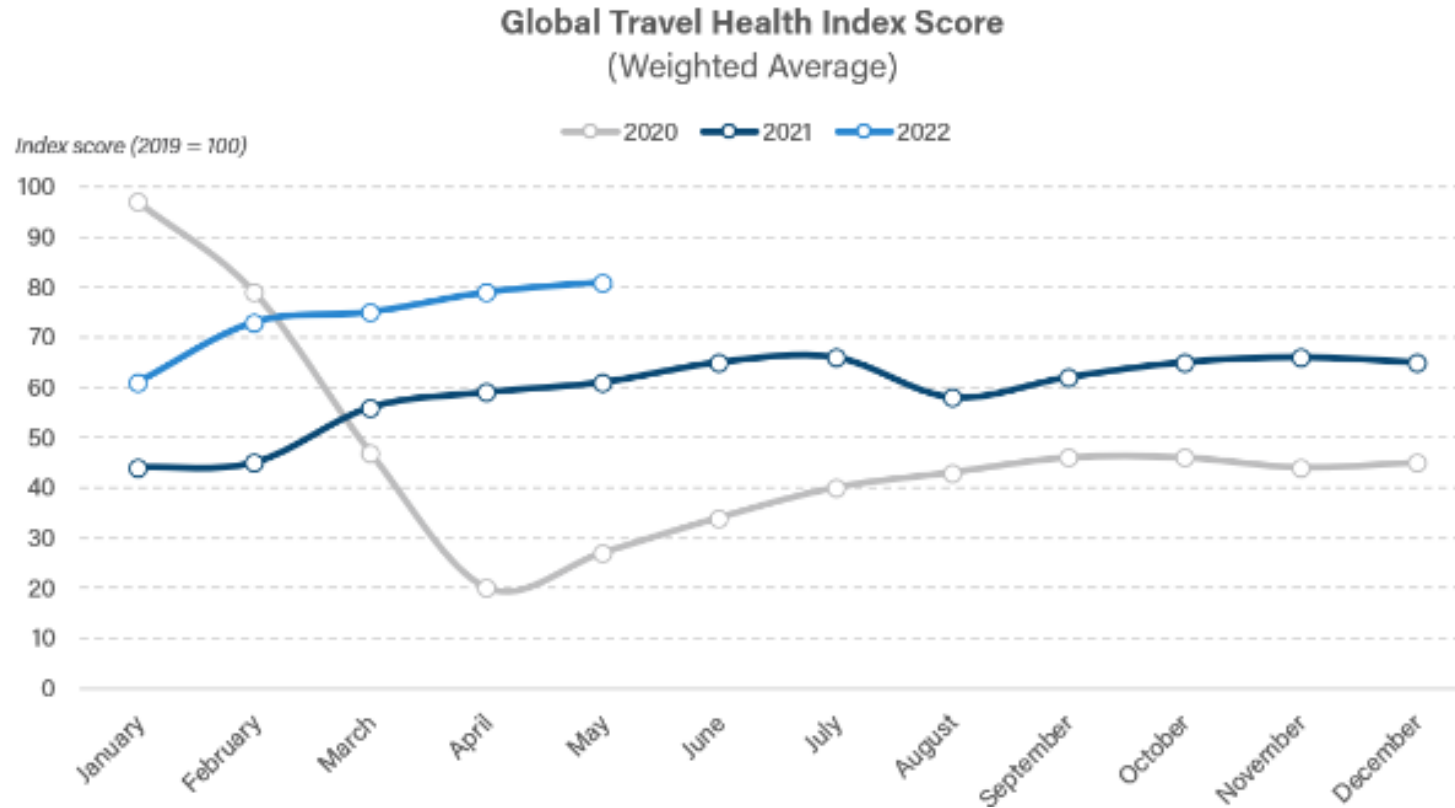
6 International Food Prices

Sharp decline recently, however the overall food index is still higher than a year ago



7 Travel Health Indicator

Travel Index as a whole back to 80% of normal in May'22

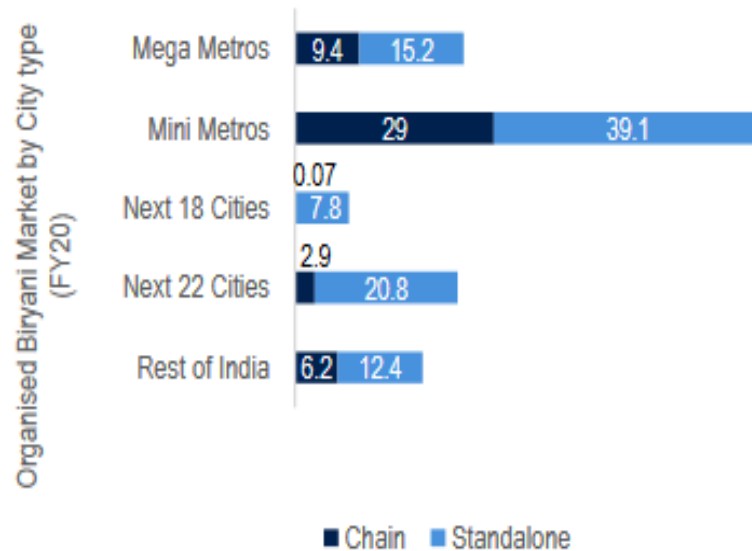


Source: Company, Skift Travel Health Index, And Methodology

8 The Indian Organized Biryani Market

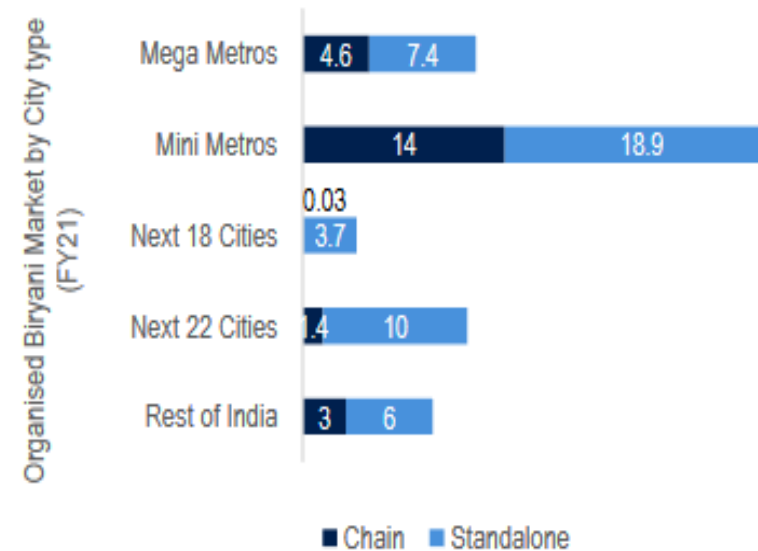
The top 8 cities account for 81% of the total chain biryani market

Figure 3: Highest share of chain biryani is from mini metros



Mega Metros include two cities - Delhi NCR and Mumbai
Mini Metros include six cities - Ahmedabad, Pune, Kolkata, Hyderabad, Bangalore, Chennai
List of 'Next 22 cities', and 'Next 18 cities' is mentioned in annexure

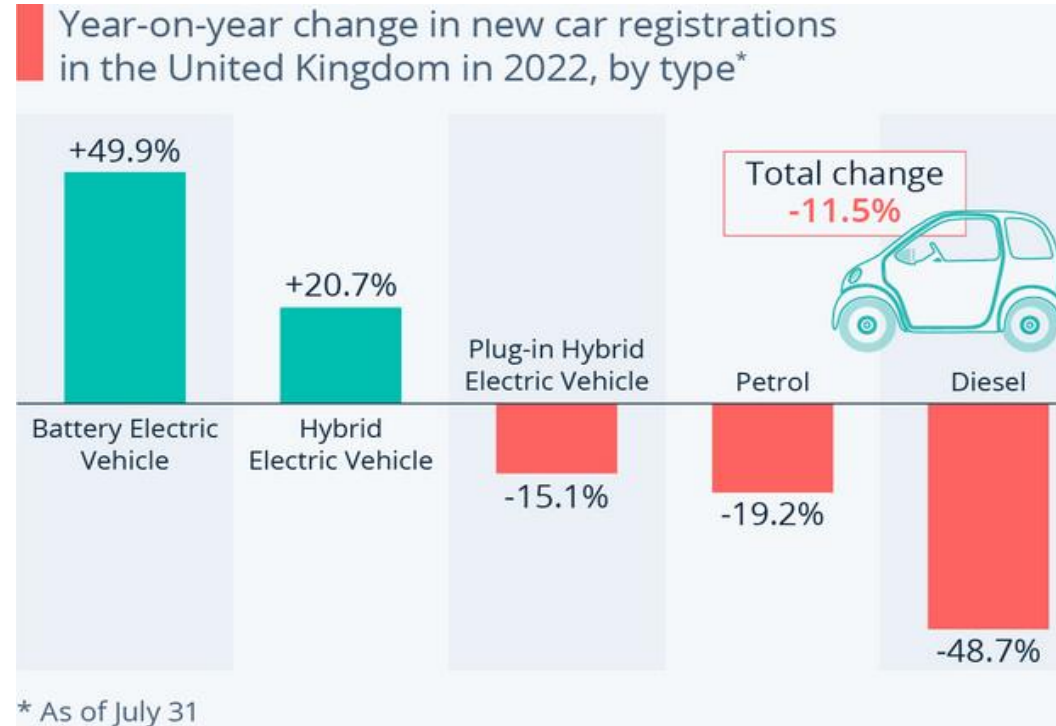
Figure 4: 81% of Chain Biryani market is from top 8 cities



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9 UK Car Sales are running on Batteries

Demand for petrol and diesel cars in 2022 has shrunk by 19% and 49% respectively



10 The Rise And Fall of the Compact Disc

The decline of the CD also marks the beginning of the digital music era





THANK YOU

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