



WHAT WE ARE SEEING

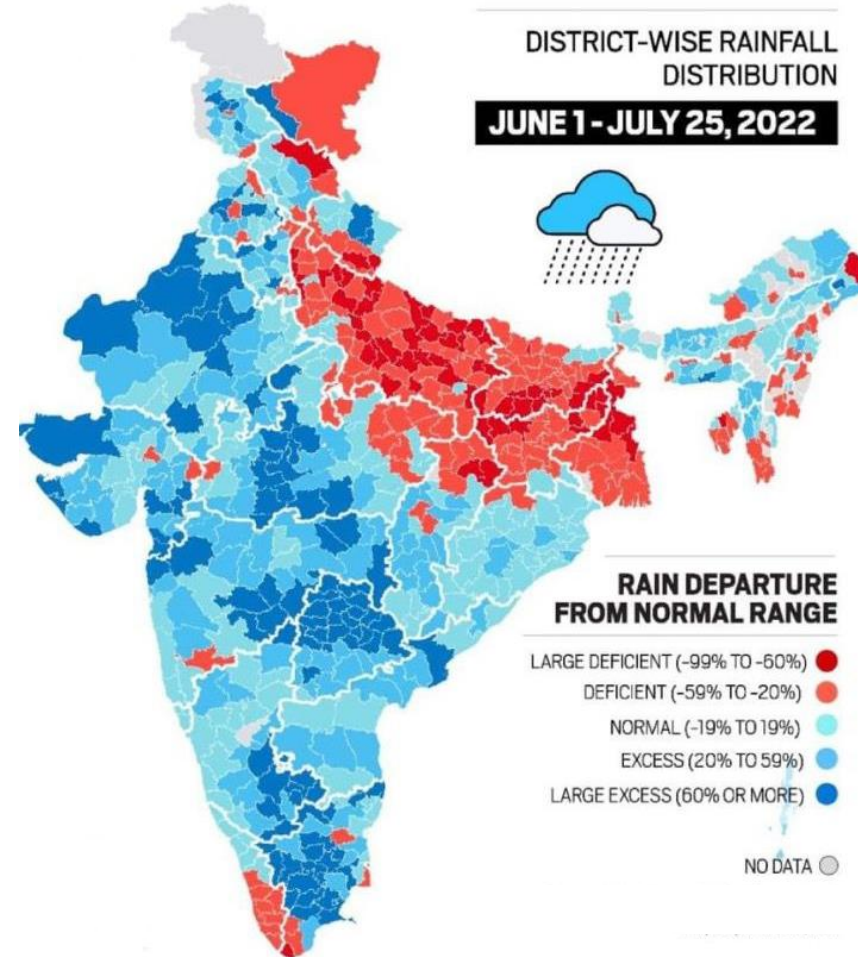
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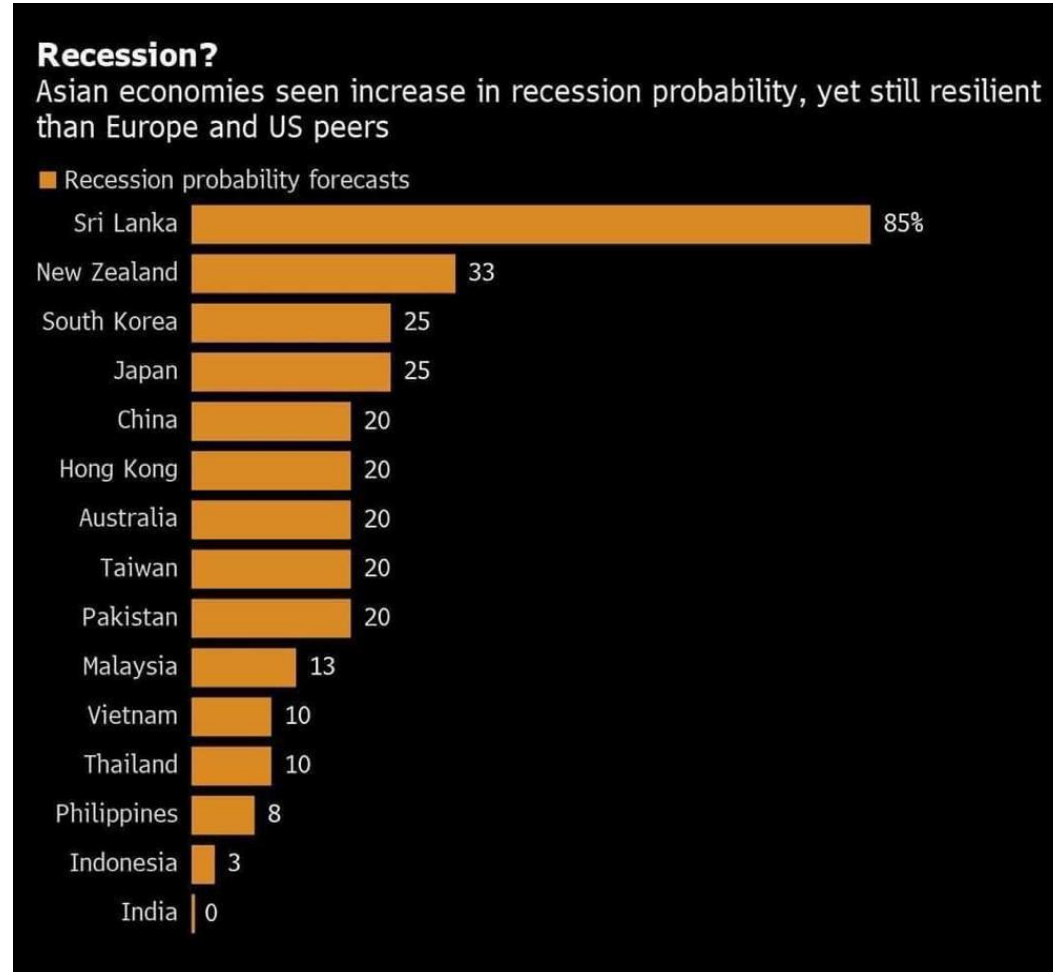
1 Tracking the Monsoon

Barring eastern region, rainfall across has been either normal or excess



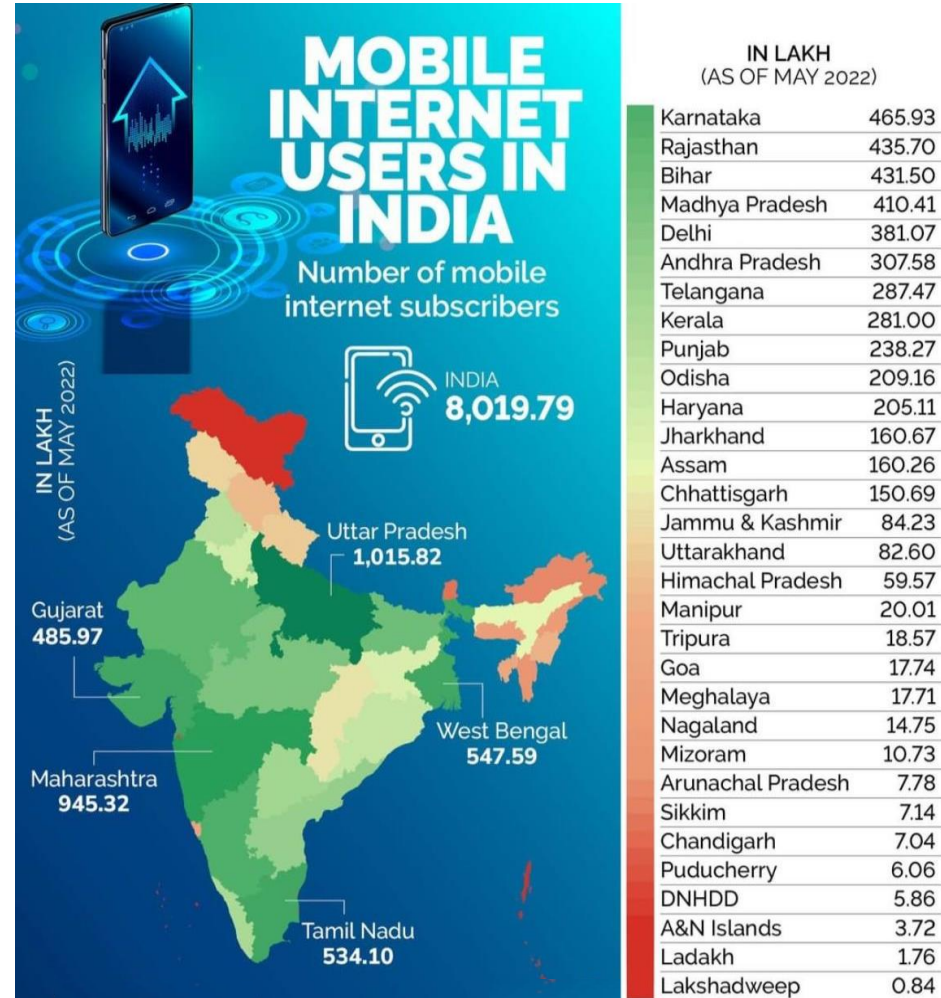
2 Recession? Not in India

Bloomberg survey forecasts Zero probability of recession in India



3 Break-up of Mobile Internet users in India

Over 80cr mobile internet users in India; Top 5 states constitutes ~45% of total base



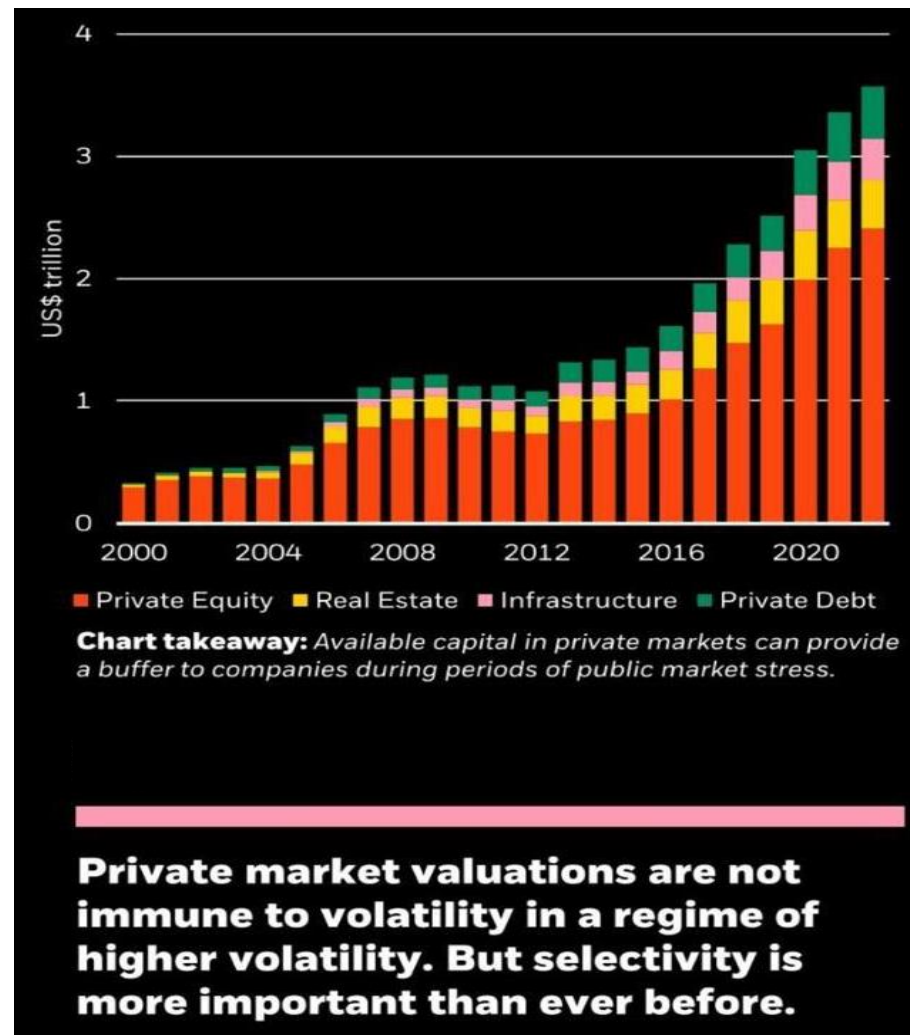
5 Where will the next 1000 babies be born?

One in three new babies will be born in either India, China or Nigeria



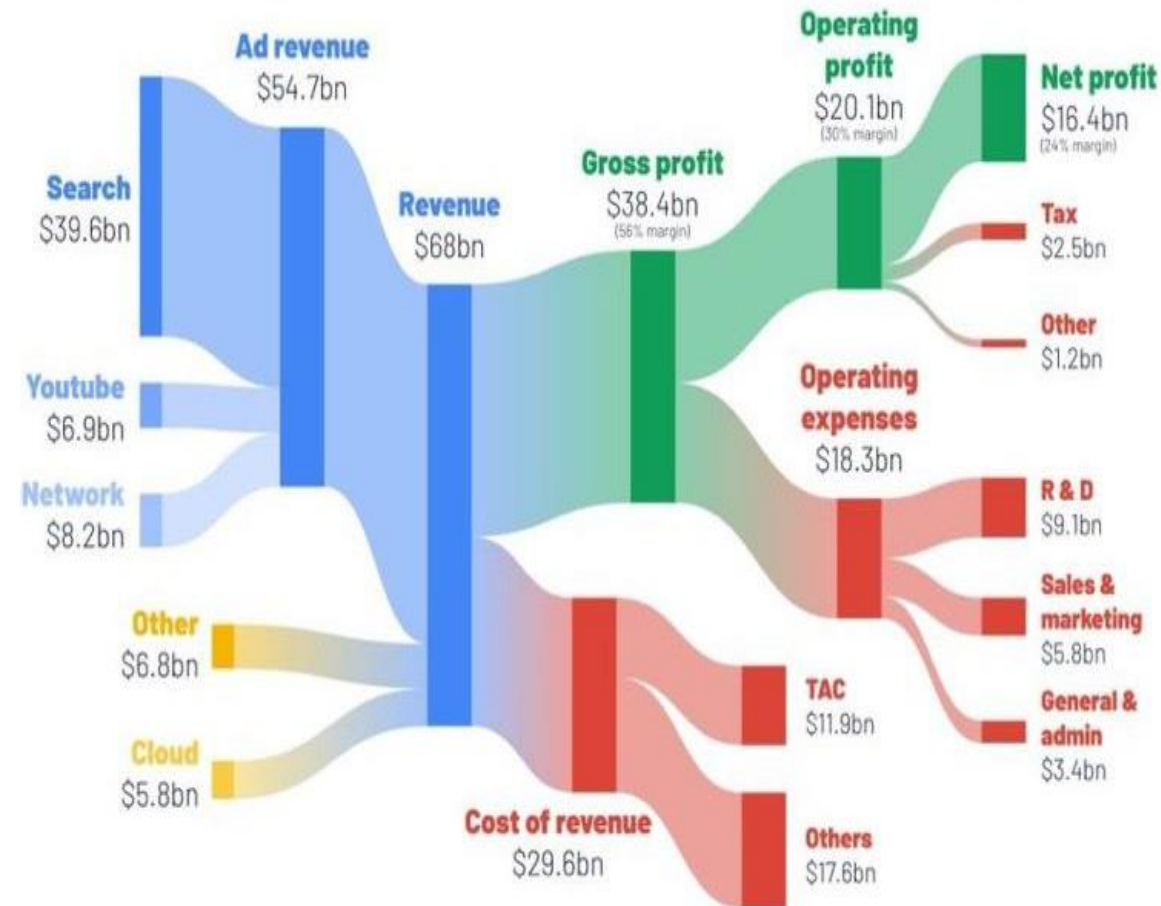
6 A strong buffer – Private markets ‘dry powder’ during 2000–22

Available capital in private markets can provide a buffer to companies during periods of public market stress



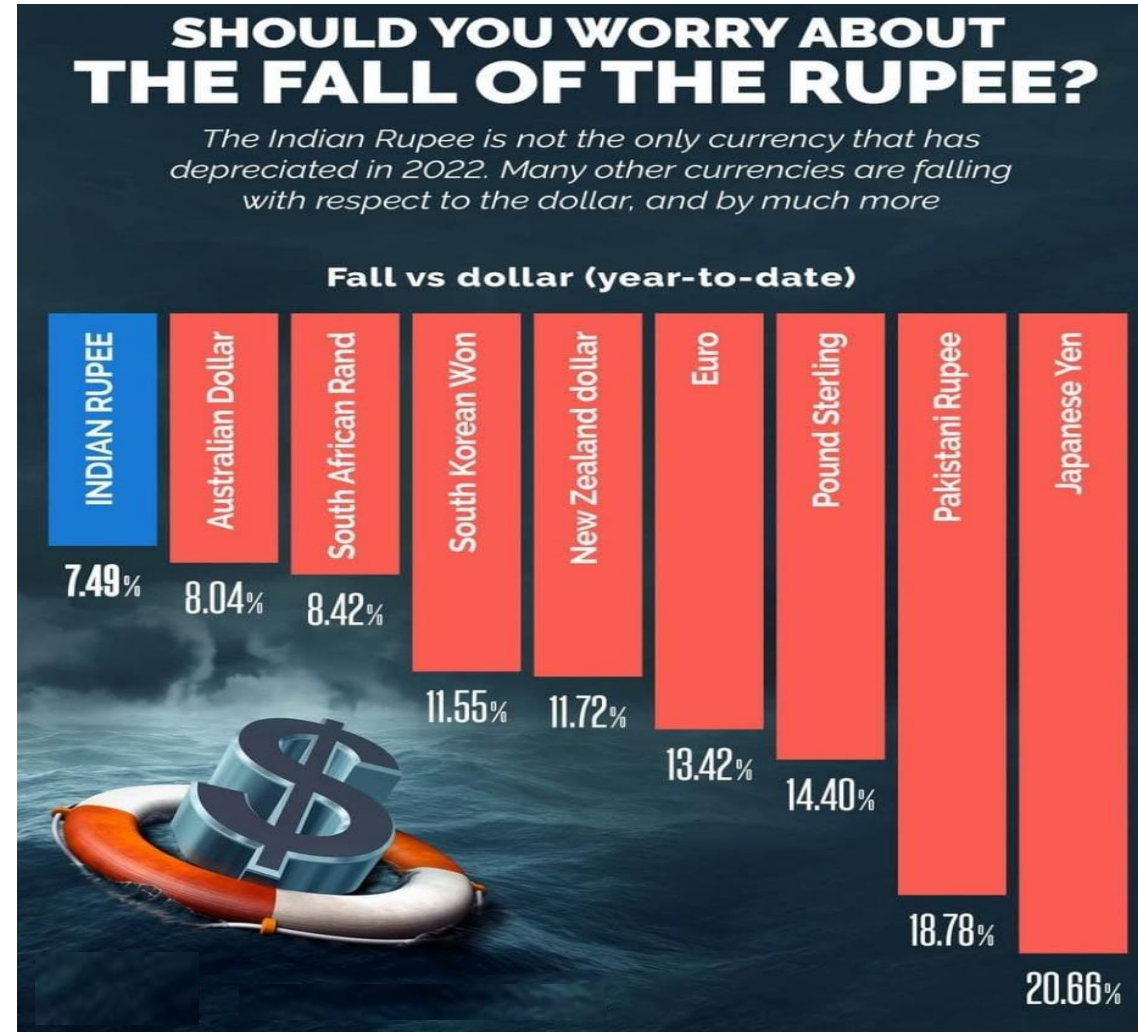
7 How profitable is Google really?

Youtube and Cloud now constitutes ~18% of the total revenue.



8 The Fall of the Rupee?

Indian Rupee depreciation vis-à-vis dollar has been the least



9 101 Unicorns of India

2021 saw record nos of Unicorns. 2022 has started with a bang too!



Other Bootstrapped Unicorns : ZERODHA, Zomato

10 Shipping cost falling at incredibly rapid rate

Cost of 40Ft container from Shanghai to Los Angeles has dropped to -32% YoY, lowest since start of pandemic



Source: Charles Schwab, Bloomberg, as of 28/07/2022



THANK YOU

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