



WHAT WE ARE SEEING

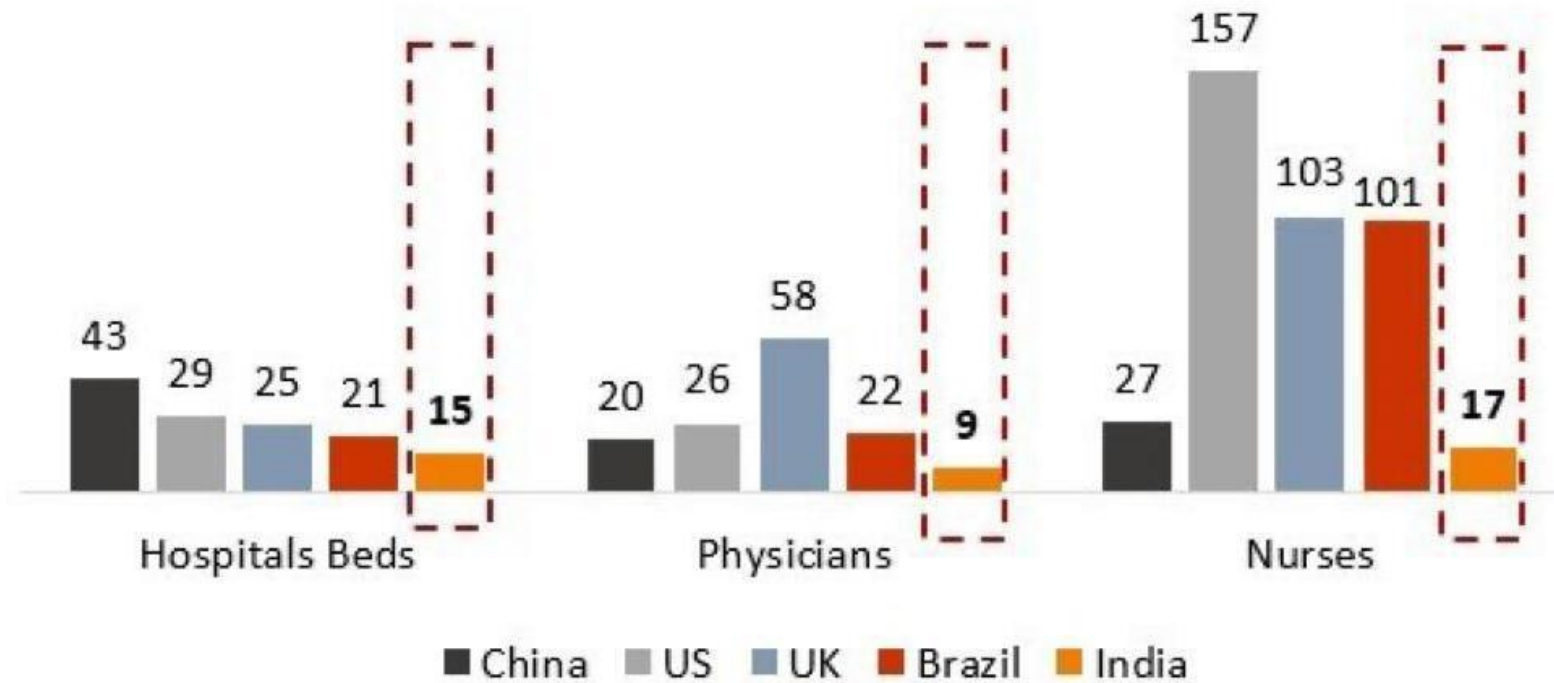
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22-07-2022



1 Health Infrastructure

Substantial Gap in India's Health Infrastructure (on a base of per 10k population) vs other countries



2 How Rupee fared during various crisis

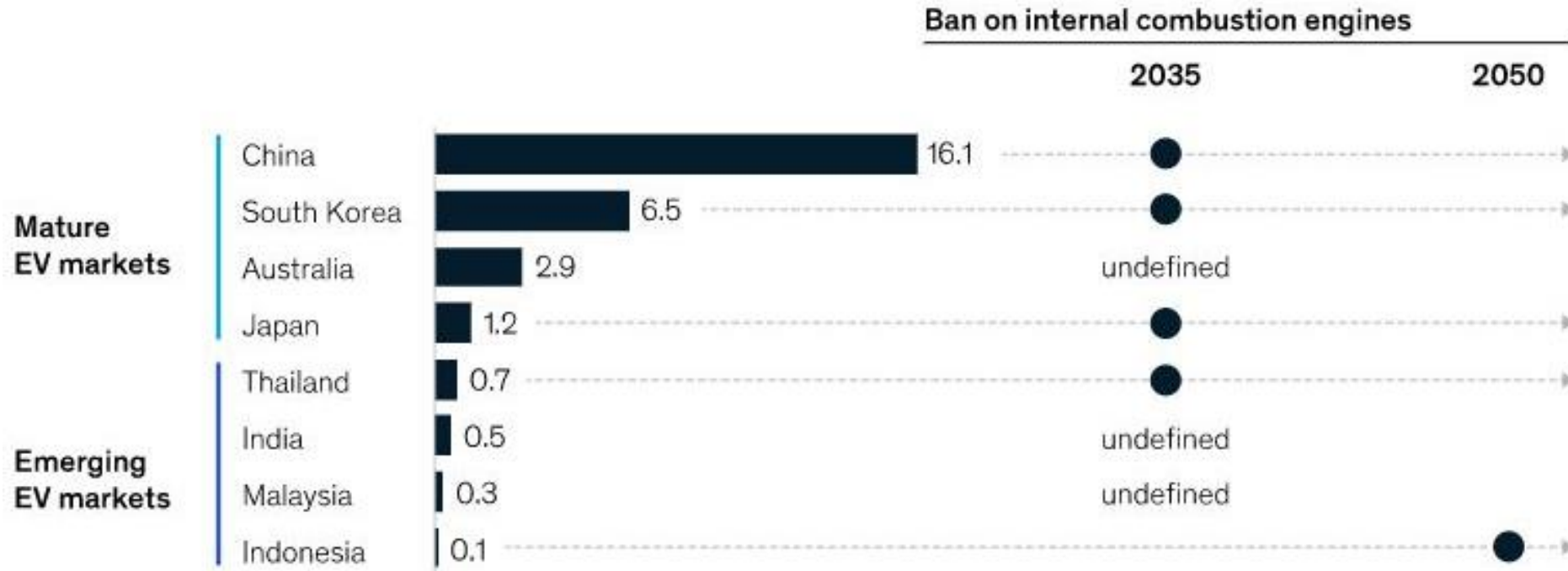
Rupee is relatively stable in CY22 vs previous global crisis owing to high forex reserves and contained fiscal deficit.



3 Adoption of new electric vehicles in Asia

China & Korea lead in EV adoption owing to local manufacturing and government focus

EV adoption in select countries,¹ 2021, %



¹Includes battery electric vehicles, plug-in hybrid electric vehicles, and fuel cell electric vehicles. Adoption rate indicates percentage of total new passenger vehicle sales.

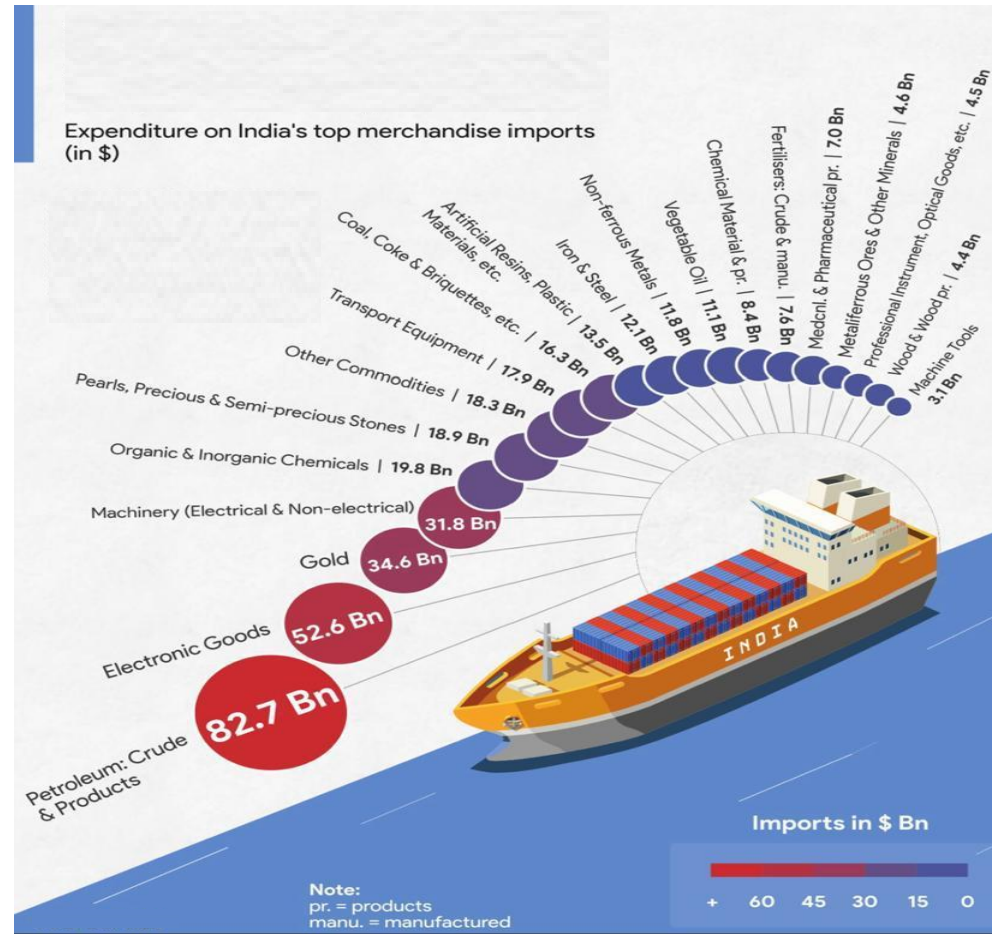
4 Rupee's Purchasing power parity

For the same lifestyle you need to earn only Rs 23 lakh in India vs Rs 79 lakh in USA



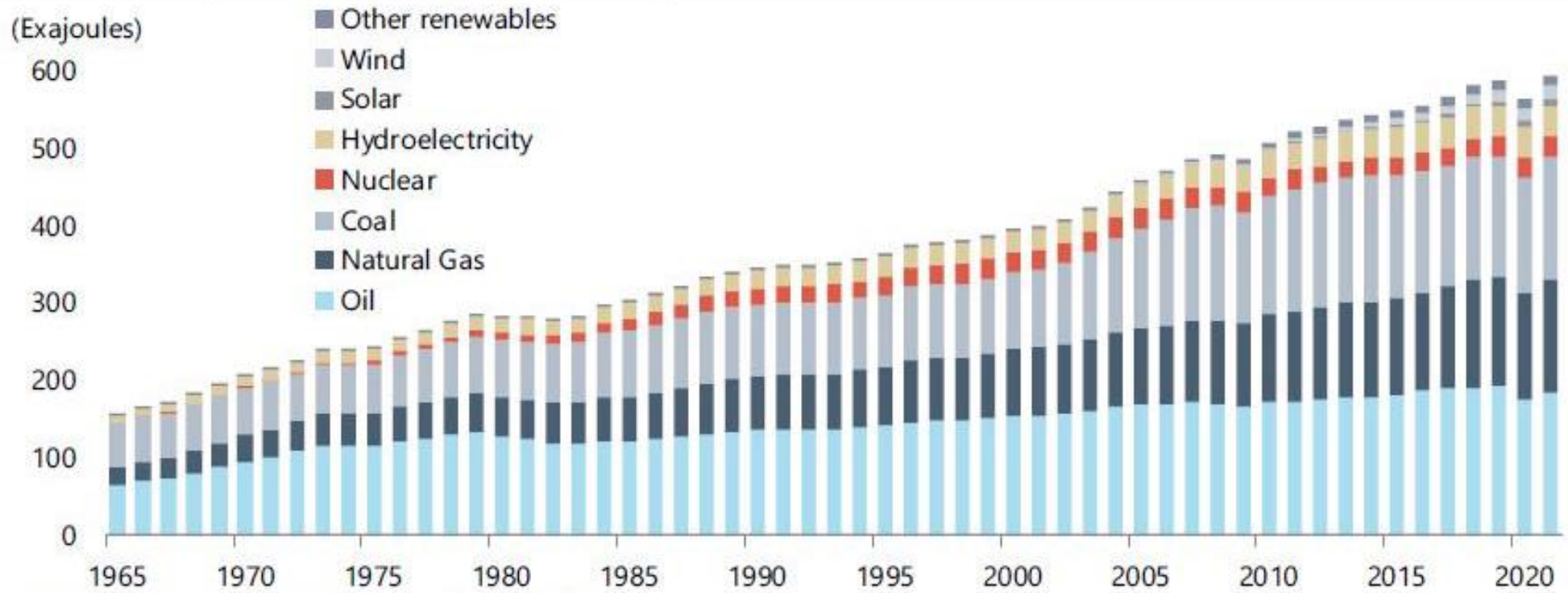
5 Top Commodities imported by India

Crude , Electronics and gold collectively account for more than 50% of commodities in India



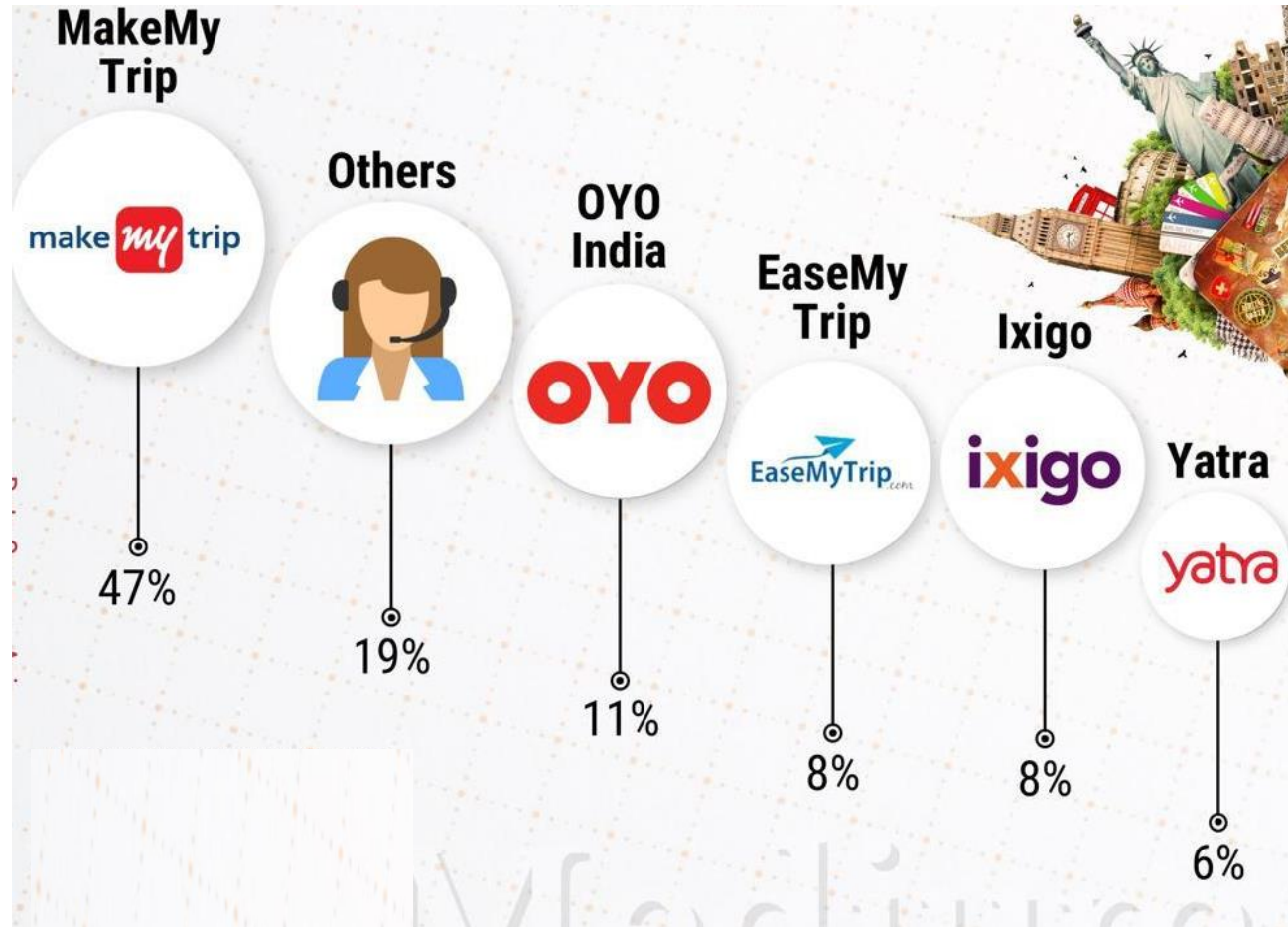
6 World Primary energy consumption by source

Oil, Natural Gas and Coal still constitute more than 70%+ of worlds energy consumption



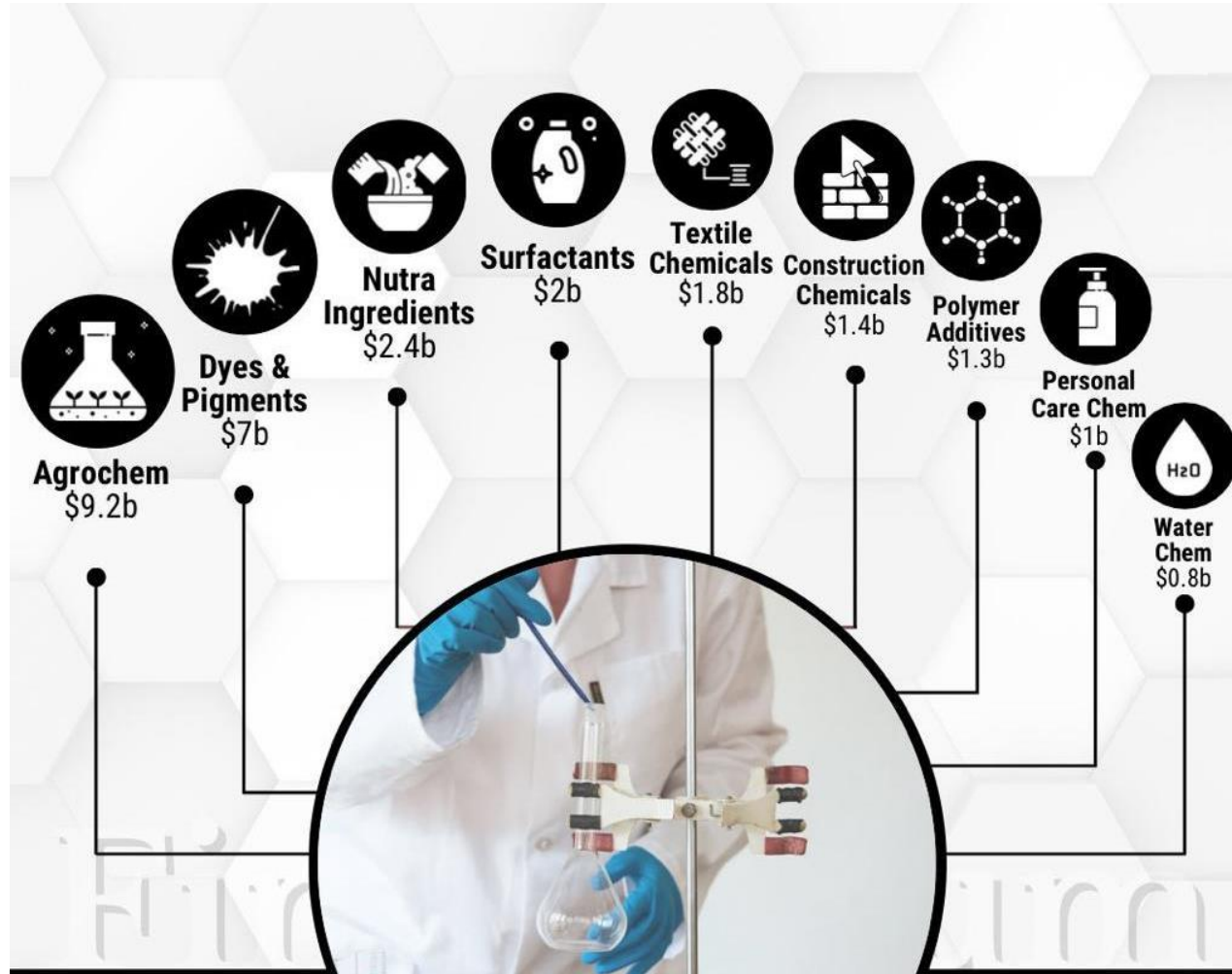
8 Market share of Online Travel Agents in FY21

MakemyTrip's market share is 5-8x higher than Easemytrip , Yatra



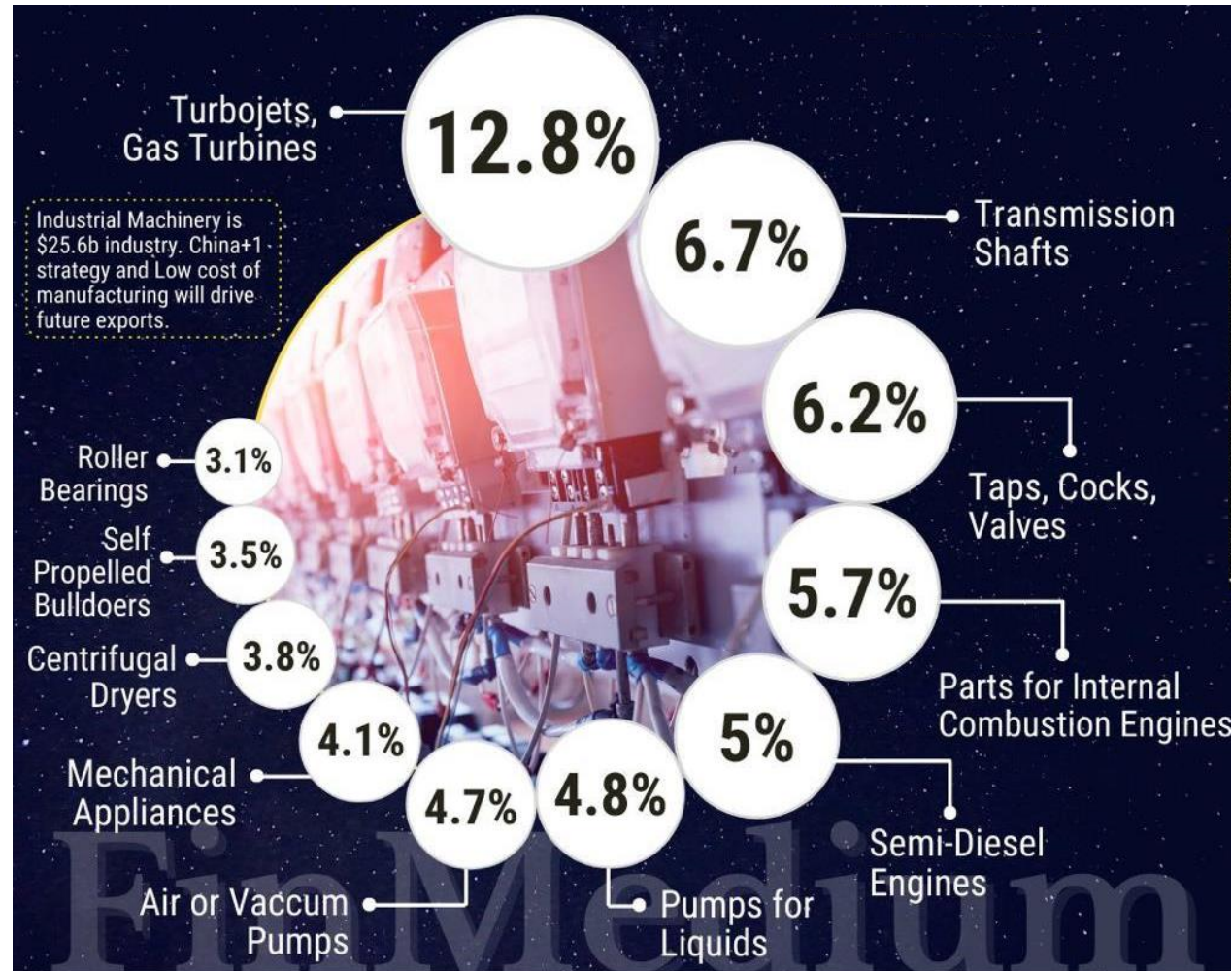
9 Market size of Indian Specialty chemical segments

Agrochemicals is the largest segment, almost 9x of personal care chemicals



10 Industrial machinery exports from India

Gas turbines and Transmission shafts constitute the largest share of industrial machinery exports from India





THANK YOU

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