

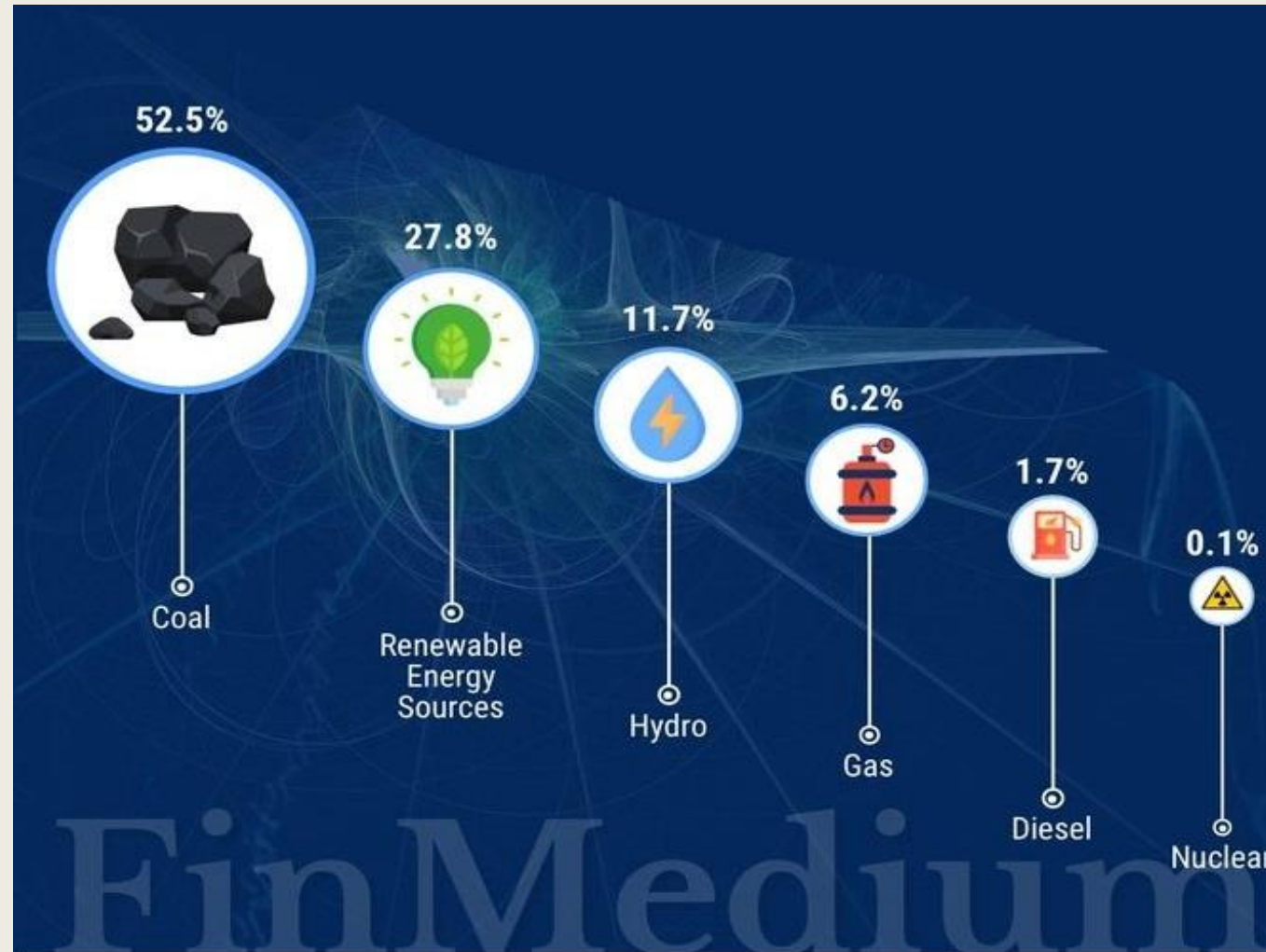
WHAT WE ARE SEEING

VERSION 1.099

24-06-2022

1. Coal is the largest energy source for power generation in India

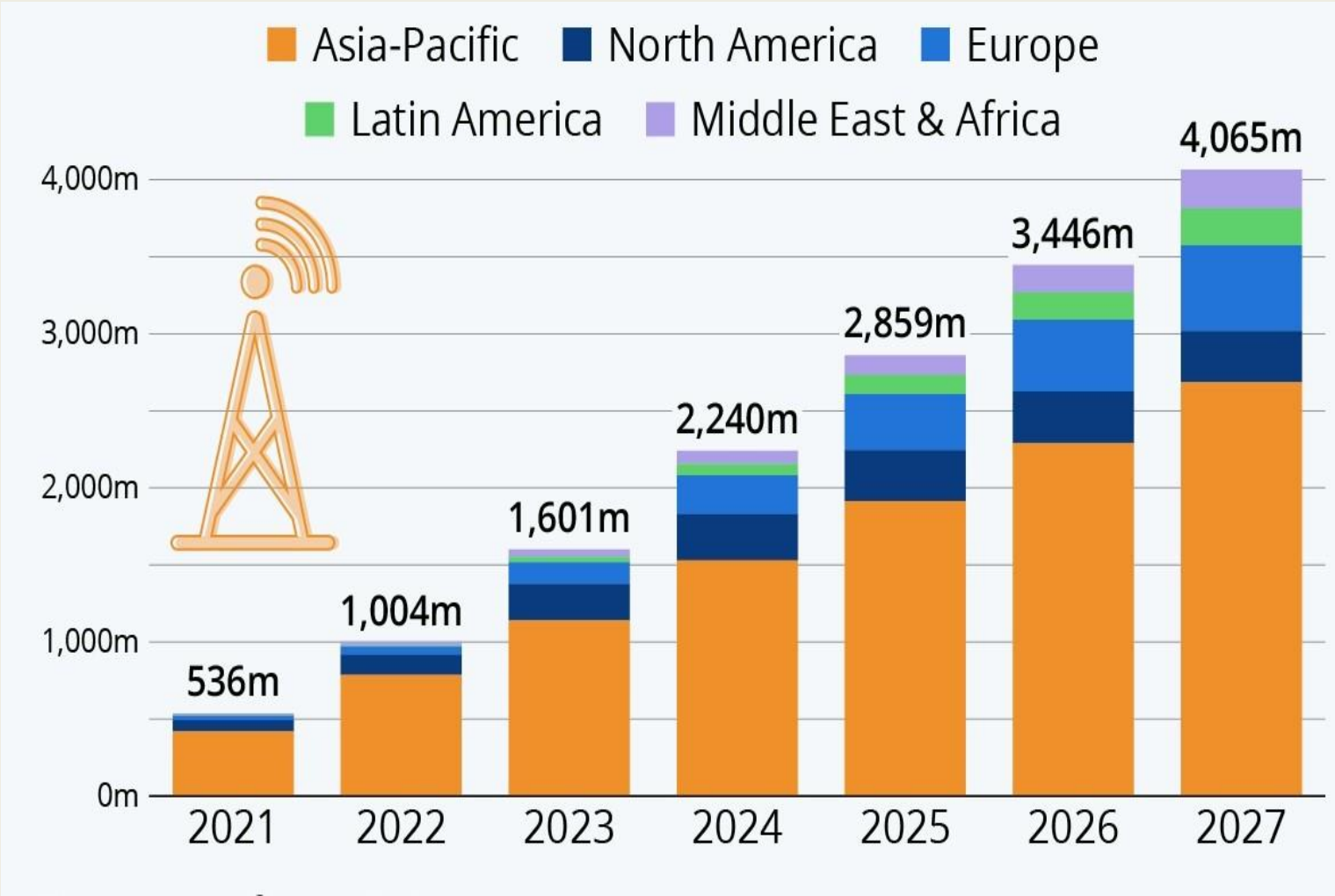
...however India targets to increase its renewable capacity by 4x to meet the rising power needs of the nation



Source: HSIE Research, FinMedium

2. Global 5G adoption to hit one billion in 2022

Forecasts of 5G smartphone subscriptions by region, as of Jun'22



Source: Ericsson Mobility Report, Statista

3. IPL is among the richest sports league globally

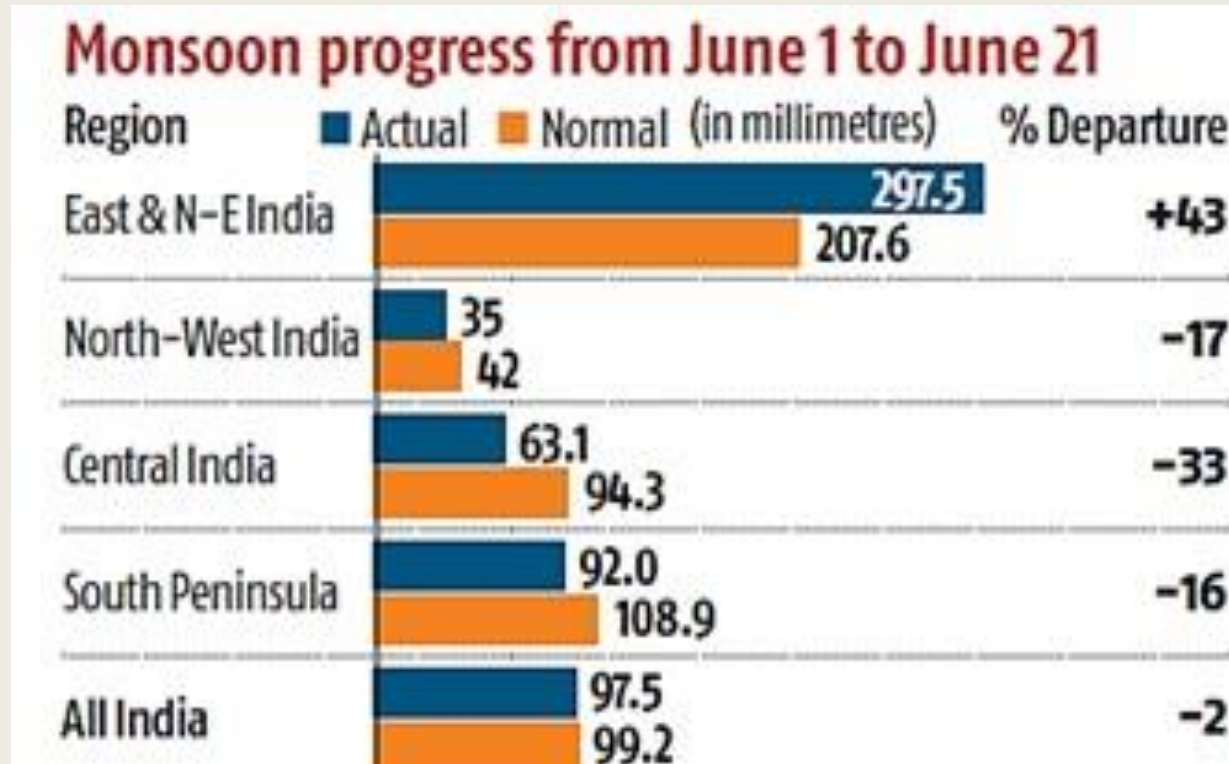
Top sports leagues by media rights value (Rs crores)



Source: LiveMint, FinKrypt

4. Monsoon progress has not been substantial yet

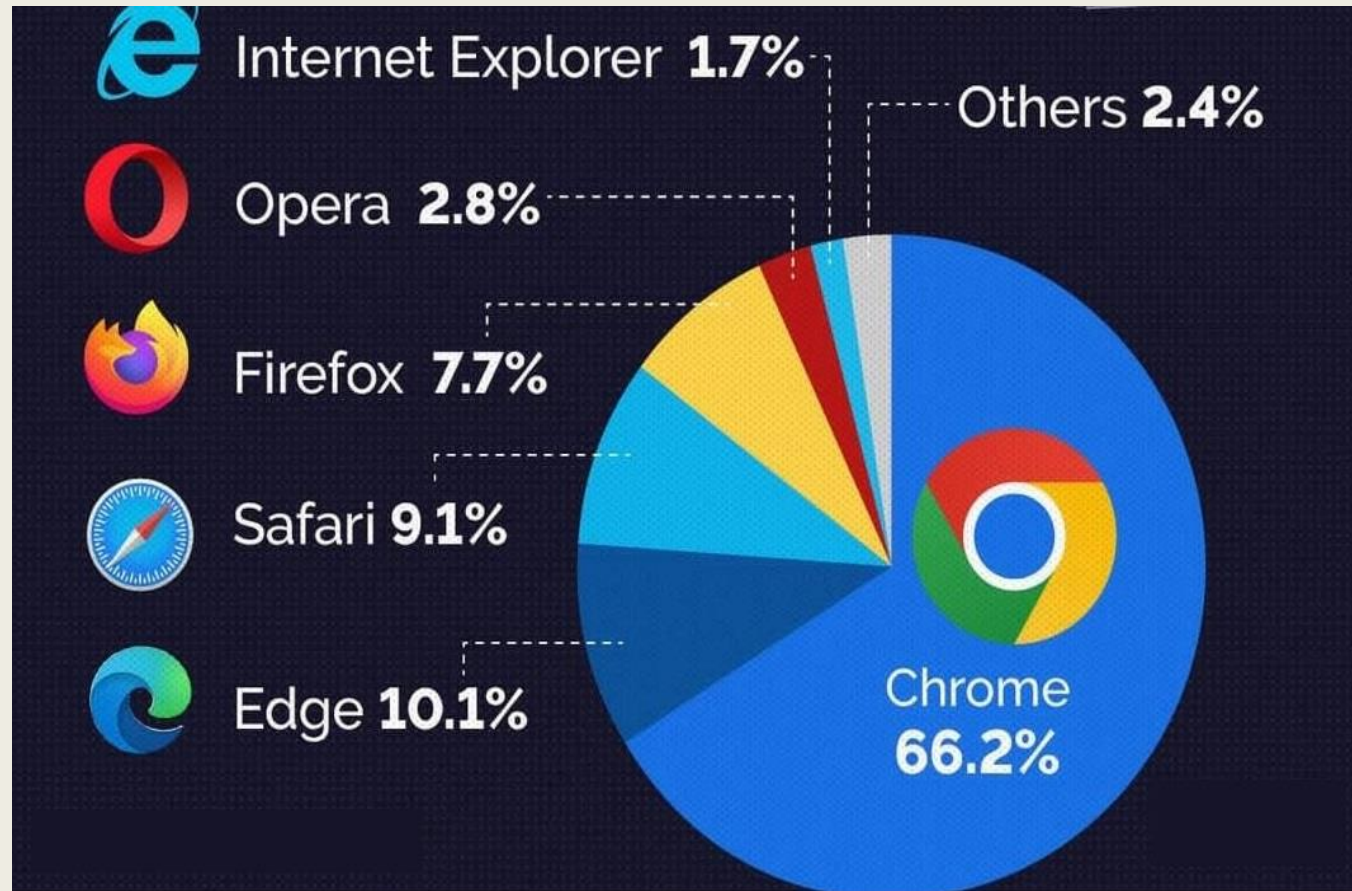
High rains in East & North East India has kept all India levels at par, else monsoon has been weaker in remaining regions



Source: IMD, Business Standard

5. Google Chrome dominates the global browser market share

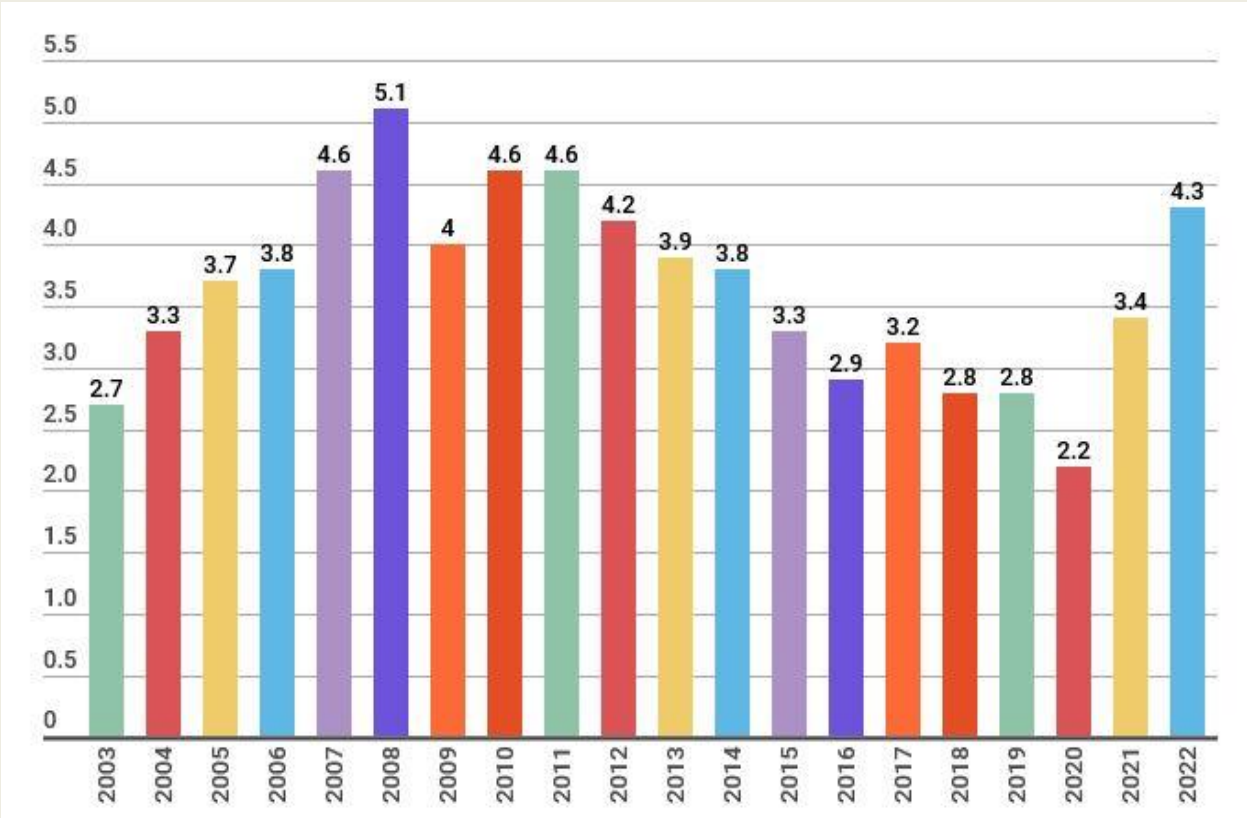
Global desktop browser market share, May'22 (%)



Source: StatCounter, News18 creative

6. India's corporate profit to GDP ratio hits 11-year high

Cumulative profits of top-500 companies as % of GDP, the ratio is above long-term average of 3.7%



Source: Business Standard

7. Global inflation drivers

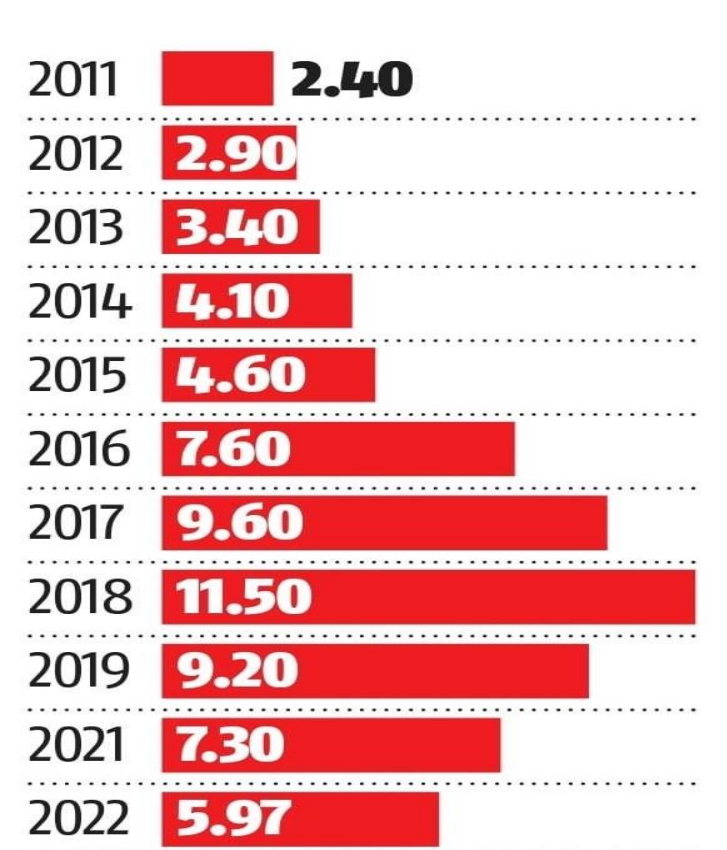
Average change in global commodities prices has been around 11-70% between Jan to Jun'22



Source: Statista, OECD, FinMedium. Note: Data for all commodities is from Jan'22 to 1st Jun'22.

8. Sharp reduction in banks NPA after elevated levels seen in last 5 years

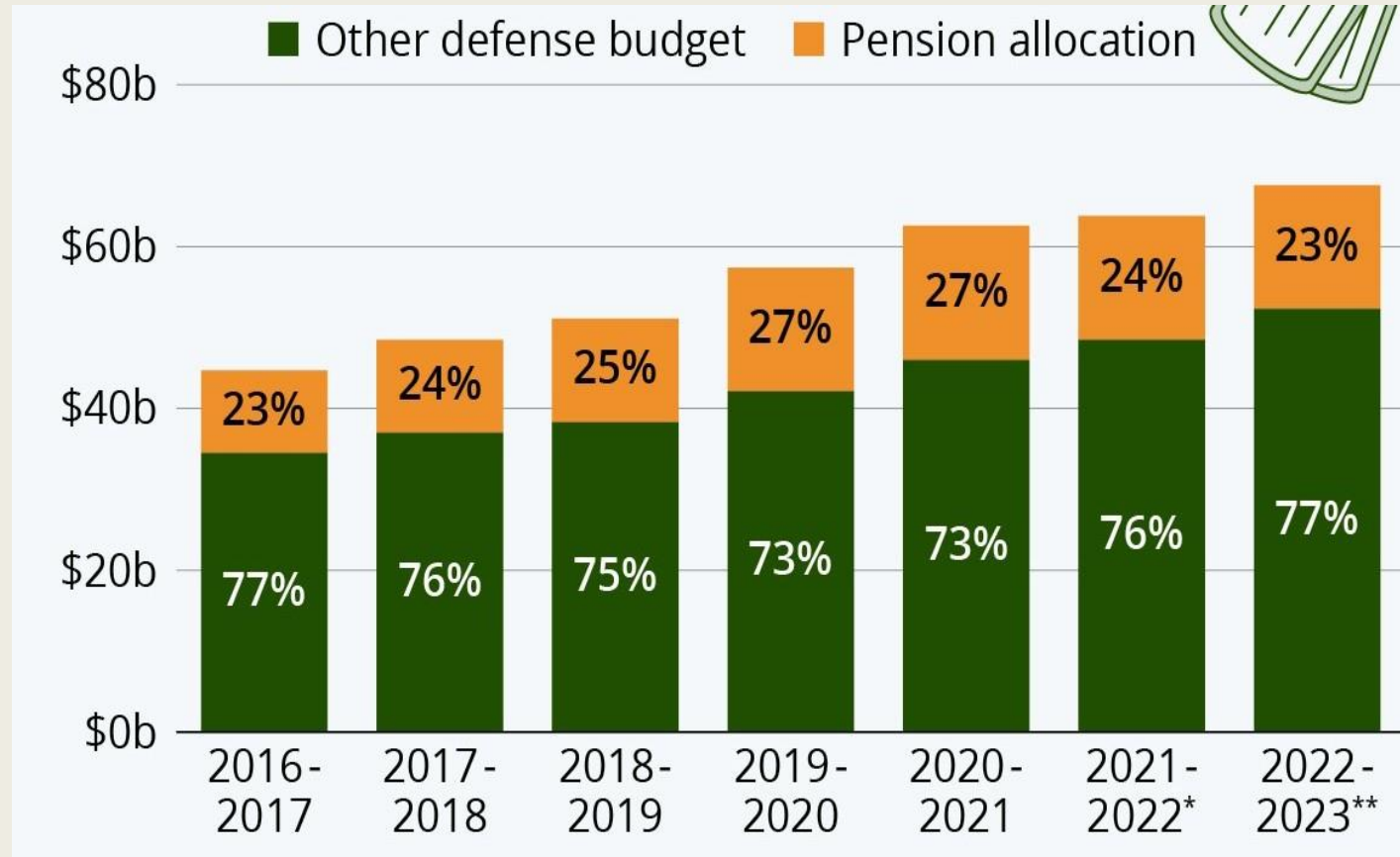
Gross NPA of banks as % of gross advances



Source: RBI. Note: Data is for the month of March

9. India tries to reign in ballooning military pensions

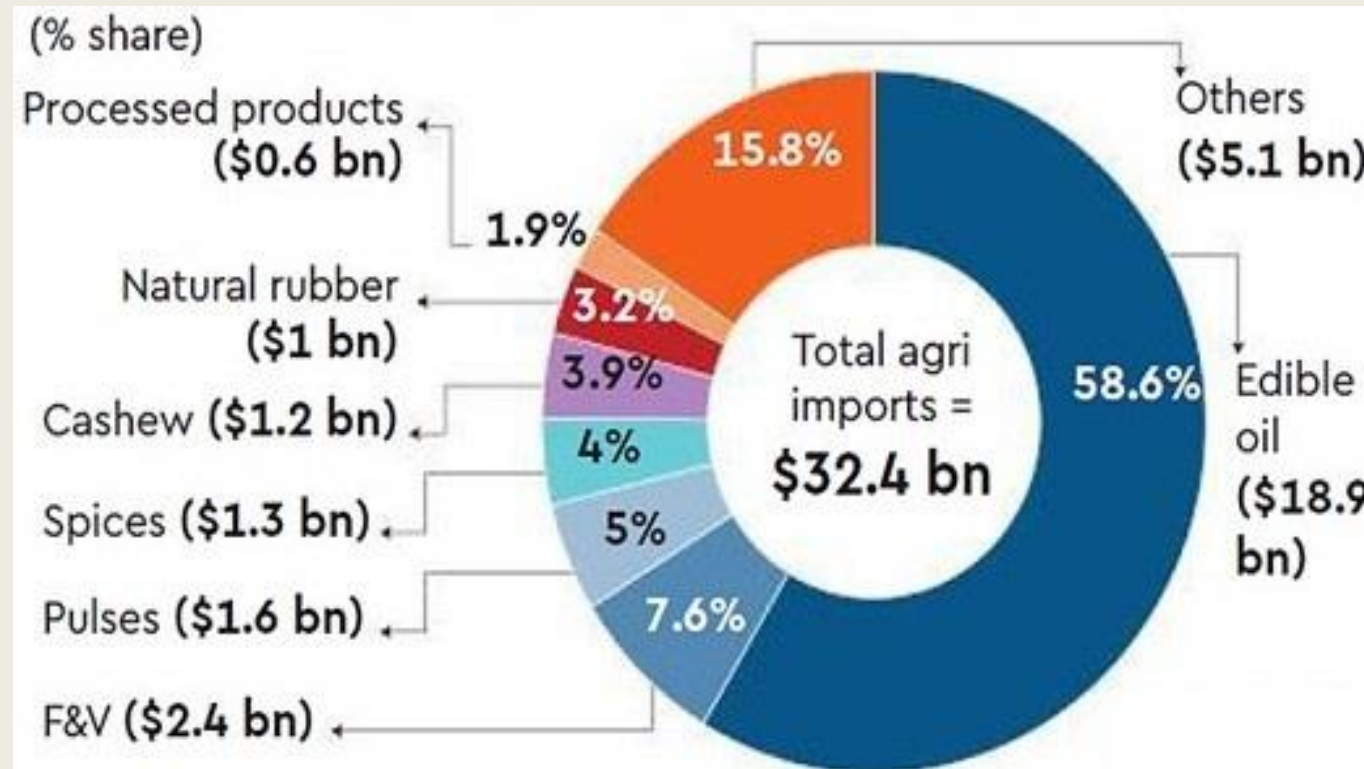
Share of Indian military pensions in total military budget, by fiscal year



Source: Indian Ministry of Finance, Statista. Converted from rupees to dollar on June22,2022. *Revised, **Estimate

10. Major Agri-commodities imported by India in 2021-22

Edible oil is by far the largest imported Agri commodity by India



Source: DGCIS 2022, Financial Express



**THANK
YOU**