

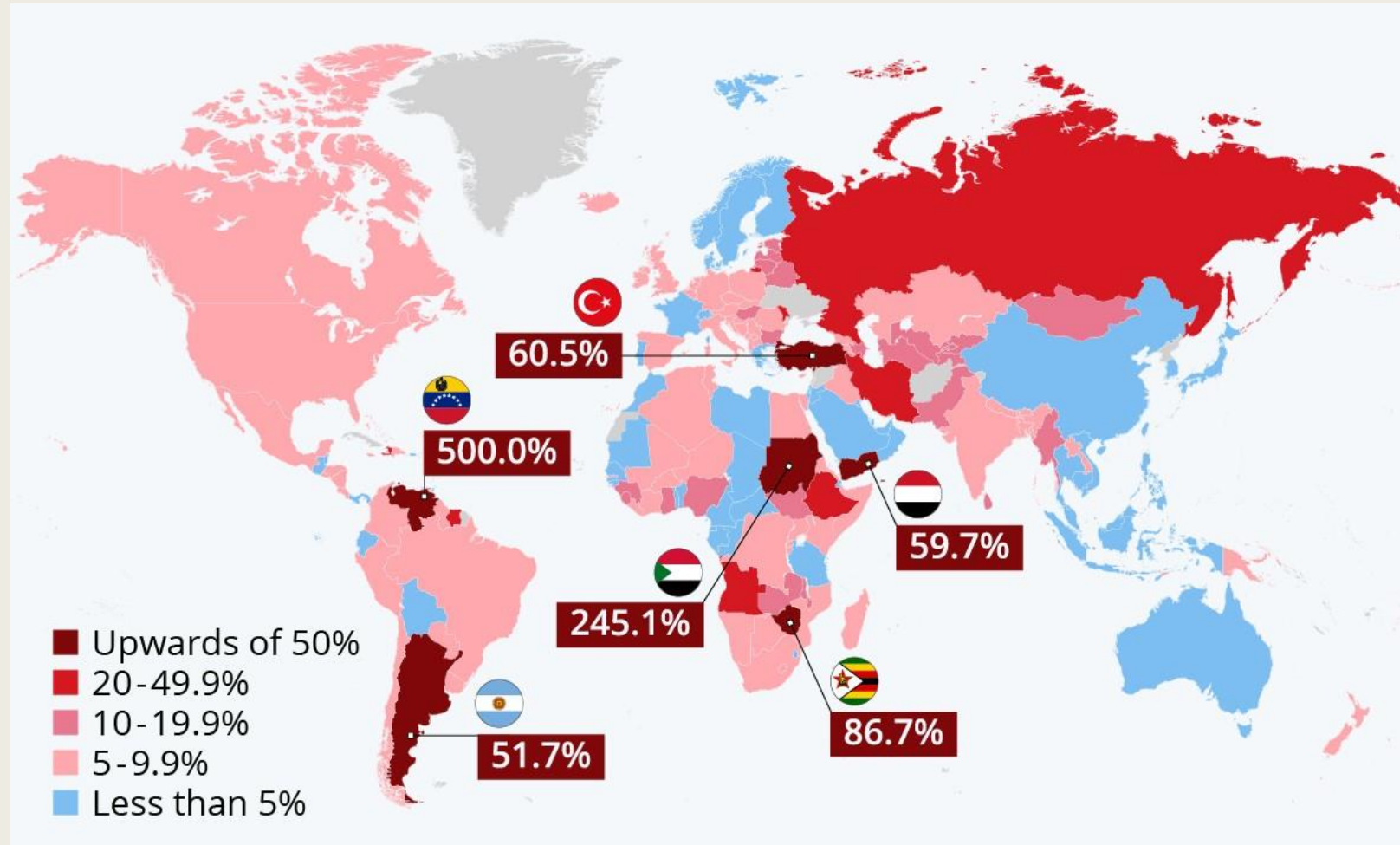
WHAT WE ARE SEEING

VERSION 1.097

27-05-2022

1. The Global Inflation Outlook

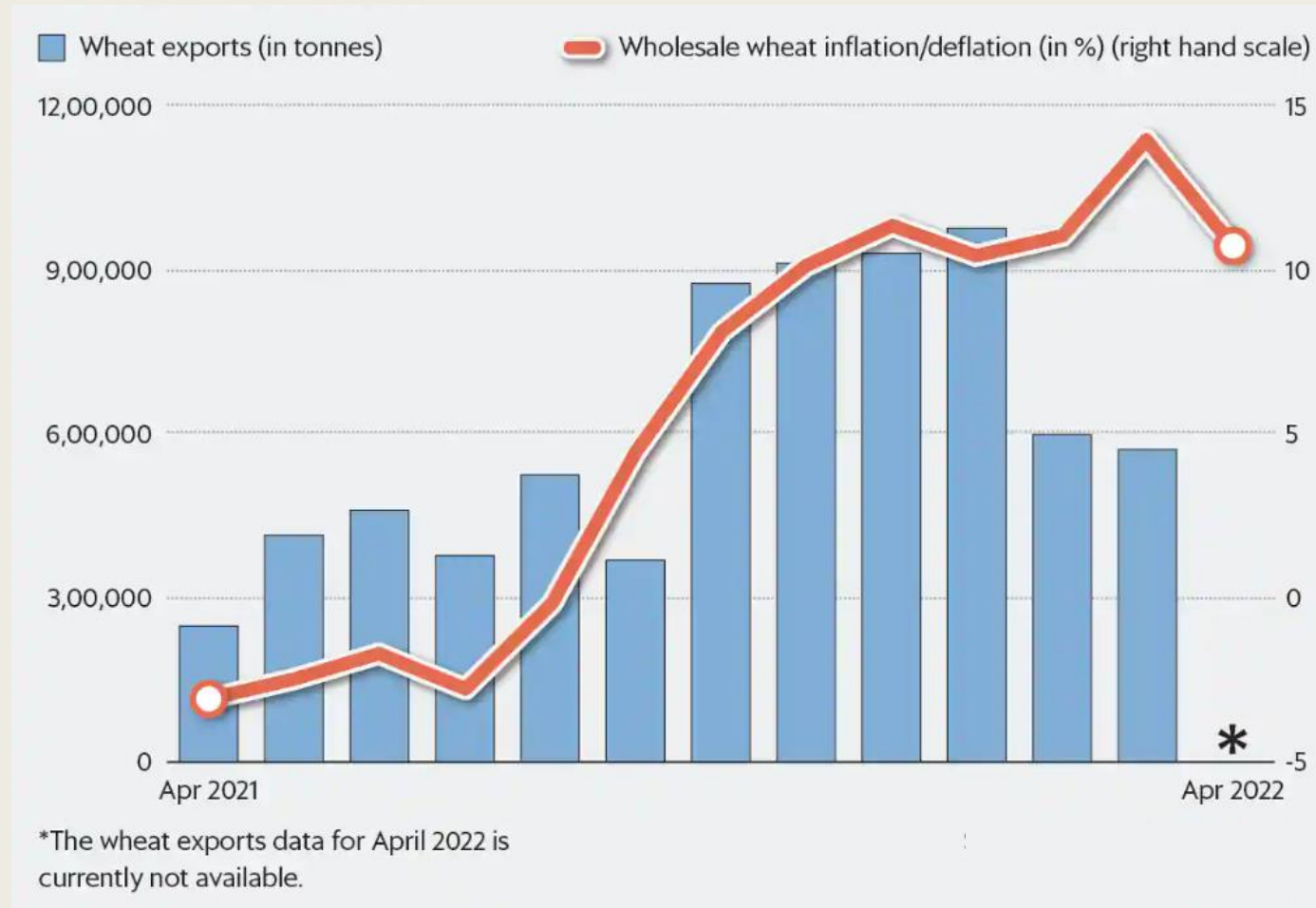
Countries experiencing conflict, upheaval or major economic problems in 2022 are expected to see inflation rates far above the global average of 7.4 %. Inflation projected for Venezuela, being the highest.



Source: IMF, Statista

2. Up, up & away

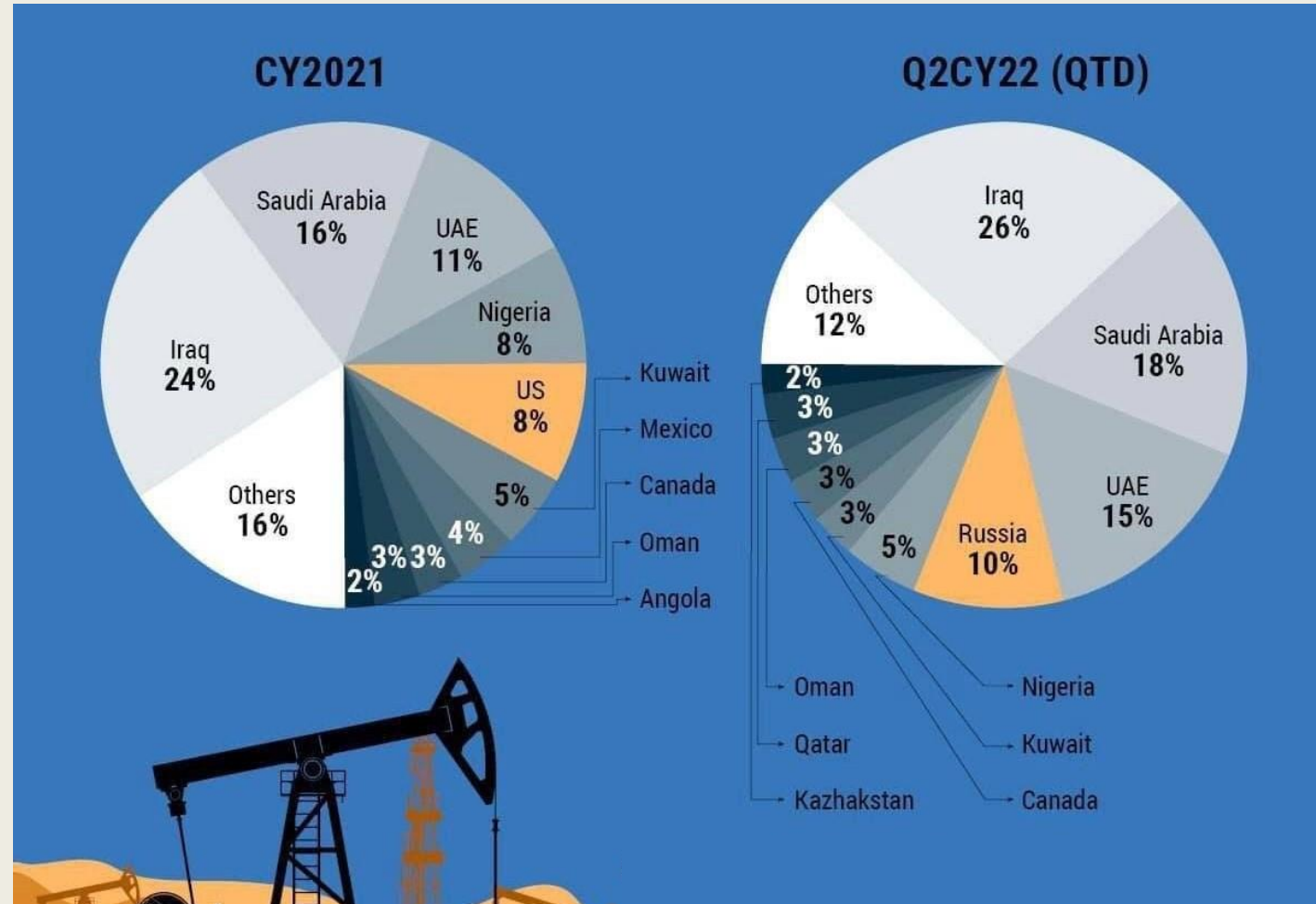
Wholesale wheat inflation in India has been in double-digits from Nov 21 onwards, which led to Indian government banning exports of wheat.



Source: Centre for Monitoring Indian Economy, Mint

3. How India's Oil Supply is changing

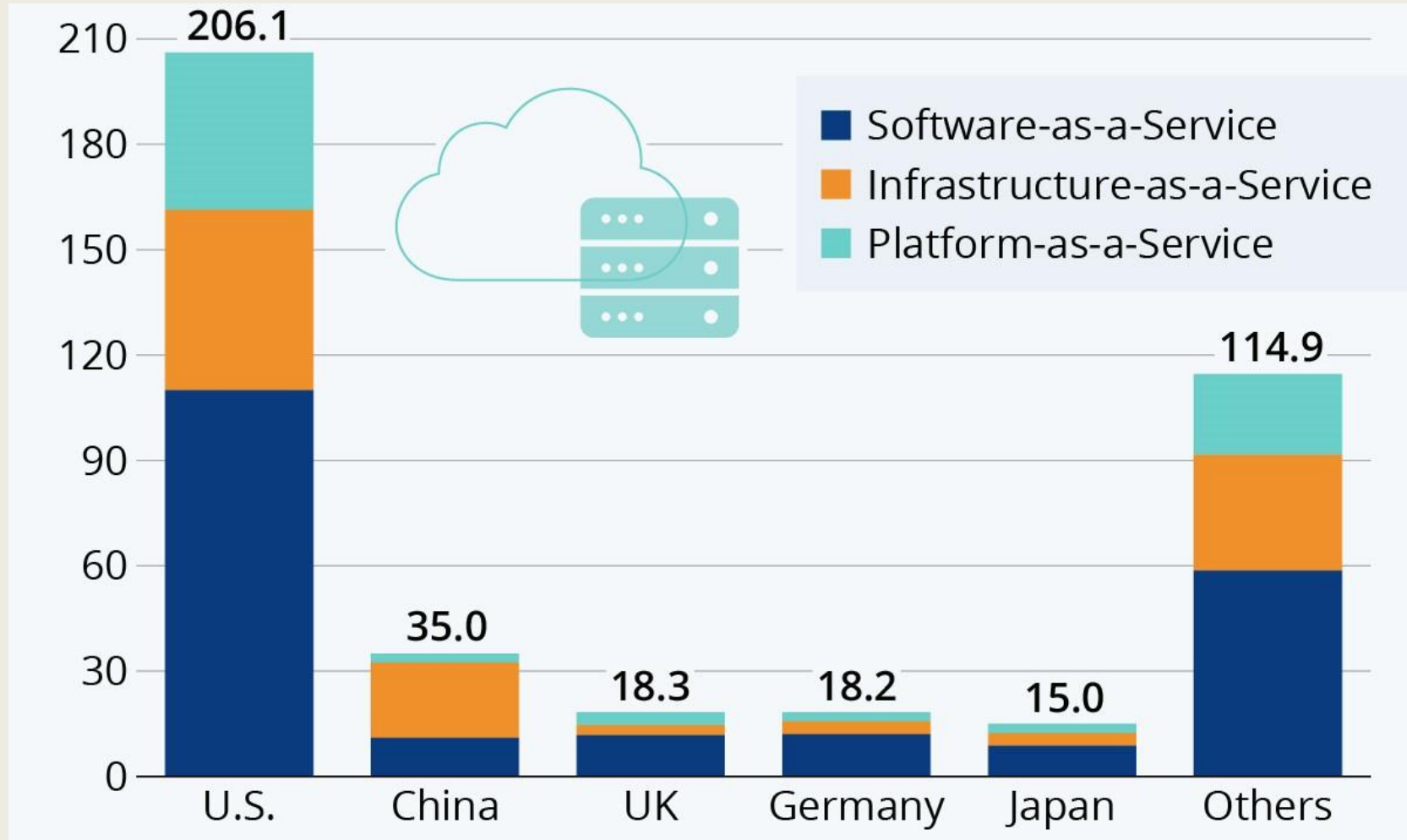
Top ten suppliers to the country are changing. Instead of US, Mexico & Angola; India is importing from Russia, Qatar & Kazakhstan.



Source: S&P Global Market Intelligence

4. The U.S. Rules the Cloud

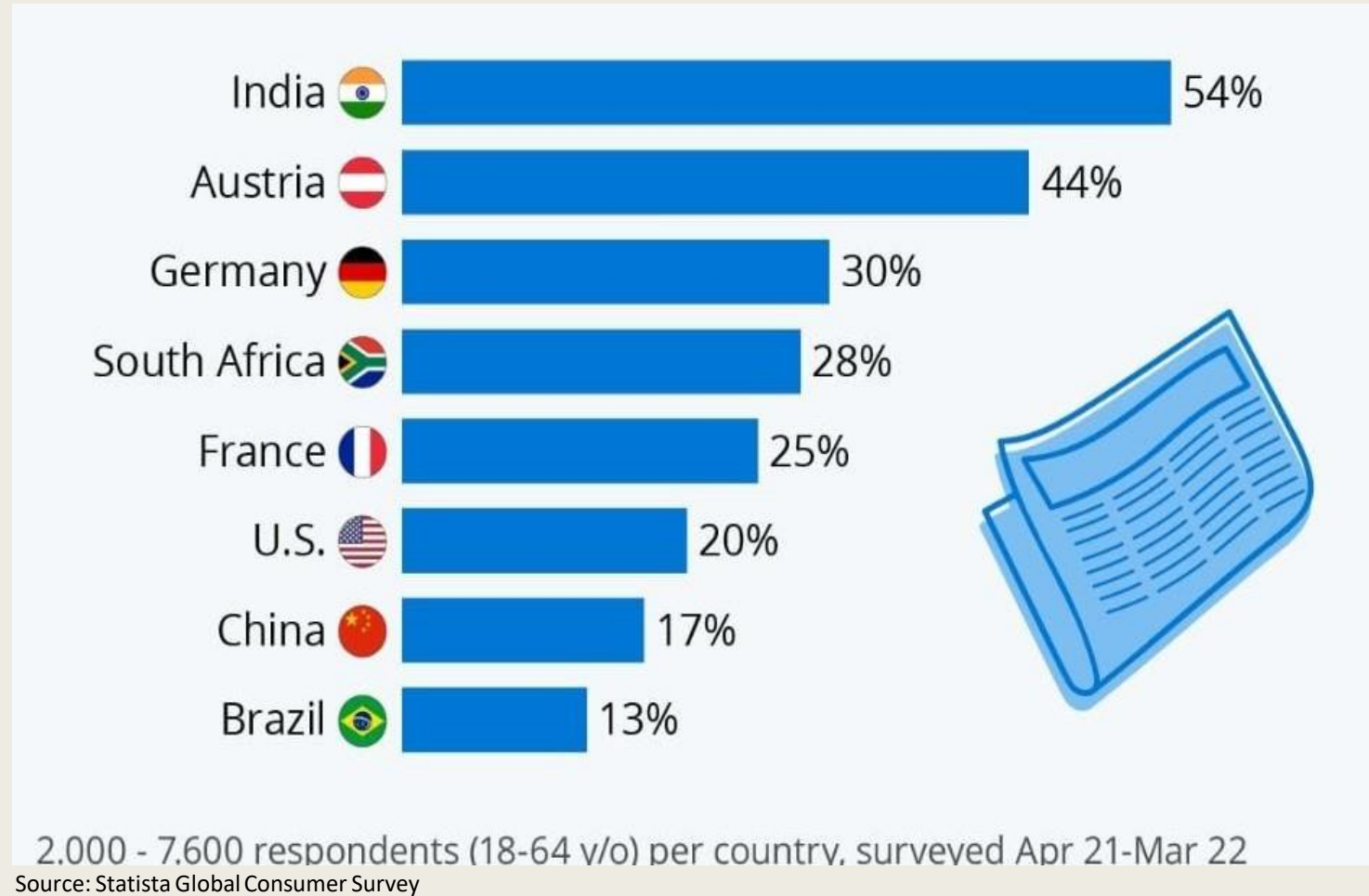
Estimated Revenue of public cloud computing services in 2022 is highest for US (~206 Bn \$). That's roughly six times the size of the next largest market, China.



Source: Statista Technology Market Outlook

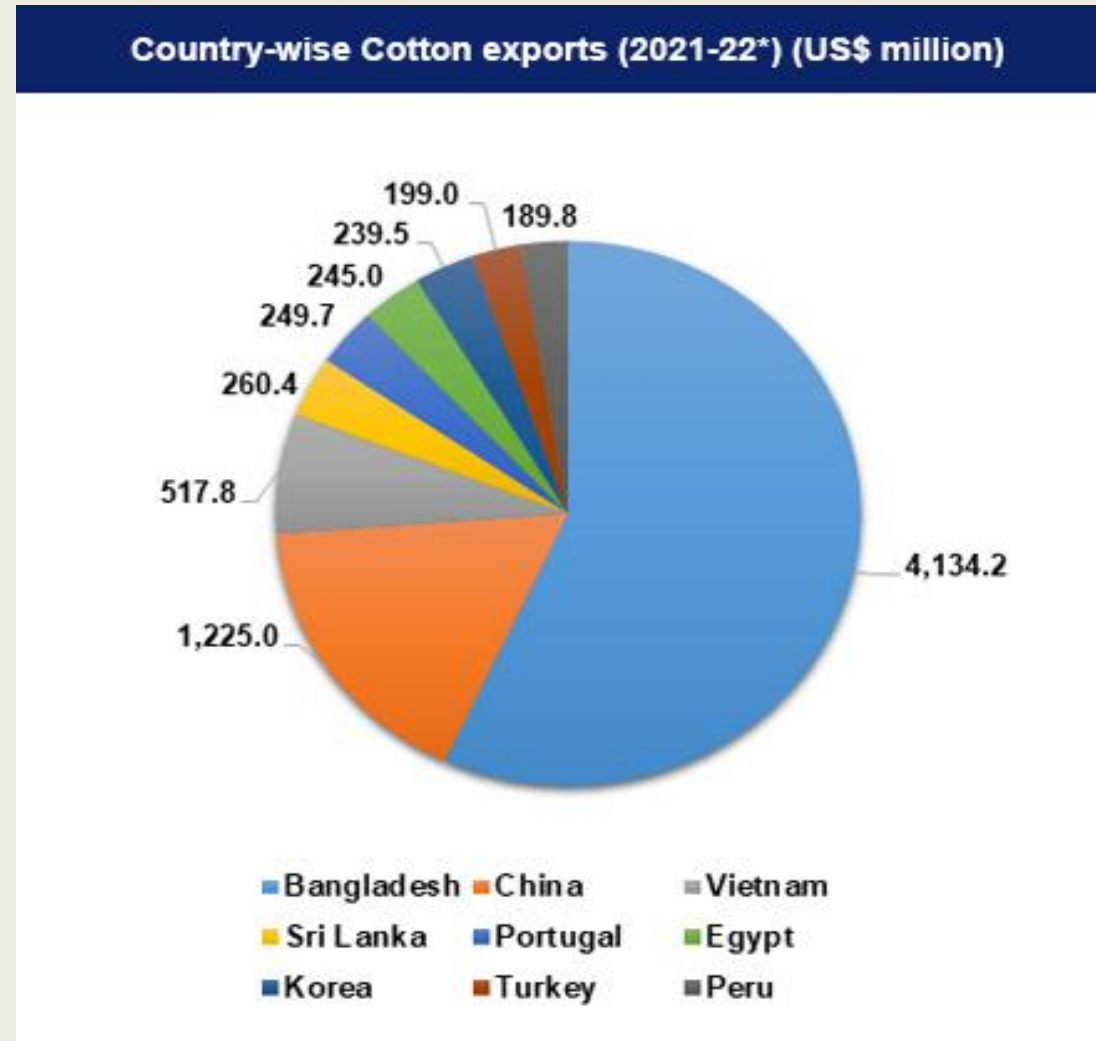
5. Indians most likely to read newspapers in print

India has the highest share of population reading newspapers in print. The top newspaper brands in India are Dainik Jagran (Hindi), Hindustan (Hindi), Dainik Bhaskar (Hindi) & The Times Of India (English).



6. Which Countries are importers of India's Cotton?

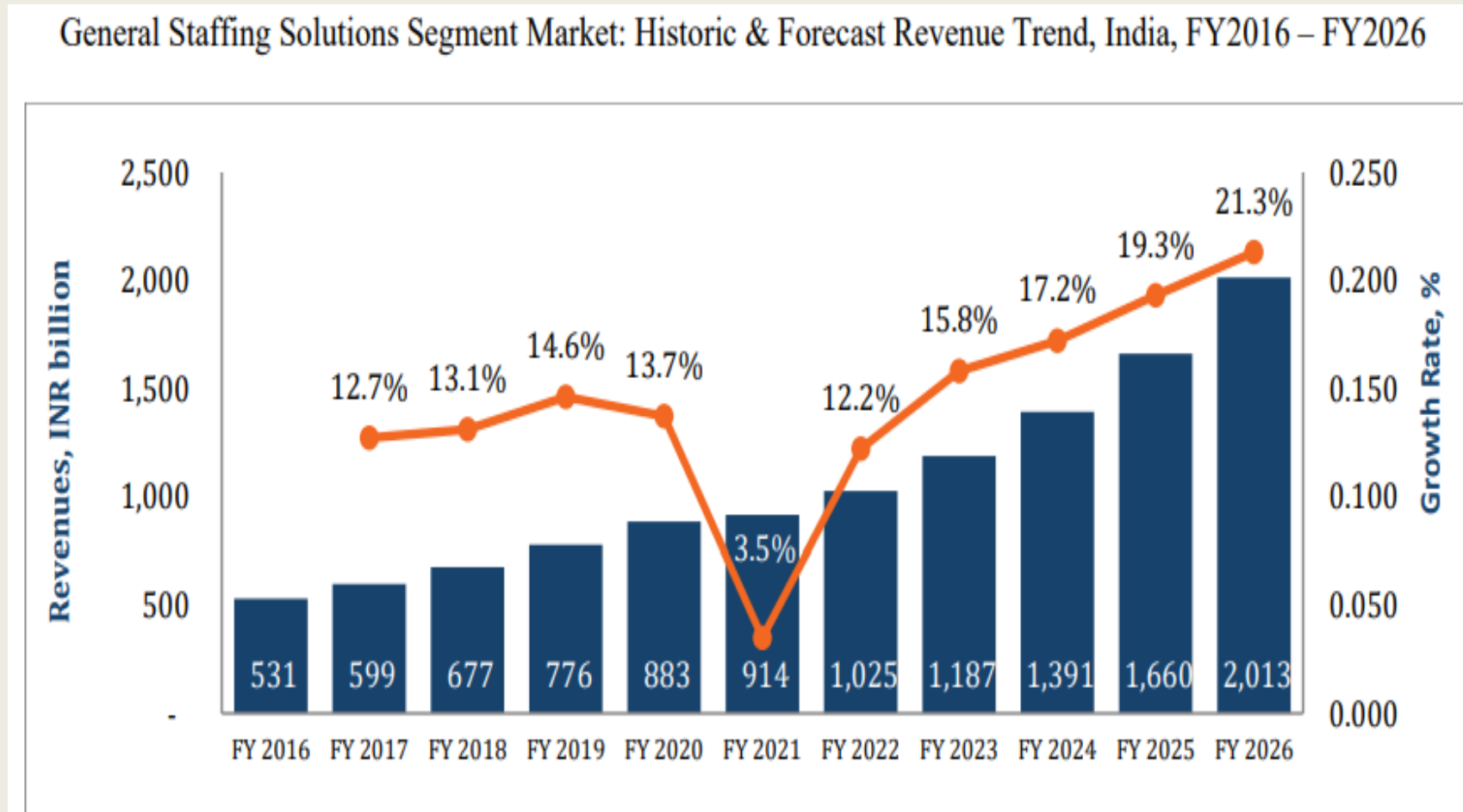
India is the largest cotton exporter in the world. Bangladesh, China & Vietnam accounts for ~60% of India's cotton export.



Source: Ministry of Commerce & Industry

7. How big is the General Staffing Industry in India?

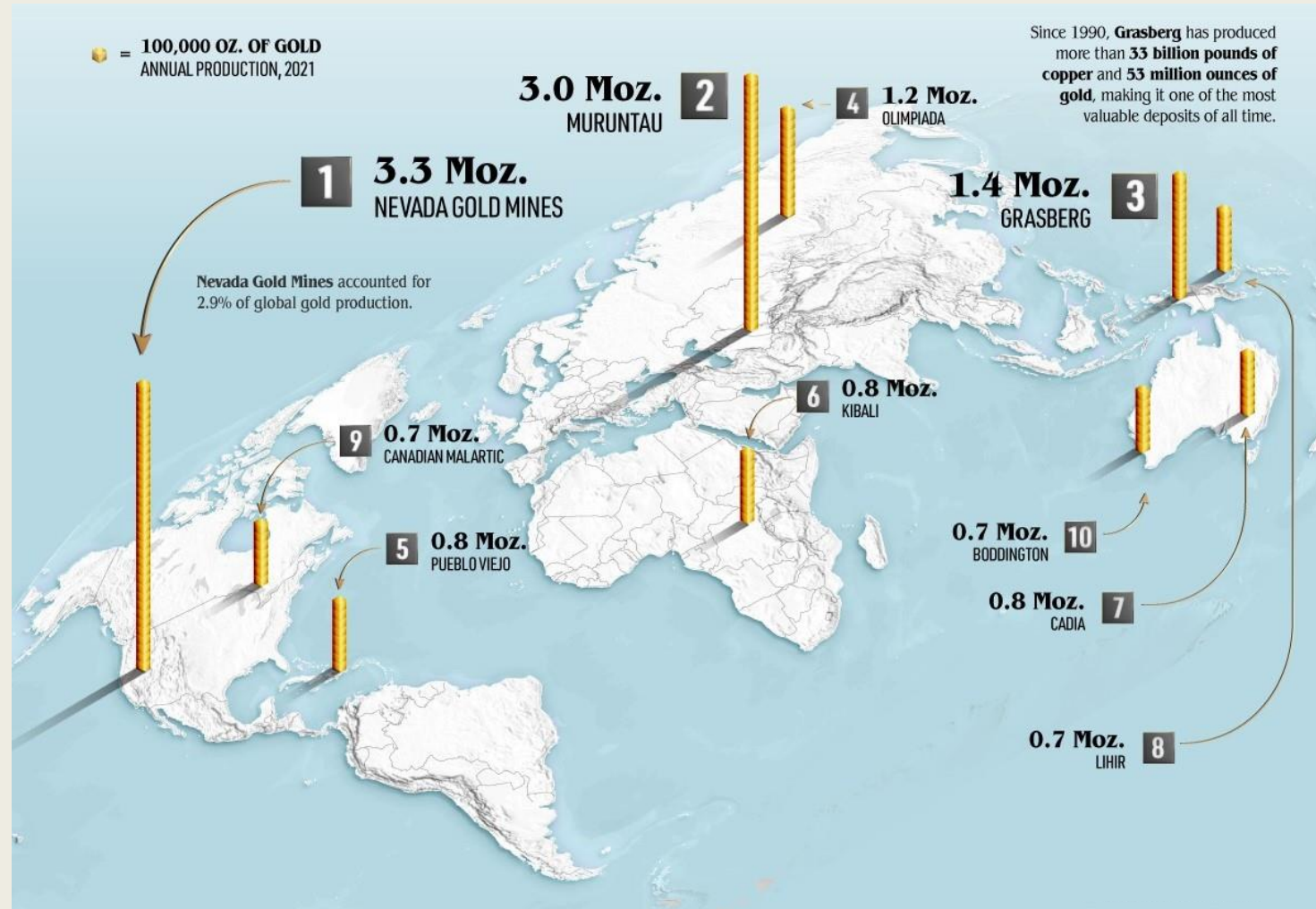
The General Staffing Solutions Segment market is estimated to be INR 913.5 Bn in FY 2021. The segment has recorded a CAGR of 13.5% from FY 2016 – FY 2020 & is forecasted to grow at a CAGR of 17.1% from FY 21-26 to reach INR 2,013 Bn



Source: Frost & Sullivan Analysis, First Meridian DRHP

8. Mapping the World's Top 10 Gold Mines

The world produced an estimated 3,561 tonnes of Gold in 2021. Together, 10 largest gold mine accounted for around 13mn ounces or 12% of global gold production in 2021.



Source: S&P Global Markets Intelligence, Company Reports, The Visual Capitalist

9. U.S. Leadership Approval High in Asia

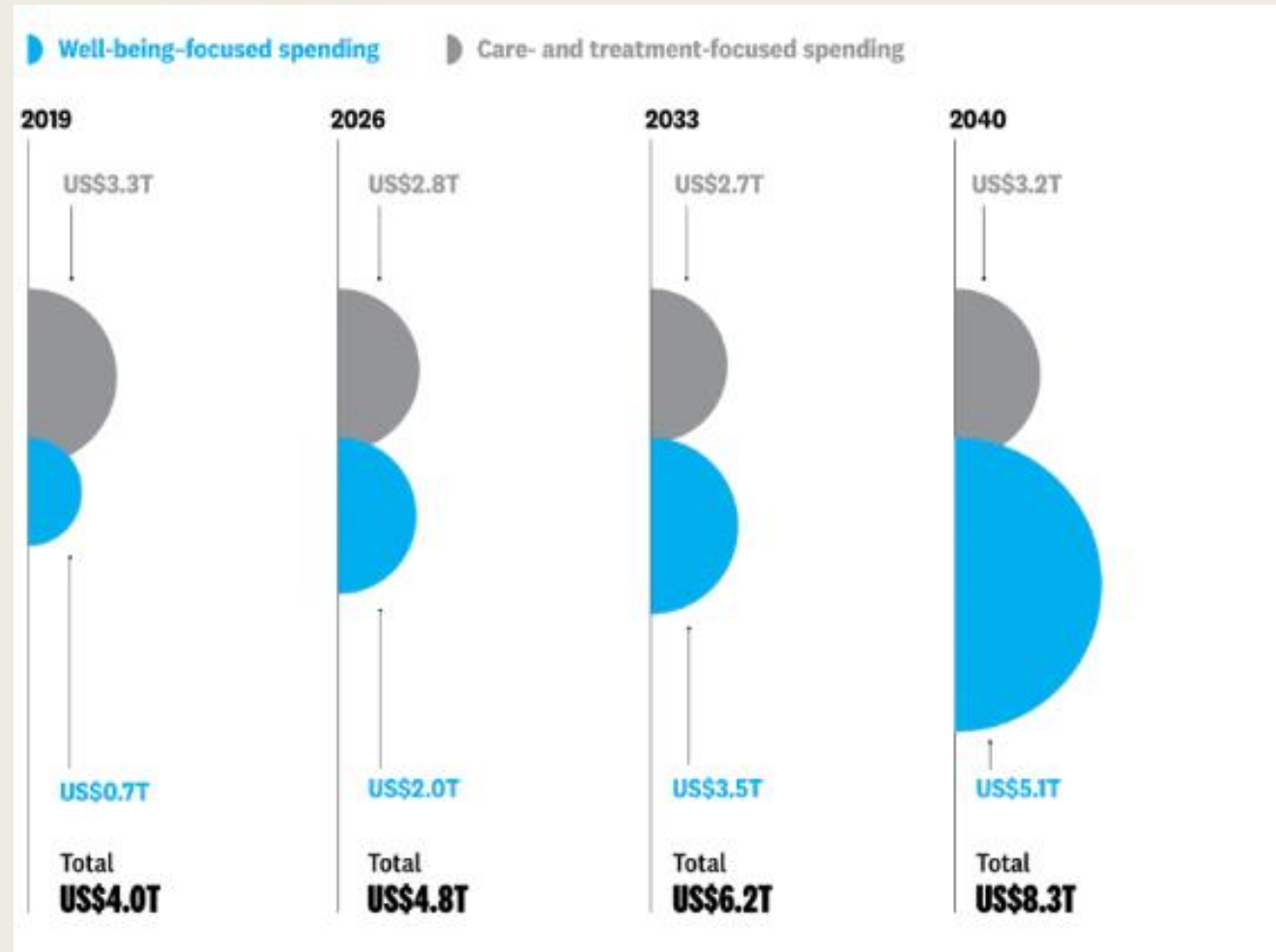
Surprisingly, the approval of U.S. leadership in Asia has substantially recovered during the tenure of President Joe Biden.



Source: Gallup, Statista

10. US spending on health care will see a marked decline in 2040.

By 2040, 2/3rd of health care spending will likely be on well-being & early detection of diseases.



Source: Deloitte Insights & National health spending, office of Actuary estimates, CMS

The image features two large, thick, black L-shaped corner brackets. One is positioned in the top-left corner, and the other is in the bottom-right corner. They are oriented towards each other, framing the central text.

THANK YOU