

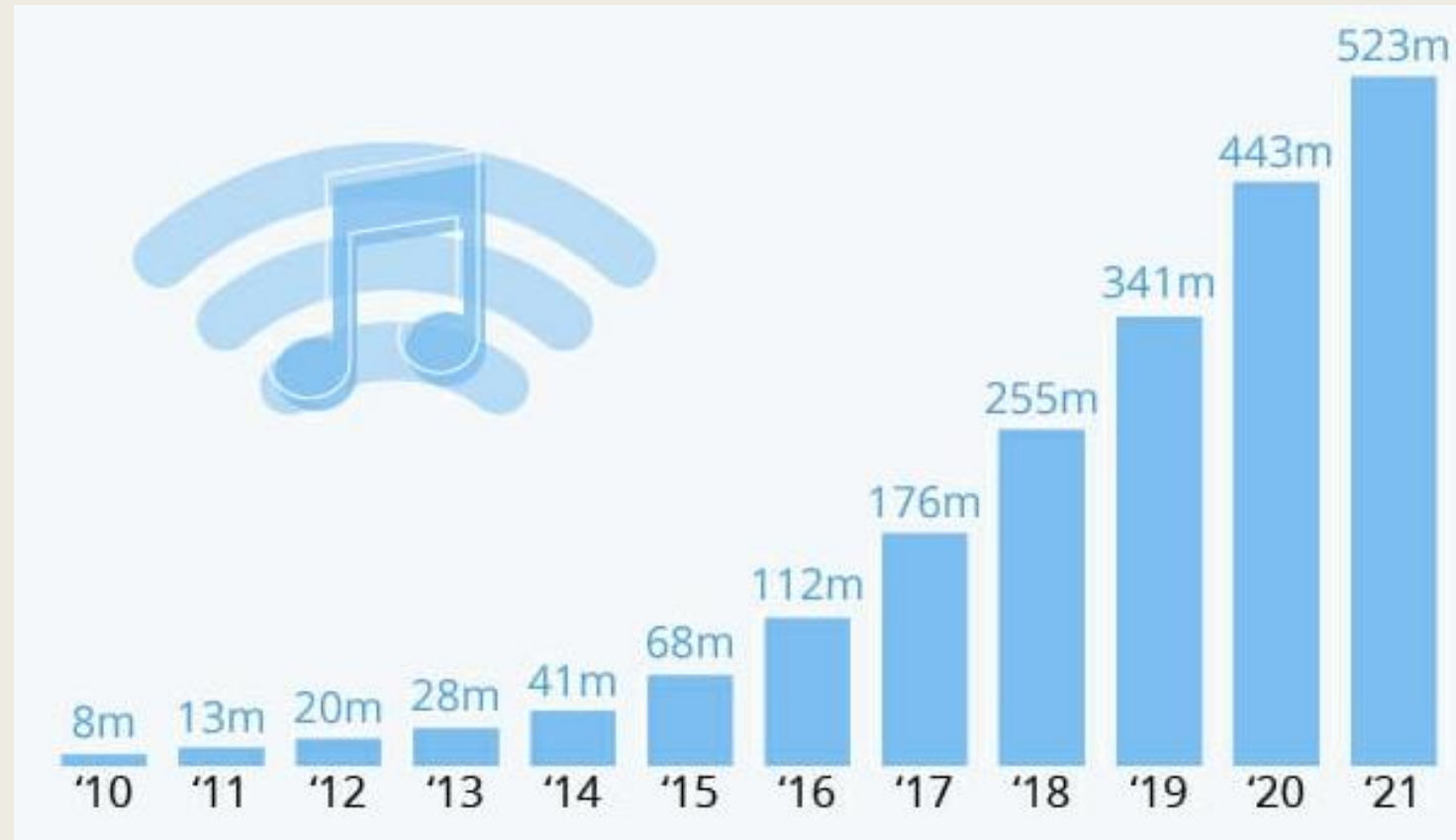
WHAT WE ARE SEEING

VERSION 1.094

13-04-2022

1. Worldwide paid music subscribers

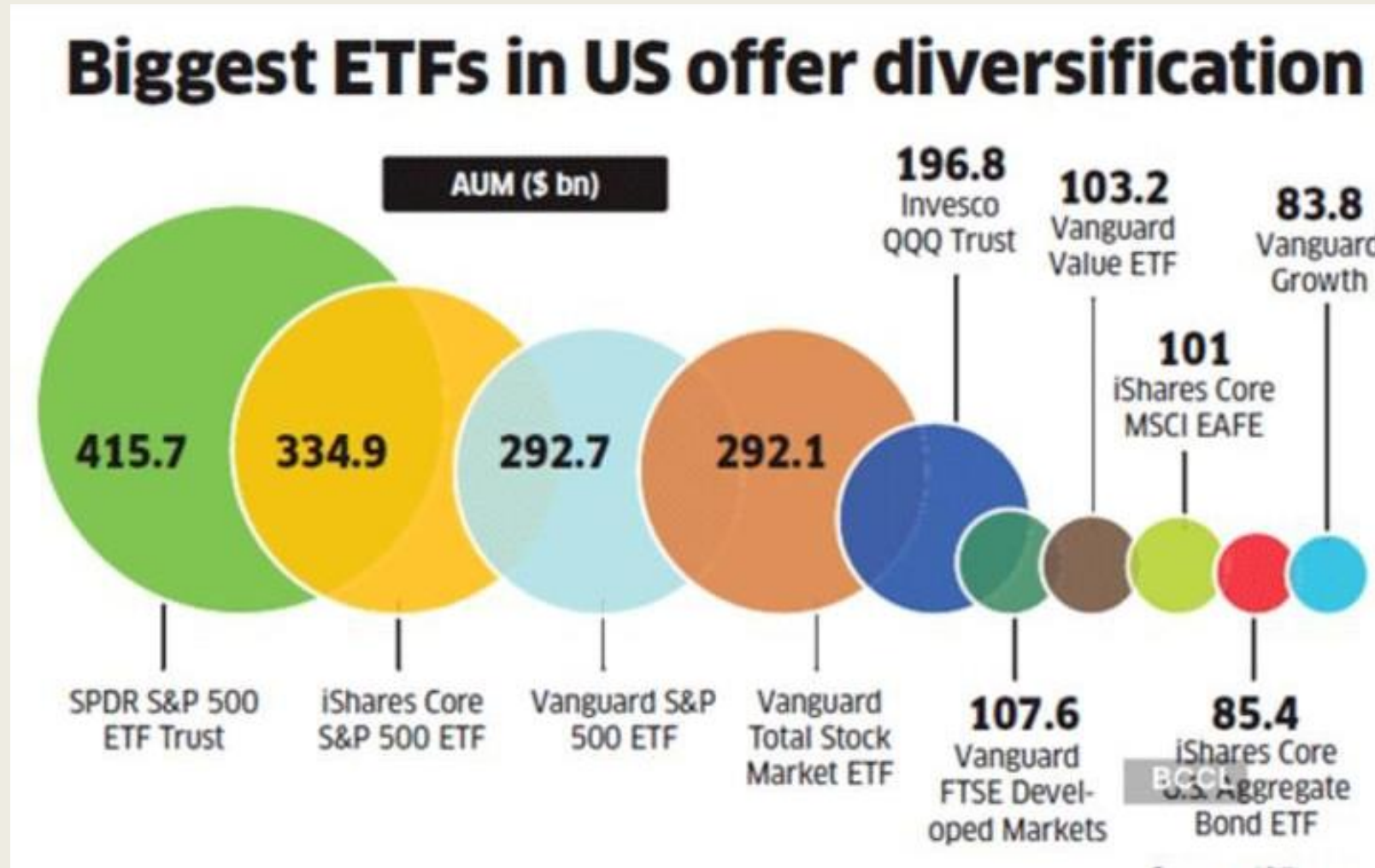
Paid music streaming adds half a billion users in a decade, has grown 2x since 2018



Source: IFPI, Statista

2. Diversification in US based ETFs

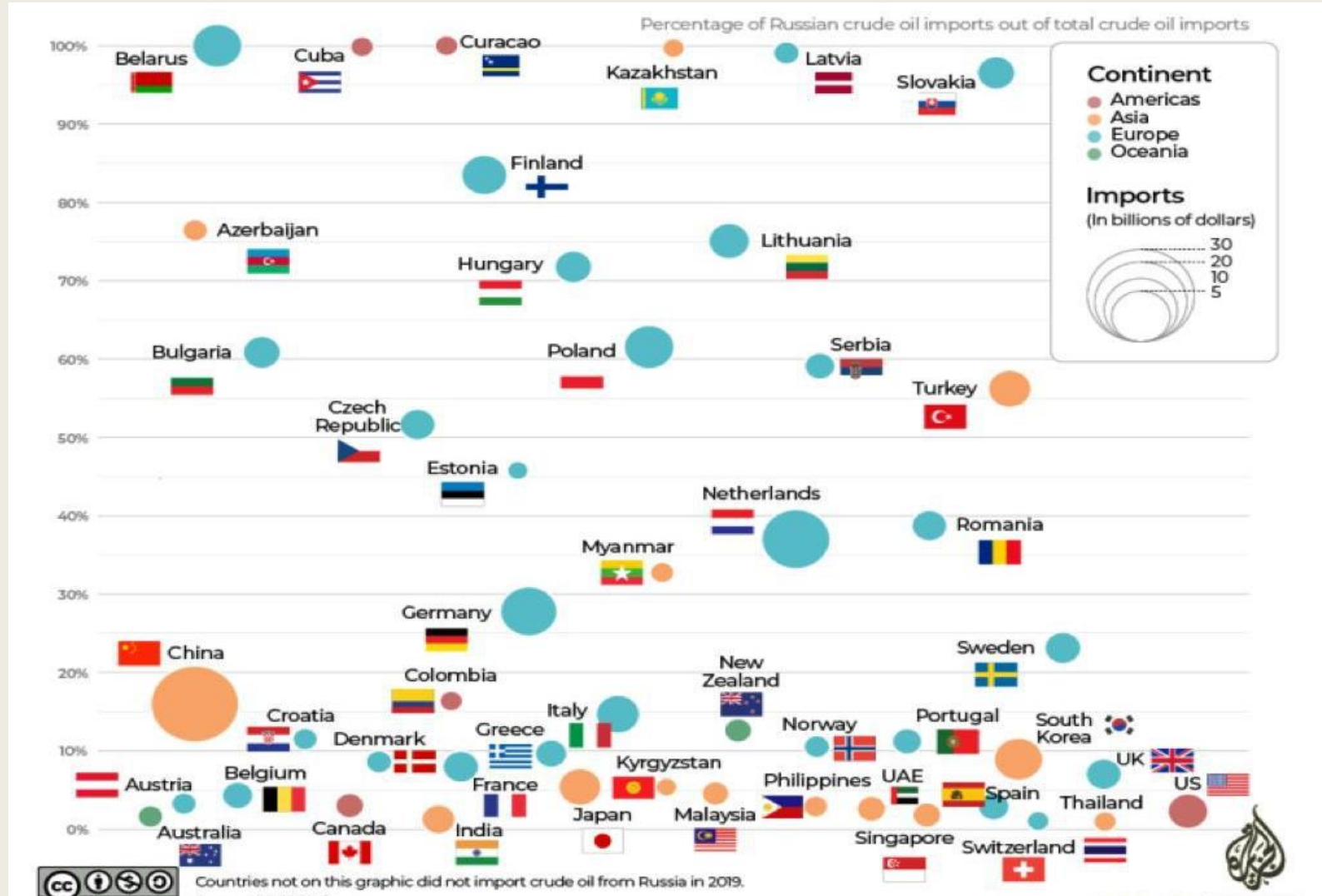
More than a \$1trn worth of ETFs offer strategies beyond just index



Source: BCCL

3. Which countries rely most on Russian oil ?

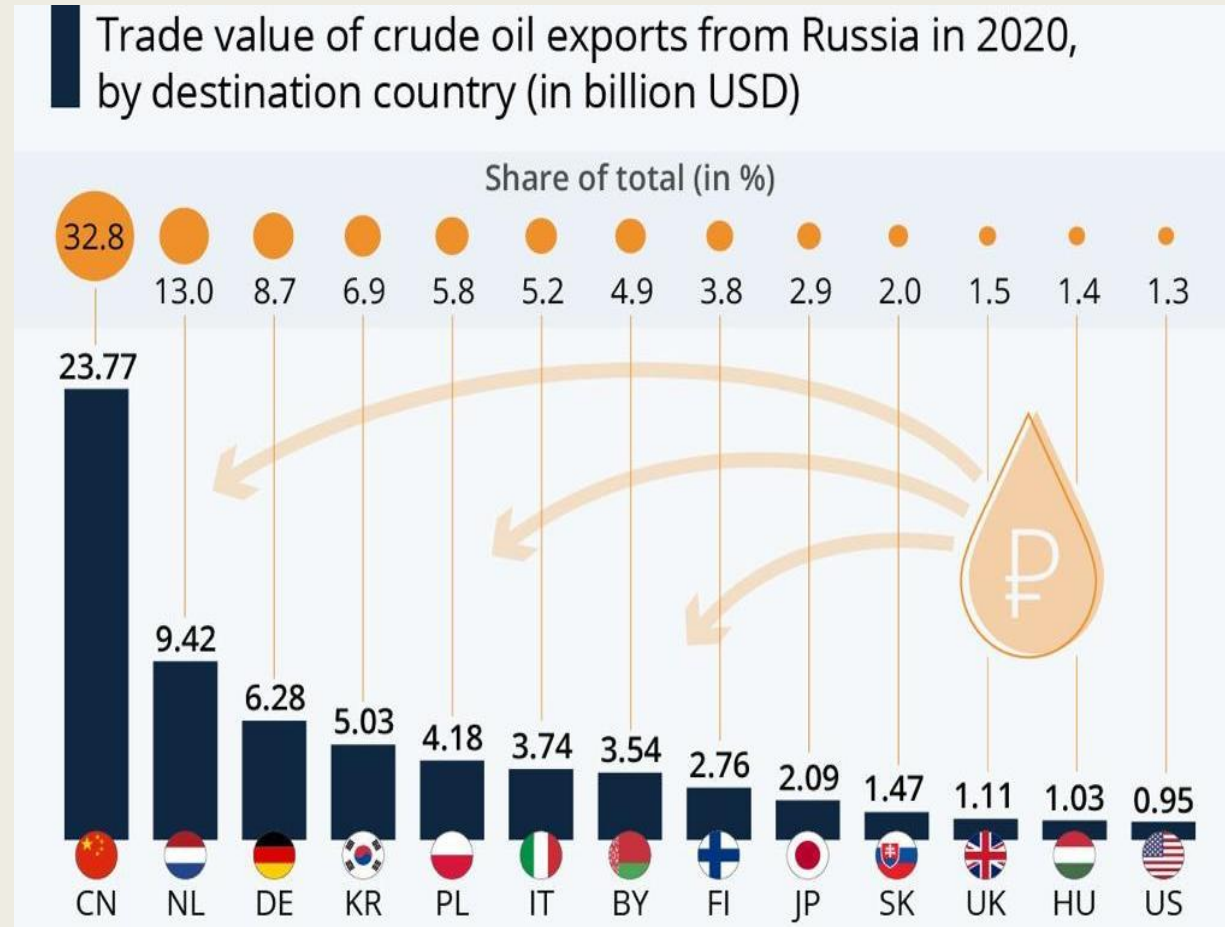
48 countries had Russian crude oil exposure. Countries like Belarus, Kazakhstan are more or less 100% dependent on Russia



Source: OEC, Aljazeera

4. Russia's most important oil export destination

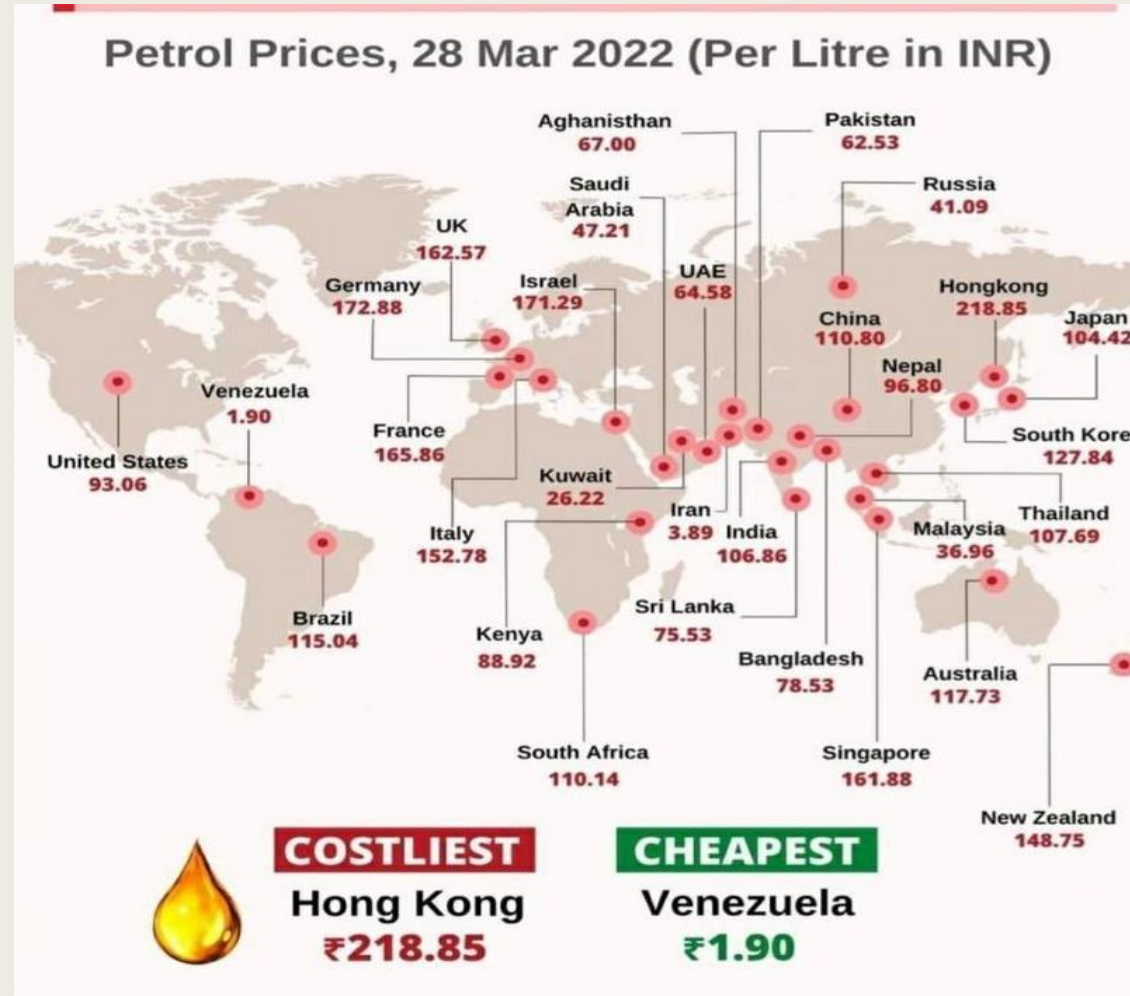
China is one of the most important Oil trading partner for Russia and it contributes 33% of total crude exported from Russia



Source: UN, Comtrade, Statista

5. Petrol prices across the globe

Petrol prices across countries range from Rs 1.9/ltr in Venezuela to Rs 218/ltr in Hongkong



Source: Globalpetrolprices.com

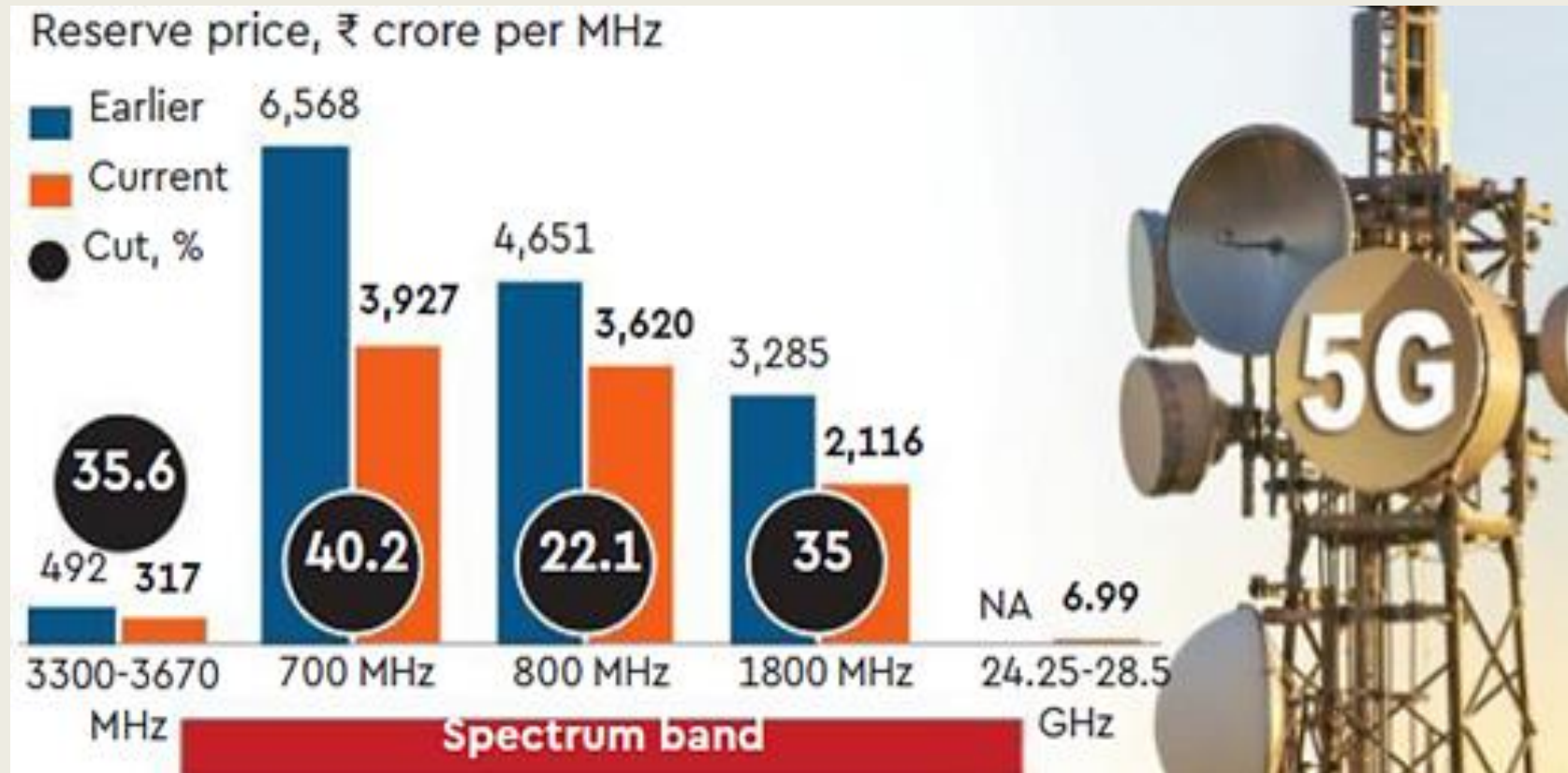
6. Indian innerwear companies and their foreign partners



Source: Finmedium

8. India: 5G spectrum price

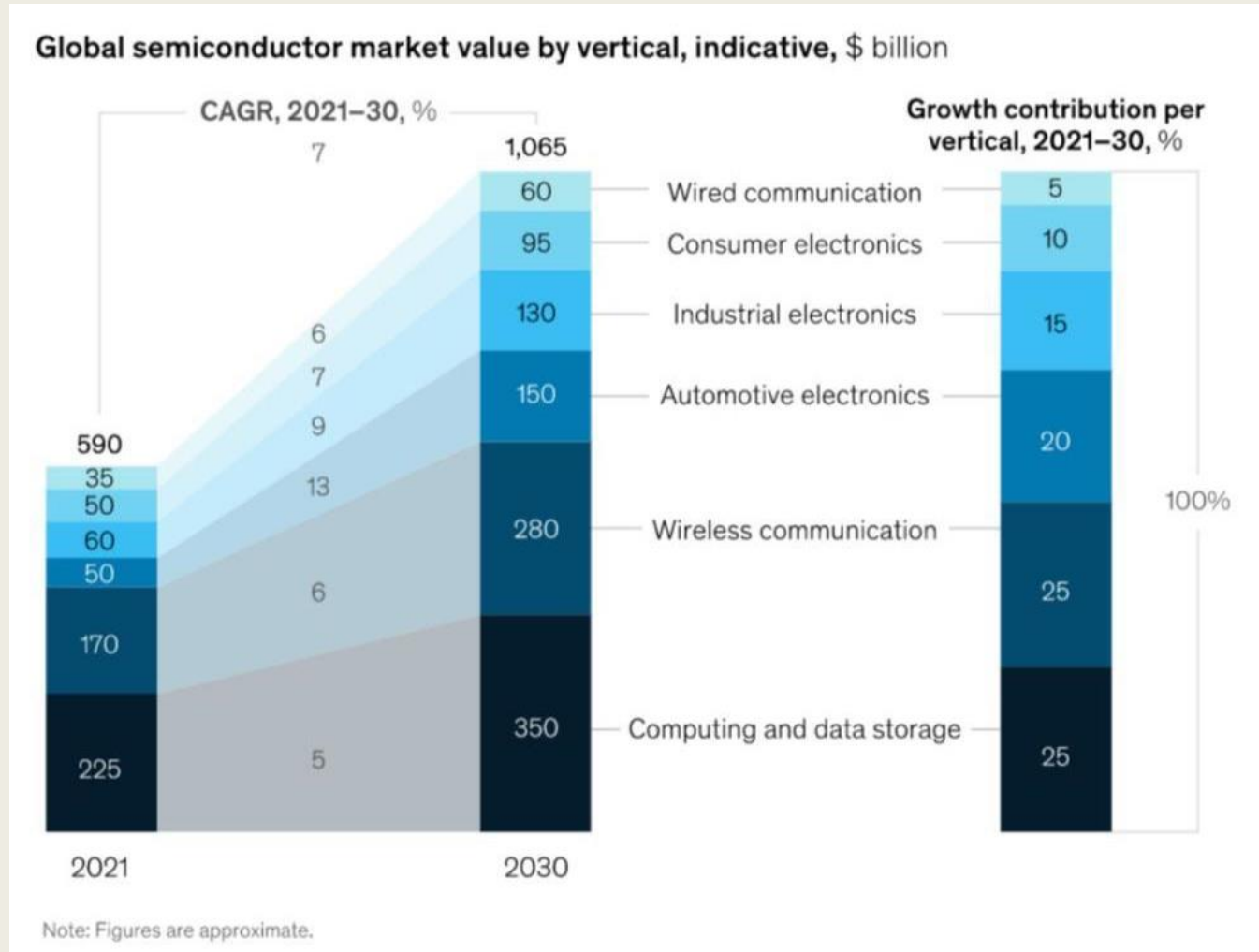
GOI is more rational this time with 5G spectrum seeing a sharp cut in its reserve price



Source: ET, TRAI

9. Growth drivers for semiconductor market

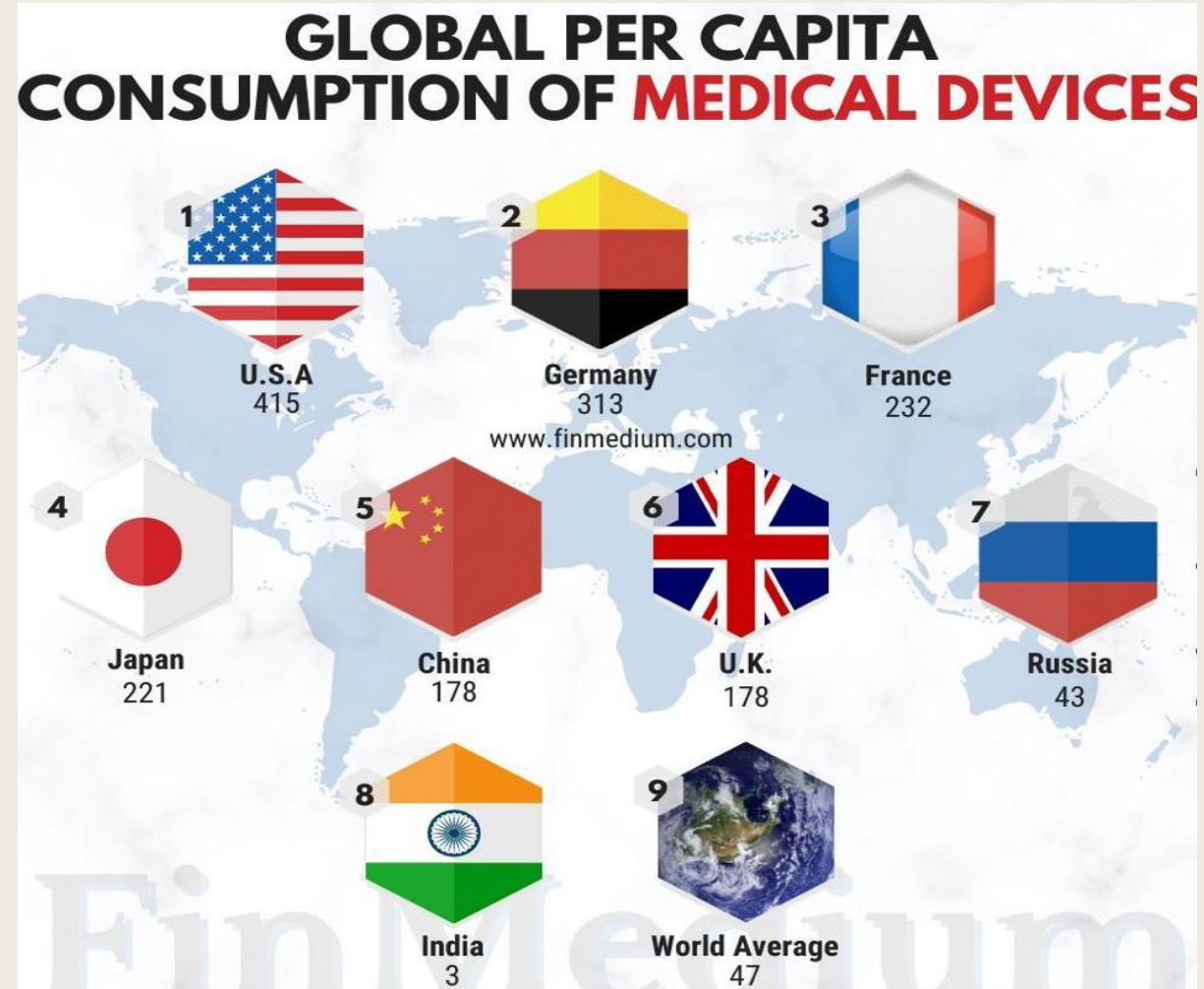
Automotive , Data storage and Wireless communication to grow from \$445bn in 2021 to \$780bn in 2030



Source: Mckinsey

10. Global per capita consumption of medical devices

India's per capita consumption of medical devices is much lower than the world average





THANK YOU