

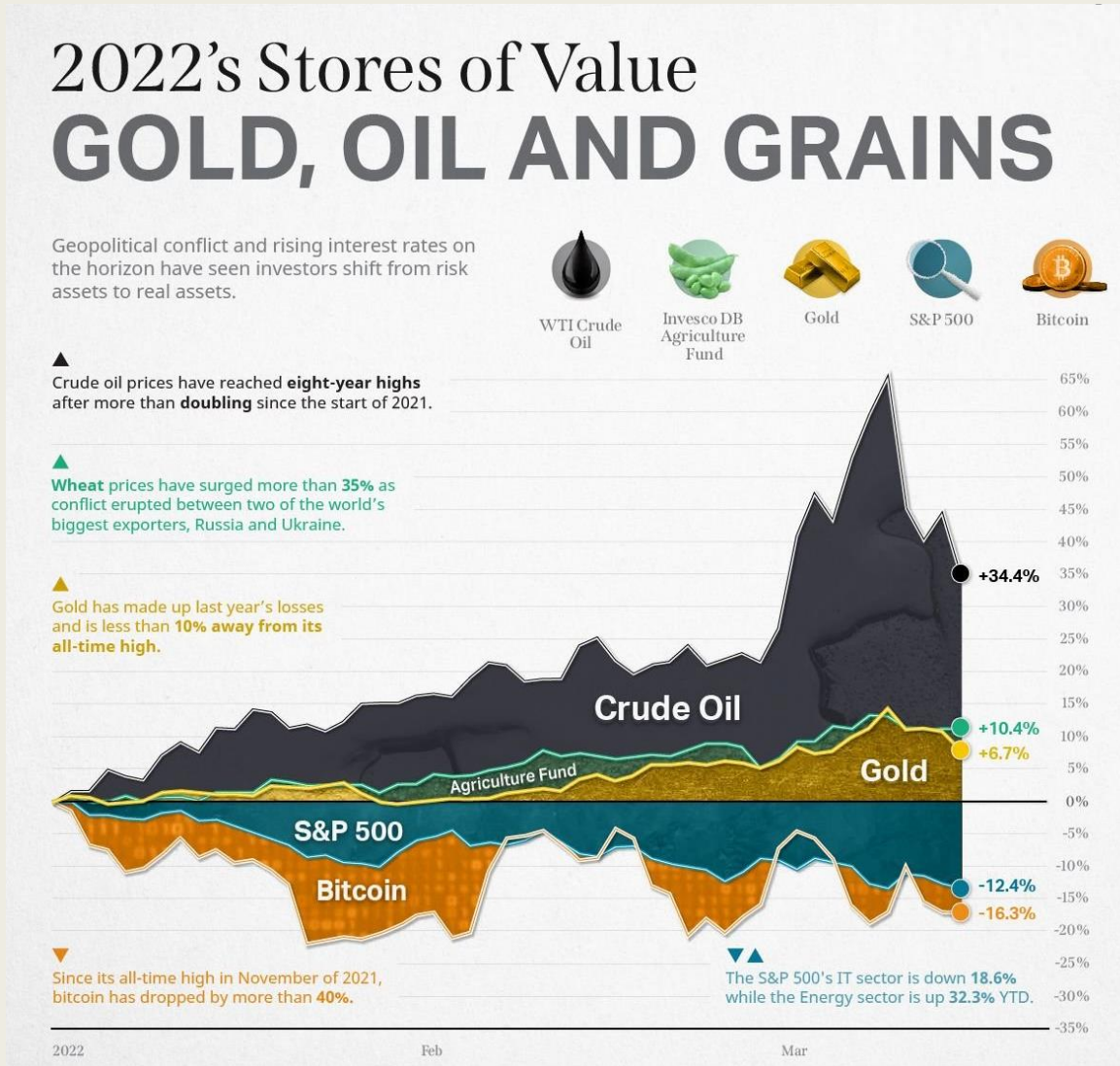
WHAT WE ARE SEEING

VERSION 1.093

1-04-2022

1. Geopolitical Tensions A Key Trigger For A Shift In Real Assets

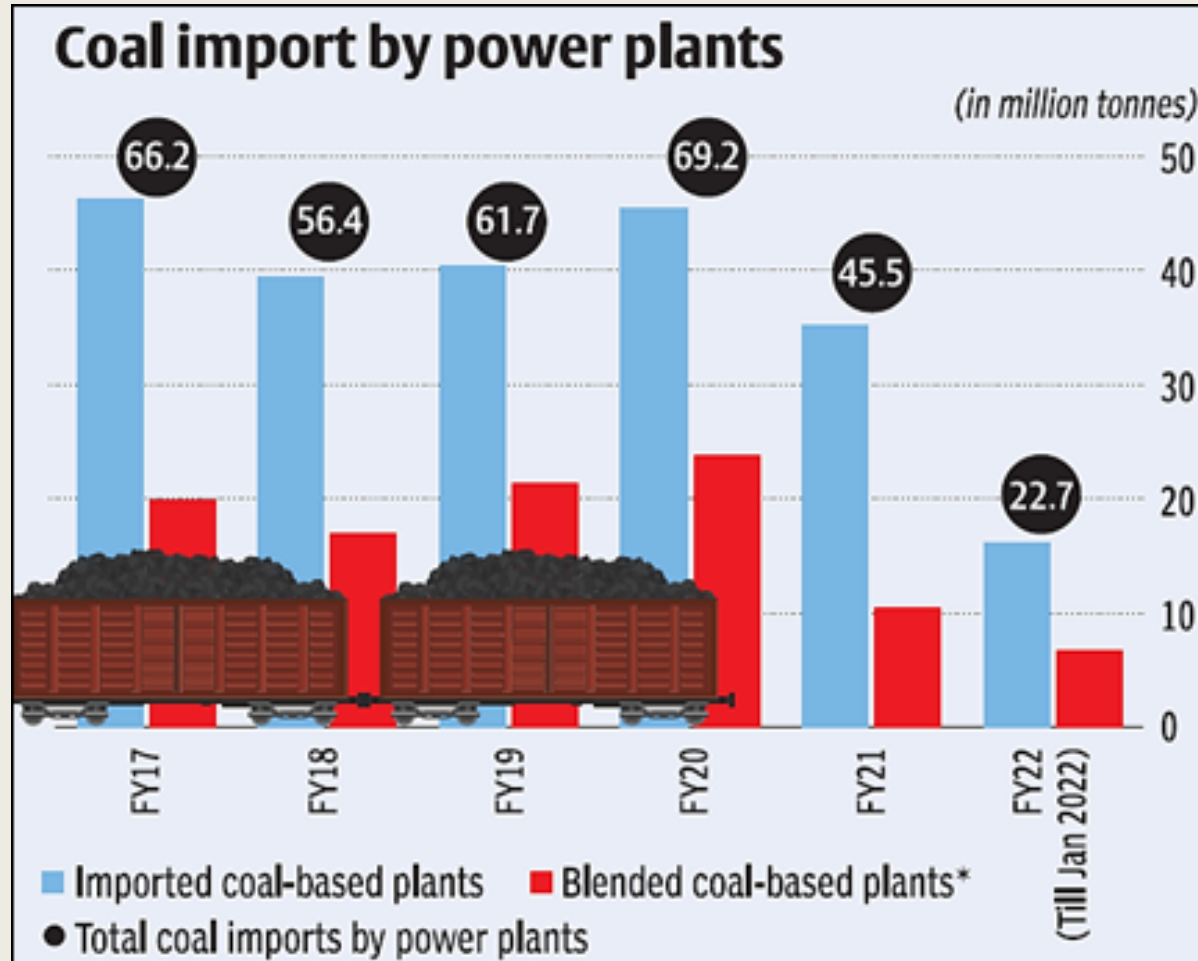
Risk assets under pressure Q1CY22.



Source: Elements visual capitalist

2. Declining Trend Of Coal Imports In India

Indian coal imports in volume terms declined sharply from 69.2MTPA in FY20 to 22.7MTPA as on Apr-Jan 2022.



Source: Business Line

3. Renewables Huge Untapped Potential In India

Solar and wind are key growth areas within the renewables basket.

THE GAP BETWEEN SOLAR AND WIND POTENTIAL IS HIGHER

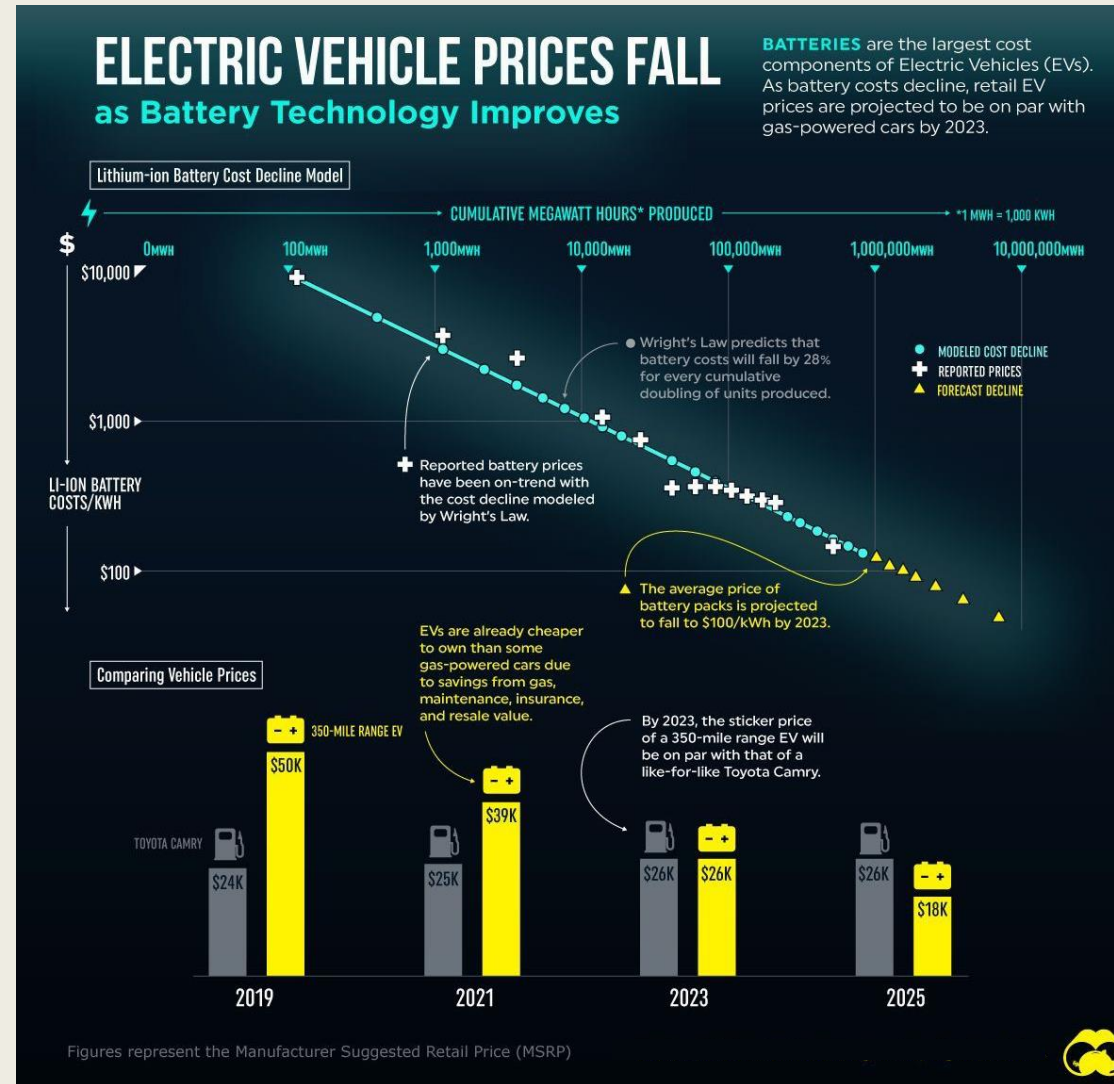
(in MW, 2020-21)

	Grid-interactive installed capacity	Potential
■ Small hydro power	4,787	21,134
■ Wind power	39,247	6,95,509
■ Bio-power-BM power/Cogen	9,778	22,538
■ Waste to energy	169	2,556
■ Solar power	40,085	7,48,990
Total Capacity	94,434	14,90,727

Source: Energy Statistics 2022

4. Improvement In Battery Technology Result In Lower EV Prices

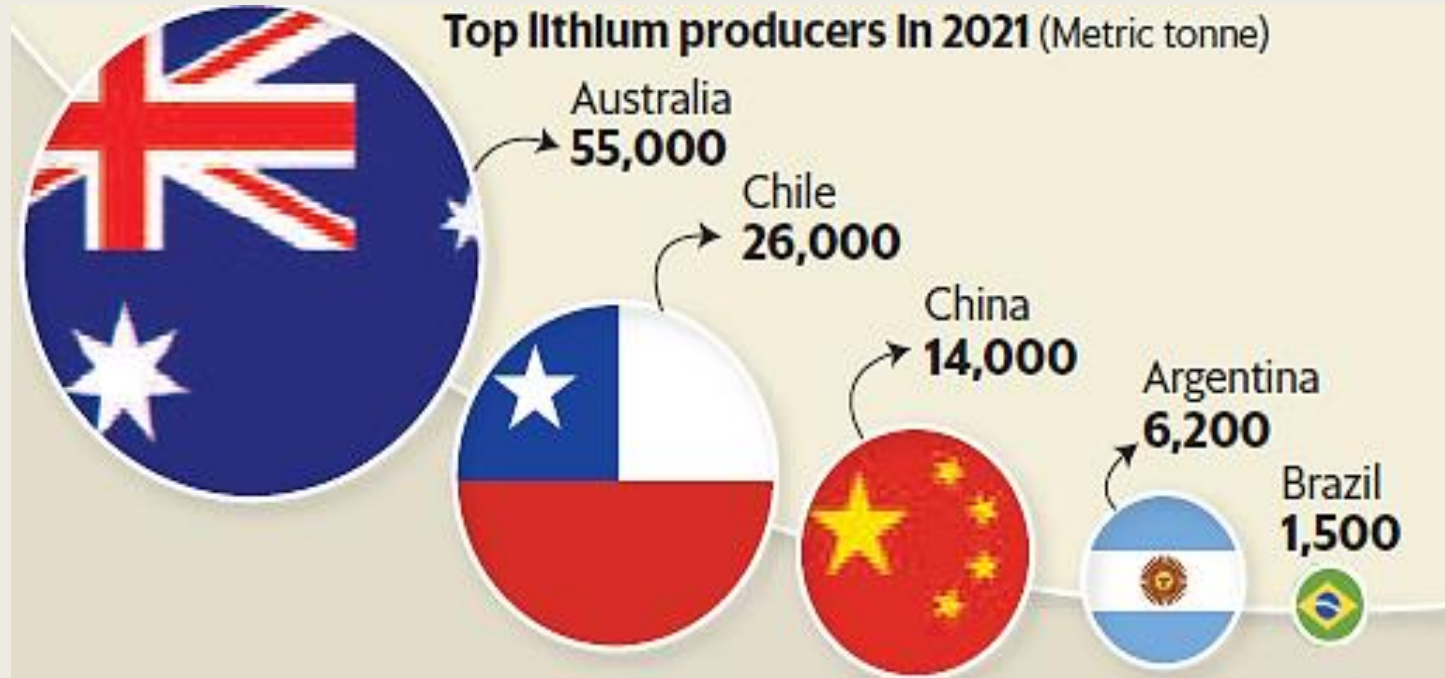
Retail EV prices are projected to be on par with gas powered cars by 2023.



Source: Ark Investment management, Visual Capitalist Datastream, Big Ideas 2021

5. Top Lithium Producers Globally

Australia largest producer of lithium.



Source: US Geological Survey

6. Egrocery Growth A Long-term Growth Story

Top 5 players in India dominates the industry with 80% of Egrocery market share.



Source: PGA Labs competitive intelligence

7. India Is 3rd Largest In Terms Of Total Unicorns

CY21 witnessed highest ever additions of 42 unicorns.

India added the third highest number of unicorns globally

<i>Countries</i>	<i>No. of unicorns</i>		<i>Additions</i>
	<i>2020</i>	<i>2021</i>	
US	184	444	260
China	155	301	146
India	28	70	42
Israel	22	57	35
UK	18	40	22
Germany	10	26	16
France	7	19	12
Brazil	8	12	4
Switzerland	5	4	-1

Source: Business Line

8. IPL 2022 To Have Huge Participation From Startups As Sponsors

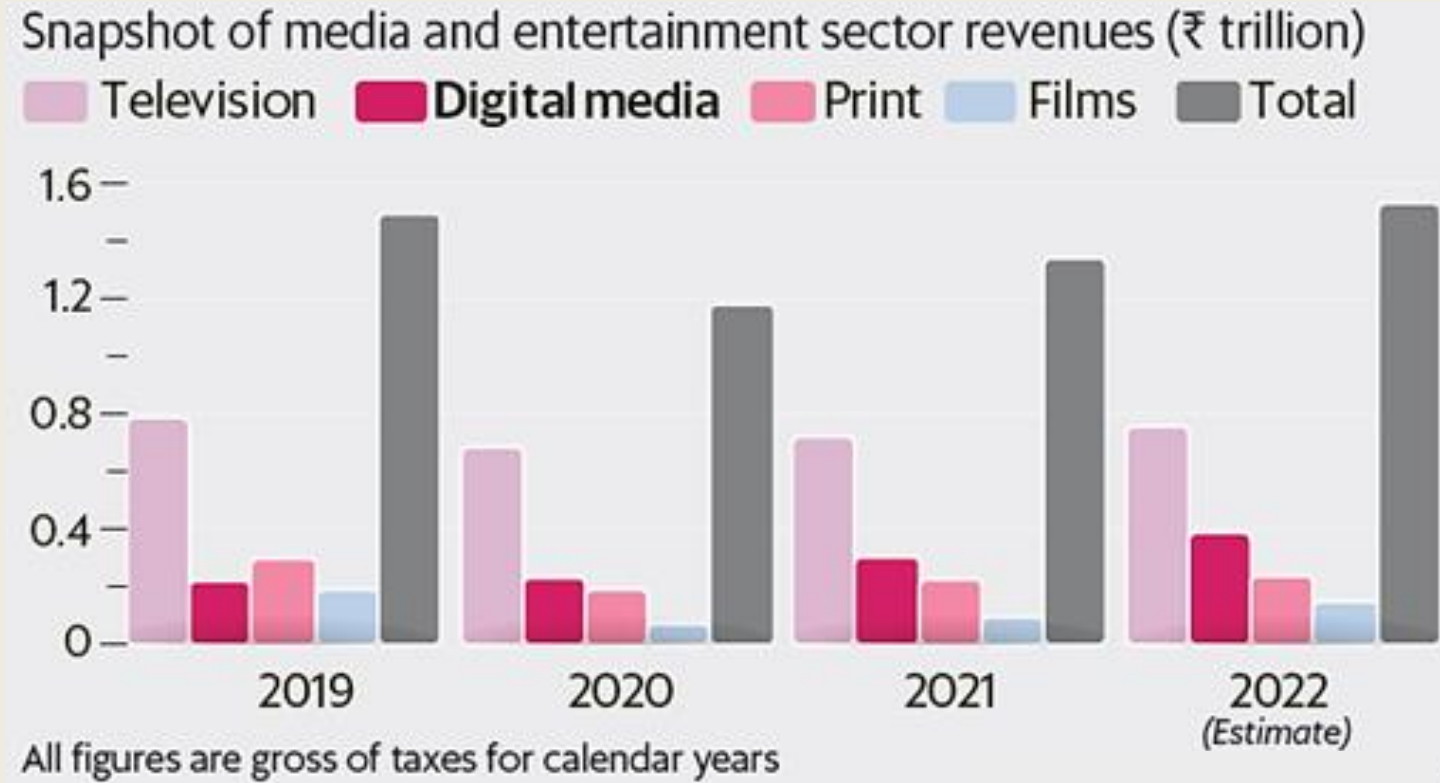
Fintech remains the most represented sector, with 10 fintech startups including the likes of Paytm, Fino Payments Bank, and slice.

Team	Startup Sponsors/Partners
	      
	      
	     
	    
	    
	   
	   
	   
	  
	 

Source: Inc 42

9. Media and entertainment sector in a growth mode

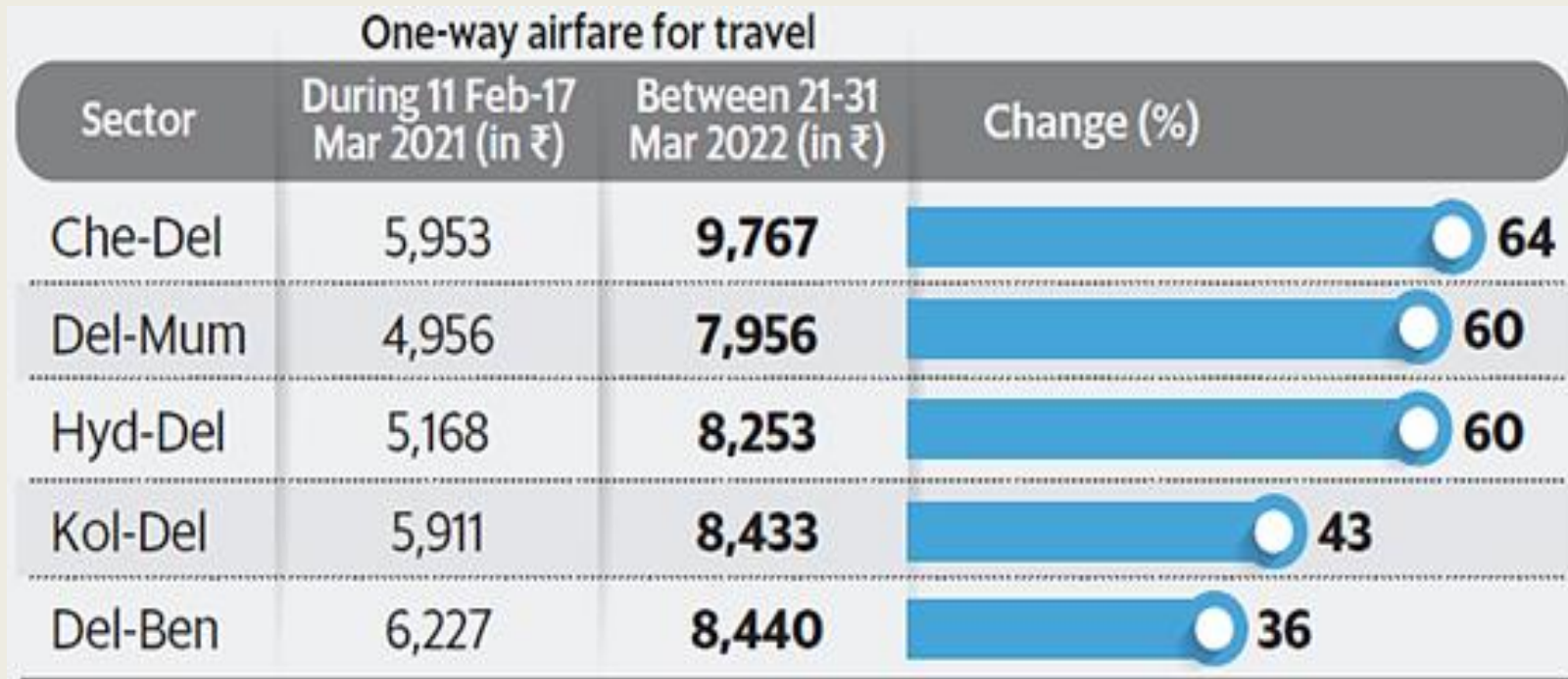
India's media and entertainment sector is likely to grow by 17% in 2022



Source: FICCI-EY report

10. Record hike in airfare prices

Higher price have been upsetting summer travel plans for those making last-minute bookings



Note: Average prices of one-way travel for bookings made 0-14 days in advance

Source: ixigo

The image features two large, thick black L-shaped corner brackets. One is positioned in the top-left corner, and the other is in the bottom-right corner. They are oriented towards each other, framing the central text.

THANK YOU