

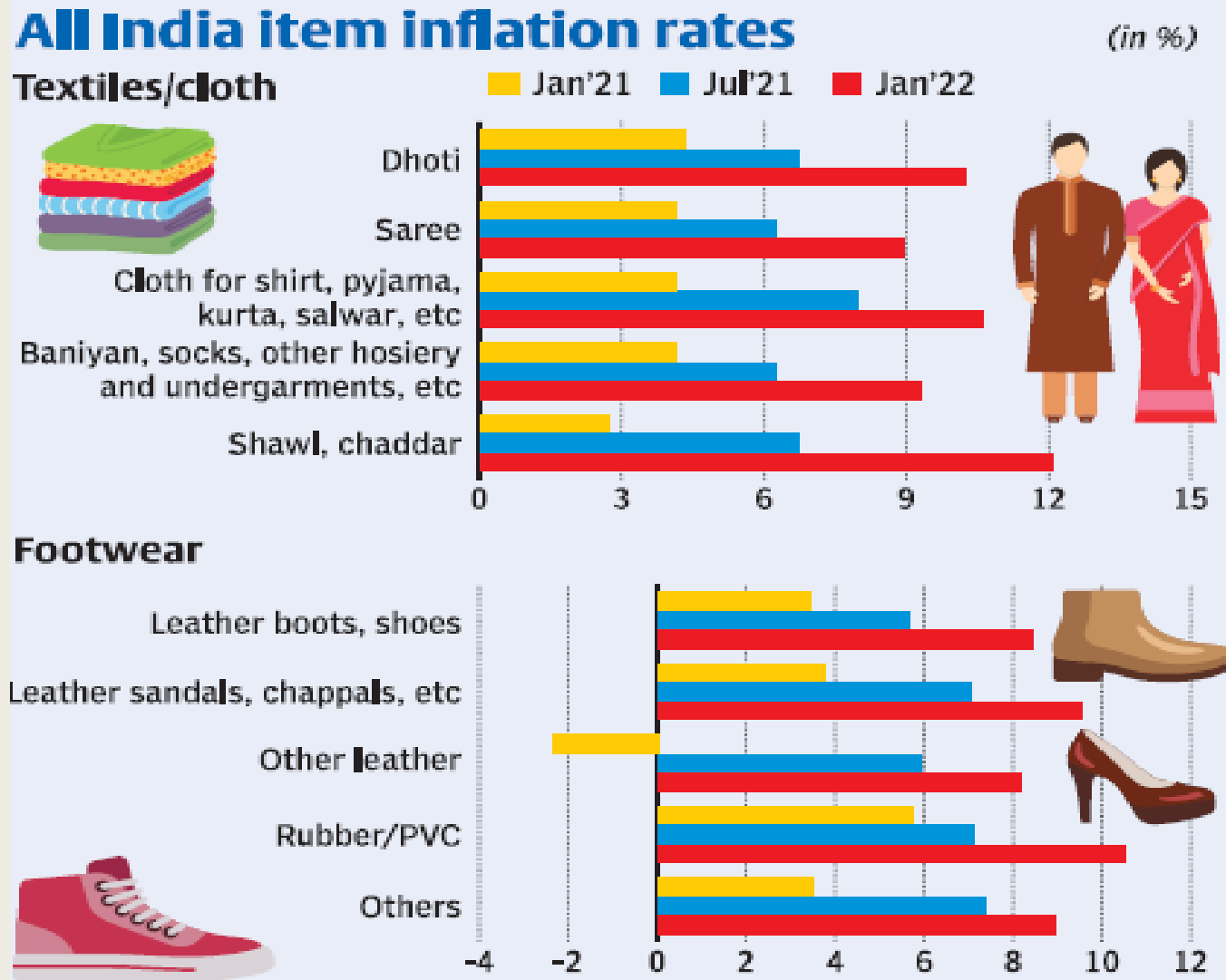
# WHAT WE ARE SEEING

VERSION 1.090

18-02-2022

# 1. Inflationary Pressure

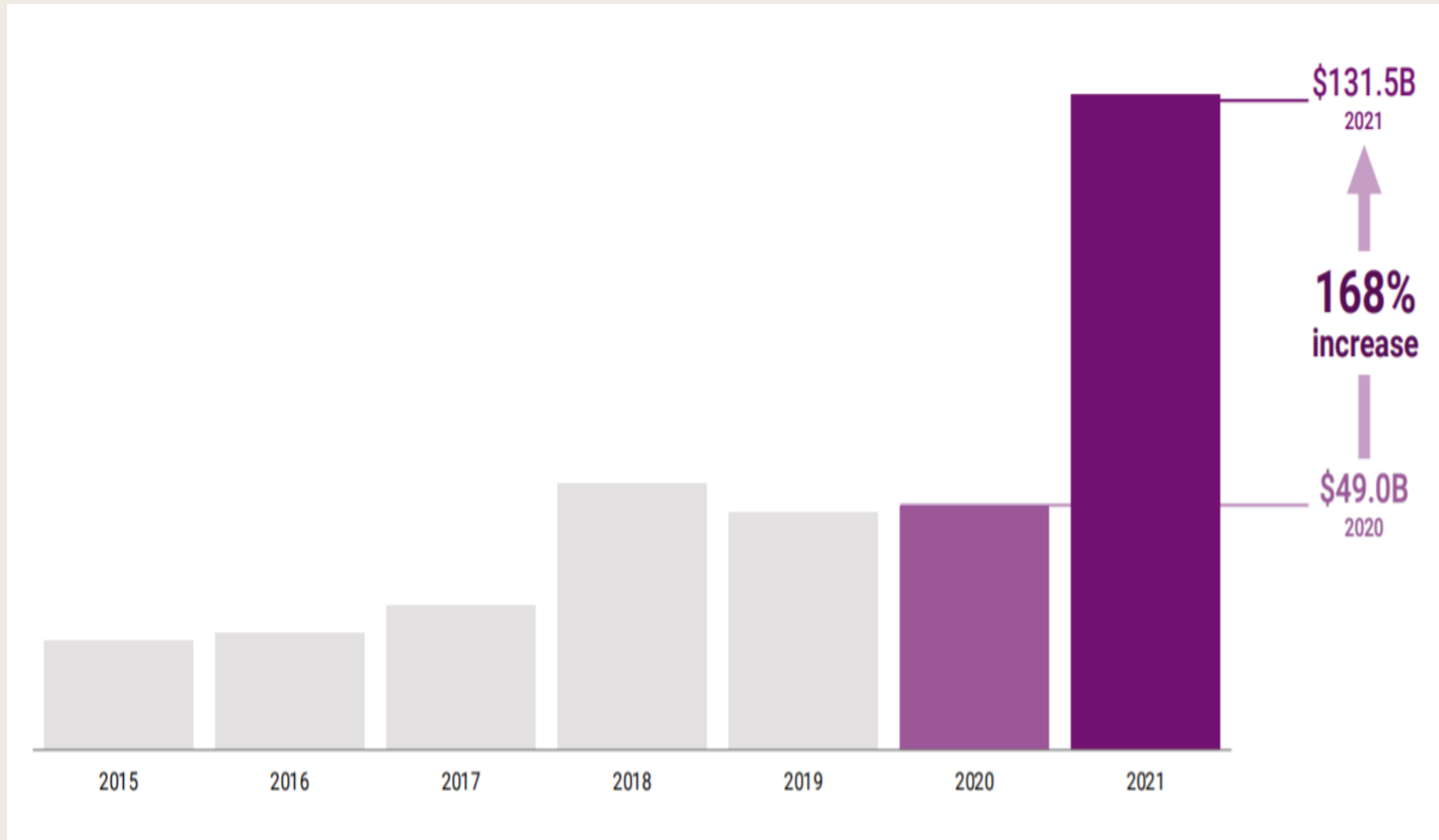
Higher input prices has now started to get reflected in retail prices and basic item inflation has hit 8 year high.



Source: BusinessLine

## 2. The State of Fintech Start-ups

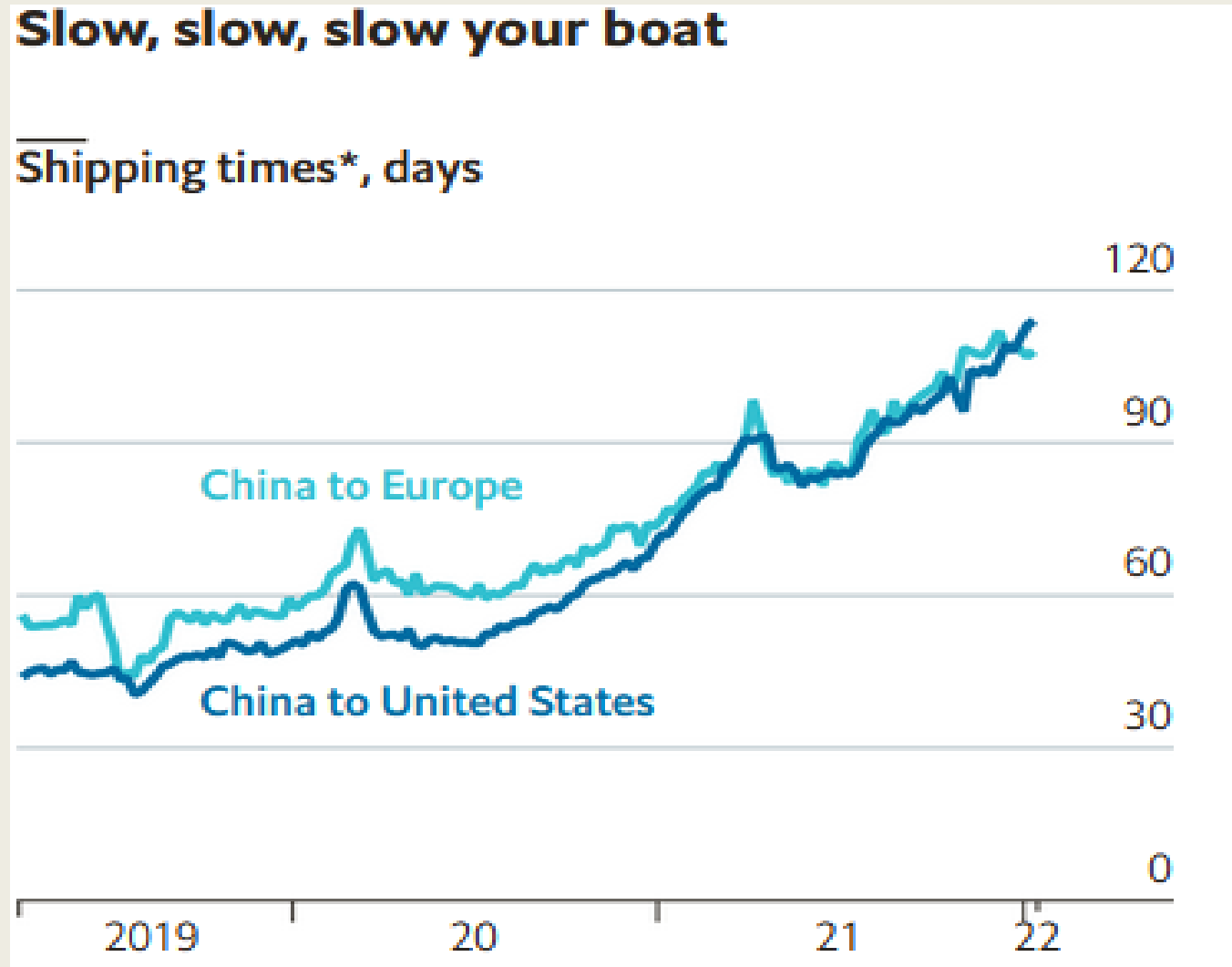
Investors seem to be banking on digital disruption with global fintech funding more than doubling to reach record \$132 billion in 2021.



Source: CB Insights

### 3. How gummed up are supply chains?

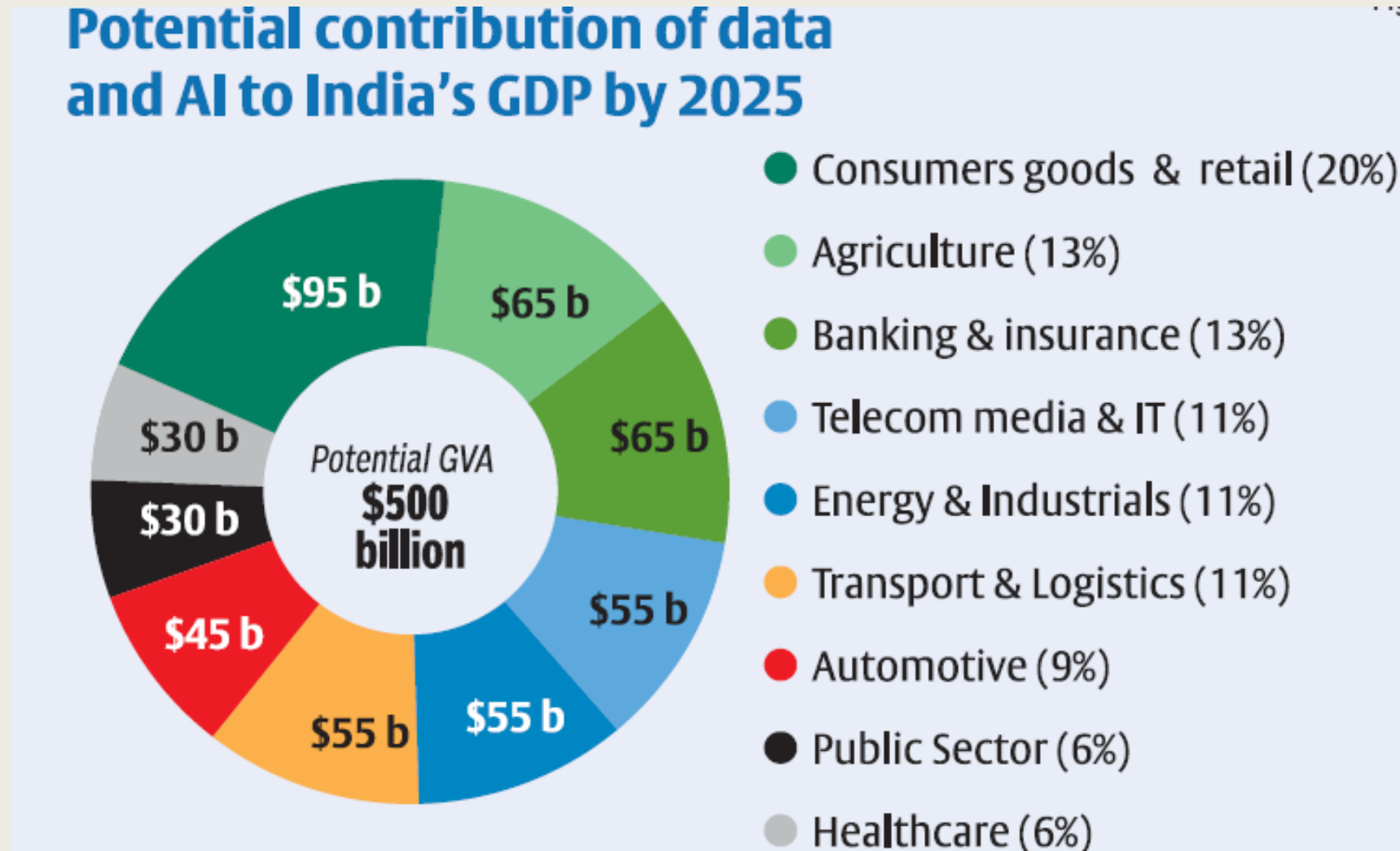
Three years ago, the journey to Europe took only 60 days and that to America just 50 days. This has more than doubled in the recent time.



Source: Flexport Research; Capital Economics; Federal Reserve Bank of New York

## 4. A New Horizon in Data Sharing

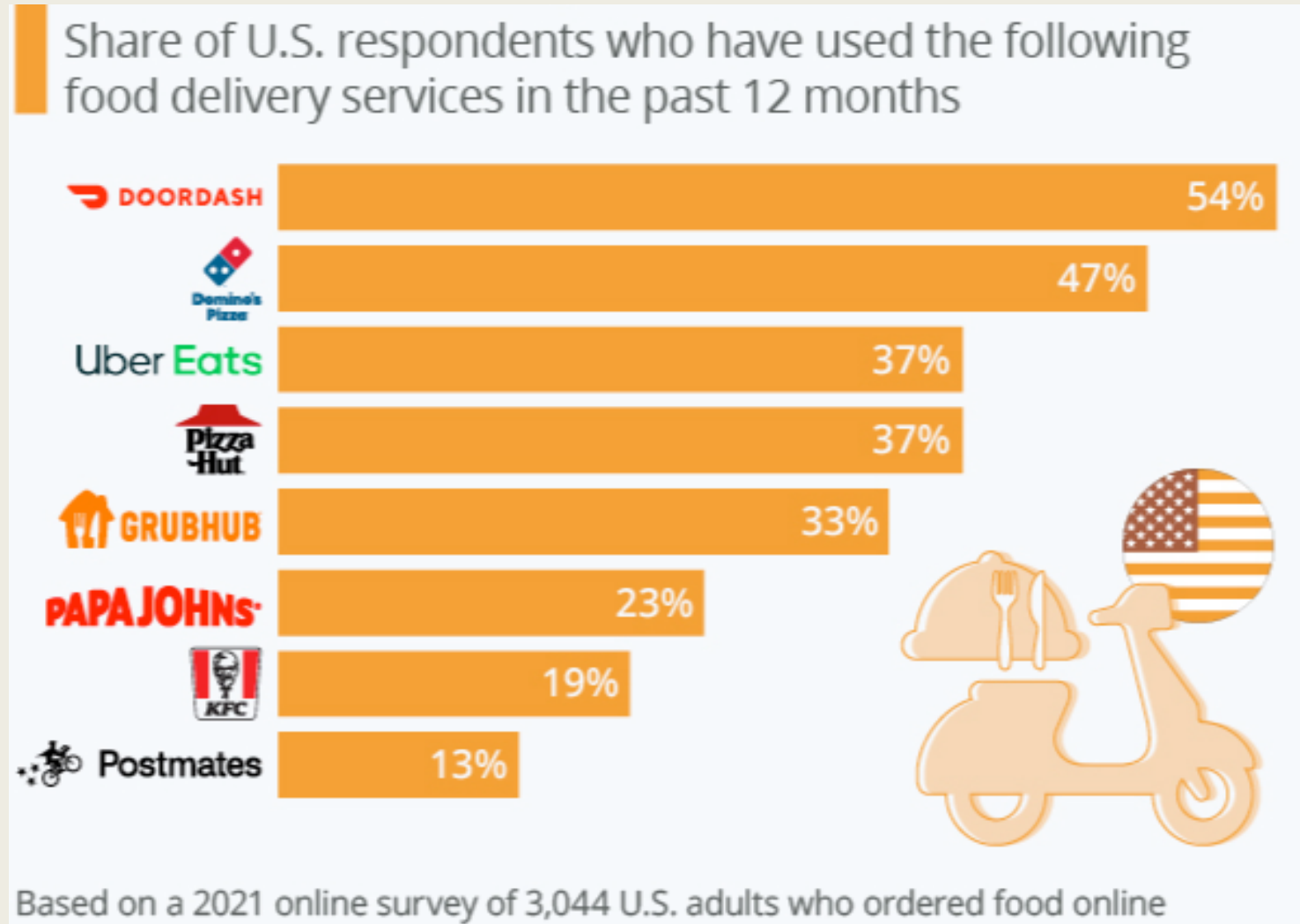
It is estimated that by 2025, data and AI could add up to \$500 billion to India's GDP.



Source: NASSCOM (2020)

# 5. America's favourite food delivery services

Most of the Americans prefer Doordash for food delivery services.

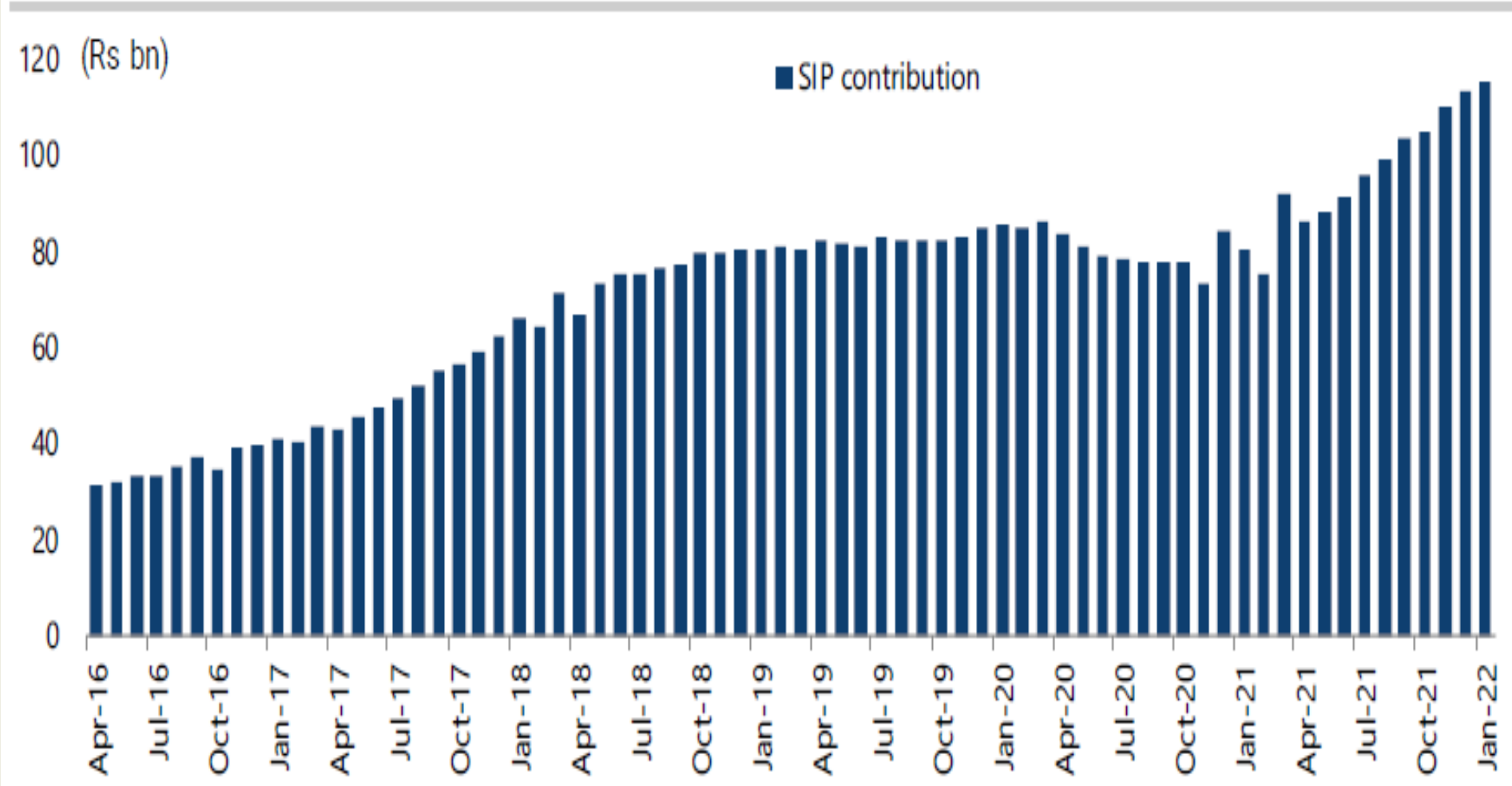


Source: Statista Global Consumer Service.

## 6. Systematic Investment Plan

In a healthy trend, monthly SIP inflows rose by 44% YoY to a record Rs115 billion in January 2022.

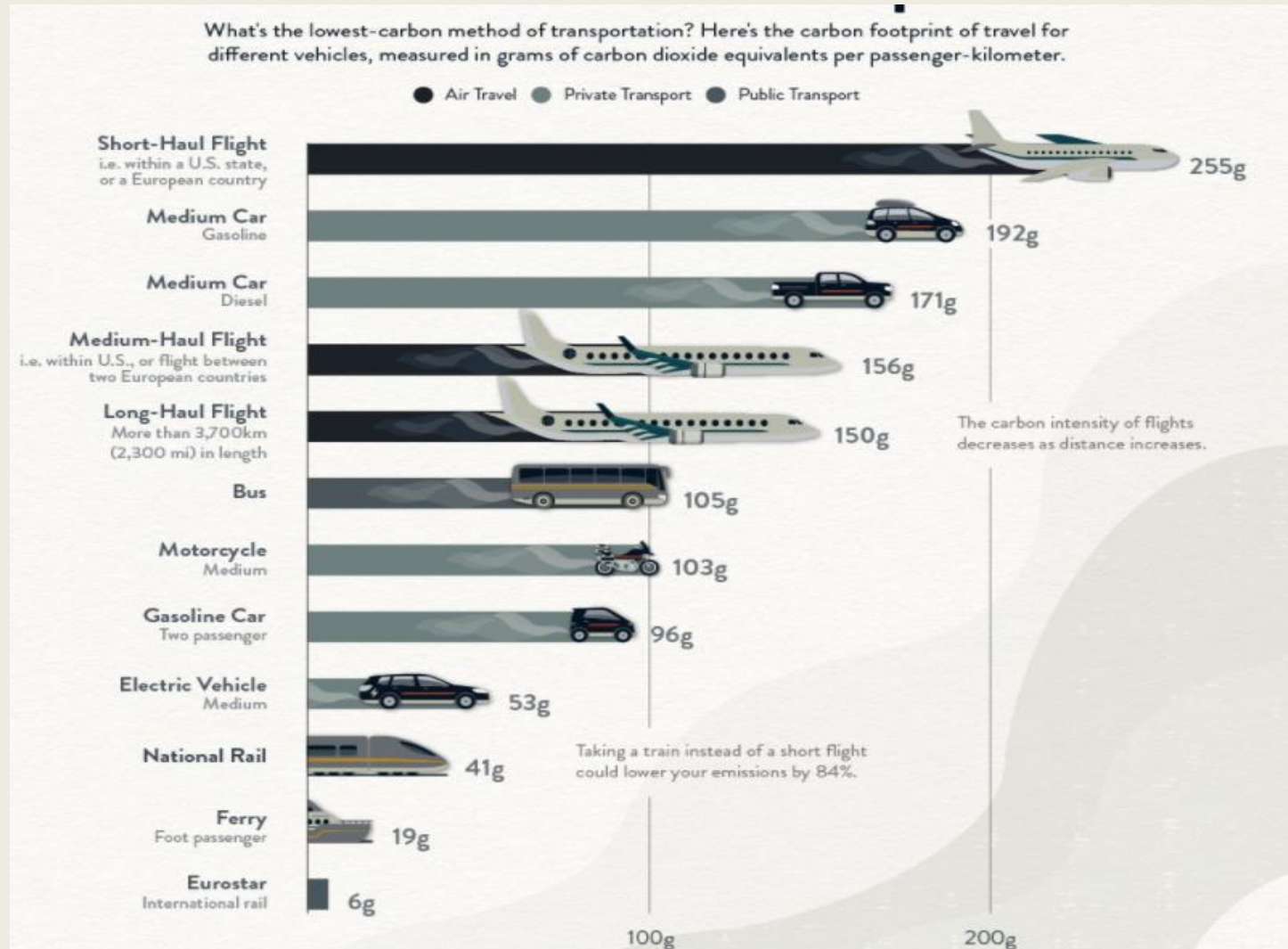
**Exhibit 24: India monthly inflows into SIP accounts**



Source: Association of Mutual Funds in India

# 7. The Carbon cost of transportation

Longer flights are far more eco-friendly than short-range flights because take-off uses much more energy than the 'cruise' phase of a flight.

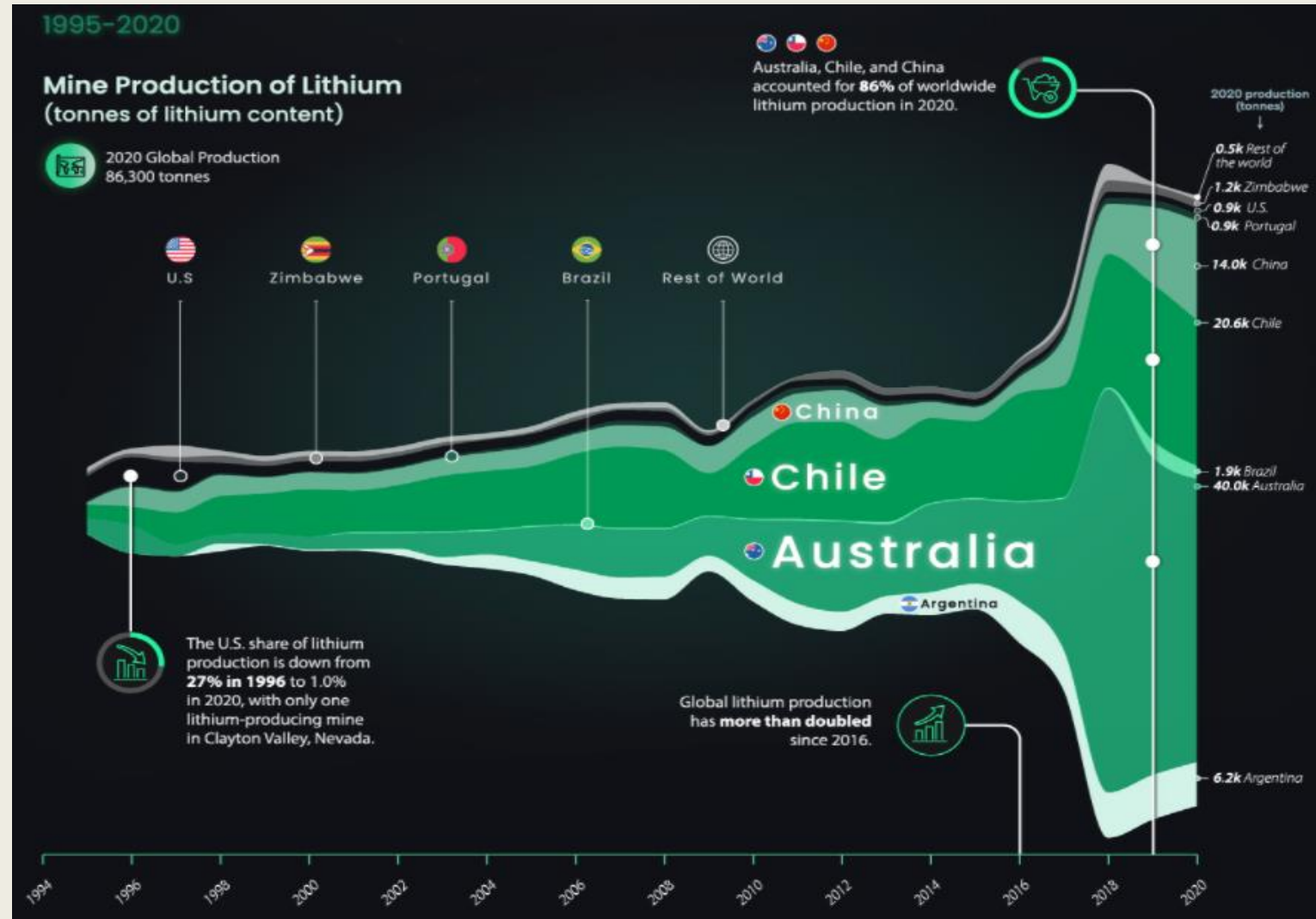


Source: UK Department of business, energy and industrial strategy via our world in data



# 8. Lithium Production

Australia, Chile and China mine roughly 86% of the world's lithium.



Source: BP statistical Review of World energy

# 9. Global Electric Car Sales Doubled in 2021

China had a breakout year in 2021, almost tripling electric car sales from 1.2 to 3.4 million. Europe remains the second largest market for electric cars, with new registrations increasing by almost 70 percent to 2.3 million.



Source: IEA

# 10. Visualizing the Global Debt

Japan, Sudan, and Greece top the list with debt-to-GDP ratios well above 200%.



Source: World Economic Outlook Report (October 2021 Edition)



THANK YOU