

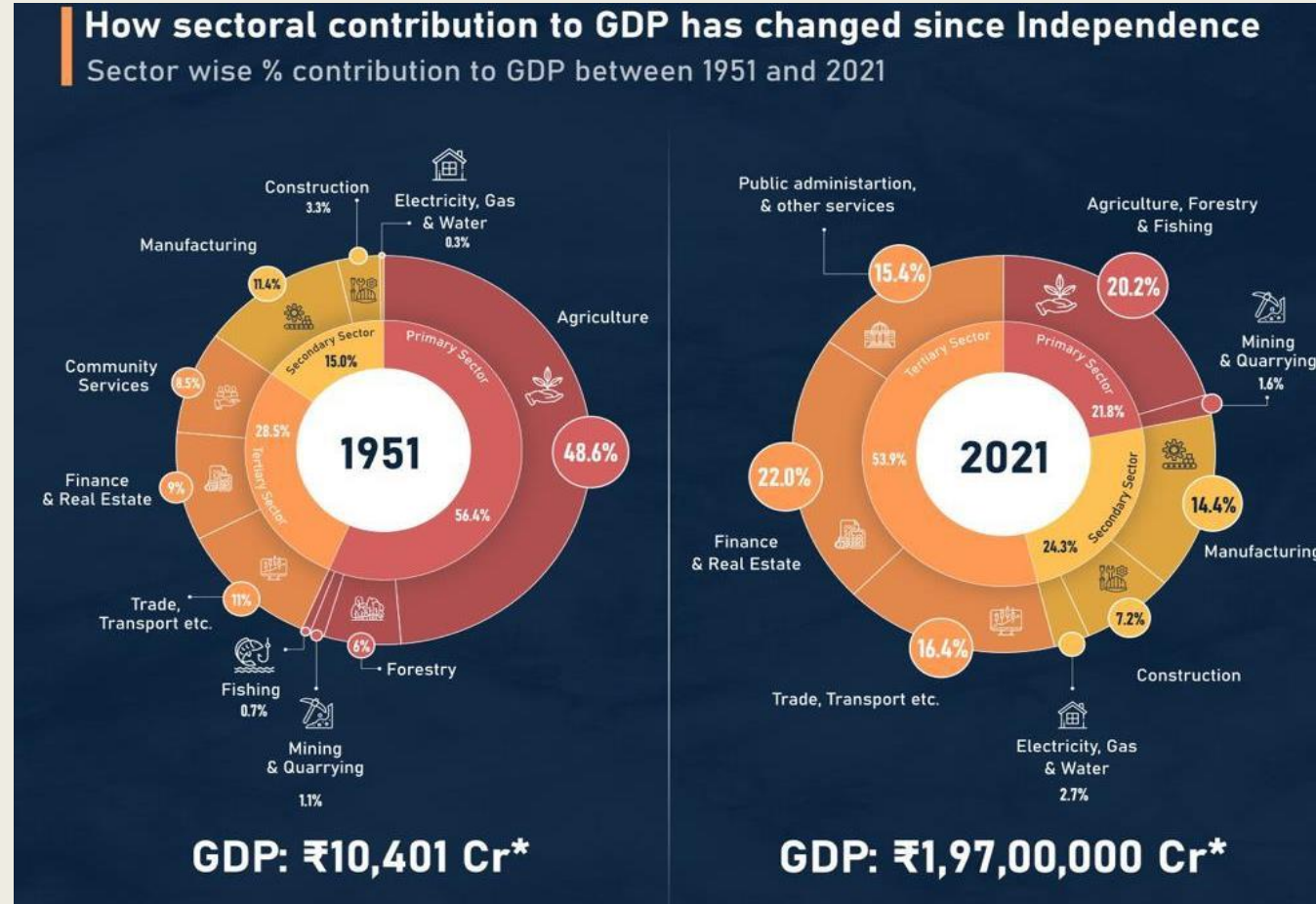
WHAT WE ARE SEEING

VERSION 1.081

14-10-2021

1. Change in Sector contribution of India's GDP

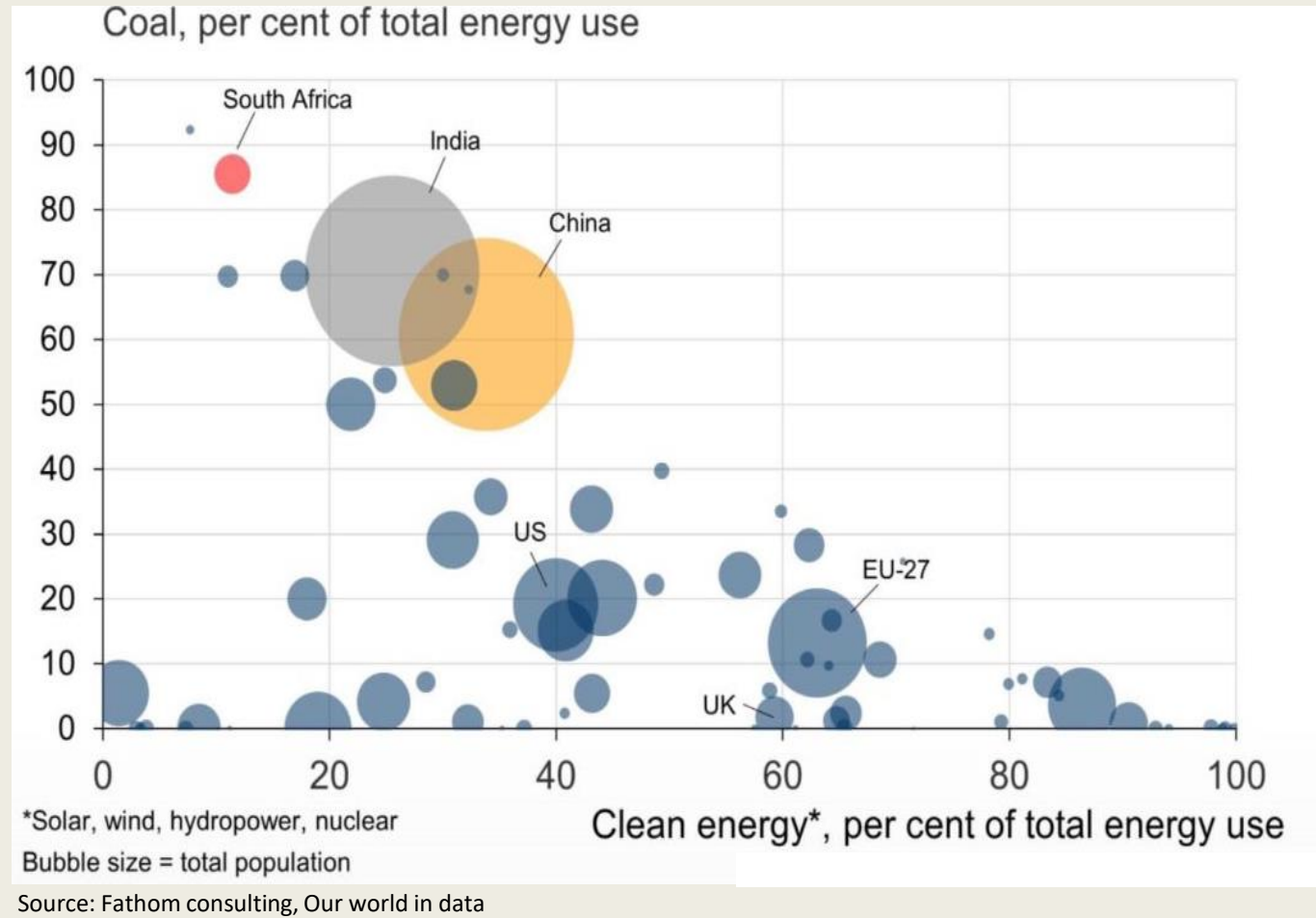
Contribution of Agricultural sector has less than halved since 1951



Source: MOSPI, rgu.ac.in, indiabudget, finshots.in

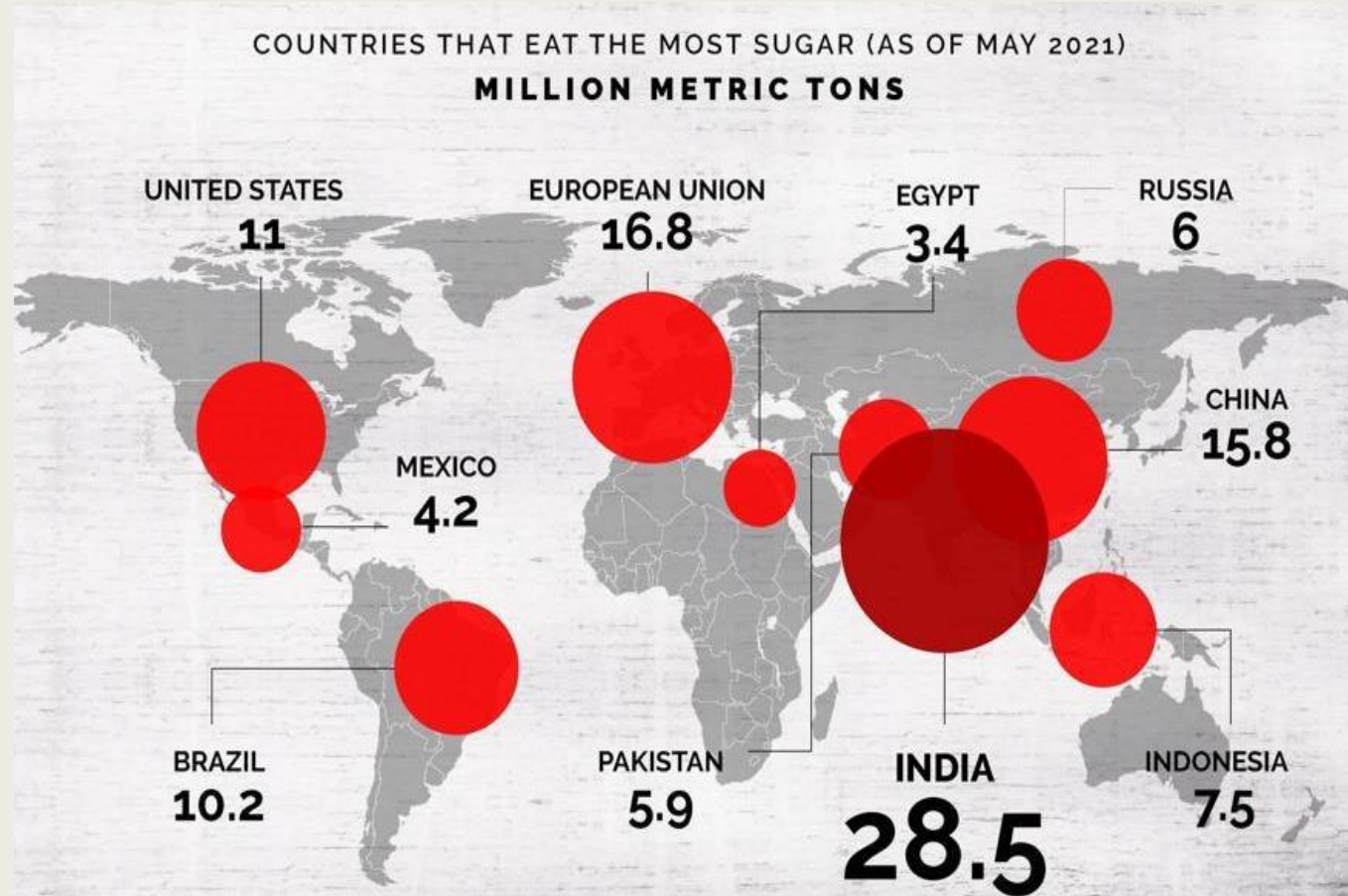
2. Global Electricity mix

Emerging markets continue to use coal as key commodity in its energy use



3. Sweet addiction

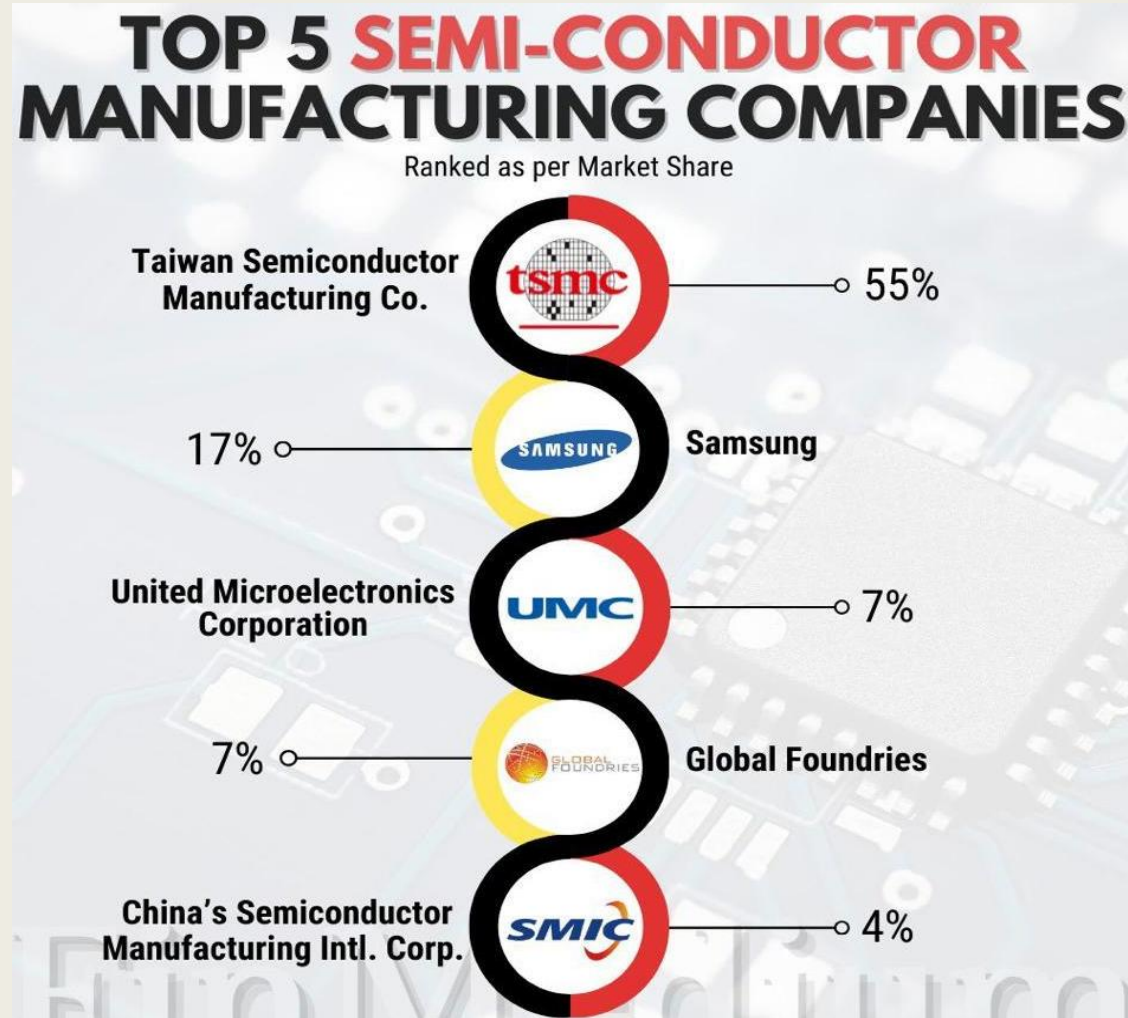
179.9 million metric tons of sugar was produced globally in 2020-2021 , India consumes the most sugar



Source: USDA, News 18

4. Semi-Conductor manufacturing companies

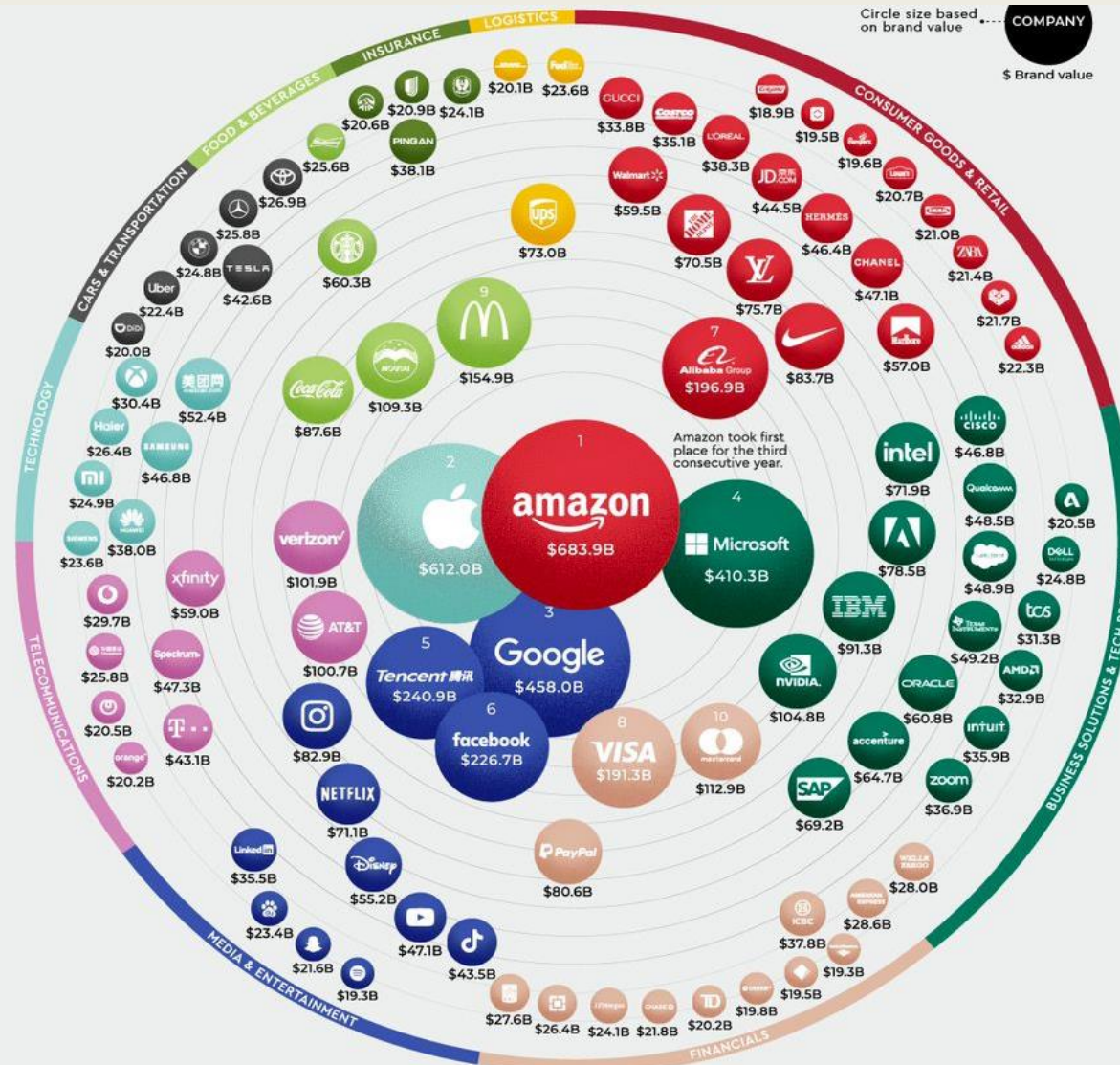
Taiwan Semiconductor Manufacturing company has more than 55% market share global semi-conductor market



Source: finmedium.com

5. World's most valuable brand

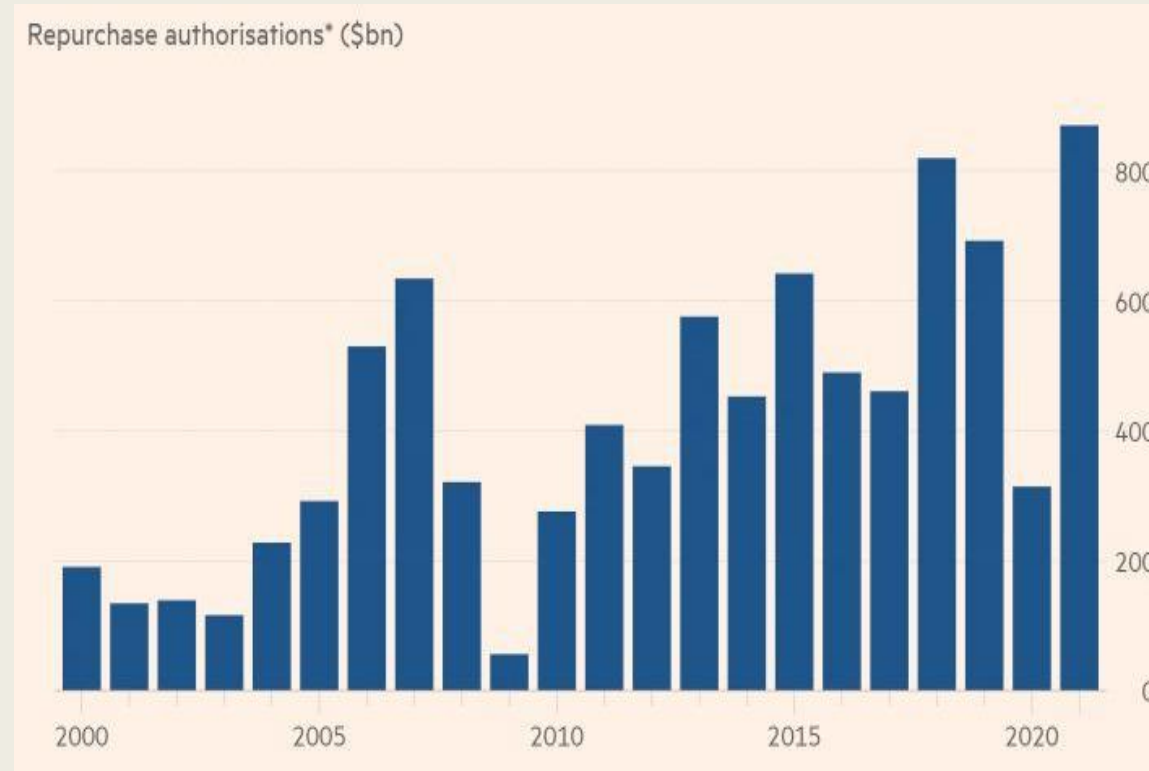
Amazon continues to remain the worlds most valuable brand for 3rd consecutive year



Source: Visual capitalist

6. US share buybacks

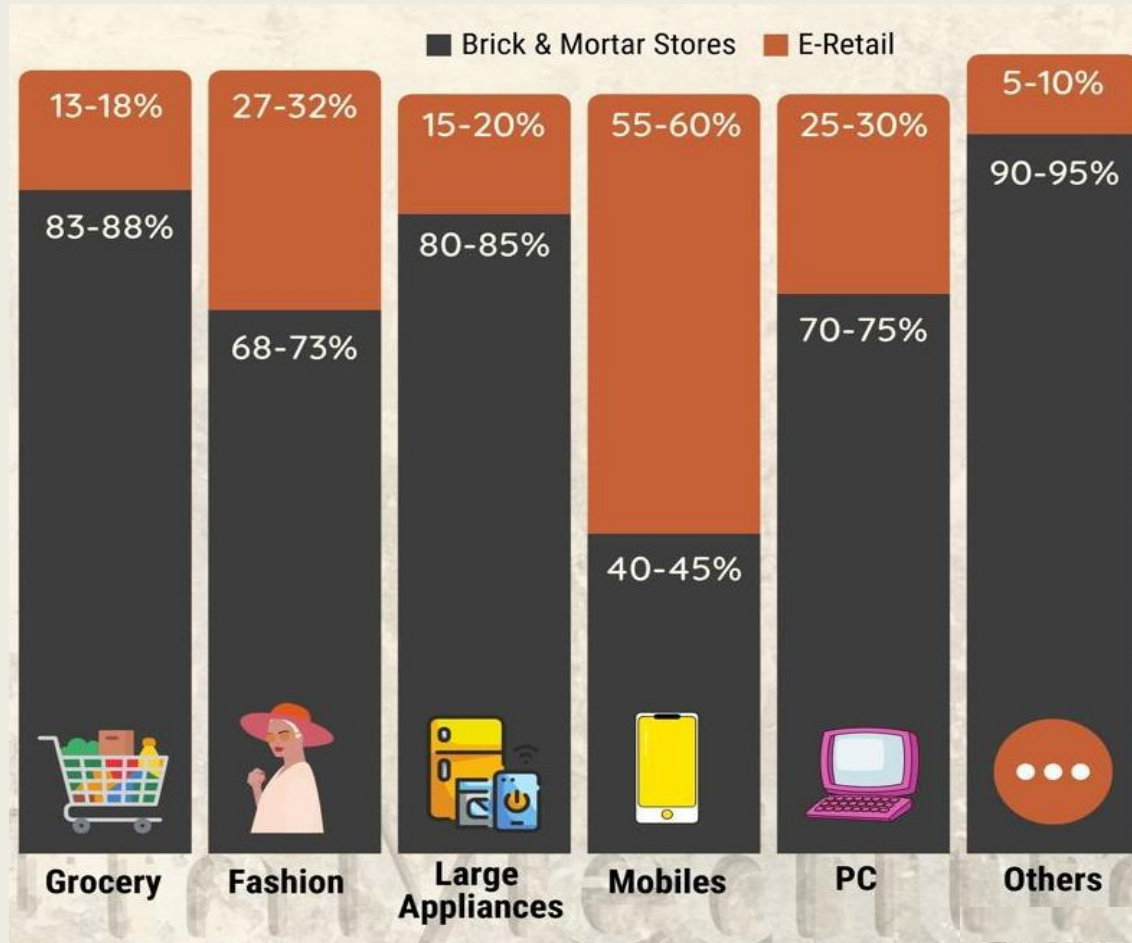
US share buybacks return with a vengeance



Source: FT, Goldman Sachs, Birinyi Associates, Bloomberg

7. Share of Various Segments in Brick Mortar and E-retail

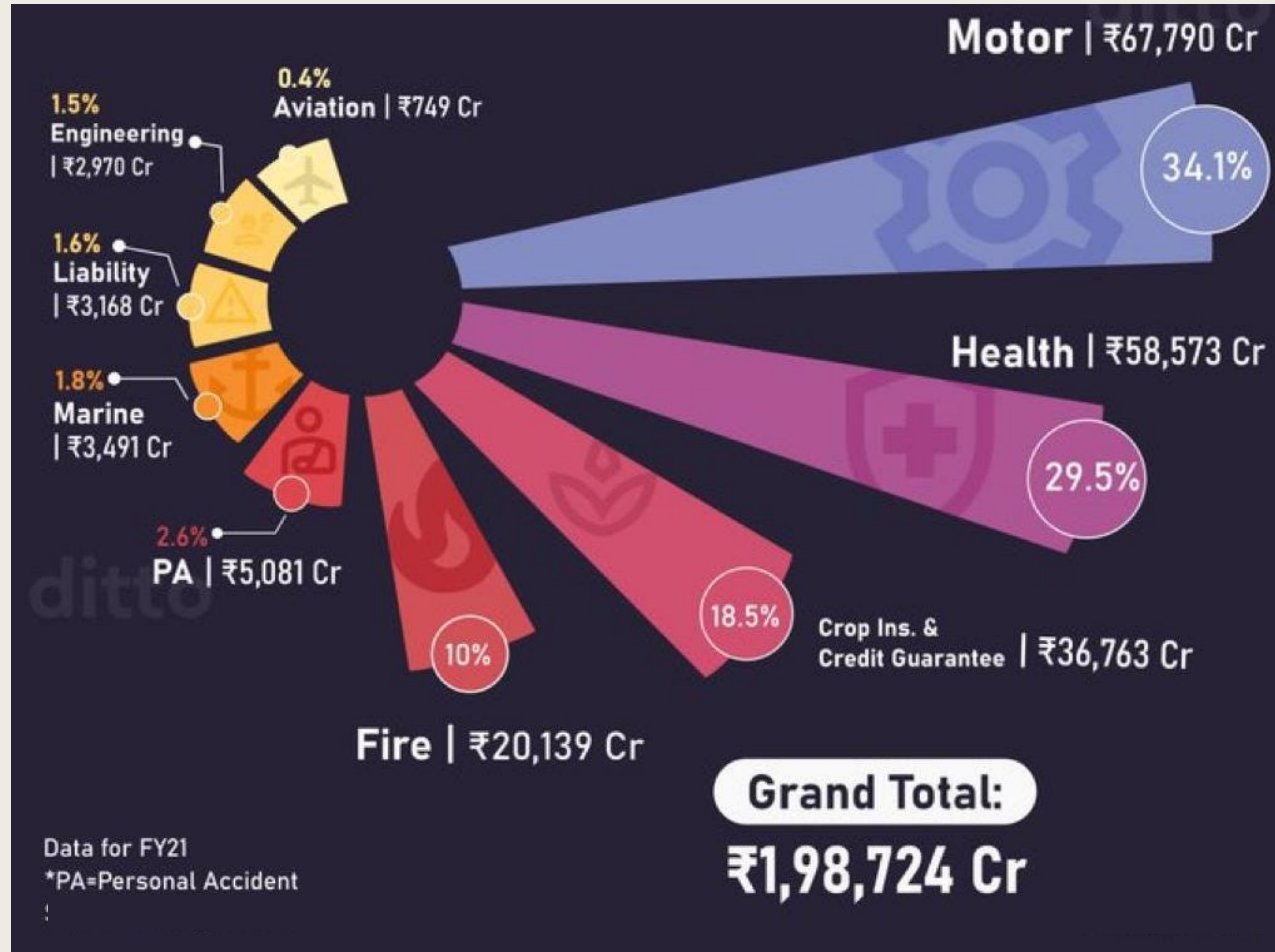
Grocery / large appliances segments: Ripe for disruption ?



Source: FinMedium, Electronic Mart DRHP

8. Insurance – Market share of various segments

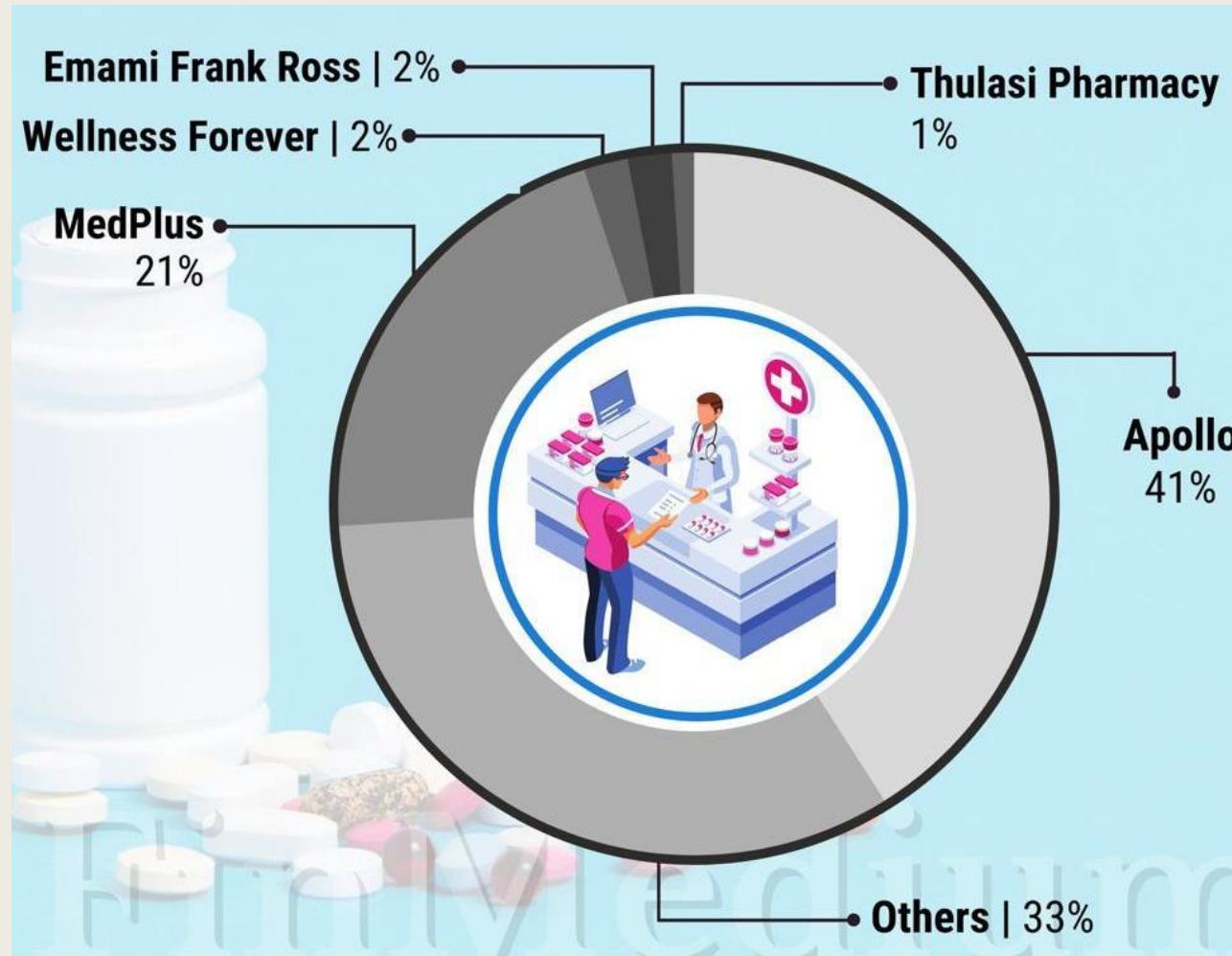
Motor and Health Insurance constitute more than 50% of the total insurance market



Source: ditto.com, finshots.com, gicouncil.com

9. Brick & Mortar Pharmacy outlets market share

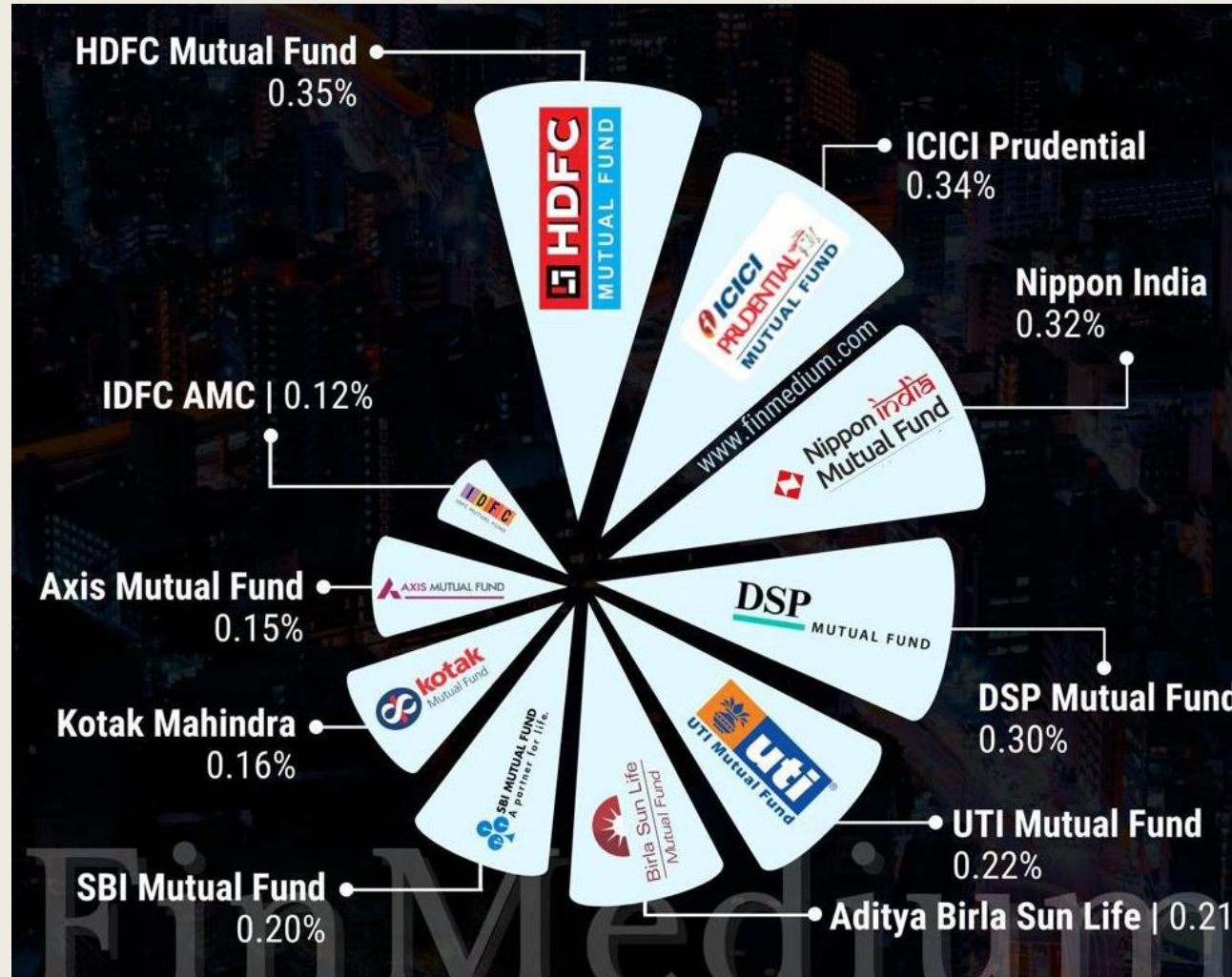
Apollo and Med-plus have more than 50% market share in Retail Pharmacy chains



Source: Finmedium

10. Profit to AUM ratio of the leading Indian AMCs

HDFC mutual fund is the most profitable AMC



Source: Finmedium

The image features two large, thick black L-shaped corner brackets. One is positioned in the top-left corner, and the other is in the bottom-right corner. They are oriented towards each other, framing the central text.

THANK YOU