

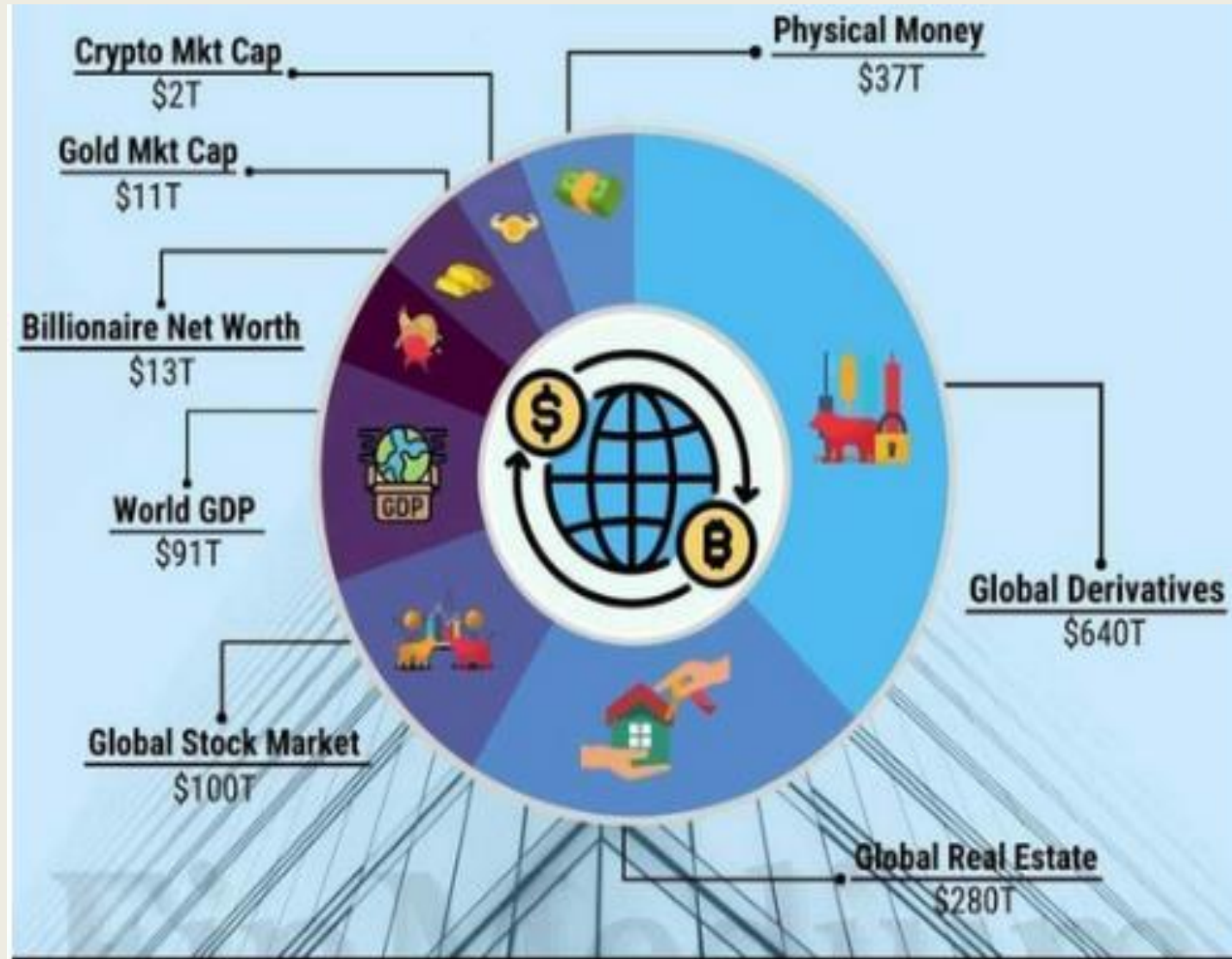
WHAT WE ARE SEEING

VERSION 1.078

03-09-2021

1. How much money actually exists globally?

Money in the form of investments, derivatives and cryptocurrencies exceeds \$1.3 quadrillion.

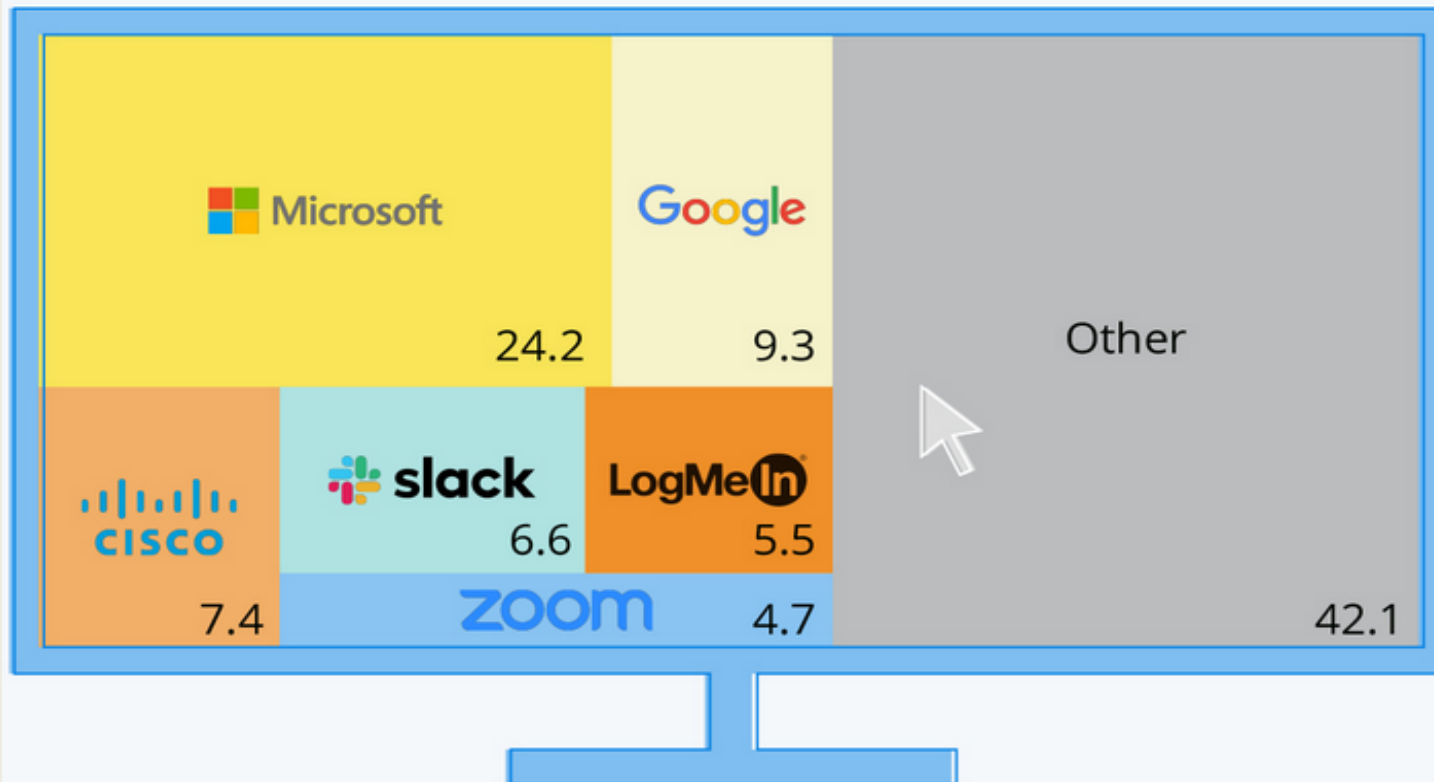


Source: Beat The Street

2. Turning Teamwork into Profit

Microsoft still dominates the collaboration software market with almost one quarter of the total global revenue stemming.

Worldwide market share of companies in the collaboration software segment in 2020 (in %)*

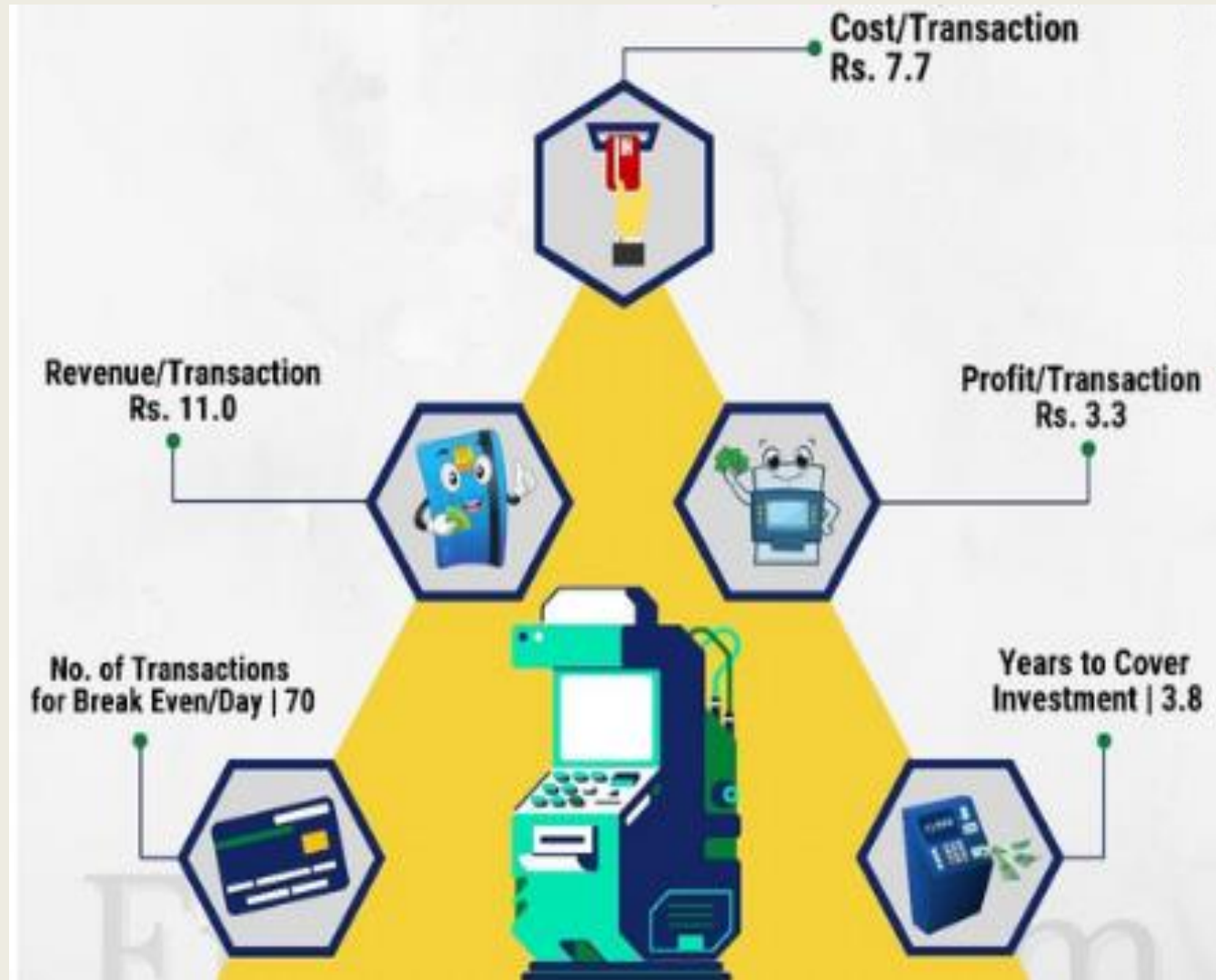


* Based on Statista research, financial statements, publications of national statistics offices

Source: Statista Technology Market Outlook

3. The ATM Economics of India

It requires 70 transactions per day to break even.



Source: AGS Transact Tech DRHP

4. Market size of the Indian Retail Market (FY21)

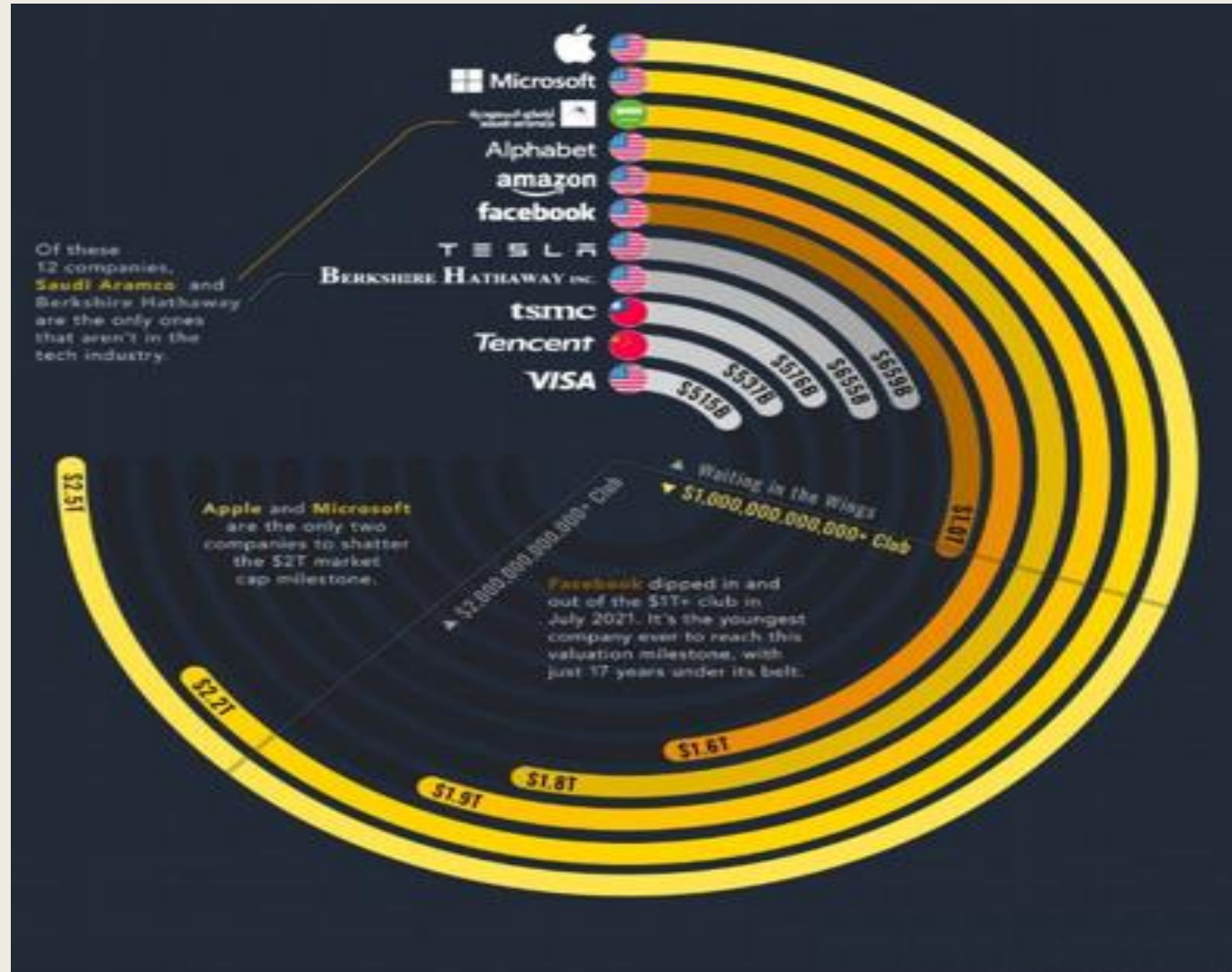
Grocery and food contributes ~64% to the total Indian retail market.



Source: Metro Brands DRHP, Fin medium

5. Which companies belong to the trillion-dollar club?

Only six publicly traded companies have managed to achieve \$1 trillion or more in market capitalisation.



Source: Companies Market cap (data as of Aug 17, 2021)

6. Outstanding debit cards per capita globally (FY20)

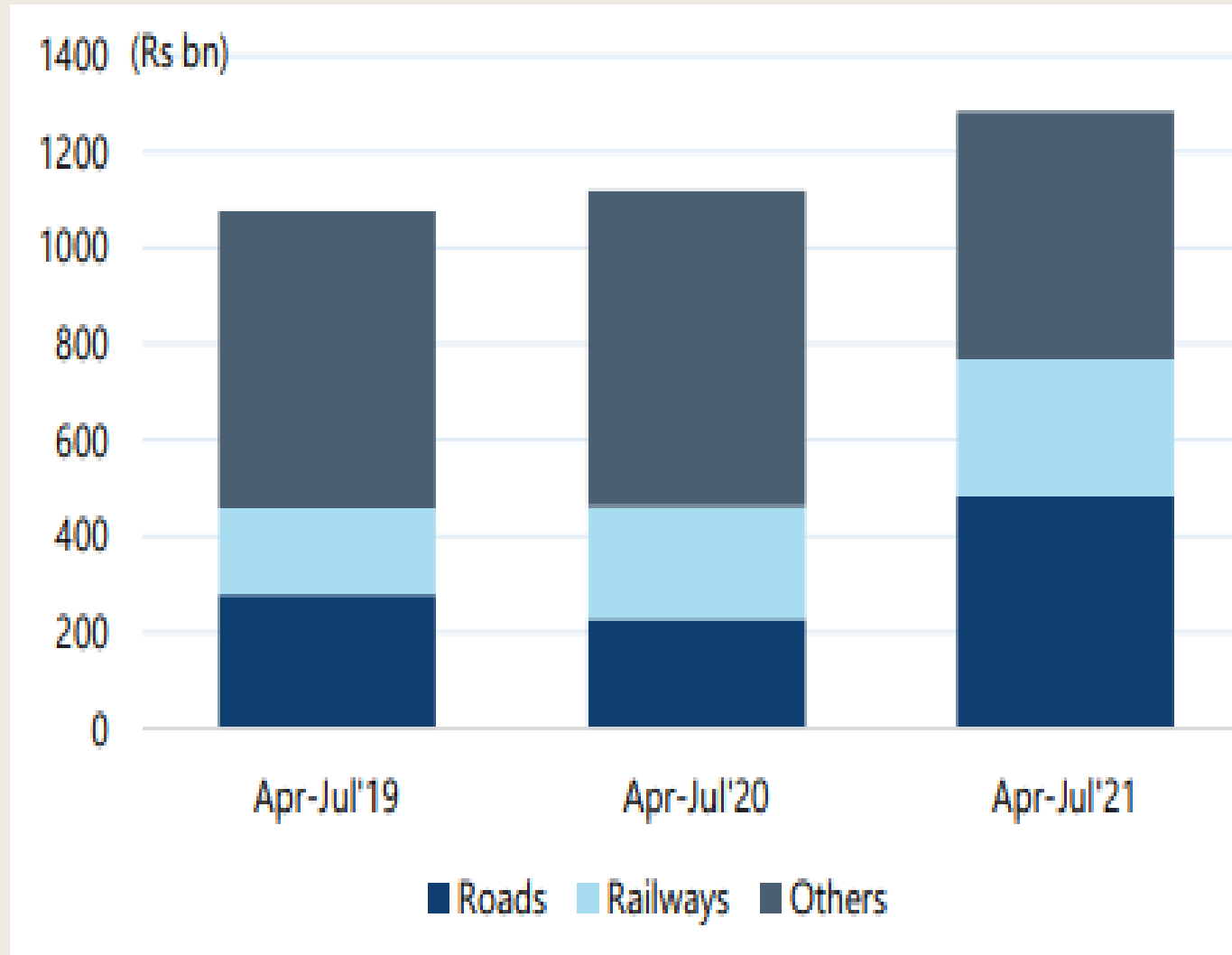
India is an underpenetrated market with respect to debit cards.



Source: AGS Transact Tech DRHP

7. Capex by Central Government of India

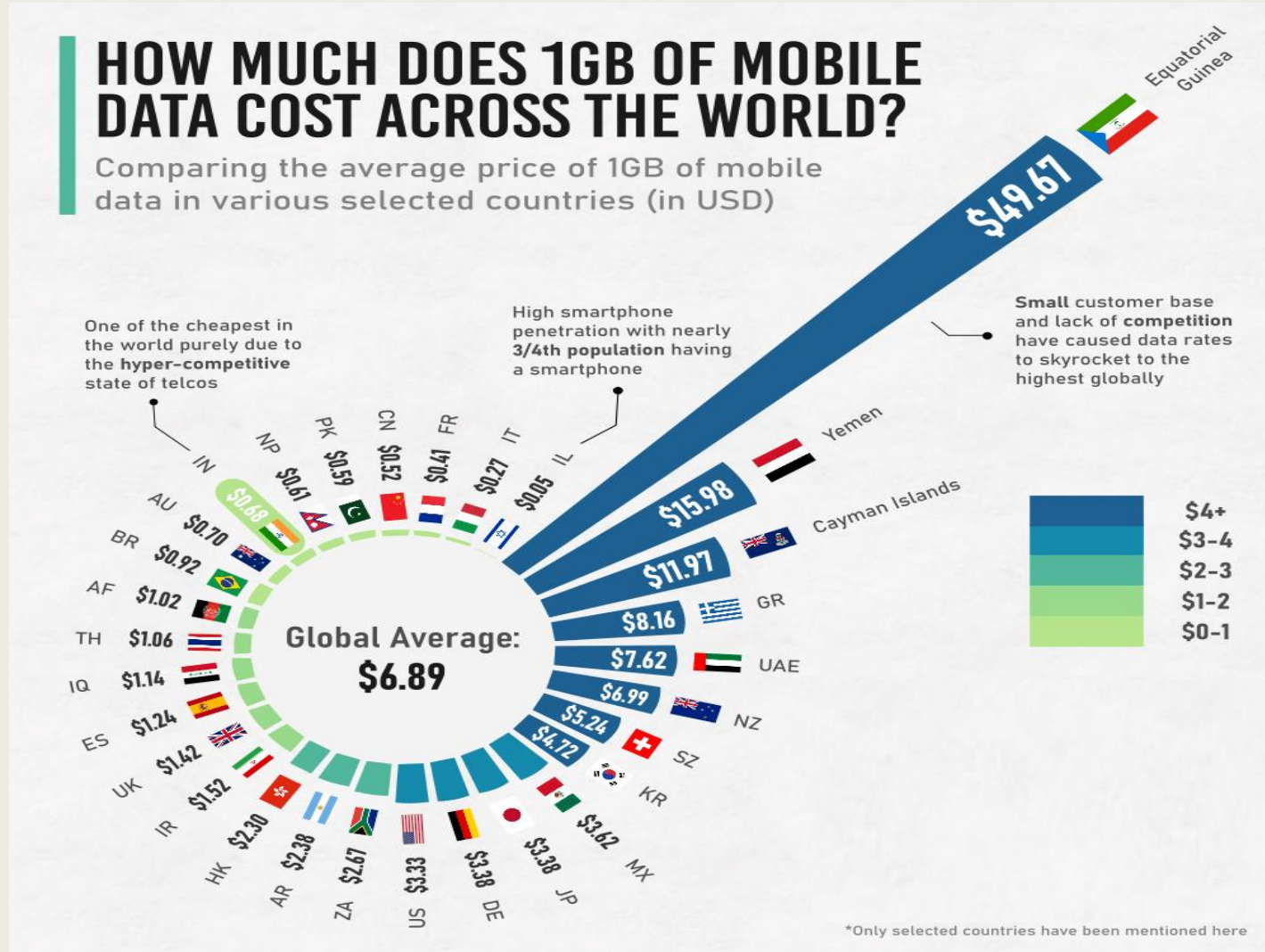
The rail + road capex grew by 66% YoY.



Source: CGA, Jefferies

8. Data rates across the world

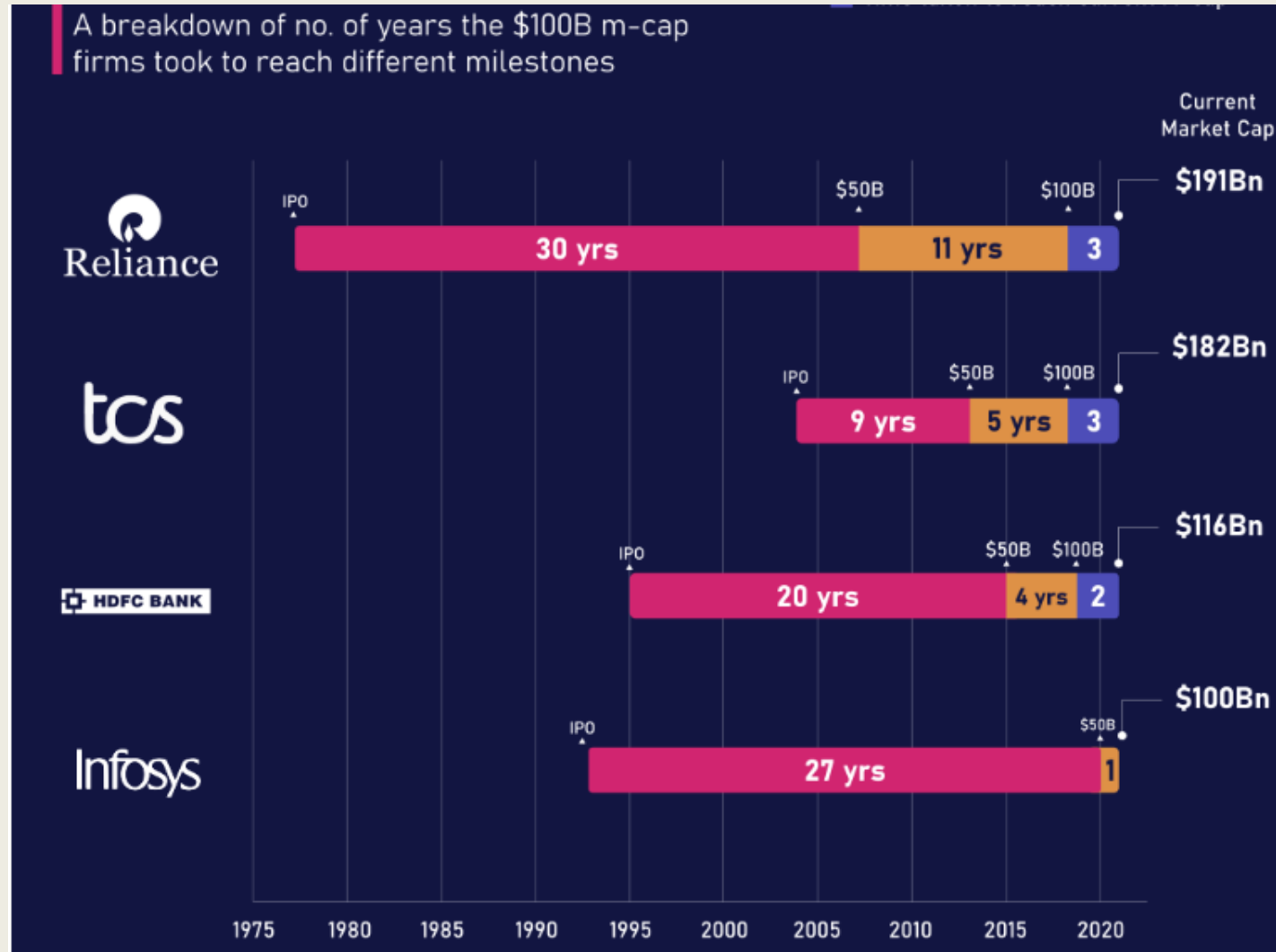
India has one of the cheapest data rates, China is even lower.



Source: Cable.co.uk

9. How long did Indian companies take to reach a \$100Bn Mcap?

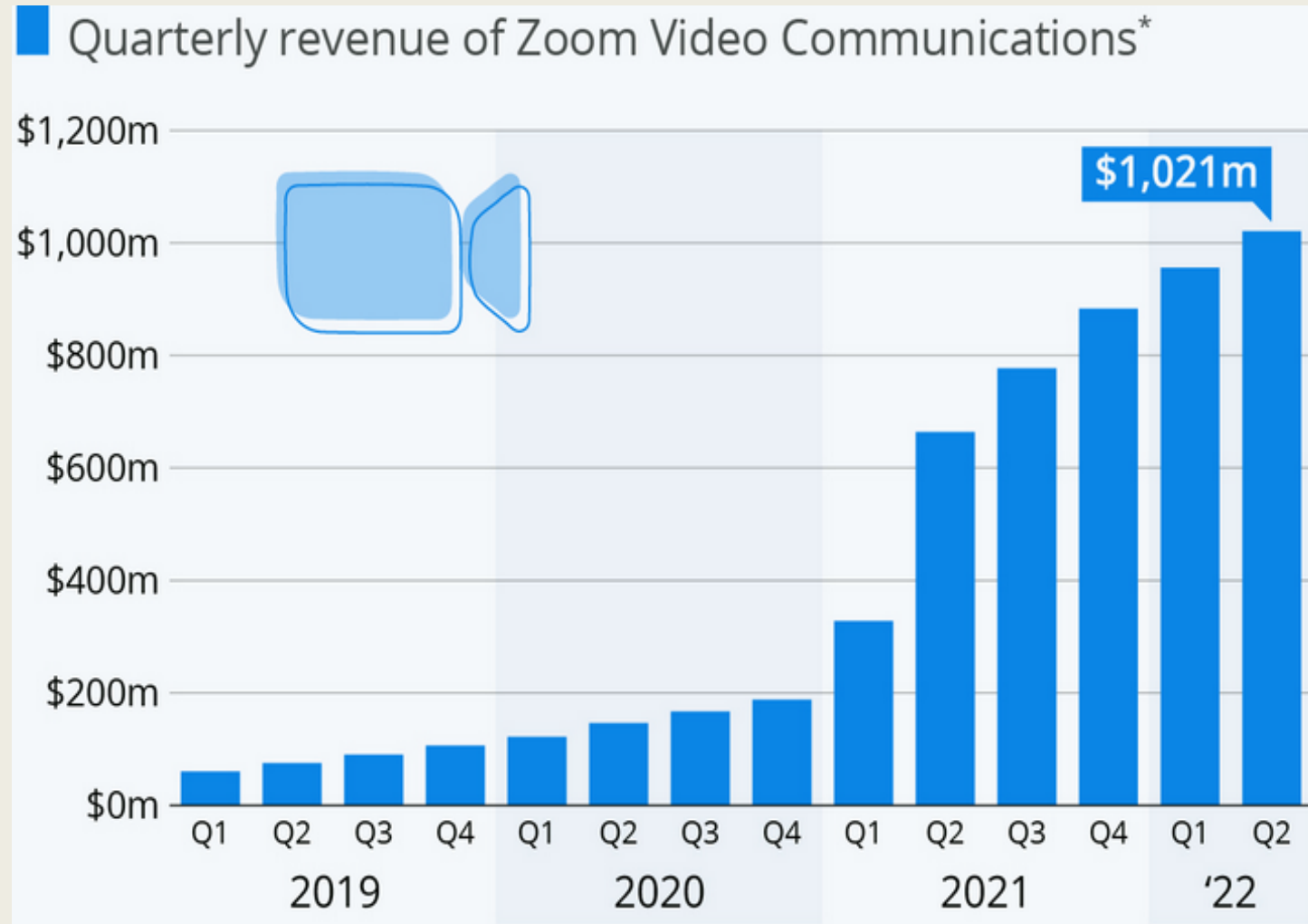
After reaching \$50bn market cap, the pace of growth has been faster for these companies to reach \$100bn market cap.



Source: Money control, news media

10. Zoom Retains Pandemic Gains As Hybrid Work Is Here to Stay

Zoom has not seen any revenue dip despite many workers returning to their offices once fully vaccinated.



* Zoom's fiscal year 2022 ends January 31, 2022

Source: Zoom, Statista



THANK YOU