

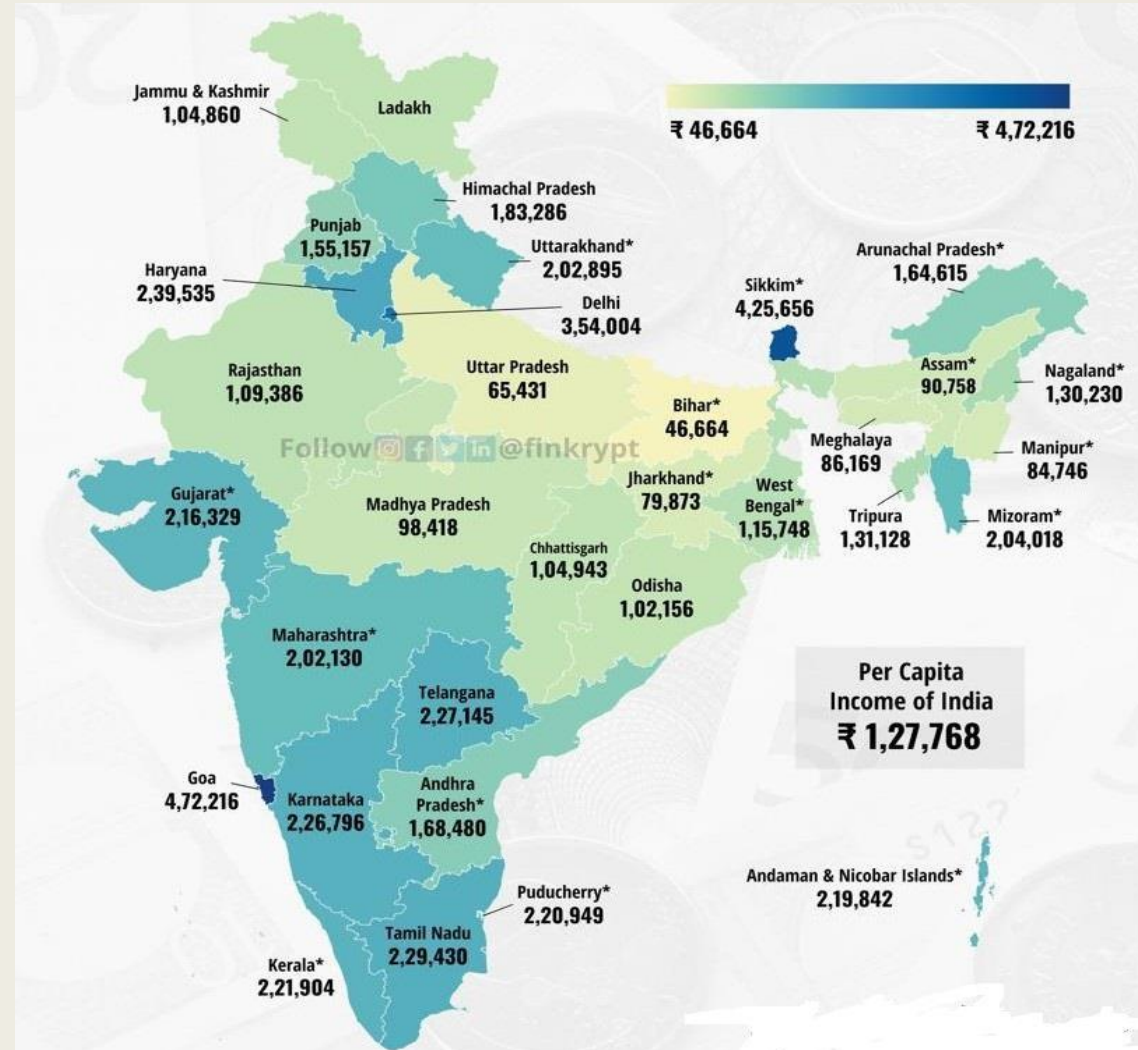
WHAT WE ARE SEEING

VERSION 1.071

28-05-2021

1. India's state wise income distribution

Goa has the highest while Bihar has the lowest nominal income per capita among all the states in India



Source: MOSPI, Wikipedia, FinKrypt. NSDP per capita (INR at constant prices) FY21, *Data of FY20

2. Companies with monopoly in India

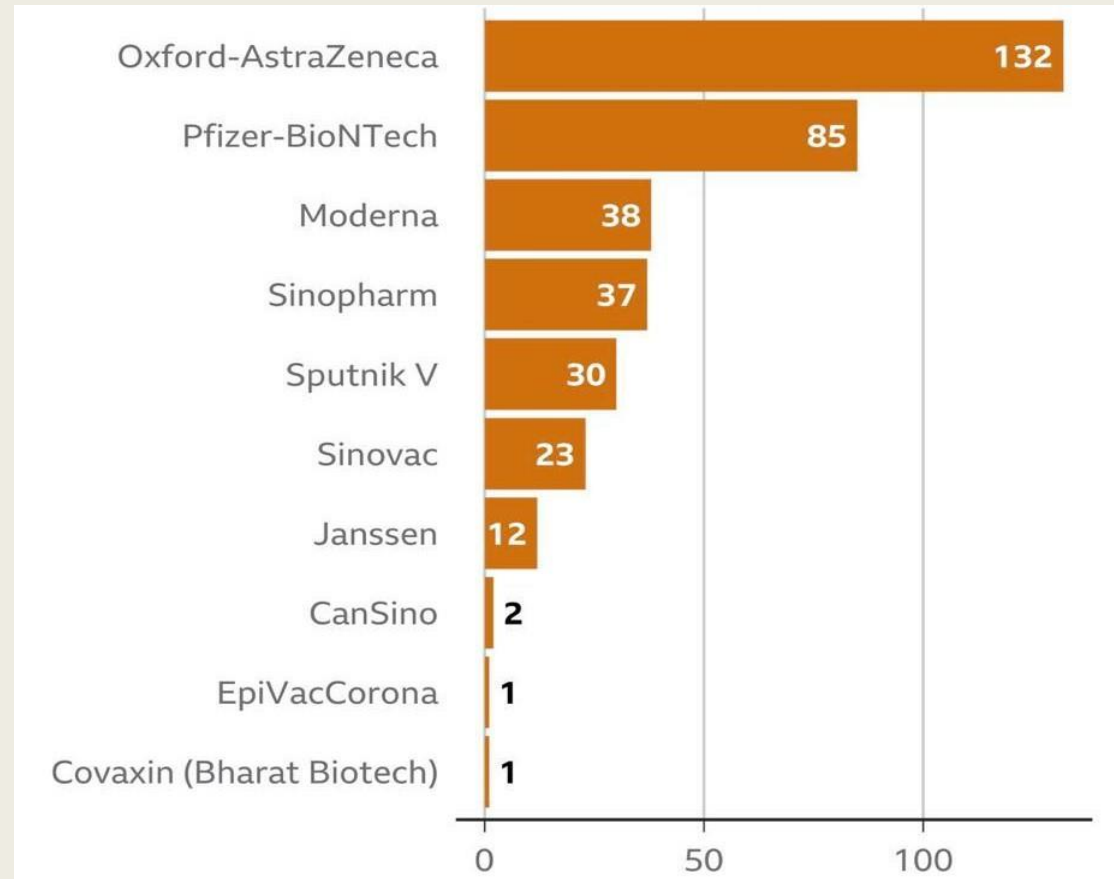
Many companies in India have a dominant market share in a particular product/category/service



Source: IIFSPL, Indian IPO Blog

3. Which vaccine has greatest global reach?

Oxford - AstraZeneca (Covishield in India) vaccine is the most popular



Source: Our World in Data as on 30th Apr, BBC. Note: Data shows number of countries and territories using each vaccine, Only includes locations where data on doses administered is available

4. India's stock market is now the 7th largest in the world

Top 10 countries with the largest market capitalizations



Source: Bloomberg, Finshots. *Data in US\$ Trillions

5. Demat accounts growth in India

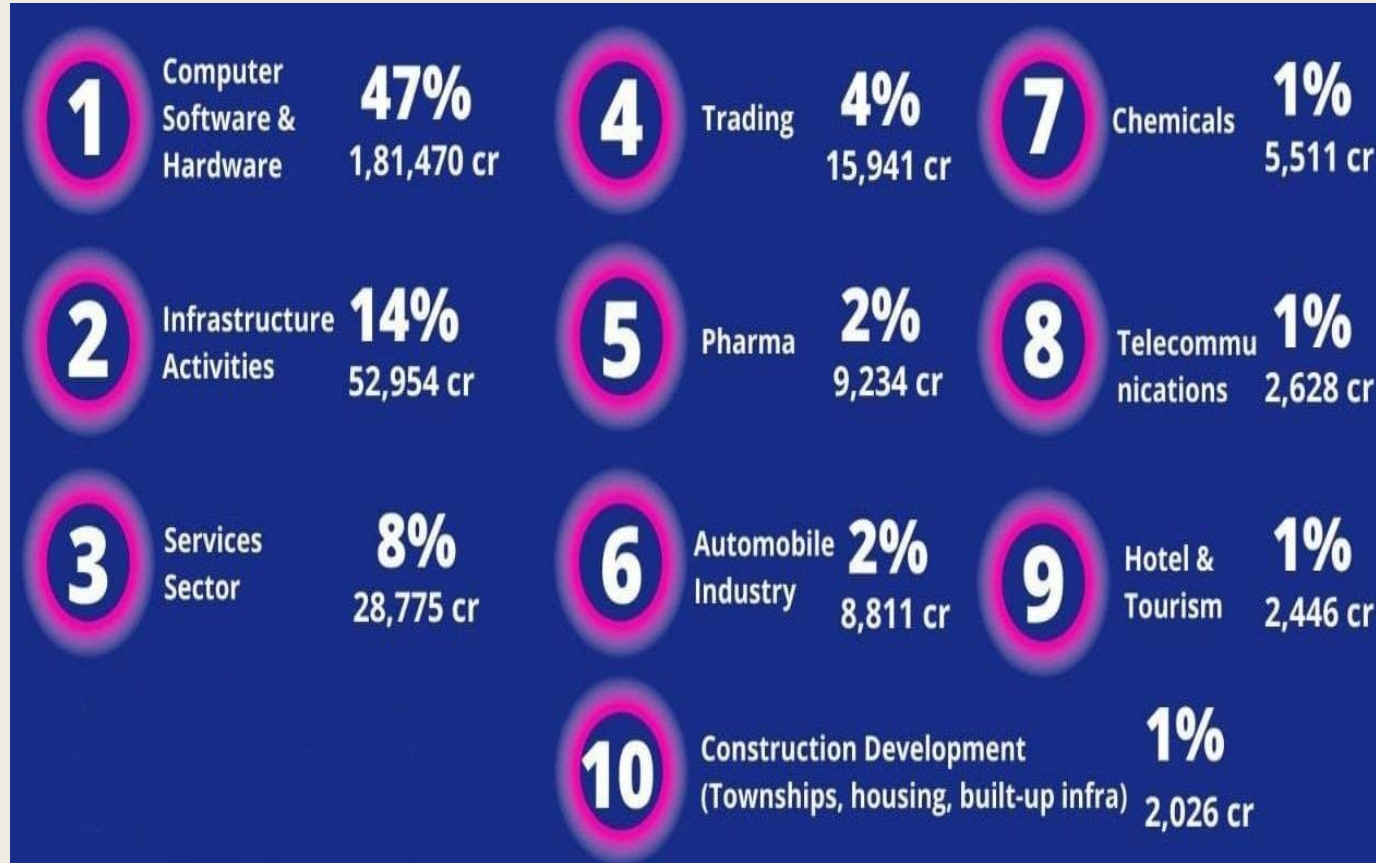
Buoyant markets have led to record demat account additions in India



Source: SEBI, NSDL, CDSL, IIFL Research, 5Paisa Capital Ltd AR FY21, @TeamInvestorAk

6. Sectors attracting highest FDI Equity inflow in India

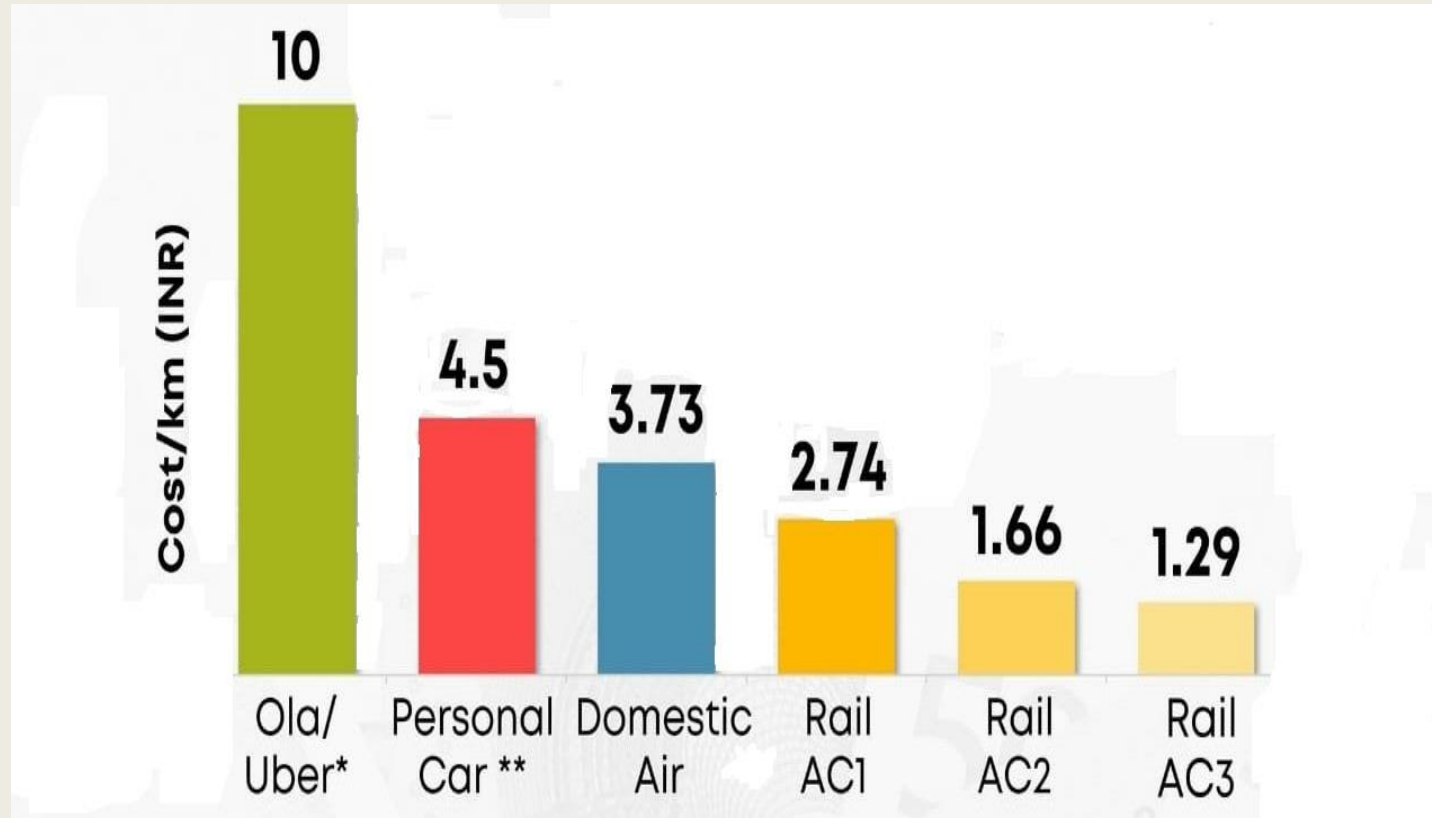
Computer software & hardware is leading all the other sectors by a fair margins in terms of FDI equity inflows



Source: dipp.gov.in, CNBC Awaaz. Note: Data as of FY21 . *Services sector includes Financial, Banking, Insurance, Non-Financial/Business, Outsourcing , R&D, Courier, Tech Testing and Analysis, Other

7. Economics of travel

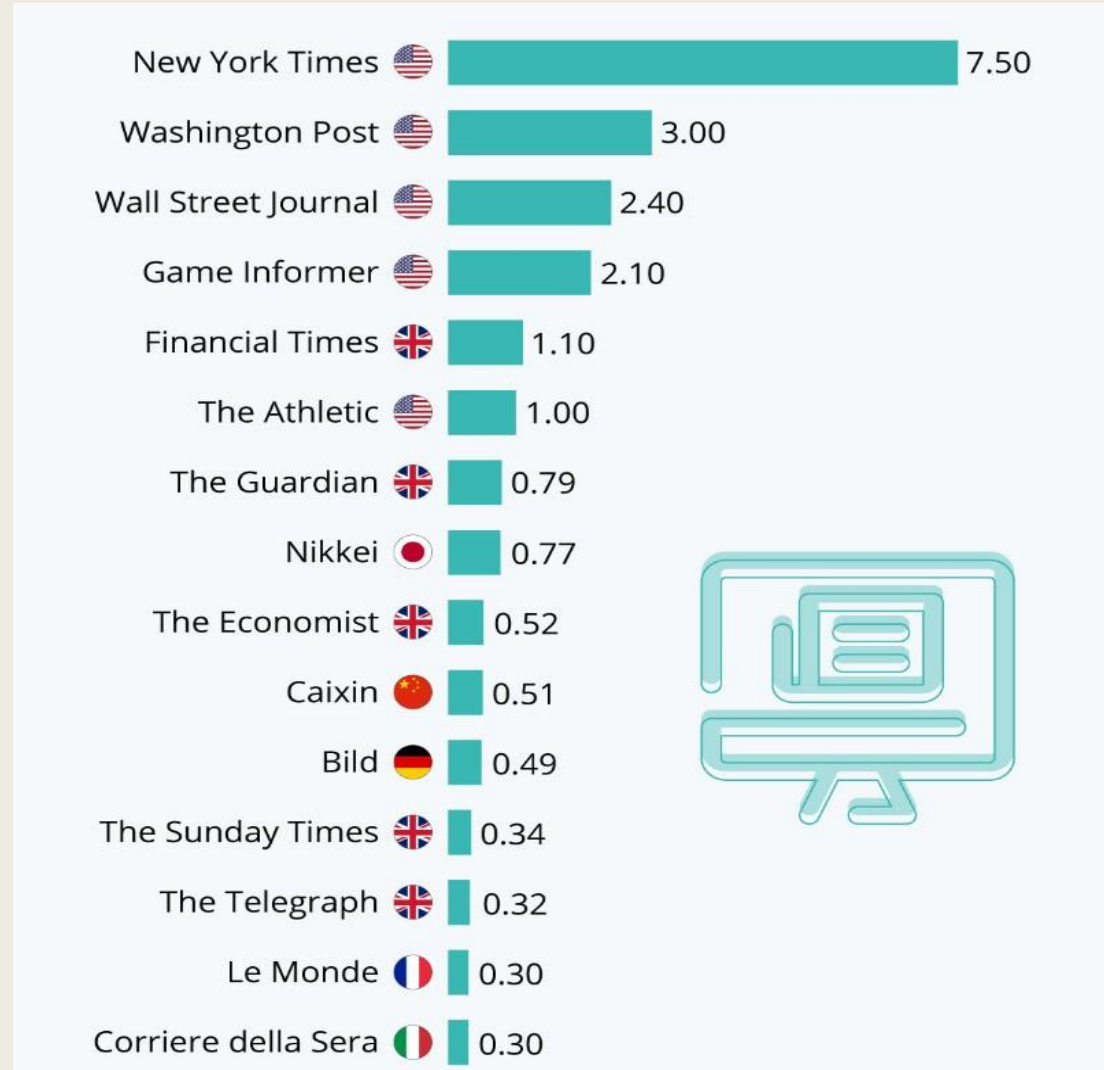
Railways is the cheapest mode of transport in India and would be amongst the cheapest globally



Source: CAPA India, Indian Railways, FinKrypt. *Average cost among cheaper options available, **Calculated for Swift Dezire

8. Most popular paid subscription news websites

New York Times news website has the highest number of paid subscribers globally



Source: FIPP, New York Times via Visual Capitalist, Statista. *Latest available data: Q1 2021, Data of paid subscribers (in millions)

9. Inflation impact?

With the rise in Inflation S&P 500 inflation-adjusted earnings yield falls below zero, sets 40-year low



Source: Bloomberg

10. Indian startup unicorns in 2021

Financial sector is stealing the show in fundraising

Unicorn	Date	Valuation (in \$billion)	Sector
Digit	Jan. 15	\$1.9	Insurance
Innovaccer	Feb. 24	\$1.3	Software
Infra.Market	Feb. 25	\$1.0	Infrastructure
Five Star	Mar. 27	\$1.4	Banking
Meesho	Apr. 05	\$2.1	Social commerce
Cred	Apr. 06	\$2.2	Fintech
Pharmeasy	Apr. 07	\$1.5	E-pharmacy
Groww	Apr. 07	\$1.0	Stockbroking
ShareChat	Apr. 08	\$2.1	Social media
Gupshup	Apr. 08	\$1.4	Enterprise messaging
Chargebee	Apr. 20	\$1.4	Fintech
Urban Company	Apr. 27	\$2	Home service
Moglix	May 17	\$1	B2B E-commerce

Source: ETtech Research



THANK YOU