

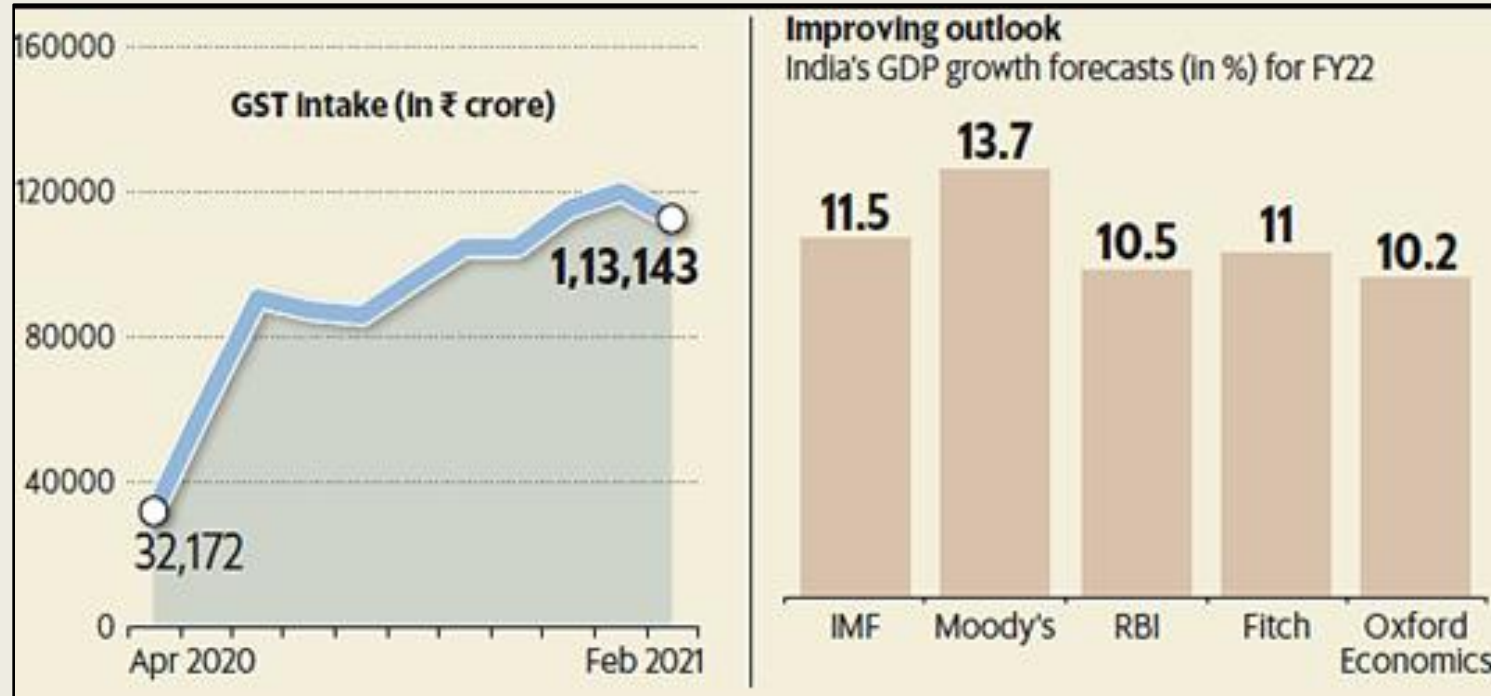
# WHAT WE ARE SEEING

VERSION 1.066

19-03-2021

# 1. Surge in GST revenues

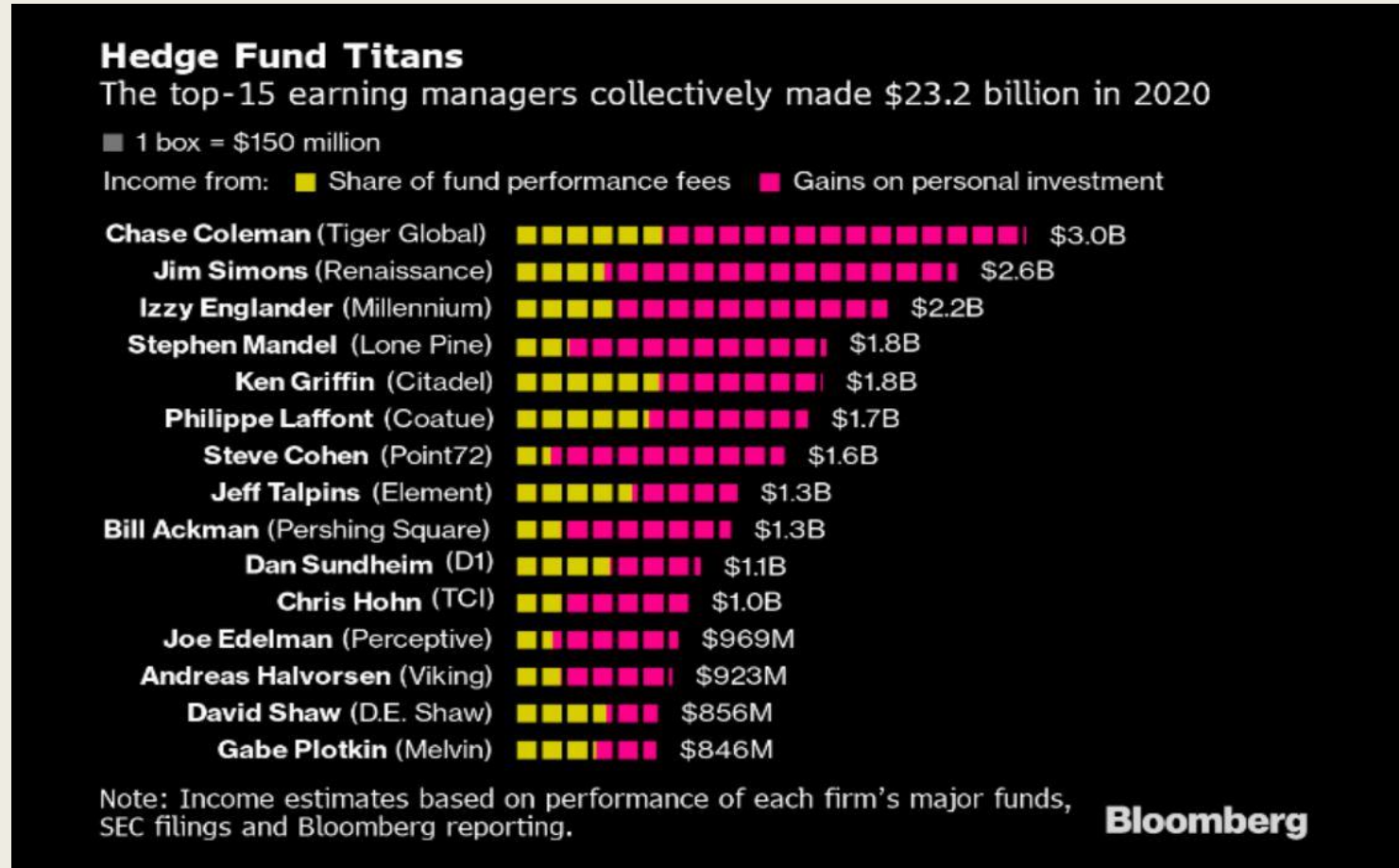
GST collections breaching the \$1-trillion mark for the fifth straight month



Source: Finance ministry, media reports, Mint

## 2. Hedge Fund Titans

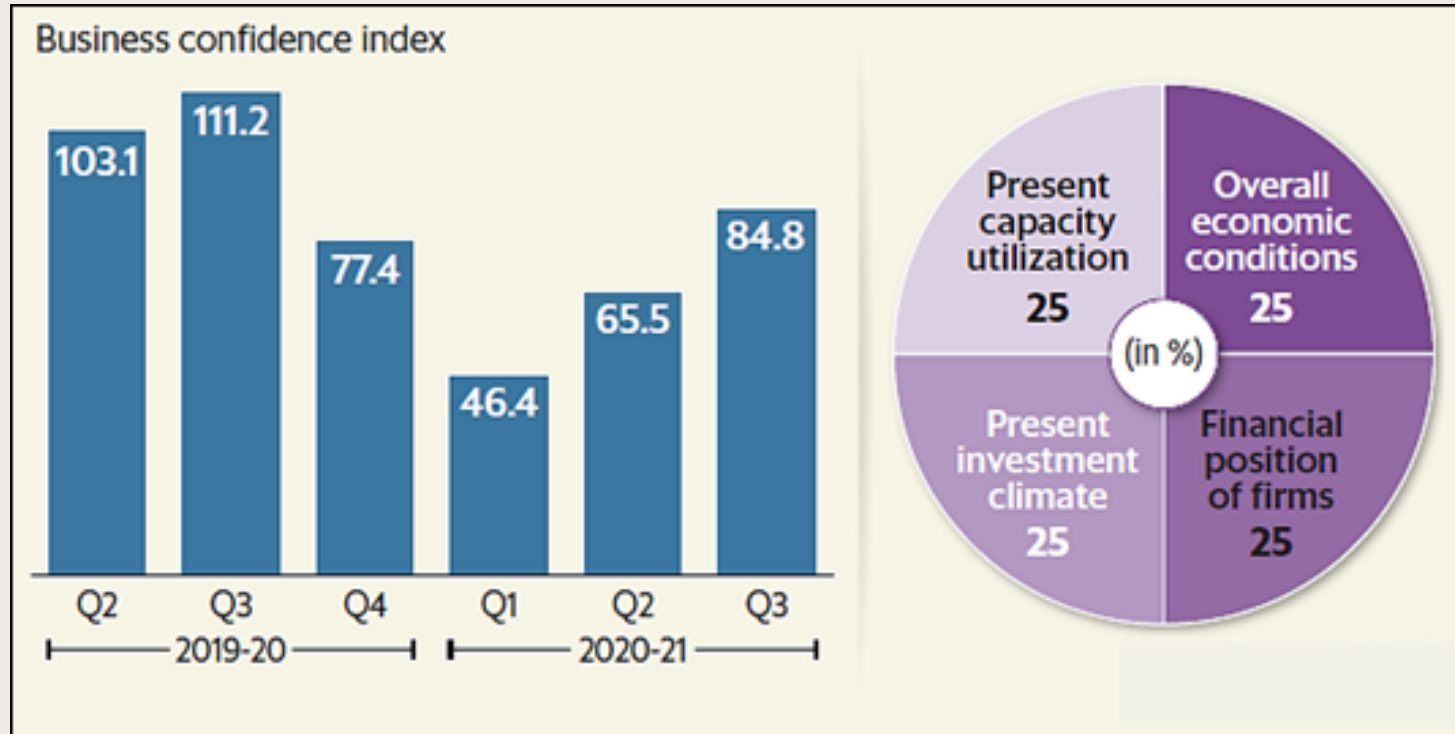
Earnings of top 15 managers through fees and gains on personal investment



Source: SEC filings, Bloomberg

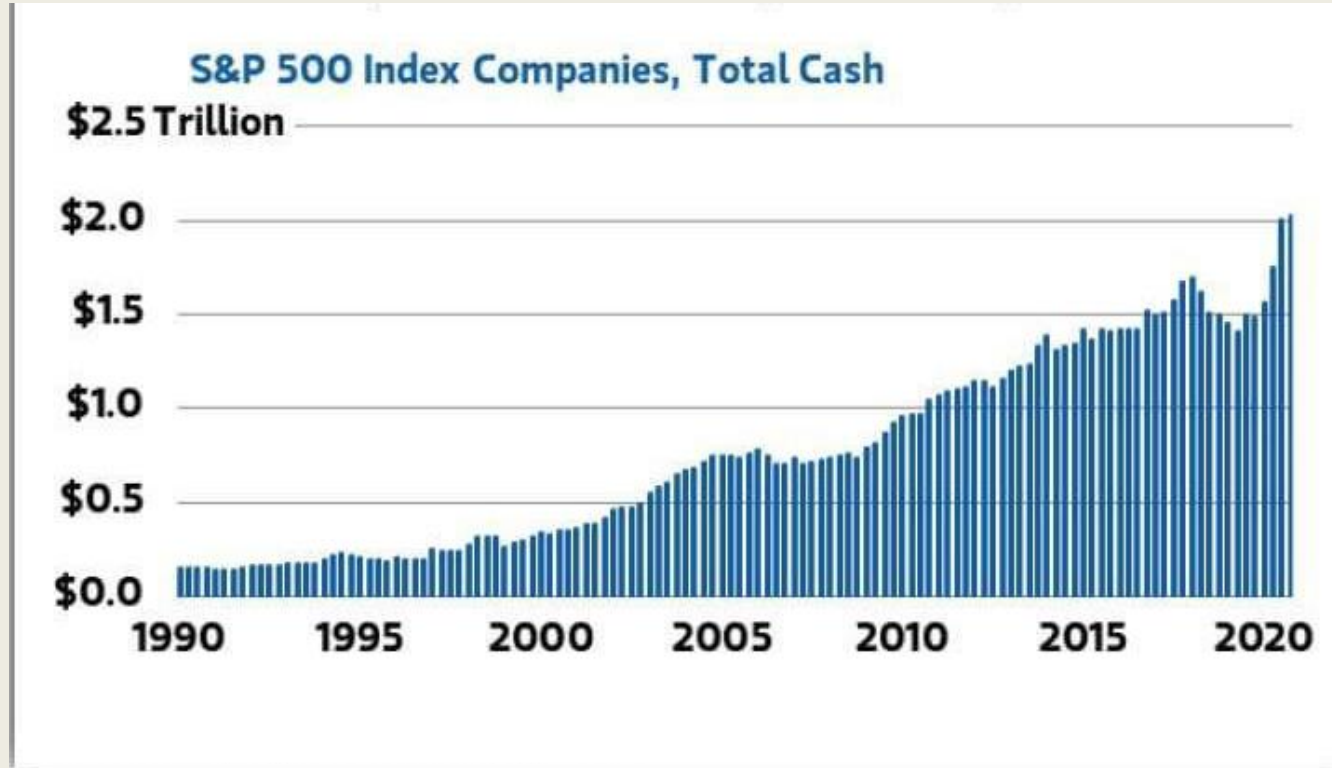
### 3. Business Confidence Index (BCI) – Eyeing growth

Business sentiments showed a V shaped recovery in Q3 FY21.



Source: NCAER, Mint

## 4. Cash levels rising ins S&P 500 companies



Source: Strategas

## 5. Number of Billion Dollar companies globally

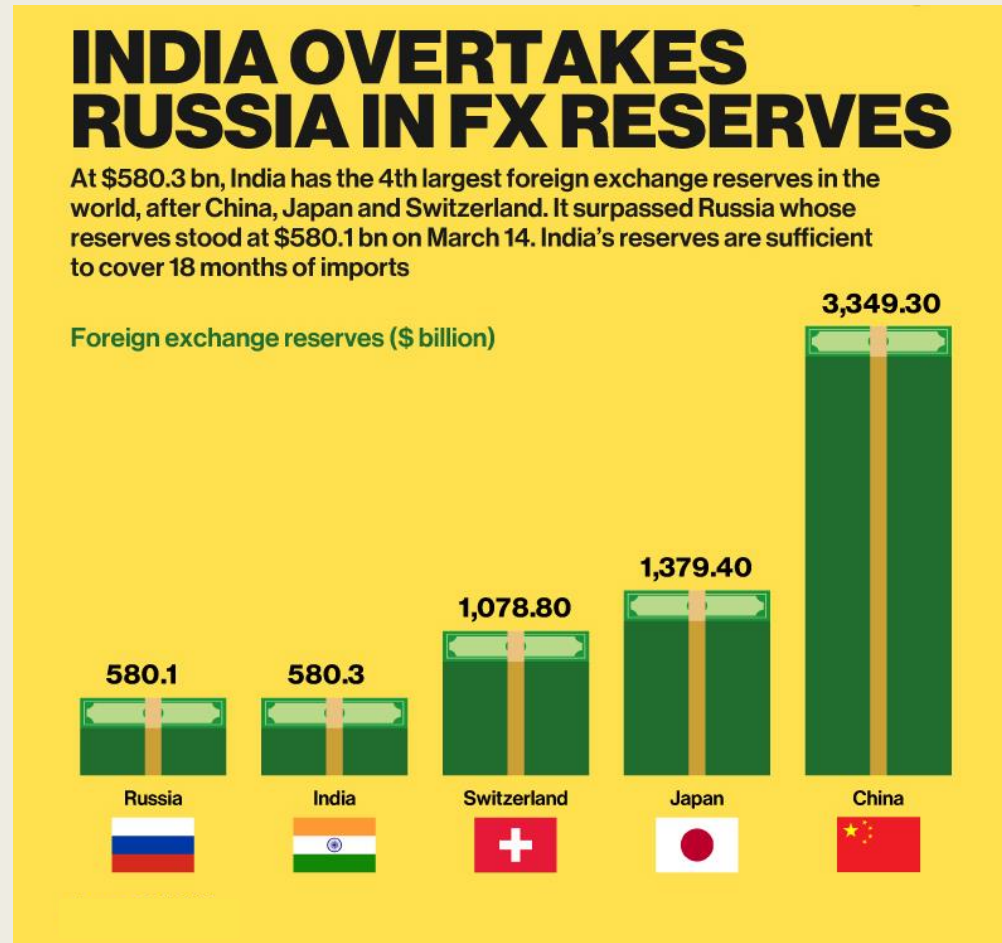
Change in number of billion-dollar companies globally in last decade

Country	Current	In Dec '11	% Chg
United States	2780	1168	138.01
China	2135	631	238.35
Japan	798	481	65.90
United Kingdom	351	177	98.31
<b>India</b>	<b>335</b>	<b>141</b>	<b>137.59</b>
Canada	307	167	83.83
South Korea	236	132	78.79
Taiwan	227	102	122.55
Australia	212	115	84.35
Germany	196	97	102.06
France	163	108	50.93
Switzerland	162	85	90.59

Source: Bloomberg

## 6. India overtakes Russia in forex reserves

India has marginally pipped Russia wrt forex reserves and now stands at 4<sup>th</sup> position

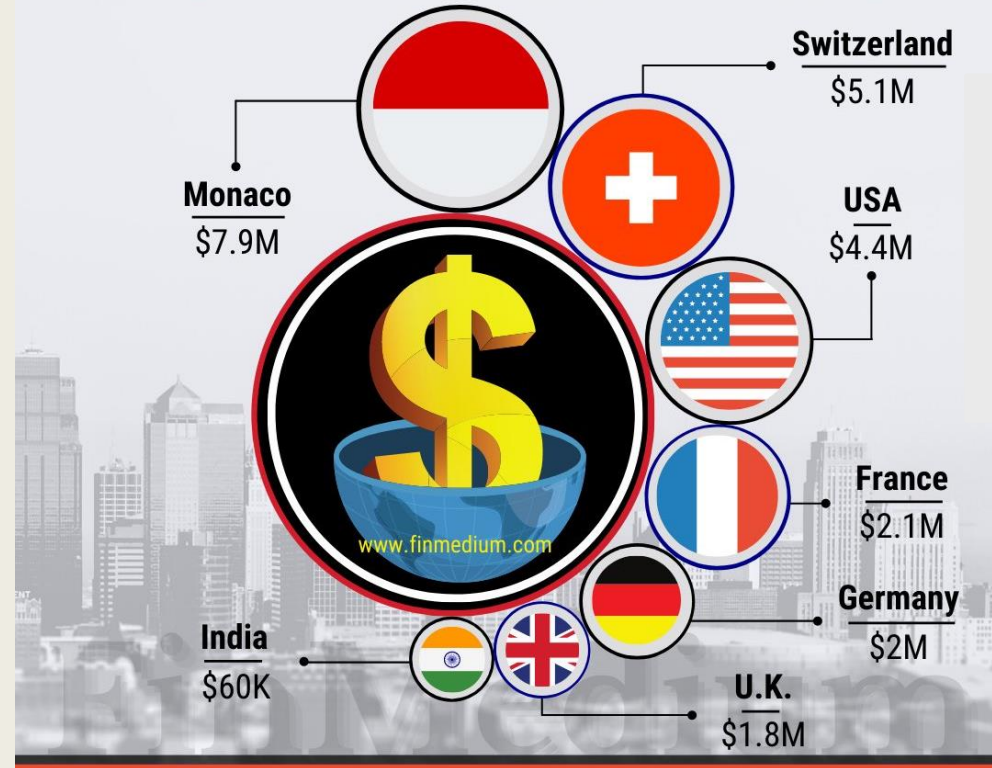


Source: RBI, IMF, BusinessToday.in

# 7. Entry criteria for being in wealthiest 1%

Monaco leads the way with \$7.9mn to qualify for the 1% club

## NET WORTH NEEDED TO JOIN THE WEALTHIEST 1% CLUB

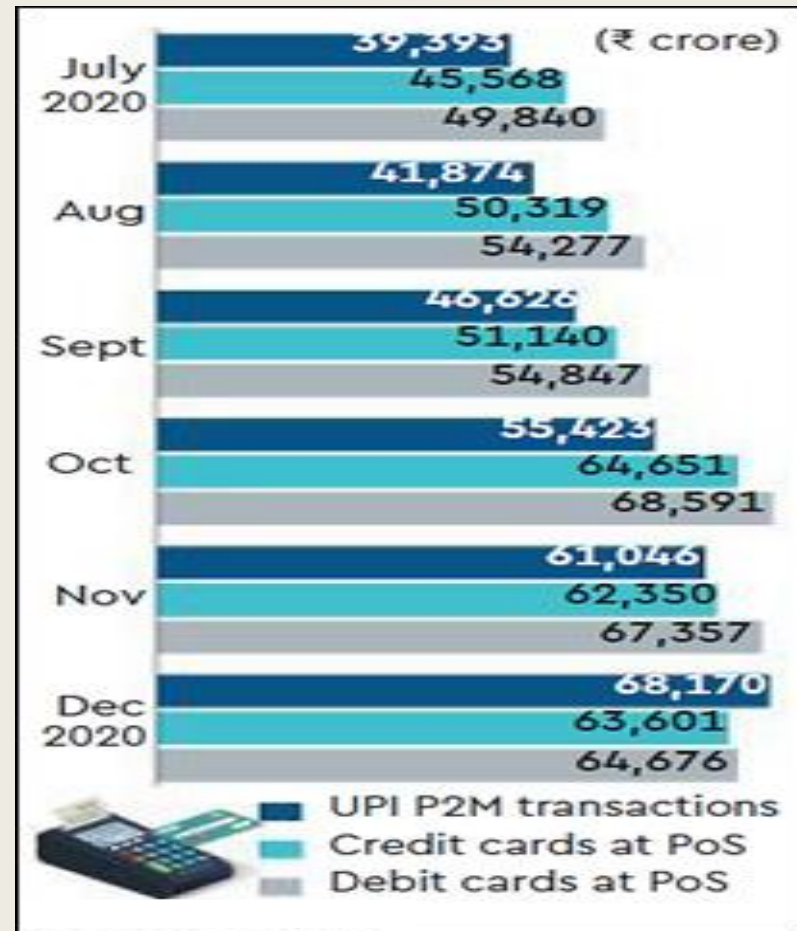


Source: Forbes & Statista, FinMedium



## 8. Coming of age: P2M volumes overtake debit and credit cards

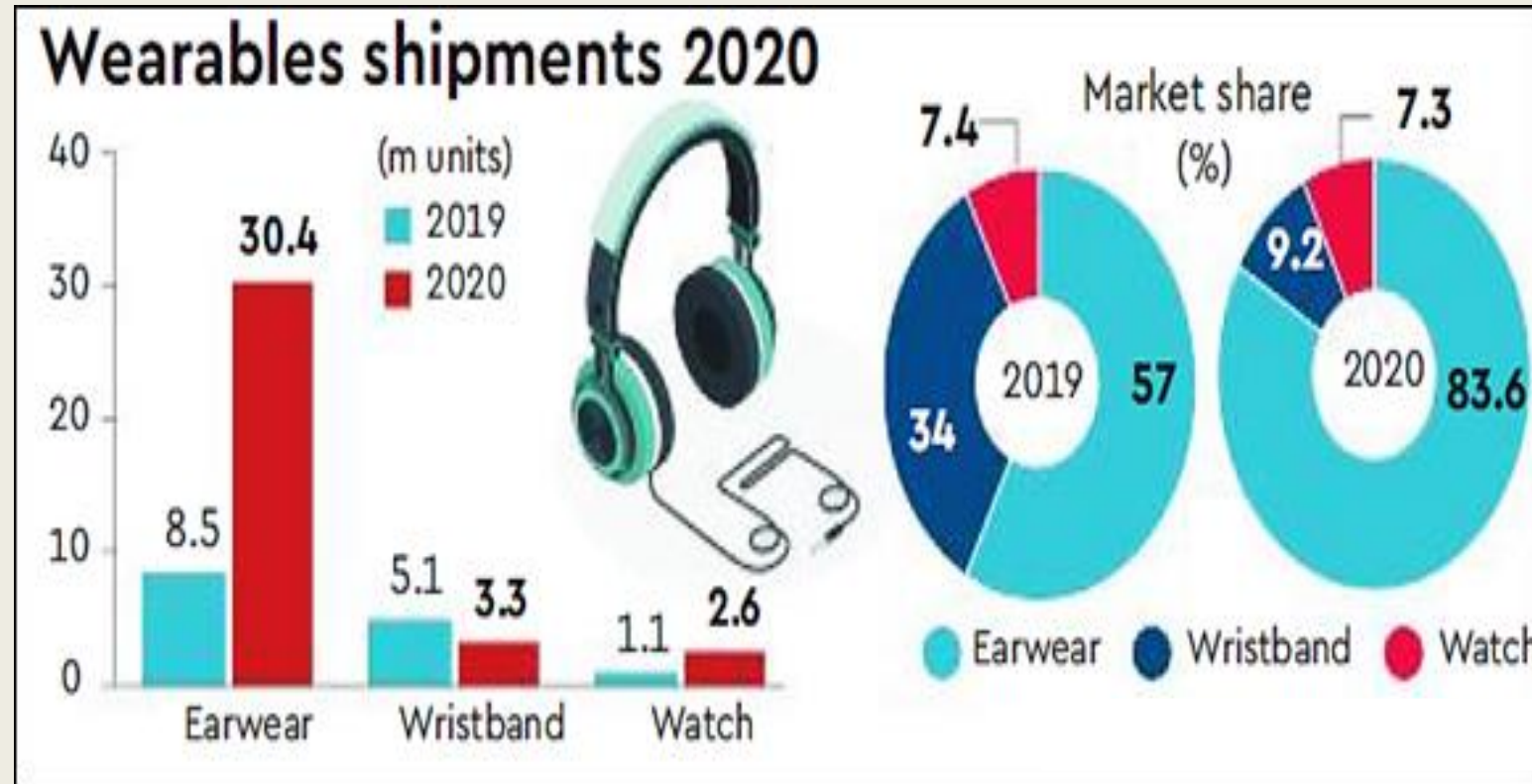
The value of peer-to-merchant (P2M) transactions through UPI has exceeded that of transactions made using credit cards or debit cards at PoS terminals.



Source: NPCI, RBI, FE

## 9. Strong traction – Jump in wearable shipment

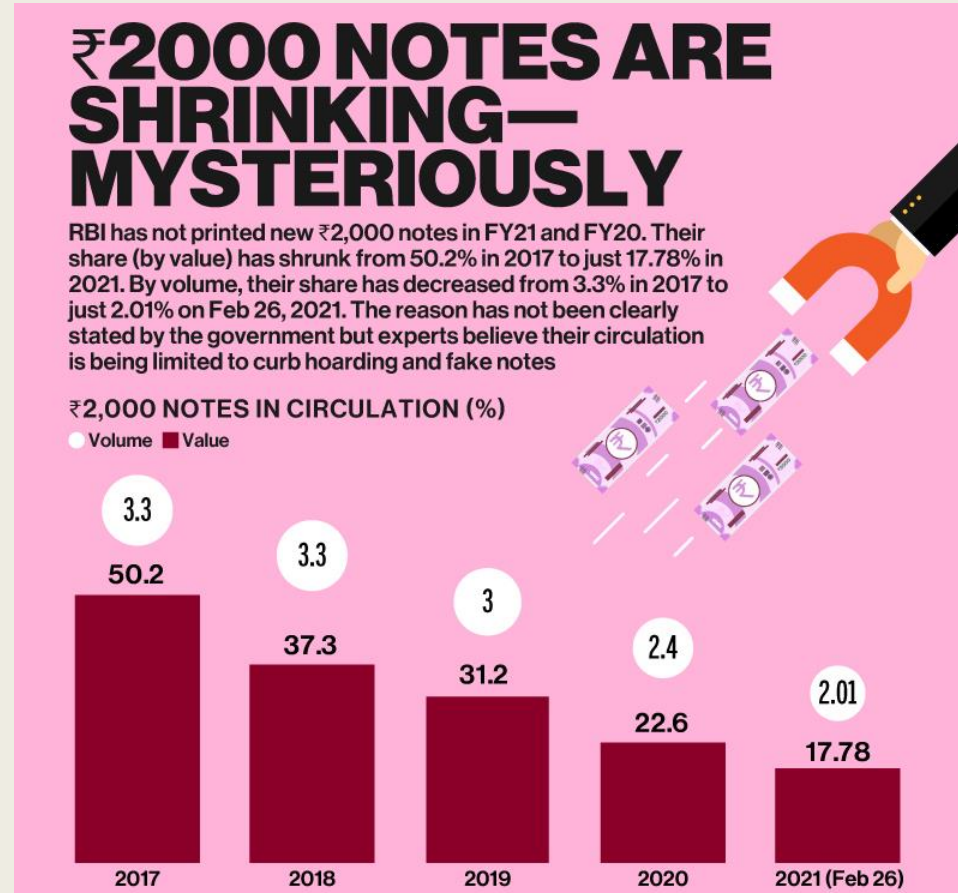
India was the only country in the top 20 to see triple digit growth in wearables in 2020 and continues to be the 3rd largest wearables market globally.



Source: IDC India, FE

## 10. Lower circulation of INR 2000 notes

Though not stated officially, experts believe their circulation is being limited to curb hoarding and fake notes



Source: RBI, Lok Sabha answers, BusinessToday.in



THANK YOU