

WHAT WE ARE SEEING

VERSION 1.064

19-02-2021

1. Global Market Caps

India's stock market is now the 7th largest globally



Source: Finshots, Bloomberg

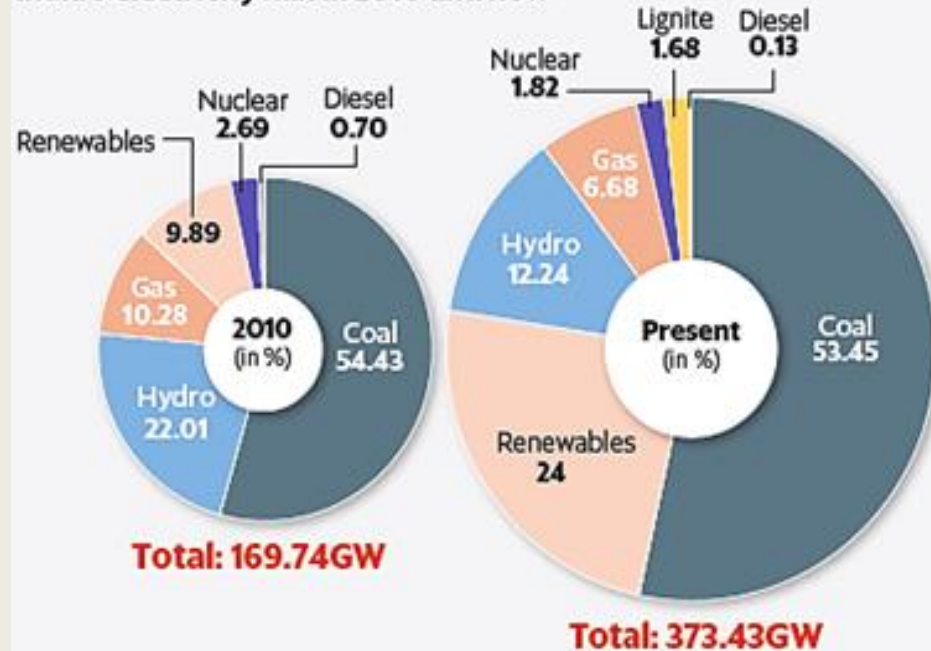
2. India adding Hydropower capacity

Hydropower offers a cheap, fast and sustainable solution to meet peak demand given the low variable cost and the availability of many perennial rivers

Energy basket

India plans to add 45GW of hydropower capacities to its energy basket as these projects are ideal to meet peak load compared to thermal power plants.

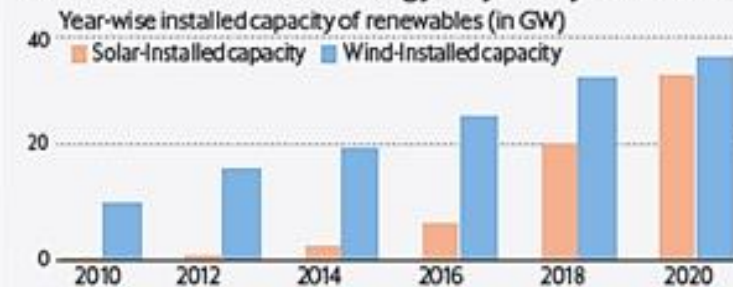
India's electricity mix in 2010 and now



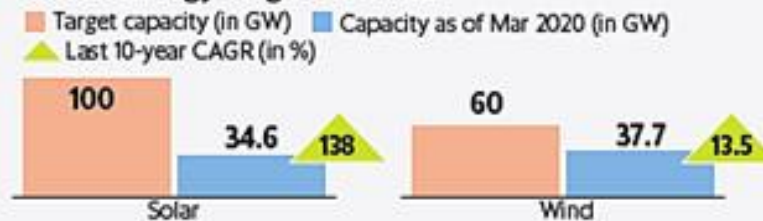
Per capita electricity consumption: India vs world



India's solar and wind energy trajectory since 2010



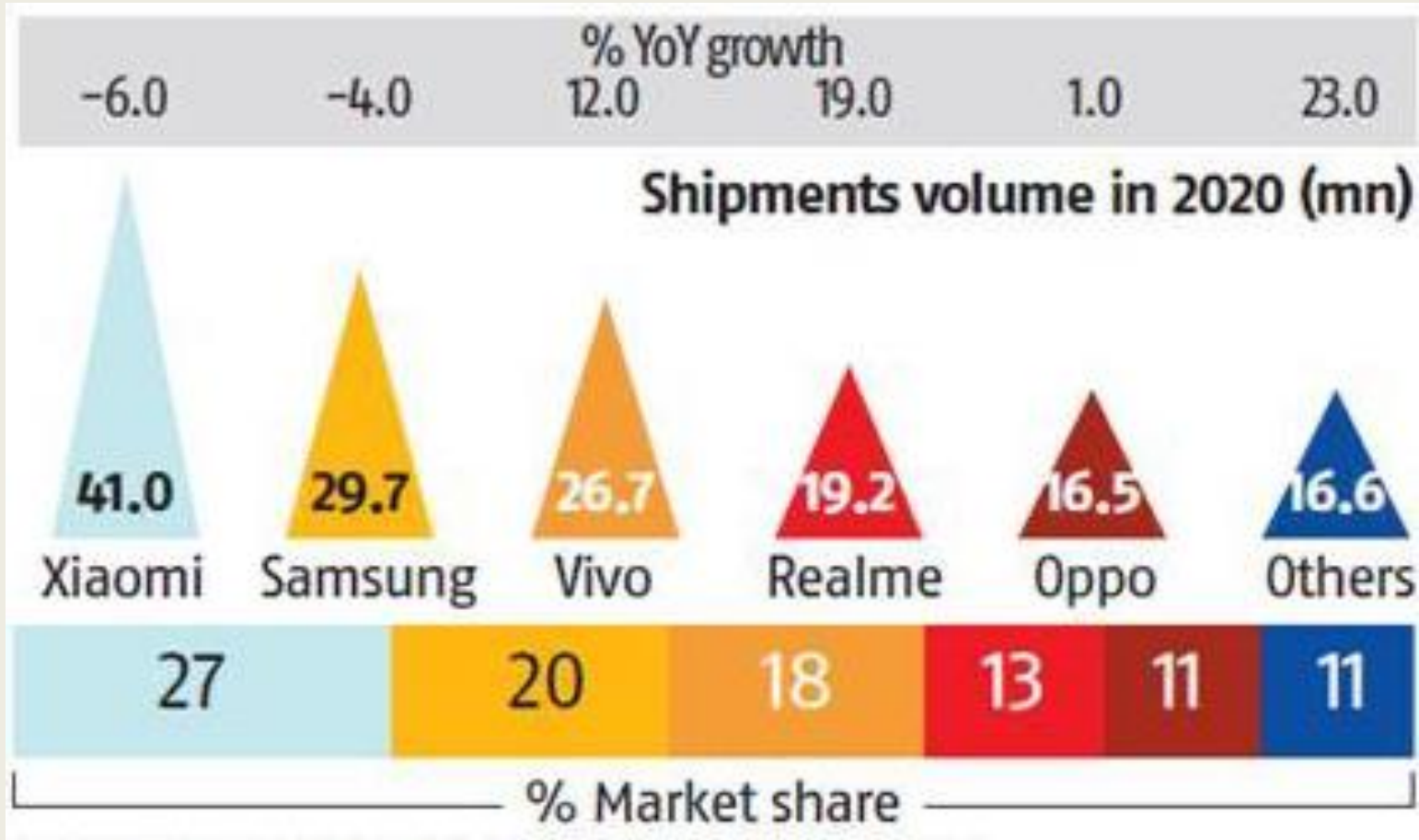
Green energy target for 2022



Source: Power Ministry, Central Electricity Authority (CEA)

3. Smartphone market share

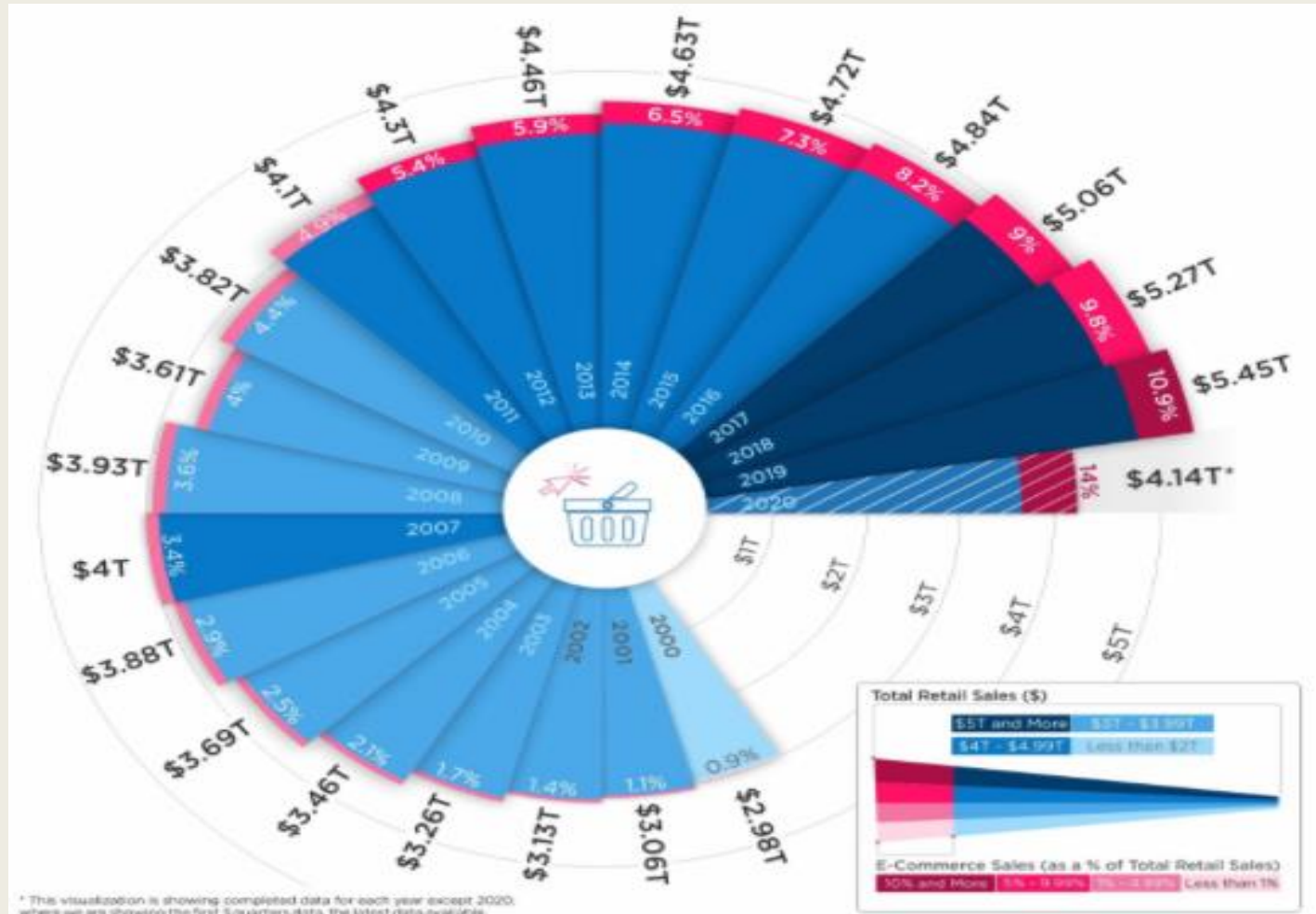
Leading brands have ceded market share to challenger brands as India remains a price sensitive market.



Source: IDC Quarterly mobile phone tracker, February 2021

4. Timeline of retail sales growth in the U.S.

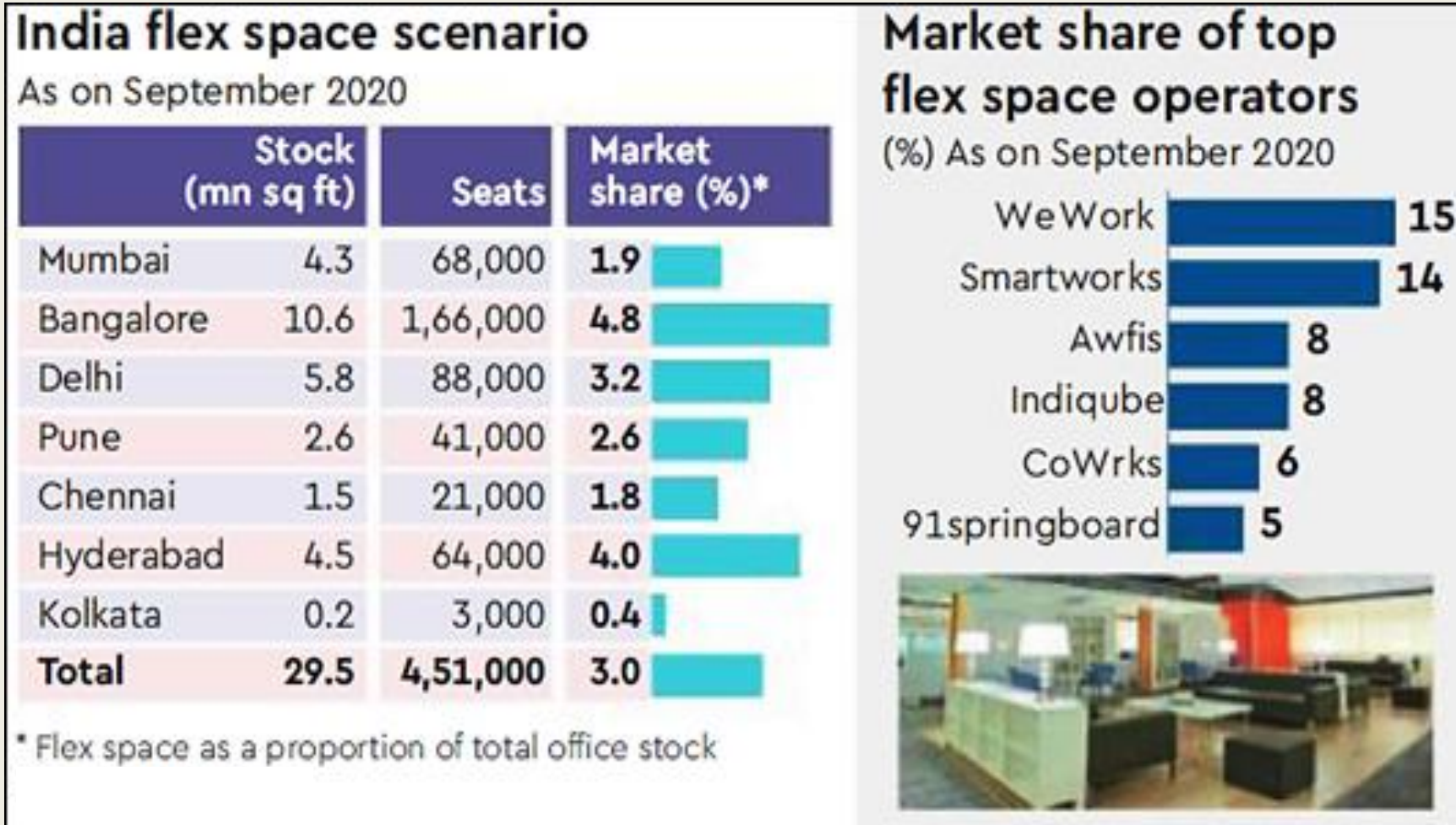
2020 has already set an all-time record for e-commerce, topping 14% of retail sales



Source: howmuch.net, US Census Bureau

5. Flexible office space trends

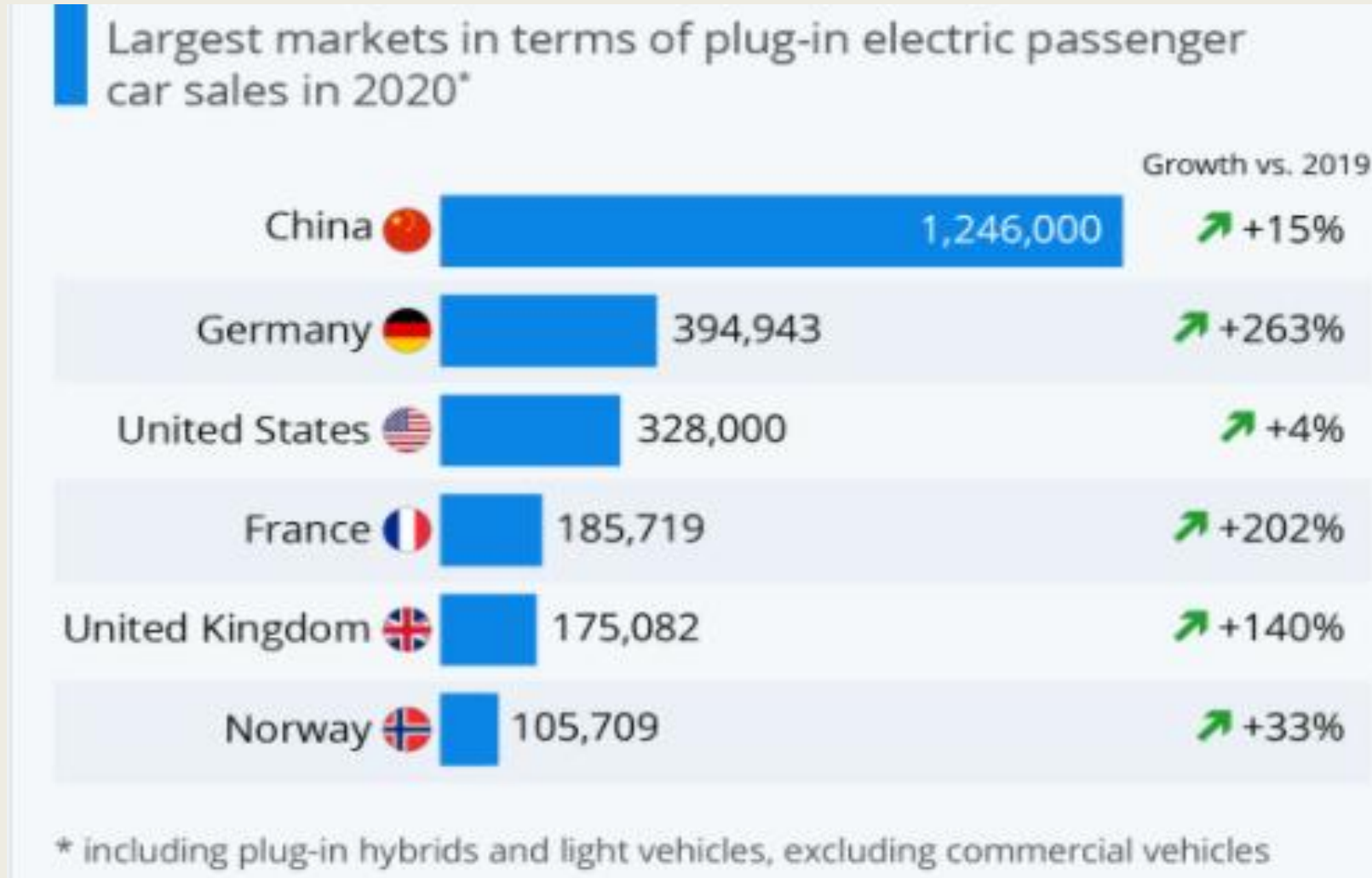
Bengaluru and Delhi-NCR together account for more than 50% of India's flex stock.



Source: JLL India

6. Who Leads the Charge Towards Electric Mobility?

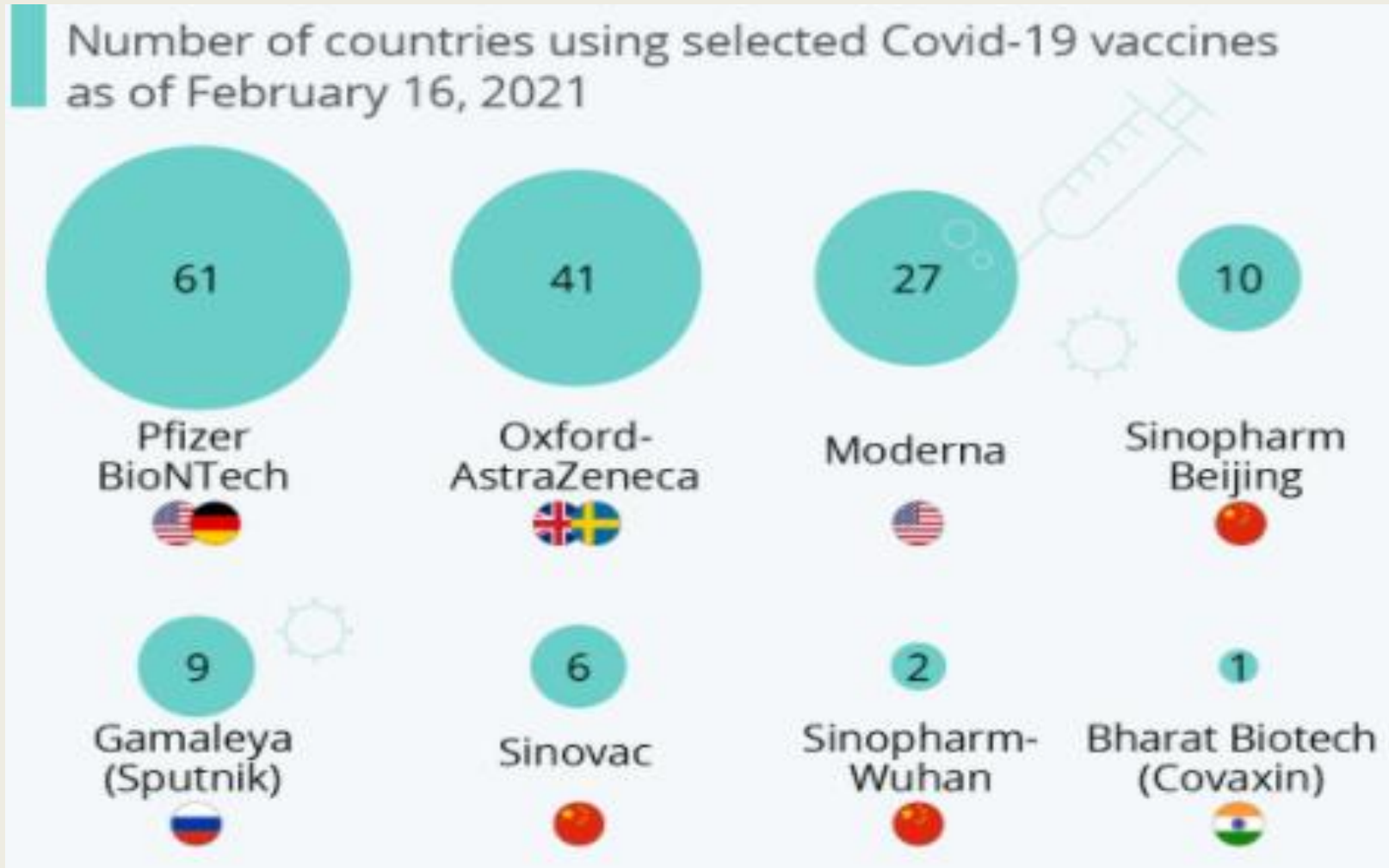
China is 3x Germany sales, which overtook the United States in terms of EV sales



Source: ACEA, CAAM, EV-Volumes

7. Which Covid-19 Vaccines Are Most Widely Used?

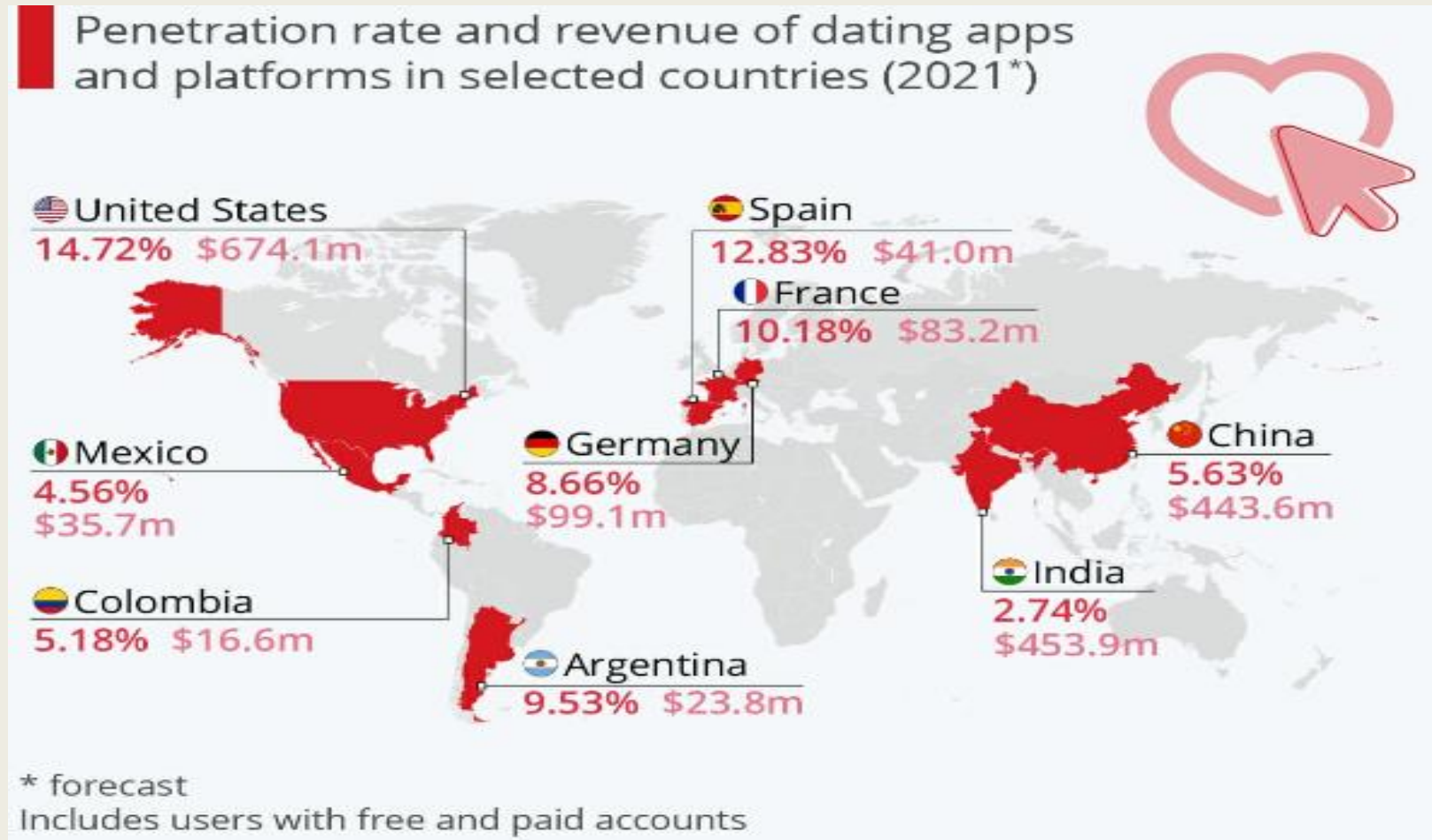
Pfizer is the first choice for COVID-19 vaccine globally



Source: Our world in data via the New York Times

8. Looking for love online

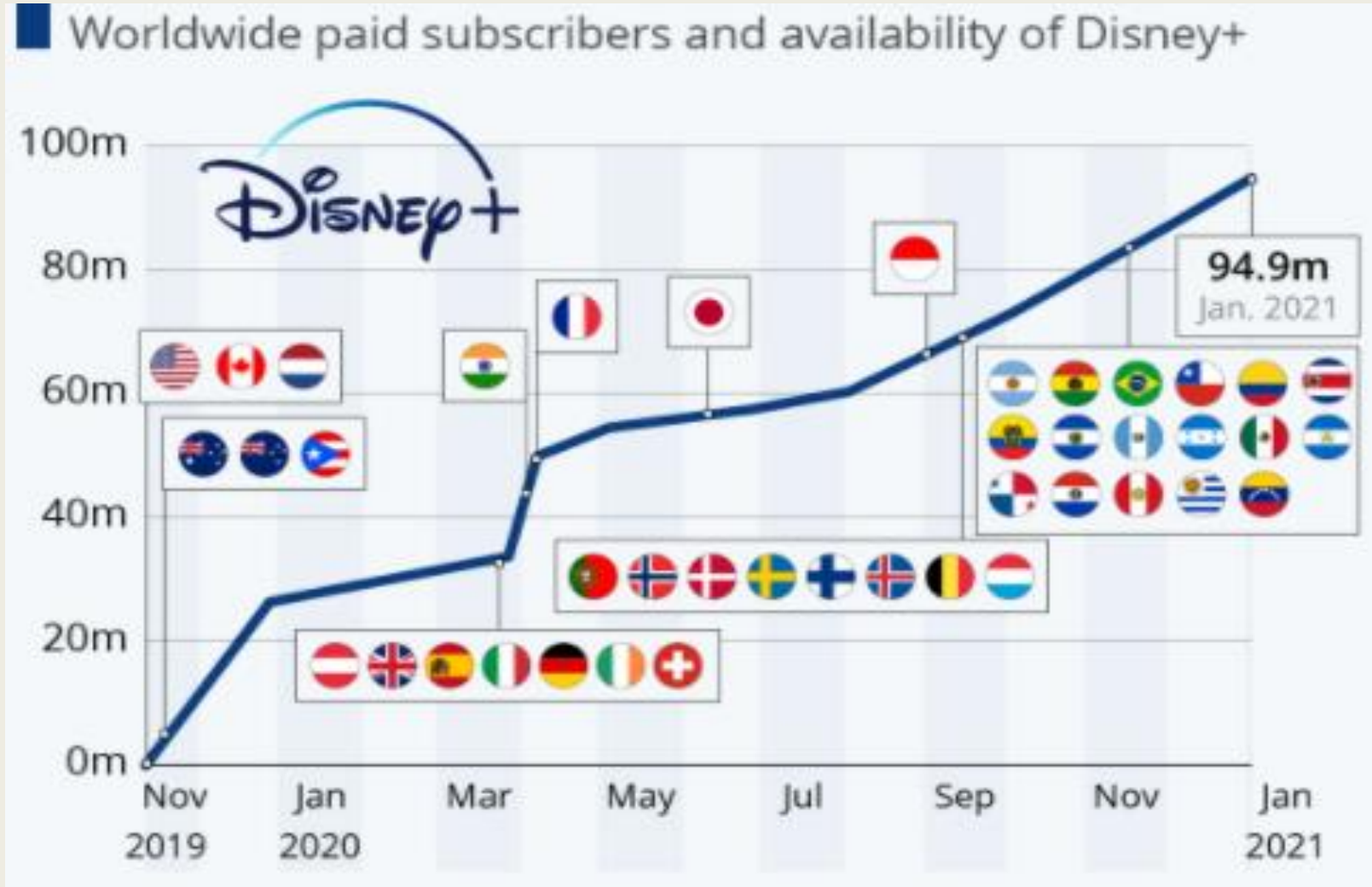
At just 2.7% penetration, India has a long way to go to meet global averages



Source: Statista Digital market outlook

9. In just 15 months, Disney+ OTT gets 95m subscribers

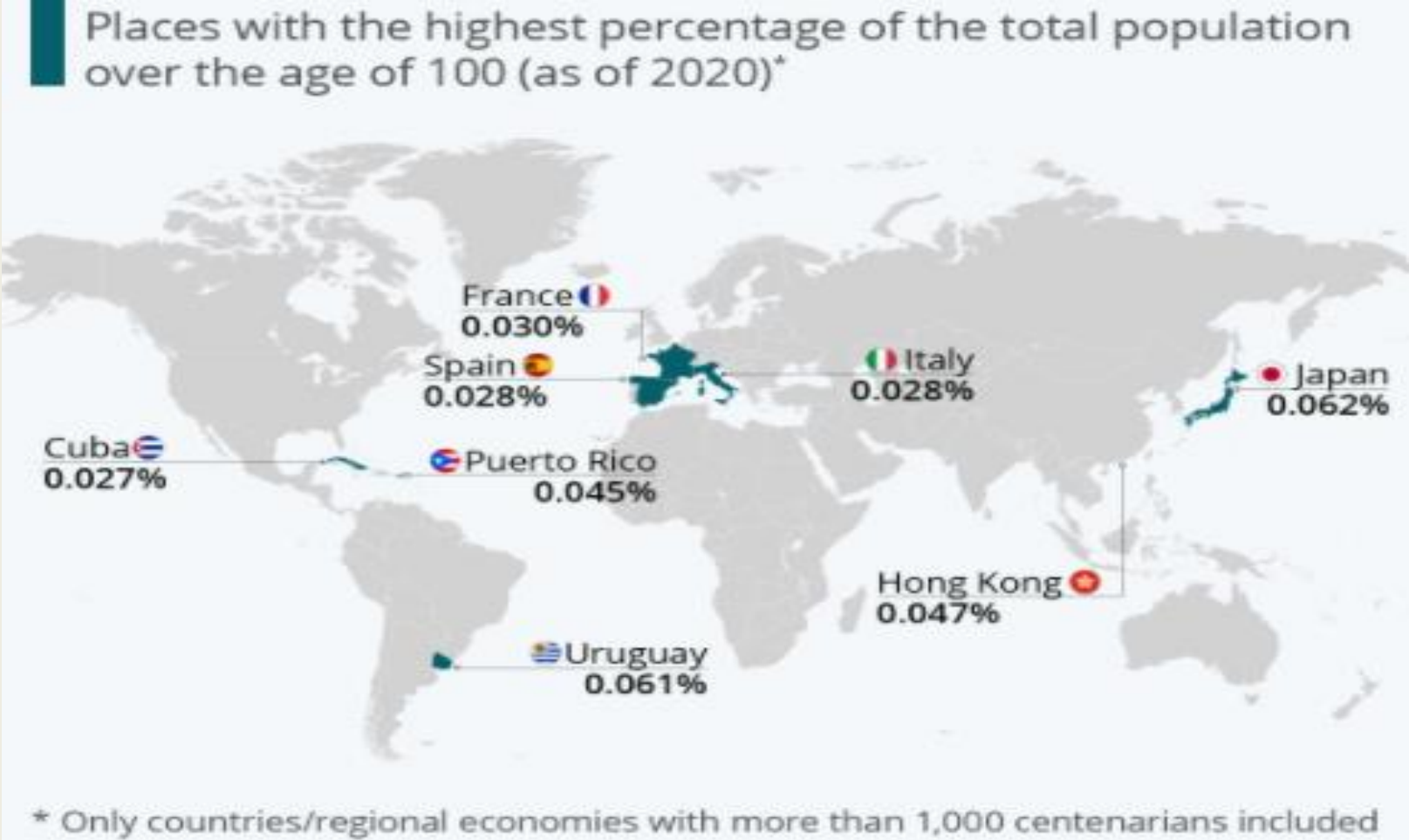
Disney+ profited from stay-at-home orders and limited leisure activities in the face of COVID-19.



Source: The Walt Disney company

10. Where 100 is the New 80

Not surprising Japan is the country with the highest probability of living to or beyond the age of 100 years



Source: UN World population prospects



THANK YOU