

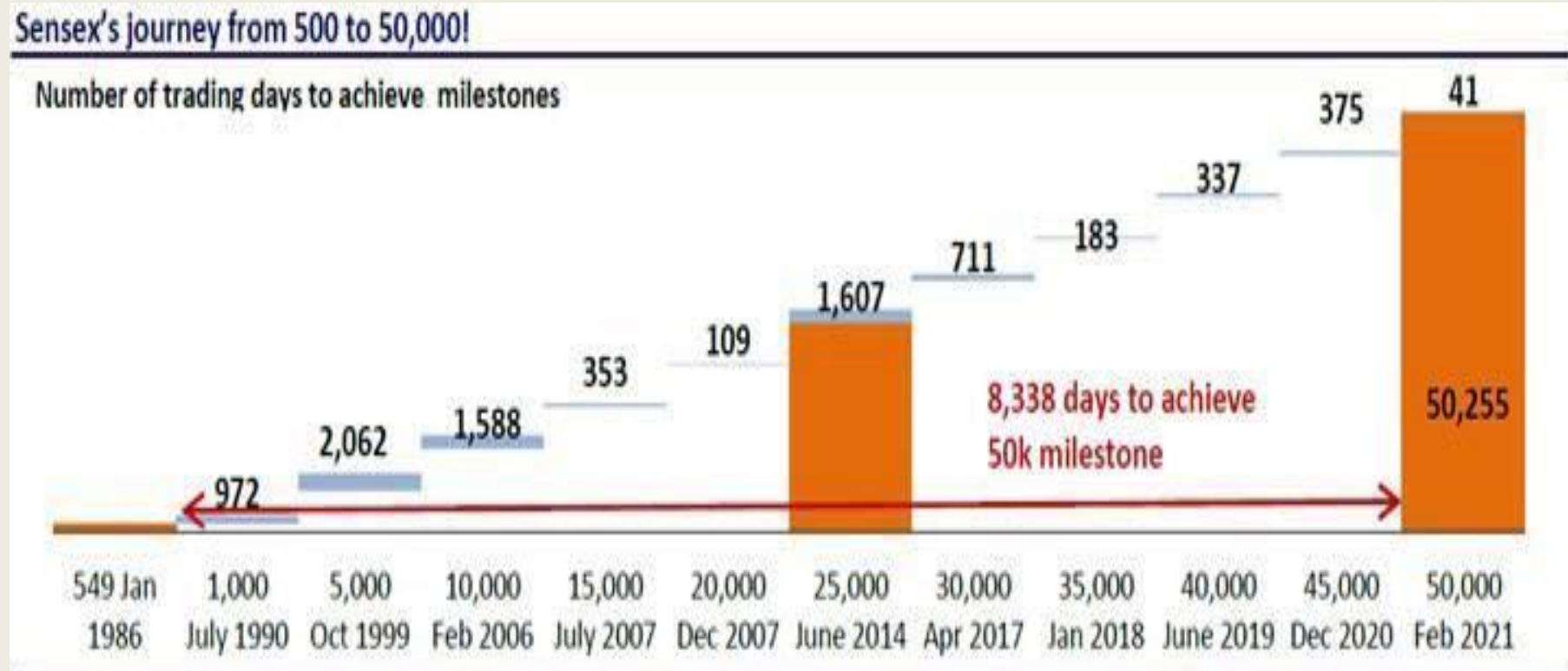
WHAT WE ARE SEEING

VERSION 1.063

05-02-2021

1. Sensex 50,000!!!

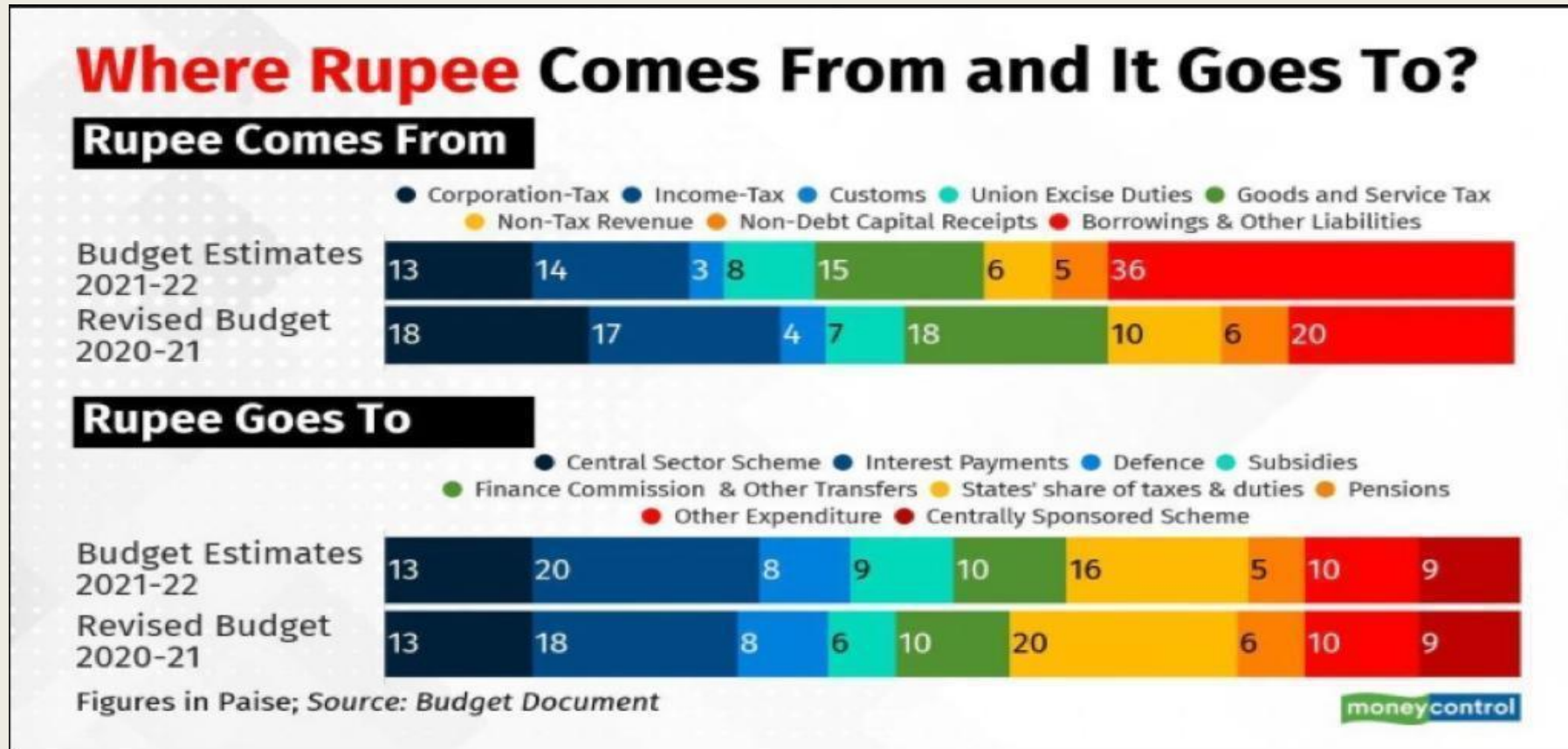
It took just 41 trading days for the Sensex to move from 45000 to 50000



Source: NSE, MOFSL

2. India's budget outlay

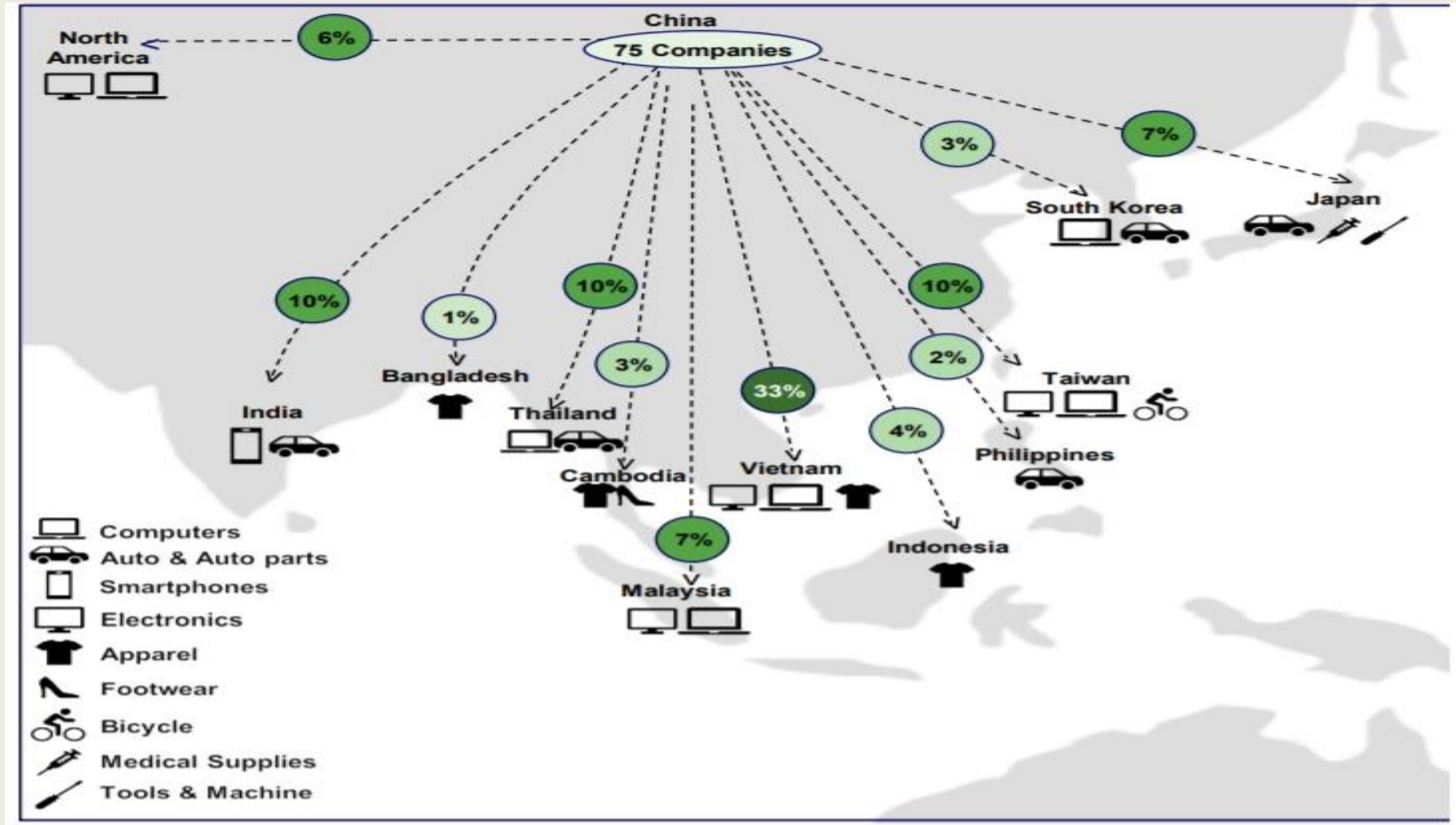
Borrowings continue to remain large part of the budget outlay



Source: Moneycontrol, Budget documents

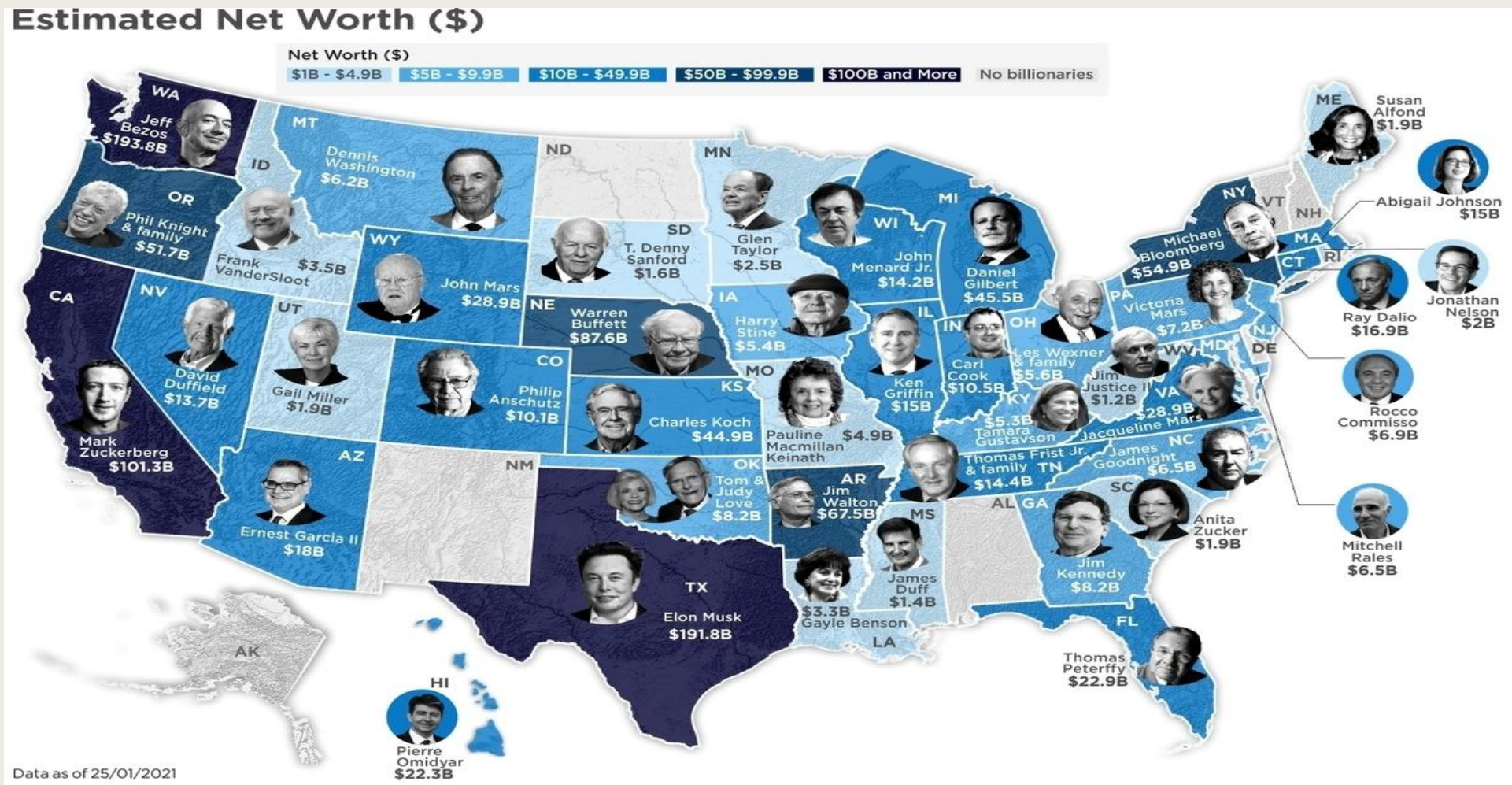
3. China + 1 Strategy

Which countries and sectors are benefitting from shift in manufacturing ? India up there



Source: Bernstein

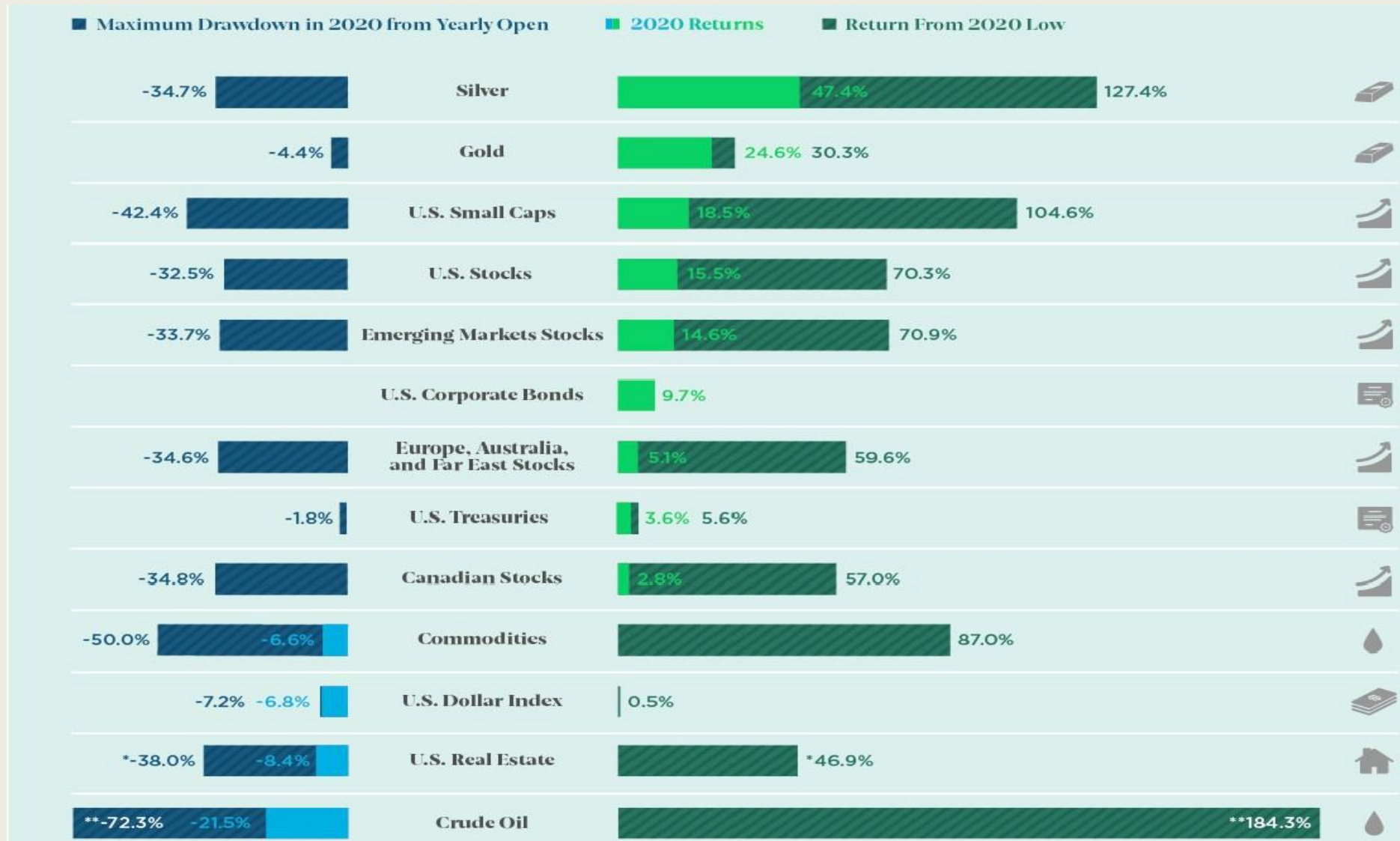
4. USA - Richest billionaire in every state in 2021



Source: Forbes, Howmuch.net

5. Asset class performance 2020

Silver , US small cap stocks and Crude gave the maximum return from their 2020 lows

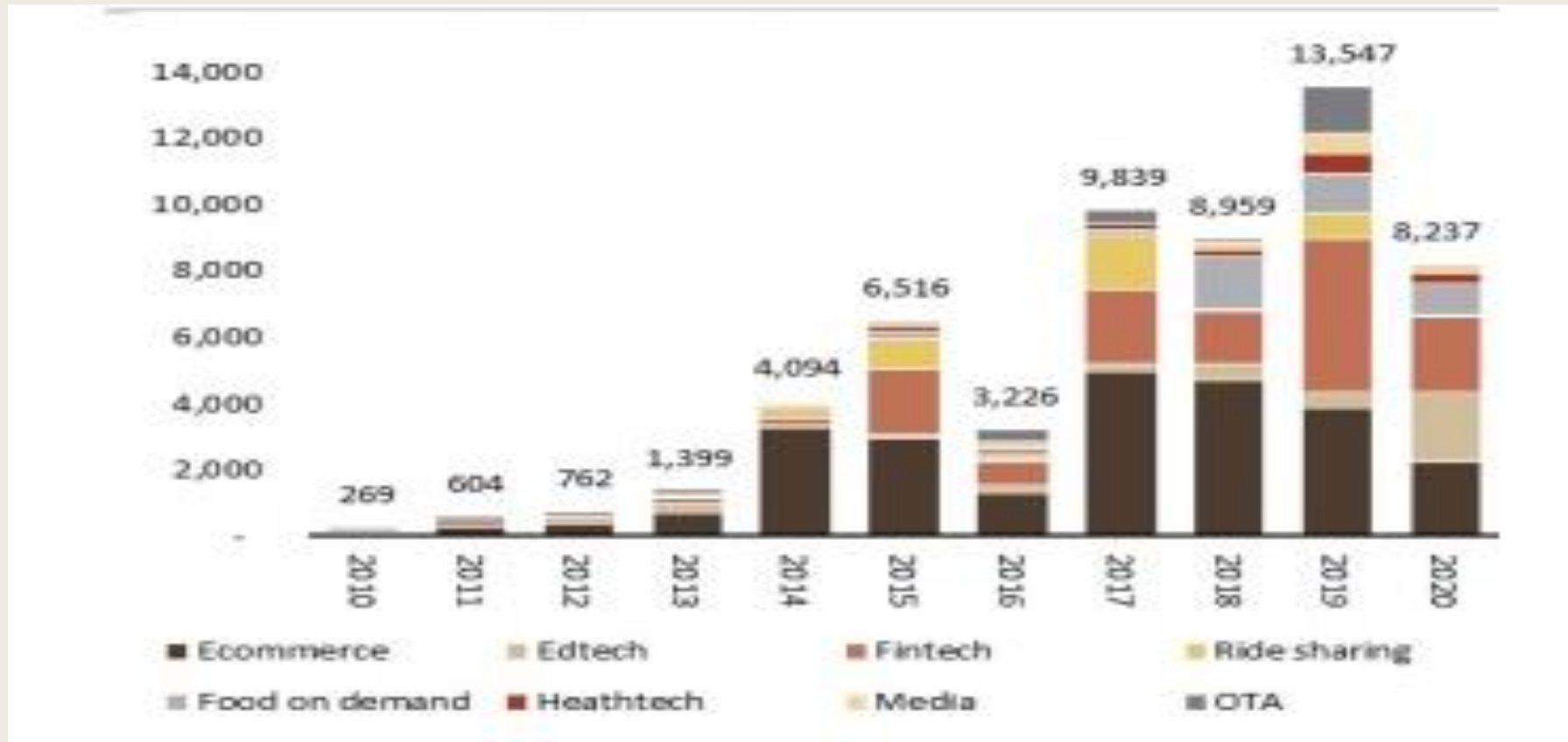


*Calculated using lowest 2020 daily close rather than low.

**Calculated using the April monthly average of daily lows (\$16.93)

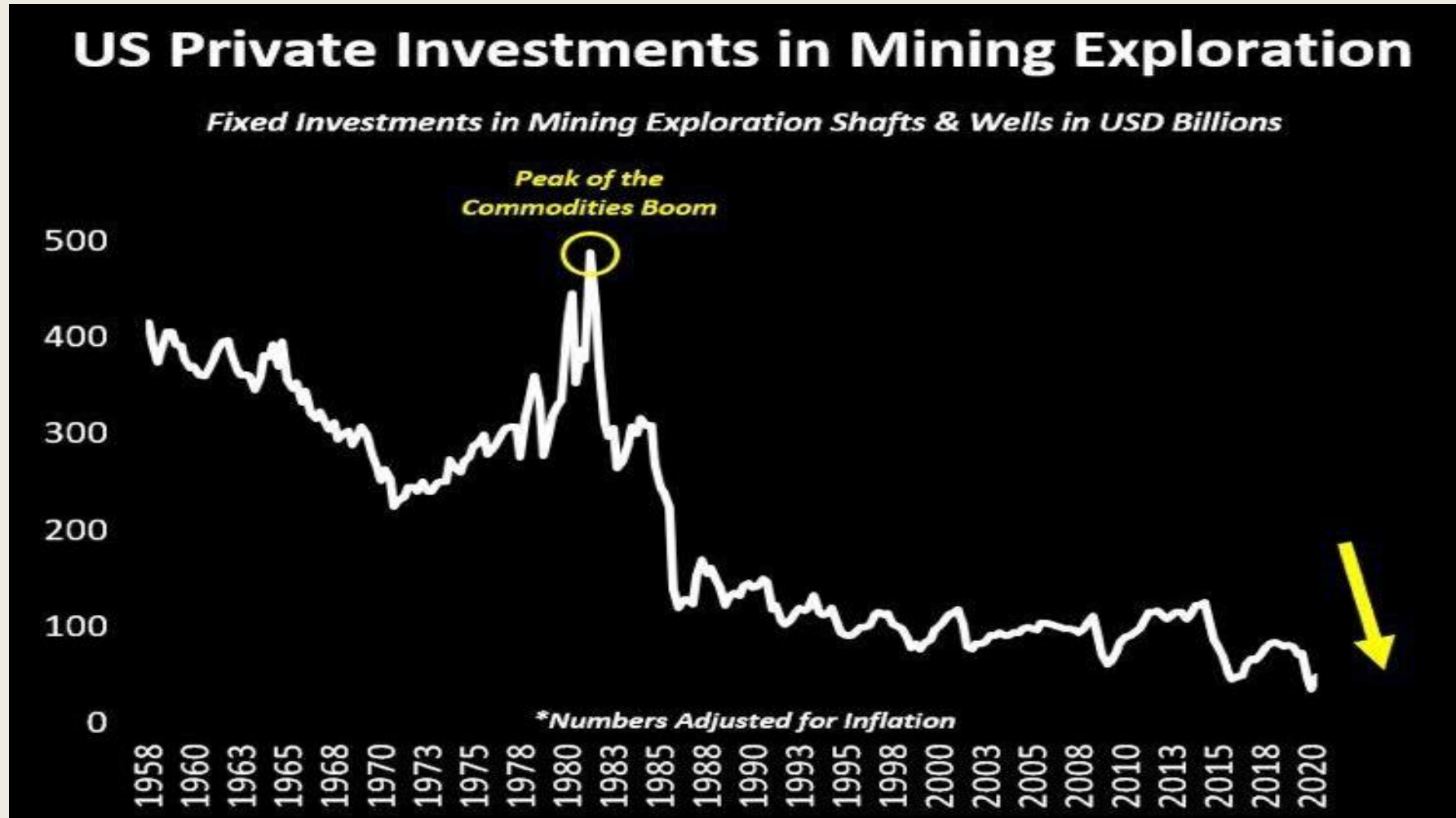
6. Funding in the unlisted space

Ecommerce, Edutech and Fintech have taken a lion's share in total funding



Source: UBS

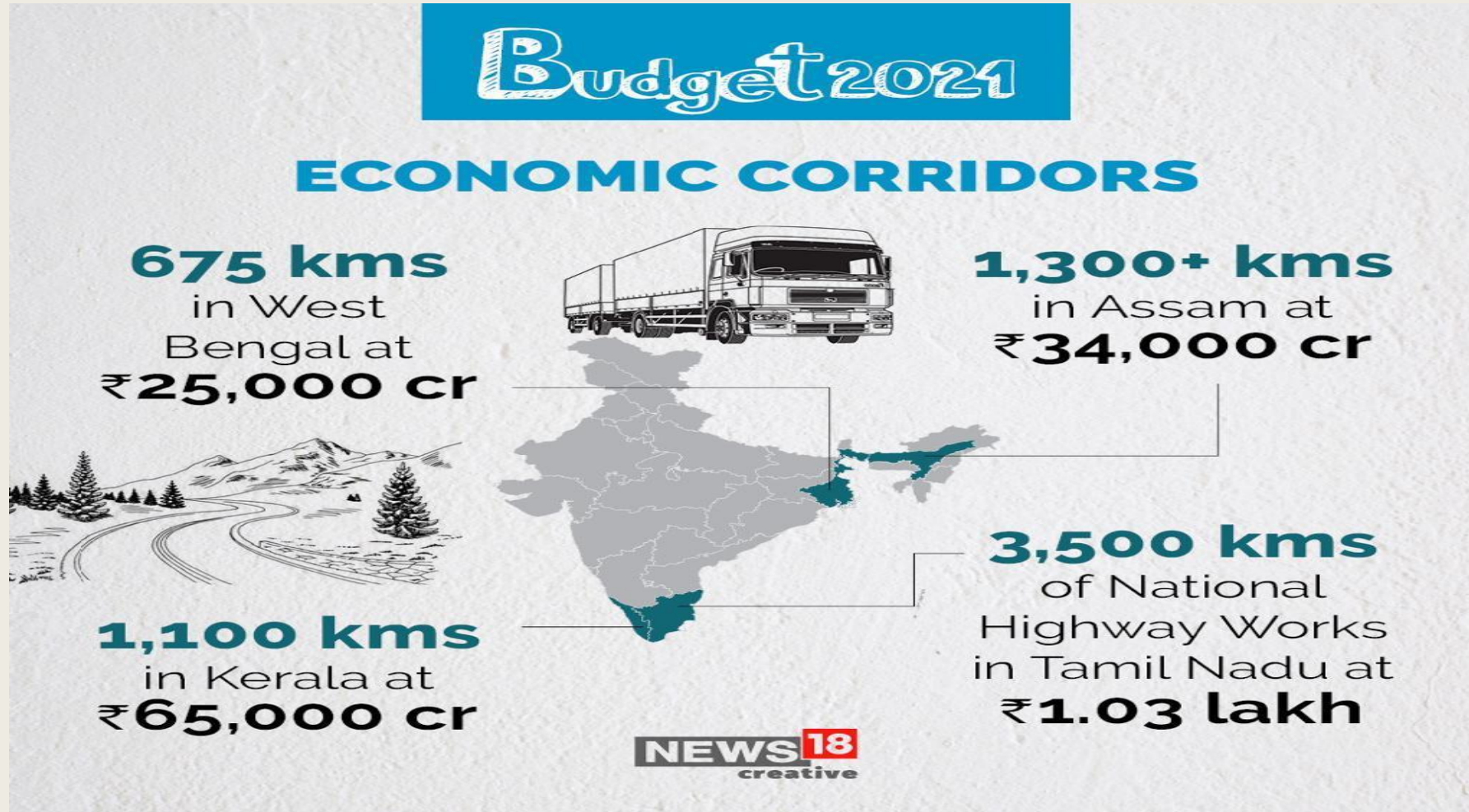
7. Private investments in mining exploration on consistent decline



Source: Bureau of Economic Analysis, Crescat Capital

8. Road development to remain a key focus area of the government

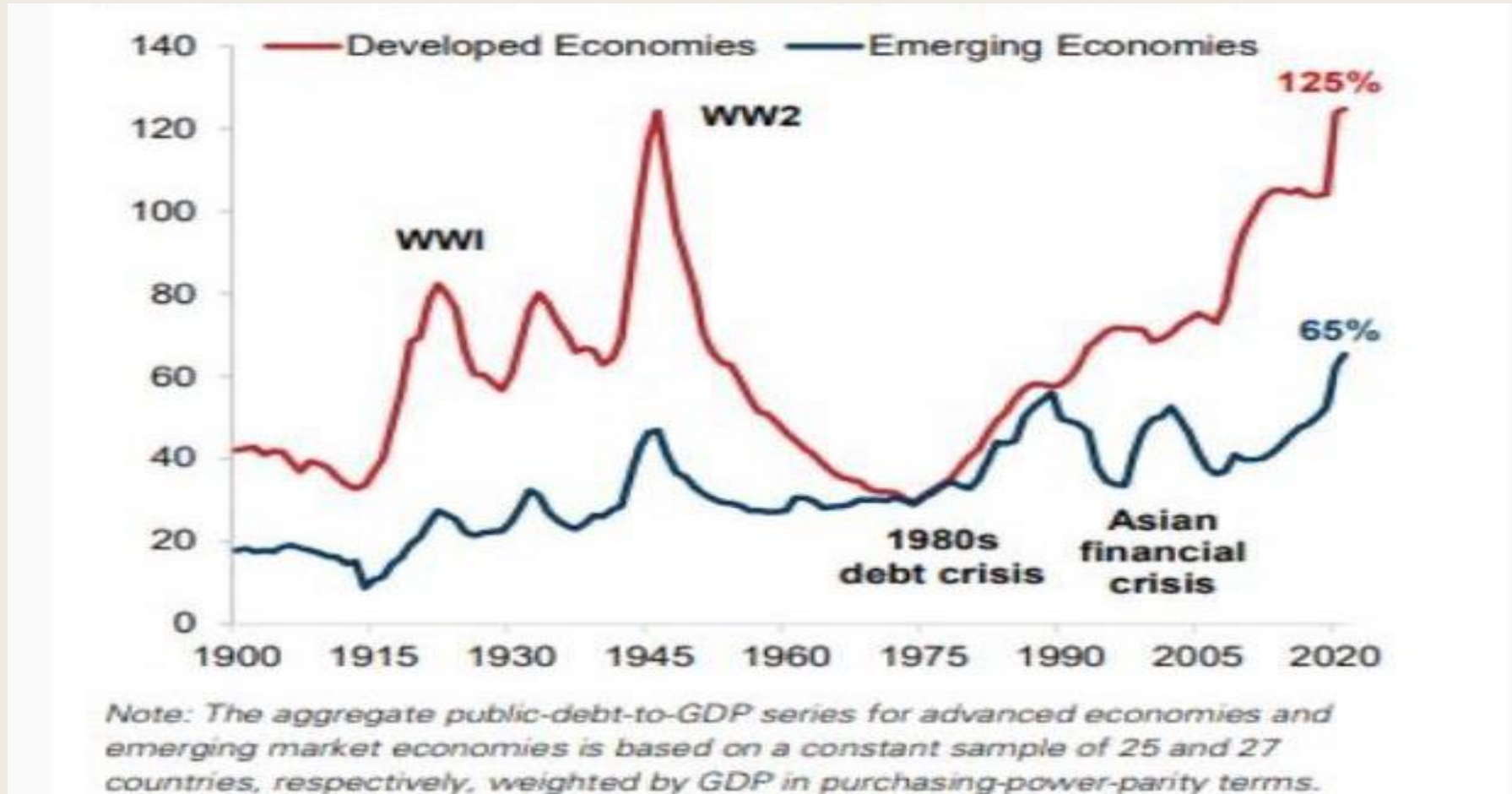
More than 2.25 lac crores to be spent on road development across 4 key states



Source: News18

9. Median debt-to-GDP ratio in country grouping (% of GDP)

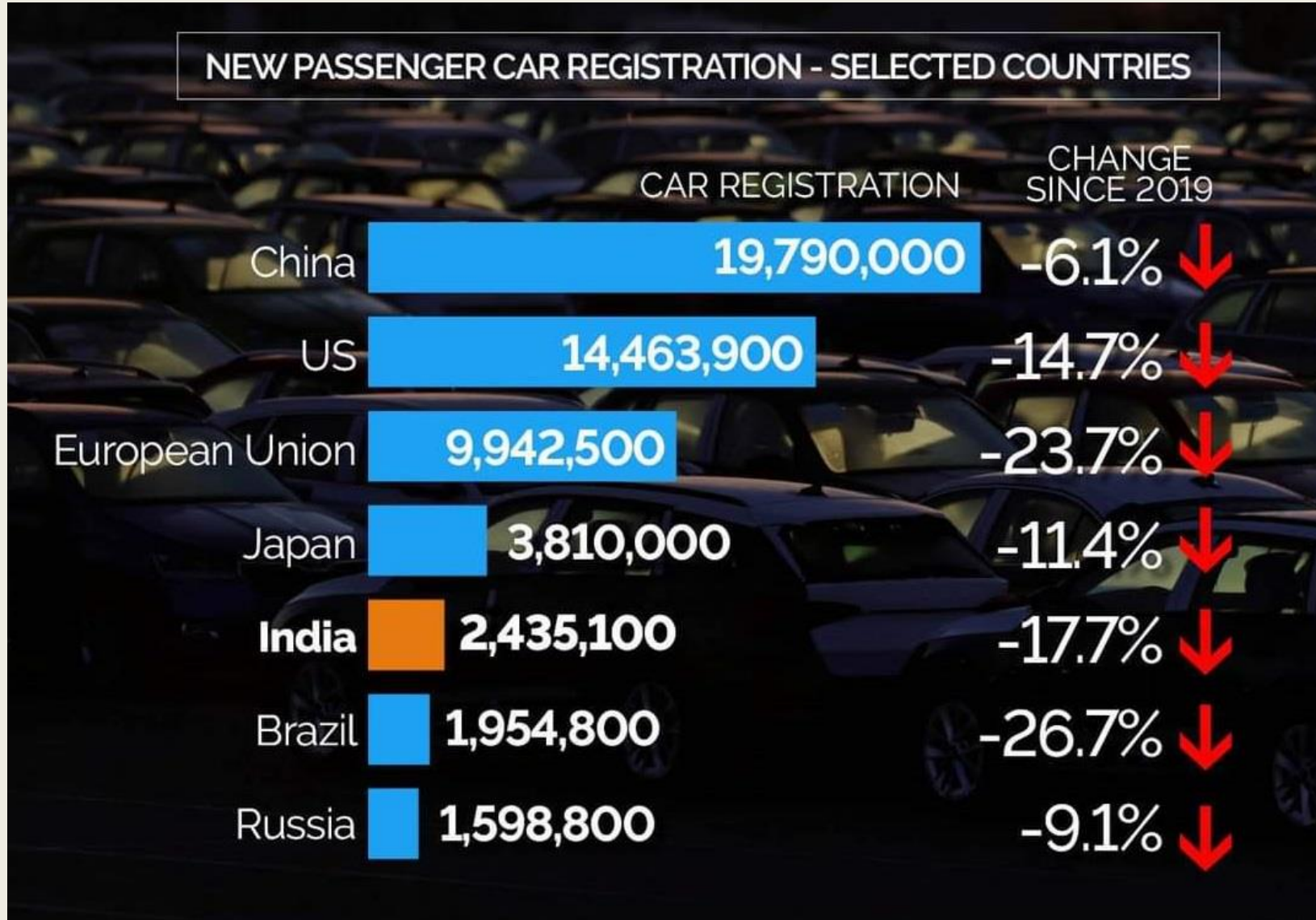
Public debt levels to reach highest levels due to the pandemic



Source: IMF, Goldman Sachs

10. Car Sales Amid Pandemic

How COVID-19 crisis impacted the international car market in 2020



Source: German Association of Automotive Industry (VDA), Statista, News 18 Creative



THANK YOU