

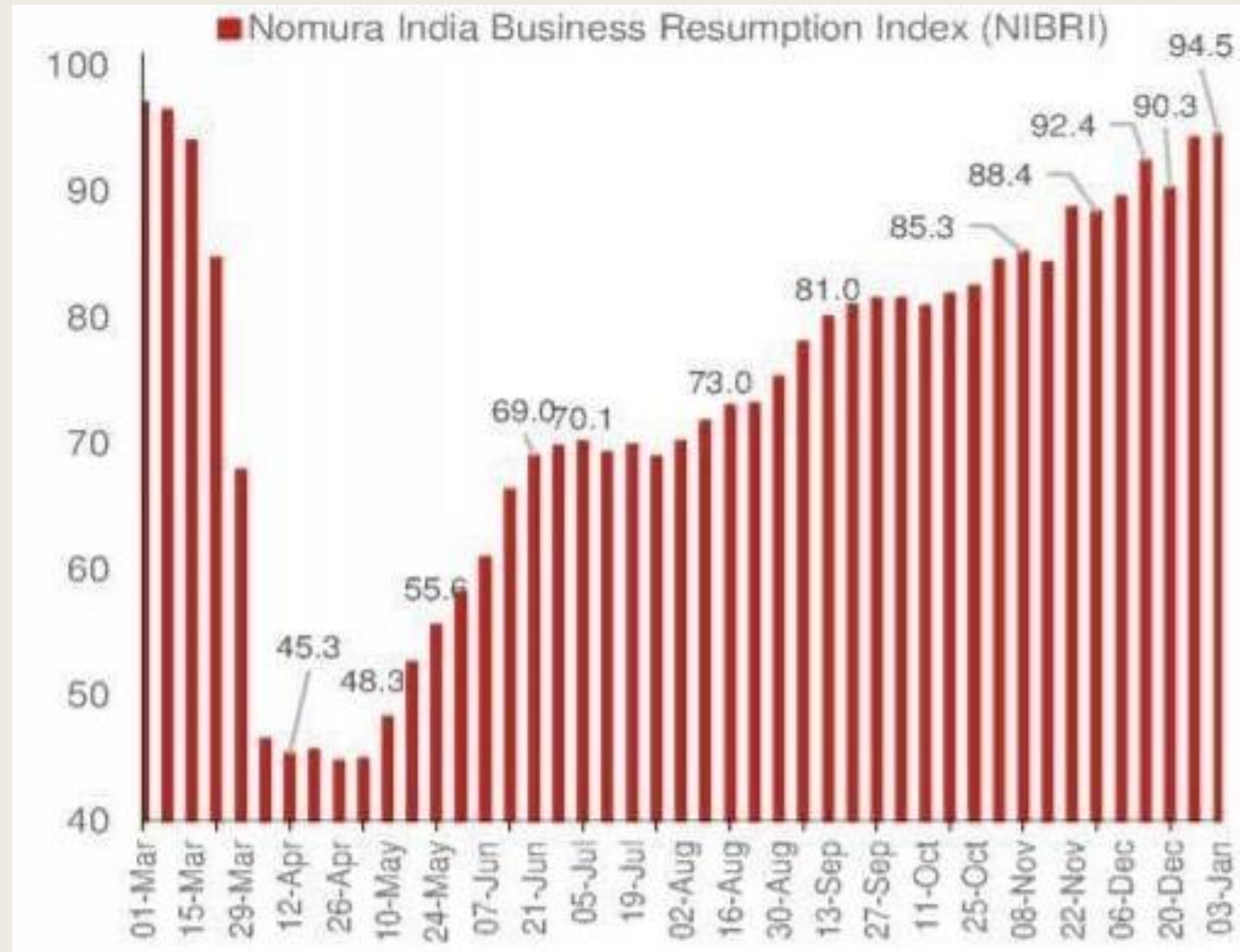
WHAT WE ARE SEEING

VERSION 1.061

08-01-2021

1. Nomura India business resumption index continues to recover

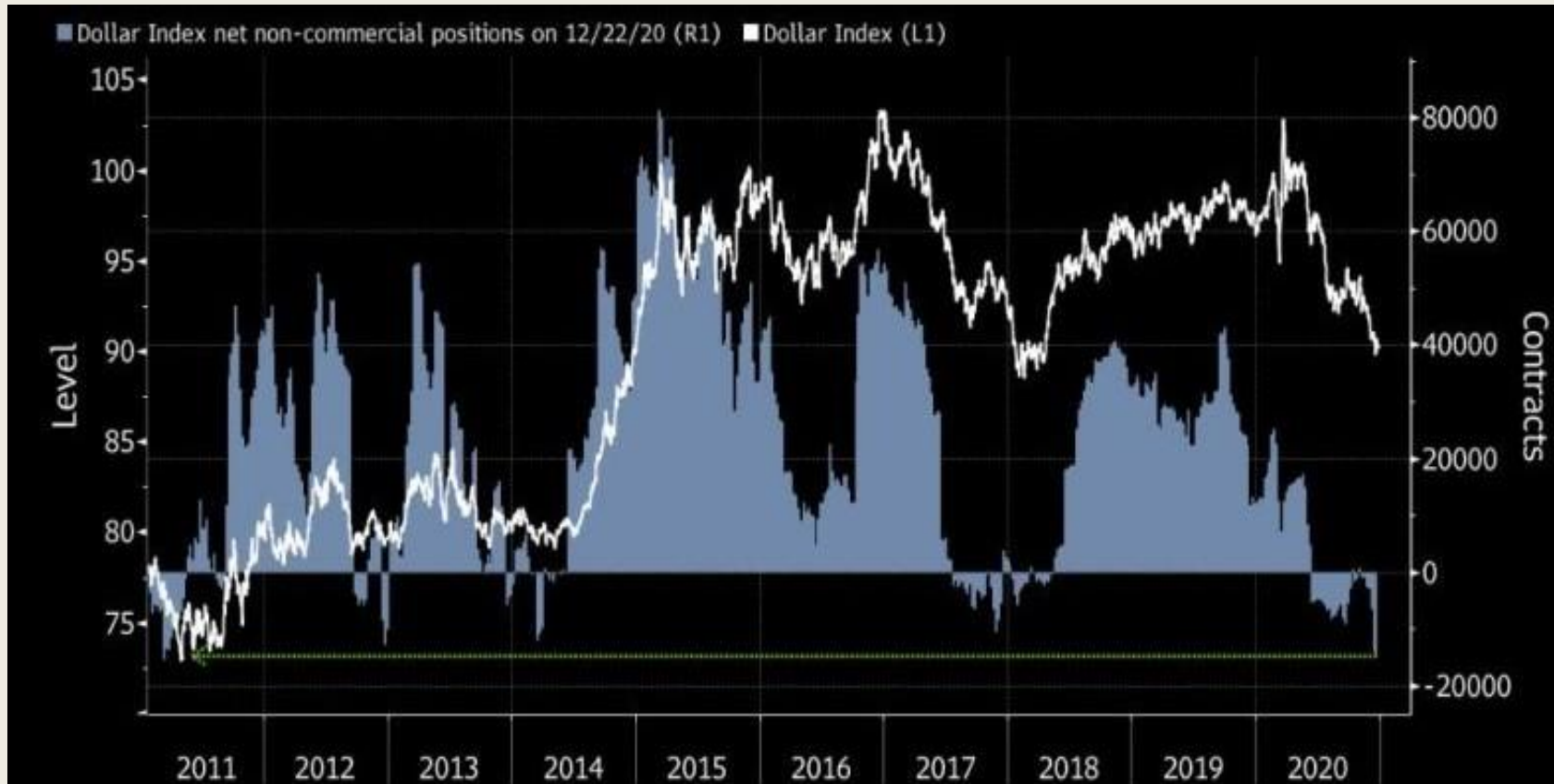
Business activity in India has surged to post lockdown high of 94.5 by 3rd Jan 2021



Source: Nomura India

2. Will we see sharp depreciation in the U.S dollar?

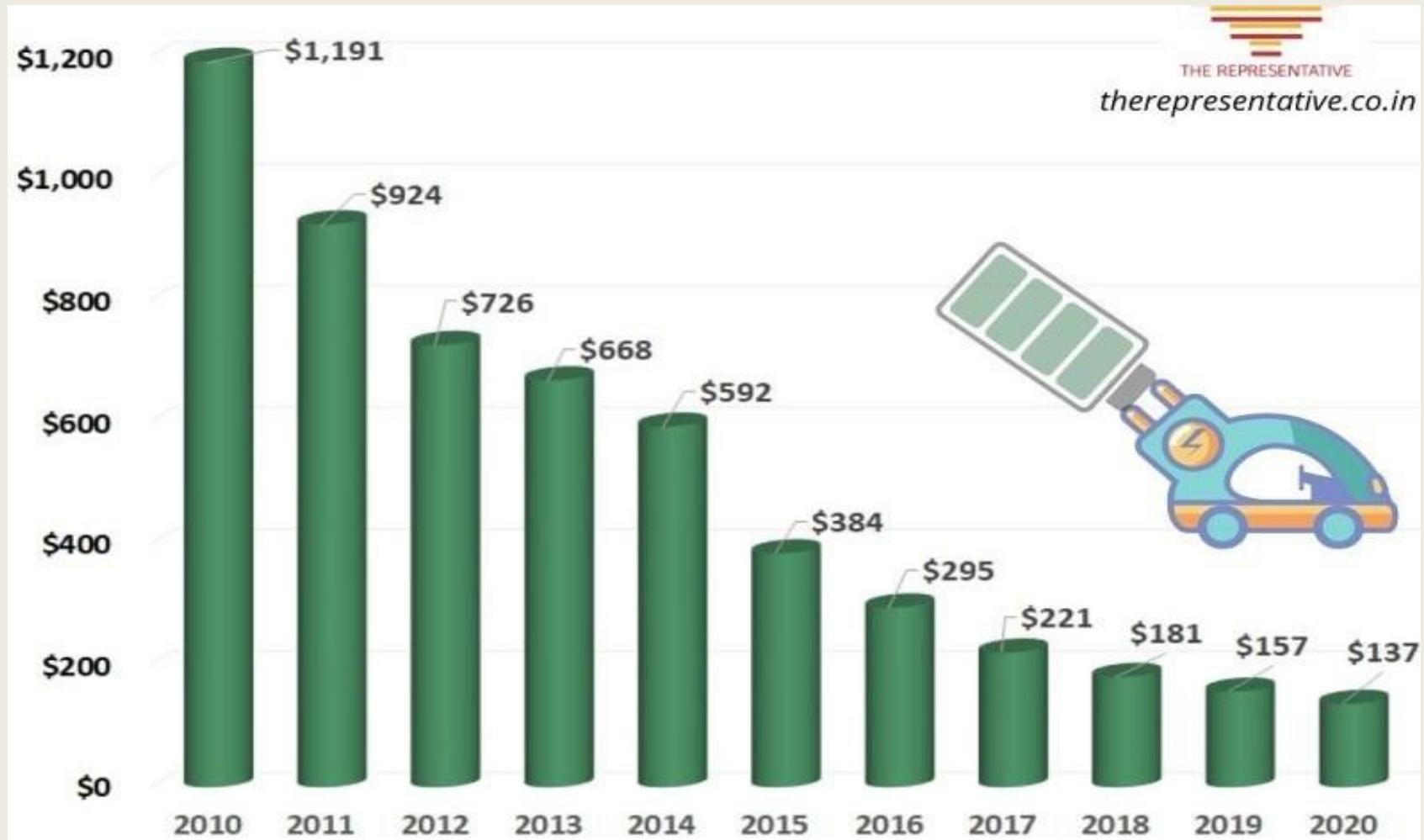
Net speculative bearish bets on U.S dollar index at highest levels since 2011.



Source: Bloomberg, CFTC

3. Will we see a sharp shift to Electric Vehicles now?

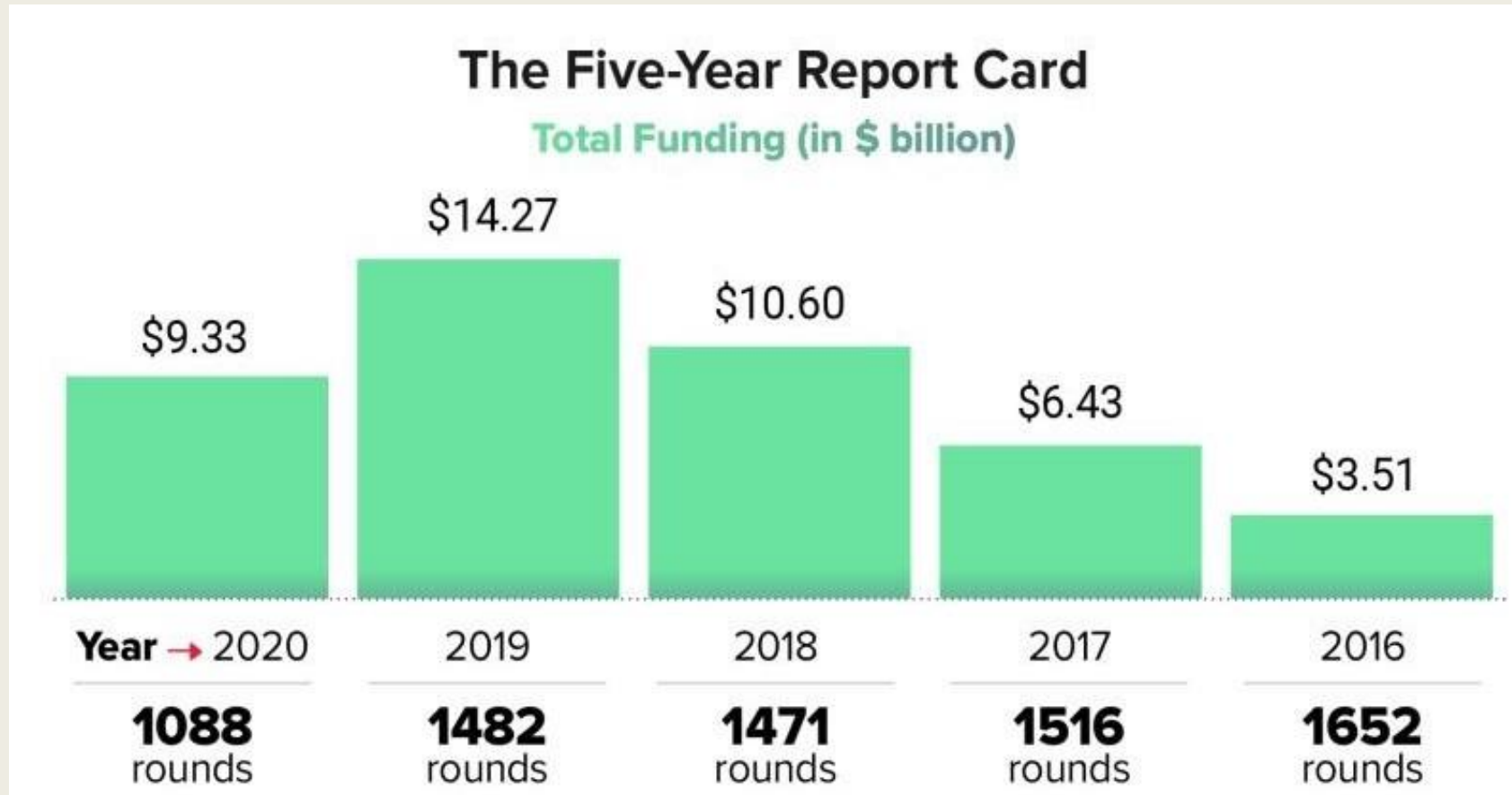
Falling prices of electric car battery packs over last 10 years, soon to drop under the tipping point of less than US\$100/kWh



Source: BloombergNEF, therepresentative.co.in

4. Tech investments in India over the years

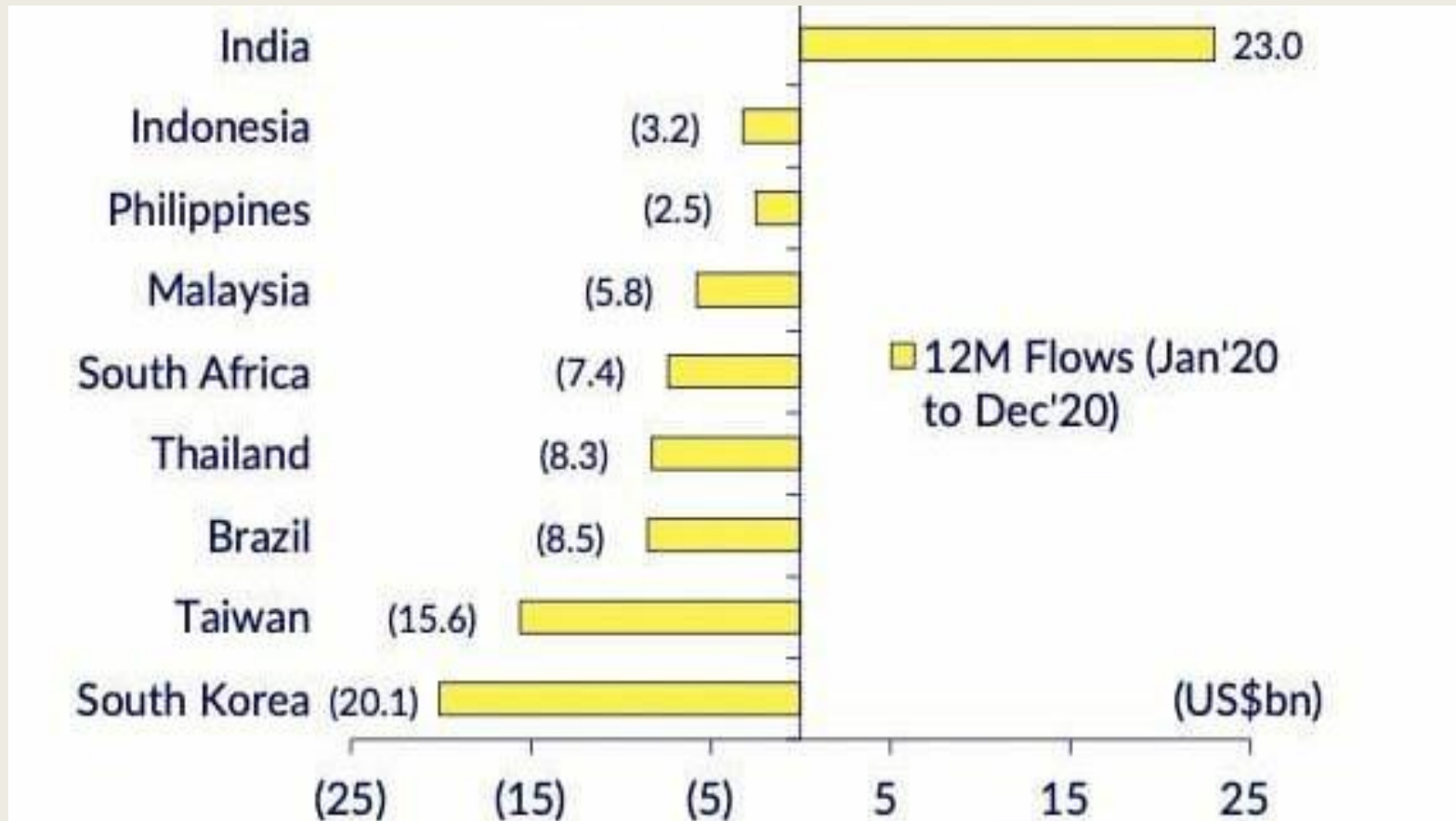
While the no. of funding rounds have fallen to the lowest level in last five years in 2020, the average funding/round has seen a steady increase



Source: ETtech

5. India - A favourite destination for FIIs

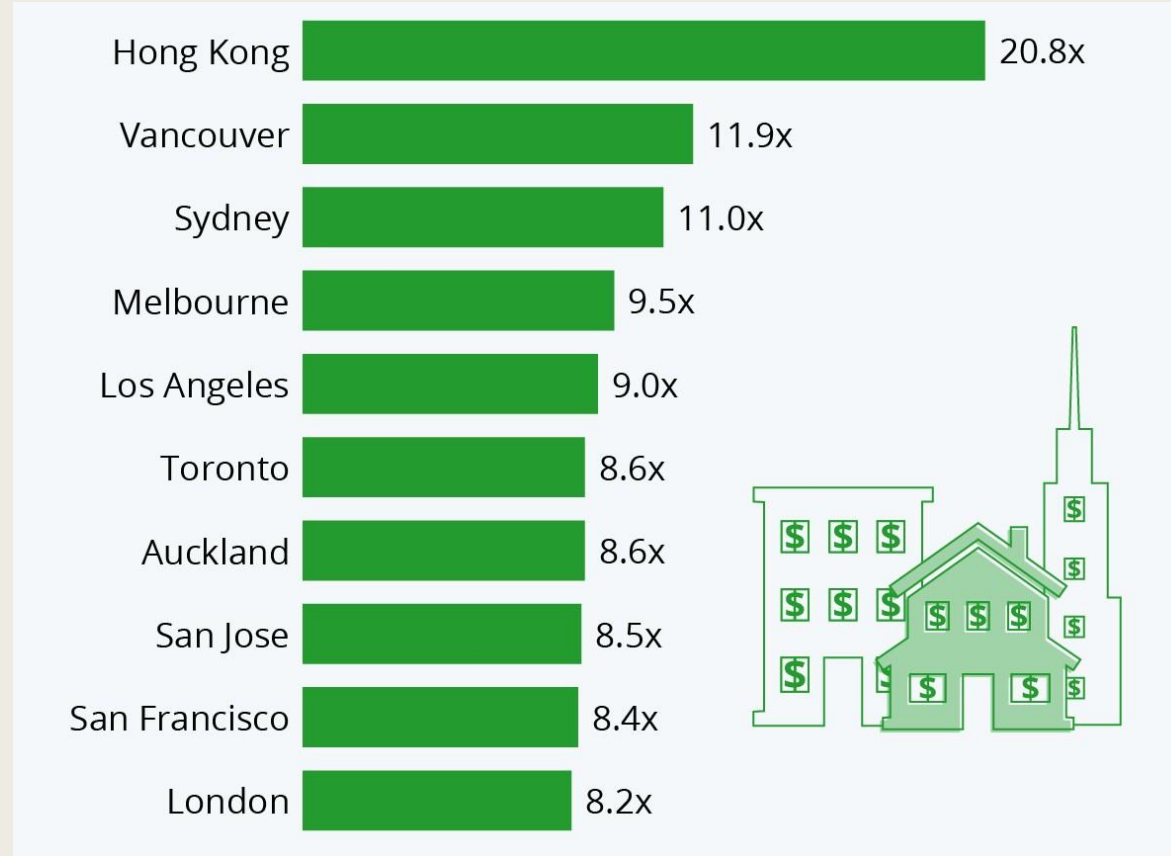
India is the only country among EMs to see positive FII inflows in equities in CY20



Source: Bloomberg, CLSA

6. Least affordable housing markets

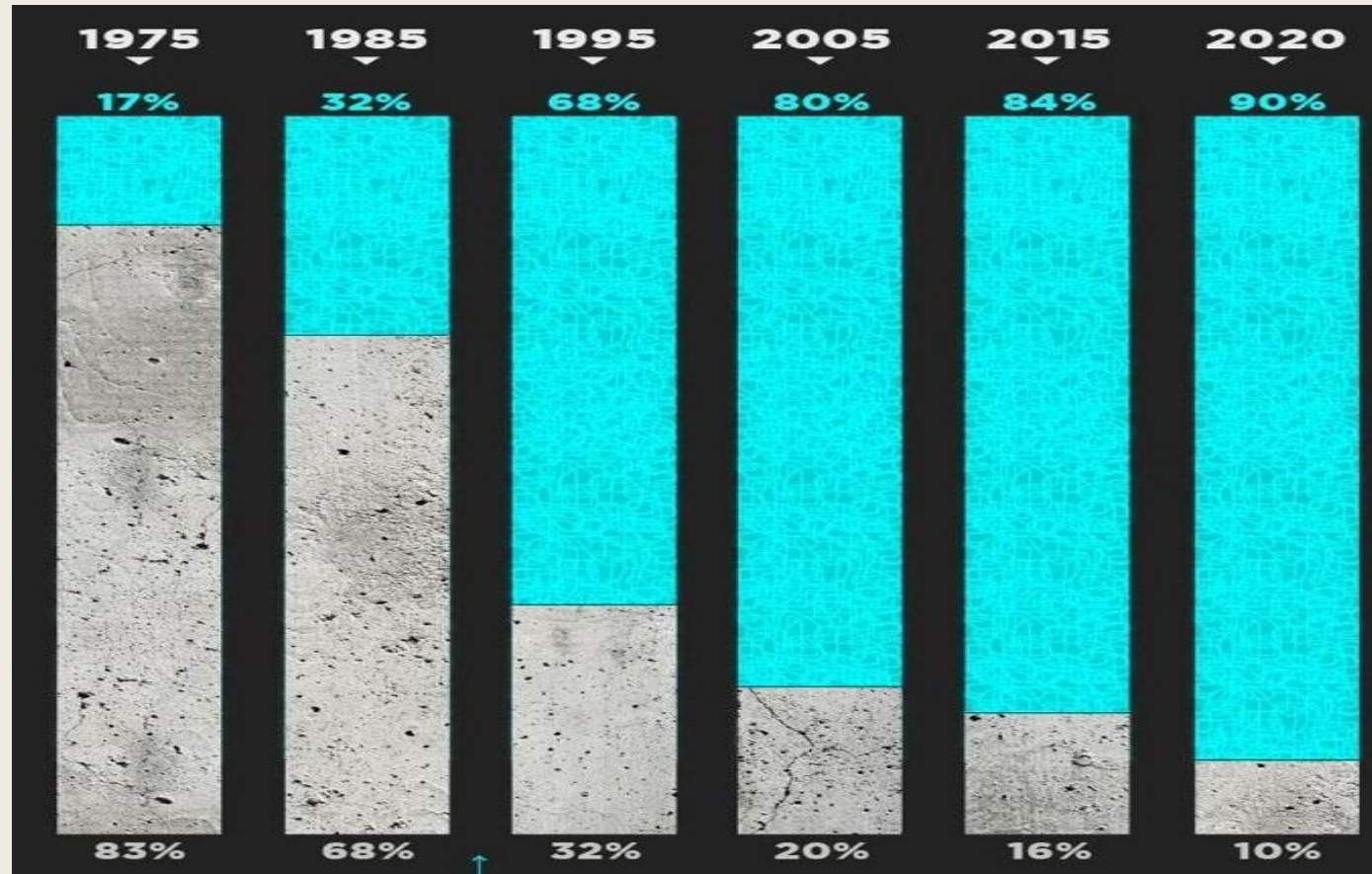
Median home prices as a multiple of median annual income, by city with the largest discrepancy



Source: Bloomberg, Statista

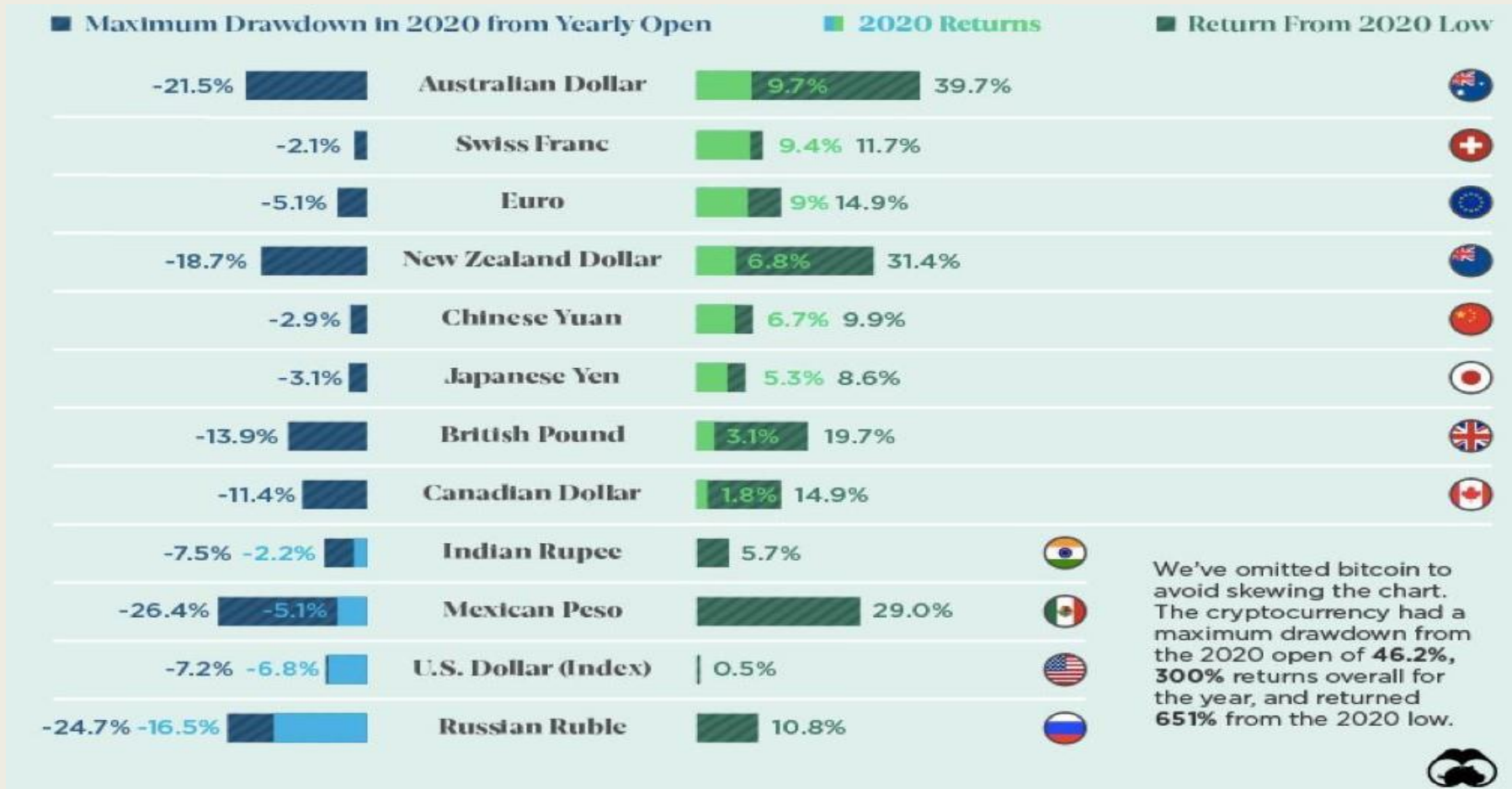
7. Share of intangible assets in S&P 500 has seen a sharp jump since 1995

Intangible assets currently account for 90% of the S&P 500s total assets



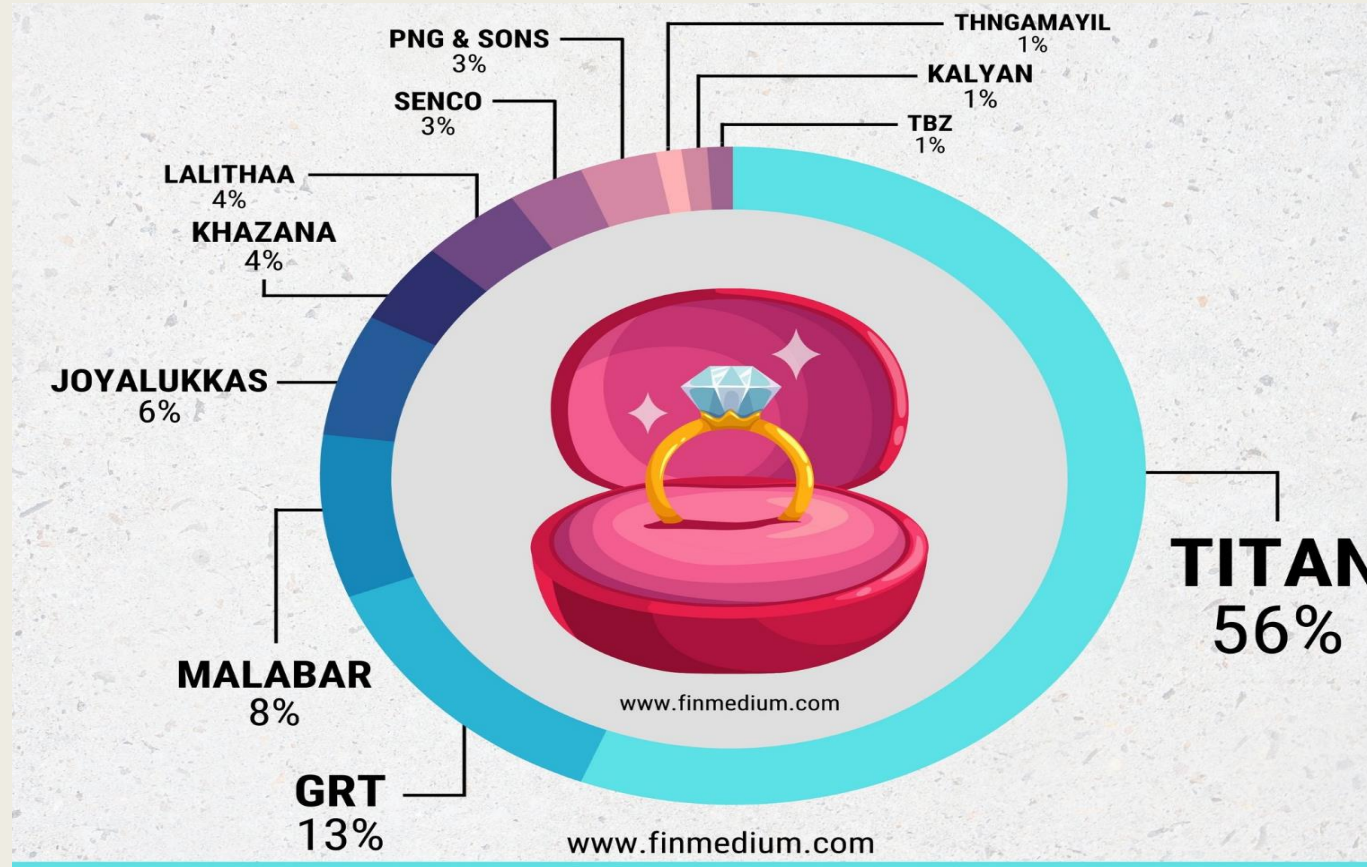
Source: Ocean Tomo Intangible Asset Market Value Study

8. Major currencies performance in CY20



Source: Visual Capitalist

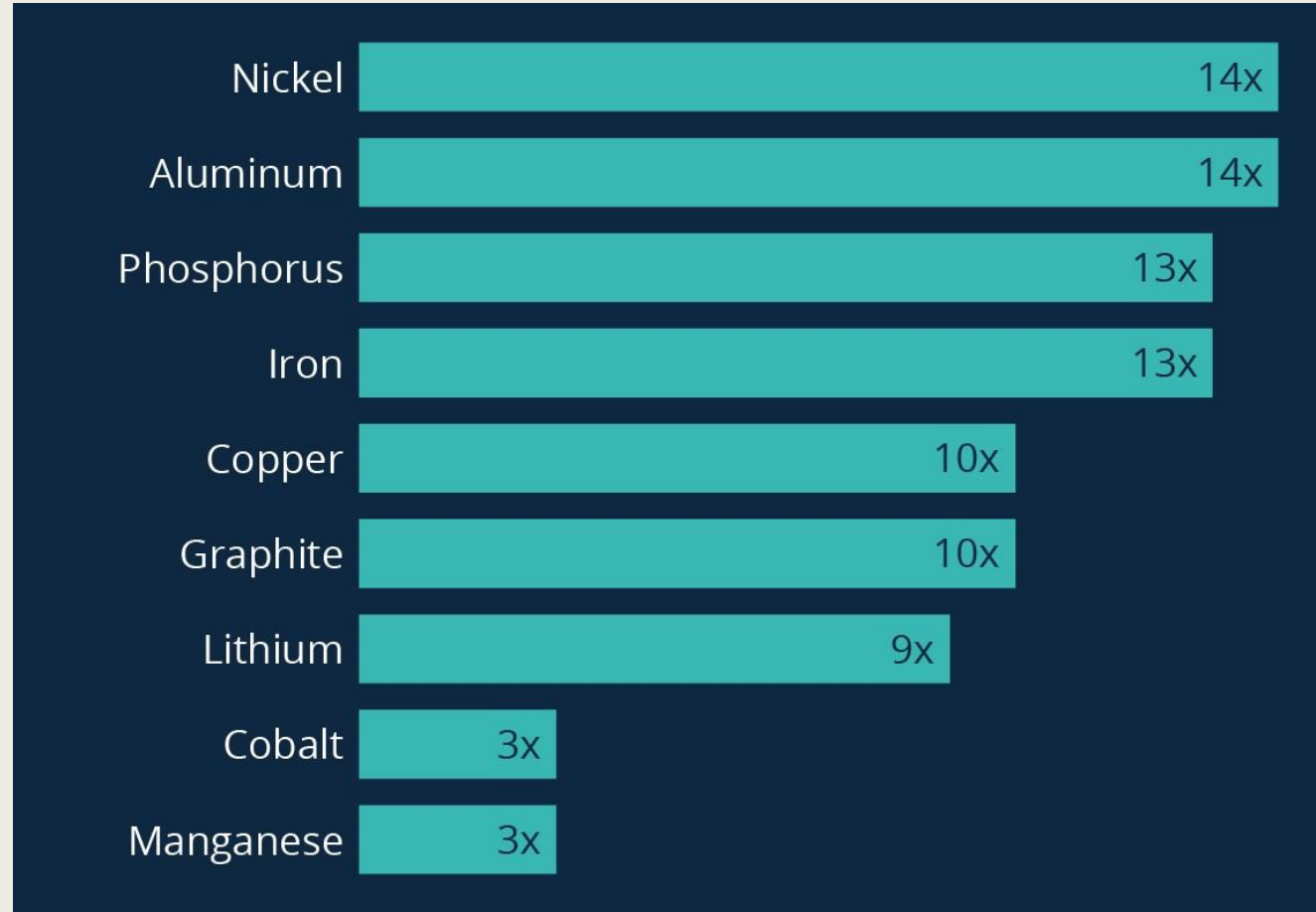
9. Profit share of companies in organised jewellery market



Source: Invest Yadhya academy, Finmedium.com

10. Electric cars to boost metal demand

Demand increase in precious metals and materials forecasted between 2019 and 2030



Source: Bloomberg, Statista



THANK YOU