

WHAT WE ARE SEEING

VERSION 1.060

24-12-2020

1. Breaking Down COVID-19 Vaccines by Country

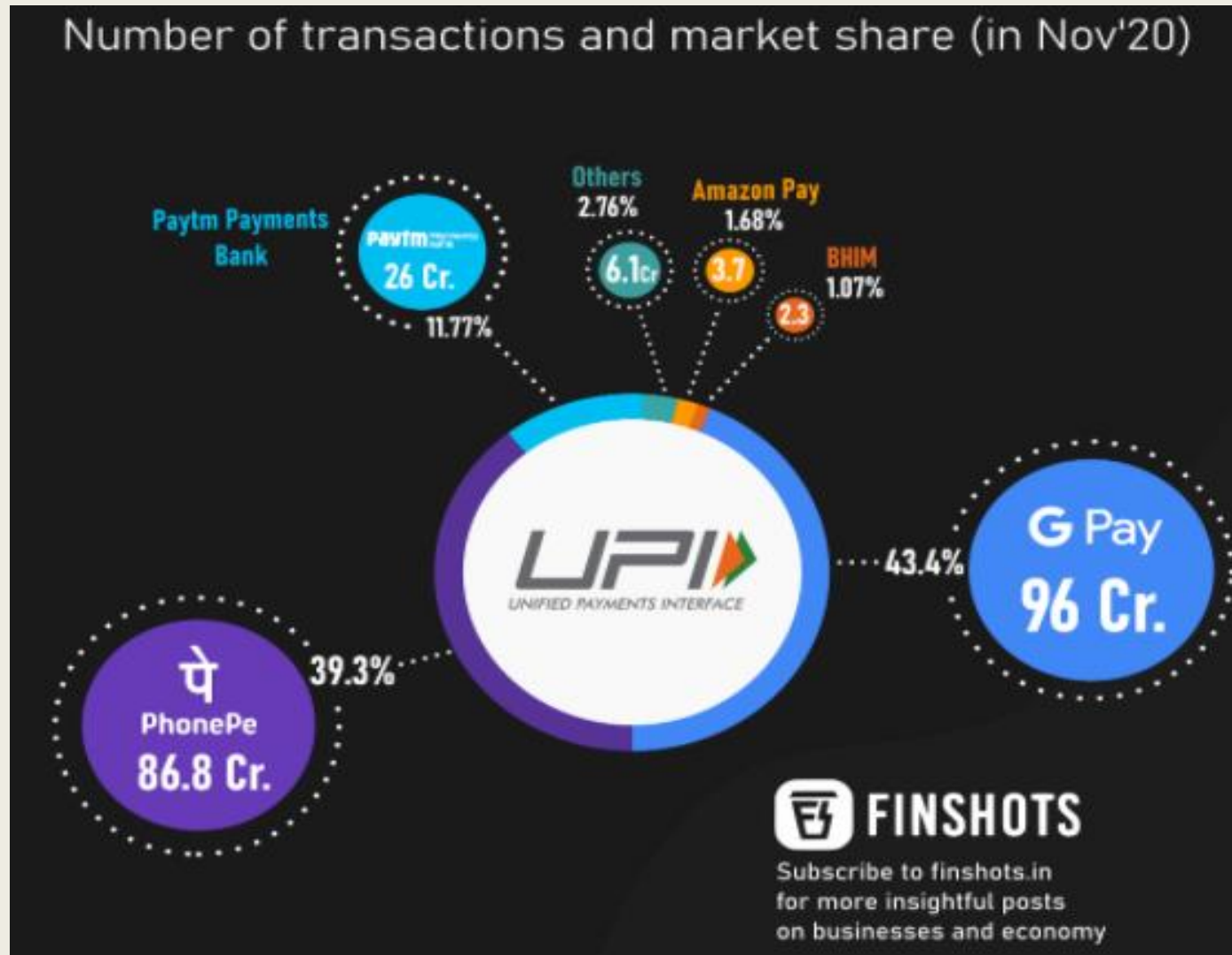
India has ordered 1.5 billion which is more than any other individual country.

Country or Region	COVID-19 Vaccine Doses	% Global Share
European Union 🇪🇺	1,585,000,000	21.87%
India 🇮🇳	1,500,000,000	20.69%
USA 🇺🇸	1,010,000,000	13.93%
COVAX* 🌐	700,000,000	9.66%
Canada 🇨🇦	358,000,000	4.94%
UK 🇬🇧	357,000,000	4.92%
Indonesia 🇮🇩	338,000,000	4.66%
Japan 🇯🇵	290,000,000	4.00%
Brazil 🇧🇷	196,000,000	2.70%
Global Total (as of Dec 11)	7,248,900,075	100.00%

Source: Duke Global Health Innovation centre (2020), Duke University

2. Who rules the UPI Payments?

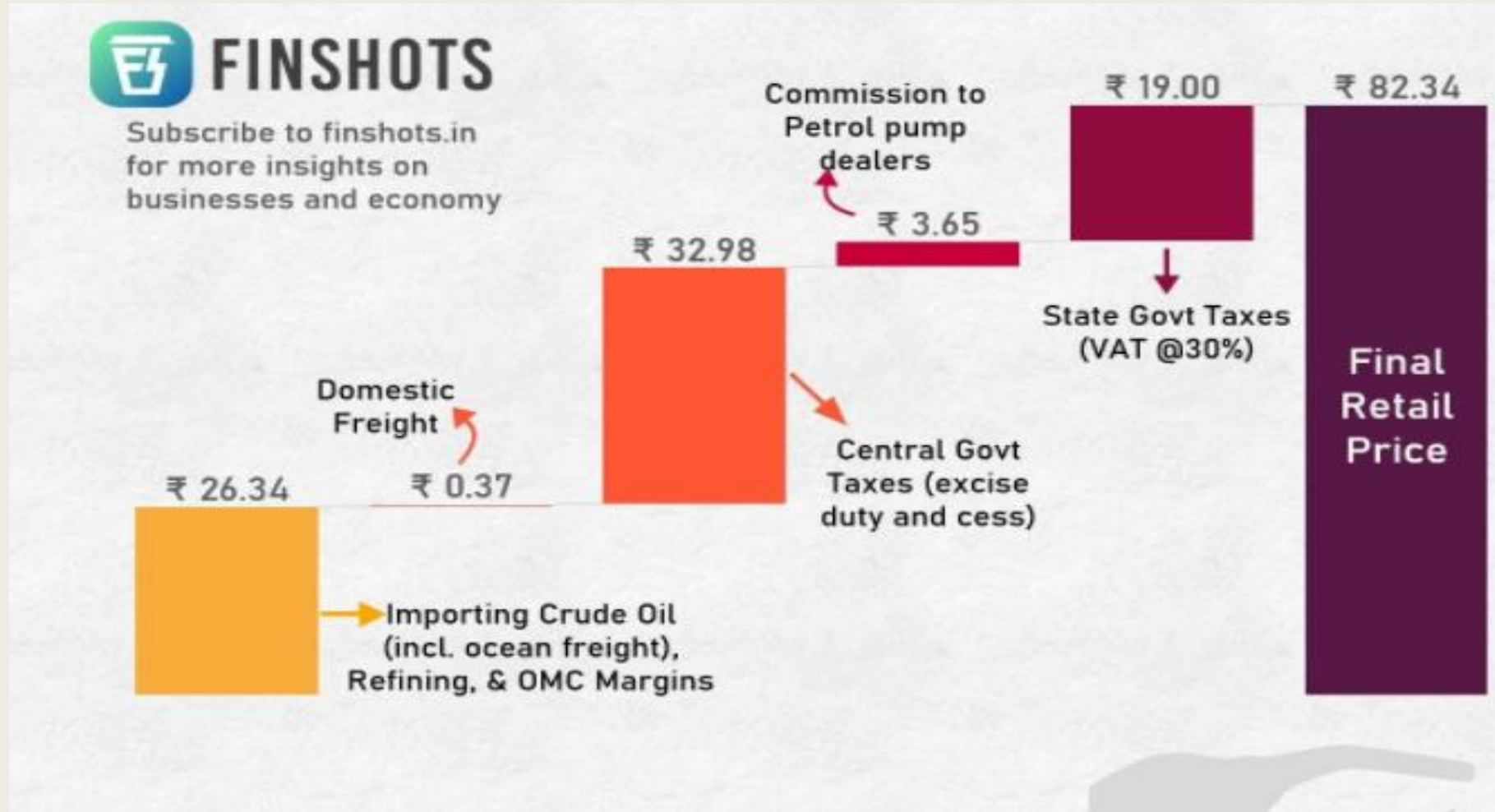
Google pay and PhonePe command over 82% UPI market share



Source: npci.org.in

3. Breaking down the cost of a litre of Petrol

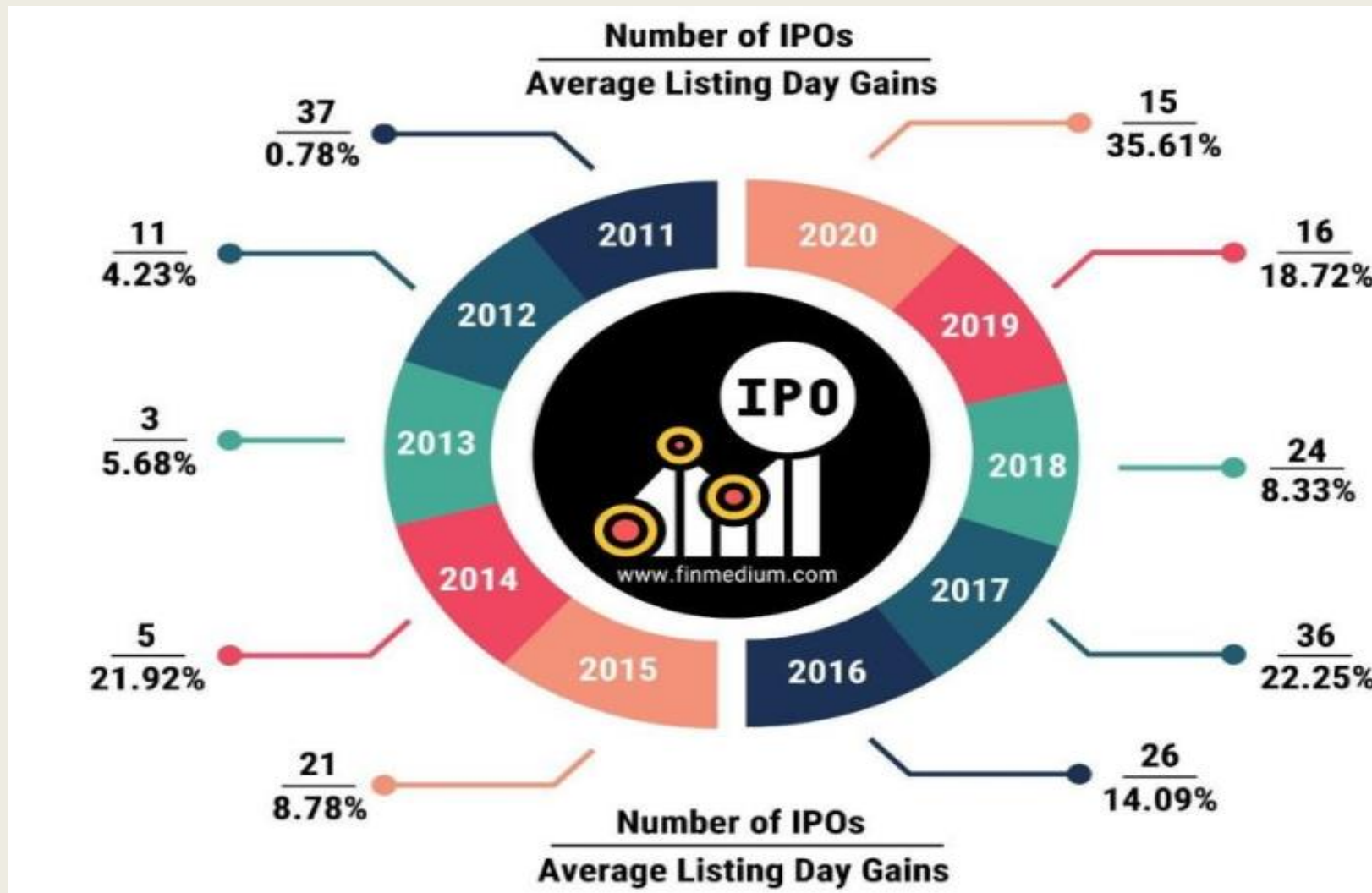
The retail selling price of petrol in India is based on a crude oil, OMC margin, transportation cost, freight costs, central government taxes, state government taxes, excise duty and other taxes.



Source: IOCL

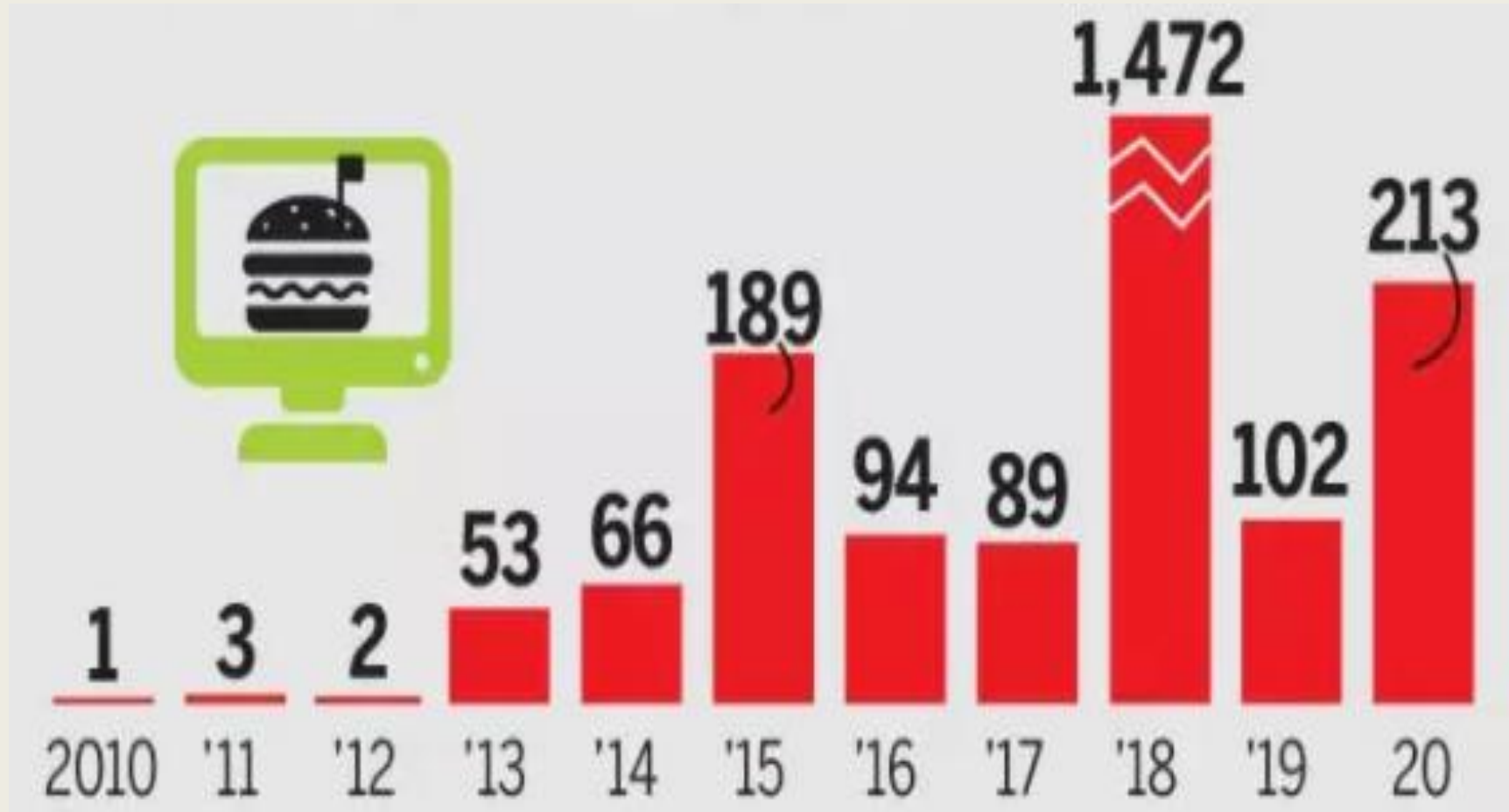
4. IPO Trends in India

This infographic illustrates year wise number of IPOs and average listing day gains.



5. Cash burn battle may return in online food delivery business

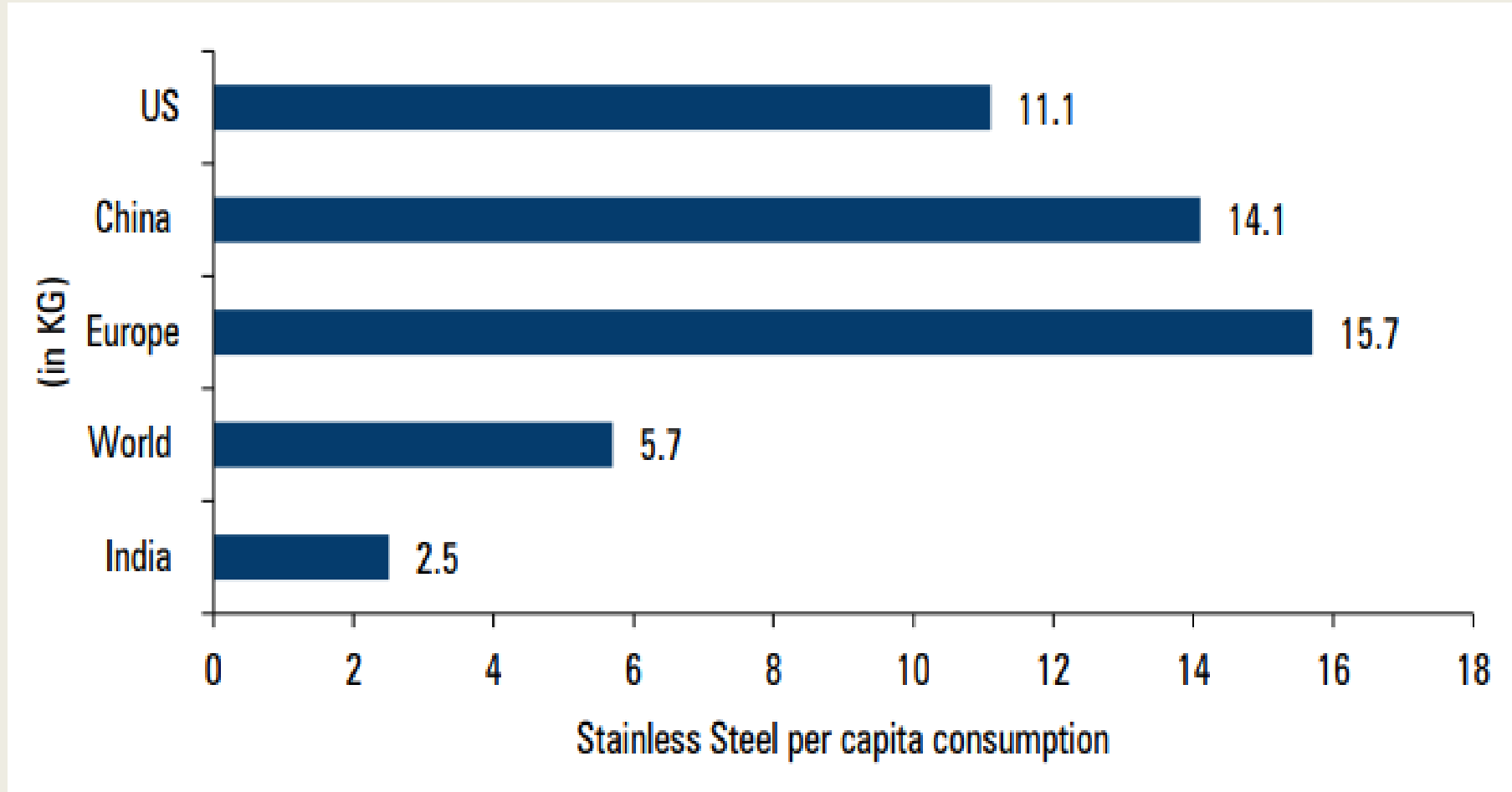
Indian food delivery companies have raised \$2.3bn primary funds till date



Source: JM Financial, TOI

6. Stainless Steel per capita consumption

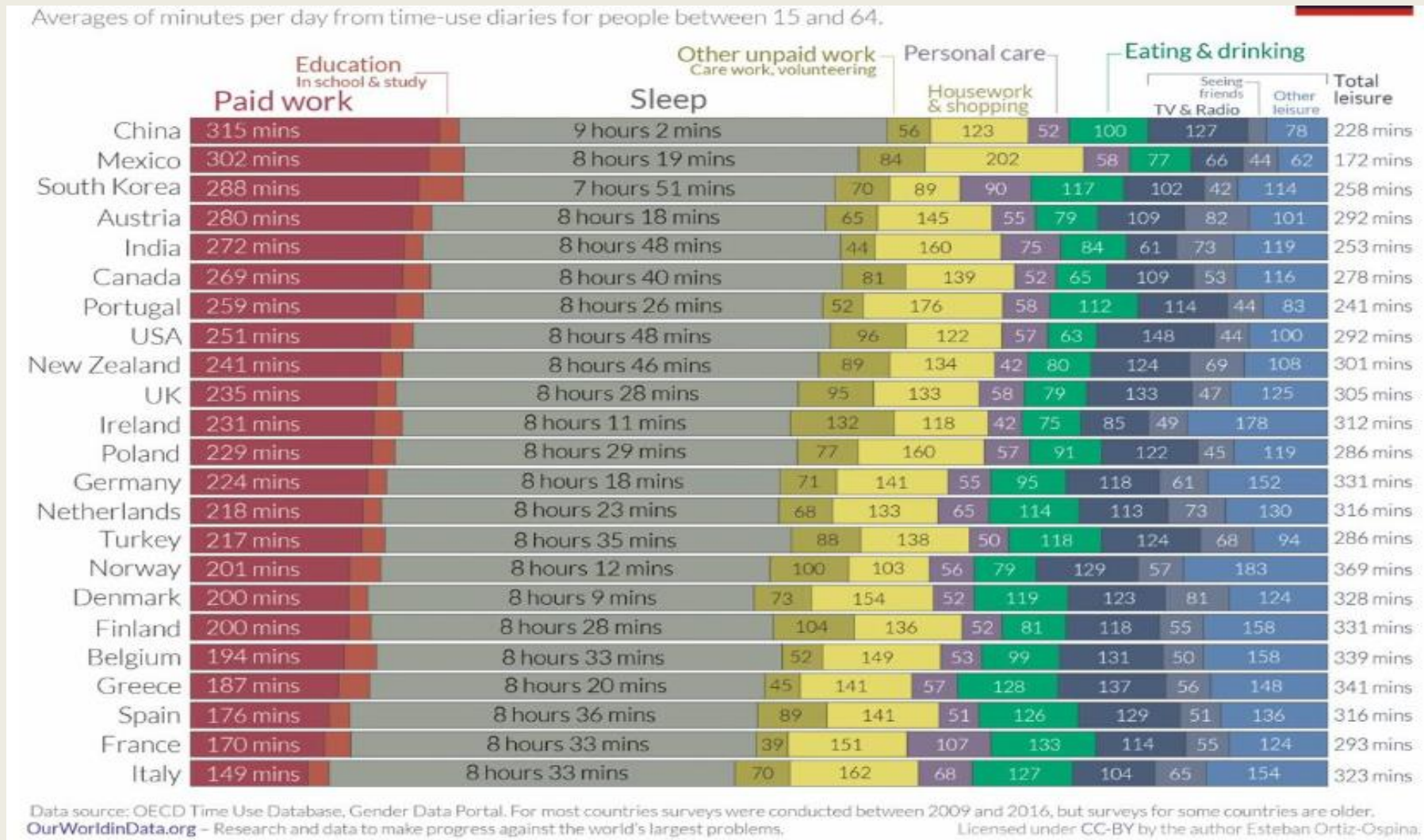
India's per capita stainless steel consumption is merely 2.5 kg compared to world average of 5.7 kg. There is considerable room for India's per capita stainless steel consumption to move upwards.



Source: ICICI Direct Research

7. How do people spend their time?

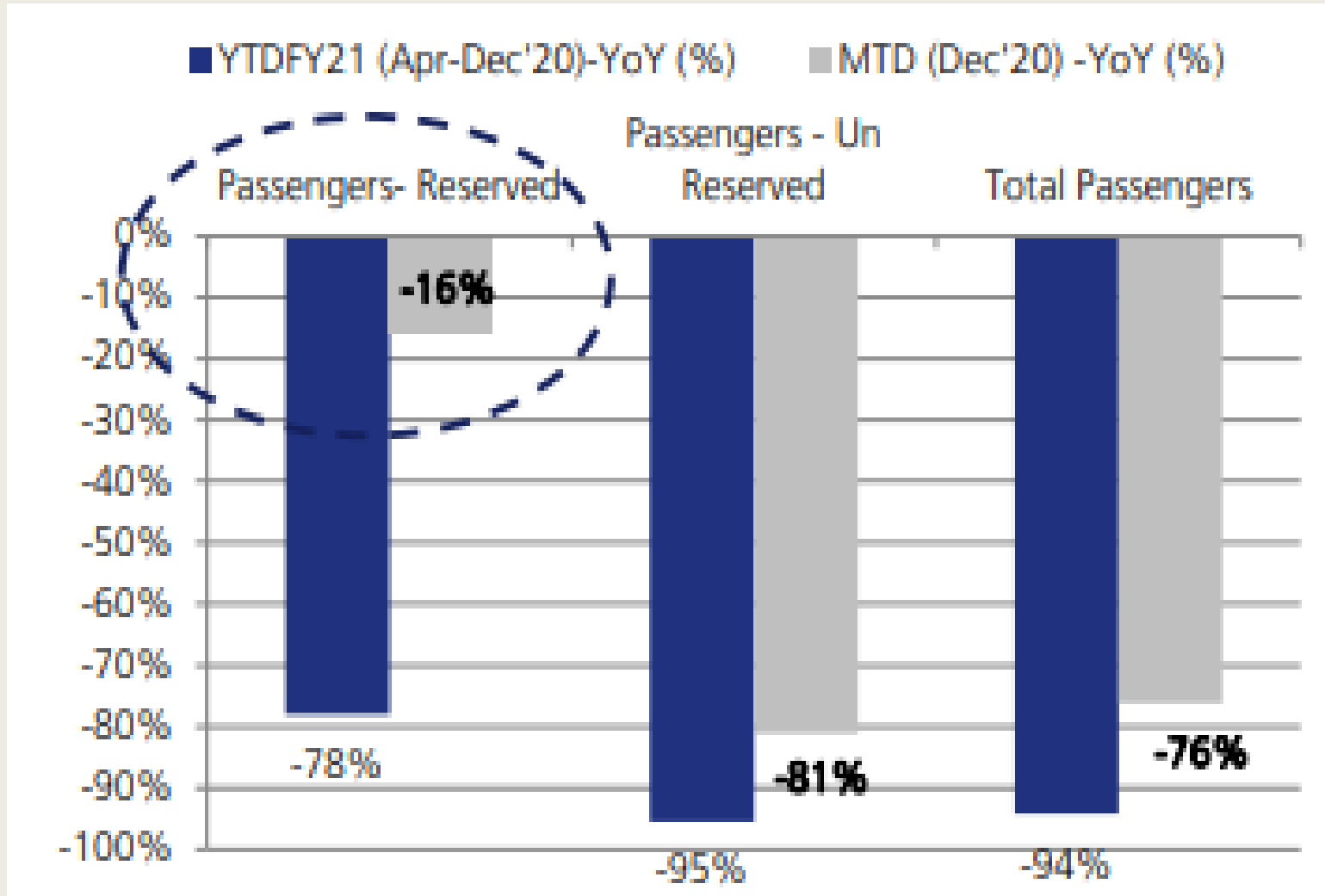
Indians spend very less time on volunteering /unpaid work.



Source: OECD

8. Indian Railway passenger trend

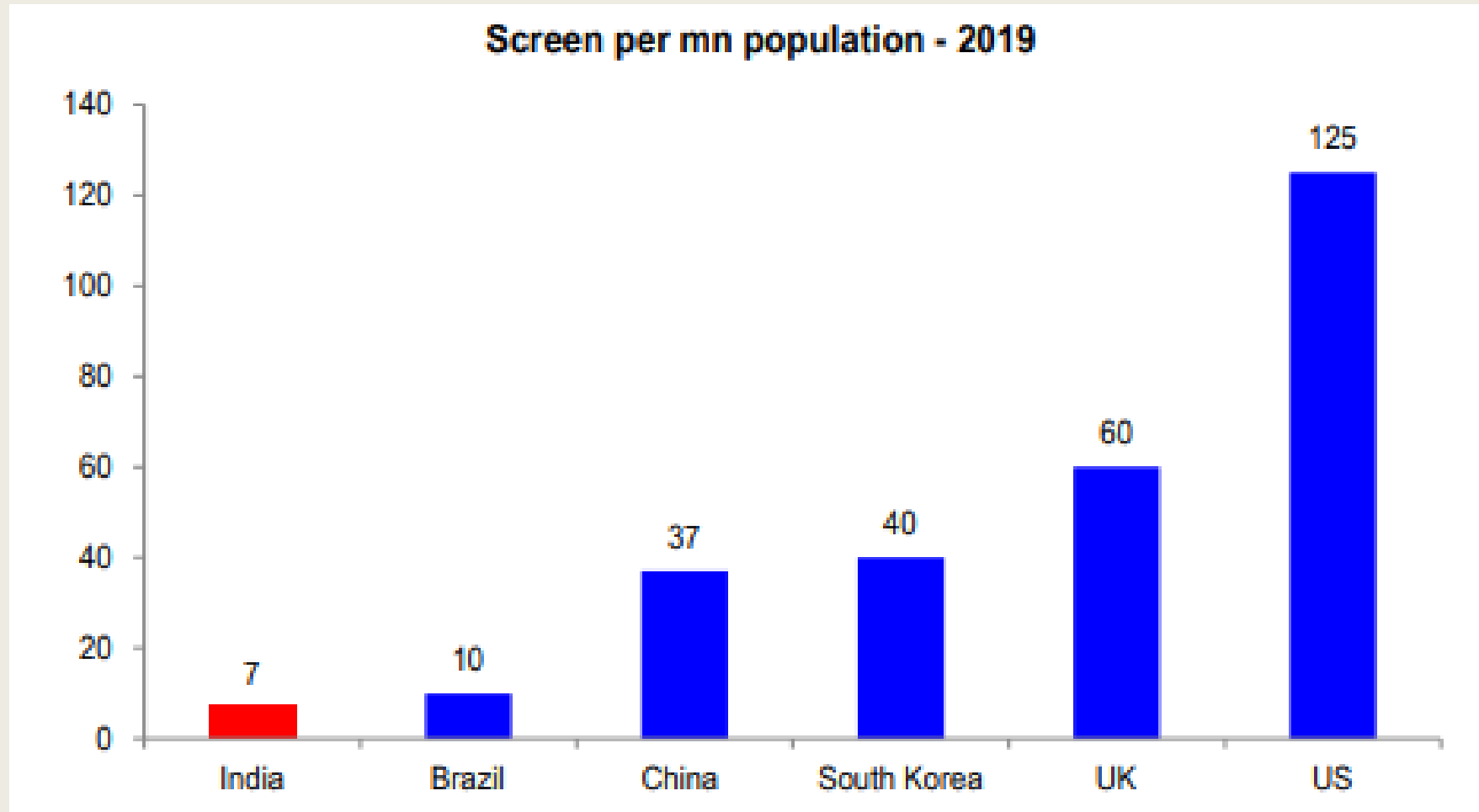
Indian railways passenger trend (YTD YoY %) – down by 94% YoY, improving trend in Dec '20 (down 76%)



Source: Indian Railways, JM Financial

9. Penetration opportunity for multiplexes

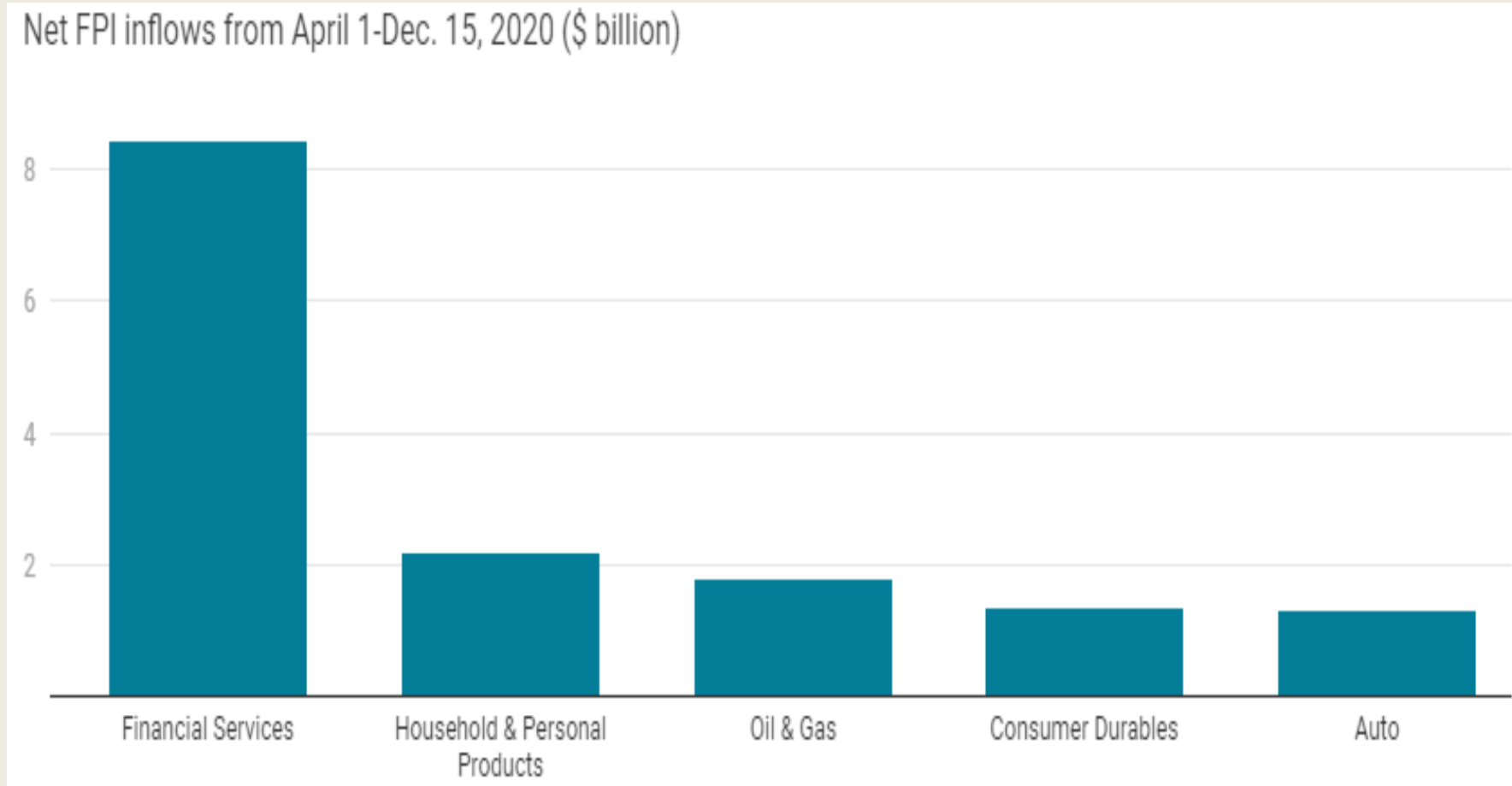
Screen per mn population in India is 1/5th of China and 1/18th of USA



Source: Inox AR FY20, JM Financial

10. Top Five Favourites

Financial services witnessed the highest foreign funds inflow among the top five most-favoured sectors during the reported period.



Source: NSDL



THANK YOU