

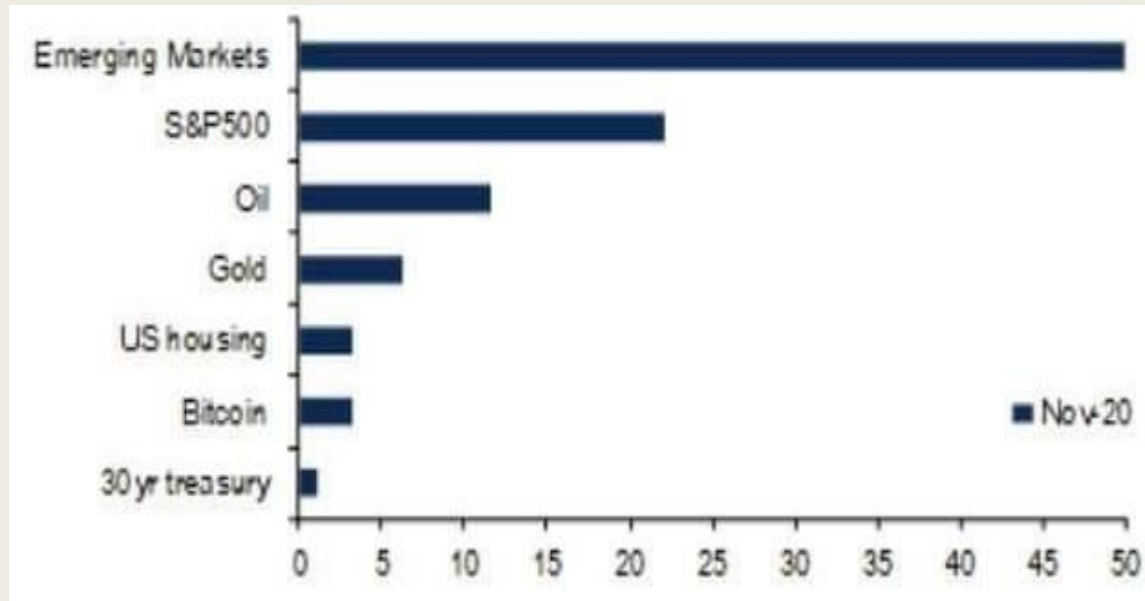
# WHAT WE ARE SEEING

VERSION 1.058

27-11-2020

# 1. Which asset class do you think will outperform in 2021?

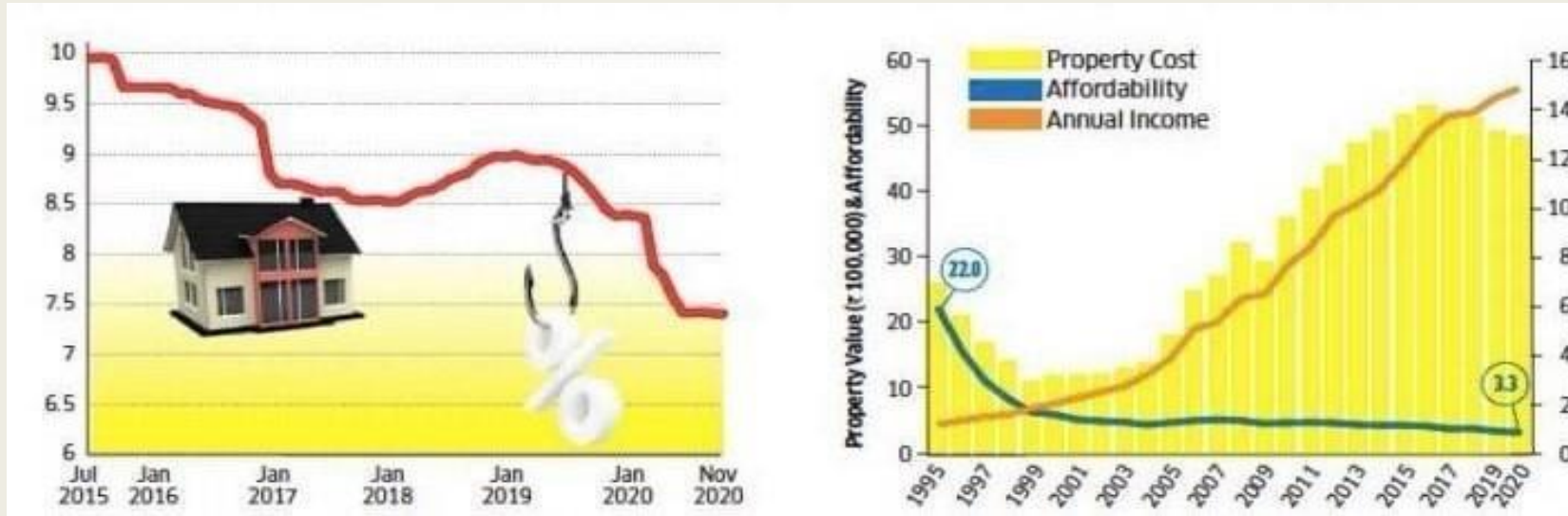
50% of the Global fund managers surveyed expect Emerging markets to outperform in 2021\*



Source: BoFA Global Fund Manager Survey, \*data in % of total responses

## 2. Indian real estate at an inflection point?

Home loan interest rates in India are at their lowest while affordability is at its best\*

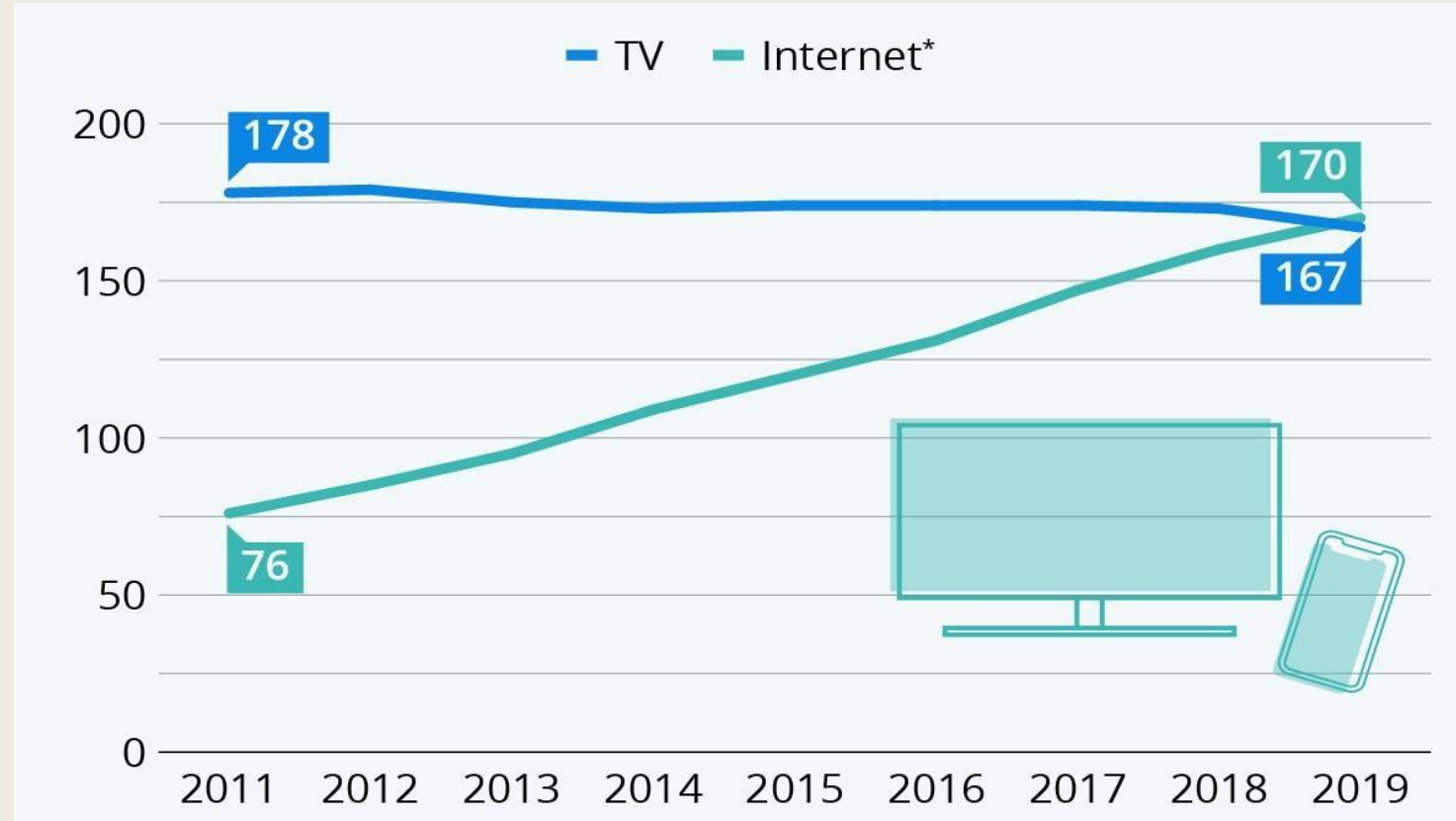


Source: Crisil Research, HDFC, \*Affordability is defined as property value divided by annual income.

Kotak Bank current home loan interest rate at 6.75%

### 3. End of TV era?

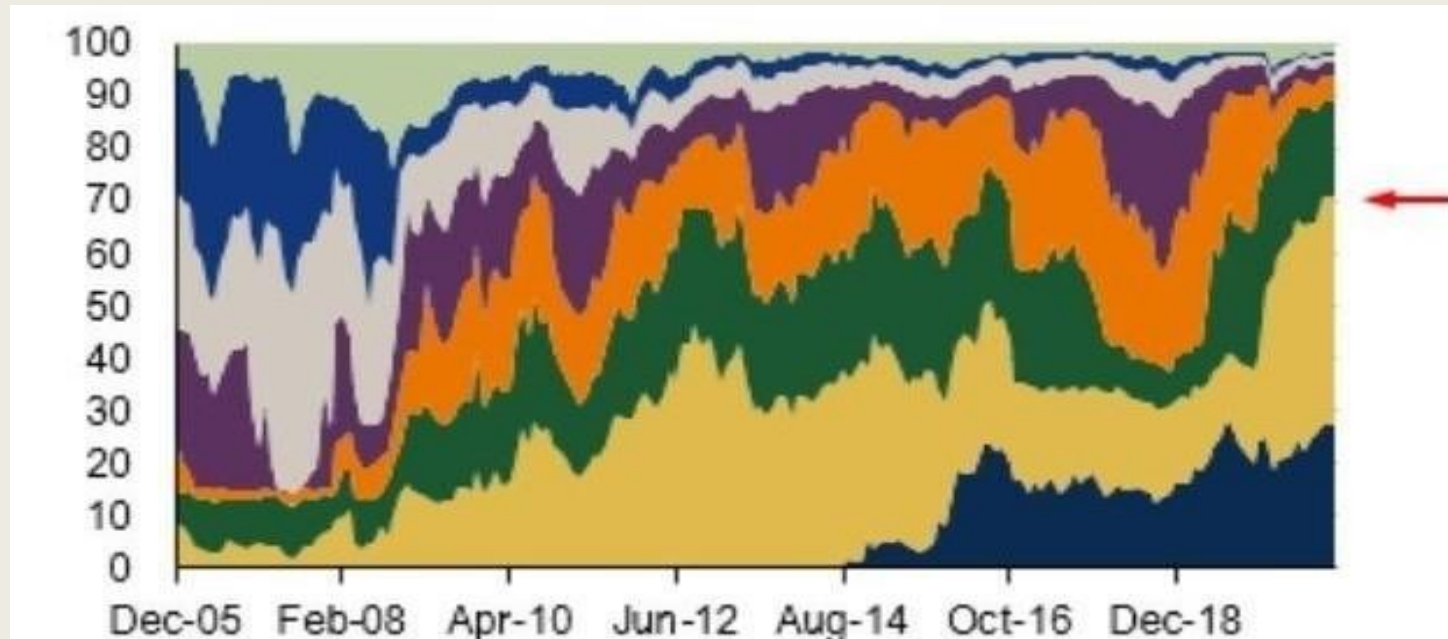
Internet consumption has eclipsed TV viewing, based on time consumed per person worldwide (in minutes)



Source: Zenith, Statista\*including desktop and mobile internet usage

## 4. Sharp reduction in global yield levels

Today only 29% of the global fixed income market offers yields in excess of 1%, compared to 60% at the start of the year



Source: BoFA Global Research, ICE Data Indices. Using GFIM Index. Cumulative % of the market yielding 0%,1%,2%,3% etc.

# 5. Biggest facilitators of global tax abuse

Countries responsible for the highest annual tax losses to other countries\*



Source: Tax justice network, Statista, \*Through facilitation of international corporate tax abuse and private tax evasion. Representation of losses incurred on an annual basis. Corporate tax abuse estimates based on 2016 OECD data. Private tax evasion estimates based on 2018 bank data

## 6. Net folios added between Apr to Oct 2020 in equity category

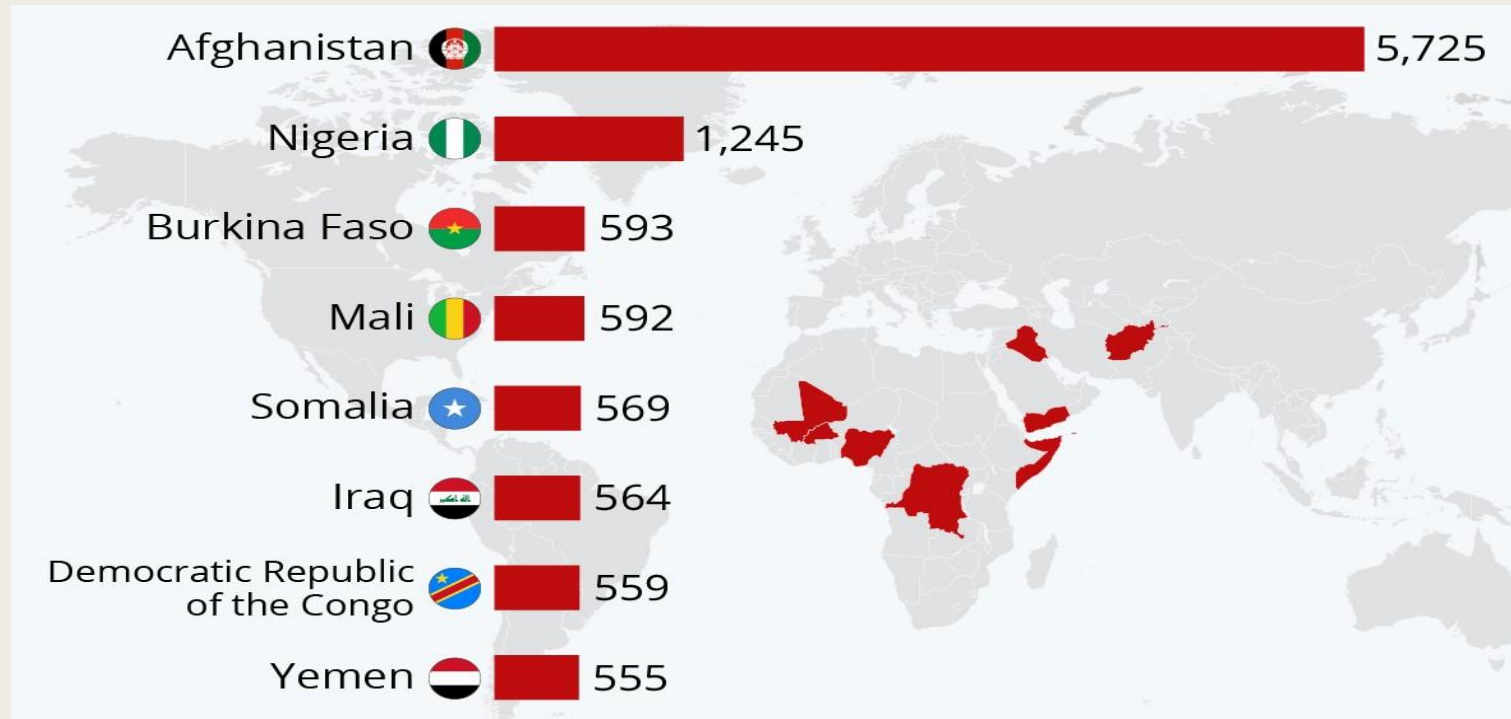
Over 40% of the net mutual fund portfolio additions were in the sector/thematic funds\*



Source: AMFI, @nileshdnaik, \*figs in lakhs

# 7. The countries worst affected by terrorism

Afghanistan has seen the highest number of deaths due to terrorism\*

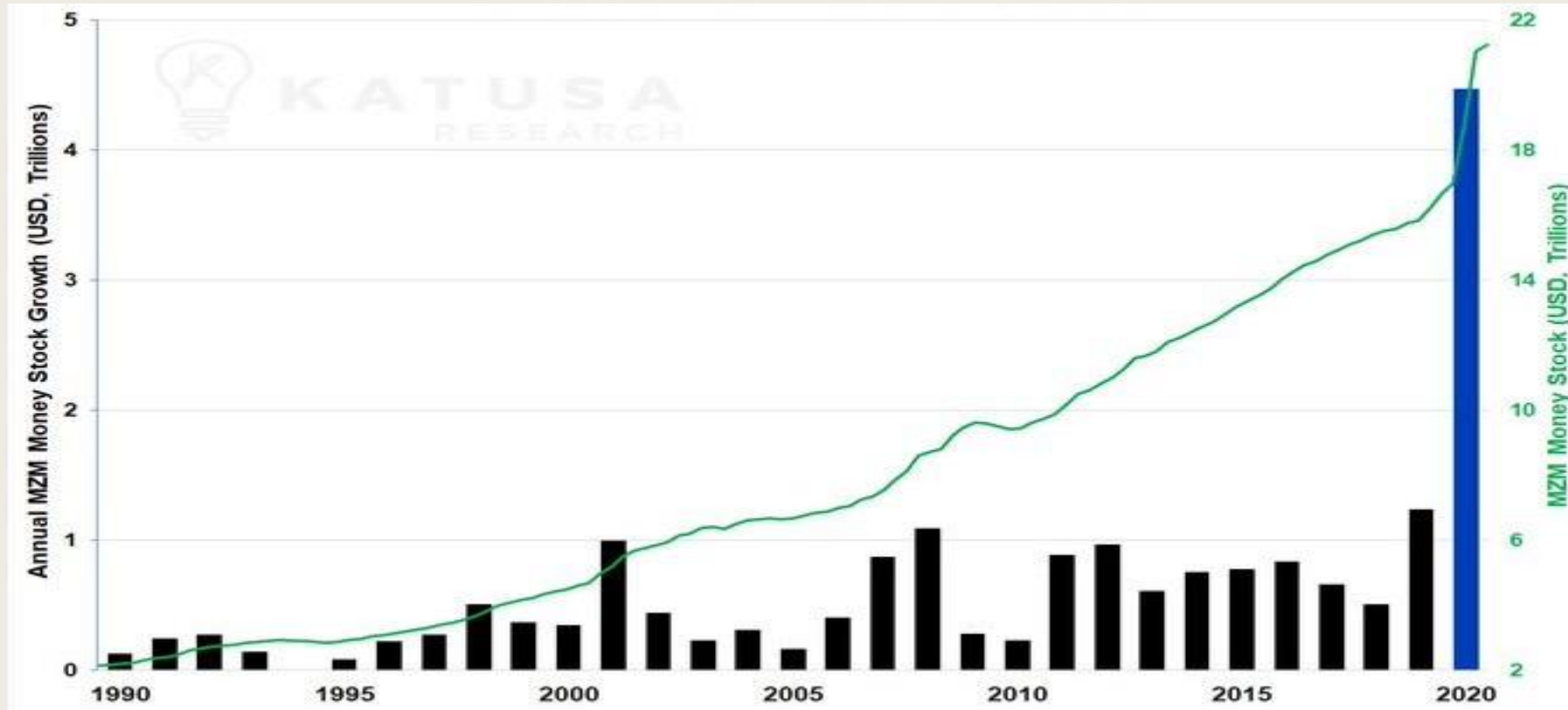


Source: Institute For Economics & Peace, Statista,\*data for 2019



# 8. 21% of all US dollars were printed in 2020

US\$ 4.5tn worth of dollars have been printed in 2020 so far which is more than the amount of money created in the previous 5 years\*



Source: Katusa Research, \*MZM is the broadest measure of money supply, including US dollars immediately available for spending

# 9. India top destination for MNCs looking to invest

According to a survey, global MNCs look at India favorably when it comes to investments across the globe



Source: CII-EY Survey

# 10. Bitcoin prices have seen a strong surge in 2020

Bitcoin prices nearing its peak levels seen in Dec '17, daily bitcoin prices in US\$ (2017-2020)



Source: Coin Market cap, Statista



THANK YOU