

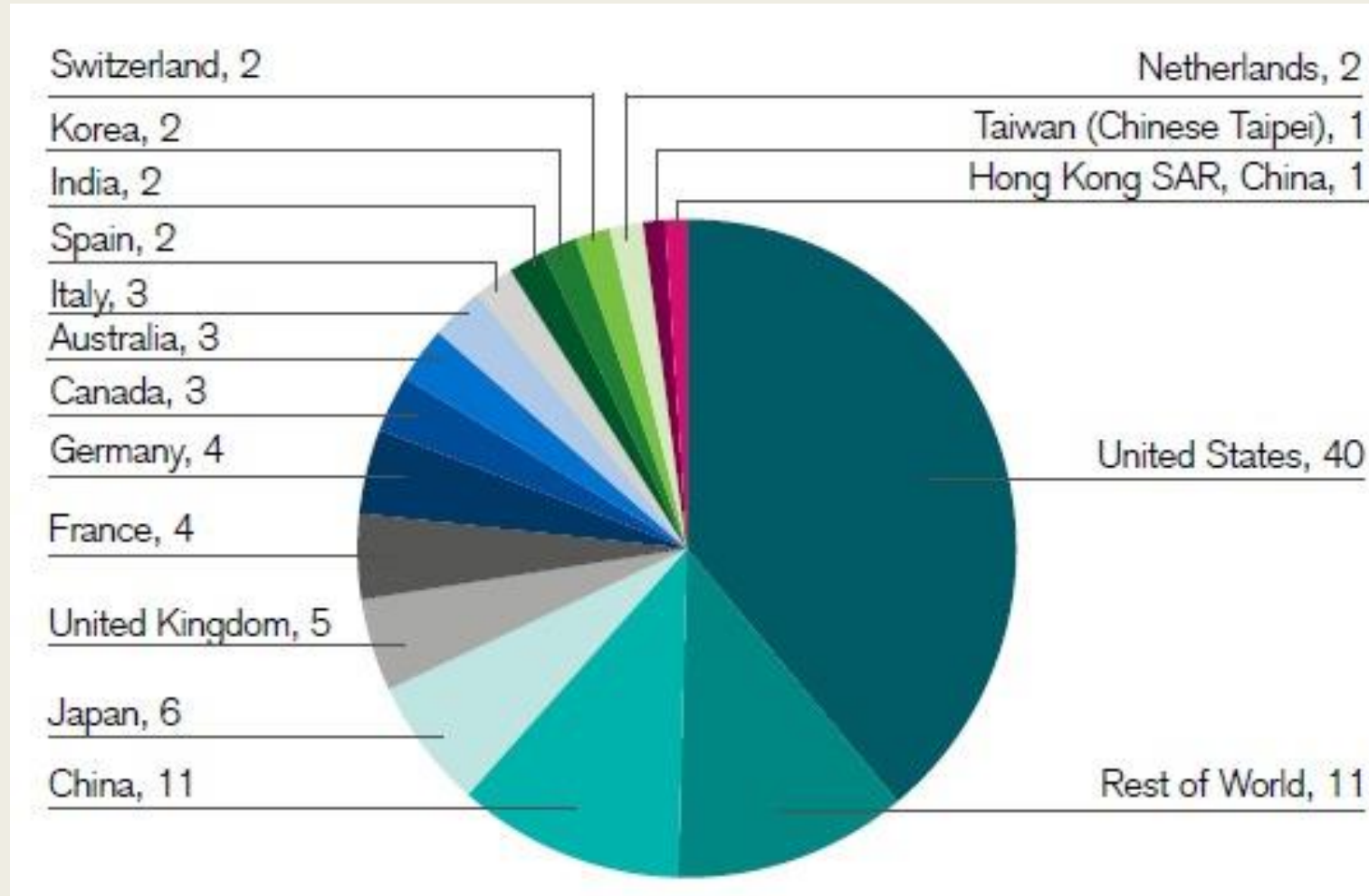
WHAT ARE WE SEEING

VERSION 1.056

30-10-2020

1. Number Of Dollar Millionaires (As % Of World Total)

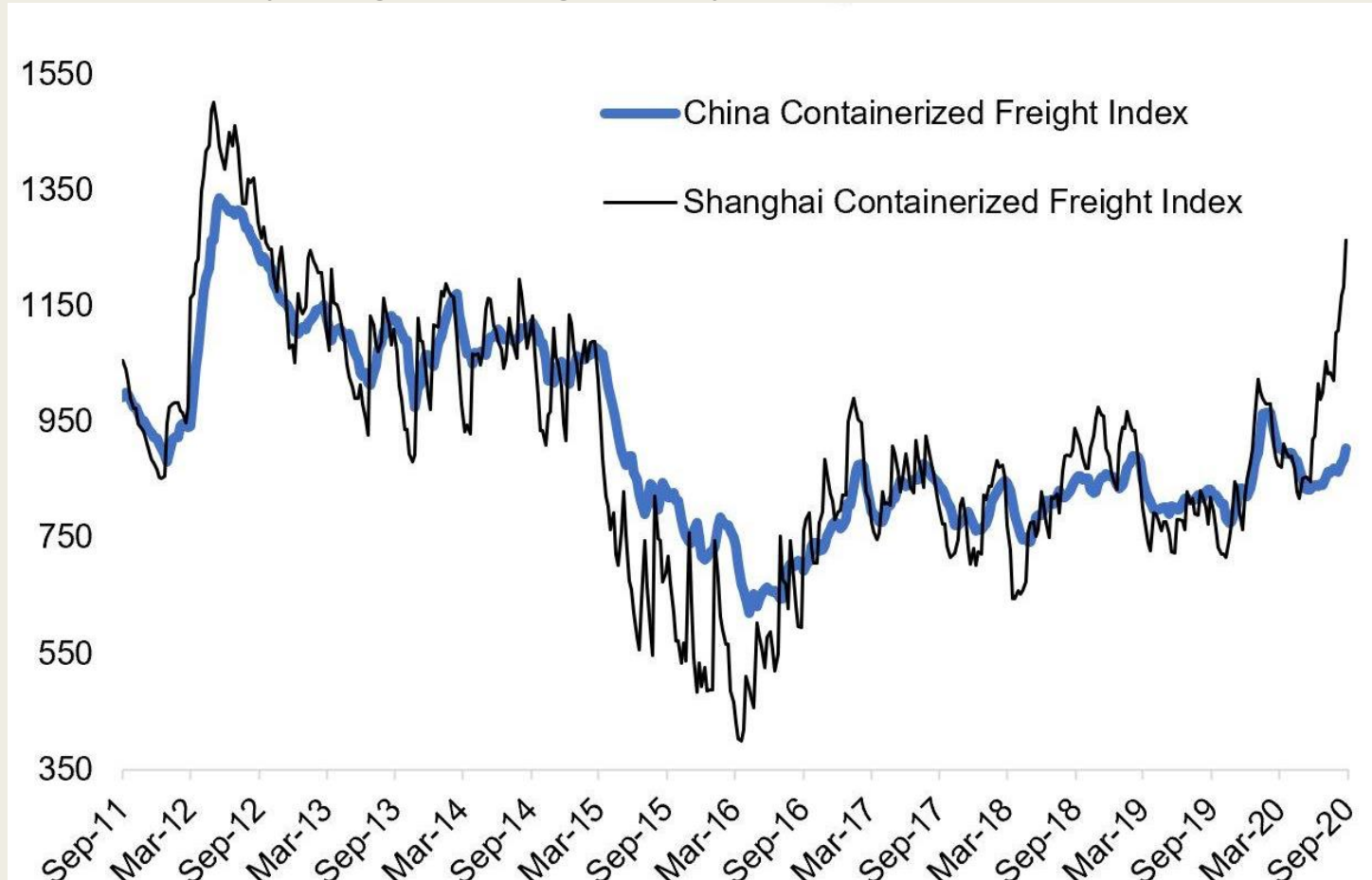
Out of the total number of millionaires i.e 49.9 million worldwide, 4.5 million were added during 2019. The United States added half of this number – 2.3 million newcomers – to its sizable stock.



Source: Credit Suisse

2. China Containerized Freight Index (CCFI)

CCFI Index at 4 year high indicating economy has return to normal



Source: Topdown Charts, Refinitiv DataStream

3. Ecommerce Sales During 1st week of Festive Season

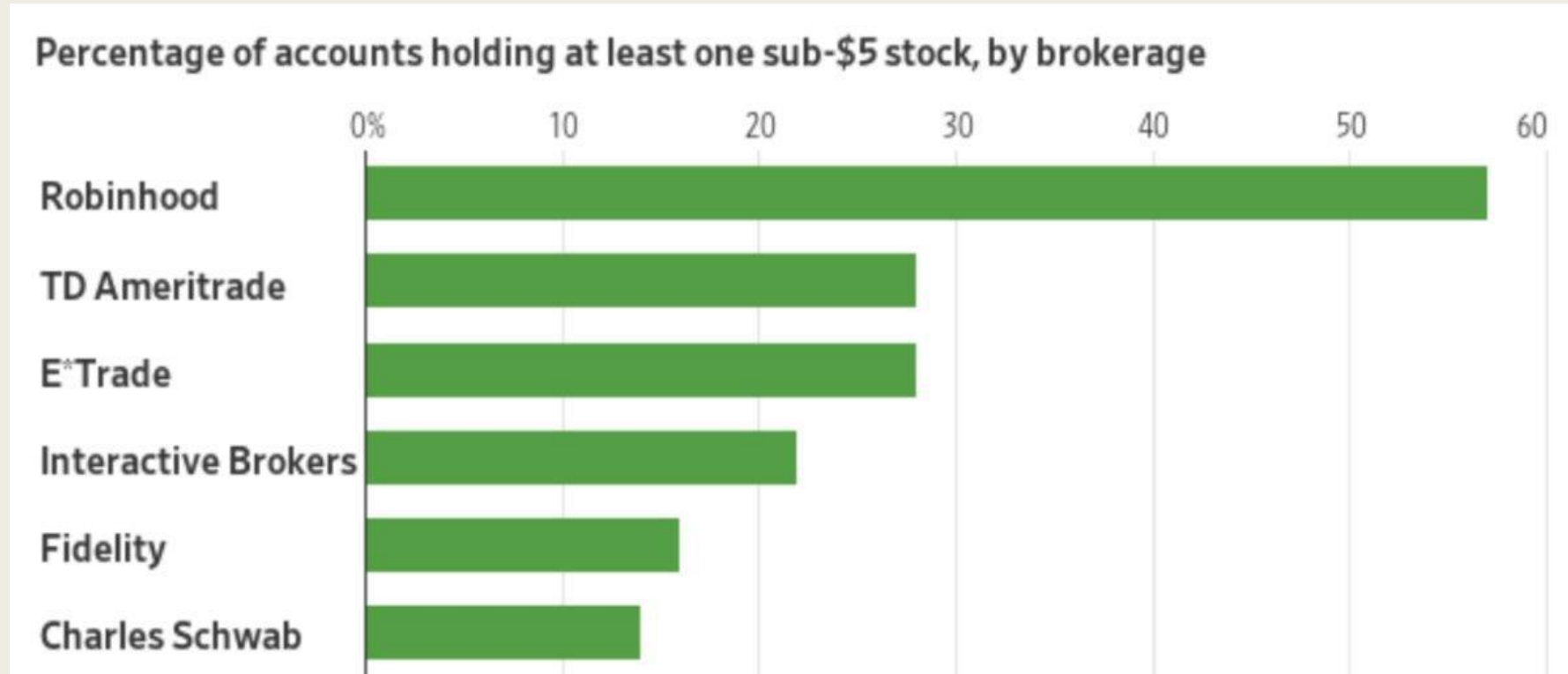
Ecommerce sales have increased 7x in the past 5 years



Source: ETtech

4. Robinhood Trades

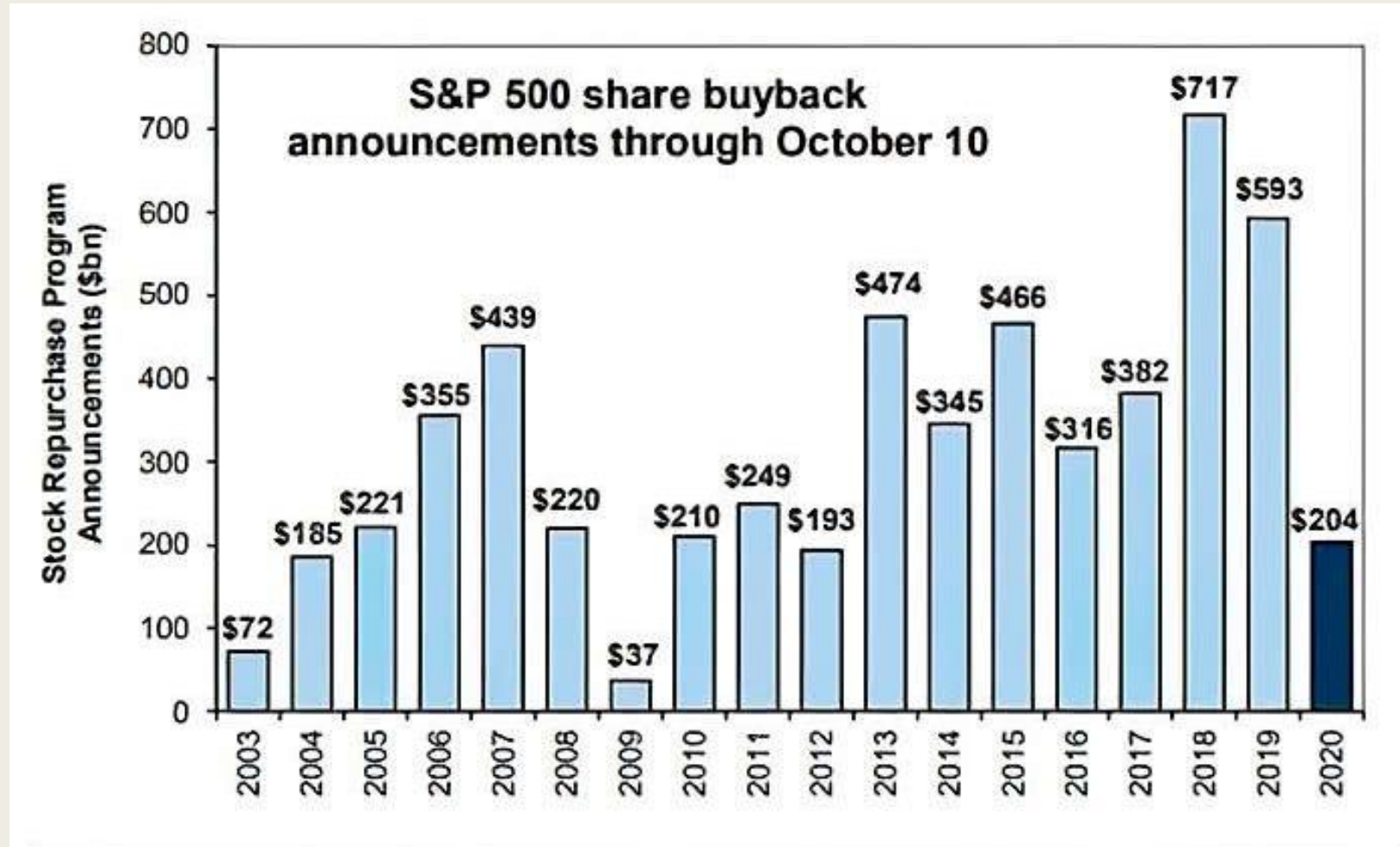
Nearly 58% of Robinhood account holders have at least 1 penny stock



Source: AtomFinance

5. S&P 500 Buyback Announcements

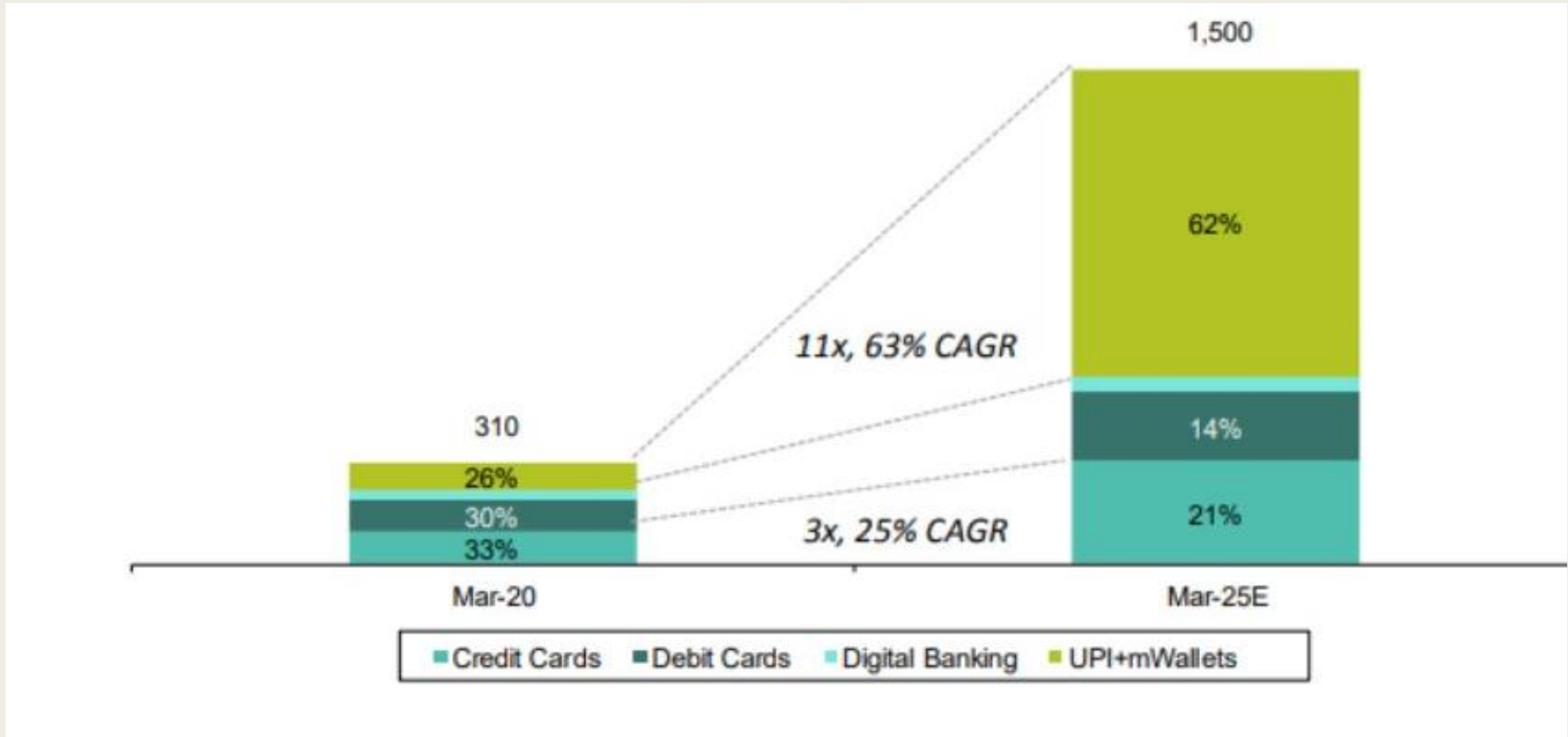
Buyback authorizations have declined 66% YoY. Cash conservation or valuations??



Source: Goldman Sachs

6. Digital Payments in India

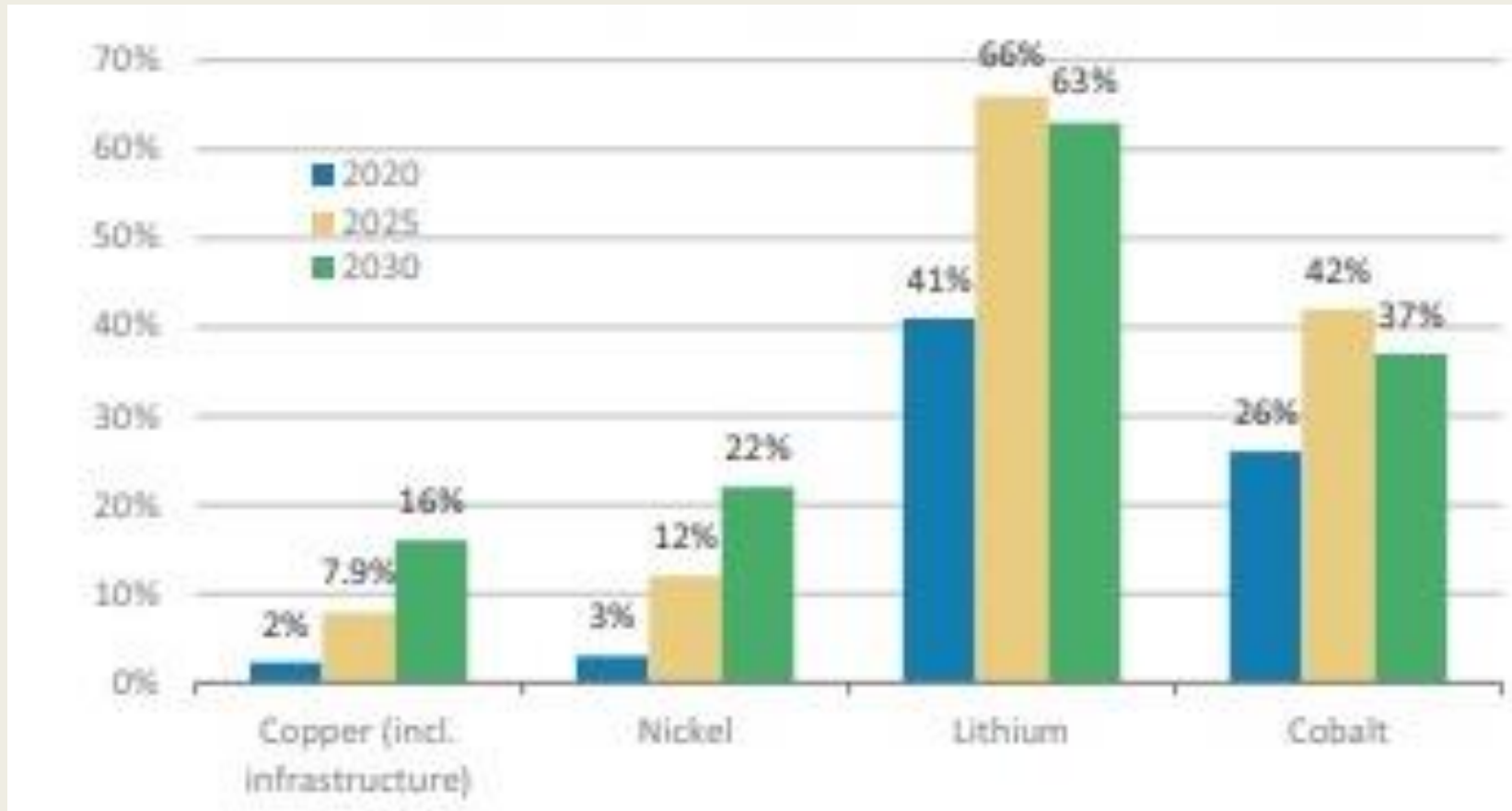
Transaction Volumes (bn) Expected to grow 5x in 5 years. Digital is the way to go forward!



Source: Bernstein research

7. EV's Share In Commodity's Demand

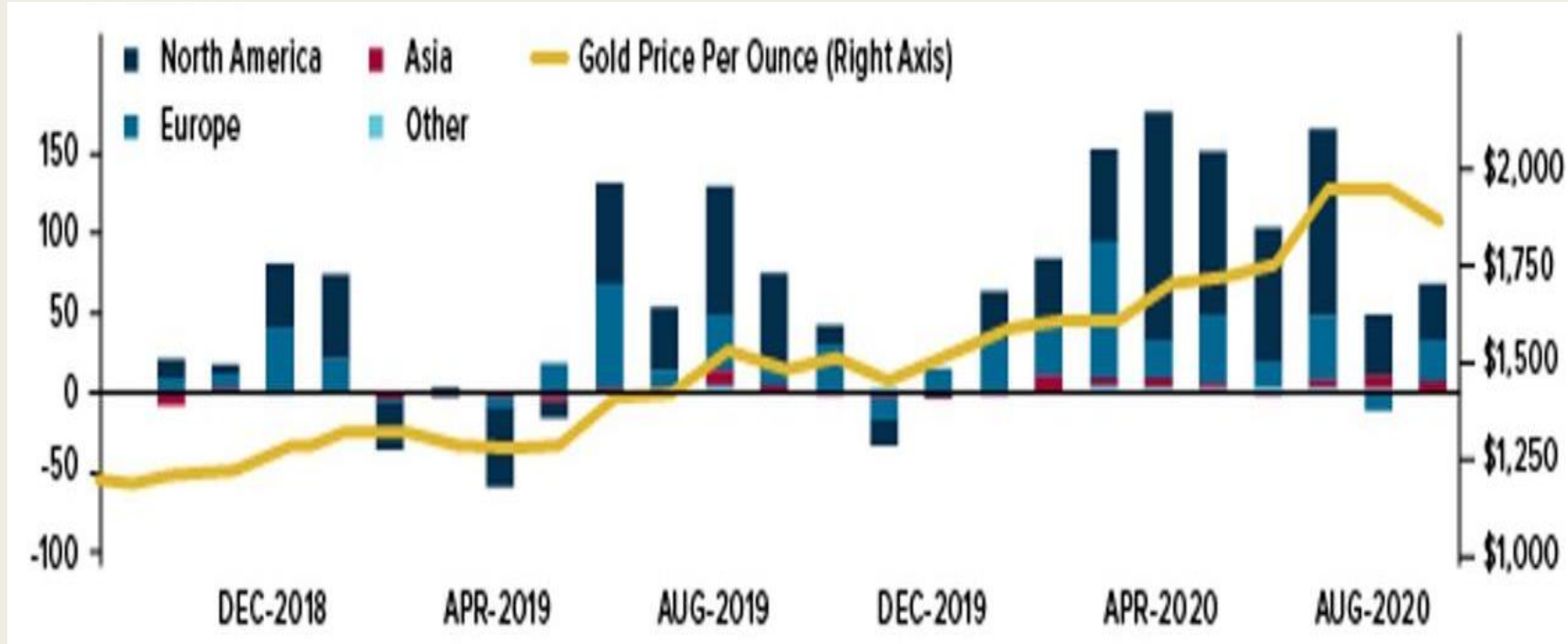
In 2025 , 66% of Lithium and 42% of Cobalt demand will be attributed to EVs



Source: Morgan Stanley

8. Gold ETF Flows Keep Shining

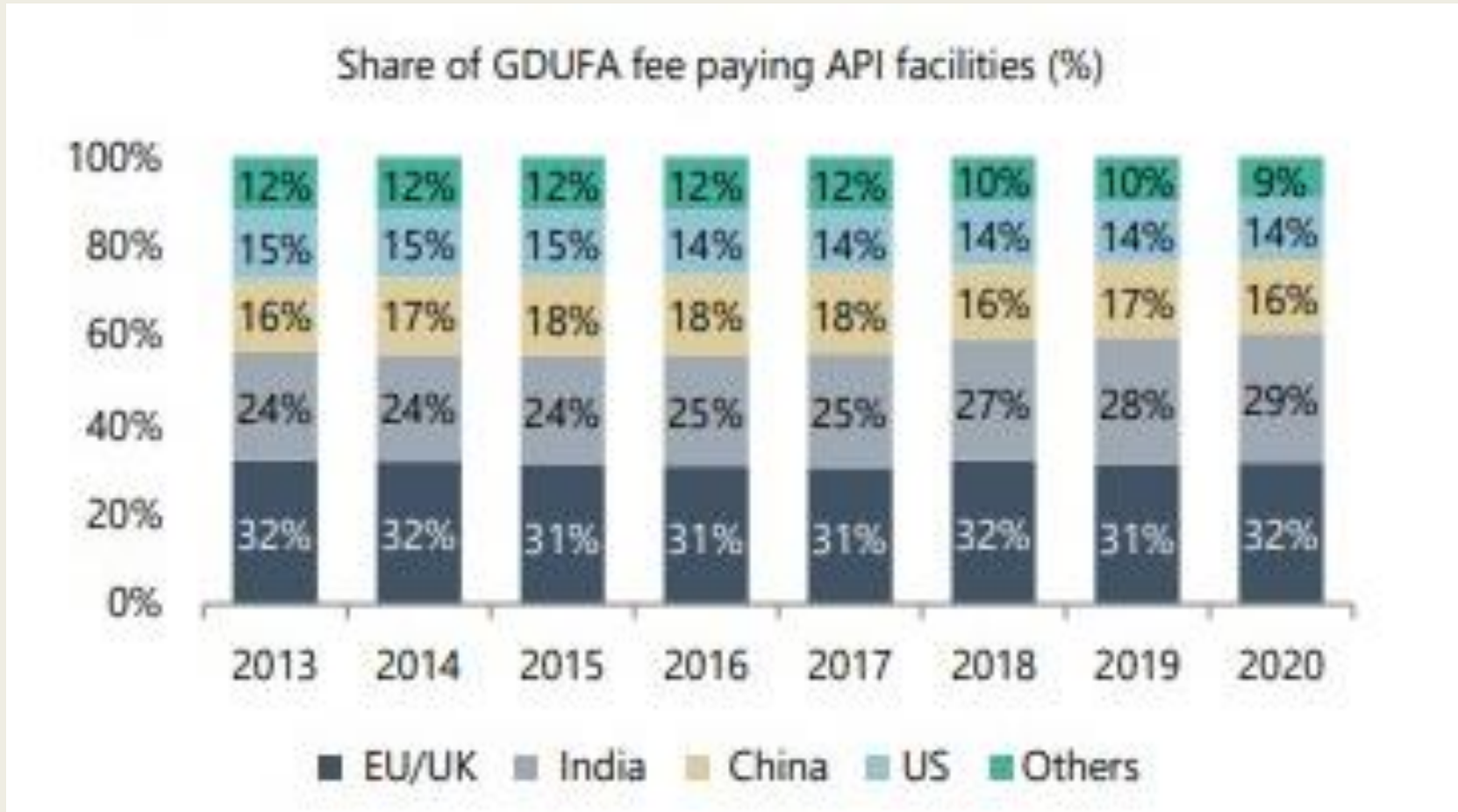
Gold backed ETFs recorded their 10th straight month of net inflows



Source: Bloomberg, IBA, WGC

9. Global API Facilities

Indian companies share of API facilities continuously increasing at the expense of other regions



Source: USFDA, Jefferies

10. Microsoft Market Capitalisation

Sharp increase in Microsoft's market capitalisation since Mr Satya Nadella took charge



Source: Refinitiv Datastream, Economist



THANK YOU