

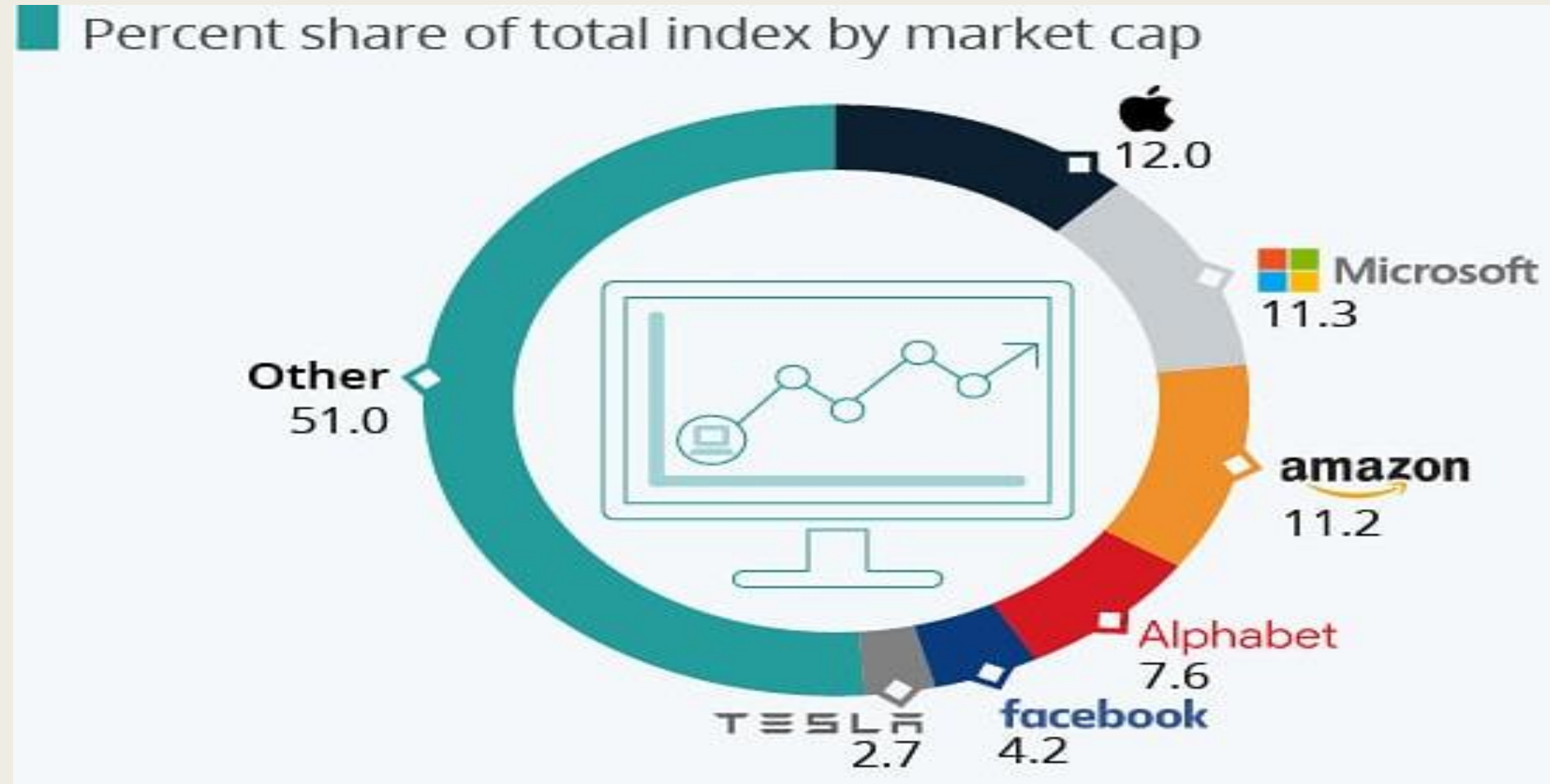
# WHAT ARE WE SEEING

VERSION 1.049

24-07-2020

# 1. Tech Companies Dominates NASDAQ100

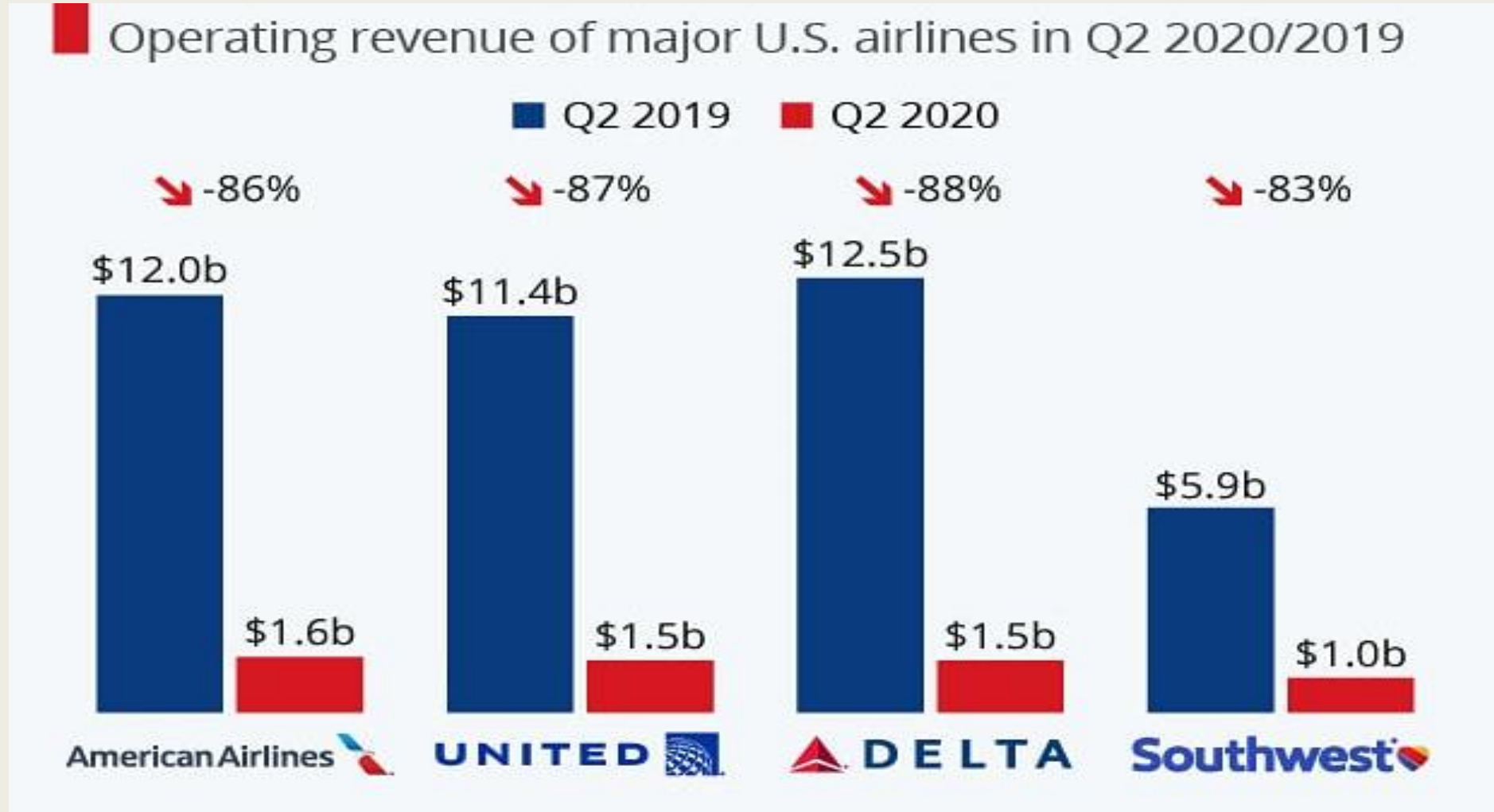
Six Tech companies constitute 49% of the Nasdaq 100 index by market cap



Source: CNBC, Factset

## 2. US Airlines Hit Turbulence Amid Pandemic

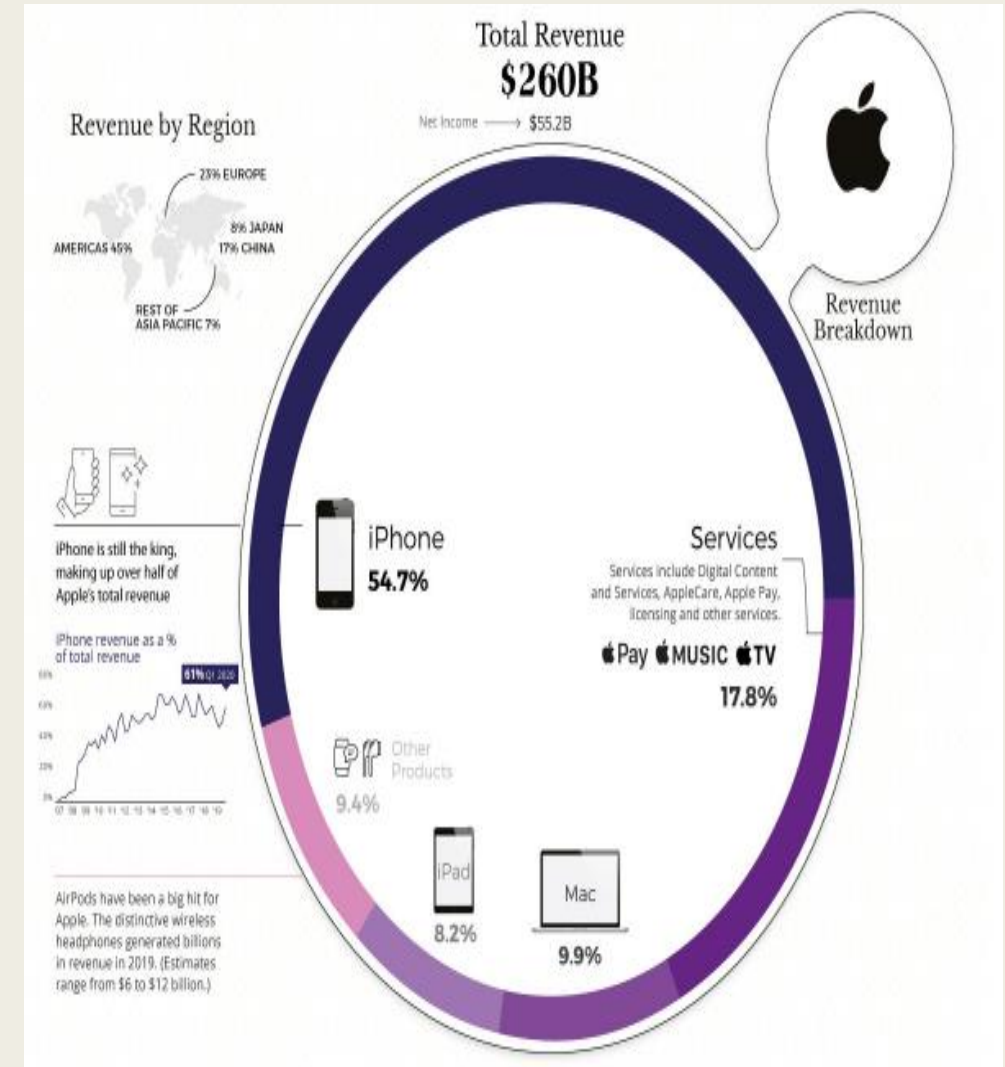
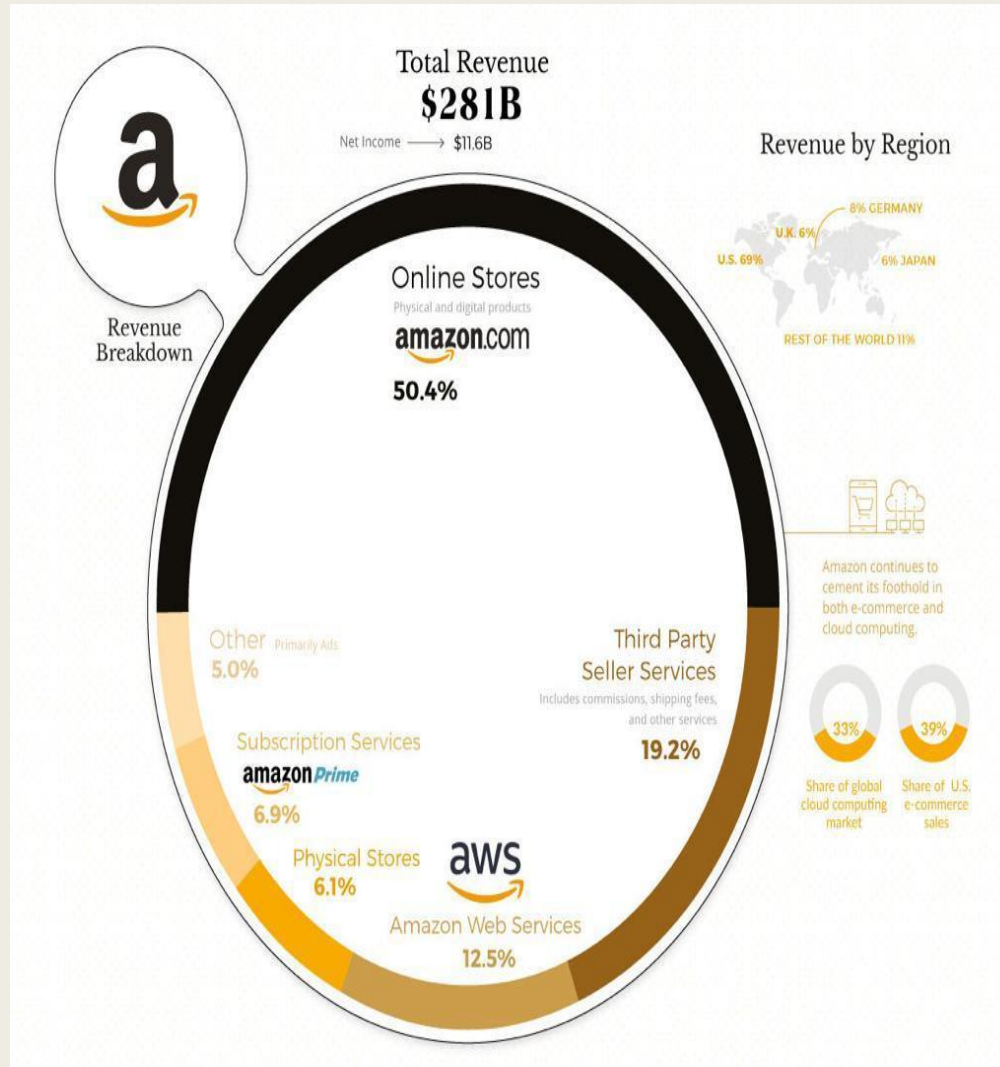
Revenues hit by over 80% in Q2 2020 for all four major US airlines



Source: Company Reports, Statista

# 3. Where Tech Giants Make Their Billions

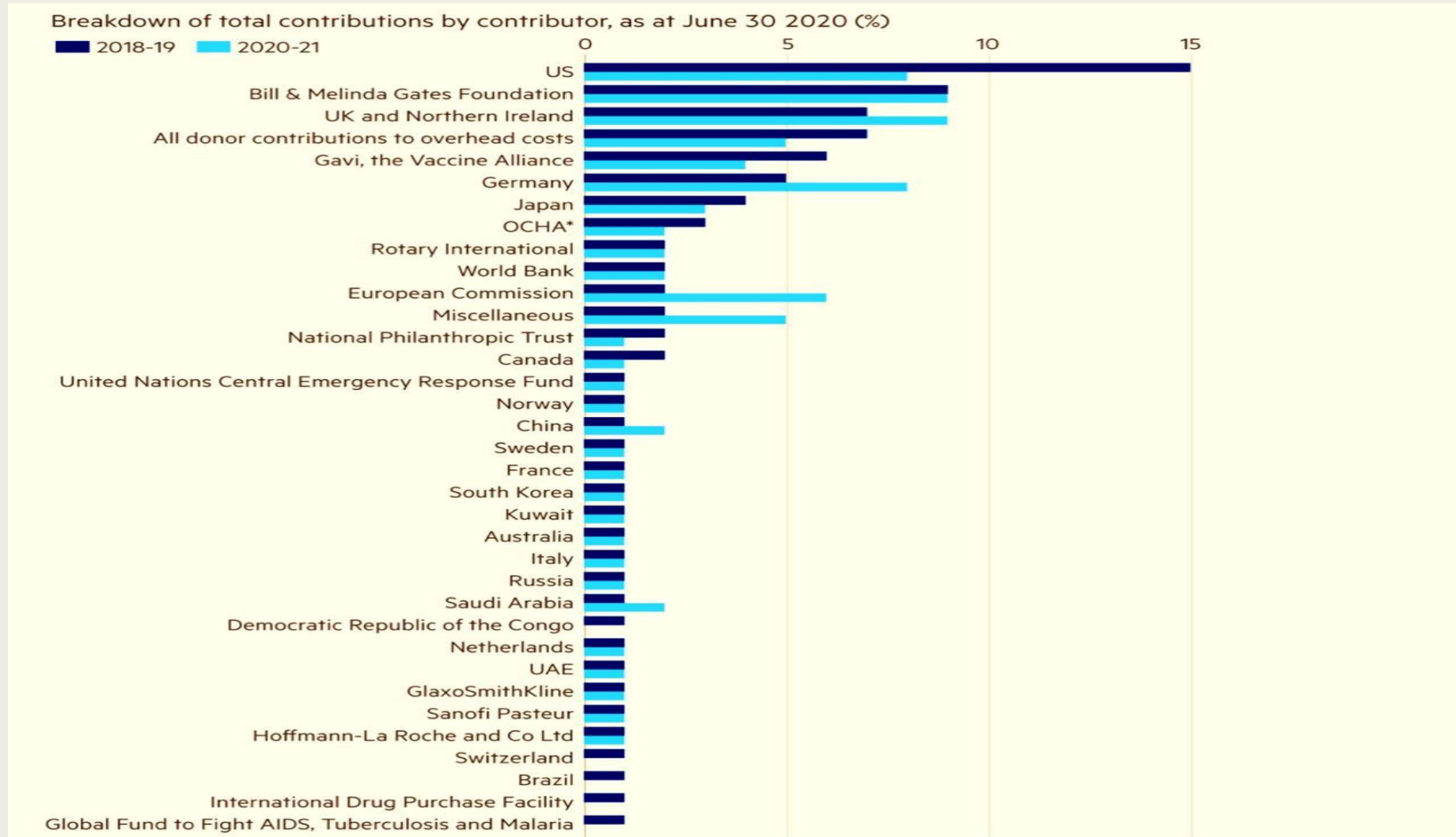
Amazon fetches 69% while Apple makes 45% of their sales from US



Source: Annual SEC Filing, Visual Capitalist

# 4. Global Funds To Fight Diseases

Contribution of US has decreased from 2018-19 to 2020-21 while it has increased for European Commission to fight diseases



Source: WHO, United Nations Office for Coordination of Humanitarian Affairs

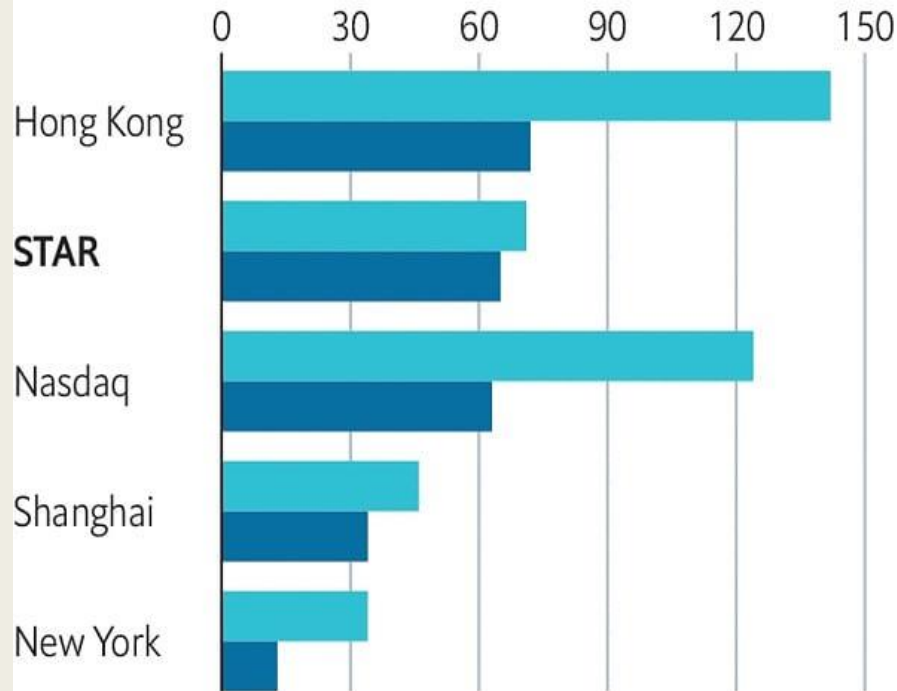
# 5. STAR Shines In IPO Rank

Fundraising on China's STAR Market in Shanghai has rocketed, taking the technology board into 2<sup>nd</sup> place globally

## STAR performer

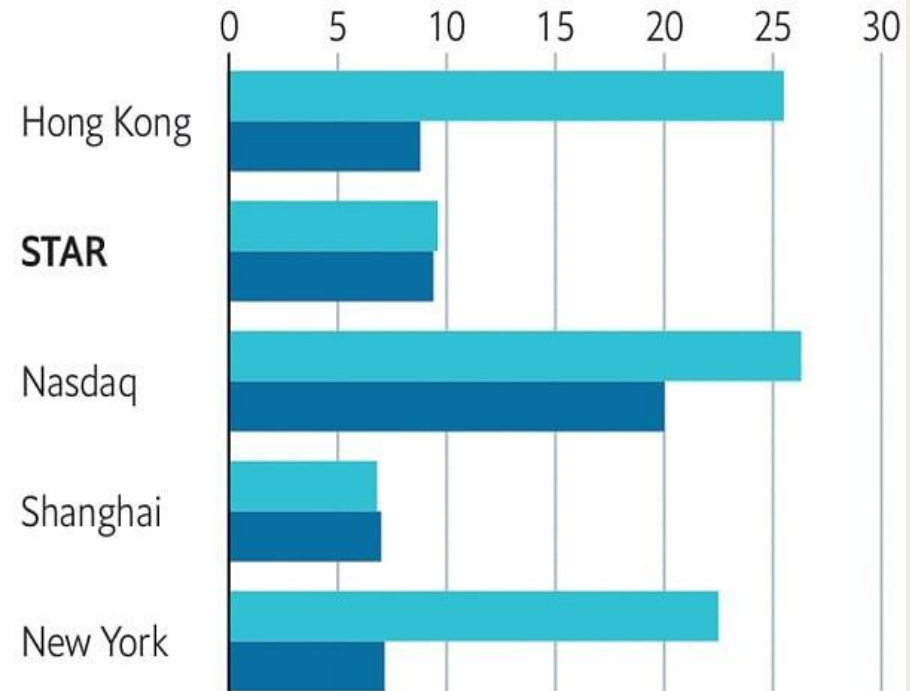
Initial public offerings

Number of issues



2019 2020 to date\*

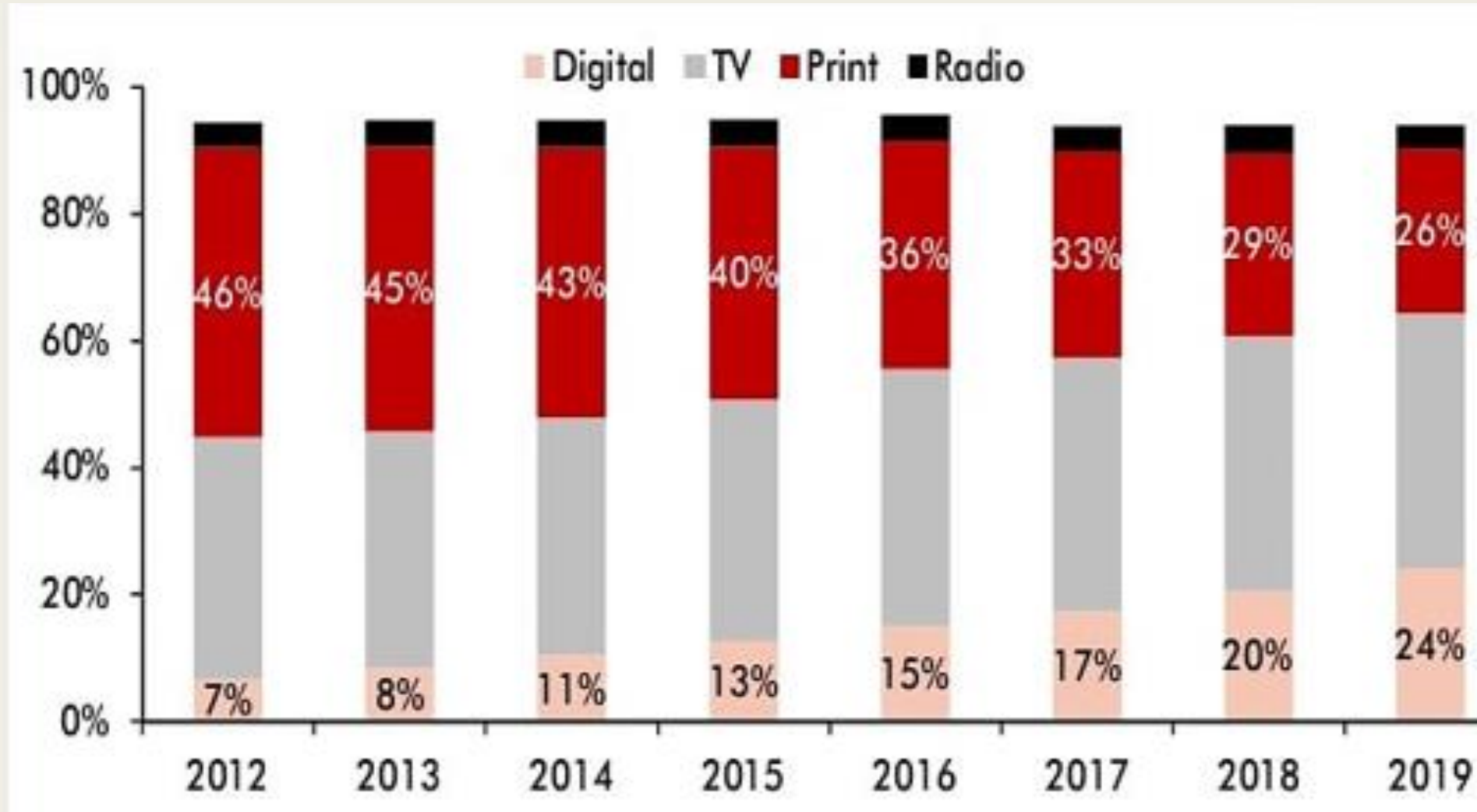
Proceeds, \$bn



Source: Refinitiv, The Economist

## 6. Print Advertisement, a Thing of the Past?

Print advertisement has lost market share to digital advertisements



Source: FICCI,-EY advertising report, Ambit Capital

# 7. The Polarity of Returns

The five largest stocks of S&P500 have returned 35% YTD, the other 495 stocks have declined by 5%

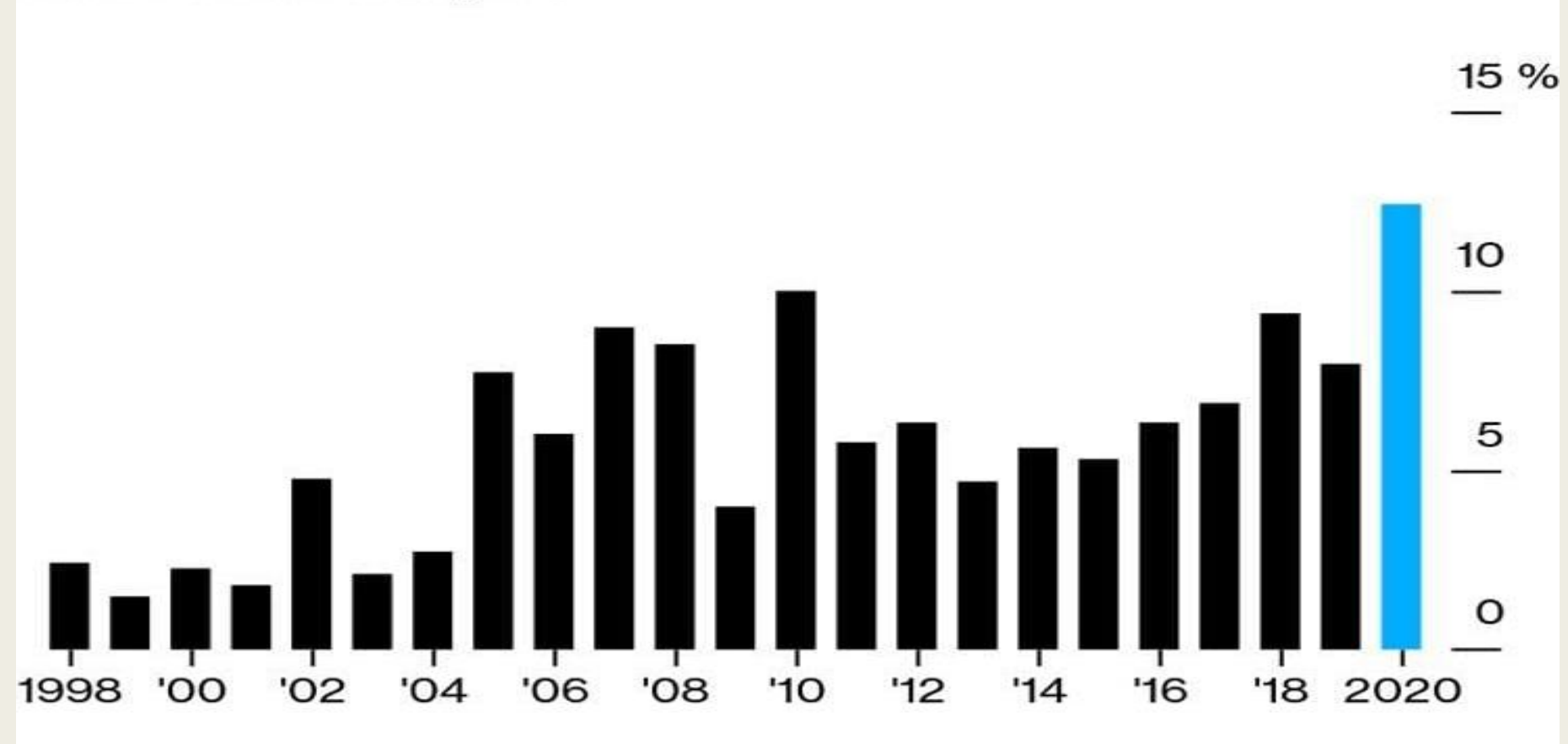




## 8. India's Rising M&A Share

India's share of M&A in Asia Pacific has increased to its highest since 1998.

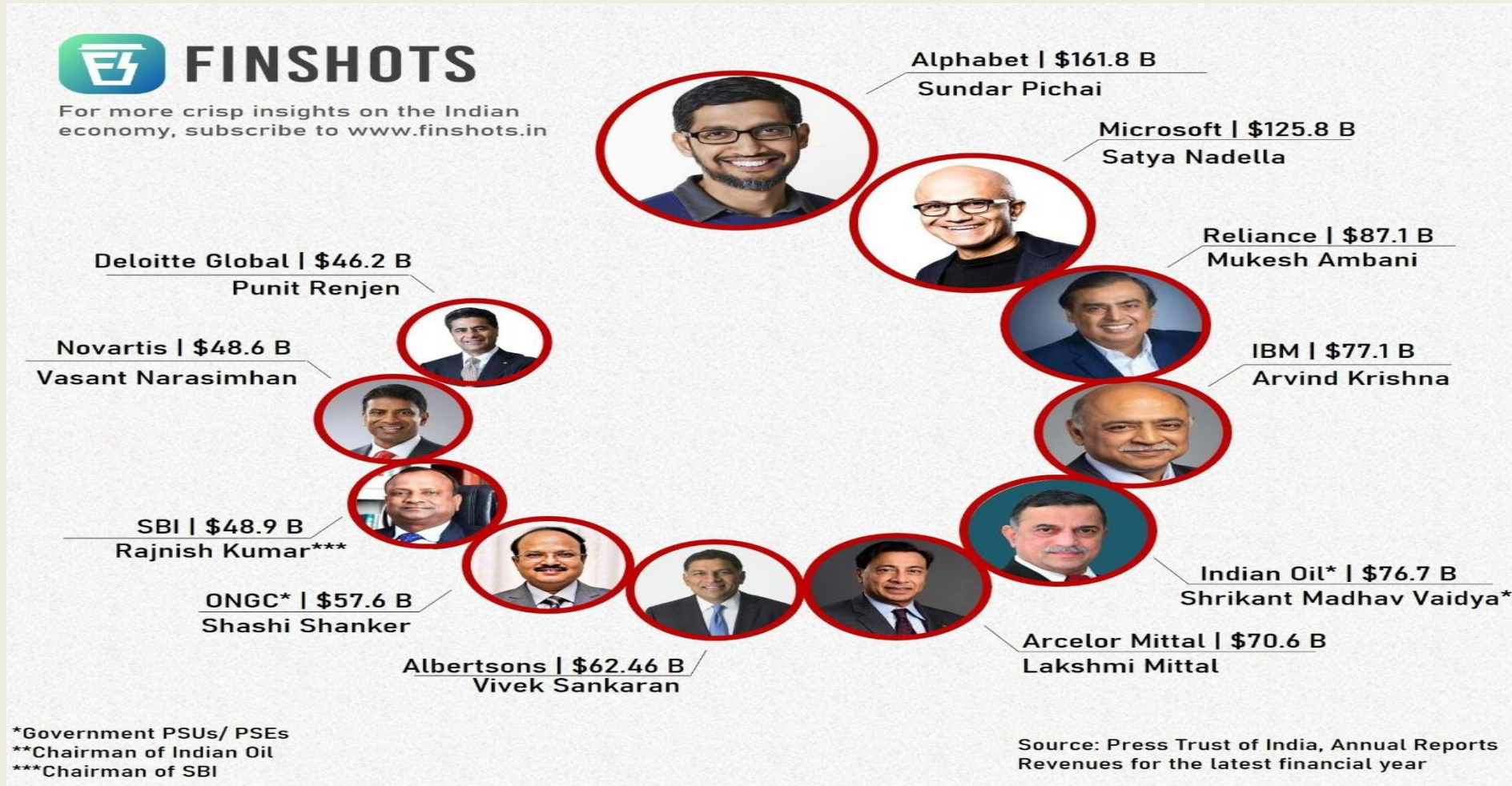
India accounts for more than 12% of announced M&A in Asia Pacific this year



Source: Bloomberg

# 9. Co. With Indian Origin CEOs And Revenues Earned

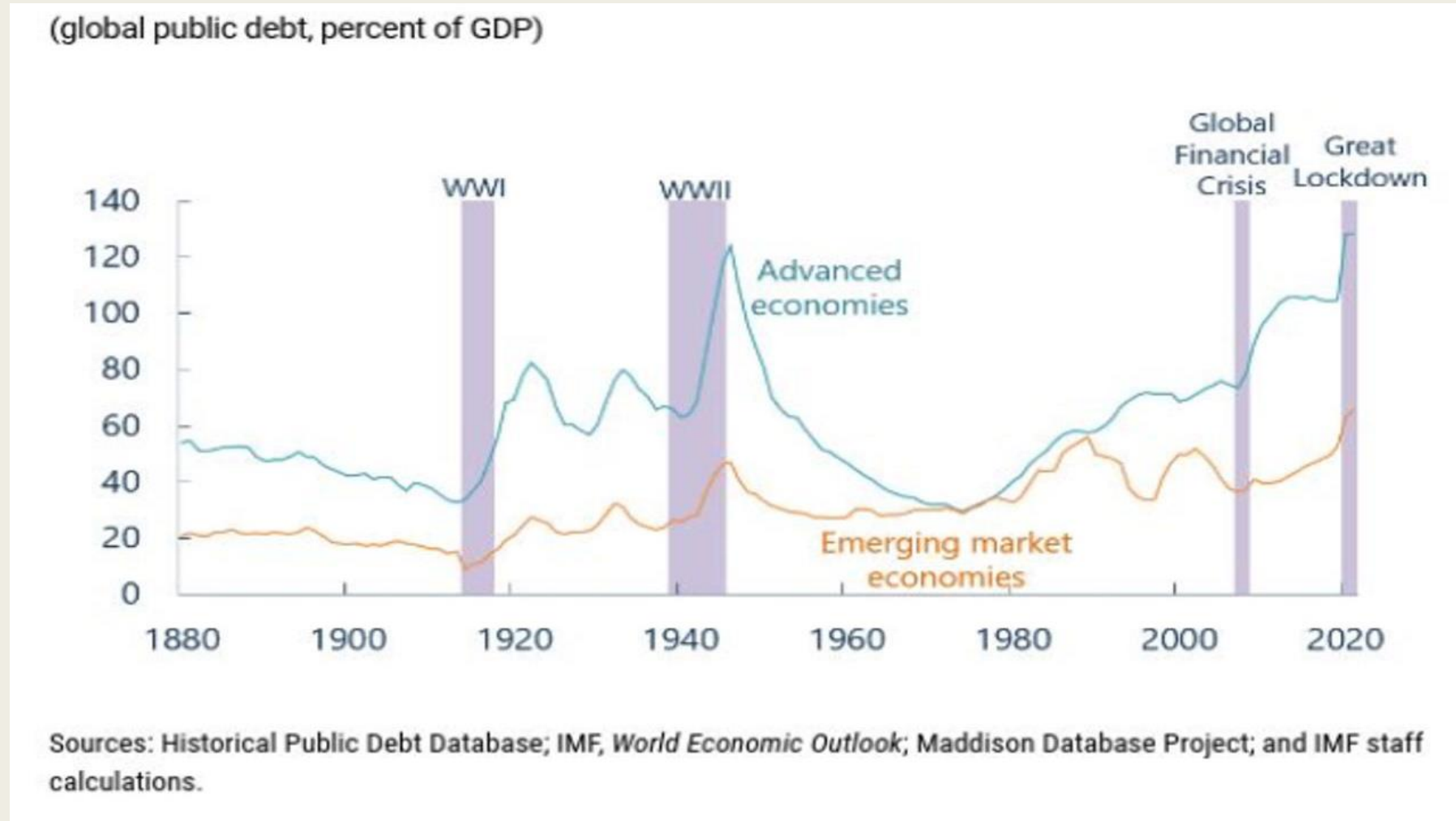
Indian origin CEOs heading the companies with highest revenue in the world



Source: Press Trust of India, Annual Reports , Finshots

# 10. Global Public Debt Over The Years

Global Debt is expected to rise above post-WWII peak during Covid Pandemic



Source: Historical Public Debt Database, IMF, World Economic Outlook, Maddison Database Project



THANK YOU