

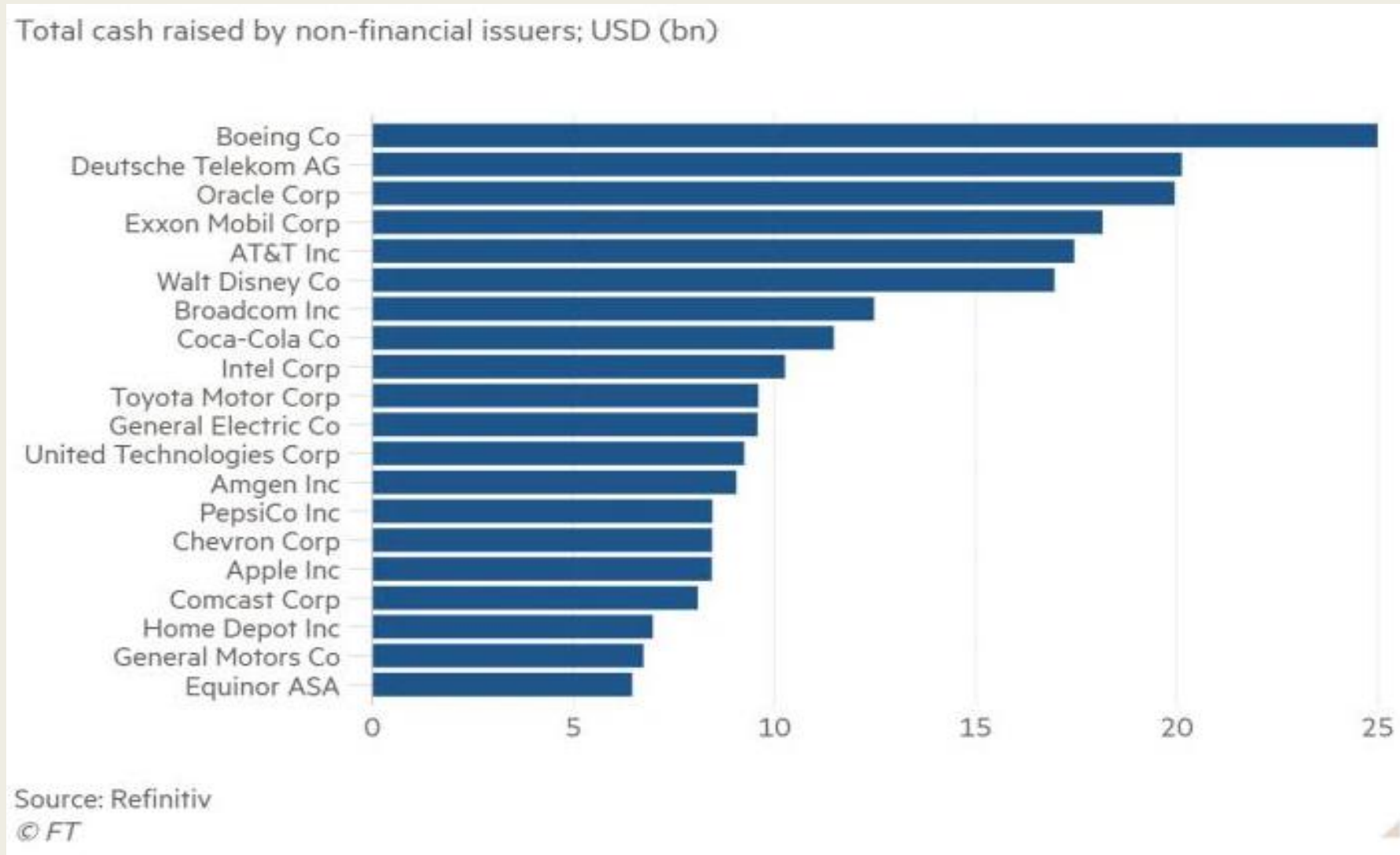
# WHAT ARE WE SEEING

VERSION 1.046

12-06-2020

# 1. Companies that have raised debt during the pandemic

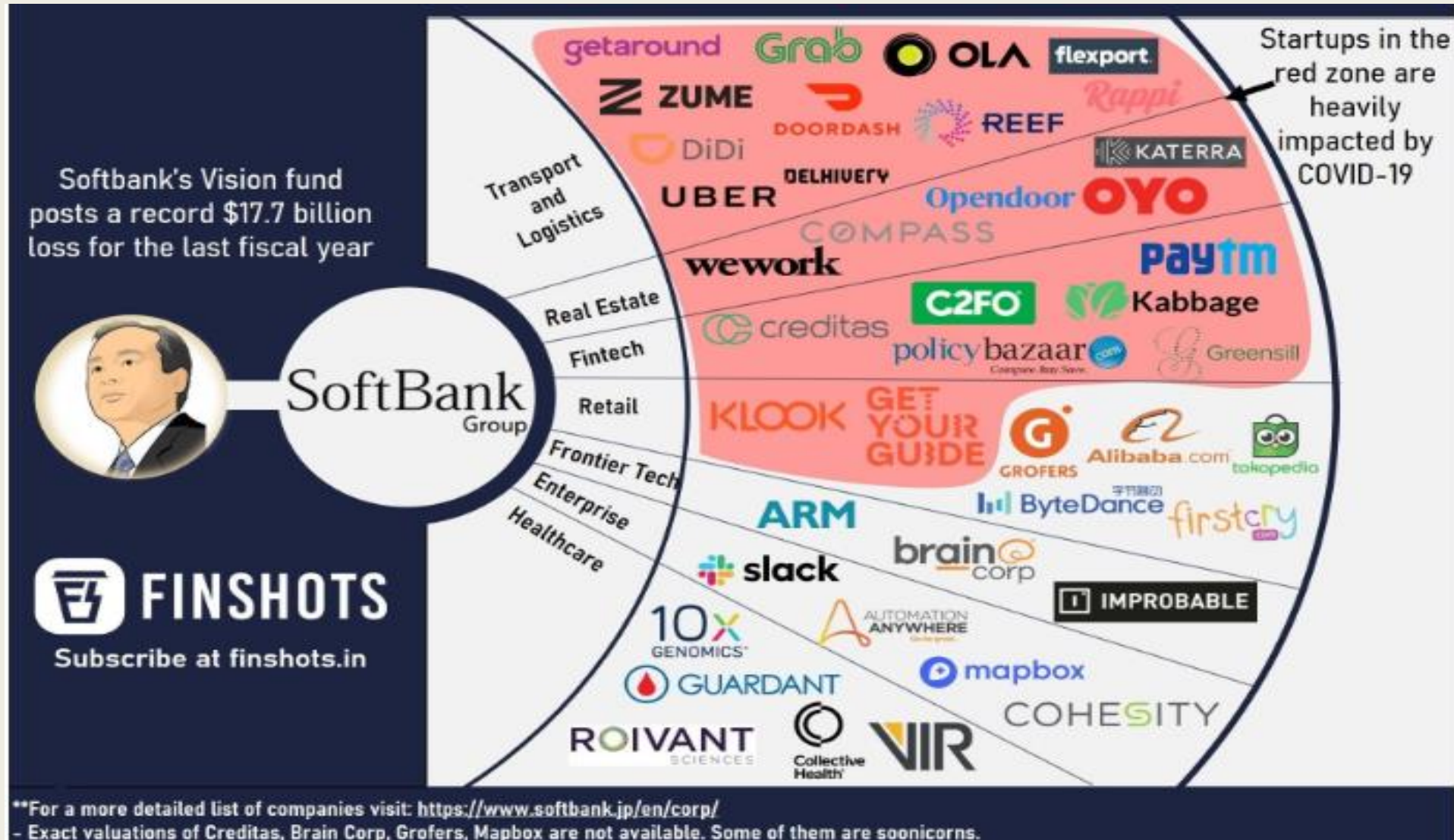
Boeing, Oracle and AT&T among top 5 issuers of debt in the US



Source: Refinitiv, Financial Times

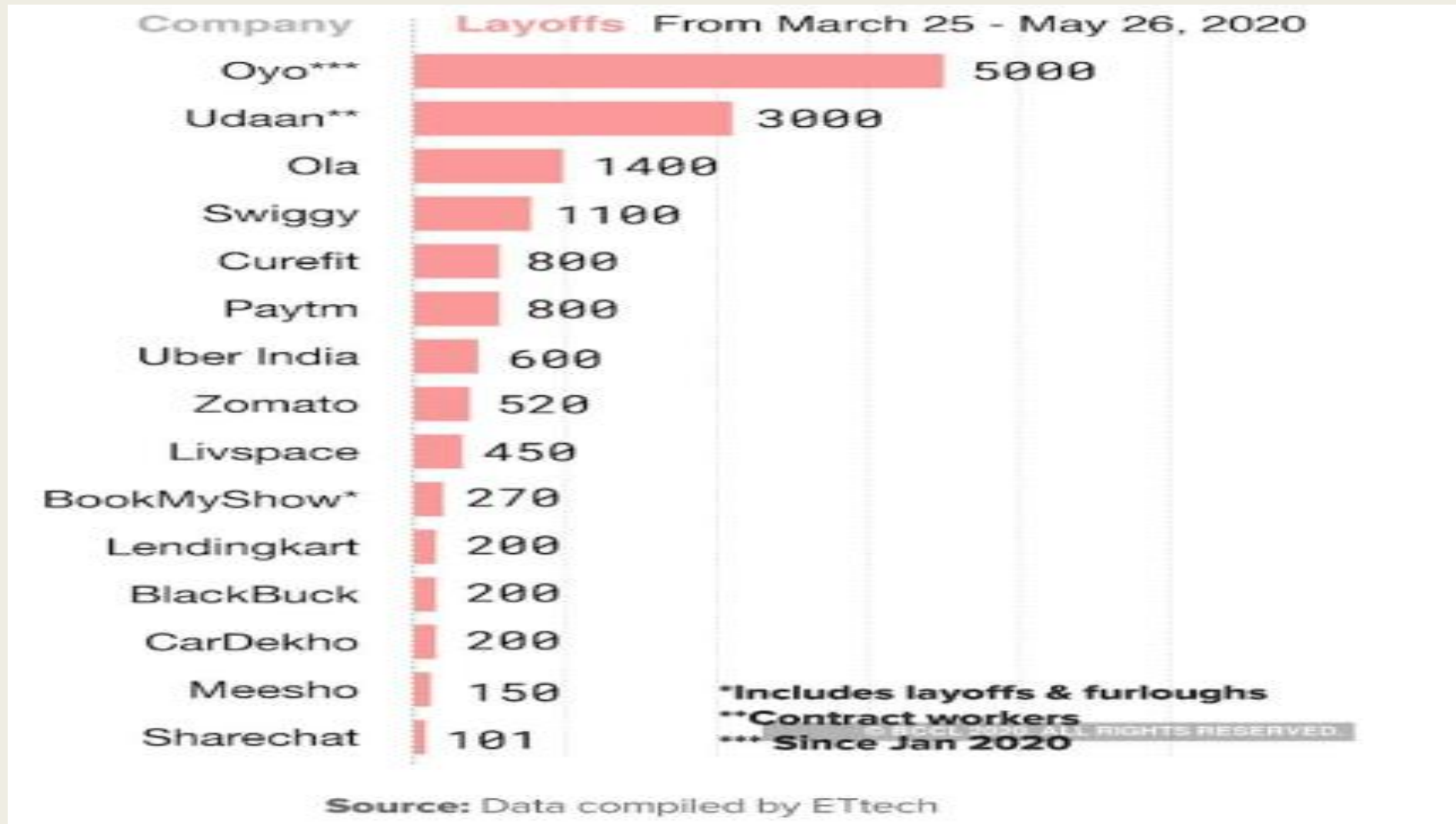
## 2. Softbank's Unicorn Investments

The fund is heavily exposed to start ups in the shared resources space such as Uber, Wework



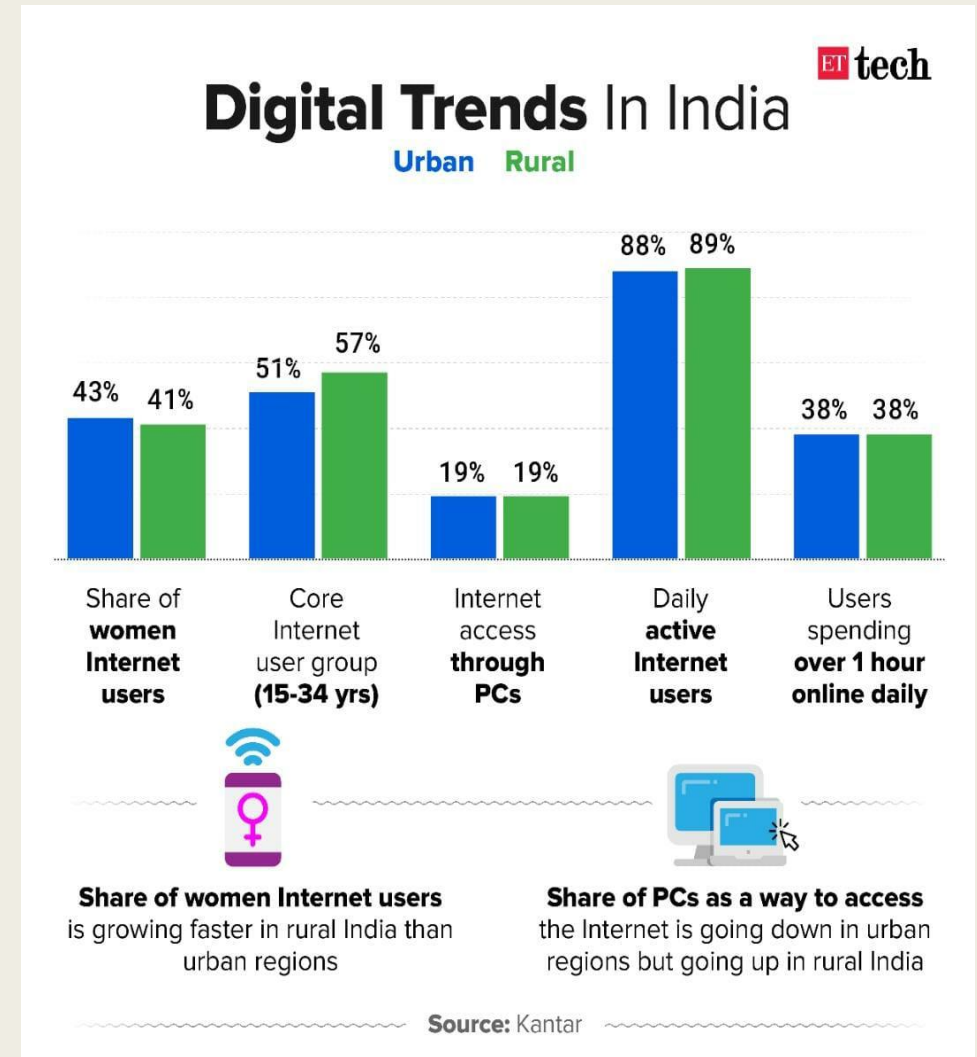
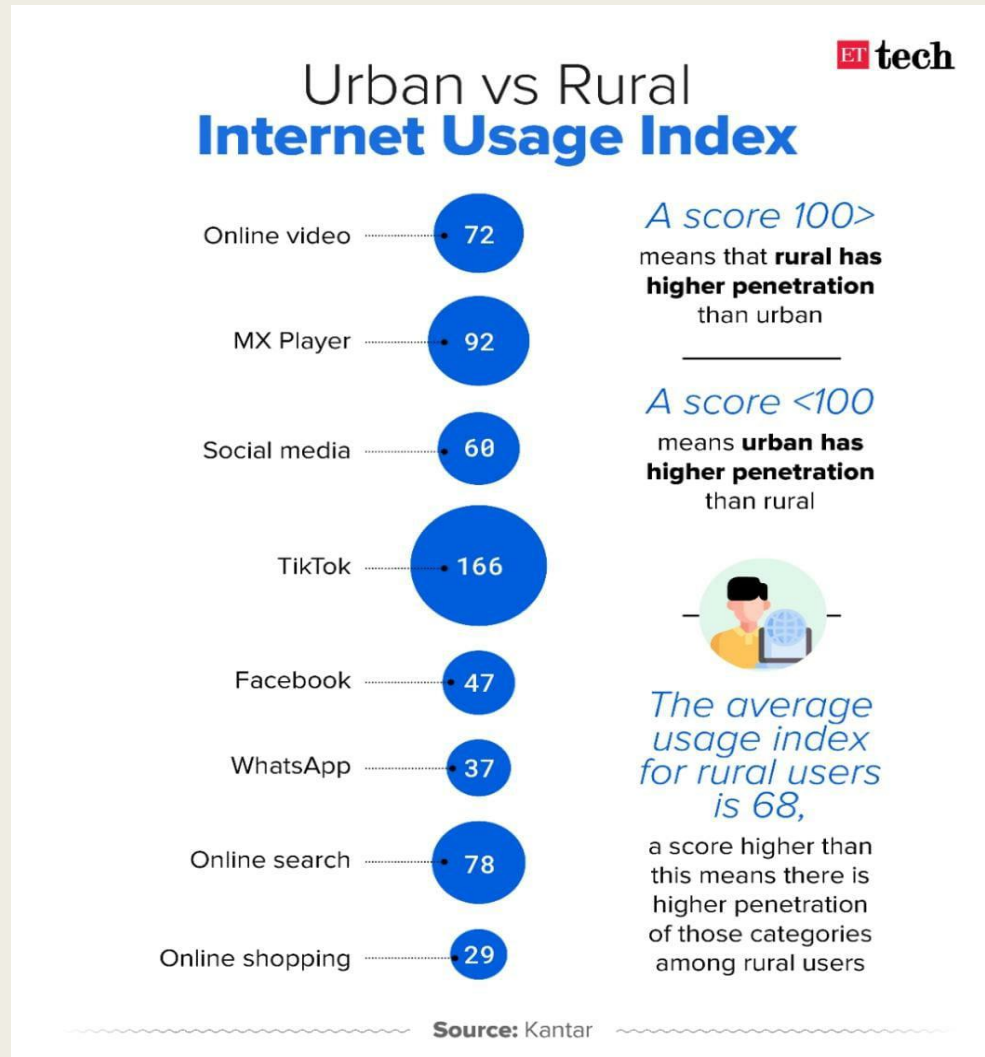
### 3. Startup layoffs amid Covid-19 crisis

The top three companies lay off are far more higher than the rest of the companies in the chart



# 4. Digital trends in India

The percentage of daily active internet users in rural areas has surpassed those living in metropolitan cities.





# 5. Ocean contribution to World economy

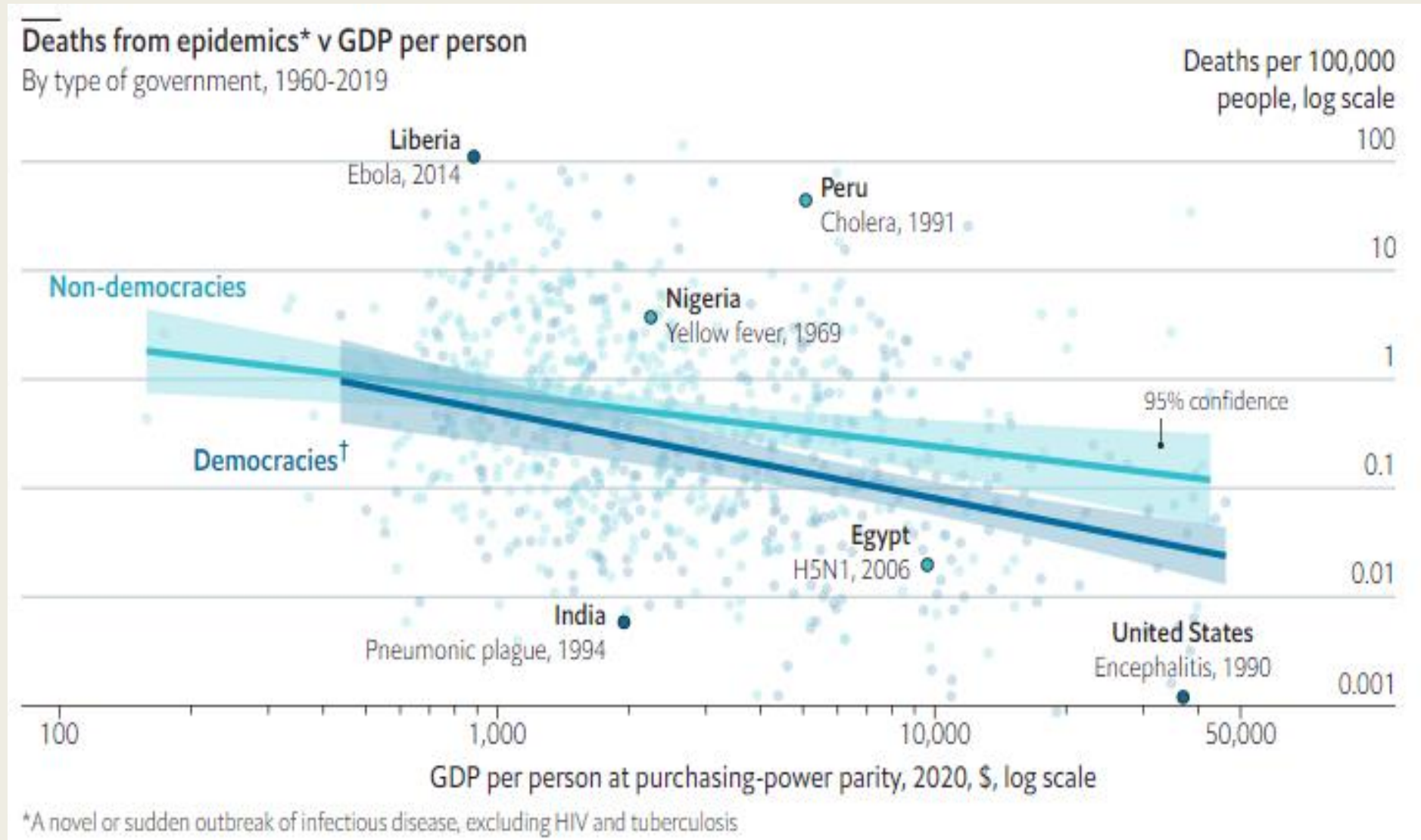
Ocean is a big contributor to the World economy and if compared to the world's top 10 economies, the ocean would rank as the eight largest with an annual value of goods and services of \$2.5 trillion



Source: IMF, Visual Capitalist

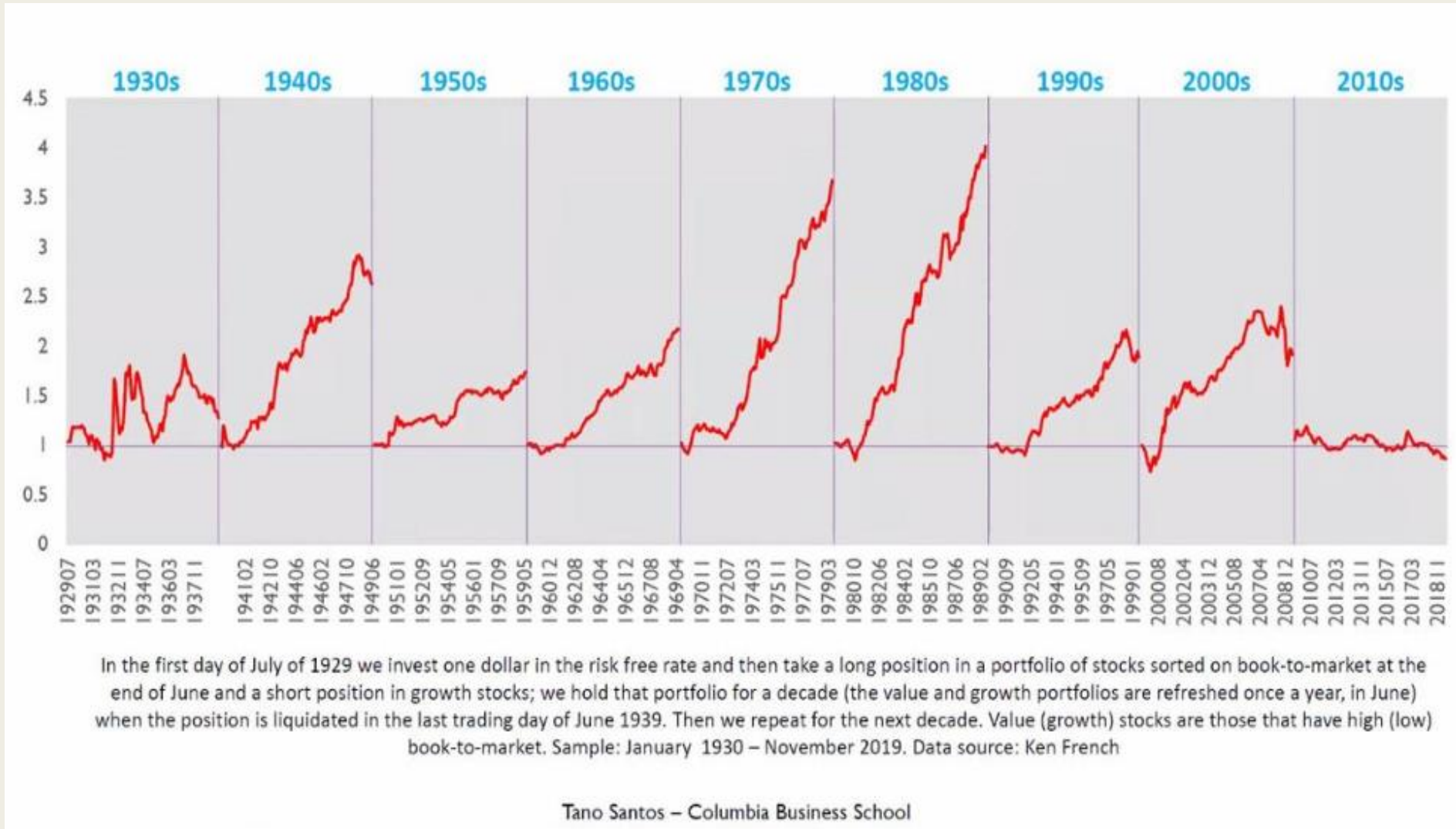
# 6. Democracies contain epidemics most effectively

In the past 60 years epidemics have been less deadly in democracies



# 7. Value vs Growth: The strange decade

Value has outperformed growth for so many decades until this one.

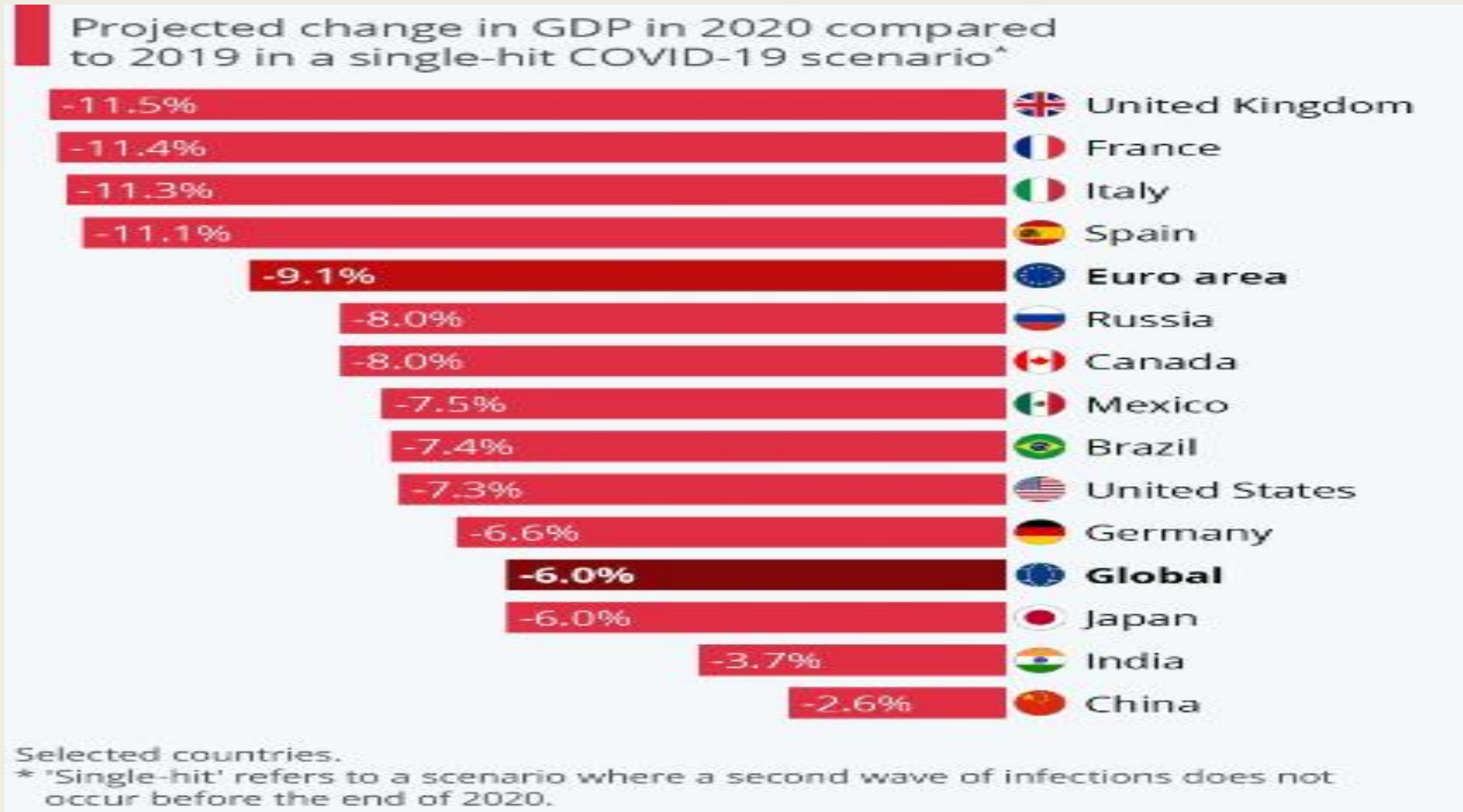


Source: Ken French, Columbia Business School



# 8. How hard will Global GDP be hit in 2020?

India's GDP degrowth to be much lower than the global average



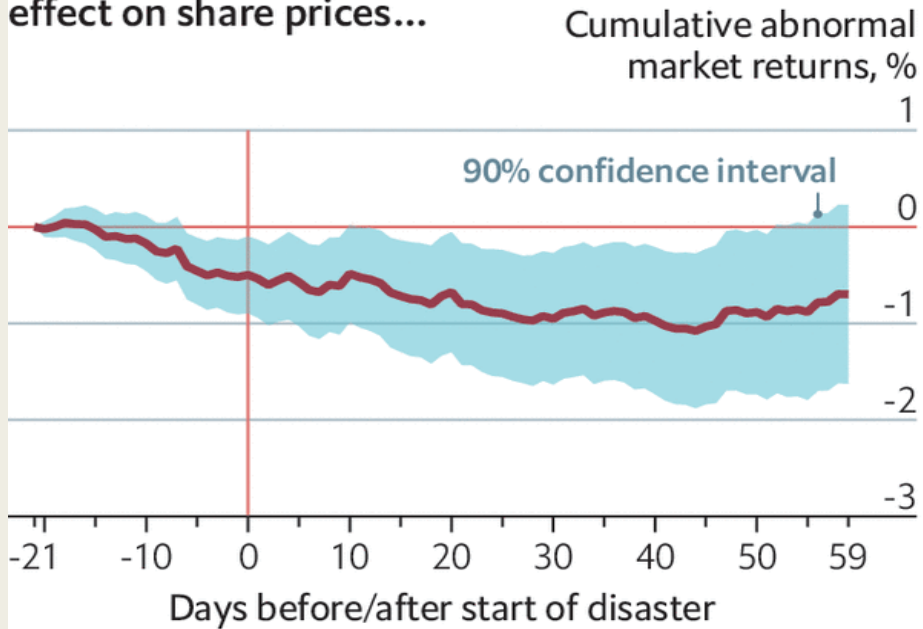
# 9. Do Climate disasters affect share prices?

New research suggests that the risk of climatic disasters such as floods, storms and wildfires are not reflected in the price of equities around the world. What is more, when disasters do occur, the fall in share prices is modest

## Calm before the storm

Climatic disasters and share prices

Climatic disasters\* have a modest effect on share prices...

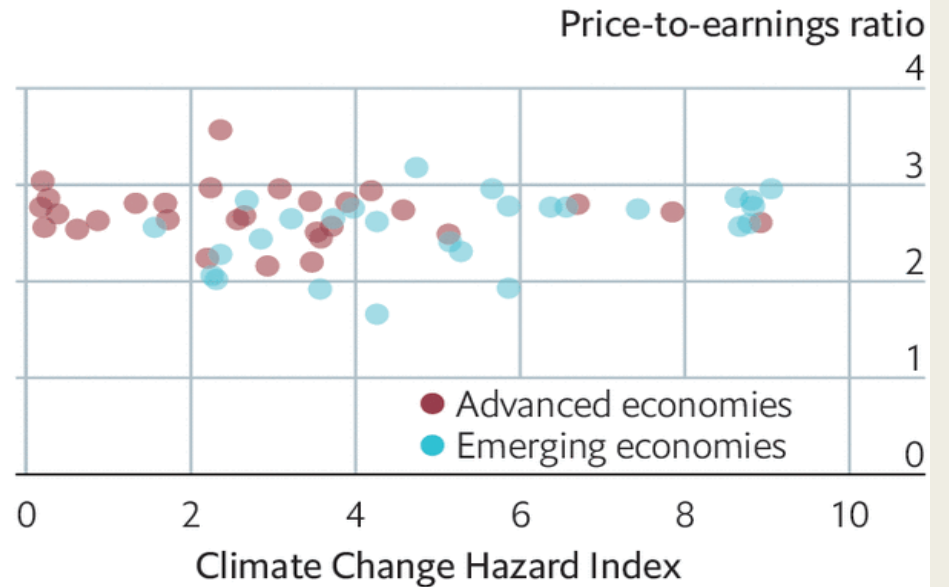


Source: IMF

The Economist

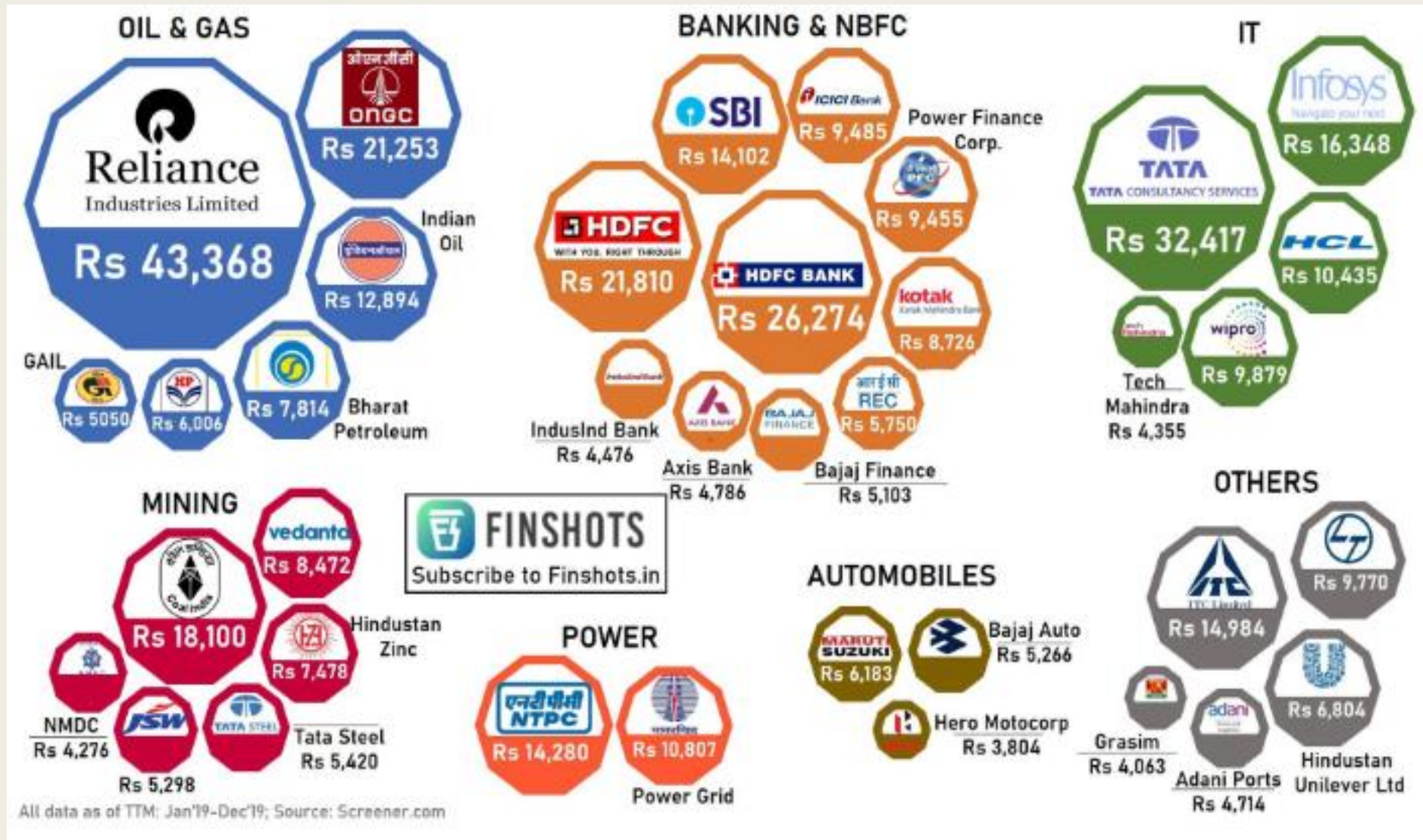
Source: IMF, The Economist

...and there is no relationship between climate risk and equity valuations



\*In 68 countries, 1980–2018

# 10. Largest Profit making companies in India



The image features two large, thick black L-shaped corner brackets. One is positioned in the top-left corner, and the other is in the bottom-right corner. They are oriented towards each other, framing the central text.

THANK YOU