

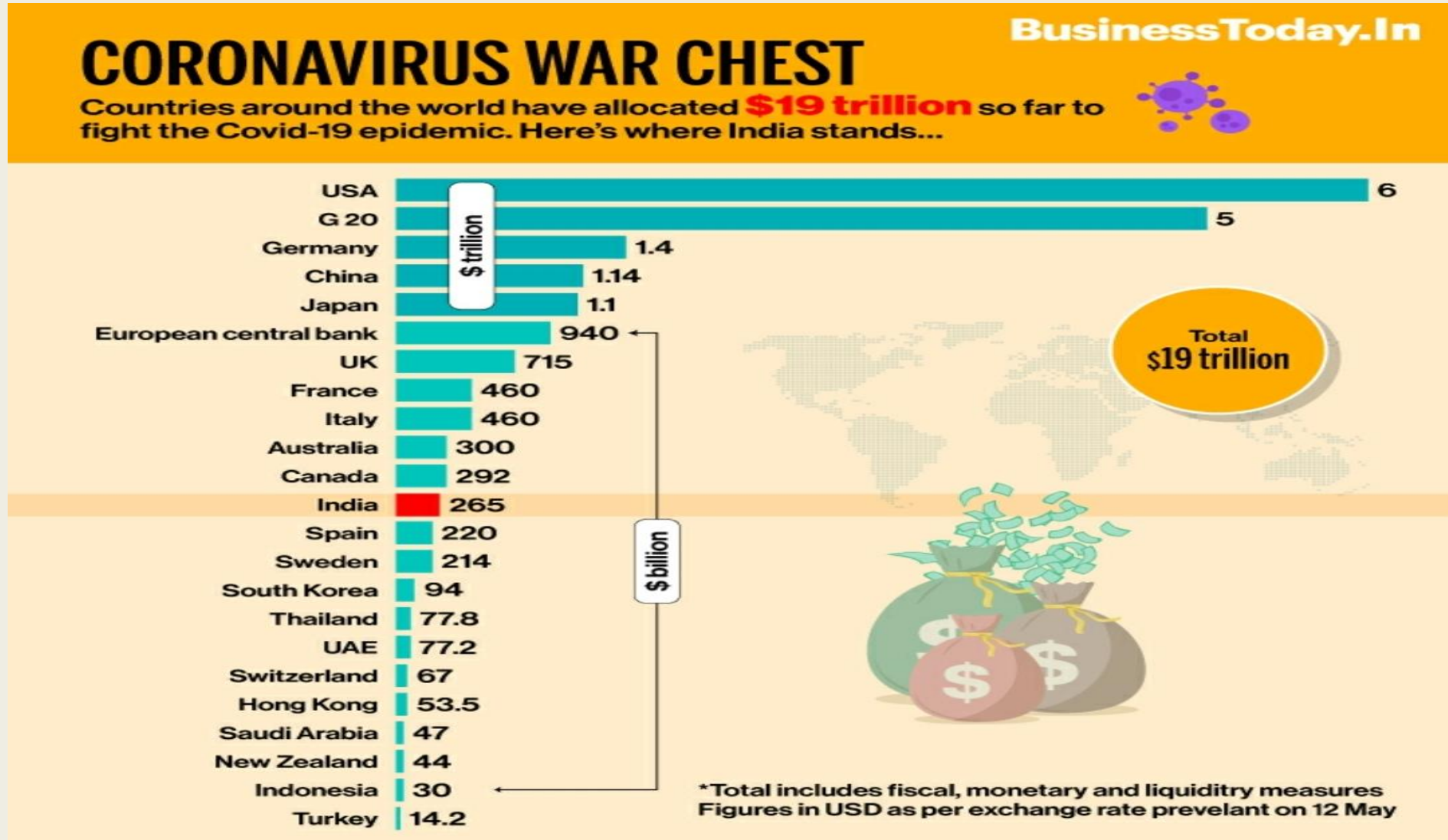
WHAT ARE WE SEEING

VERSION 1.044

15-05-2020

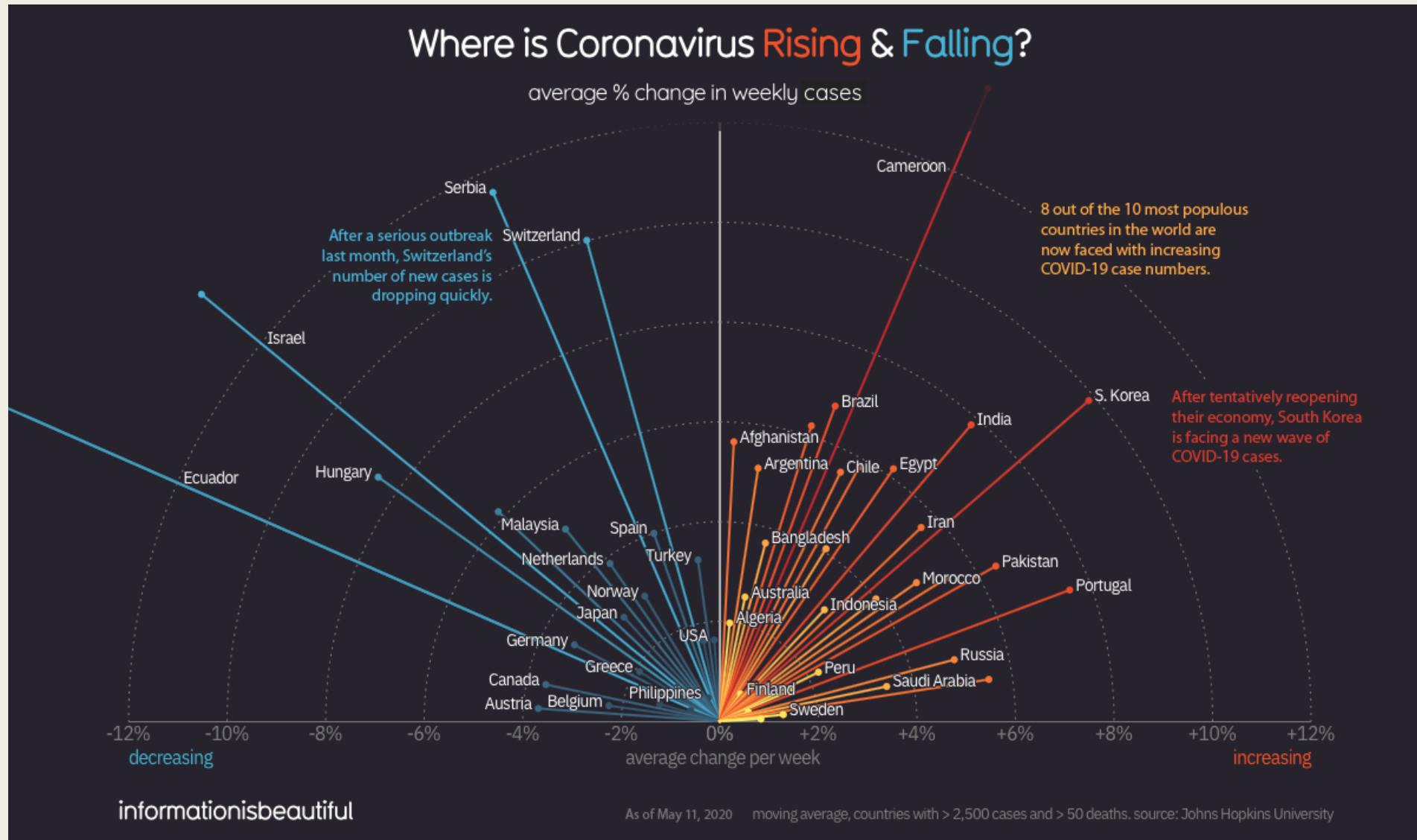
1. Coronavirus War Chest

Magnitude of benefits announced by various government to tackle corona virus



2. Where is Coronavirus Rising & Falling?

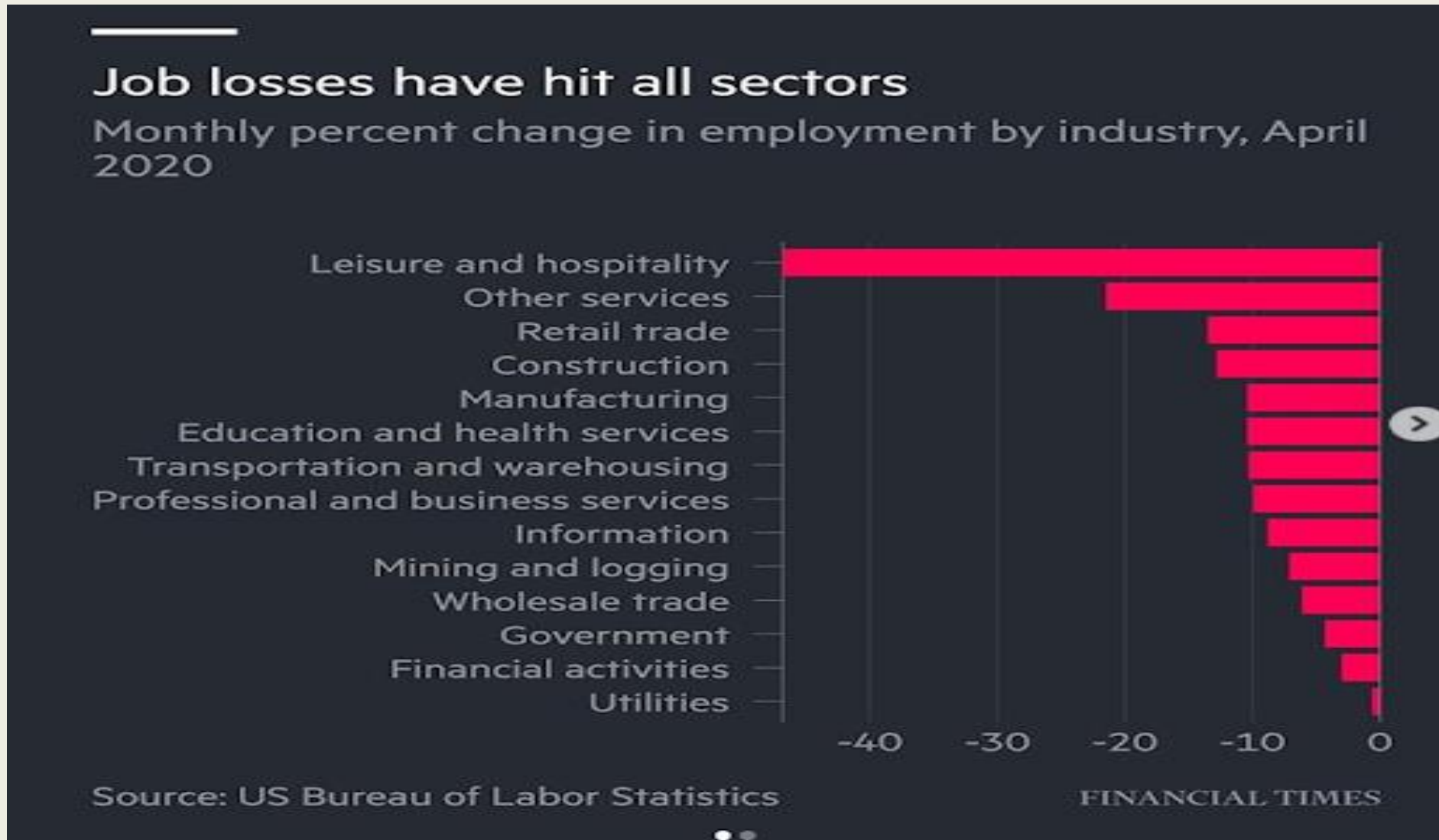
8 of the 10 most populous countries in the world are facing increase in Covid-19 numbers



Source: John Hopkins University

3. Job losses have hit all the sectors

Monthly Decline is by far highest in leisure and hospitality sector in US



Source: US Bureau of Labor Statistics, Financial Times

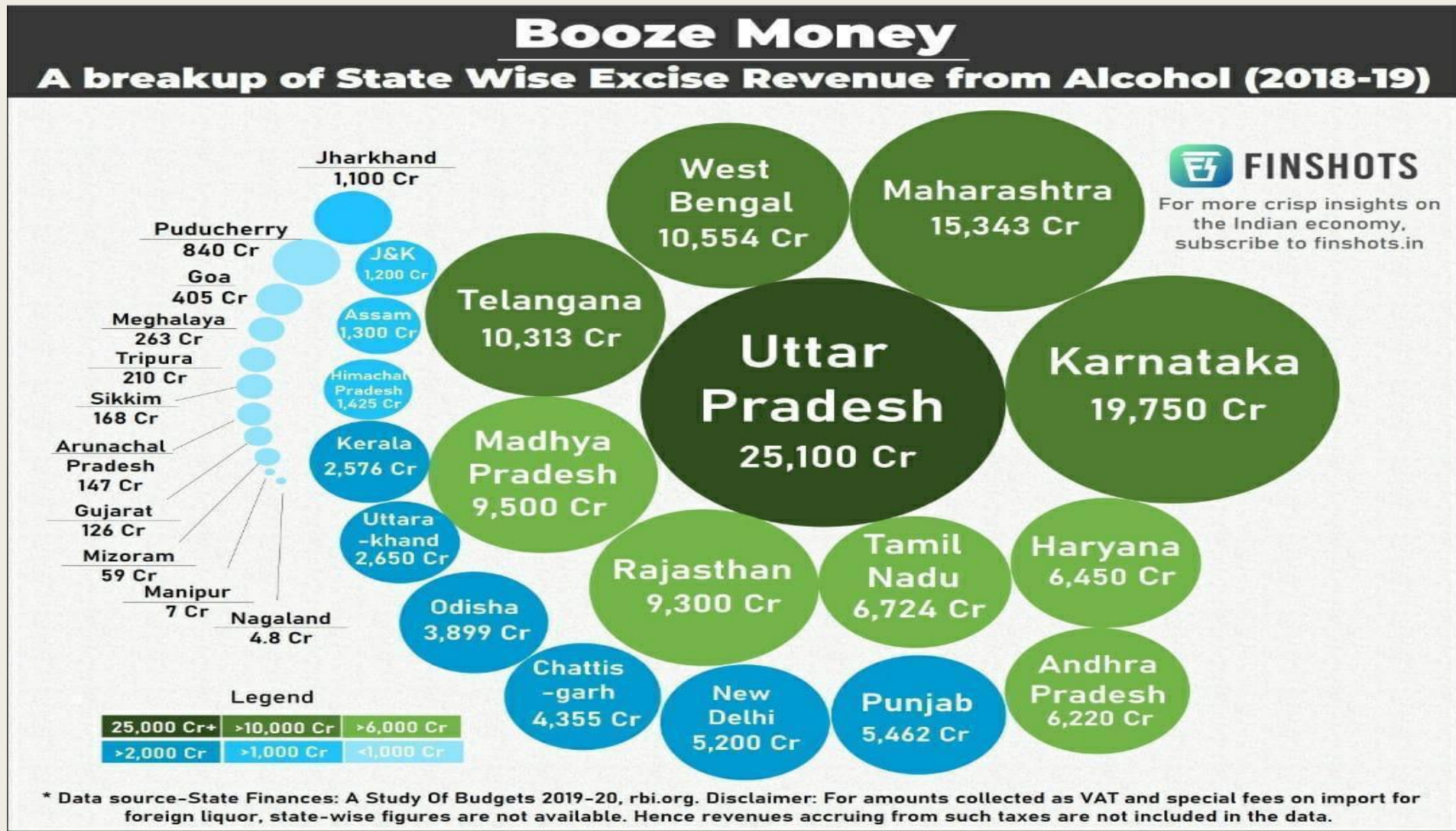
4. India's Retail-tainment

In a short span of 10 years (Jio) has spread its wings to almost all spheres of retail and entertainment



5. Breakup of statewise excise revenue from Alcohol

Excise from alcohol is a big revenue contributor to the Indian states revenue kitty



6. The Historic U.S. Job losses

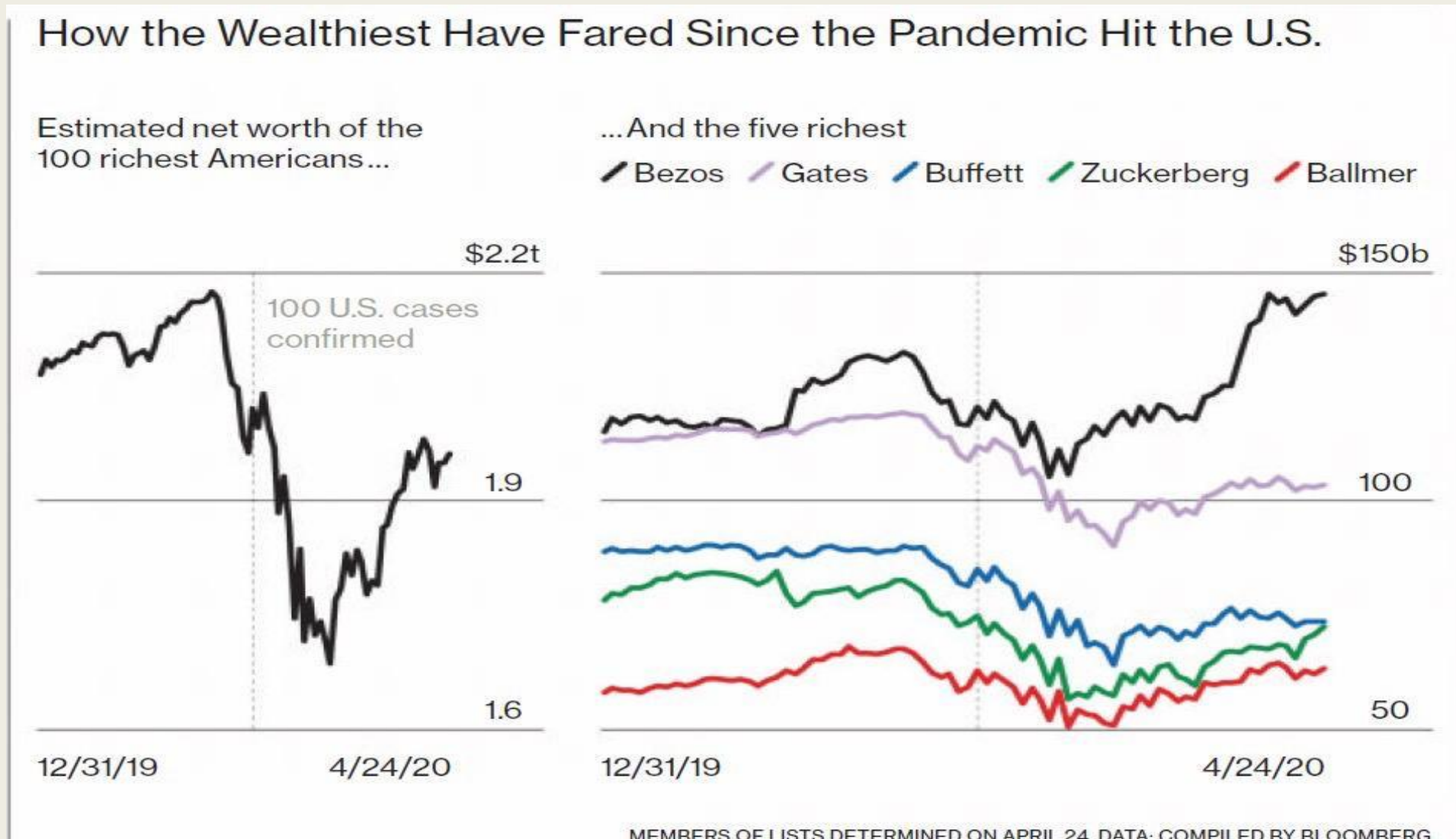
Job losses in US in current lock down is by far the largest in absolute number



Source: Howmuch.net:

7. How the Wealthiest Have Fared Since the Pandemic Hit US

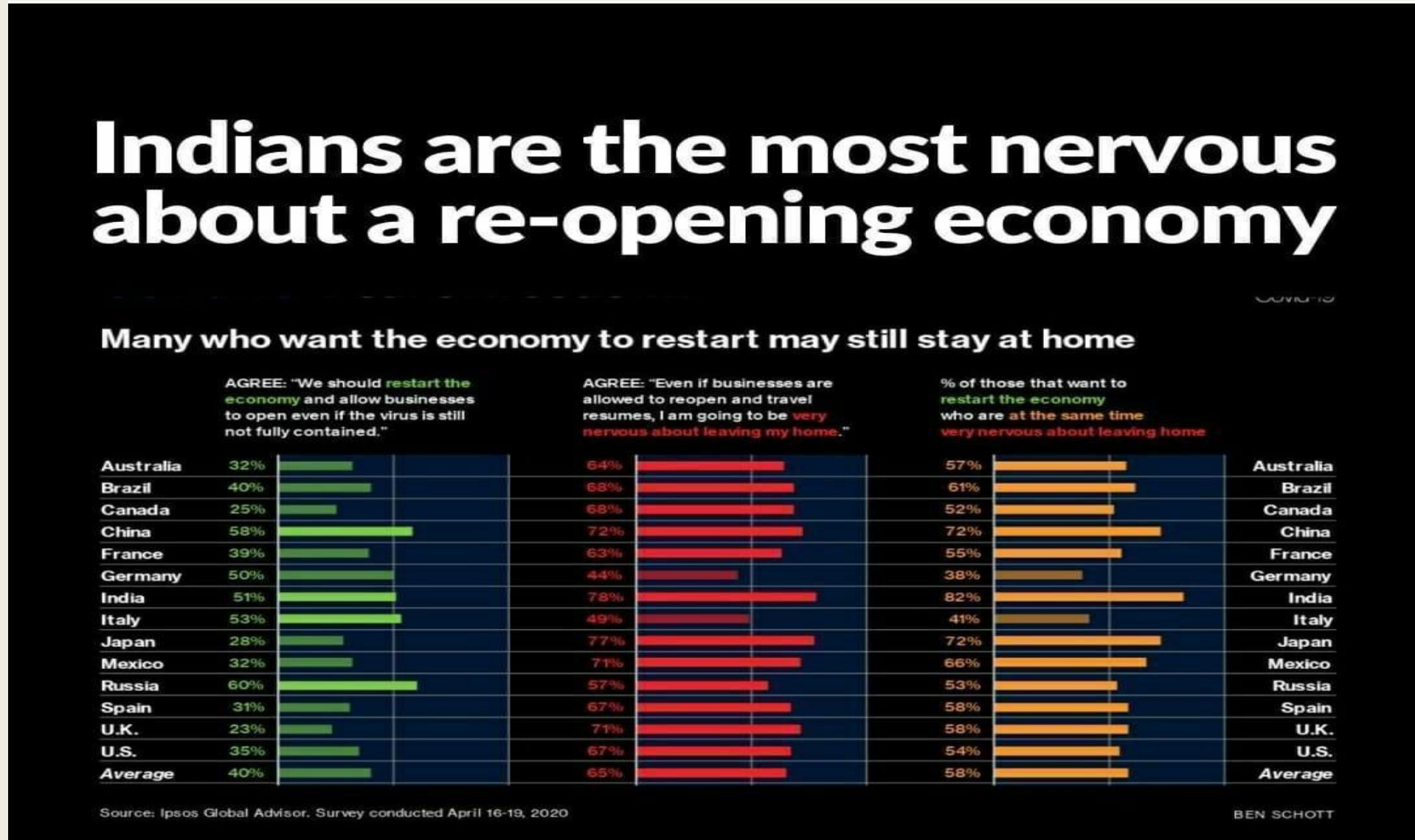
Bezos's is the only person whose net worth has increased in current volatility



Source: Bloomberg

8. Who is nervous about reopening of economy?

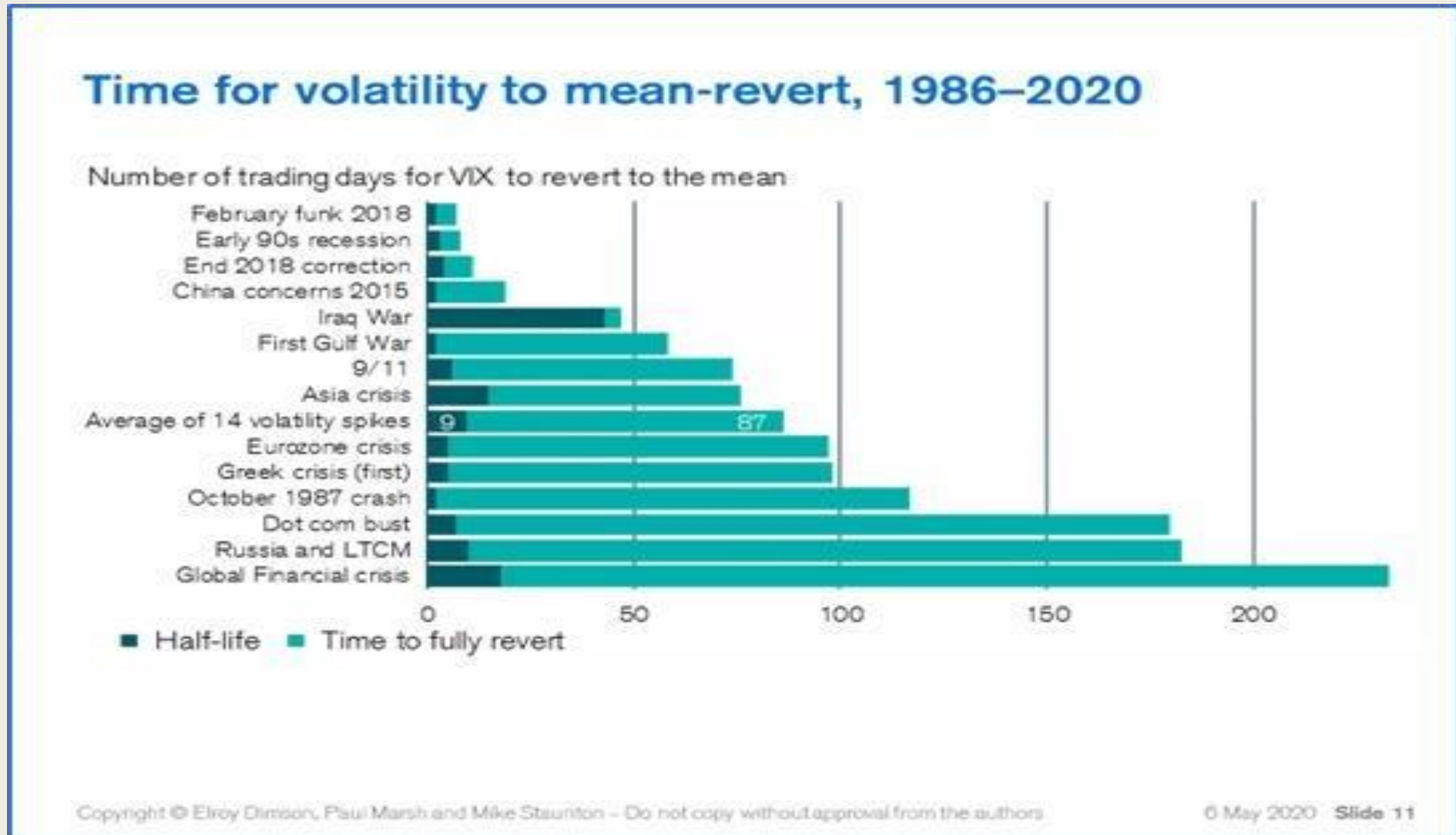
A survey which shows 82% Indians wants to restart the economy while staying home



Source: Bloomberg - Quint, Ipsos Global Advisor

9. Time for volatility to revert to the mean

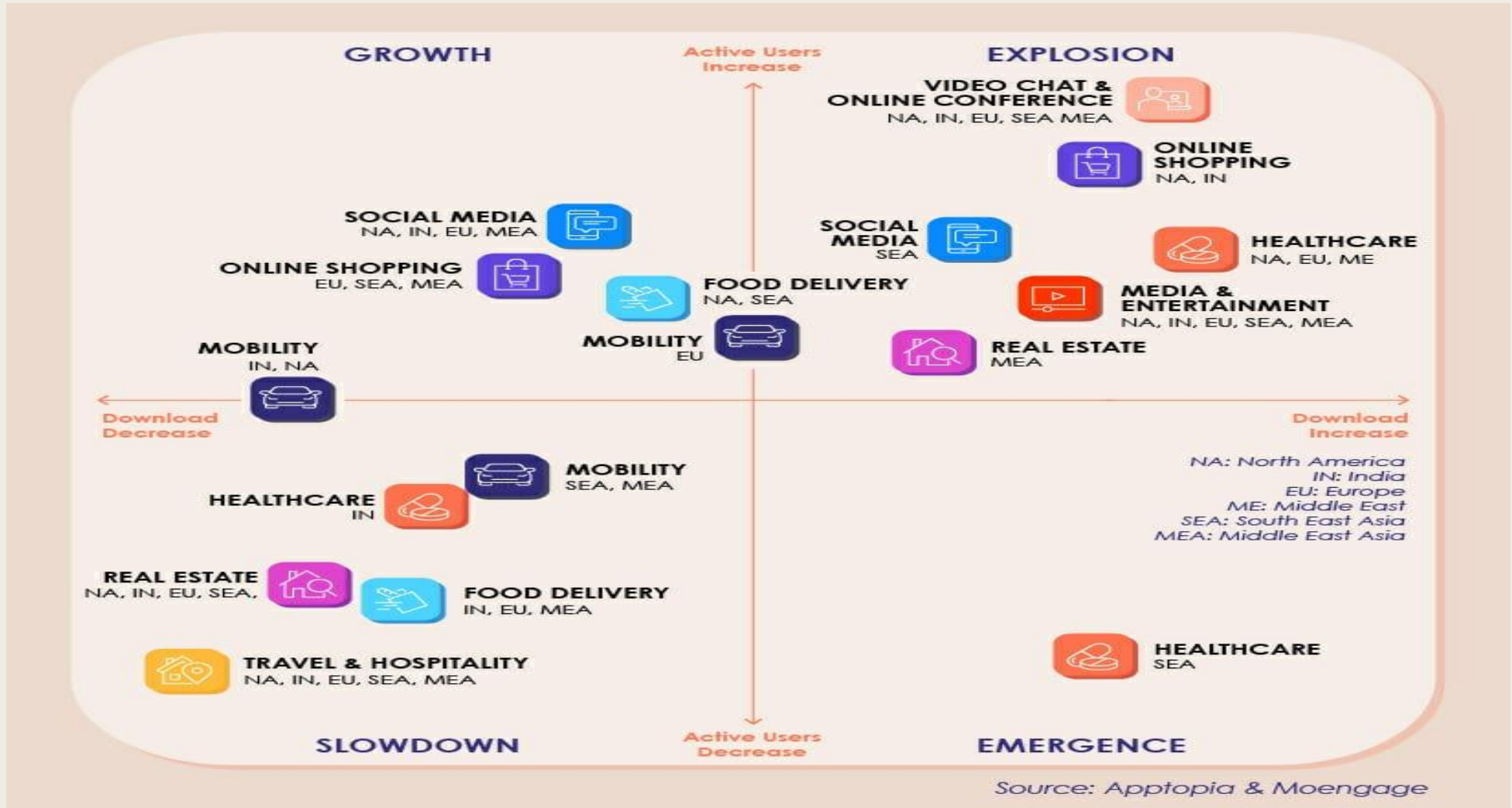
So far the global financial crisis remains the highest in terms of days to revert to the mean



Source: Elroy Dimson

10. The Pandemic Popularity Quadrant

The quadrant illustrates the types of apps that are either growing or slowing globally based on active users and downloads



Source: Visualcapitalist, Apptopia & Moengage



THANK YOU