

WHAT ARE WE SEEING

VERSION 1.038

20-02-2020

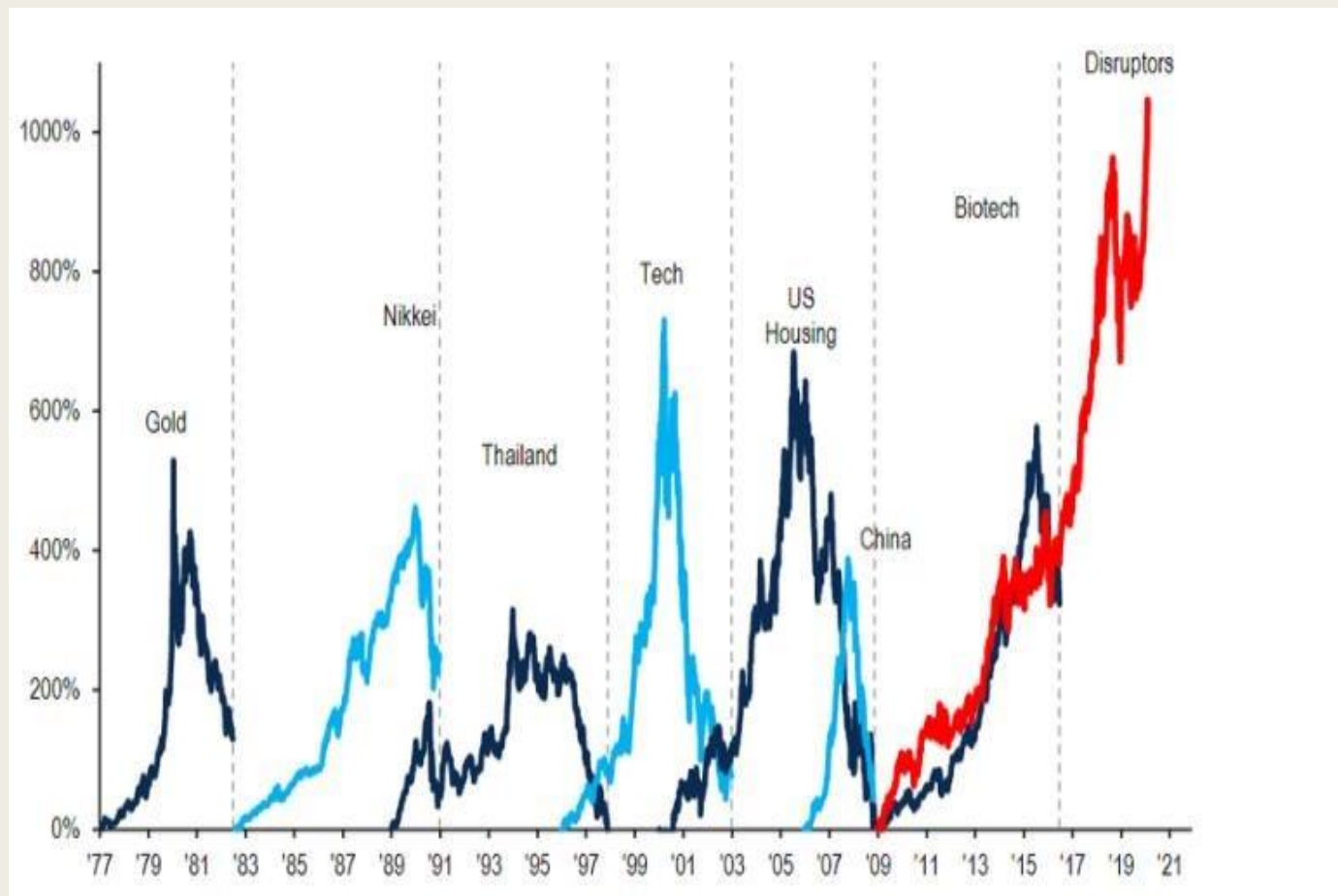
1. Price to Book Relativity: Developed v/s Emerging markets

The P/B of Emerging markets is trading at 35% discount to Developed markets. Almost to 2003 levels



Source: Credit Suisse, MSCI

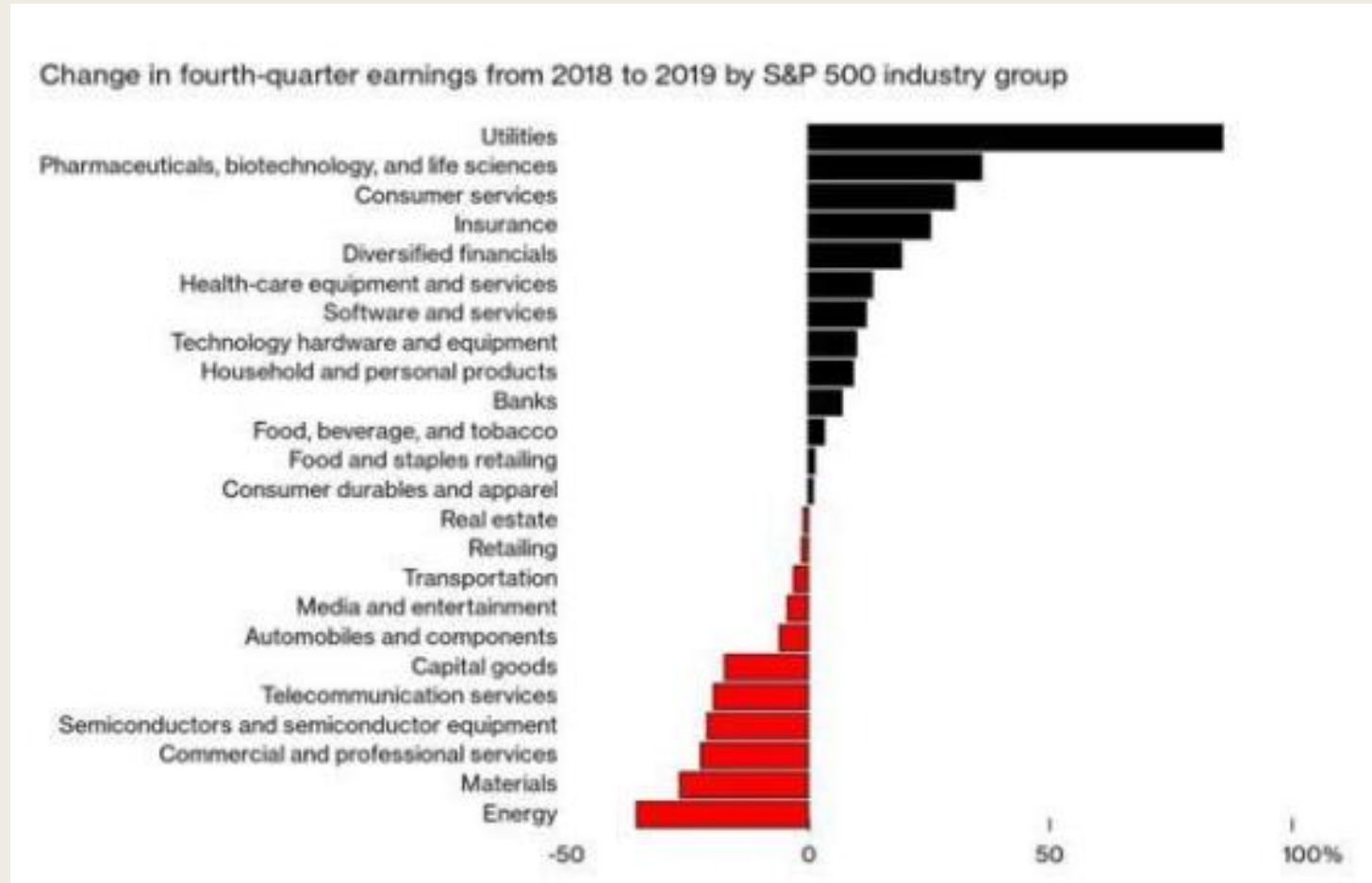
2. History of Asset bubbles past 40 years



Source: BoFA, XAU Currency, NKY Index, SET Index, S5Home Index

3. Divergence in Economy

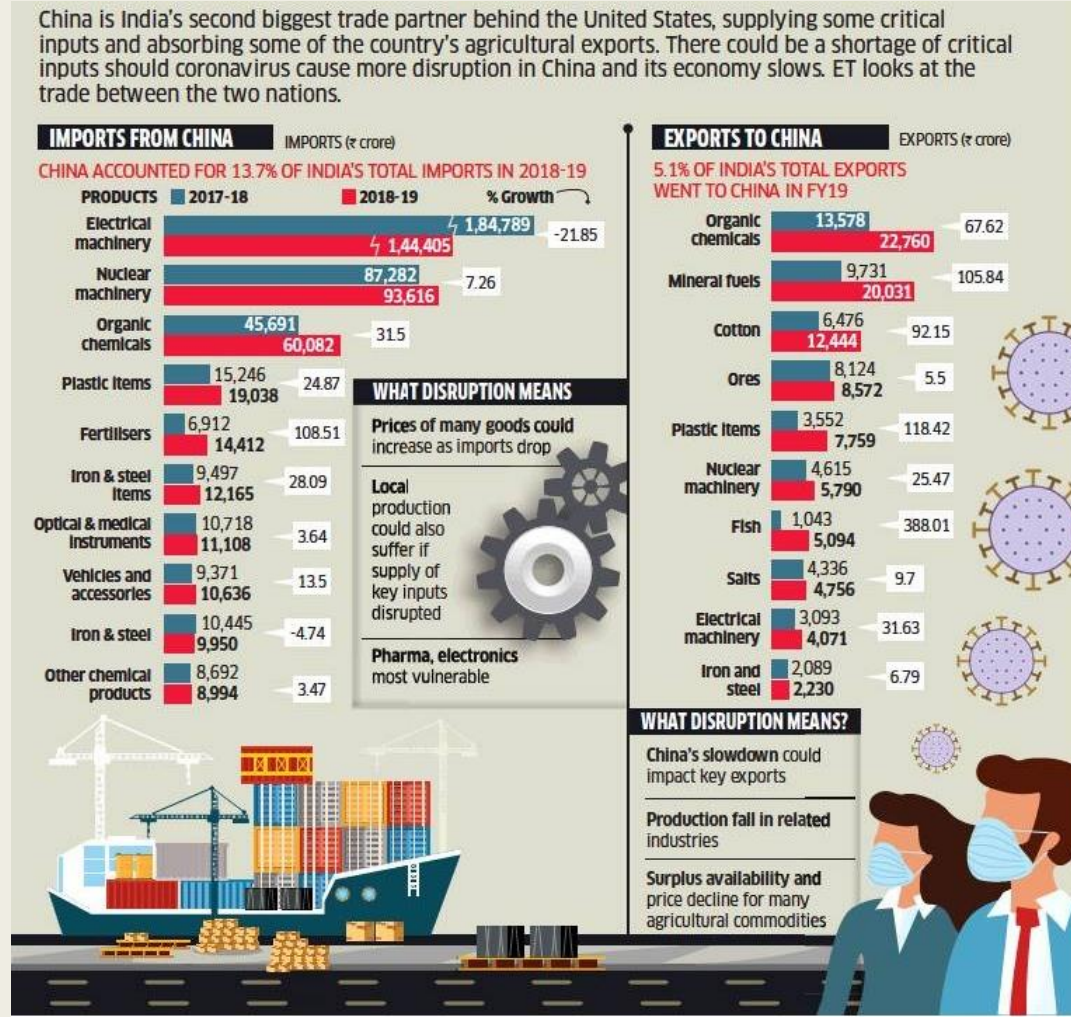
Here's how much Industrial and Consumer economies have diverged



Source: Bloomberg, Businessweek

4. Coronavirus and Indo-China Trade

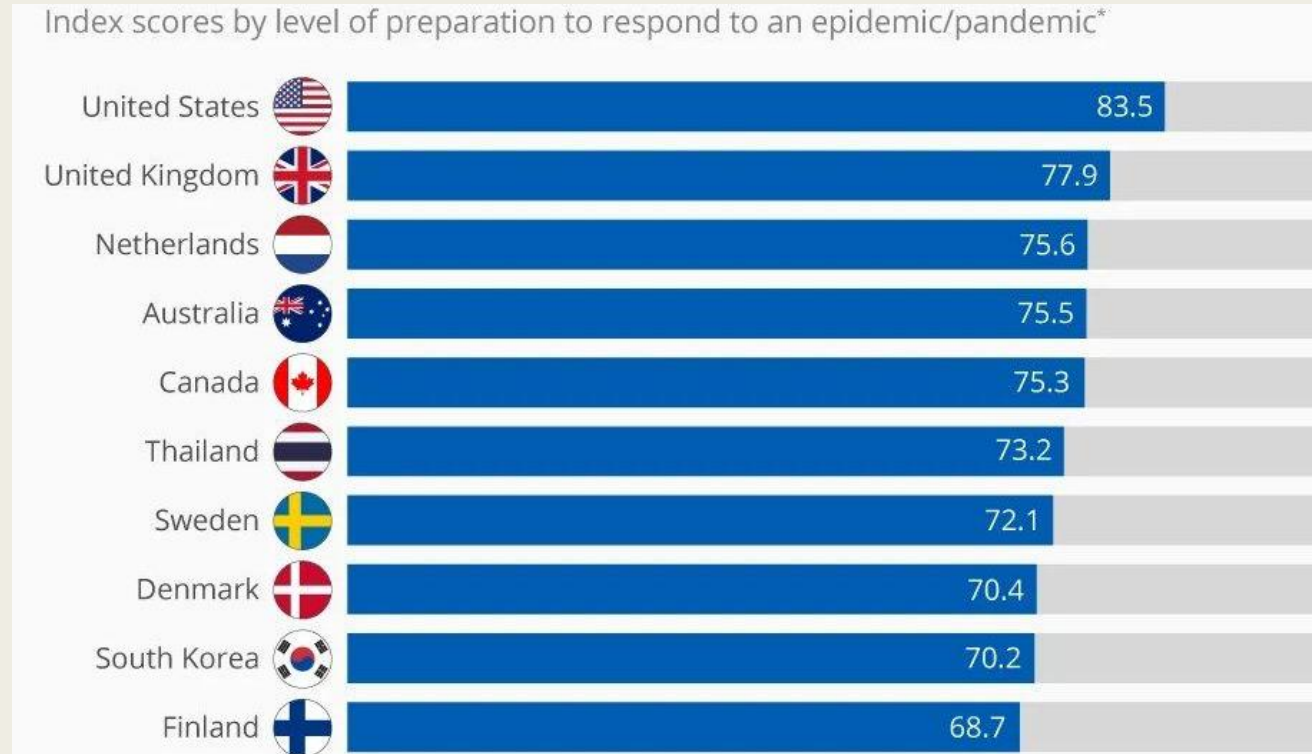
Organic chemical forms a large chunk of India's export to China



Source: Economic Times

5. Countries Best Prepared to Deal with a Pandemic

United States leads as the best prepared country against pandemic



Source: Statista, Global Health Security Survey 2019

6. Long-short Hedge funds

Long-short hedge funds facing outflows as they struggle to beat markets off late



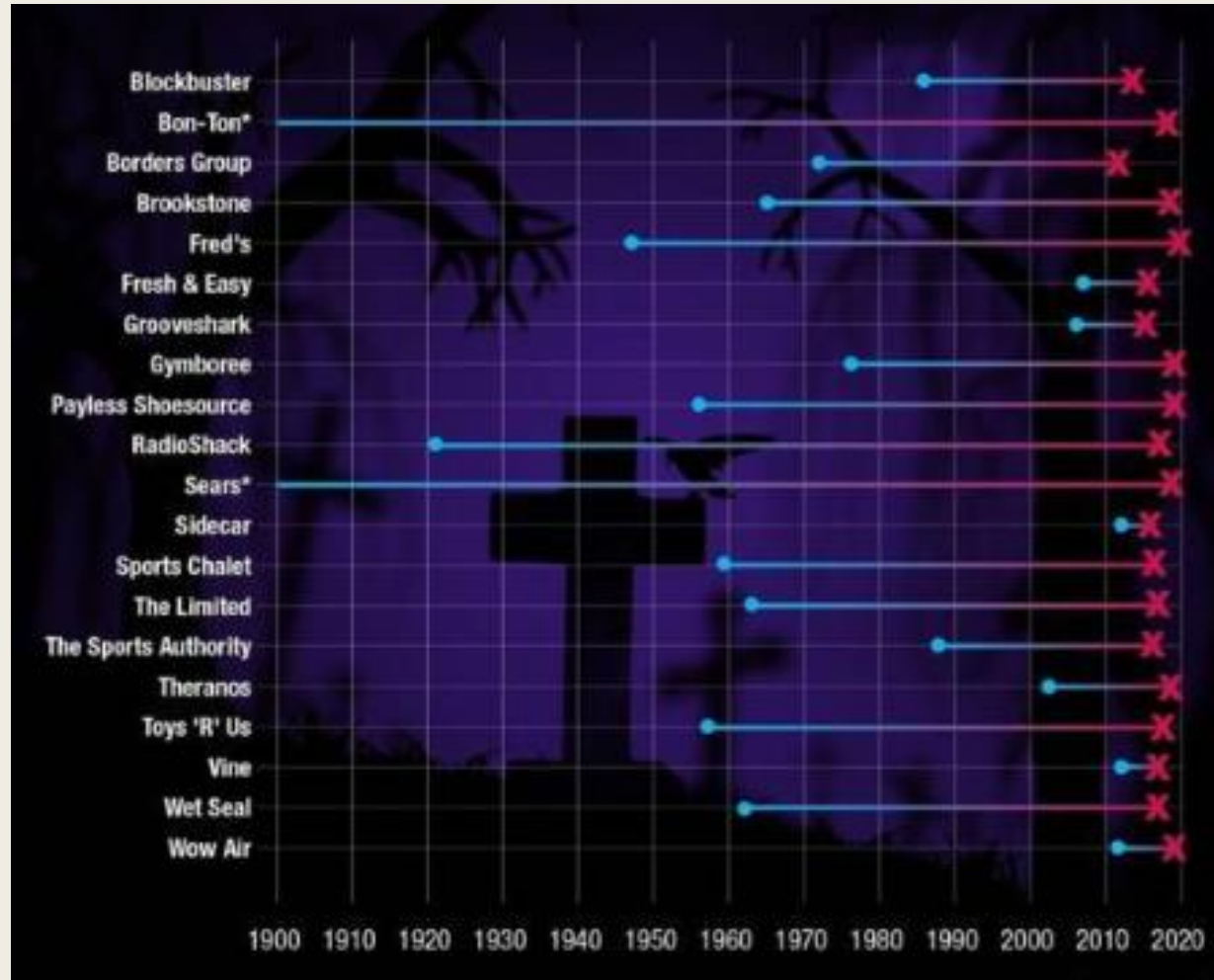
Source: EPFR, Refinitiv, EurekaHedge

7. China's largest exports



Source: howmuch.net, IMF

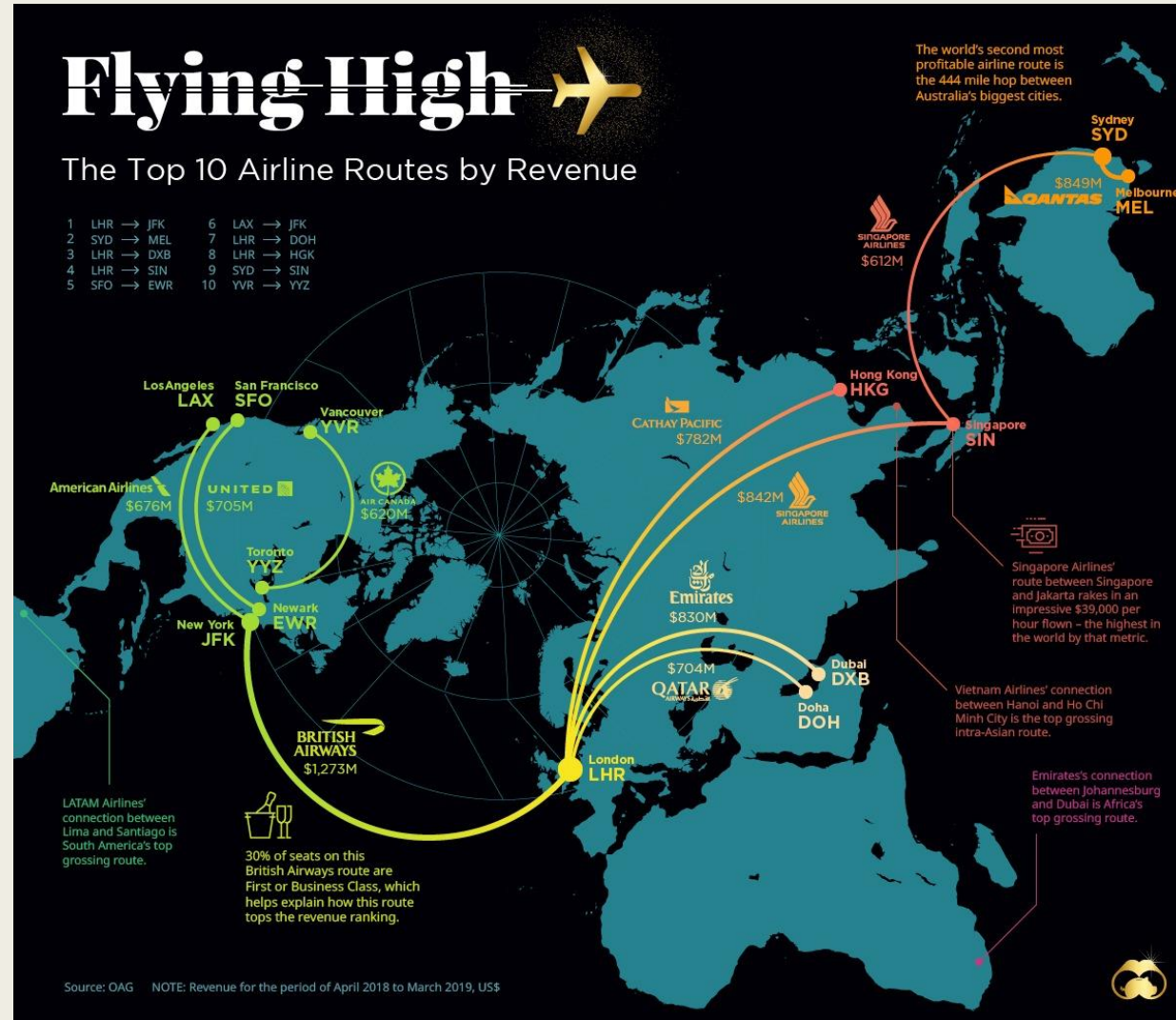
8. Companies that died in 2010s



Source: Yahoo.Finance

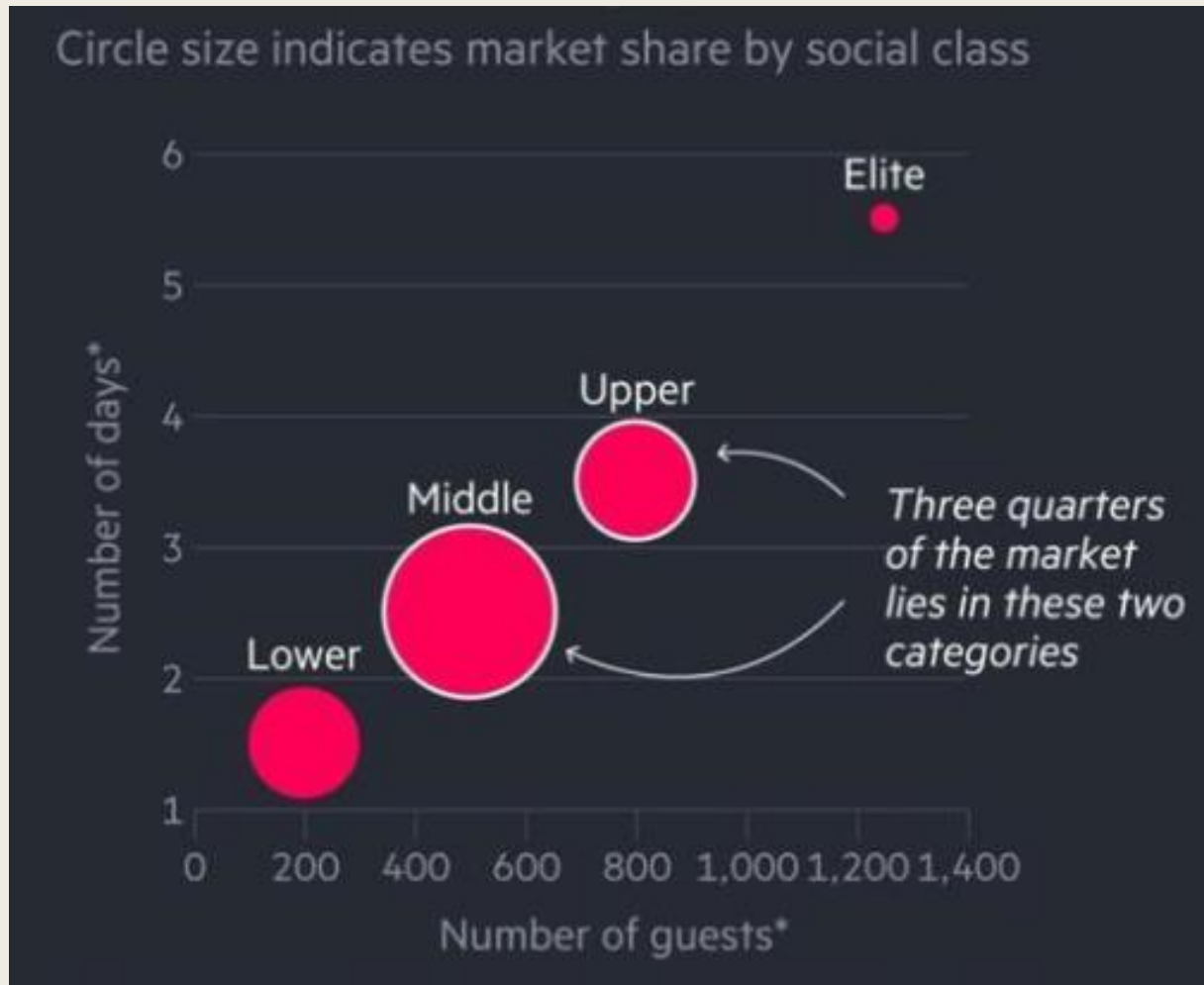
9. Top 10 Airline Route by Revenue

London-New York route remains the top revenue generating route



Source: OAG

10. Size of Indian Wedding by social class



Source: Financial Times, Matrimony.com, KPMG



THANK YOU