

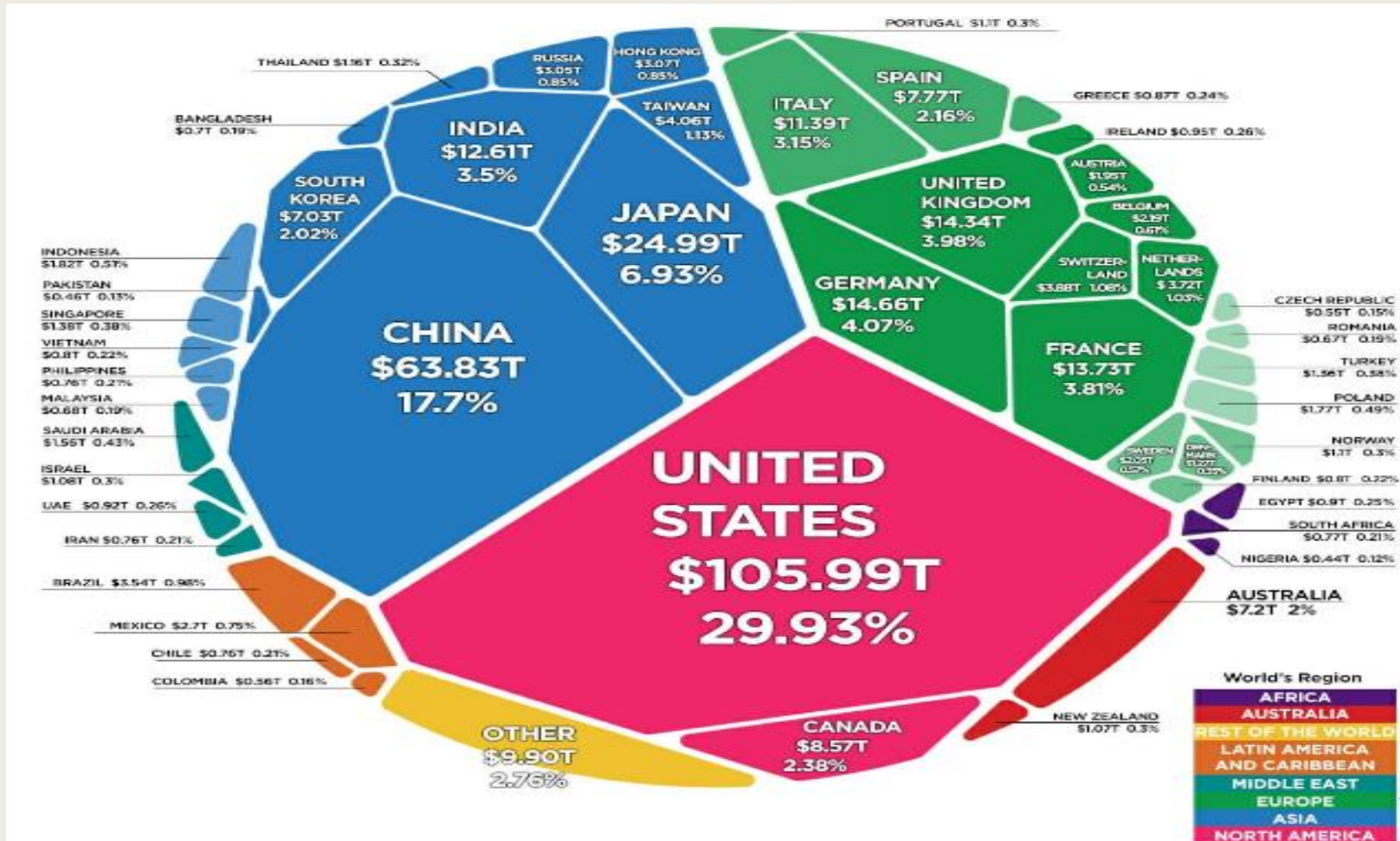
WHAT ARE WE SEEING

VERSION 1.036

24-01-2020

1. Total Wealth by country in 2019

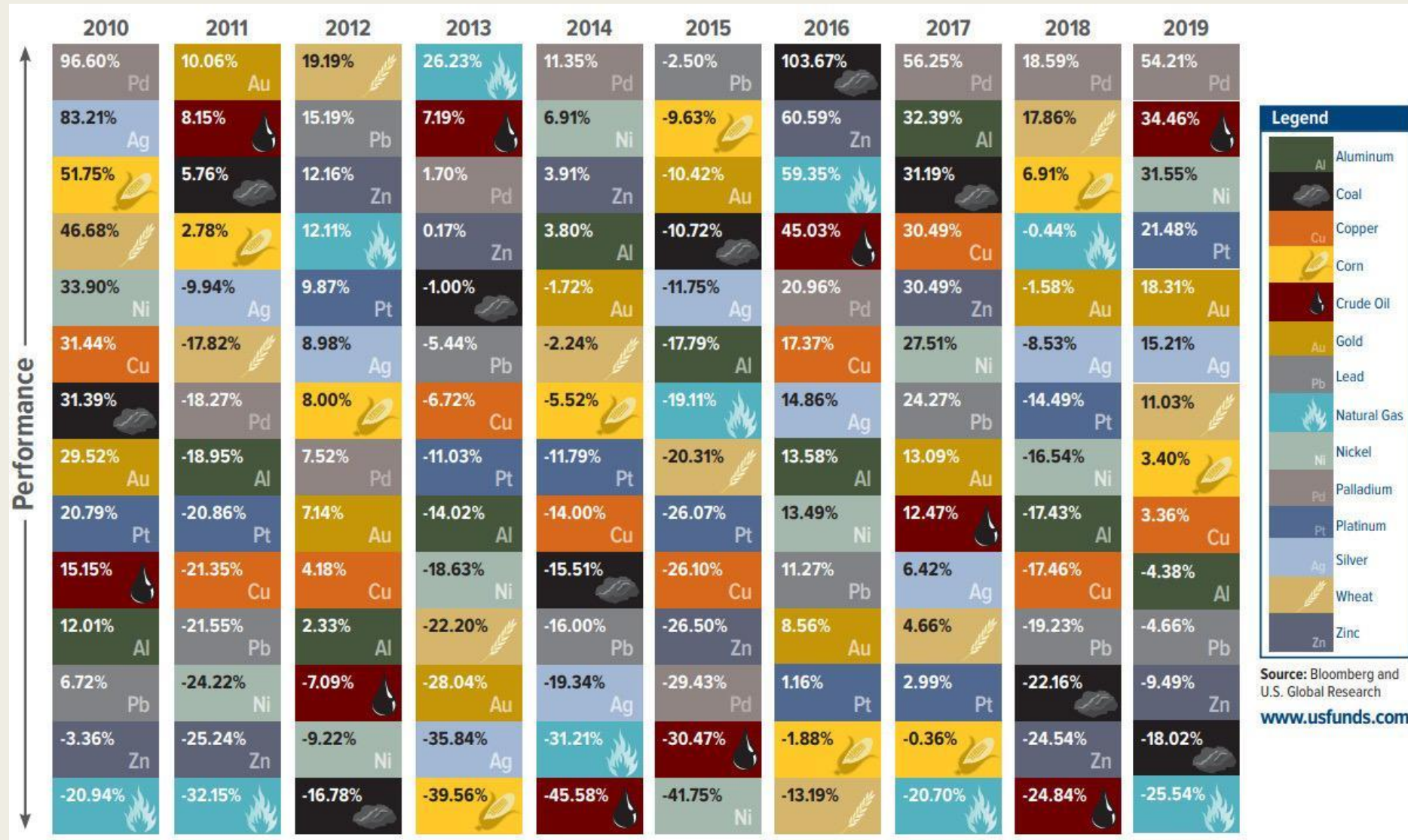
Impressively, the combined wealth of the U.S. and China is more than the next 13 countries in aggregate — and almost equal to half of the global wealth of \$360.6 trillion.



Source: Brand Finance – Credit Suisse, VisualCapitalist

2. The Periodic Table of Commodity Returns

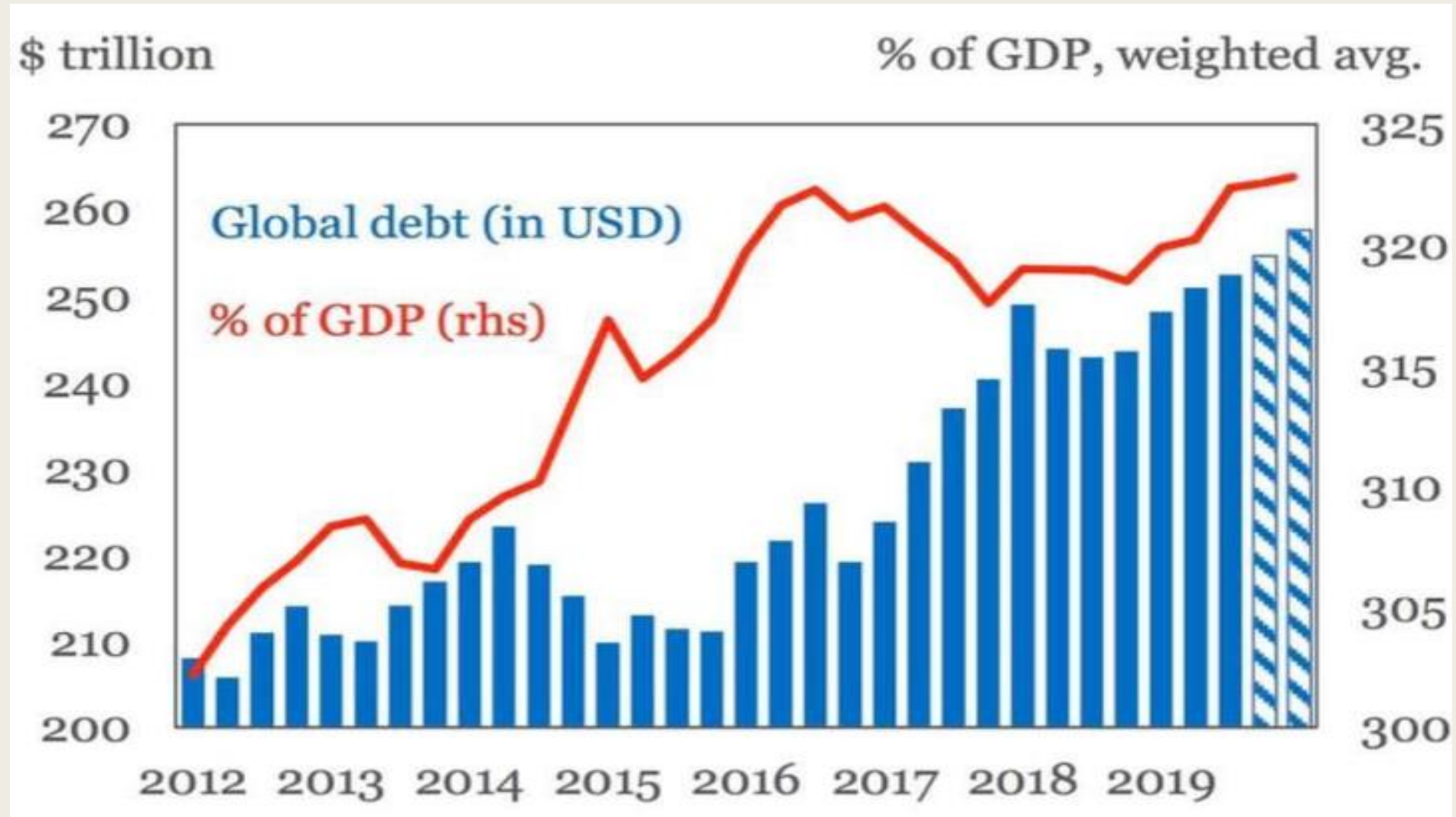
Palladium stood as the best performing commodity for the third straight year while gold and silver had a bounce back year.



Source: Bloomberg, US Global Research

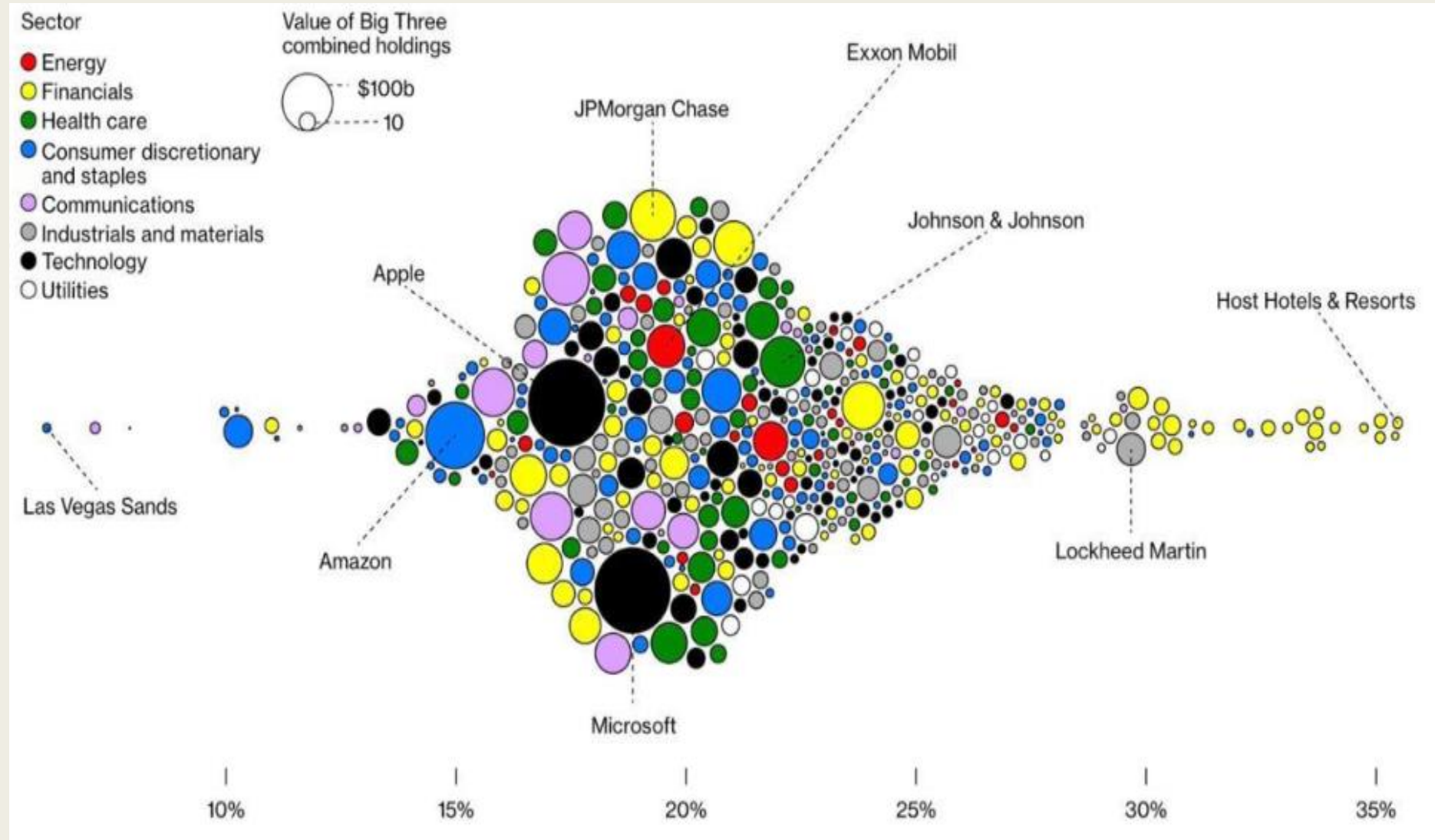
3. Global Debt

Global debt hits a fresh record of 322% of GDP i.e ~\$260 trillion in 2019.



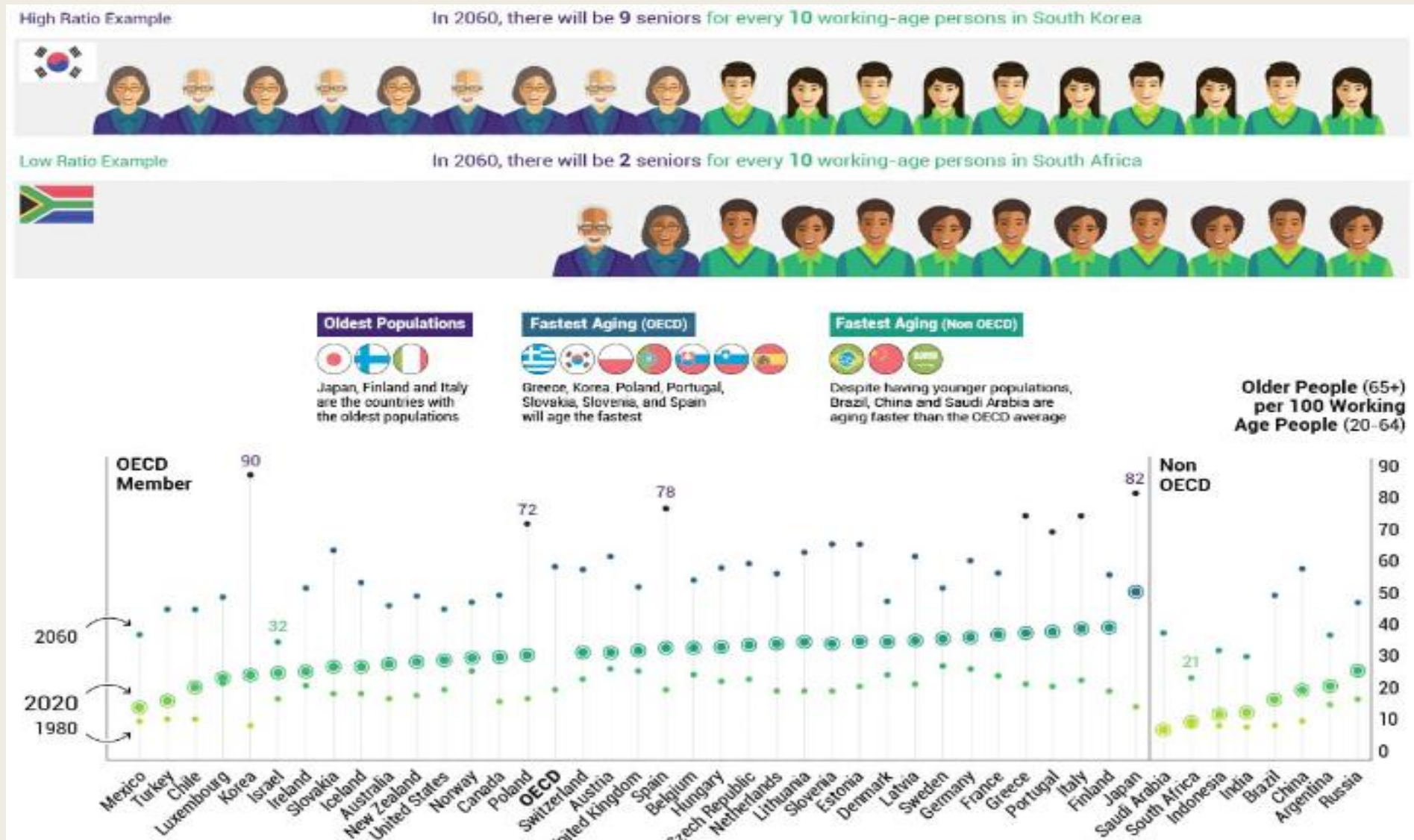
4. The Big Three's Stake in Corporate America

Blackrock, Vanguard and State street have become leading shareholders in many public companies.



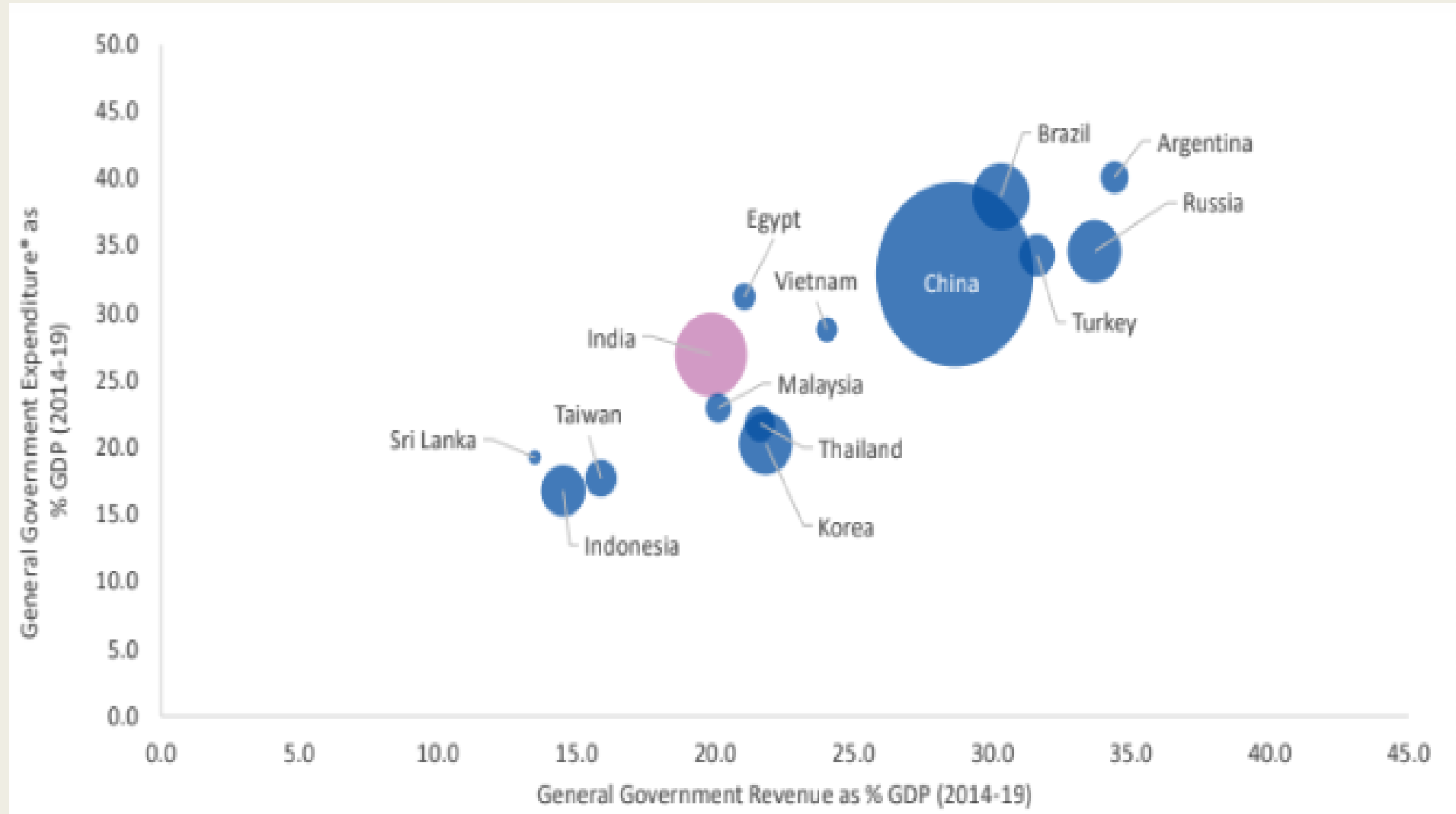
5. The Rising Ratio

In many countries, the old-age to working-age ratio will almost double in the next 40 years.



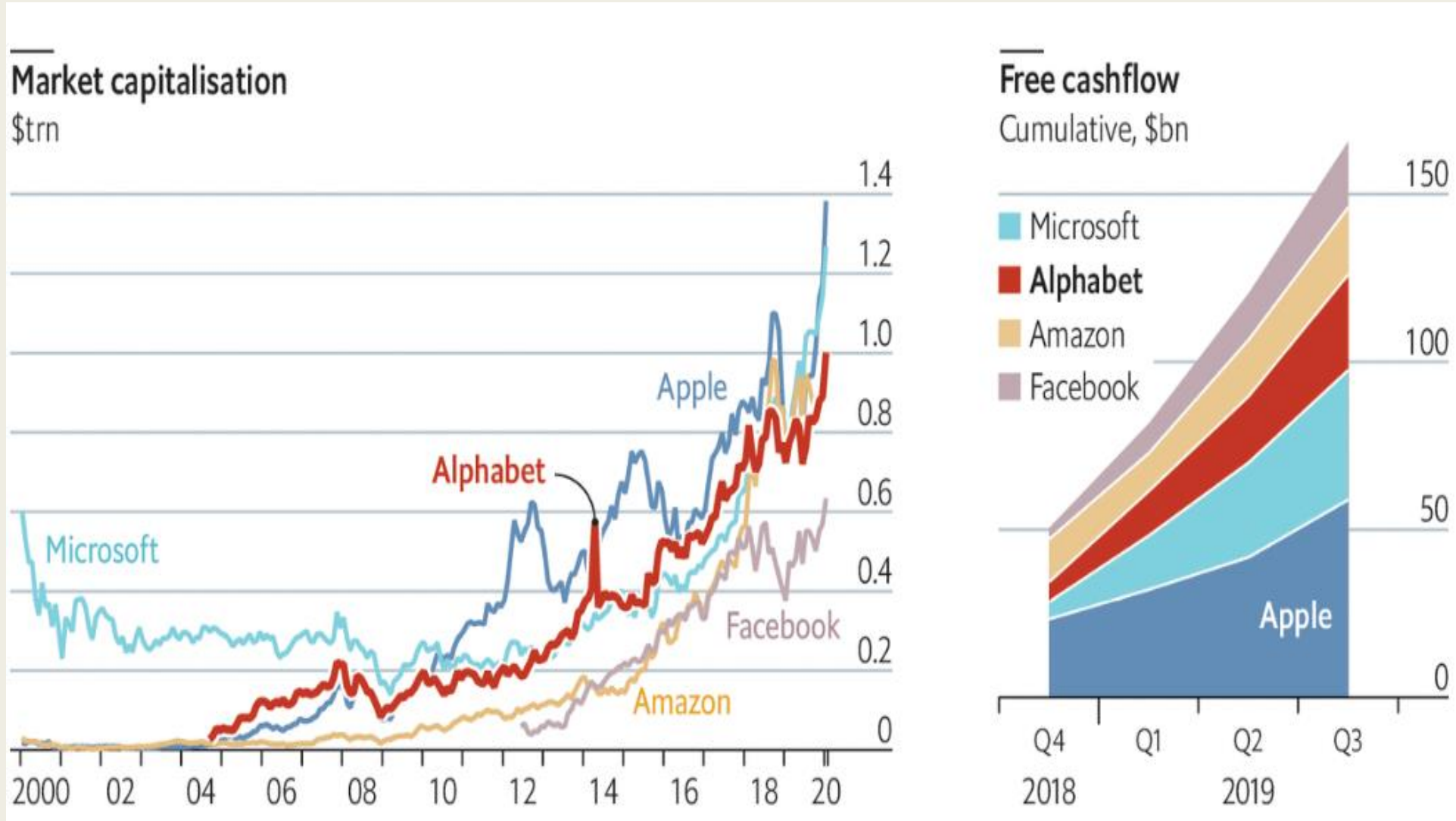
6. Size of budget lower than most of EM peers

For its size, India's expenditure is lesser than its peers.



7. Alphabet joins the \$1trn club

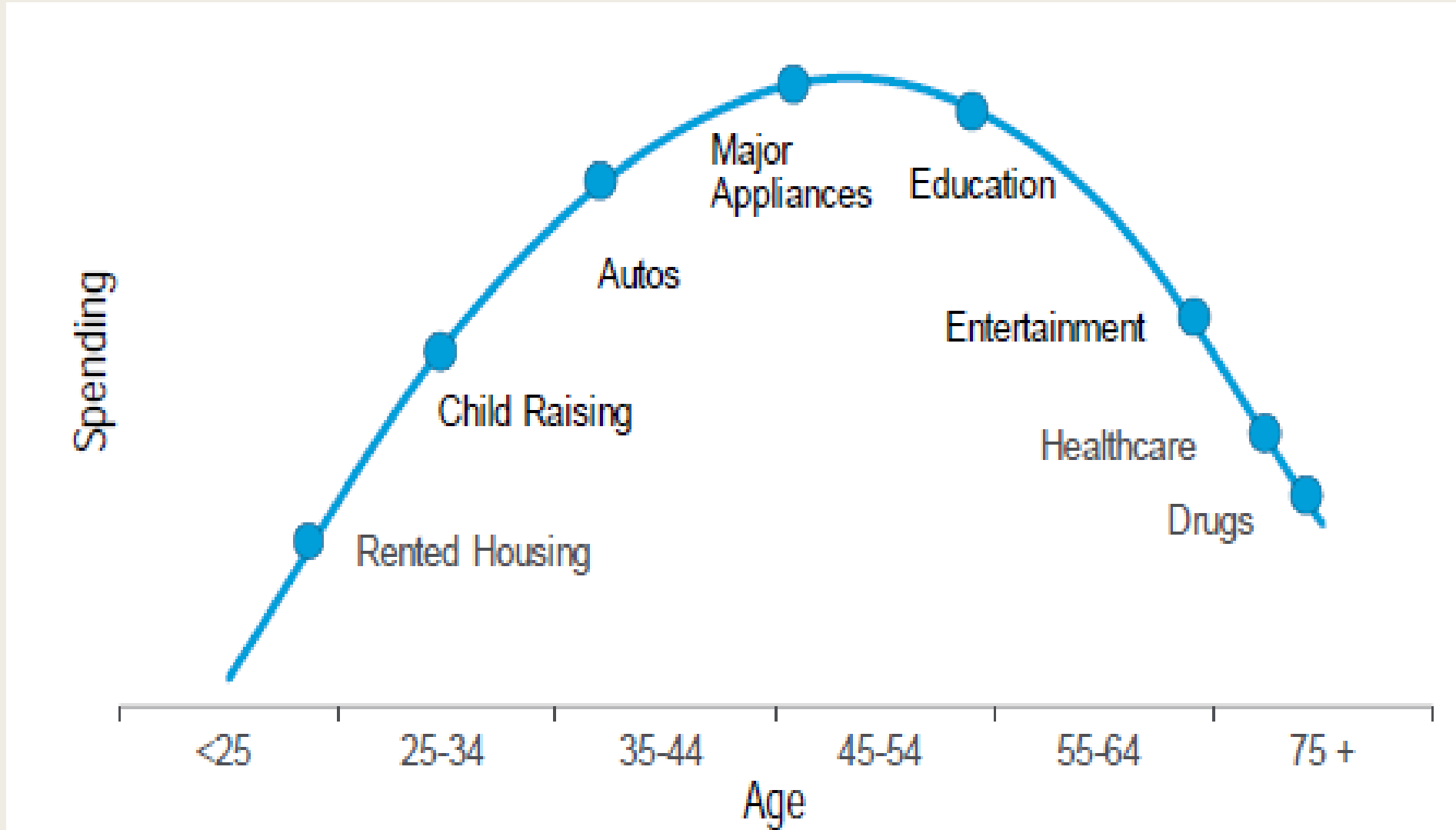
The tech giants have continued to mint money despite President Donald Trump's tech-infused trade war with China



Source: Datastream from Refinitiv, Bloomberg, The Economist

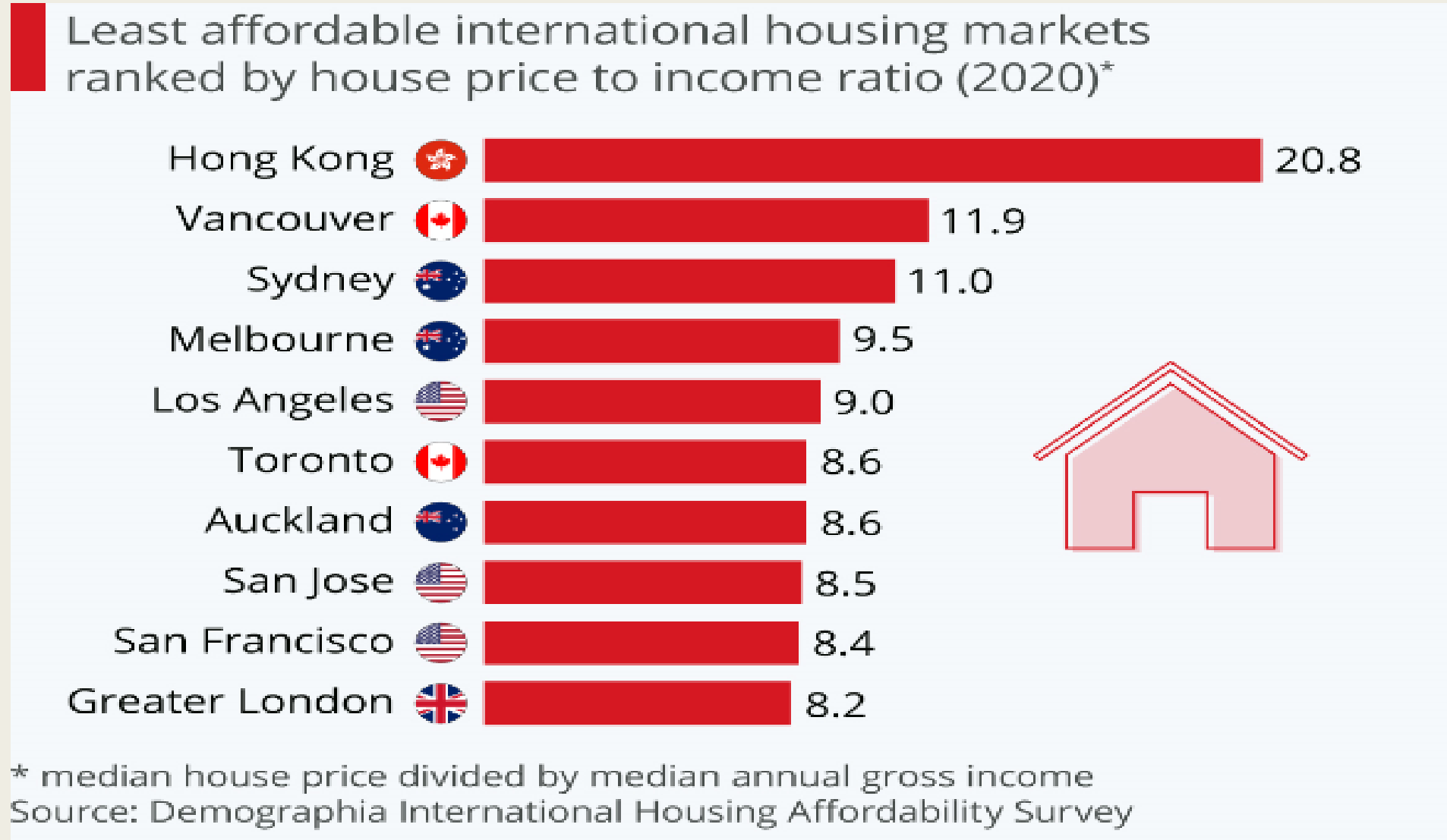
8. Lifetime spending Patterns

On average we reach peak spending at the age of 46. It is also interesting to note that our spending habits as we age are increasing driven by leisure activities



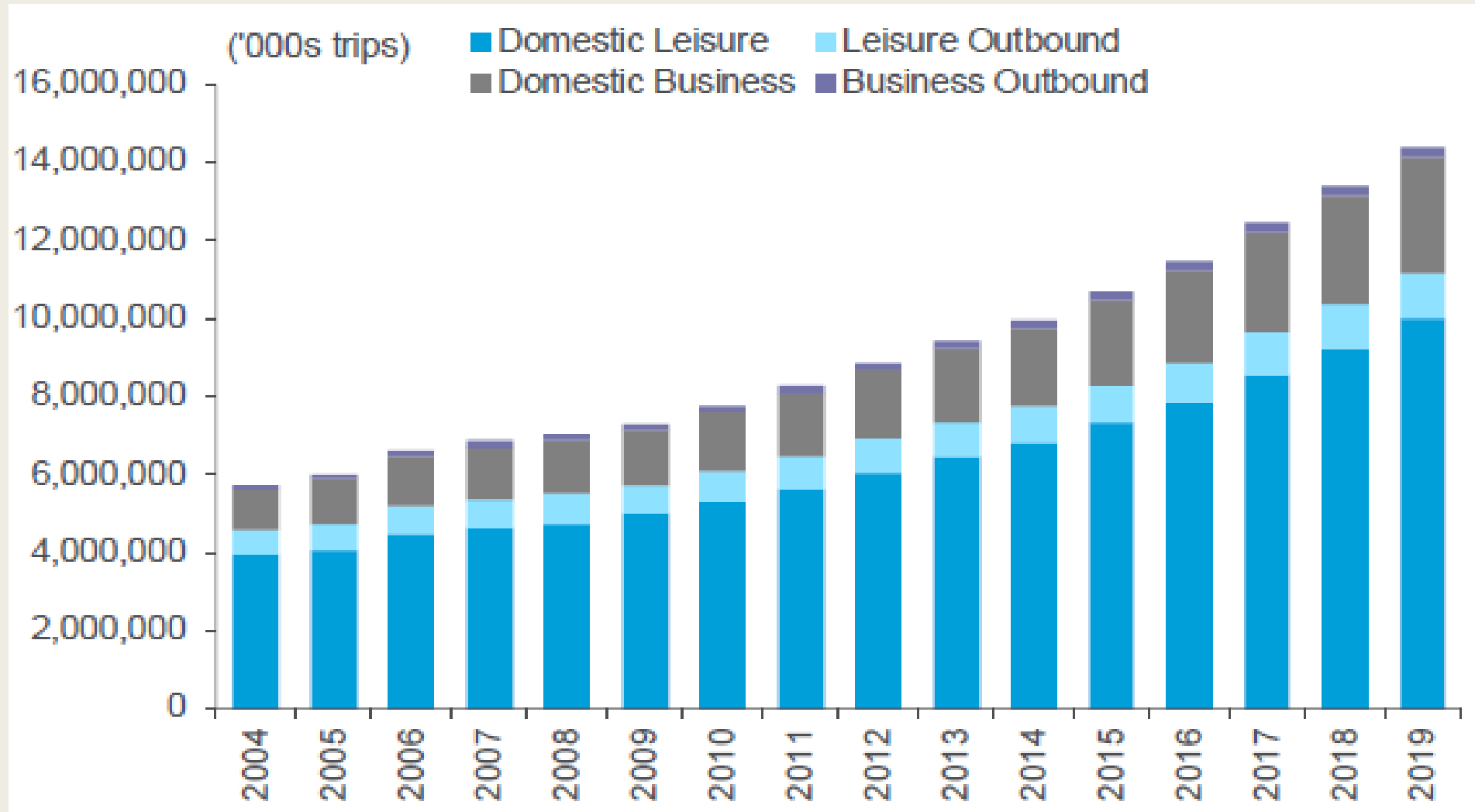
9. Where is it hardest to afford a home?

After Hong Kong, Canada and Australia are the least affordable location in the study



10. Number of global trips

Around 14 billion domestic and international trips were taken in 2019, with almost 20% of these related to business.



Source: Euromonitor



THANK YOU