

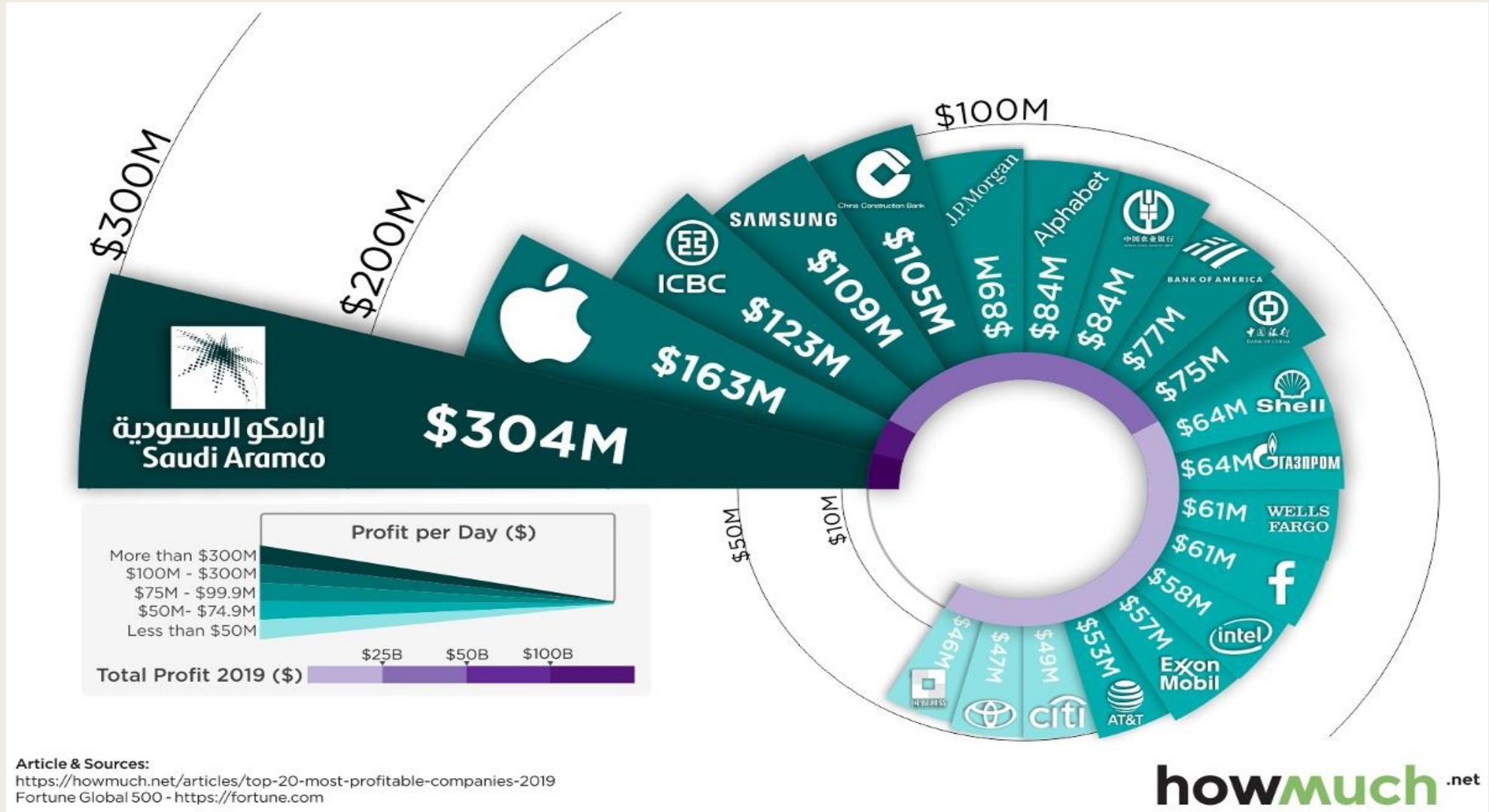
WHAT ARE WE SEEING

VERSION 1.030

01-11-2019

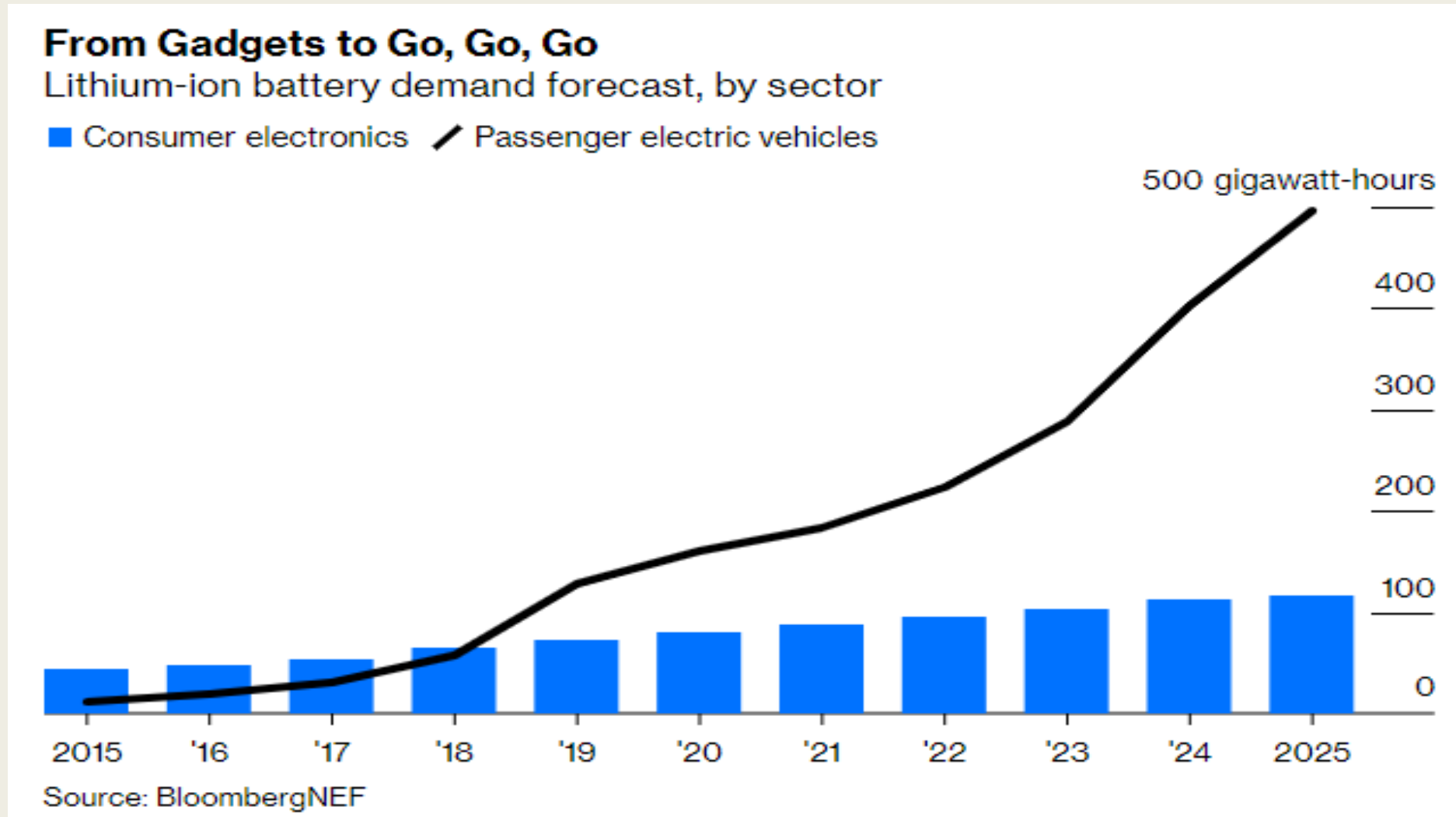
1. World's 20 most profitable companies

Saudi Aramco is by far the world's most profitable company making \$300mn every day, almost 2x Apple



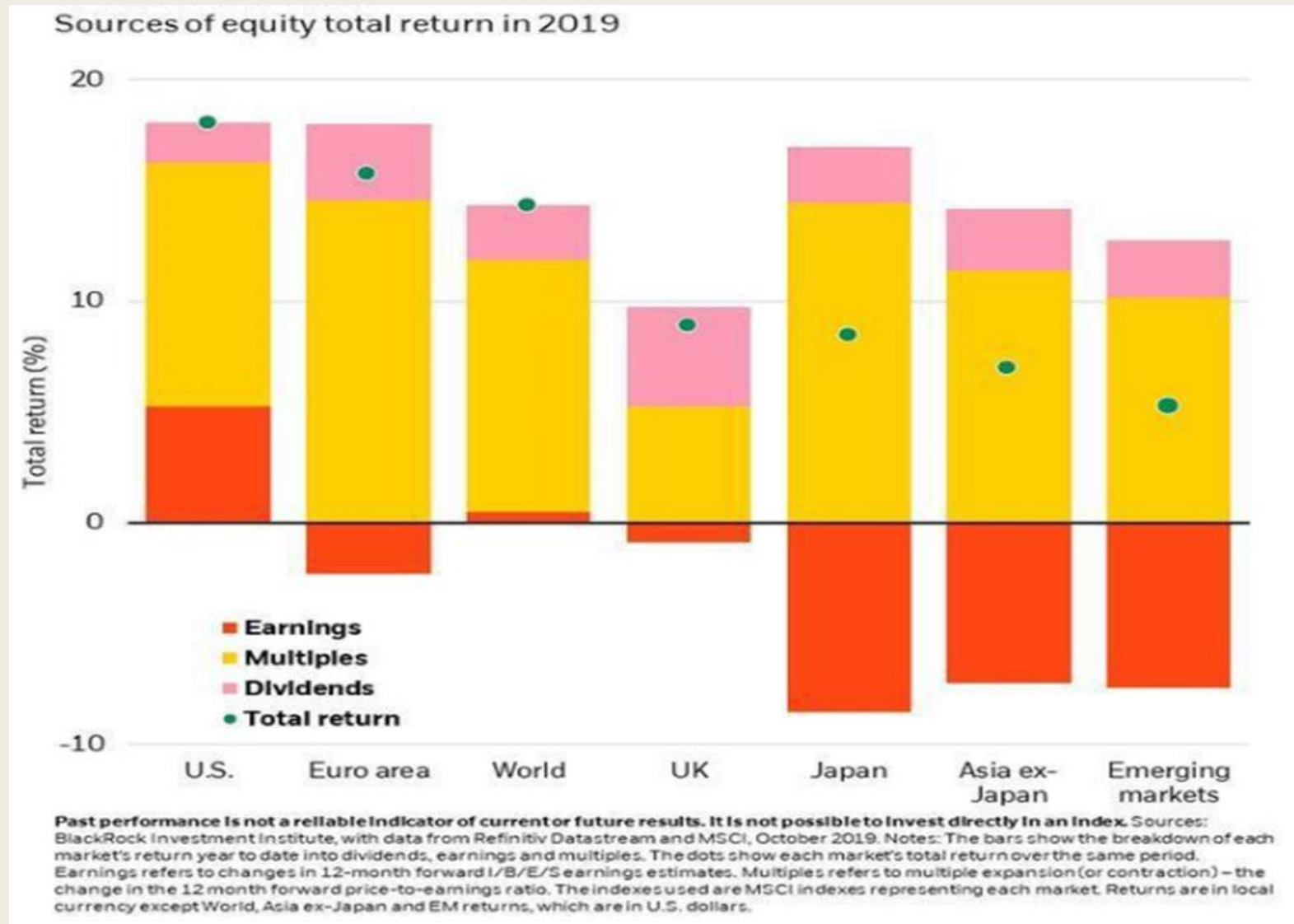
2. Getting ready for Electric Vehicles

Electric vehicles have surpassed consumer electronics to become the single biggest source of demand for lithium-ion batteries



3. Global market return

Most equity gains this year have come due to expansion of valuation multiples and dividends

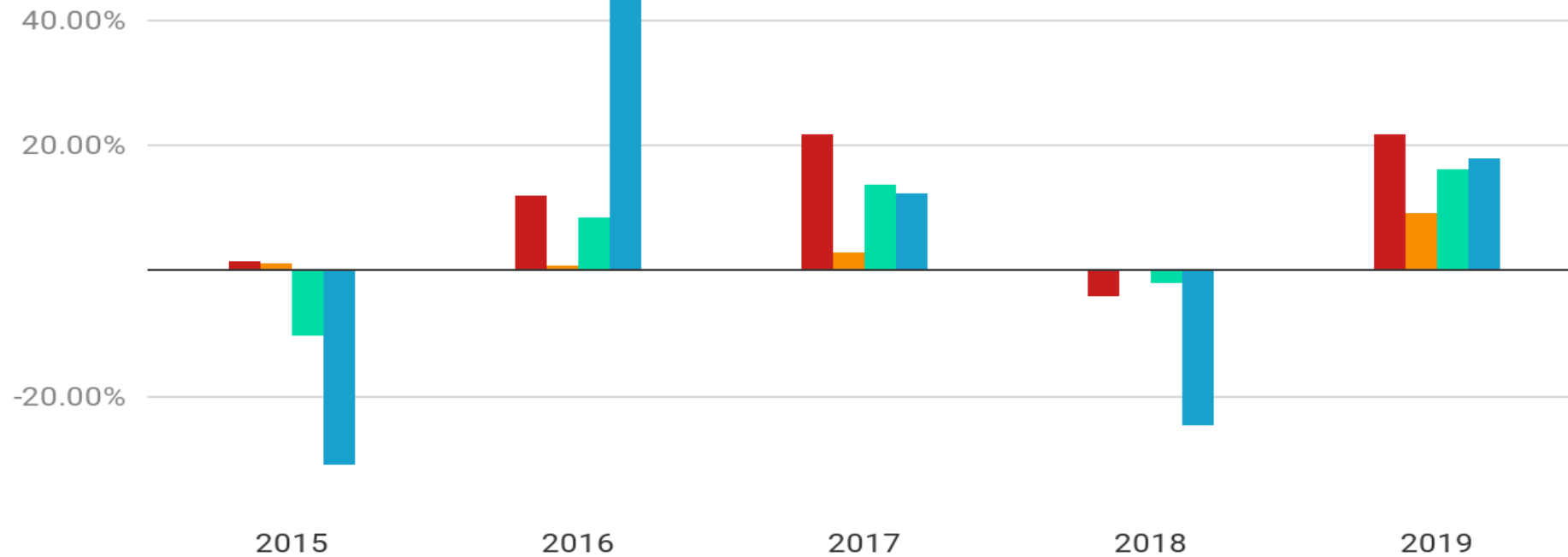


4. US investors have had a happy 2019 so far

Returns for all asset classes have turned positive compared to the previous year

Returns by assets since 2015

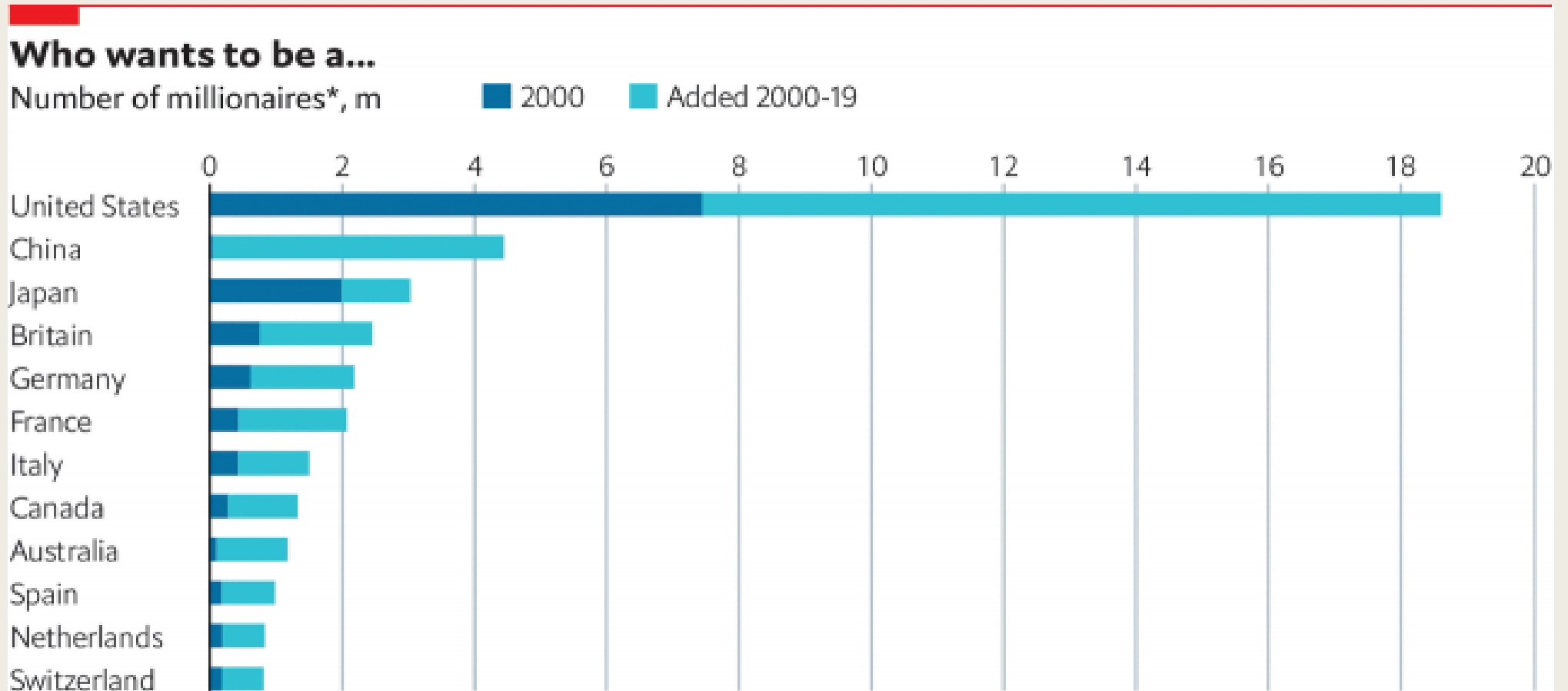
■ S&P 500 (Index returns) ■ 10-year Treasury bond ■ Gold ■ oil (WTI)



Source: FactSet, LPL Financial • Created with Datawrapper

5. Millions of Millionaires

US has seen a sharp rise in the numbers of millionaires



Source: Credit Suisse Research Institute

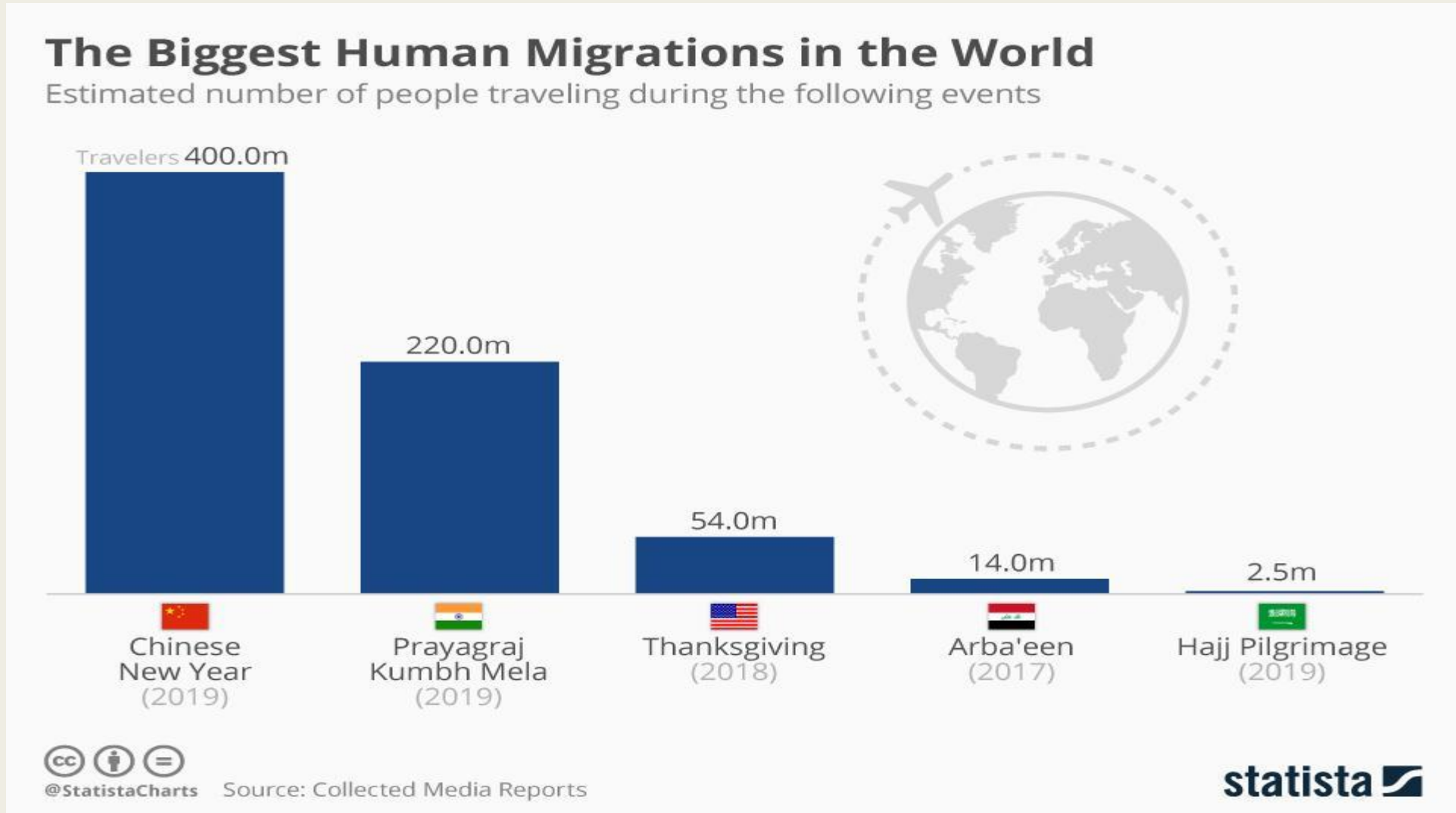
*Adults with at least \$1m-worth of financial investments and property holdings, after subtracting debts.

The Economist

Source: Credit Suisse Research institute, The Economist

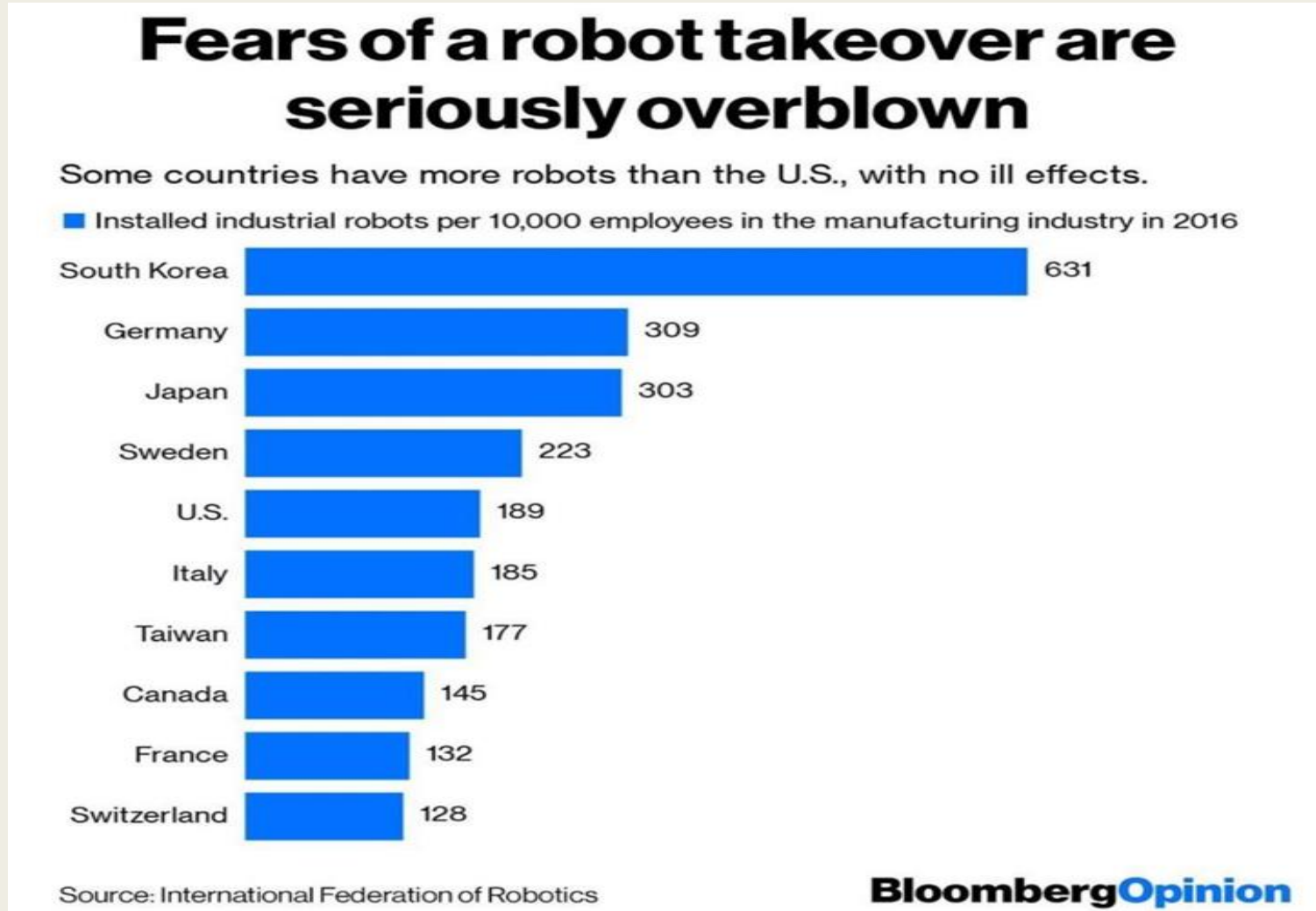
6. Migrations around the world

~20% of India's population travel during Prayagraj Kumbh Mela



7. Robot takeover ?

Countries have not seen any meaningful job impact upon implementing robots



Source: International Federation of Robotics, Bloomberg opinion

8. India's wealth allocation

Share of financial assets and physical asset continue to rise

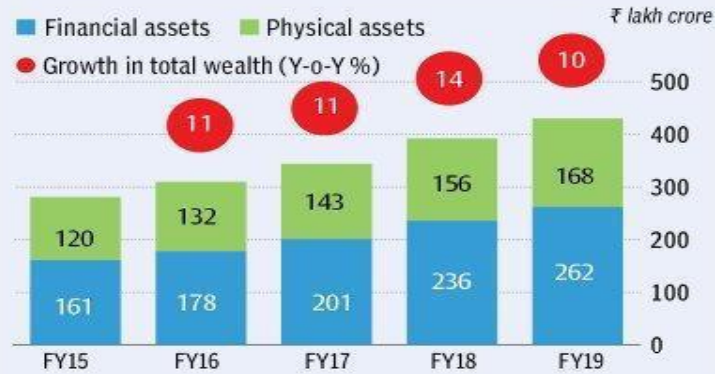
KEERTHI SANAGASETTI

STATISTALK

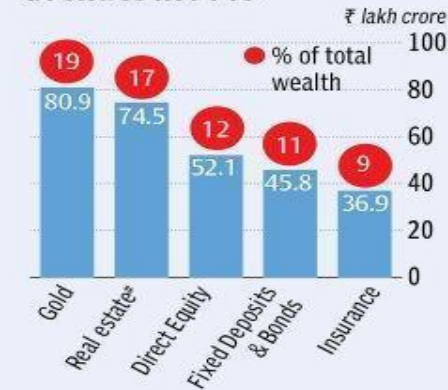
Where is India's wealth invested?

India's wealth recorded a robust growth between FY15 and FY19, led by 13 per cent growth in financial assets. However, physical assets such as gold and real estate continue to top the leaderboard in terms of amounts invested.

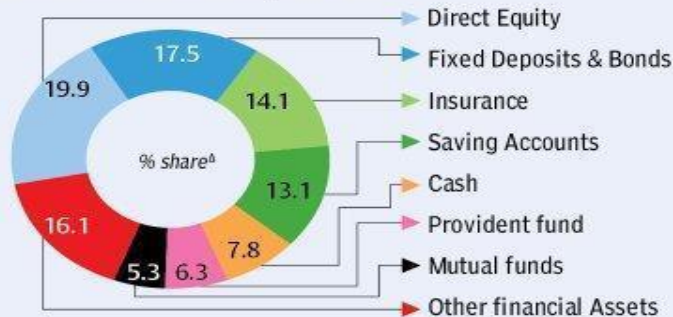
India's Individual wealth grew by 11 per cent CAGR, skewed more towards financial assets



Most preferred investment avenues in FY19



Within financial assets, direct equity continues to be most preferred

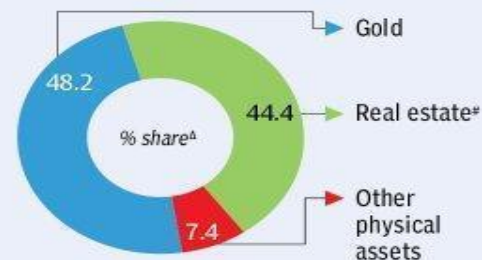


*Fixed deposits includes banks, NBFC, Corporate deposits and bonds

Source: Karvy's report on India Wealth 2019

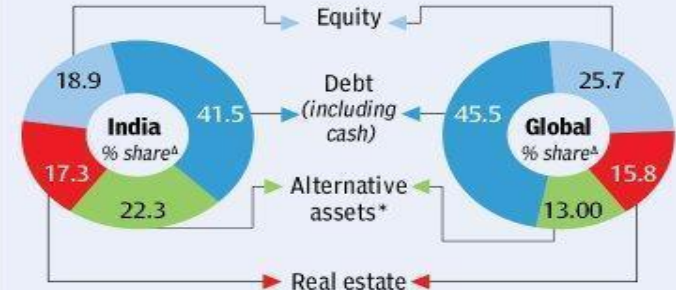
^aEnd of FY19

Gold and real estate dominate physical assets



*Excluding primary residence and commercial properties

Indians follow global trend in debt investments



*Alternative assets include gold and other precious metals

Graphic: Visveswaran V

9. Countries storing the most and least photos

Asians are more active camera users vs other regions

Average number of photos saved by each person on average

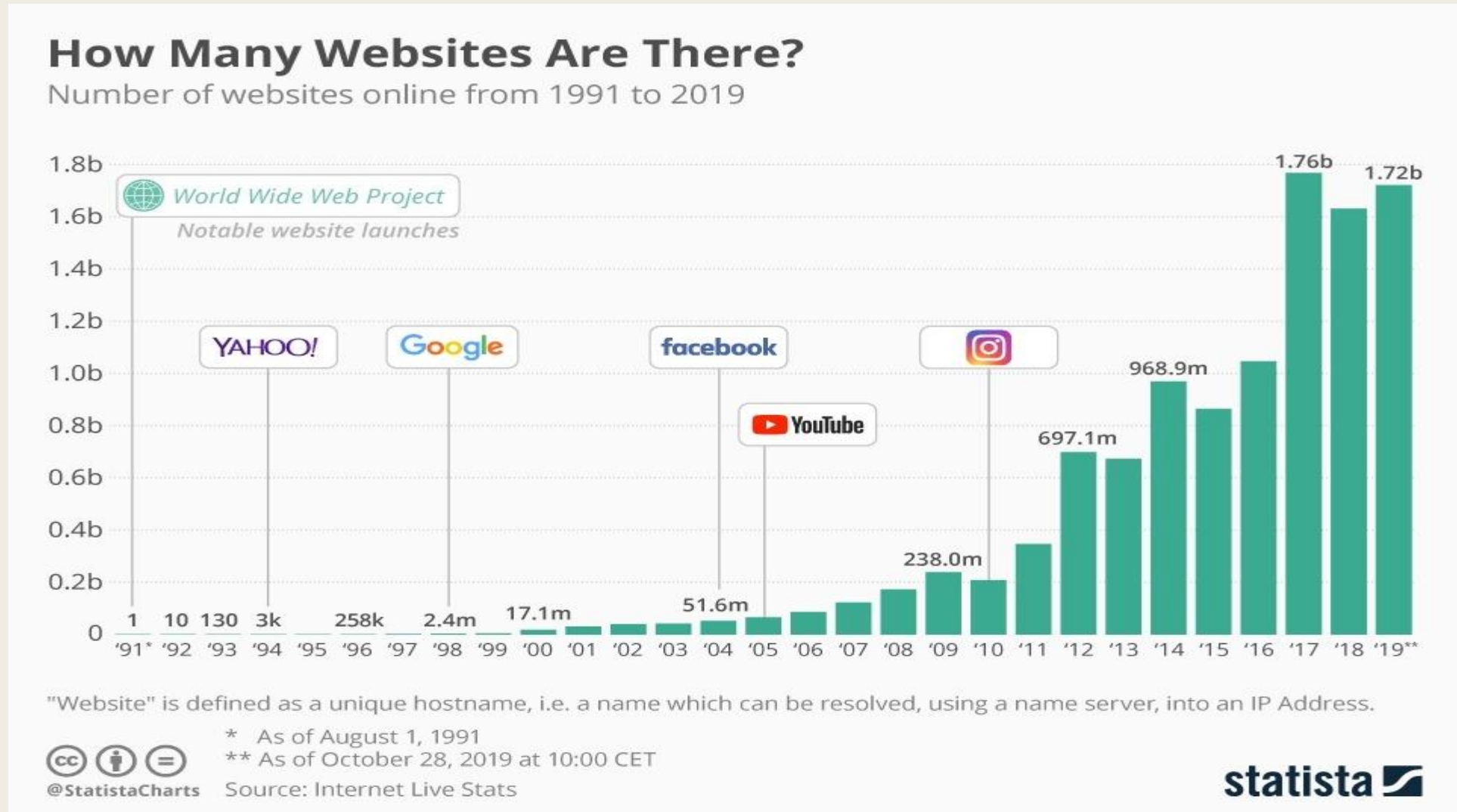


Data Source: Avast Cleanup for Android

Source: Avast Cleanup for Android

10. Increasing websites

Number of websites seem to be consolidating in past 3 years





THANK YOU