

WHAT ARE WE SEEING

VERSION 1.026

06-09-2019

1. The world is investing less in clean energy

China, which once accounted for almost half of all investment in renewables, has seen the biggest drop



Source: Bloomberg new energy finance, The Economist

2. RBI is pushing for transmission of lower interest rates

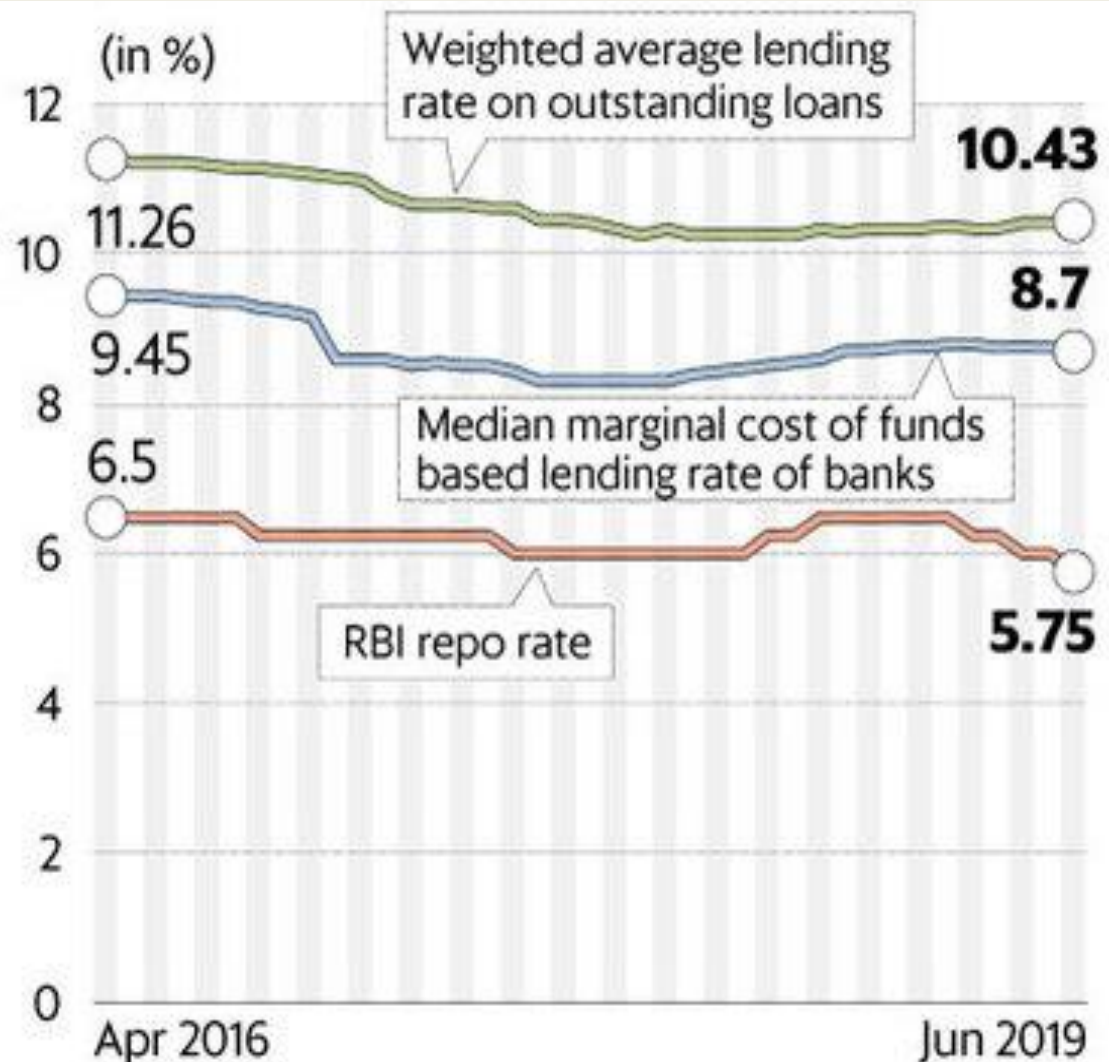
Interest rates will be linked to an external benchmark

Bridging the gap

From October onwards, banks will have to link interest rates on fresh retail and small business loans to an external benchmark, which is expected to improve transmission.



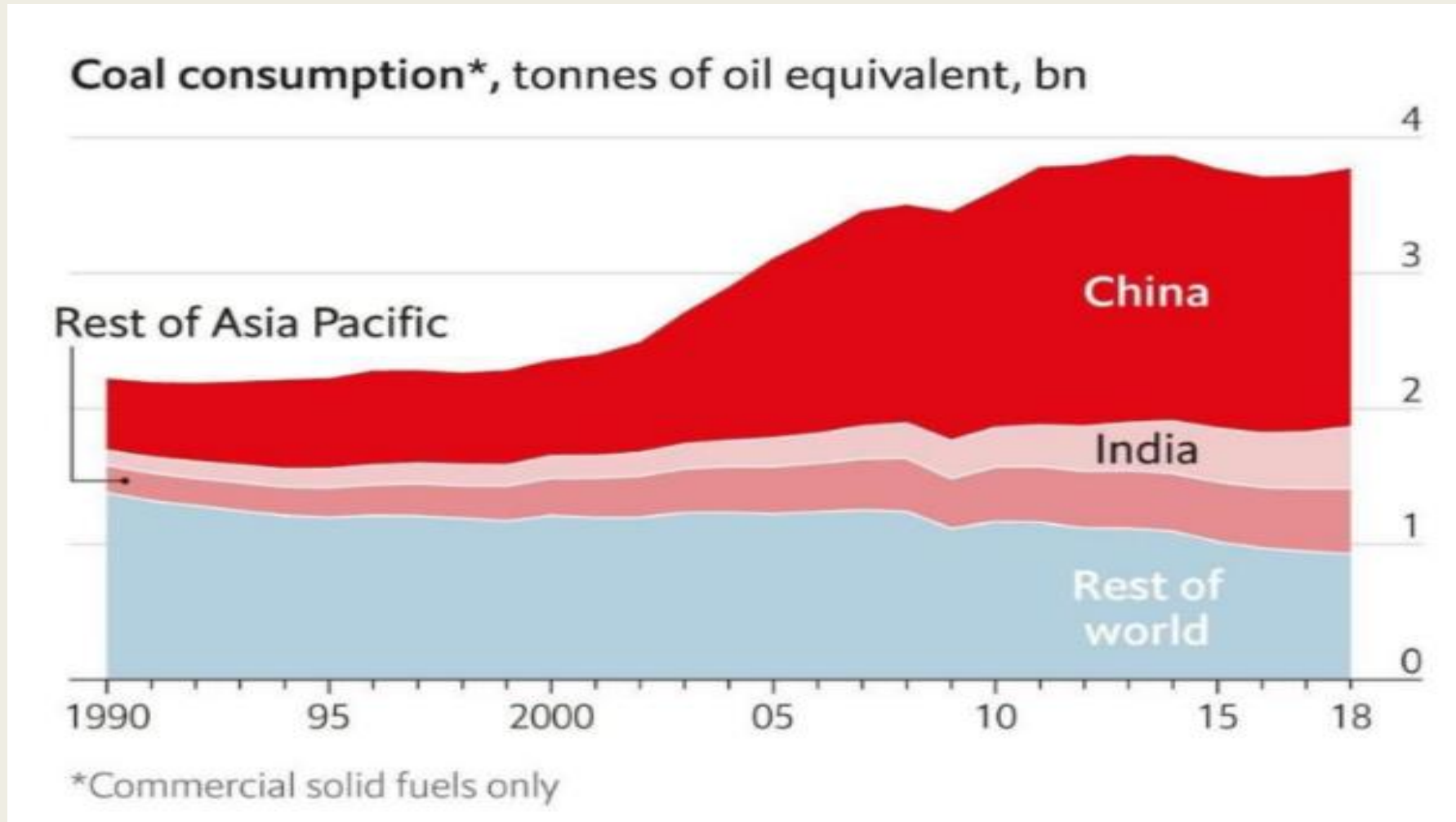
Source: RBI



Source: RBI

3. Coal consumption

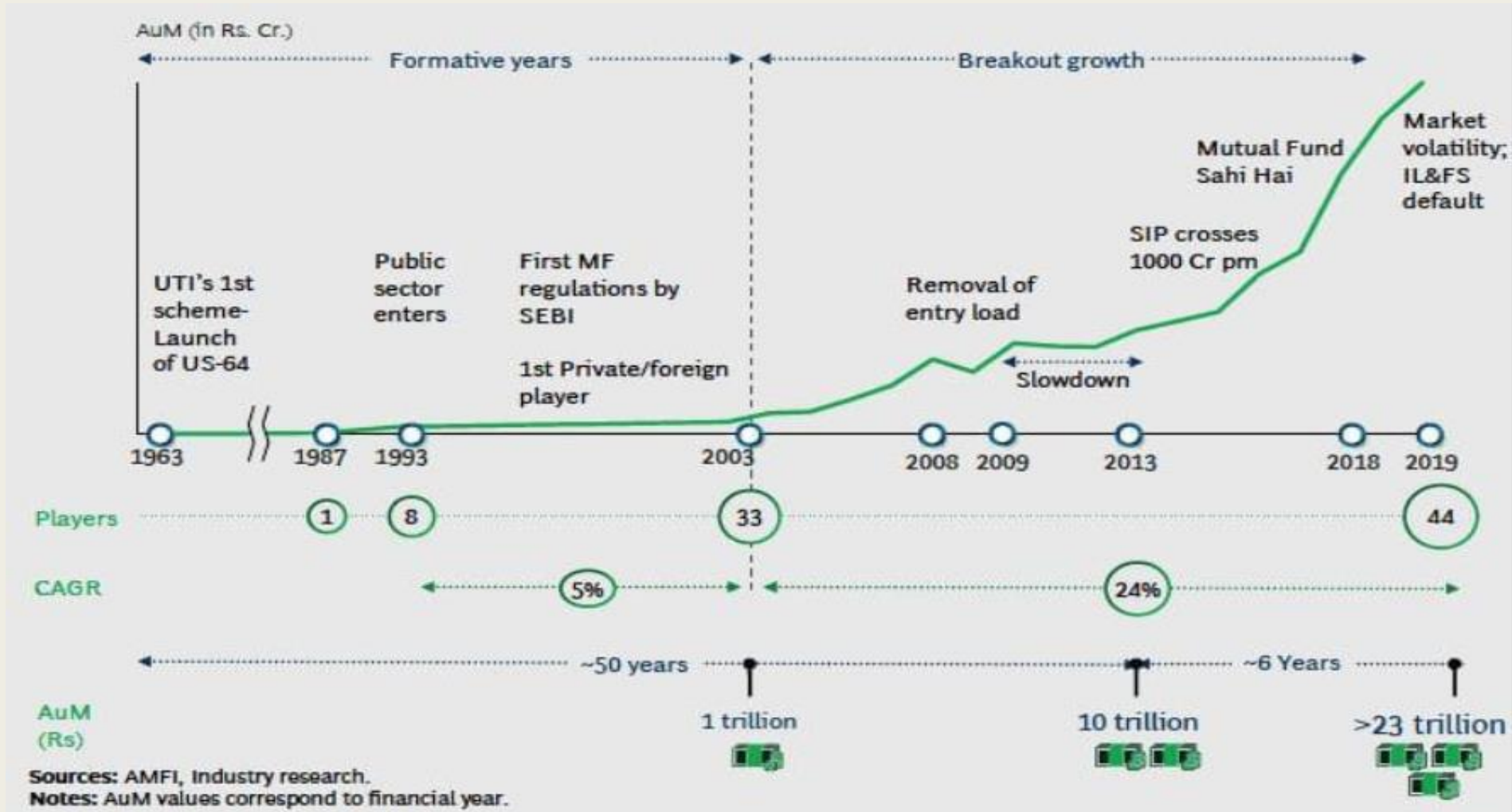
Asia digs up and burns three quarters of World's Coal



Source: BP, The Economist

4. Evolution of MF Industry in India

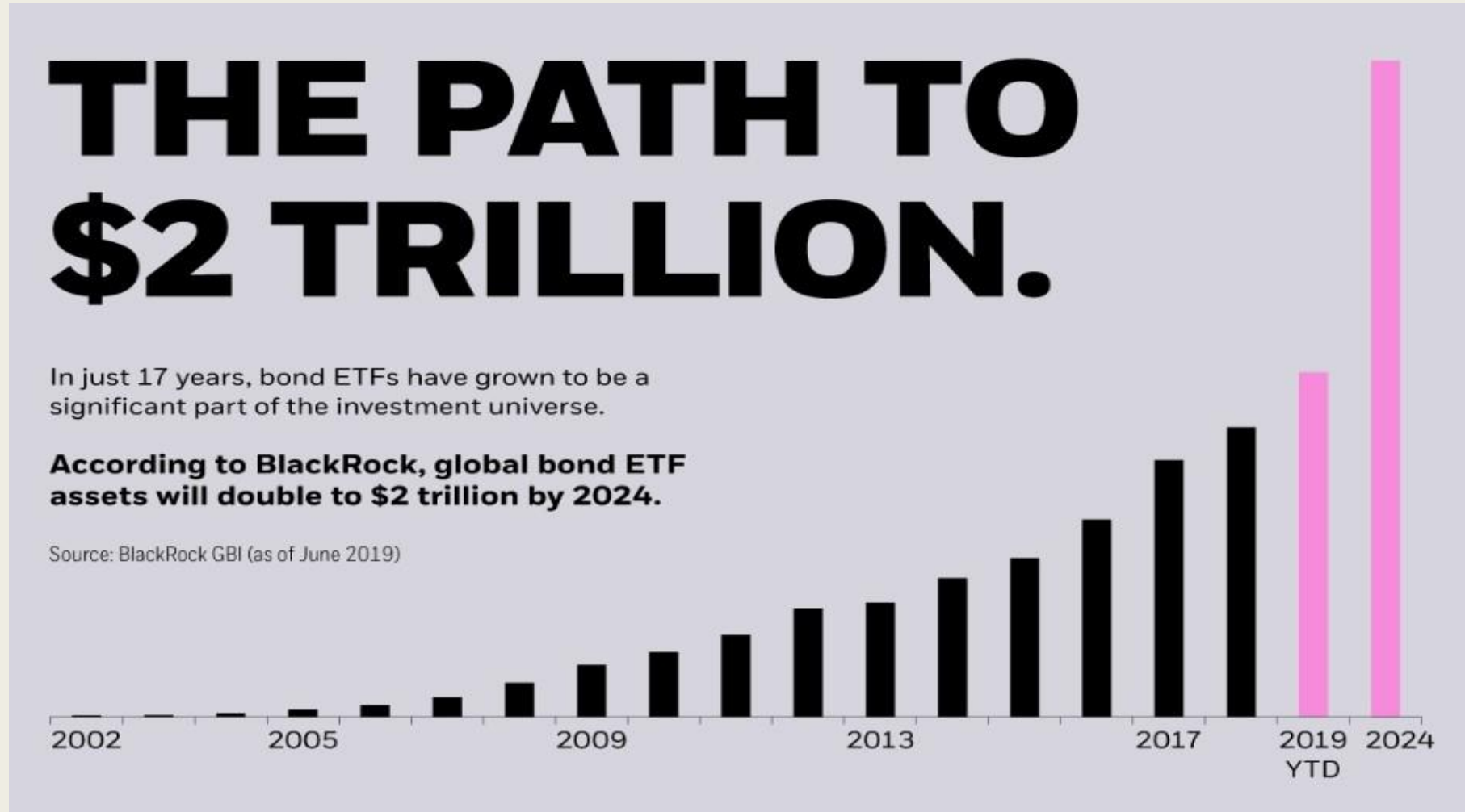
There has been a rapid growth of mutual fund industry over last 5 years



Source: AMFI, Industry Research

5. Global bond ETFs

Bond ETFs continue to gain recognition with investors



Source: Visual Capitalist

6. USA is the global startup hub

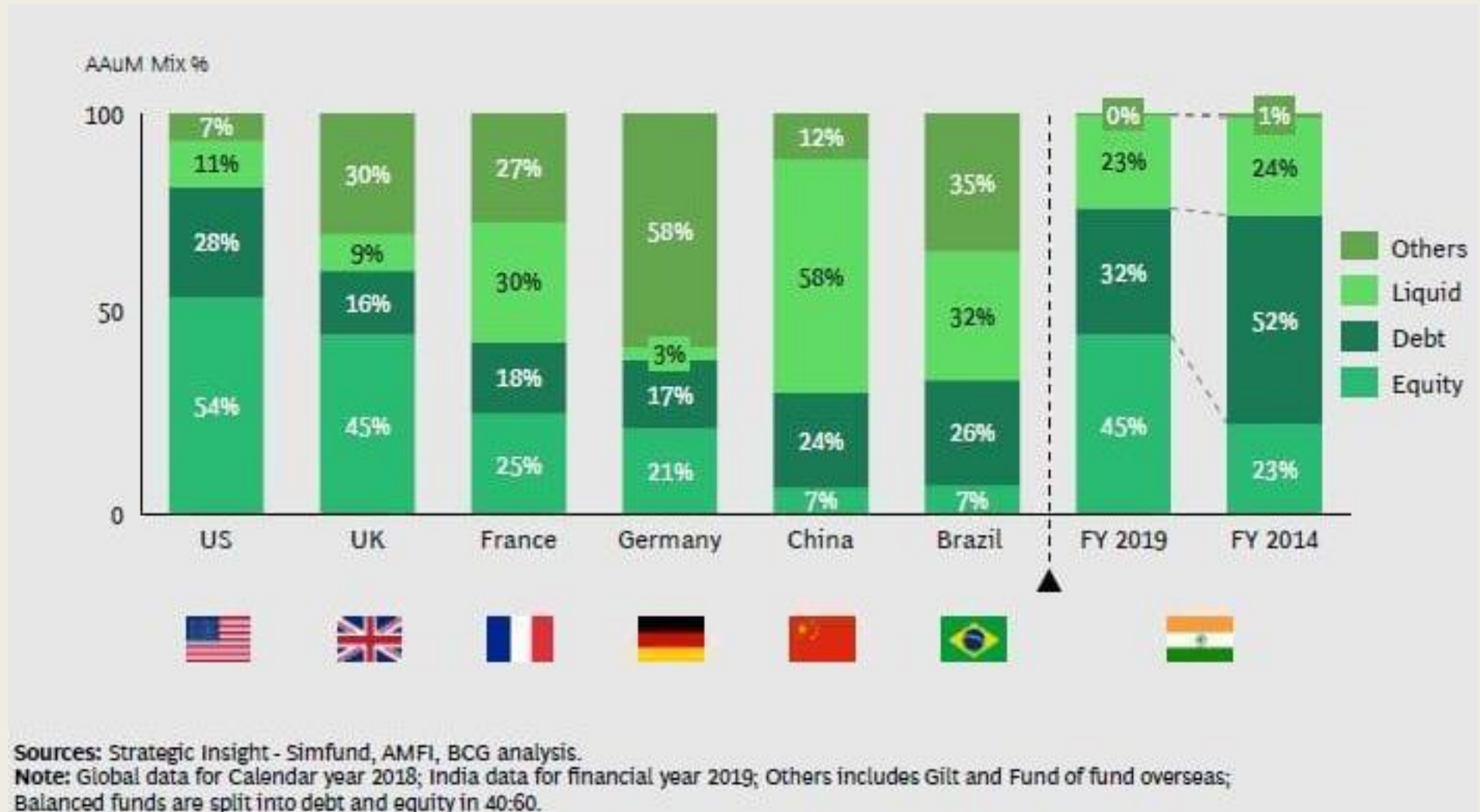
USA and China dominate the list of private companies which have a notional valuation of \$1bn or more



Source: CB Insights

7. Shift from Debt to Equity over 5 years

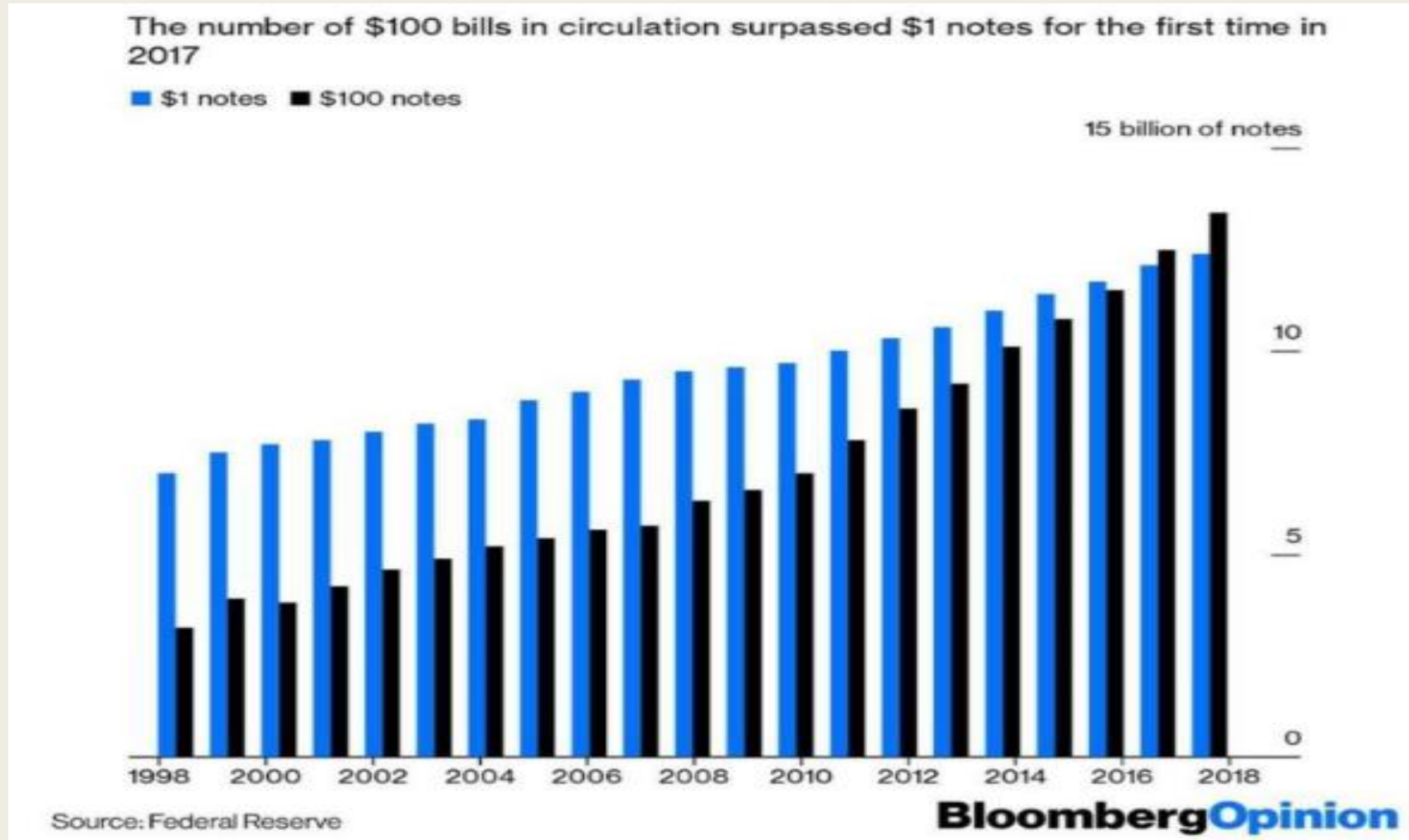
India is currently witnessing a big shift towards equity mutual funds



Source: Strategic Insight- Simfund, AMFI, BCG analysis

8. Rise in cash in US?

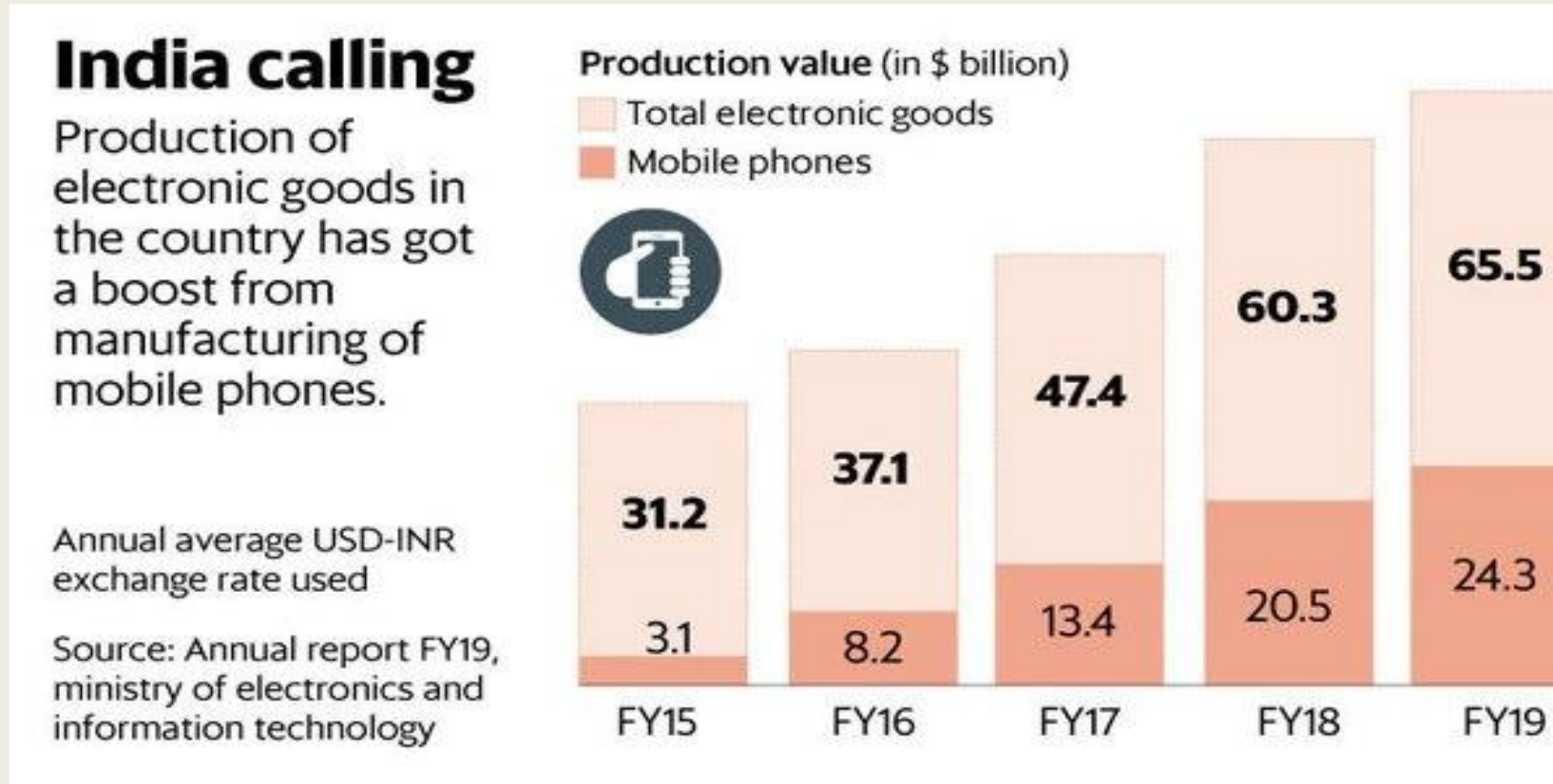
There's evidence that people have been stockpiling cash



Source: Federal Reserve, Bloomberg

9. Make in India

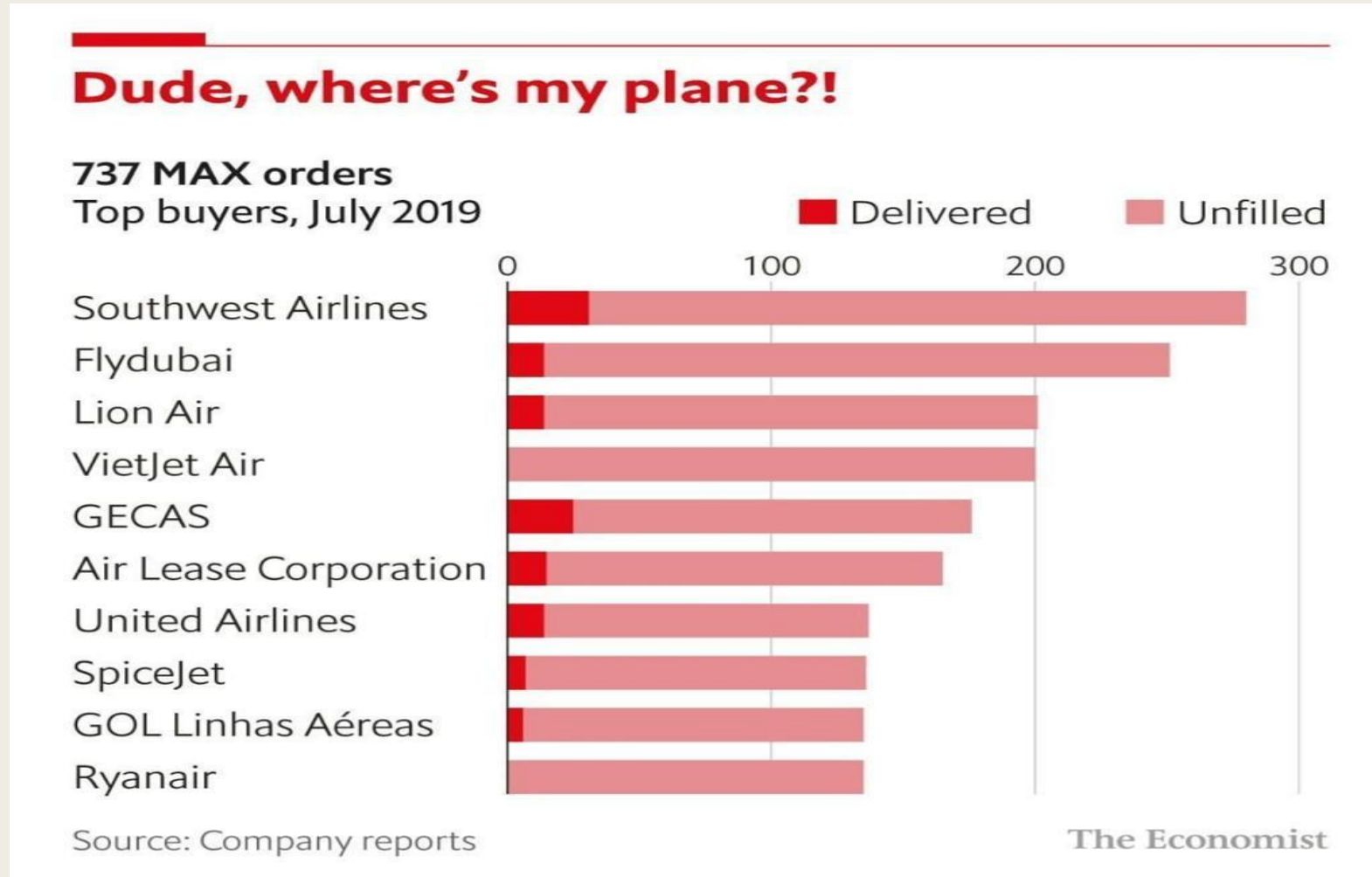
India has seen initial success in production of mobile phones locally



Source: Annual Report FY19, ministry of electronics and information technology

10. Boeing unfulfilled order of 737 MAX planes

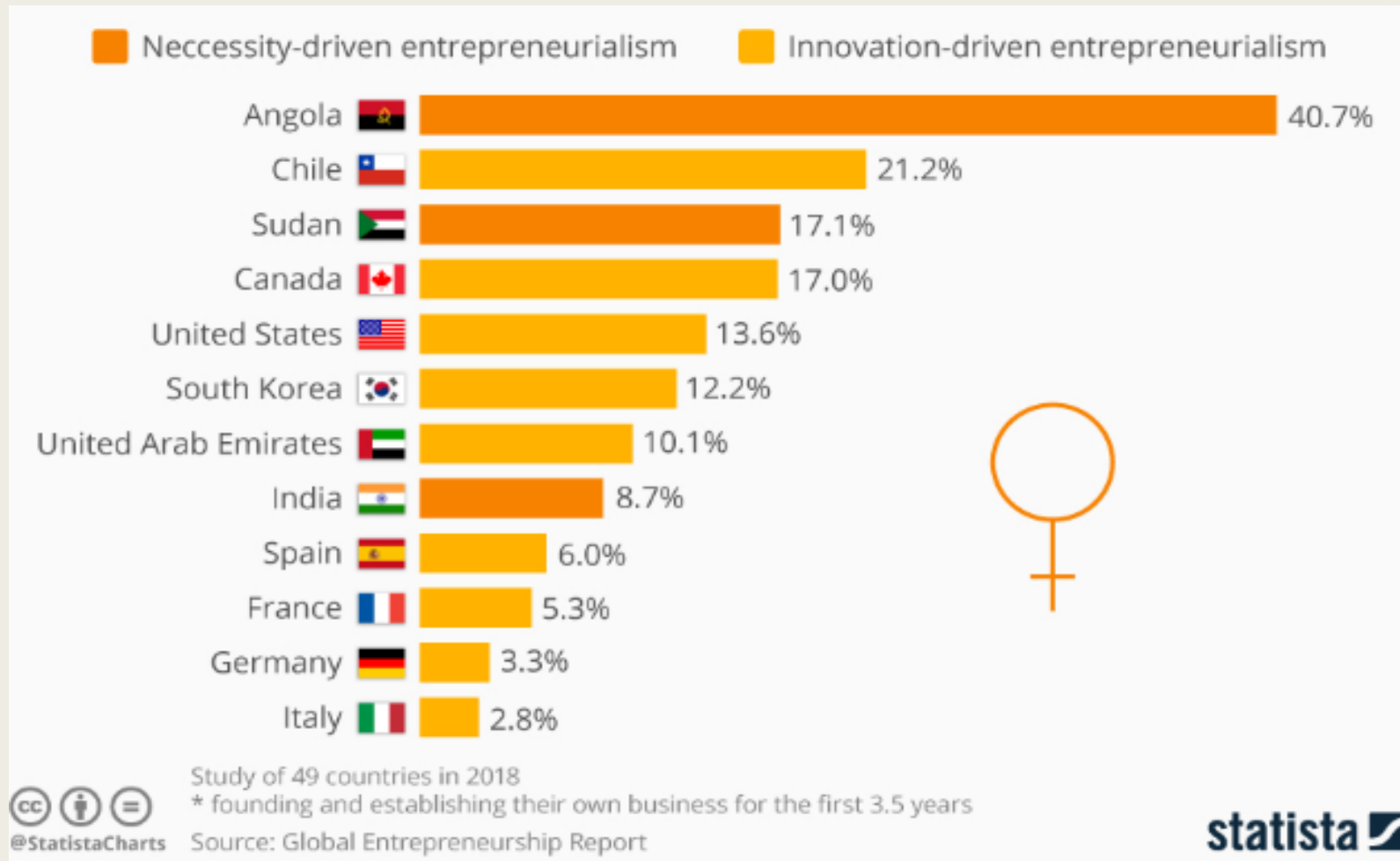
In the wake of the Ethiopian crash, Boeing halted deliveries of its fastest-selling model



Source: Company Reports, The Economist

11. Where female entrepreneurs are most common

Chile and Canada have most women who are entrepreneurs by choice.



Source: Global Entrepreneurship Report



THANK YOU