

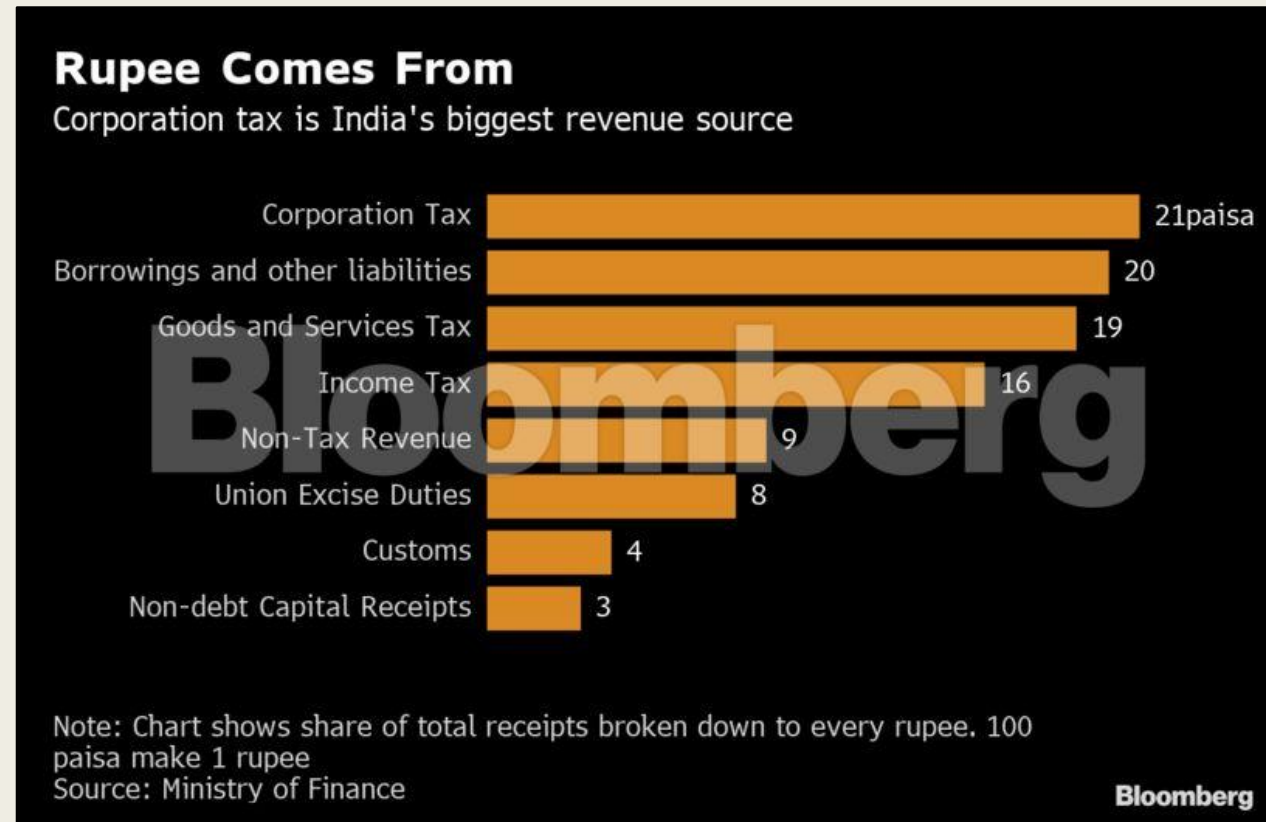
WHAT ARE WE SEEING

VERSION 1.022

12-07-2019

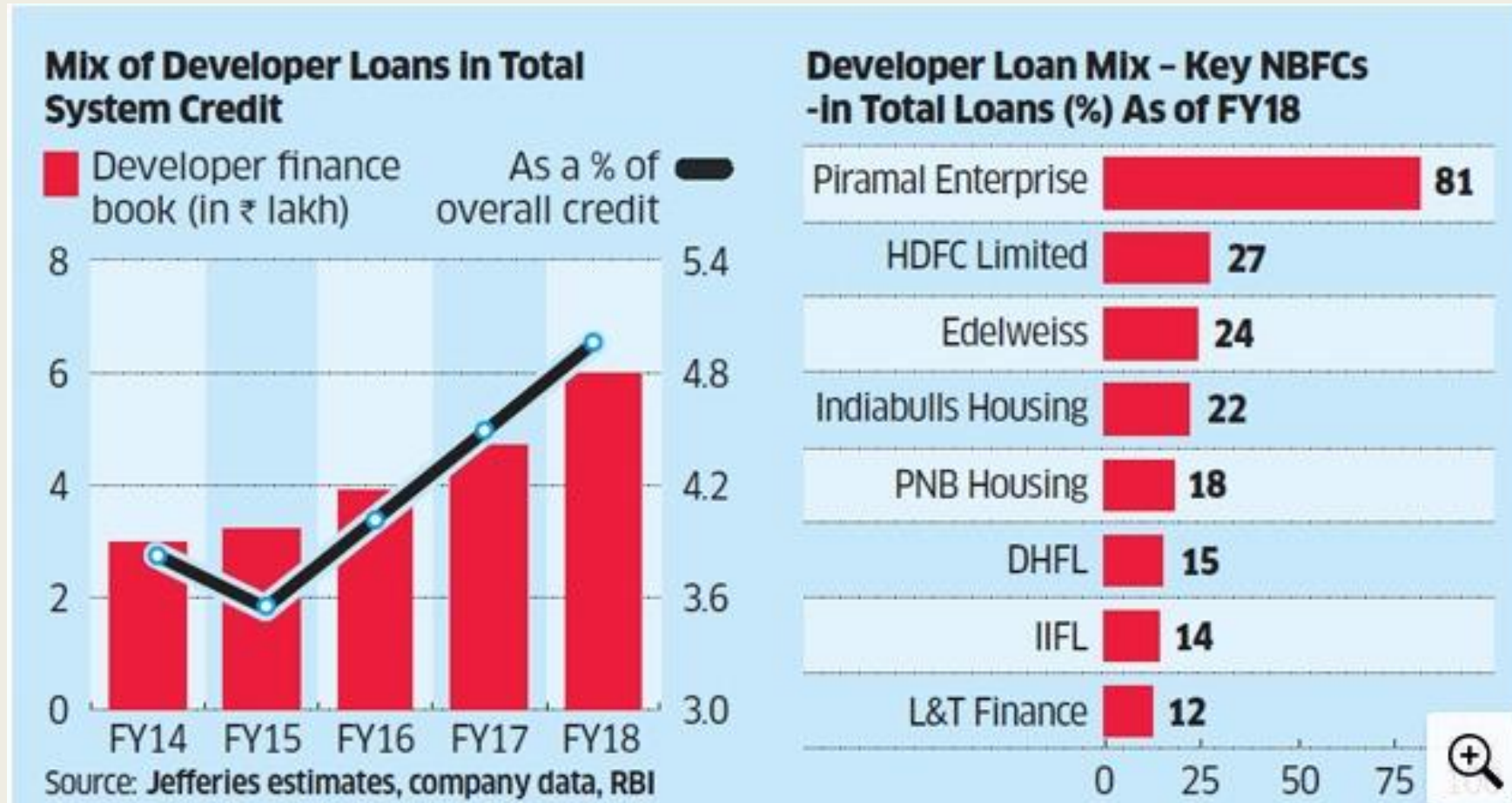
1. Indian Economy – Budget revenue in a snapshot

Corporate Tax is the biggest revenue source for the government



2. Developer loan mix

Piramal has the highest exposure to developer loans



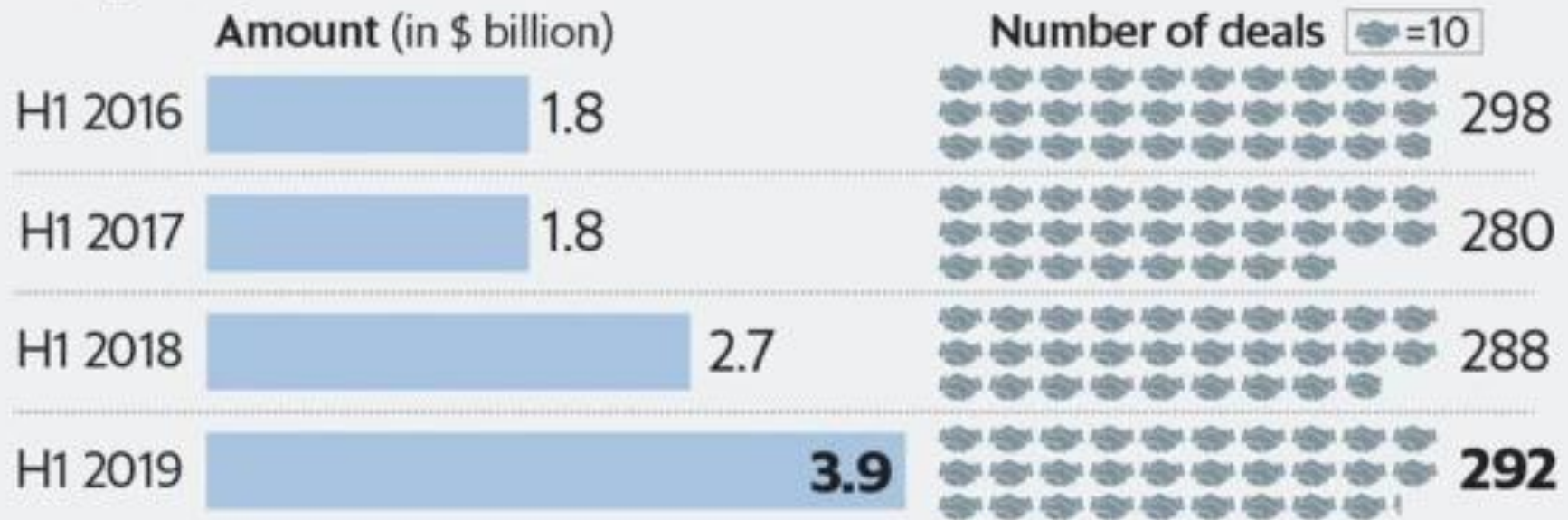
3. Deals in Domestic arena

H12019 received a total of \$3.9bn in deals, a 44% YoY increase

On a deal-making spree

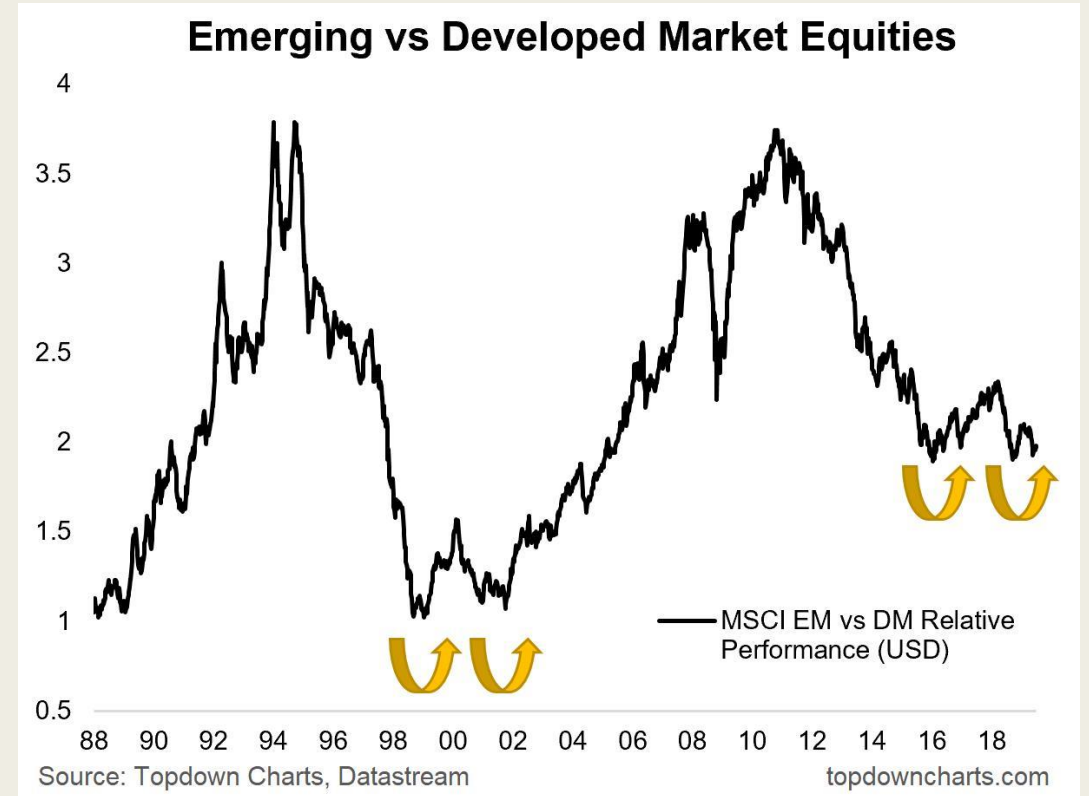
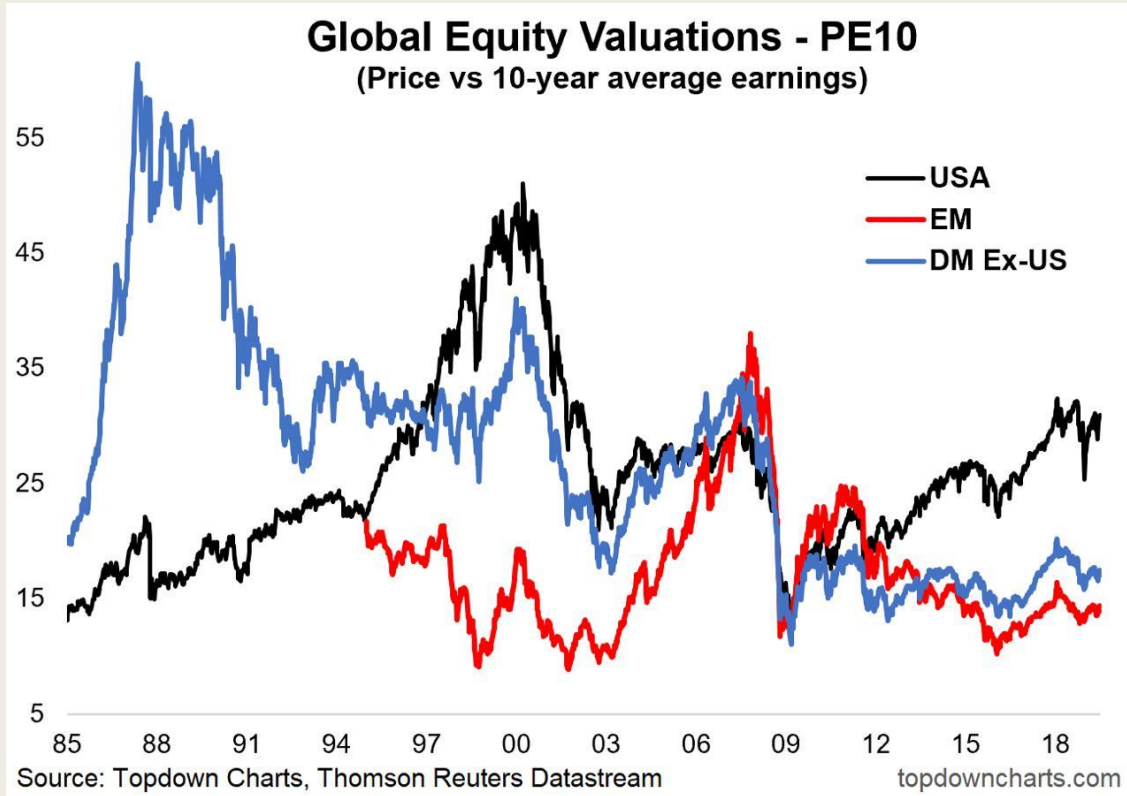
Domestic startups scored 292 venture capital deals this year—a 44.4% jump from the \$2.7 billion that they received in the first half of 2018.

Half-yearly VC investments



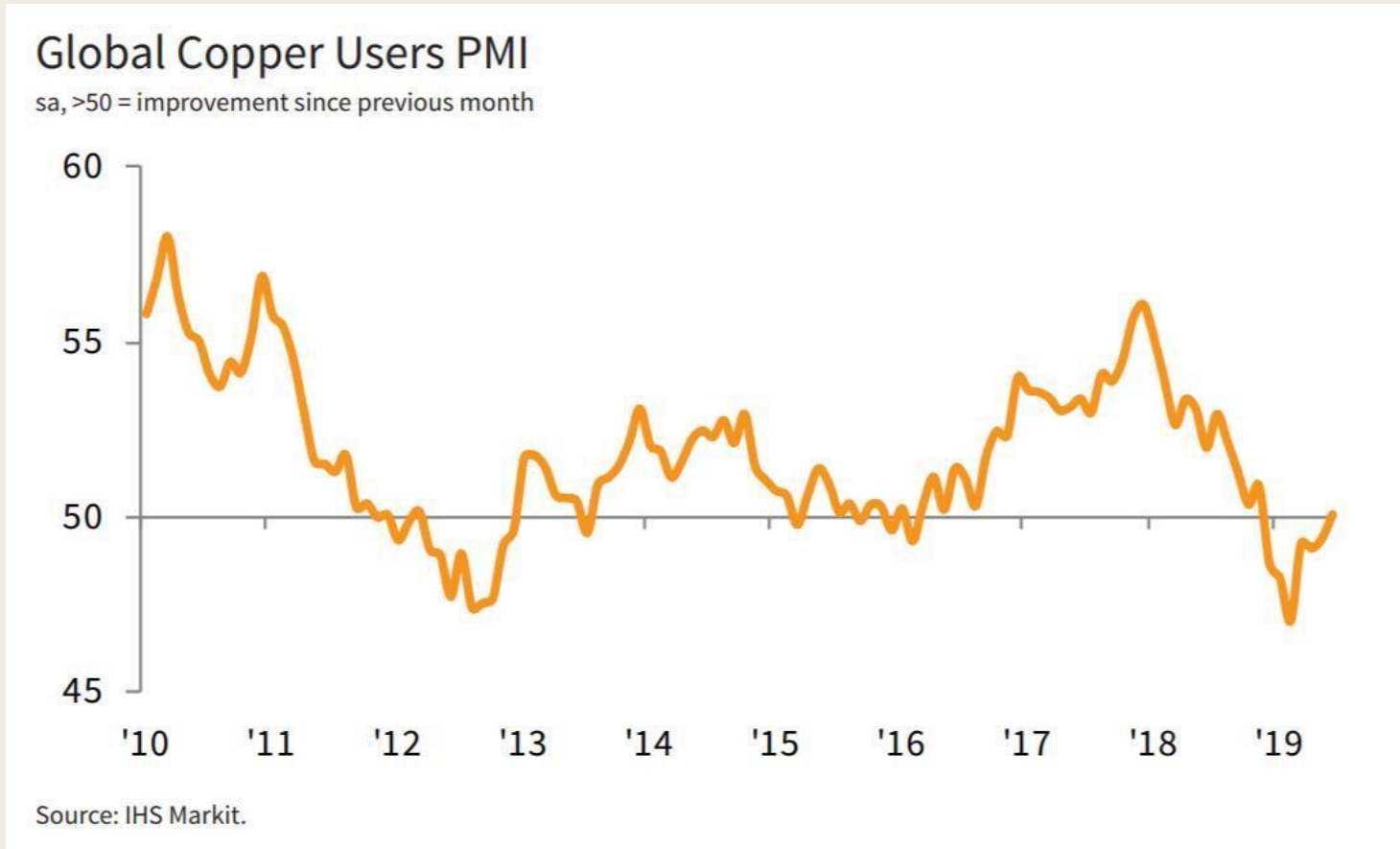
4. Global Equity Valuations

Emerging markets are trading at discount to US markets



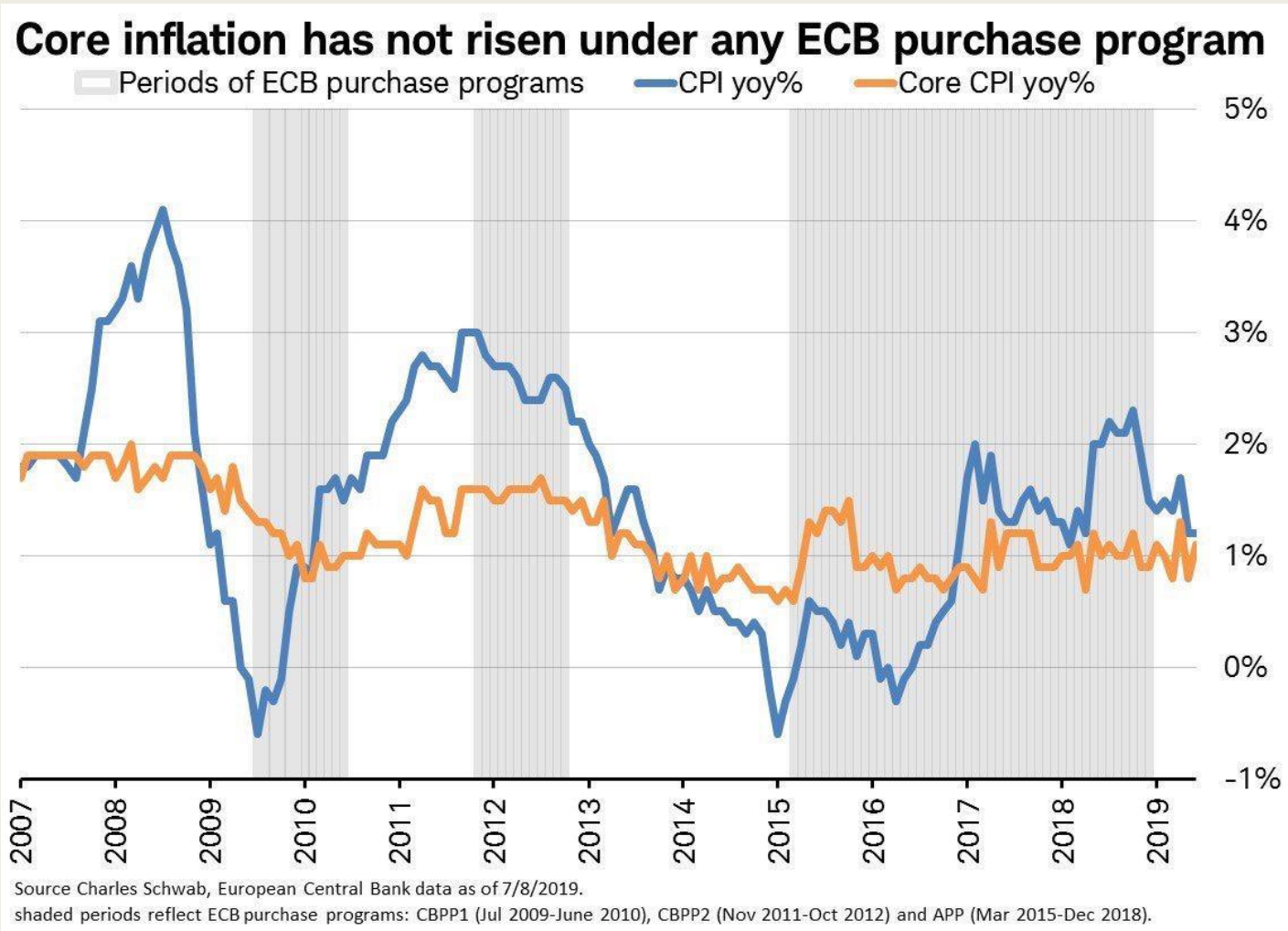
5. Global Copper users PMI

Is the China Stimulus working ? Copper users PMI is back above 50



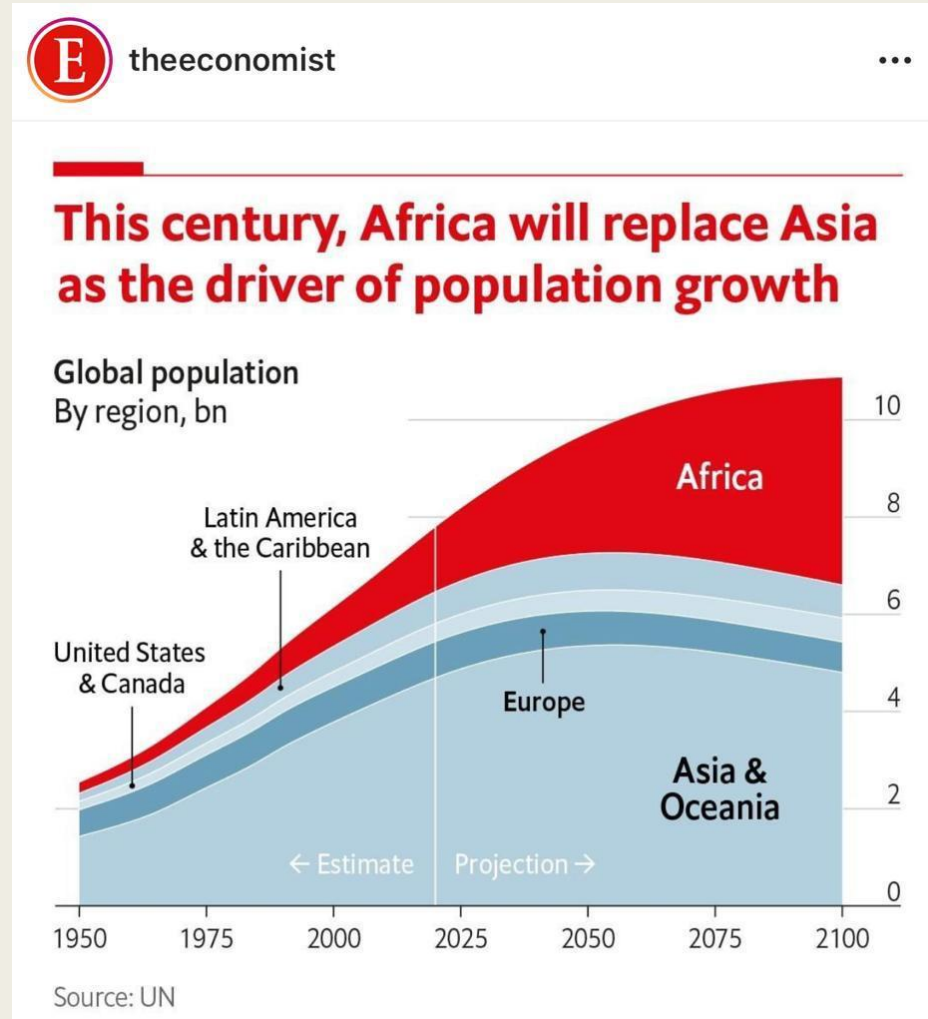
6. ECB purchase program

Core inflation continues to remain a lower levels even after ECBs purchase program



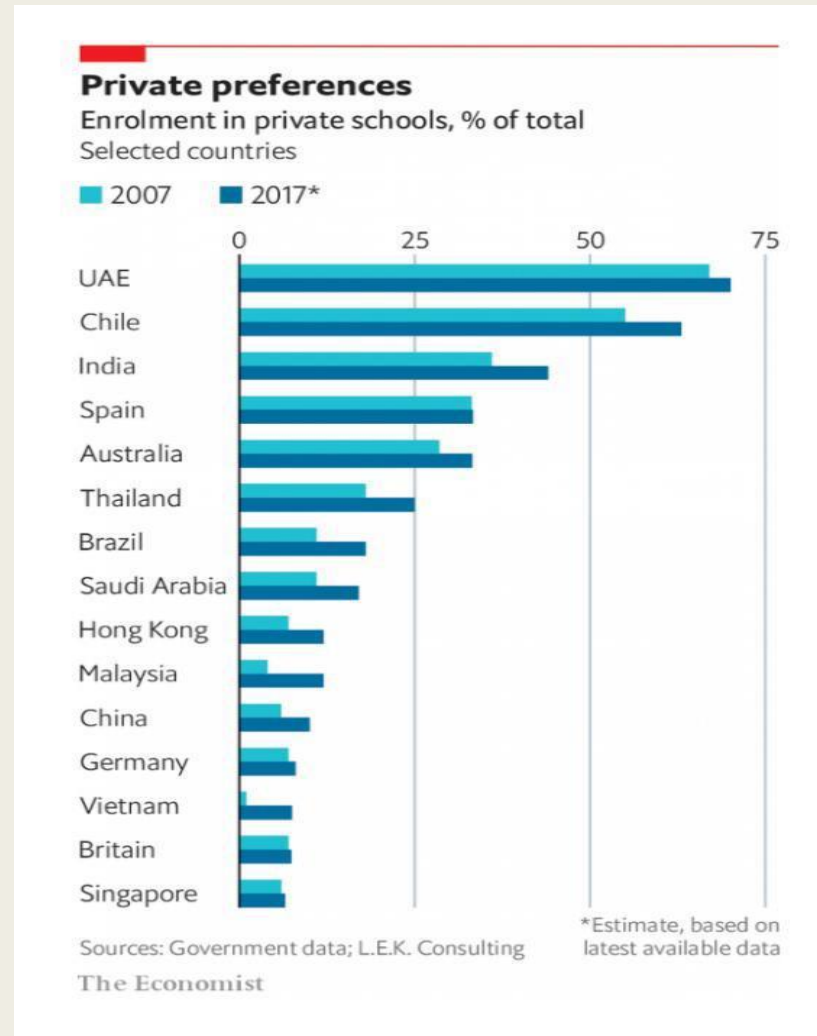
7. Population growth

Africa will replace Asia as the driver of population growth in the next century



8. Private schools preference

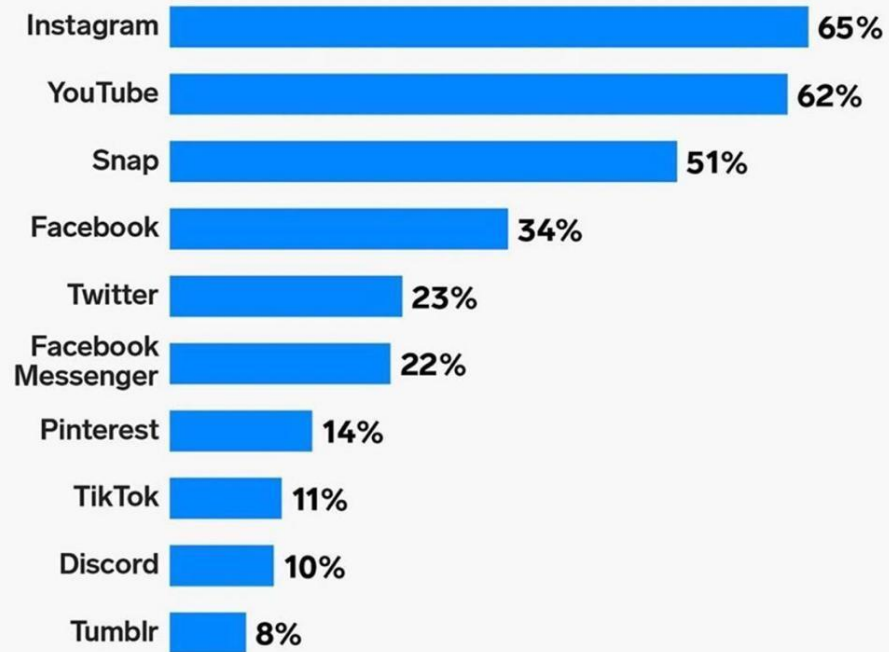
UAE has the highest enrolment in private schools



9. Social Media usage

Instagram leads the social media usage

Which social media platforms Gen Z checks on a daily basis





THANK YOU