

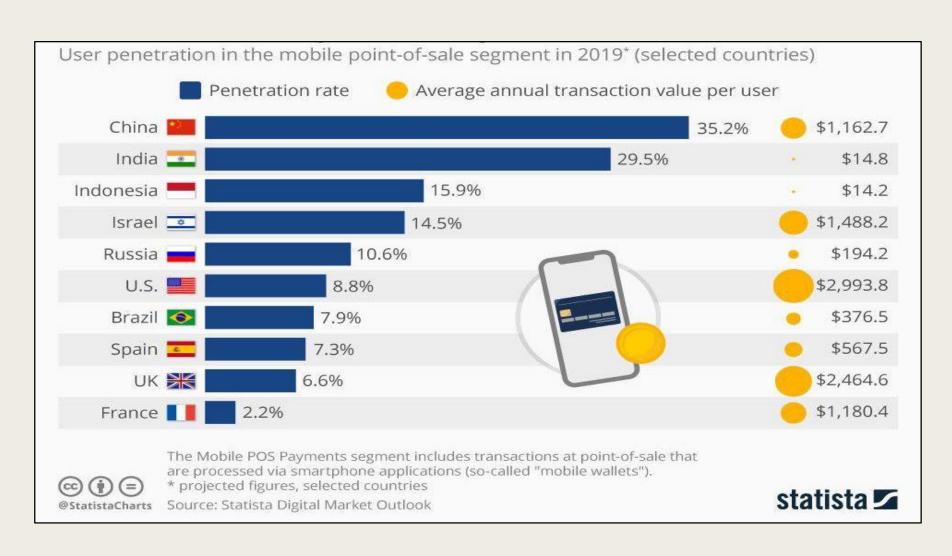


# WHAT ARE WE SEING

VERSION 1.021 28-06-2019

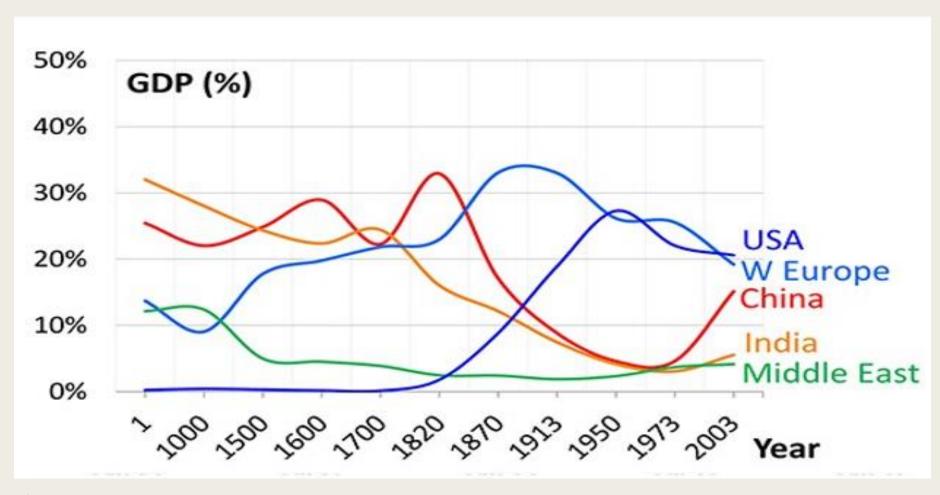
## 1. Global Mobile Payment Adoption

China, India have the highest penetration rate of mobile payments



## 2. India was the world's richest country for 1,500 years

India once accounted for about 33% of the world's GDP (that's more than what the USA contributes to world GDP today).



Source: Wikipedia / M Tracy Hunter

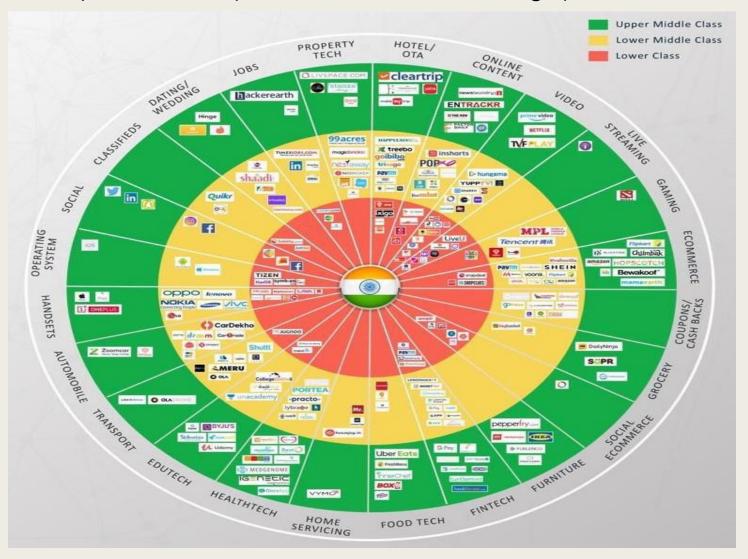
# 3. US Total debt by product and age

Mortgage debt is very high for older Americans

Americans aged 18 to 29 are carrying more than US\$370 billion in student loan debt. But older Americans have even more mortgage debt. \$300.00 billion 200.00 -100.00 Student loans Mortgage Auto loans Credit card Other Home equity line of credit Chart: The Conversation, CC-BY-ND • Source: Federal Reserve Bank of New York • Get the data

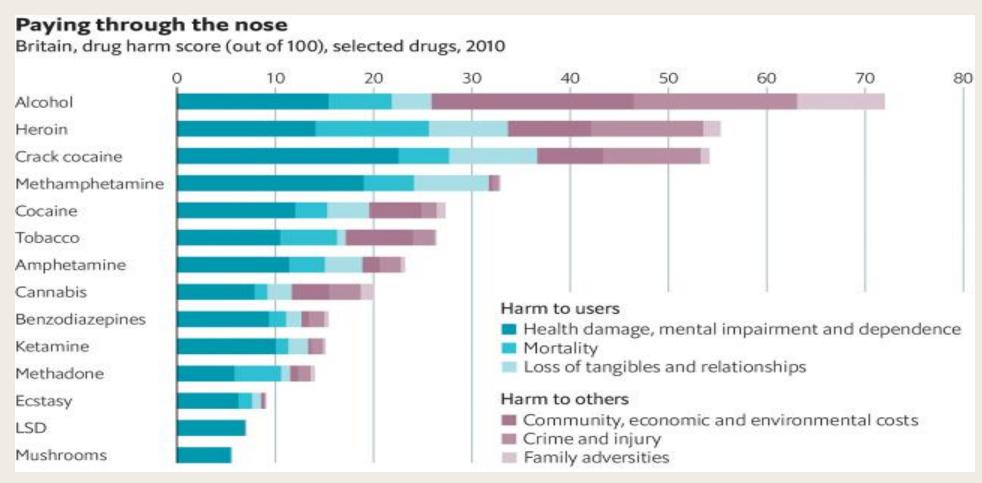
# 4. Mapping start-ups in India

There are very few start-ups in the home servicing space



Source: Zoream.in, Entrackr

# 5. Alcohol is most harmful to the community and environment Some drugs classified as highly dangerous are less harmful than alcohol or tobacco



Source: The Economist, "Drug harms in the UK: a multicriteria decision analysis", by D. Nutt et al, The Lancet

# 6. The Soaring snack business

Chocolate confectionery has the highest value

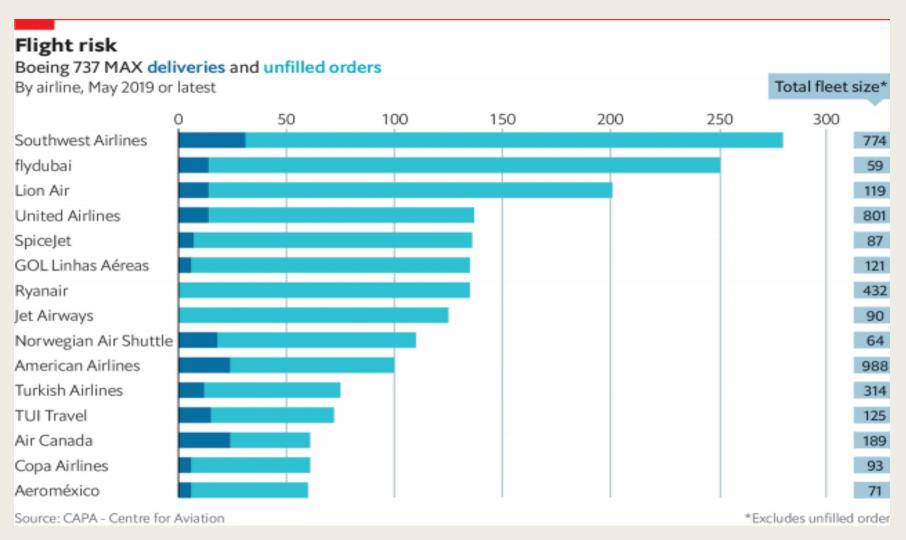
Total: \$605 Billion



Source: Yahoo Finance, Citi Research and Euromonitor

### 7. Airlines would like to see Boeing's 737 MAX back in the air

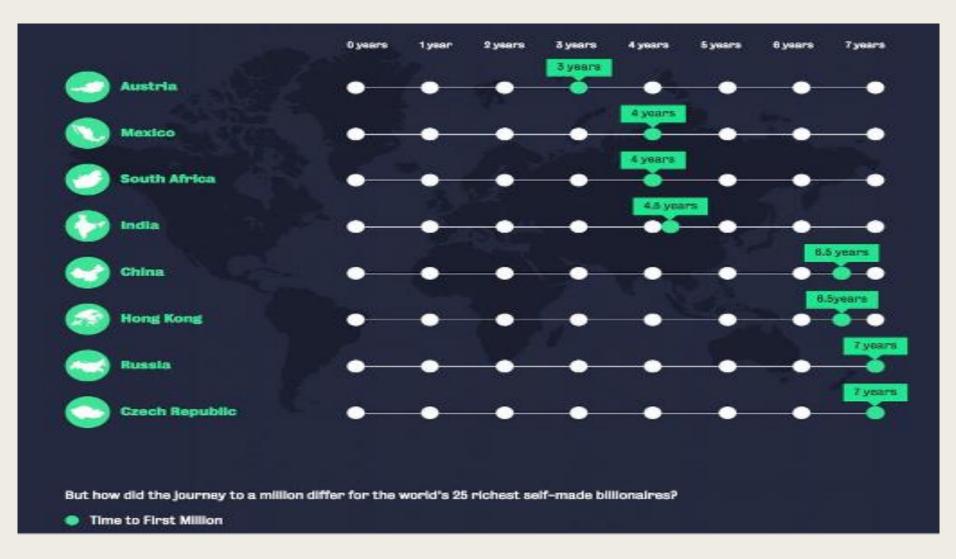
Airlines have ordered around 5,000 MAX planes



Source: The Economist, CAPA – Centre for Aviation

#### 8. How fastest was the first million for the billionaires?

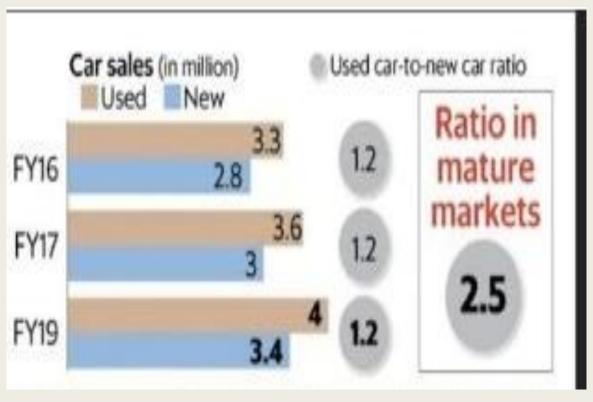
Indian billionaires took an average of 4.5 years to reach their first million



Source: Visual Capitalist

### 9. Stable used car ratios

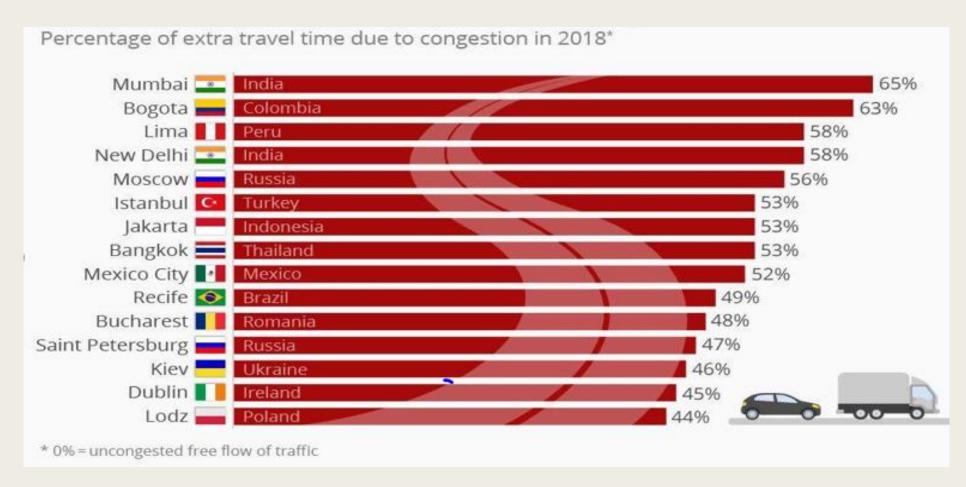
Ratio of used car - to - new car sales has remained stable over last 3 years



Source: JM Financial, IndianBlueBook

## 10. Cities with the worst traffic congestion

Mumbaikars take extra travel time due to traffic congestion



Source: Statista, TomTom Traffic Index

# THANK YOU