

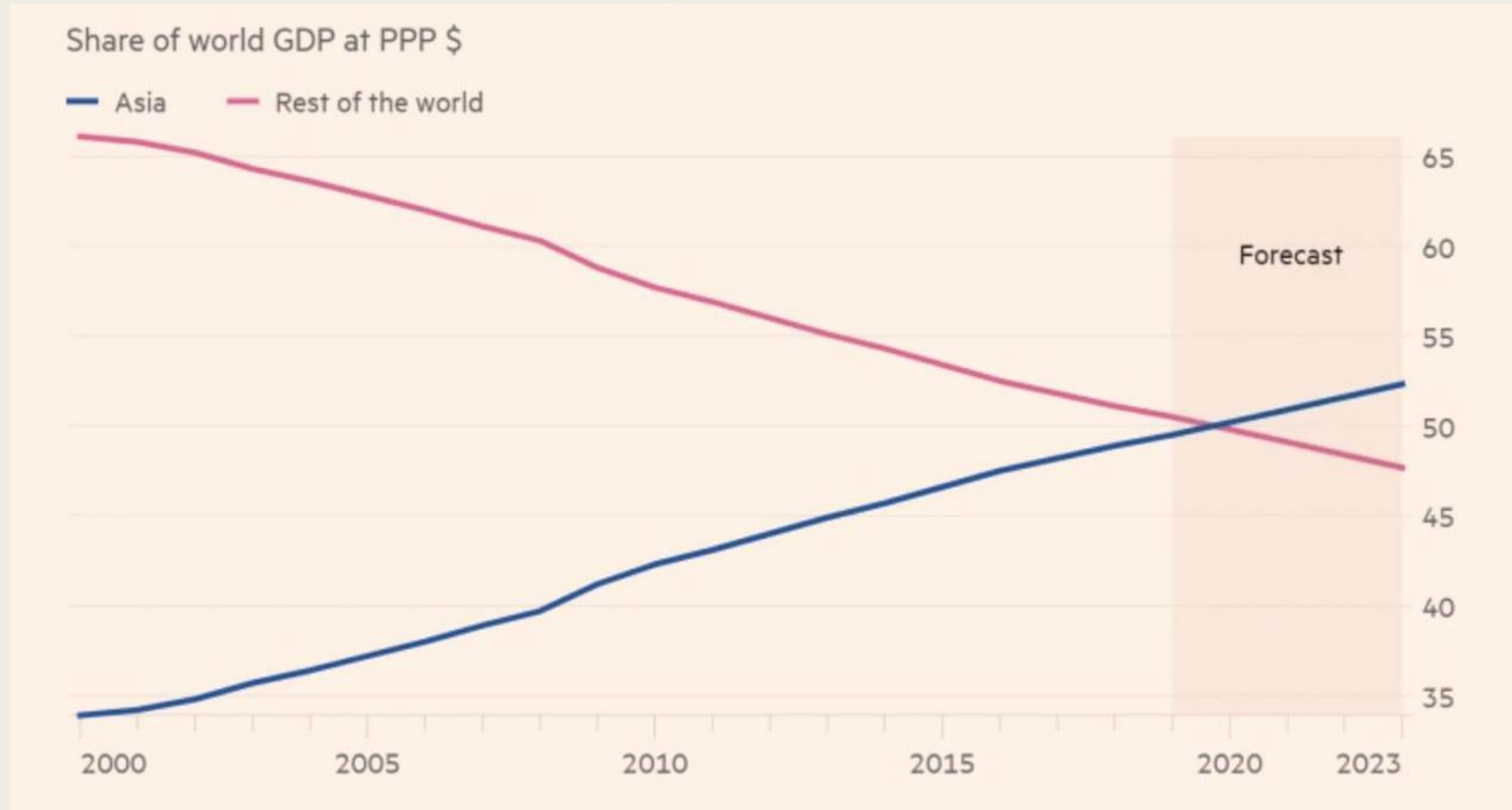
WHAT ARE WE SEEING

VERSION 1.016

19-04-2019

1. The Asian century is about to begin

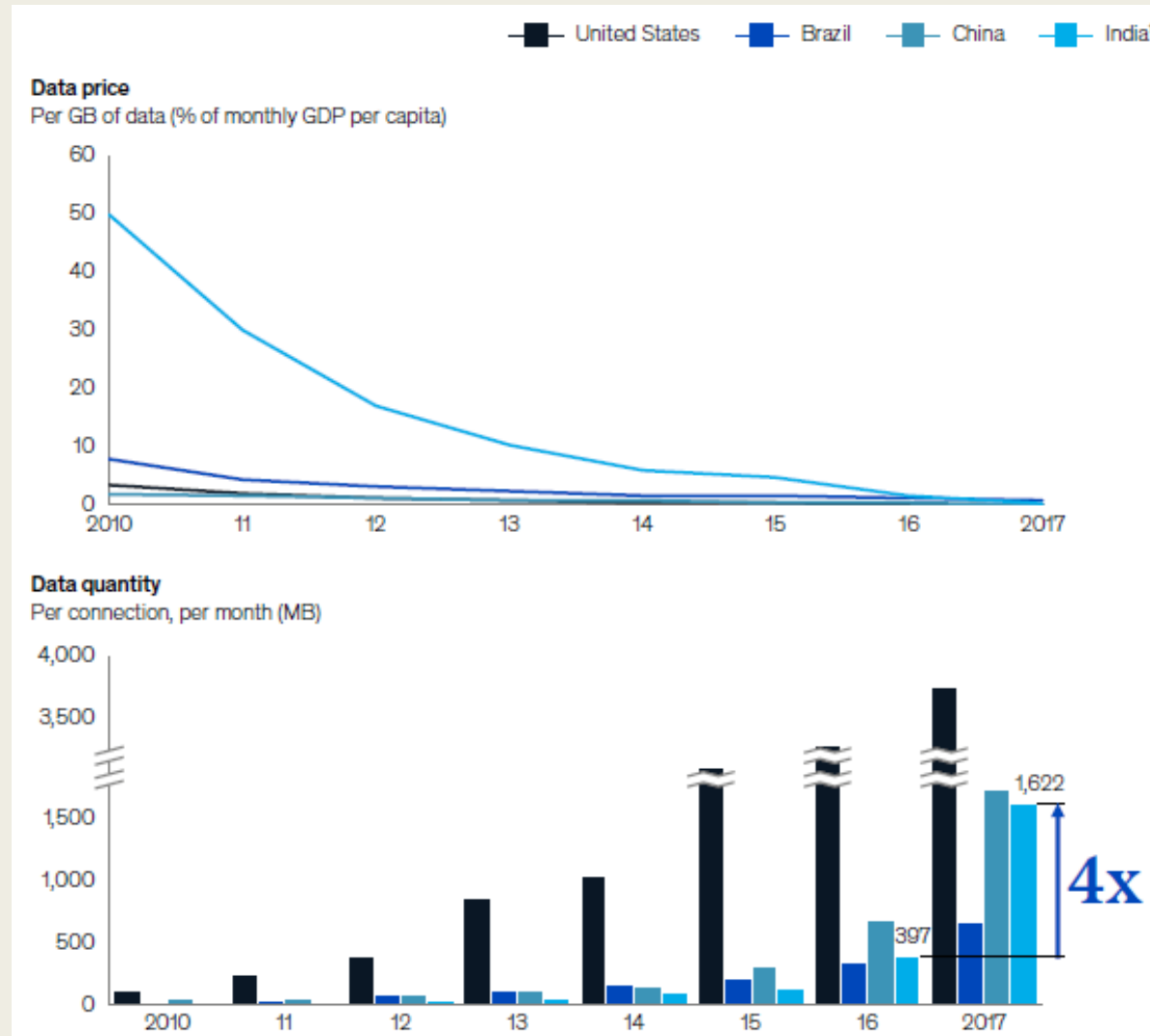
Asian countries share of GDP vs rest of the world is expected to cross 50% by 2023



Source: IMF

2. Digital India

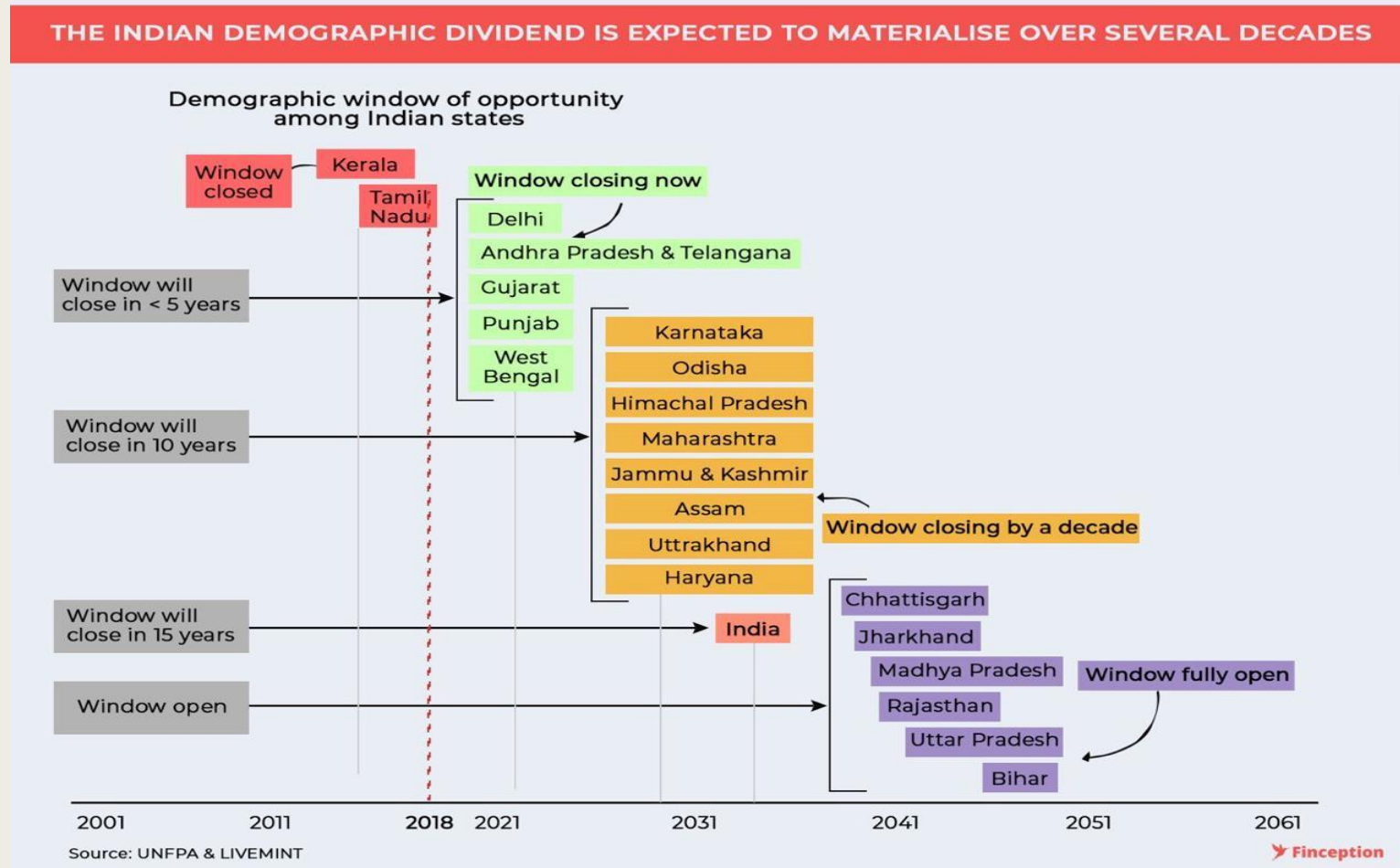
In 2017, India's data usage quadrupled in one year as prices fell



Source: McKinsey Global Institute analysis

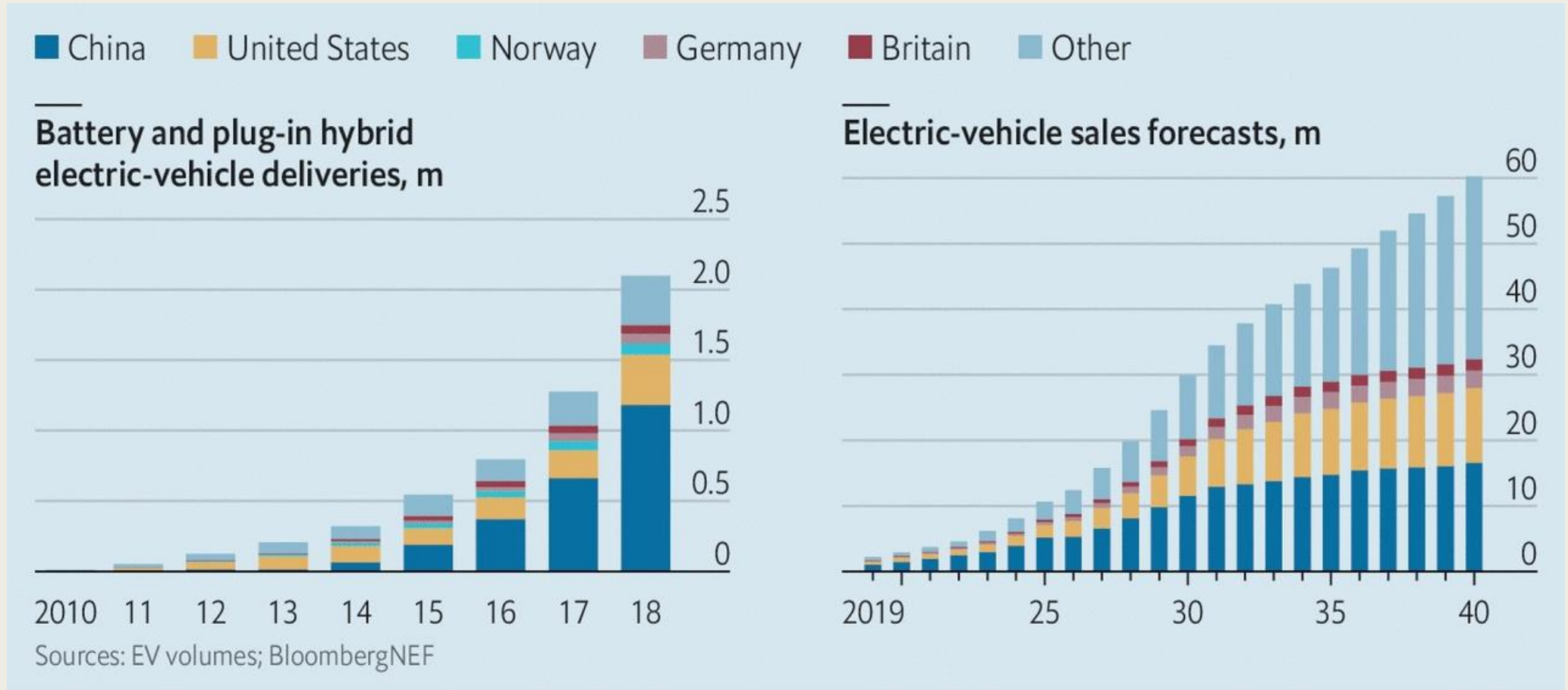
3. India's demographic dividend is expected to materialize over several decades

At different times, different states will start contributing meaningfully to India's demographic dividend



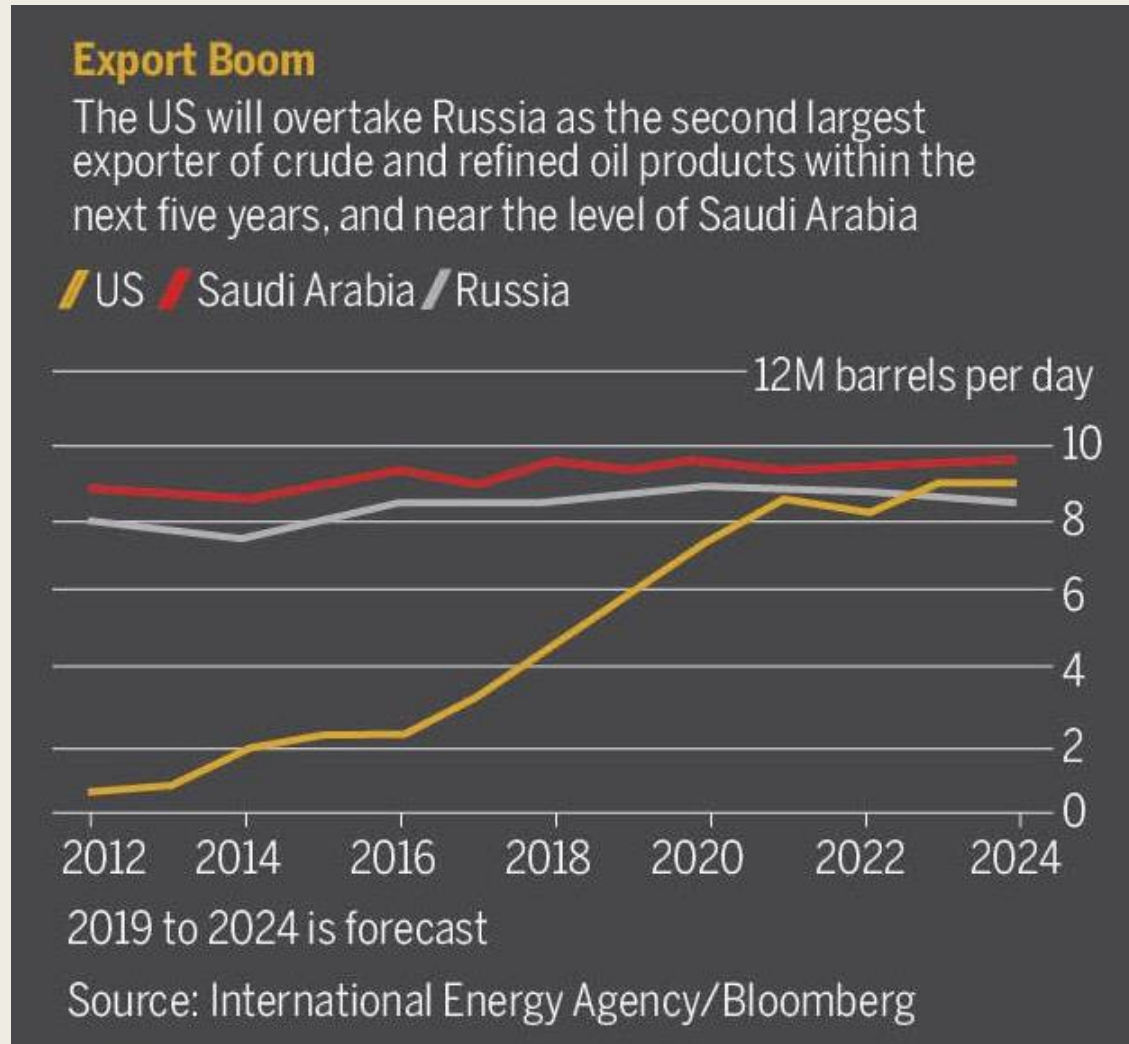
4. E-Vehicles: Wave of the future

China and US are expected to lead the EV wave and make up approx. 30% of global EV Sales by 2040



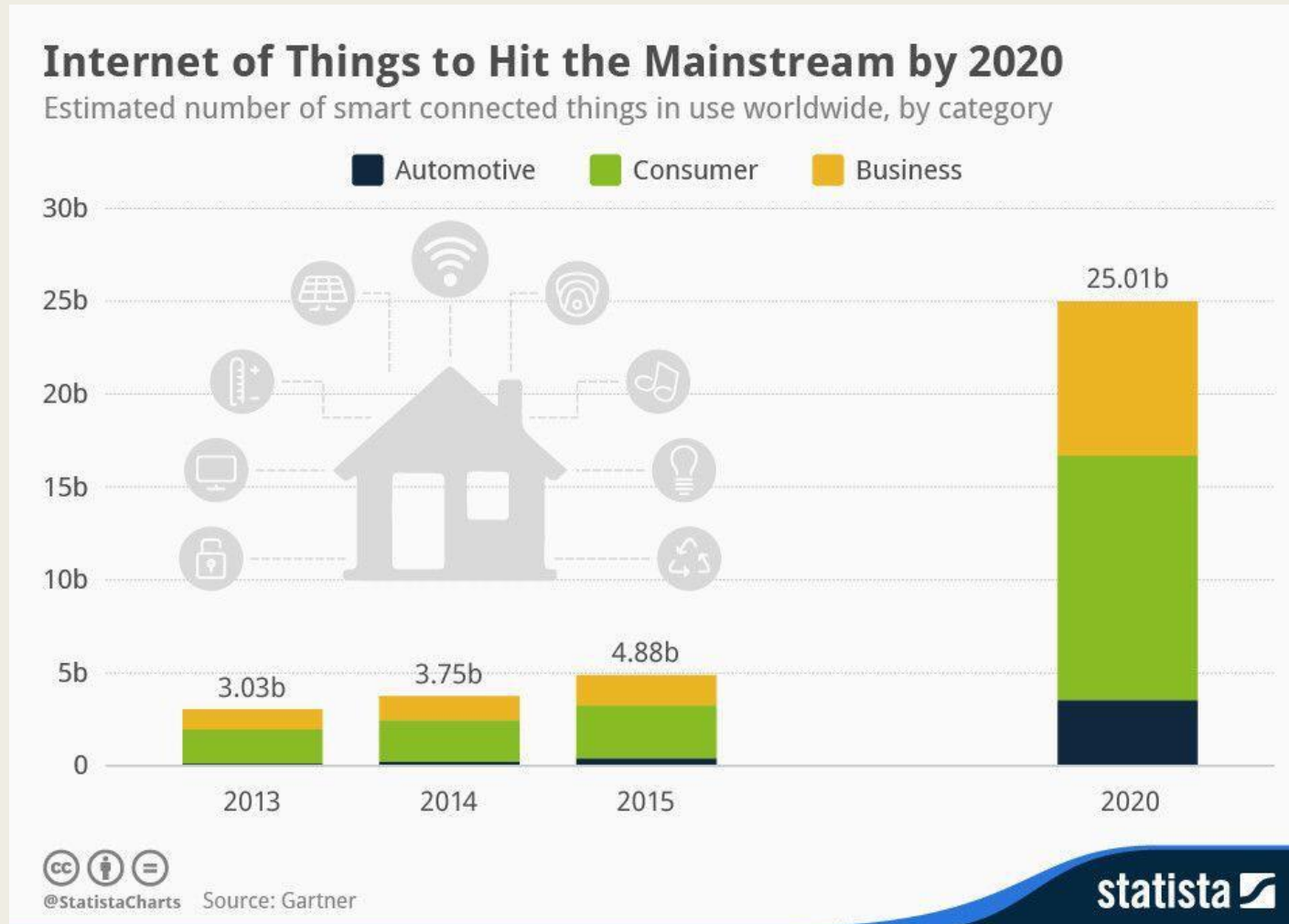
5. US exports of crude expected to double in the next 5 years

By 2024, US to become the second largest **exporter** of crude



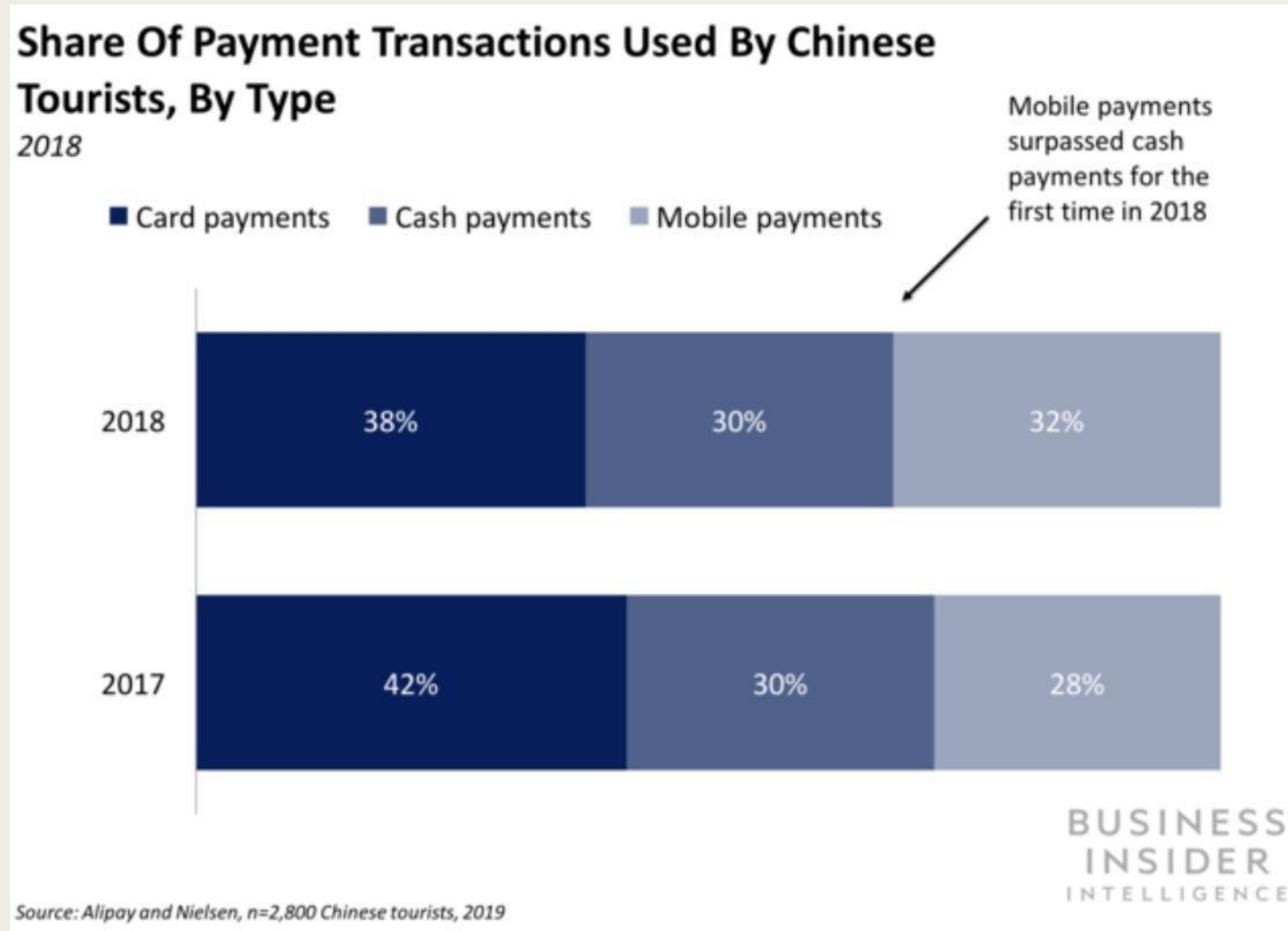
6. Internet of Things to become mainstream by 2020

IOT will become the new normal way of connectivity for business and consumers



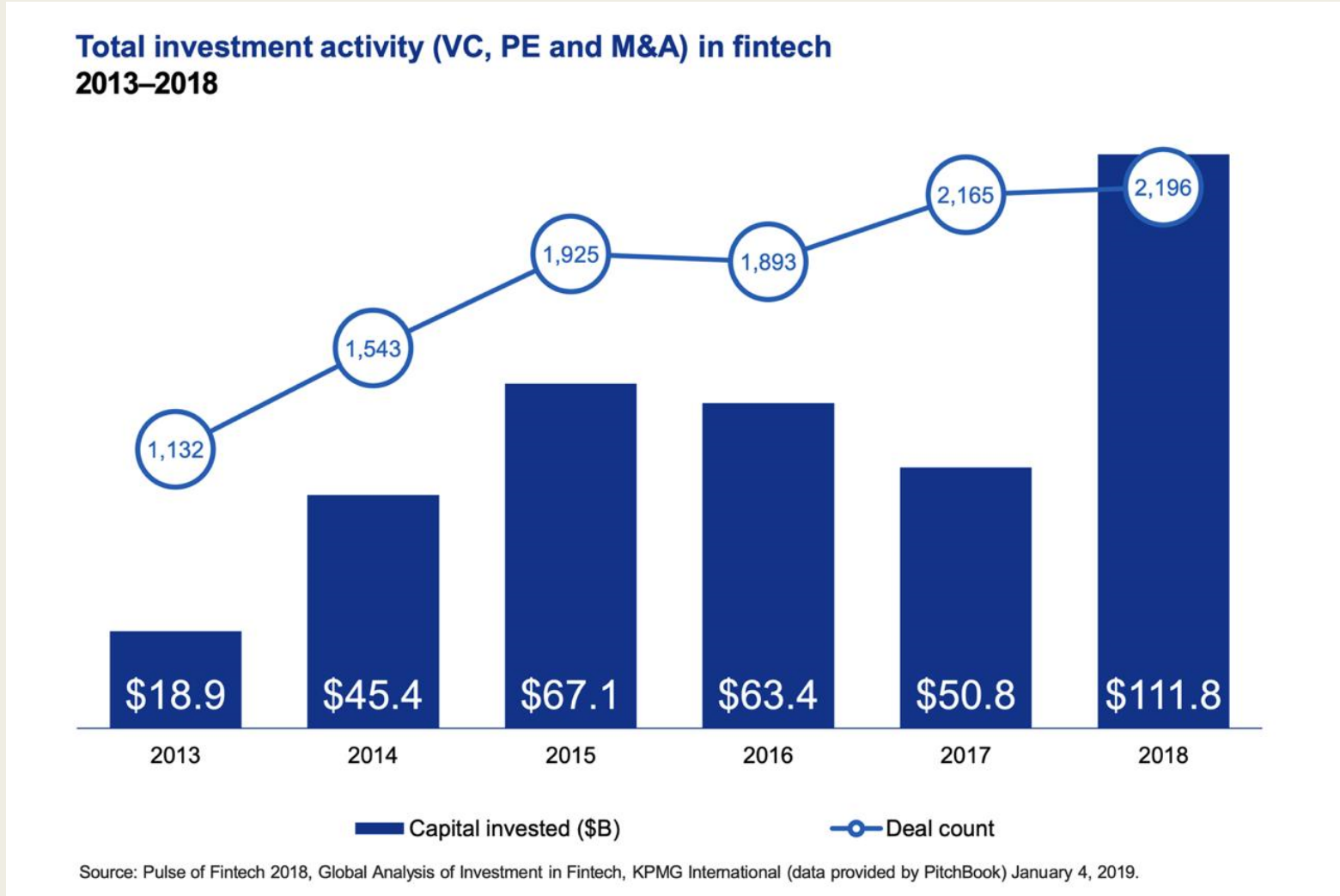
7. The rise of mobile payments

For the first time, Chinese tourists did more transactions via mobile payments than via cash



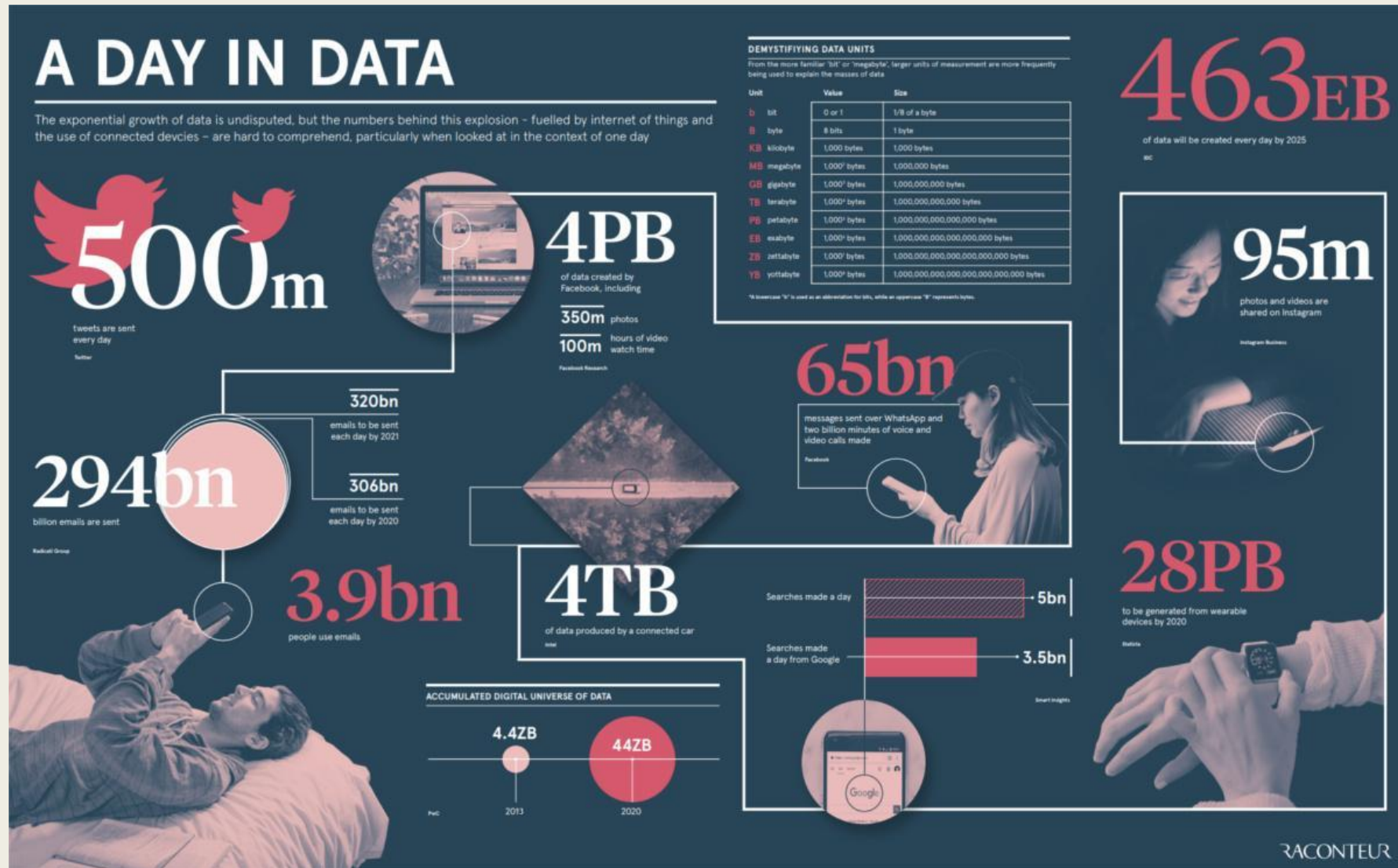
8. Rising investments in fintech

In 2018, investments in fintech in the US stood at a all time high



9. Daily data consumption patterns

5 Bn searches (Internet) and 65 Bn messages (WhatsApp) each day



10. How thirsty is our food?

Meat and nuts require high amount of water to produce one kilogram of food while vegetables require the least





THANK YOU