

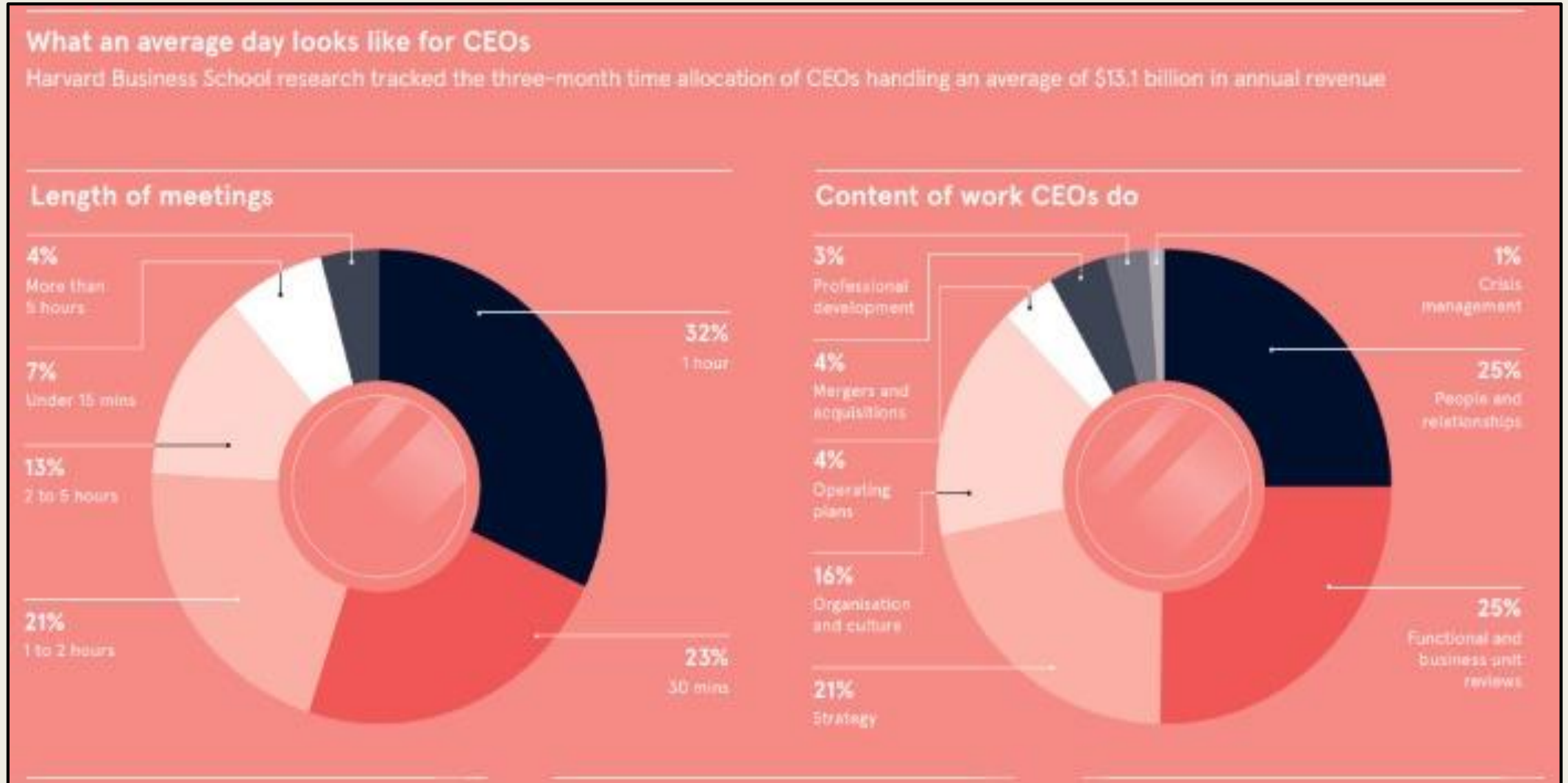
# WHAT ARE WE SEEING

VERSION 1.007

14-12-2018

# 1. Life Of A CEO

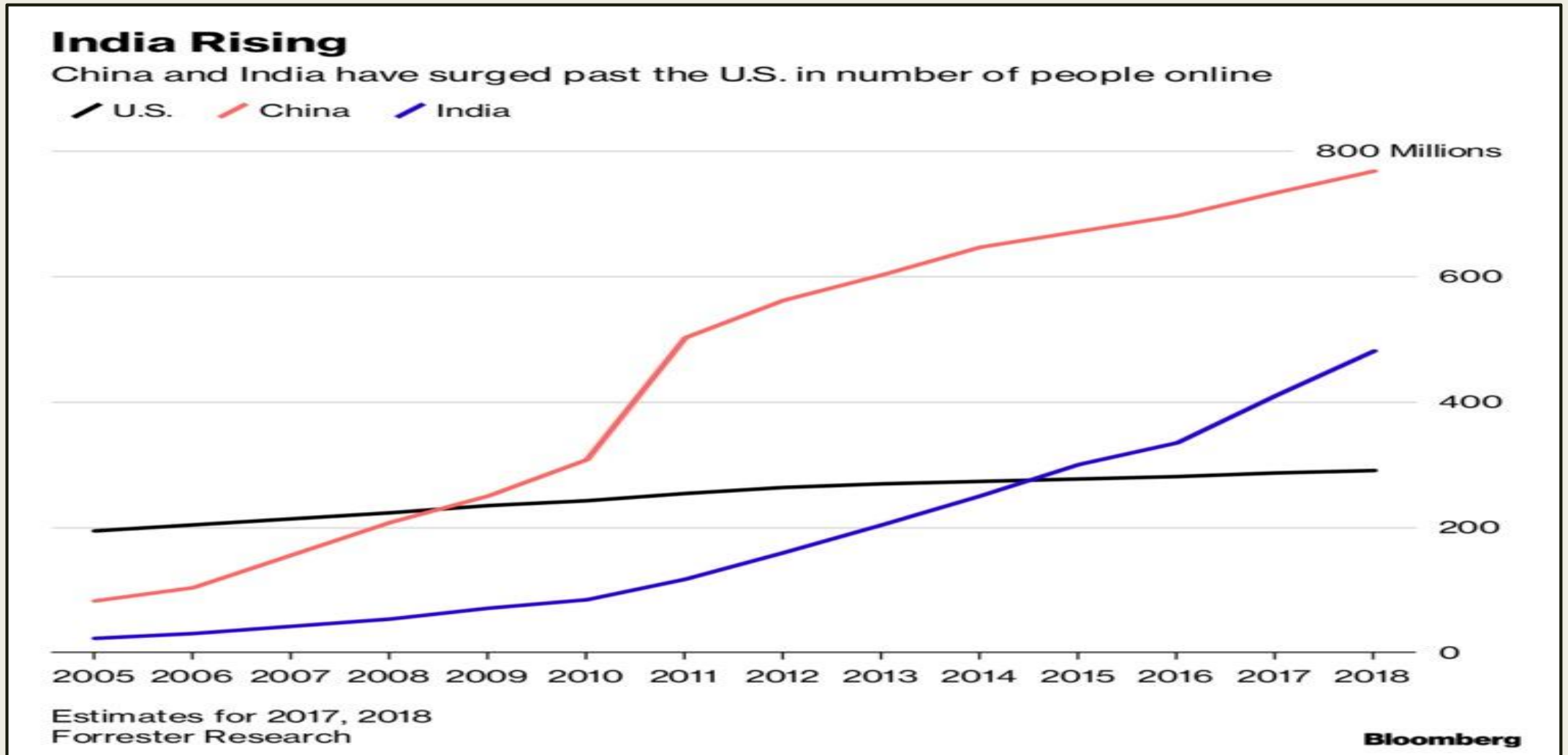
Contrary to popular belief, CEO's spend only 21% time on developing strategies



Source: <https://www.offitkurman.com>

## 2. Digital India & China

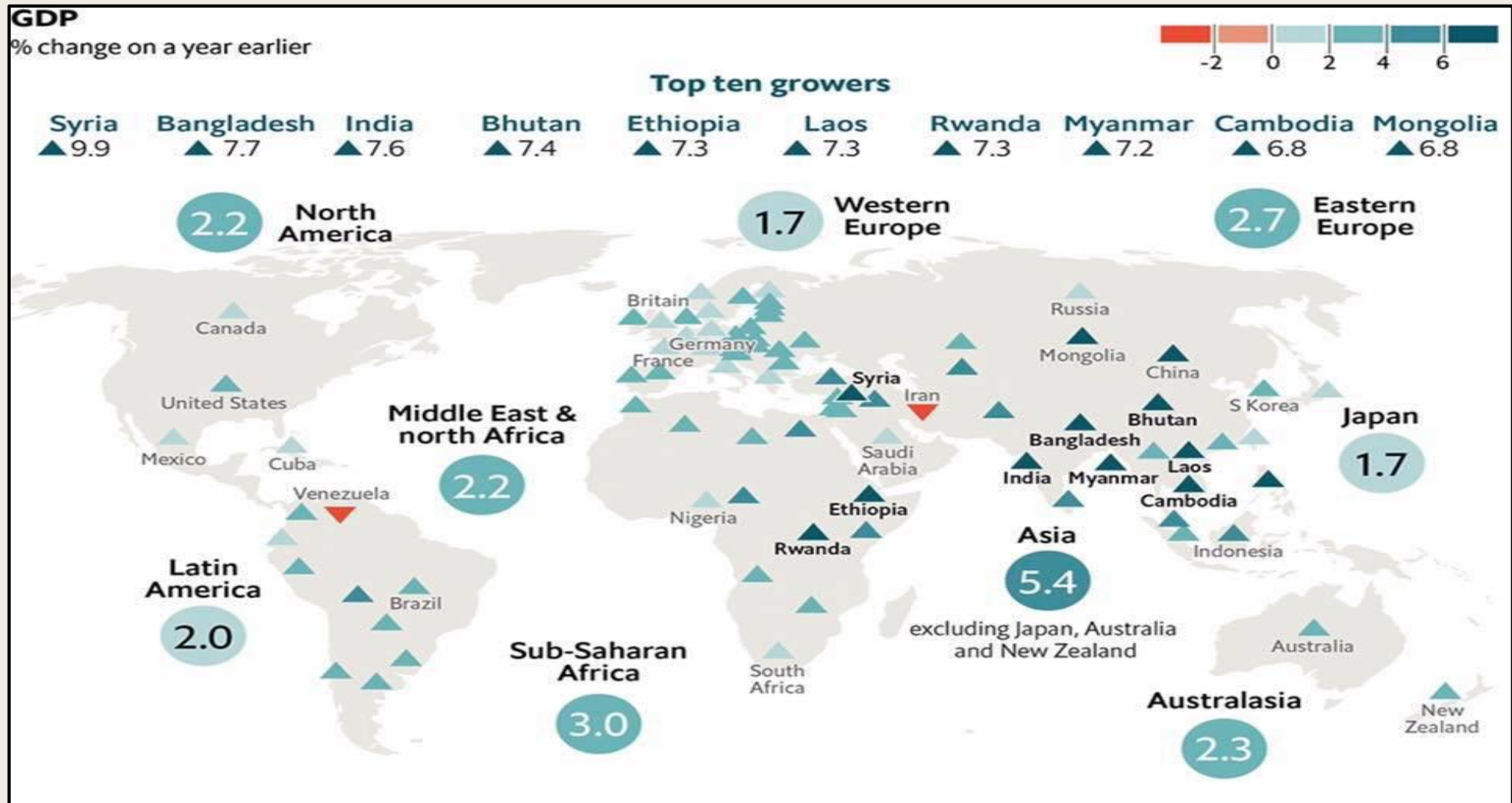
India already has 480m internet users (75% more than the United States)



Source: Bloomberg

### 3. GDP Growth Around The World

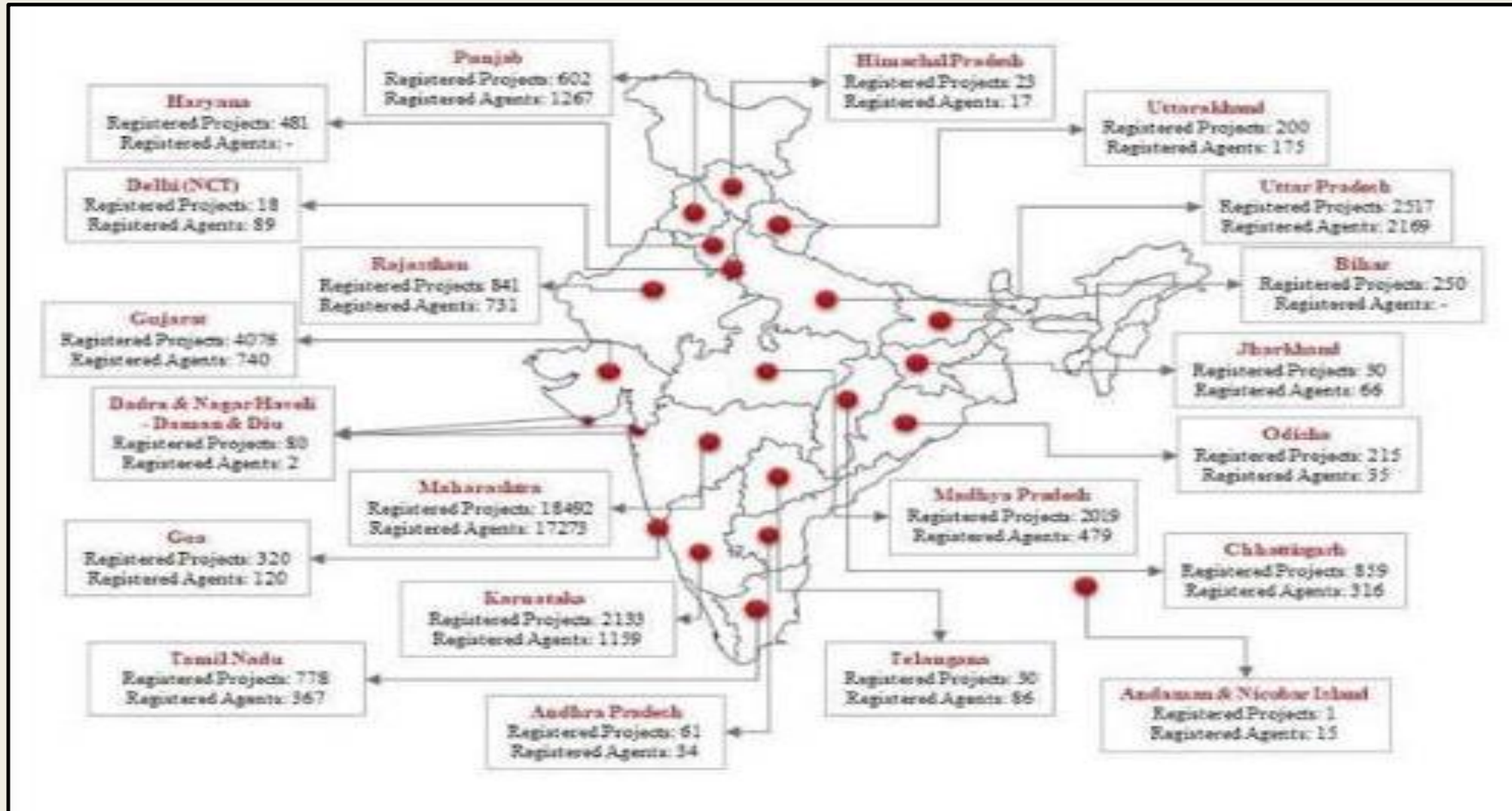
In FY18, Asian economies grew double the rate of western economies



Source: World Bank

# 4. India's RERA Registered Projects

Maharashtra state leads on RERA (Real Estate Regulatory Act) implementation

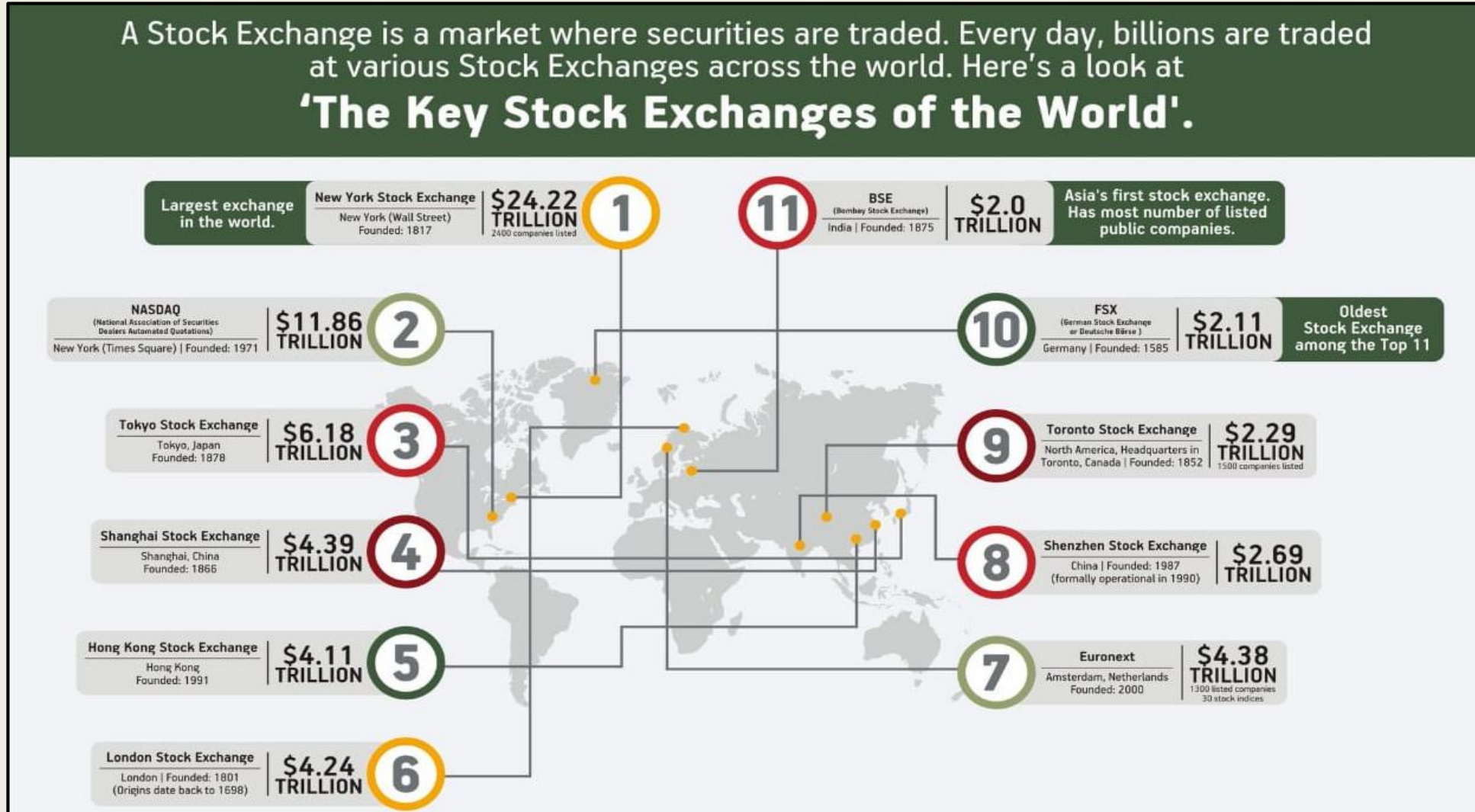


Source: Anarock



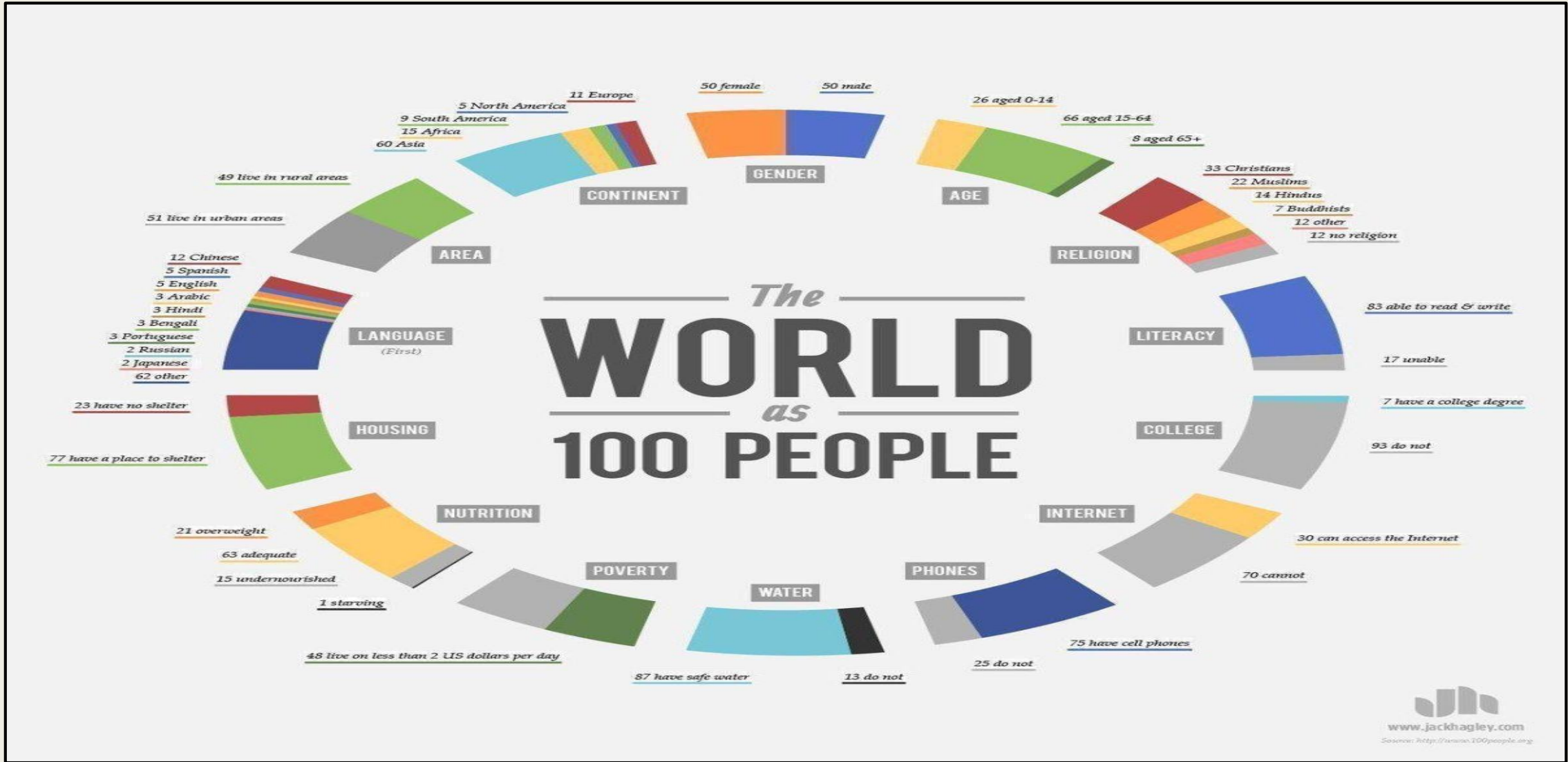
# 5. Largest Stock Exchanges in the World

NYSE is the leading exchange and at least 2x the value of other exchanges



# 6. The World as 100 People

Only 30% of global demographics have access to internet



# 7. Tariffs

Government collections via tariffs have shot over the roof (7.1b\$)

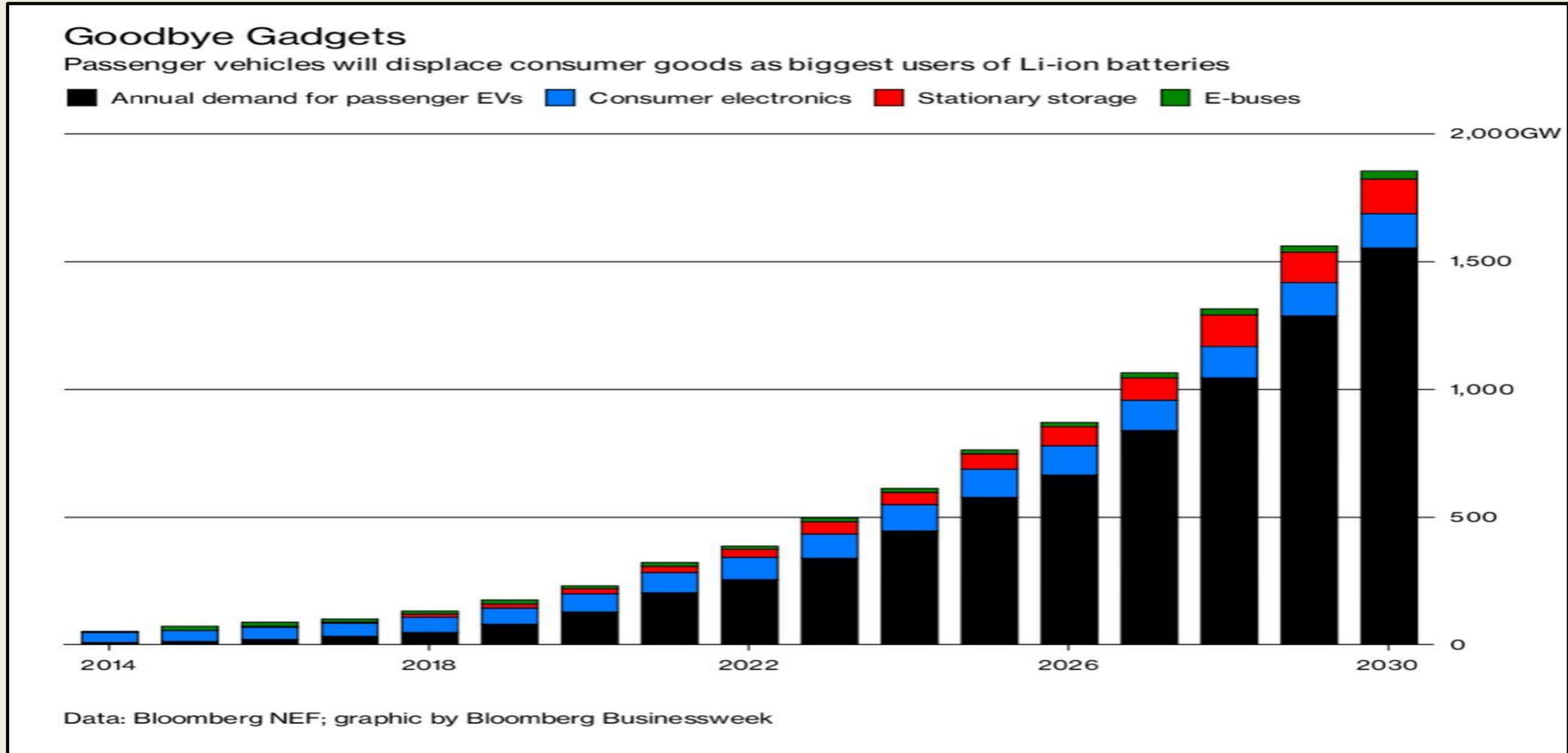


Source: The Economist



# 8. Usage of Lithium Ion Batteries

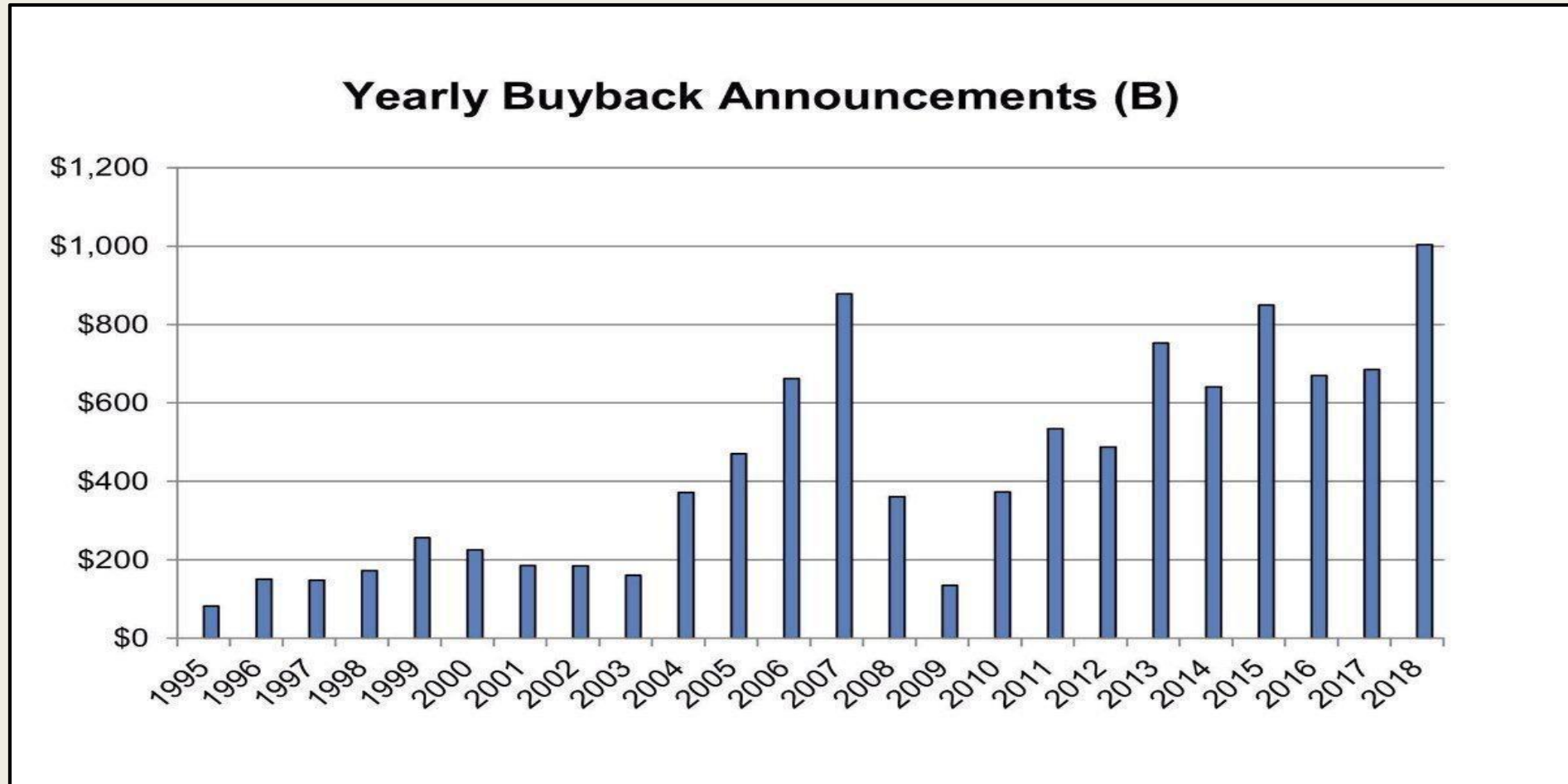
Electric Vehicles will be the biggest demand driver for lithium ion batteries going ahead



Source: Bloomberg

# 9. Yearly Buyback Announcements

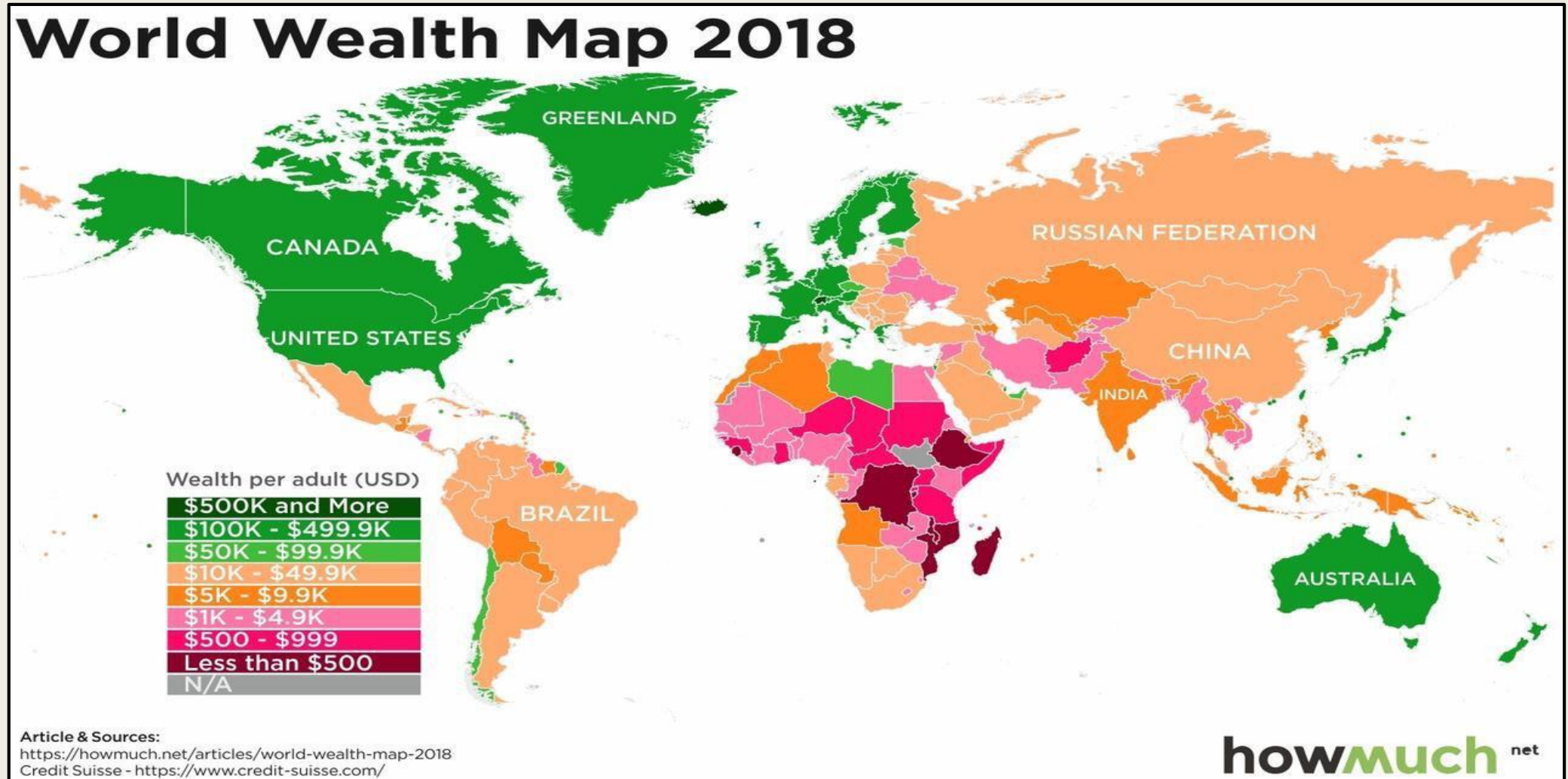
Buybacks in USA have hit a new high in 2018 touching \$1 trillion (which is also 5% of GDP)



Source: Morgan Stanley Research

# 10. World Wealth 2018

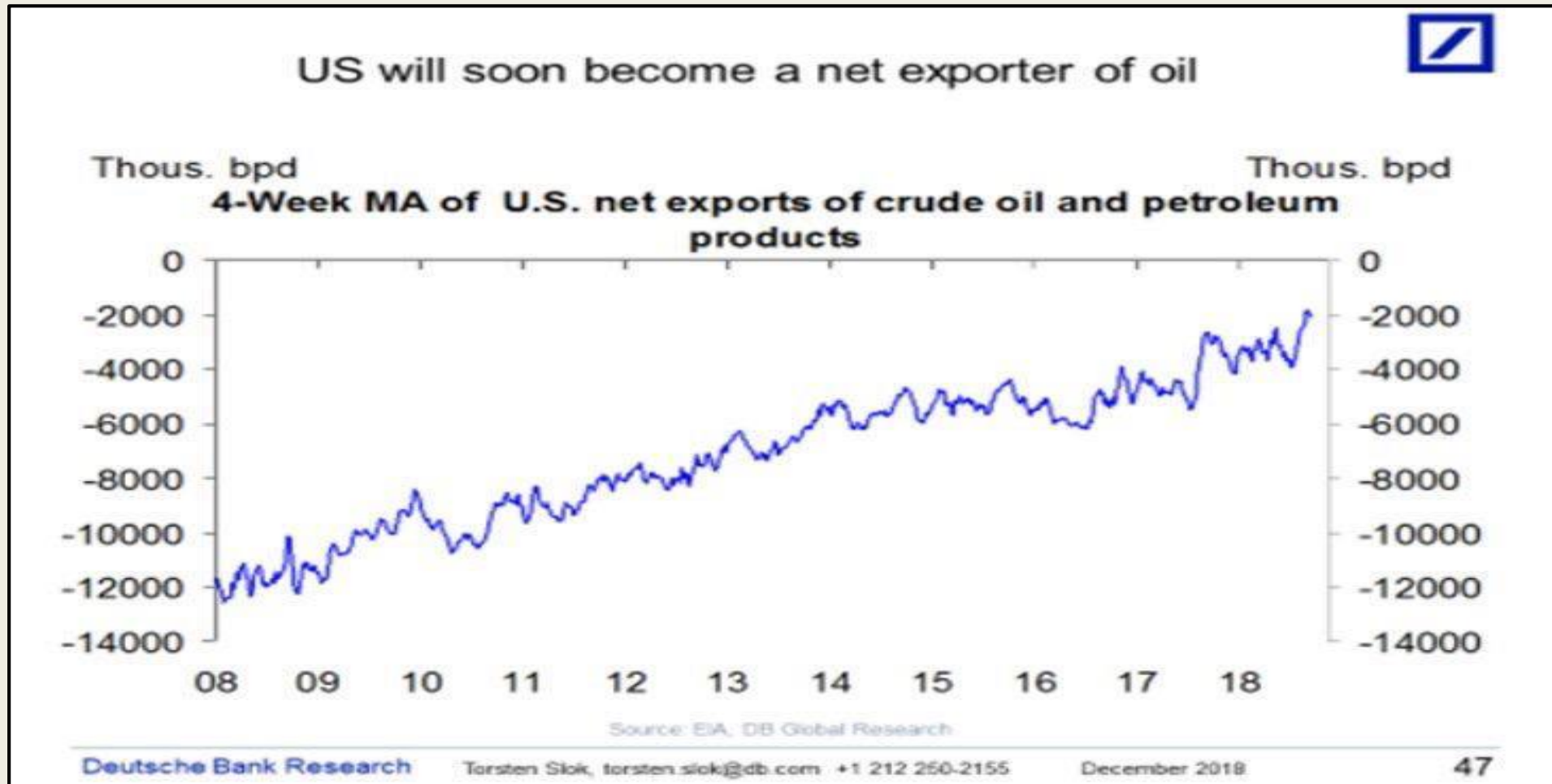
Huge disparities between people's wealth around the world



Source: [howmuch.net/Credit Suisse](https://howmuch.net/Credit-Suisse)

# 11. USA & Oil

The United States will eventually become a net exporter of oil as they keep producing more



Source: Deutsche Bank



THANK YOU