

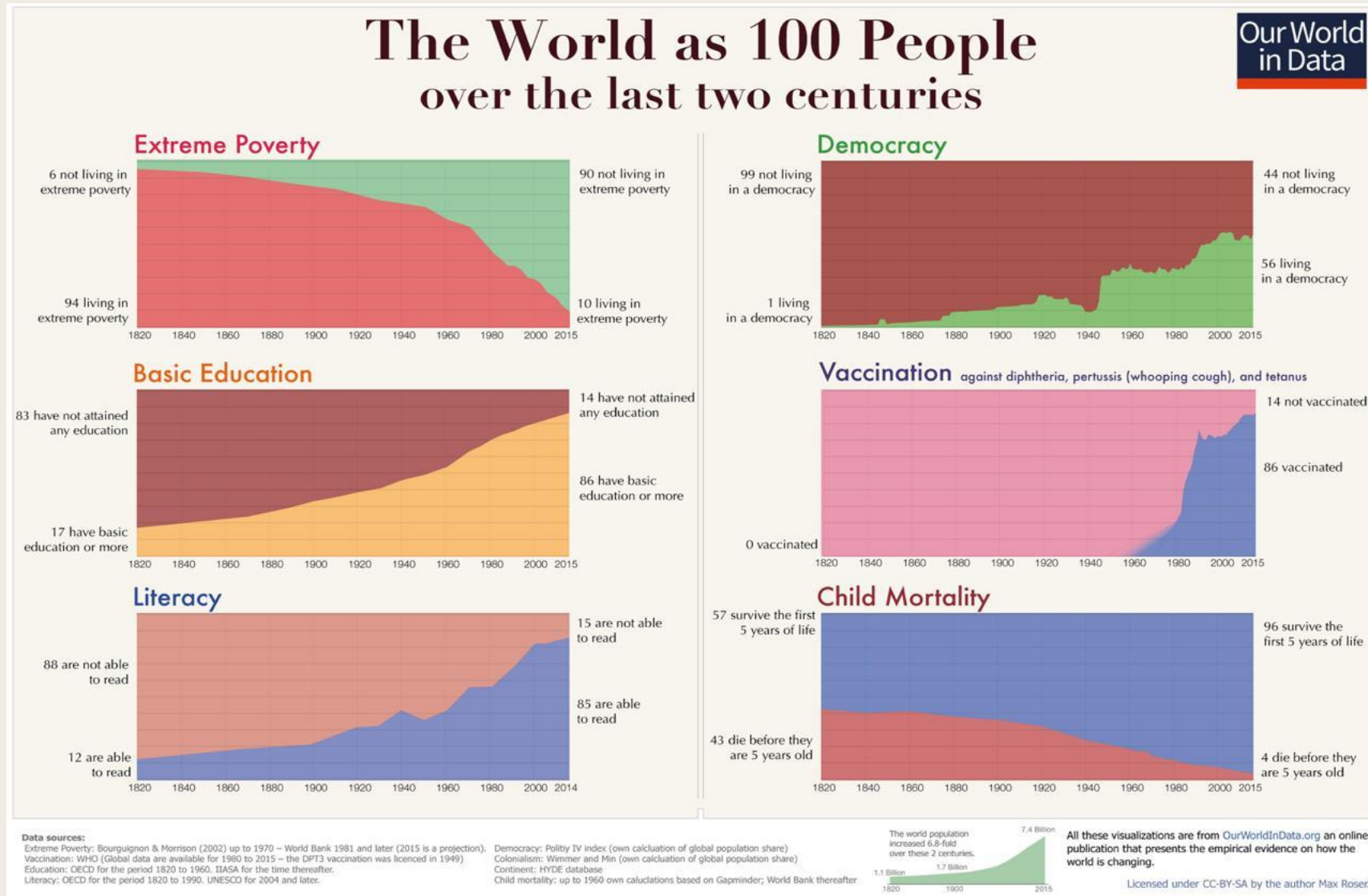
# WHAT ARE WE SEEING

VERSION 1.006

30-11-2018

# 1. Upliftment on basic parameters over last 200 years

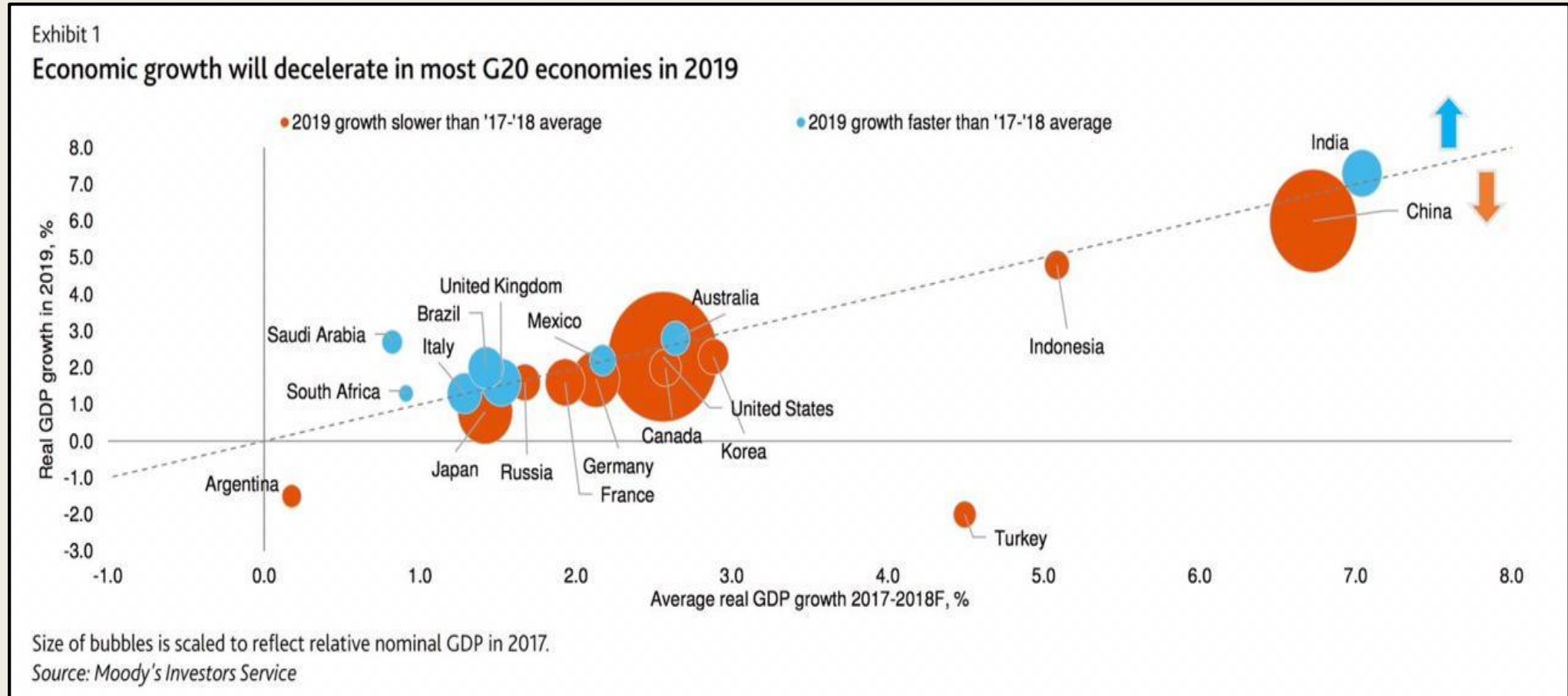
Remarkable progress on all the parameters



Source: Licensed under CC-BY-SA by the author Max Roser

## 2. Economic growth trajectories for G20 countries

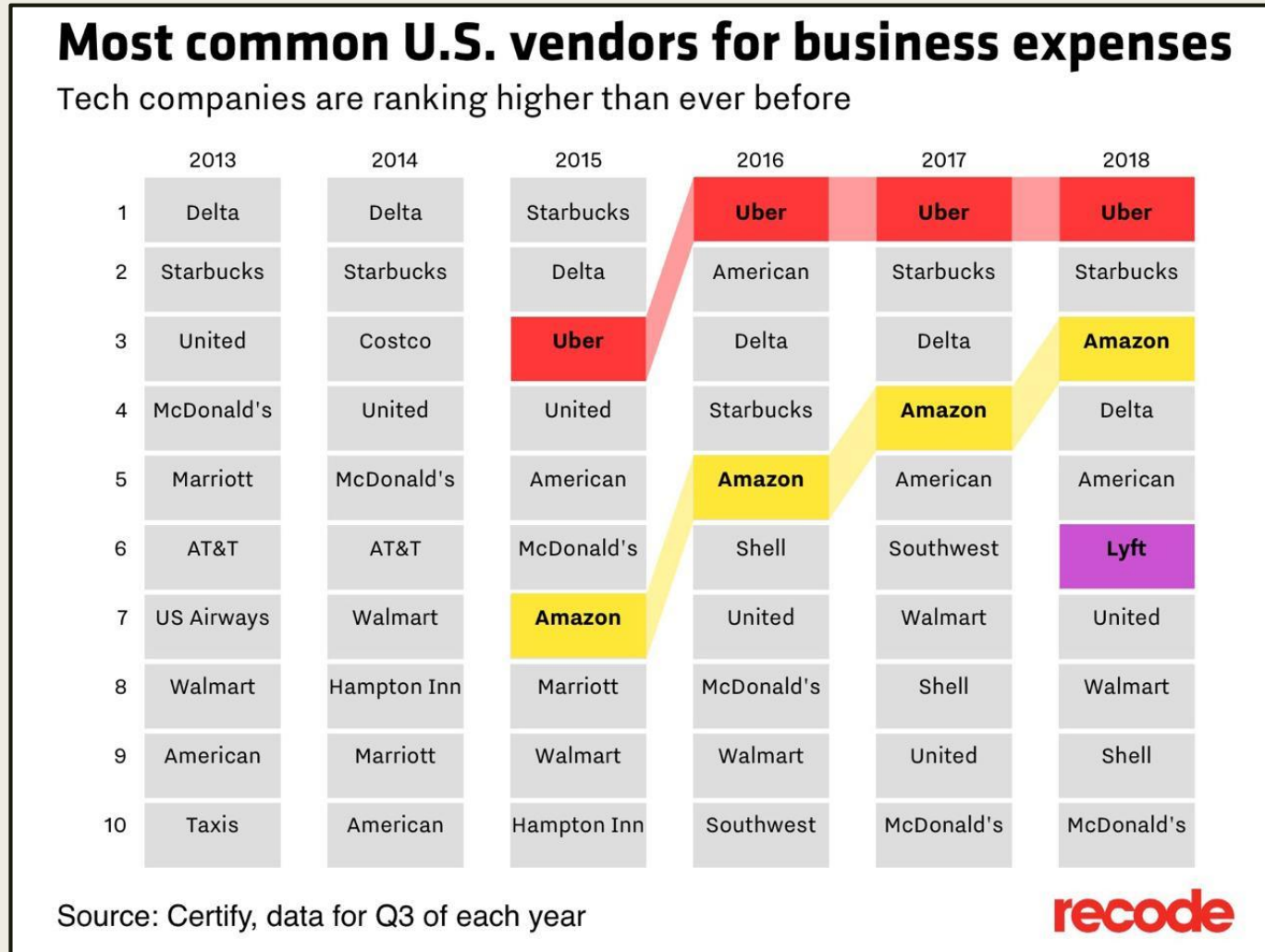
India's to be fast growing economy amongst G20 nations



Source: Moody's Investor Service

# 3. Inroads of tech cos as most preferred vendors

Amazon is steadily gaining market share in the US corporate wallet



Source: Certify

## 4. Who leads in writing papers on maths and computing

Chinese universities are rapidly gaining prominence while no Indian presence in the list



Source: The Economist



# 5. Total return over the last 11 years

US equity have materially outperformed the rest of the world



Source: Stockcharts.com

## 6. Major consolidation of brokers underway

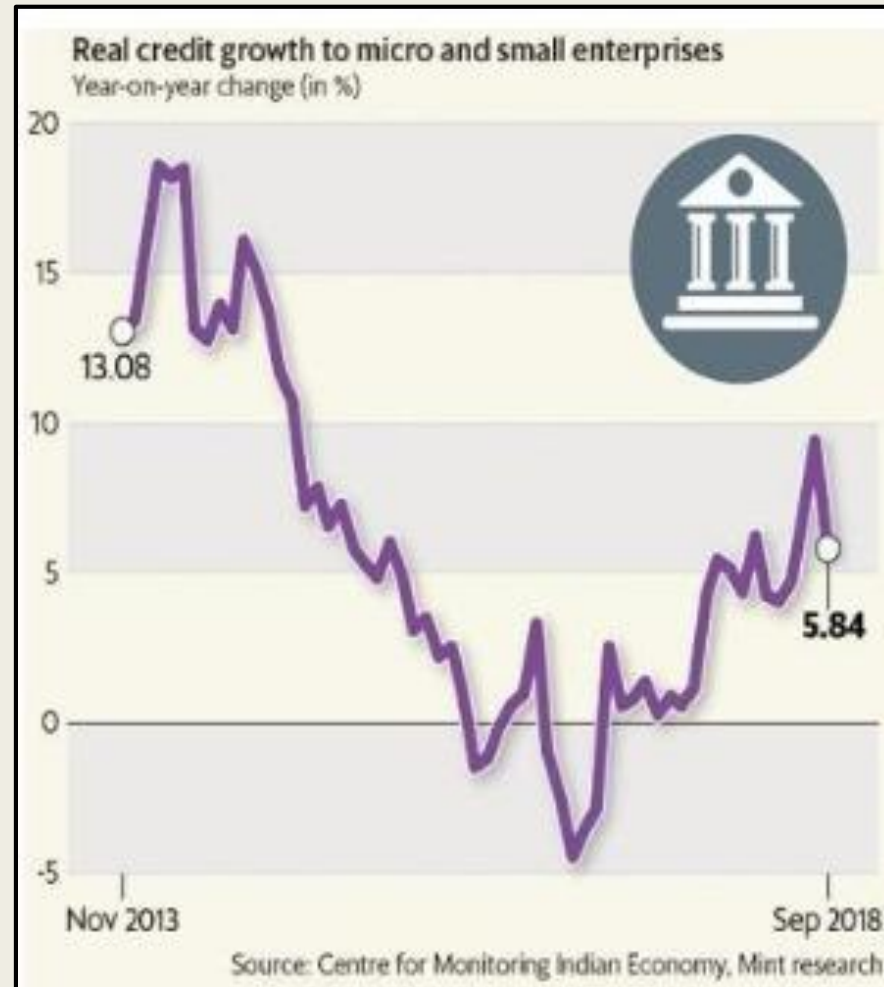
While trading volumes have grown, declining yields have ensured only the fittest brokers survive



Source: SEBI

# 7. Real credit growth to MSME from banks

Government has started various initiatives to revive MSME lending



Source: CMIE, Mint research



## 8. Mutual Fund Surpasses Insurers

Financialization of savings post demonetization and greater investor awareness have driven systematic flows in MFs



Source: Bloomberg

# 9. Top Advertisers for Nov10-16

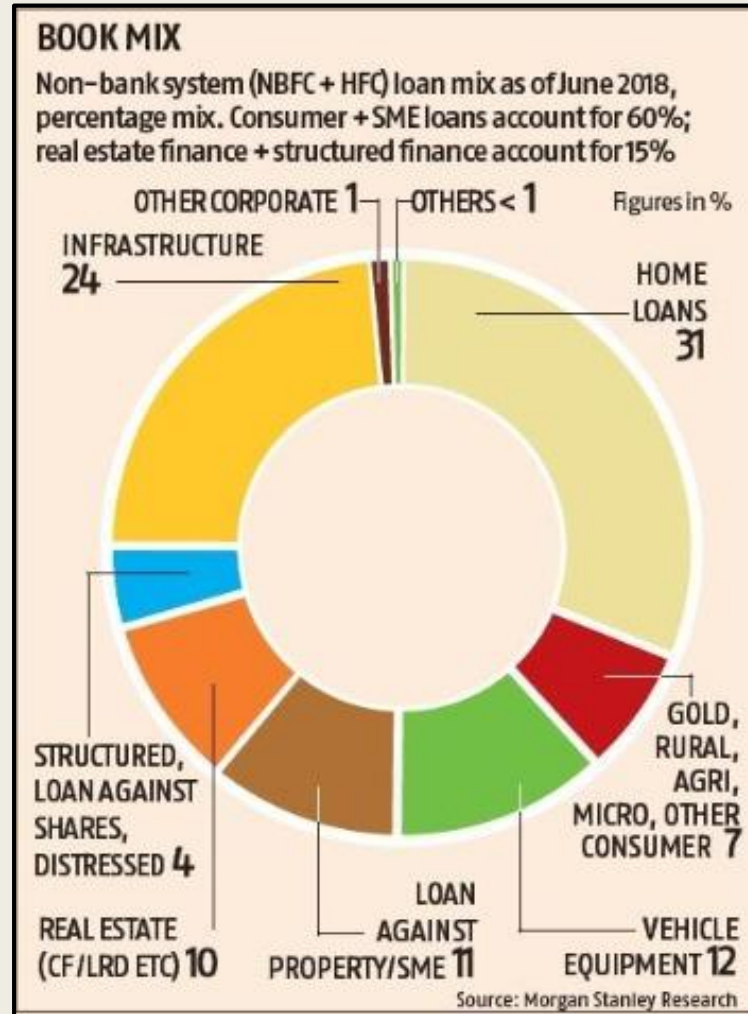
Election fever is ON with BJP significantly stepping up its ad spends



Source: BARC India

# 10. Loan book mix for NBFC + HFC

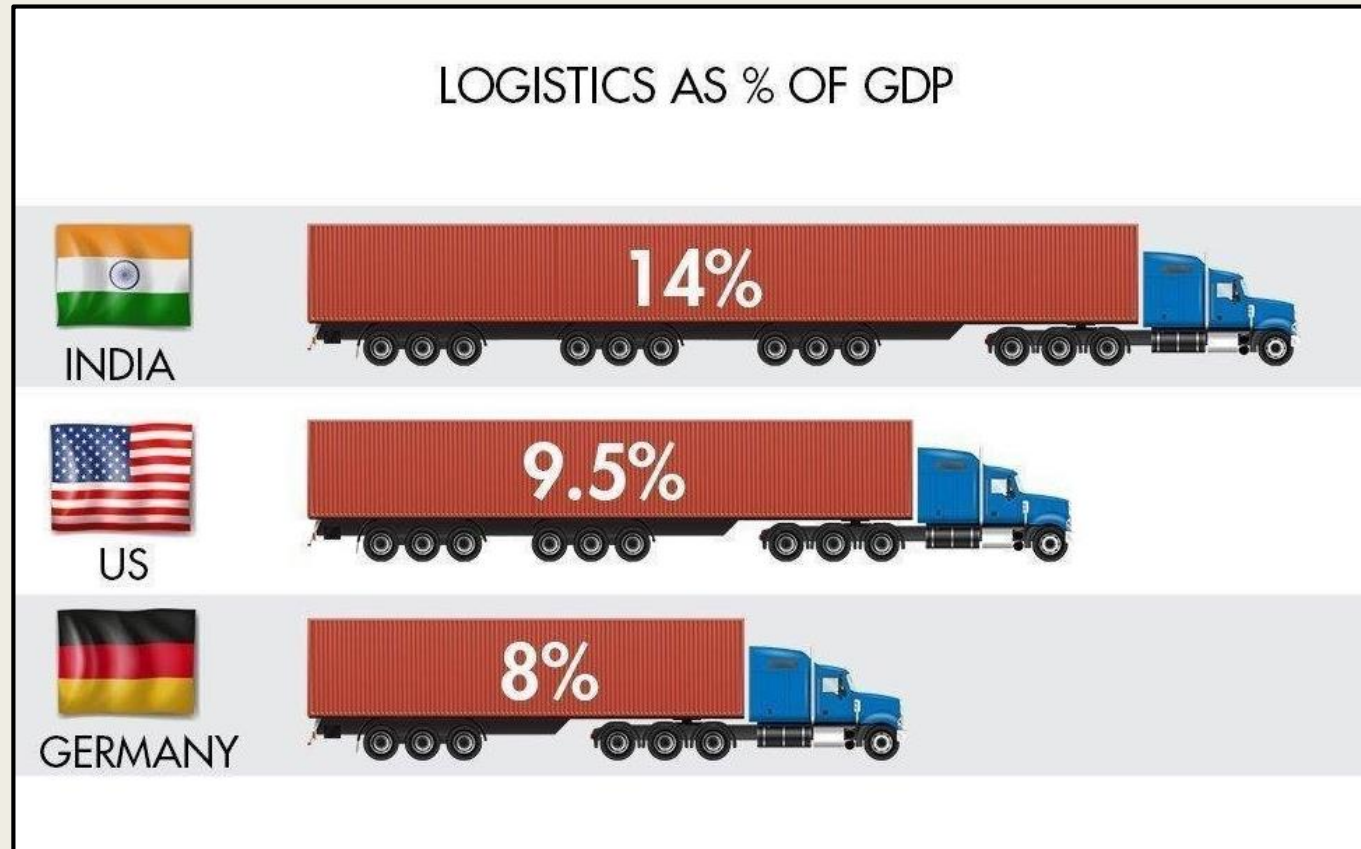
Almost 50% of NBFC loan book is directly or indirectly linked to Real estate



Source: Morgan Stanley Research

# 11. Logistics as % of GDP

India's cost is quite high when compared to developed nations



Source: Moody's Investor Service



THANK YOU