

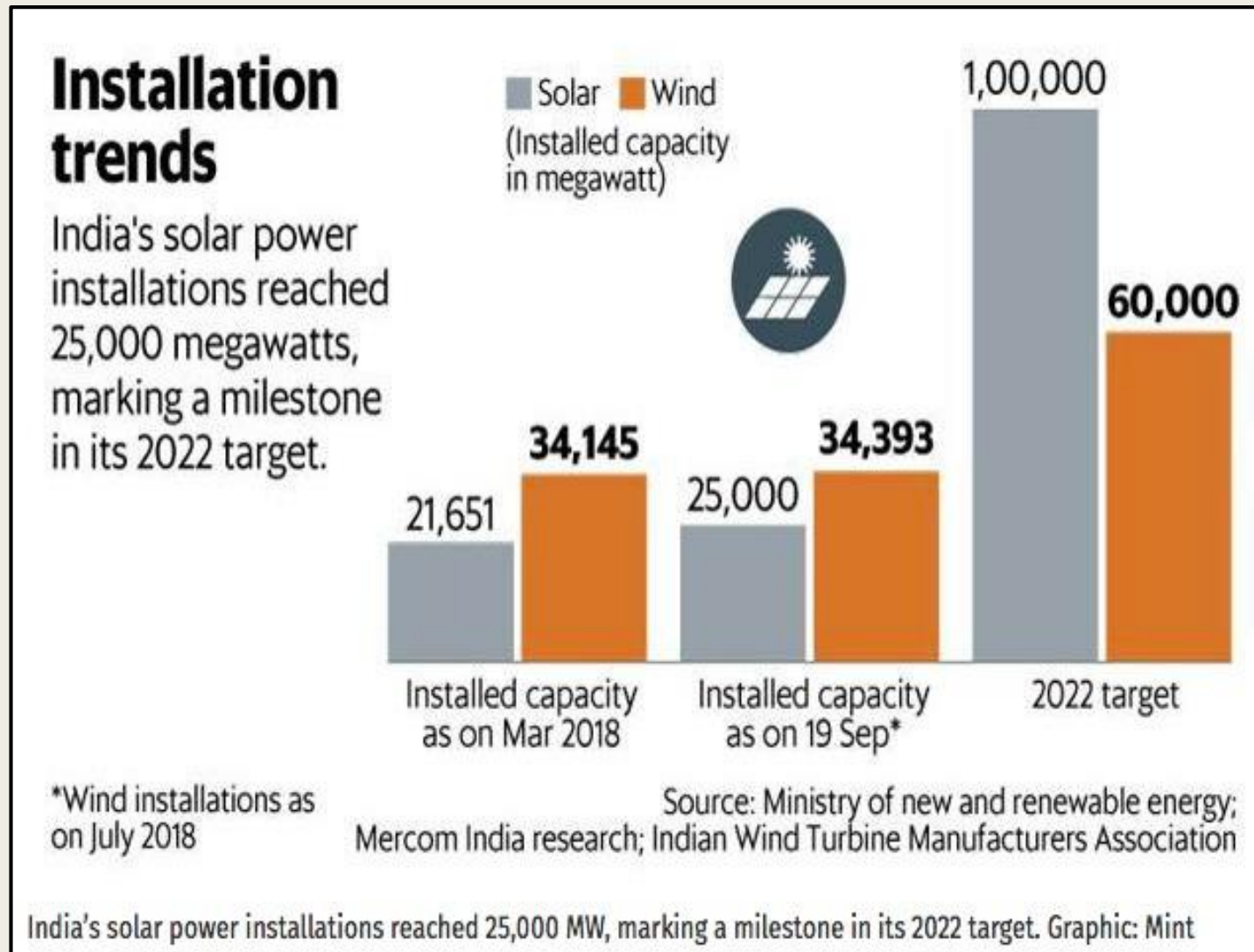
# WHAT ARE WE SEEING

VERSION 1.002

05-10-2018

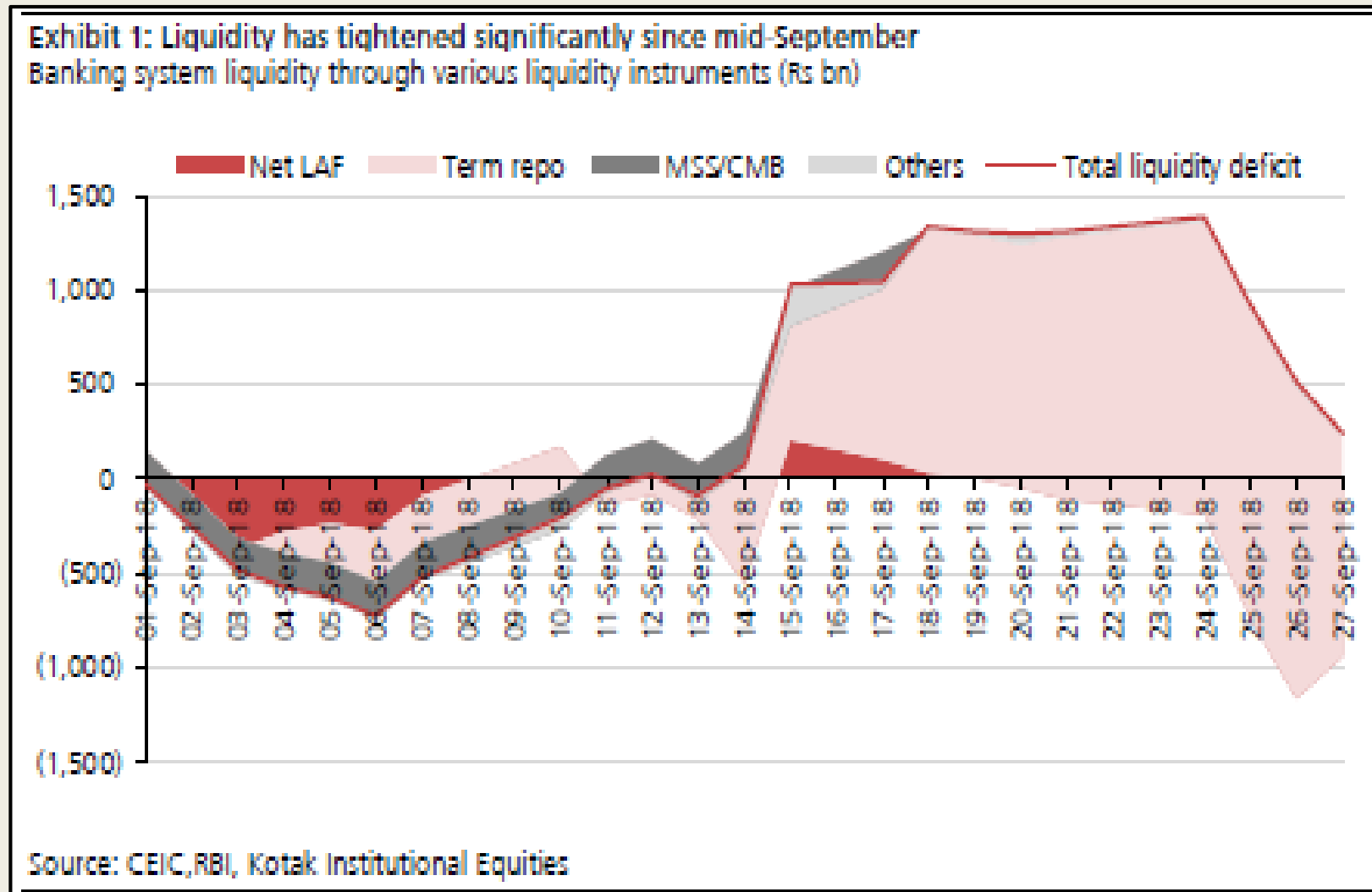
# 1. Renewable Energy Installation Trends

India's Supremacy: 4 out of top 7 largest solar parks worldwide are in India



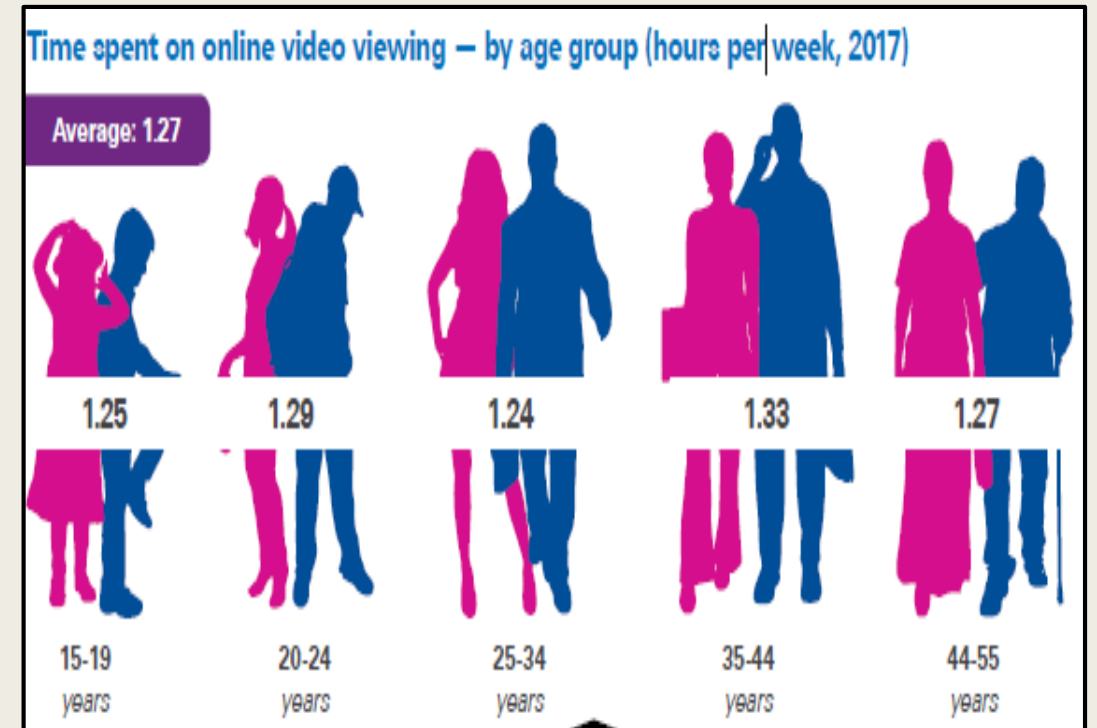
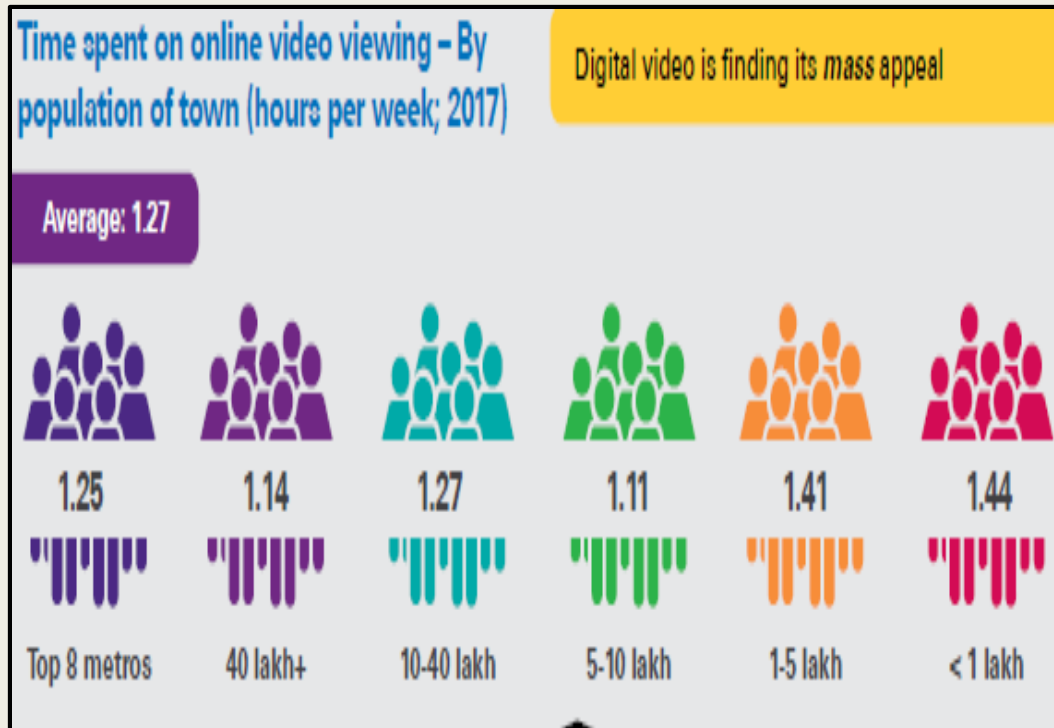
## 2. Indian Banking System's Liquidity

Banking liquidity tightened in mid sept, forcing RBI to act



# 3. Online Video Watching Trend in India

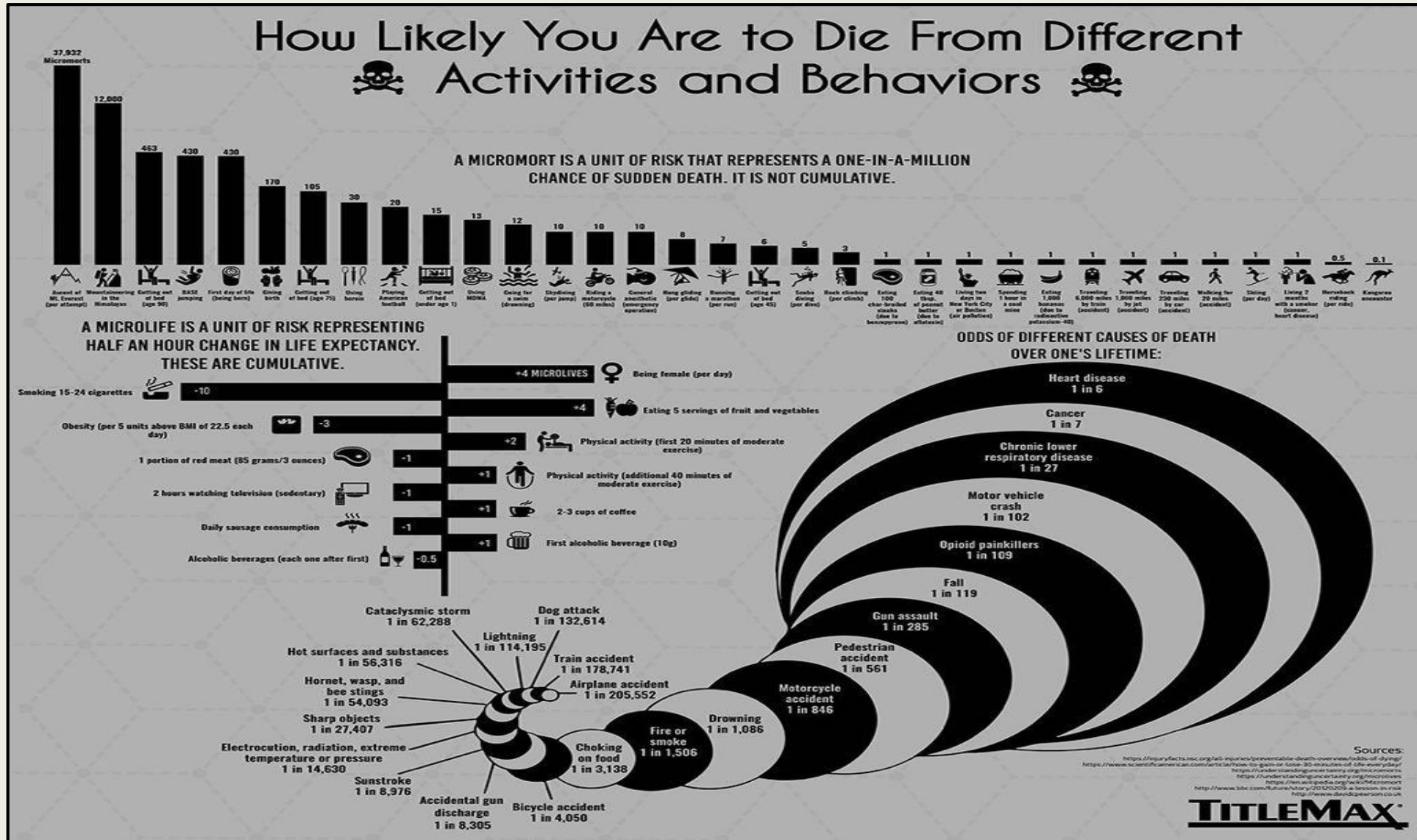
Smaller towns spend more time online than metros



Source: KPMG

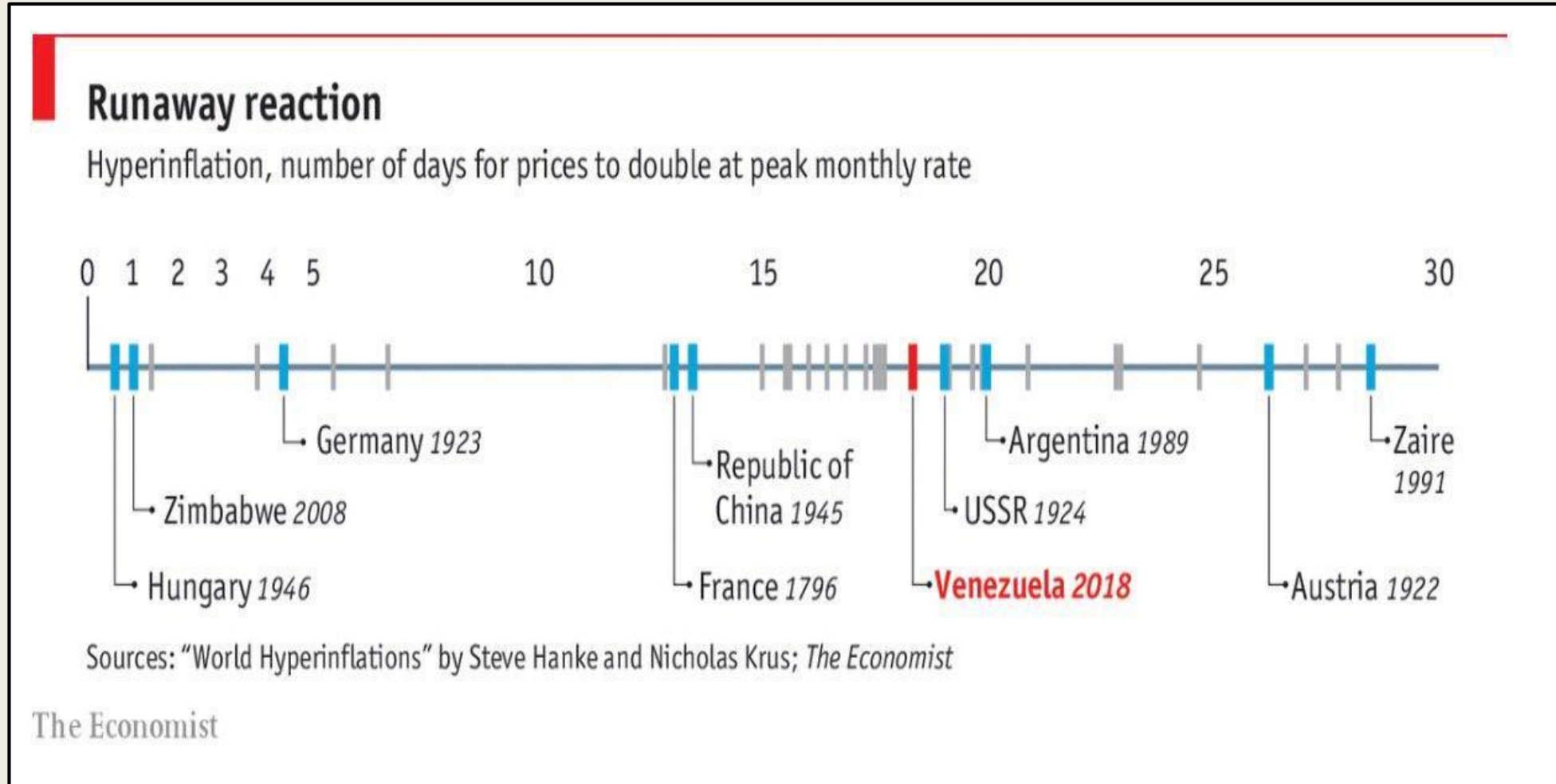
# 4. ODDS OF DIFFERENT CAUSES OF DEATH

Heart disease is the biggest cause of death and airline travel is the safest



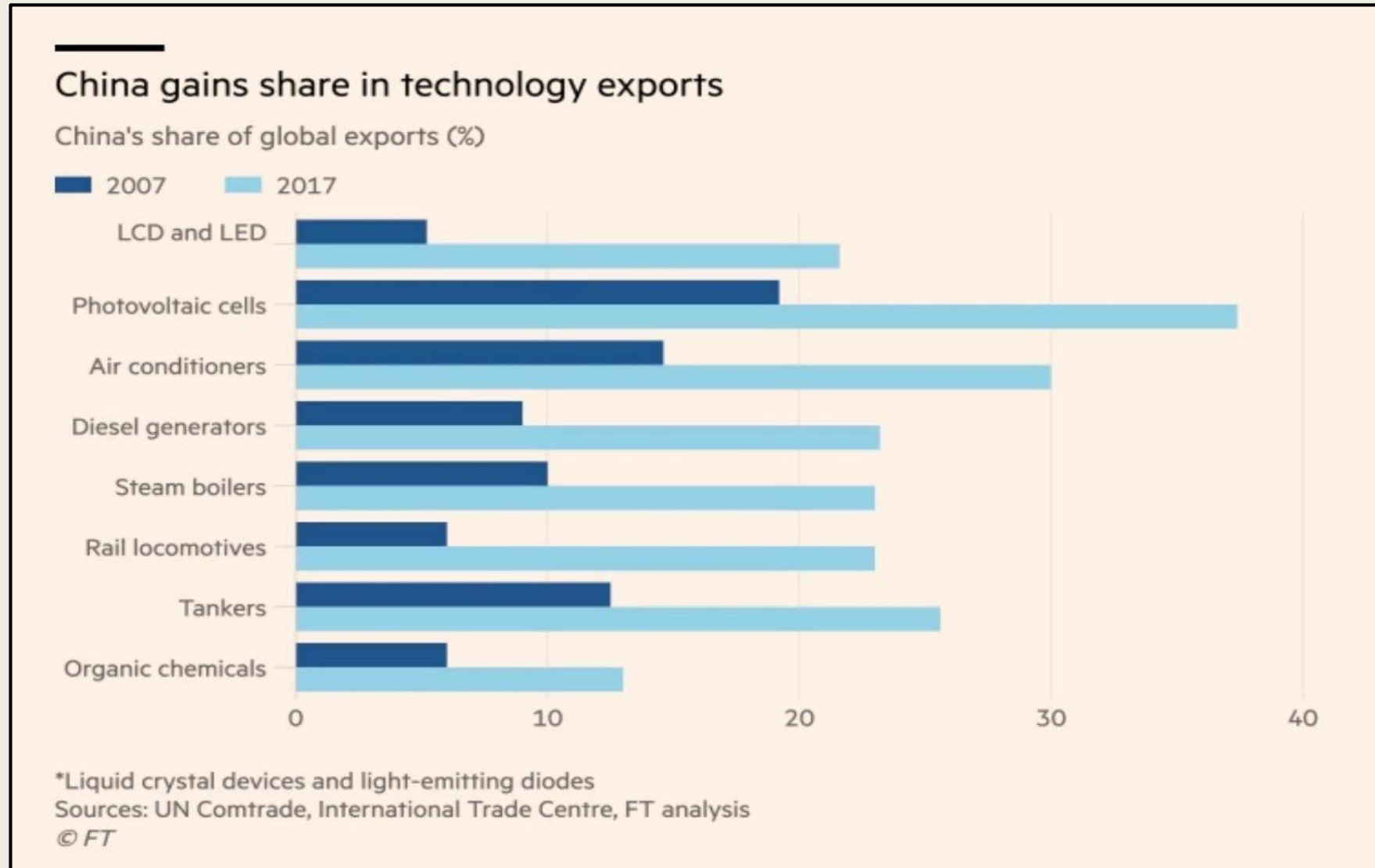
# 5. Hyperinflation

Venezuela's current hyperinflation is not the worst world has seen



# 6. China gains market share

Dragon continues to lead in manufacturing sector



# 7. Emerging Markets Debt inflows

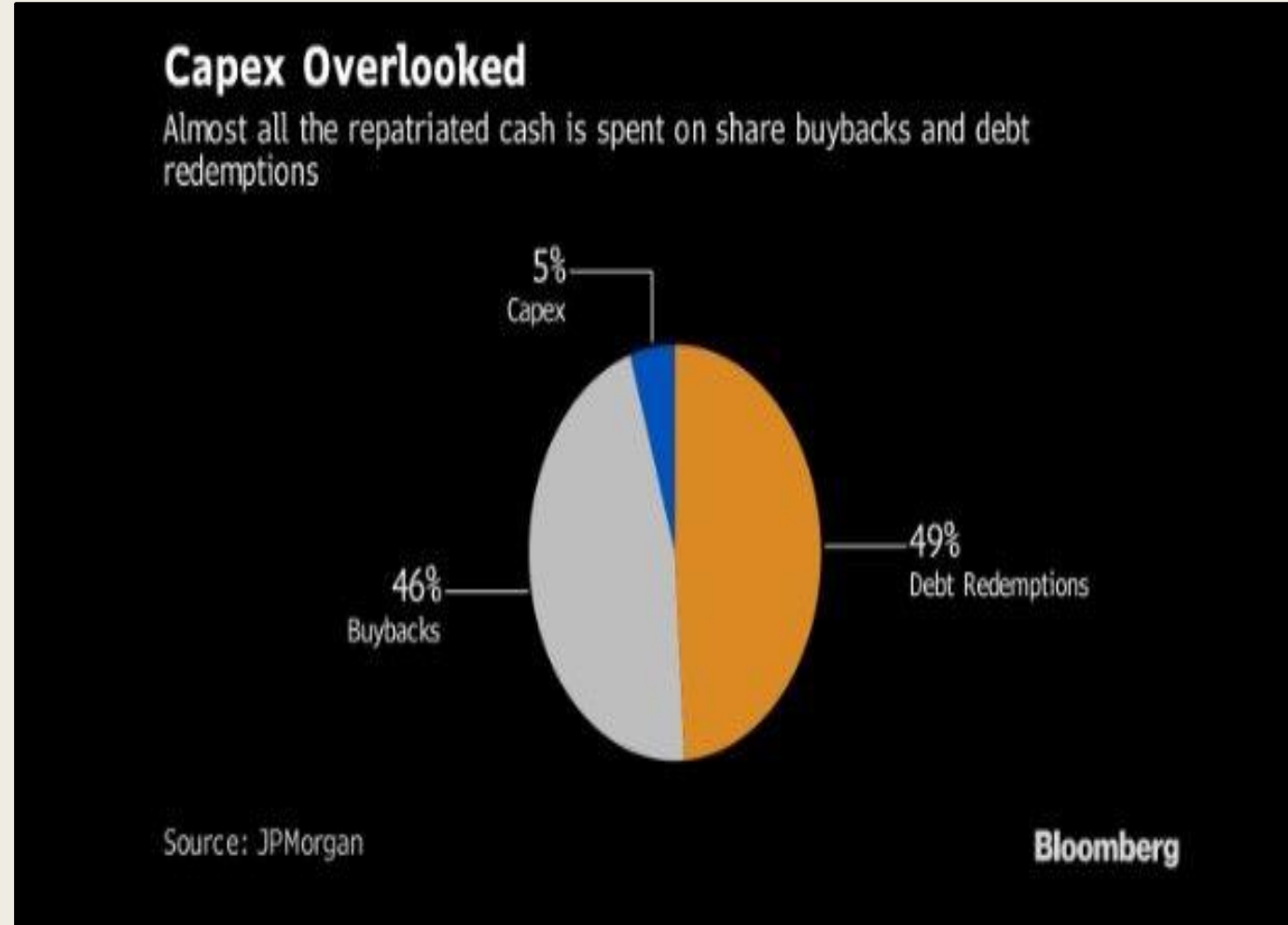
Euro Area investors are very little exposed to Emerging Market debt





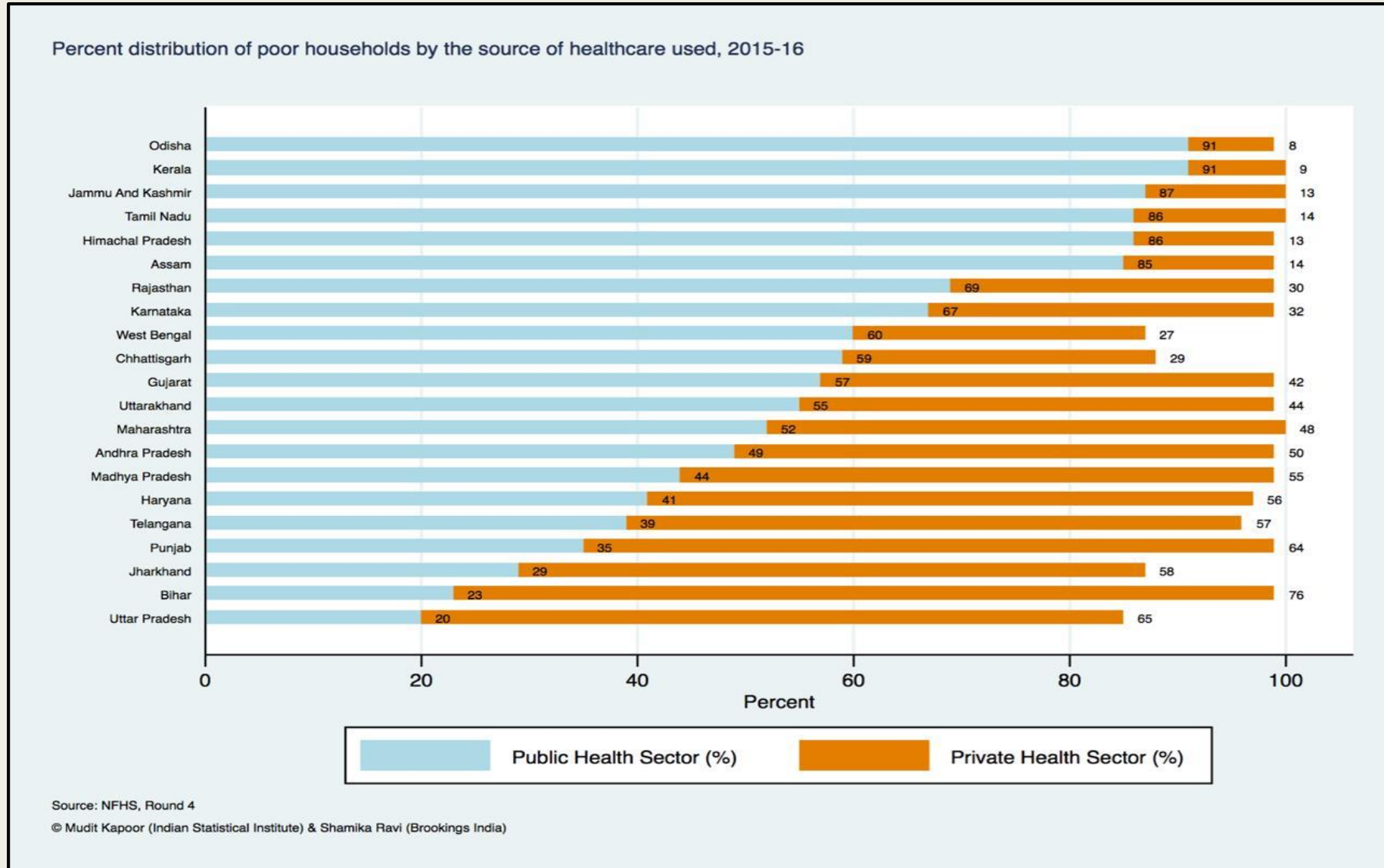
## 8. US Repatriated Cash

US corporates are spending little on capex



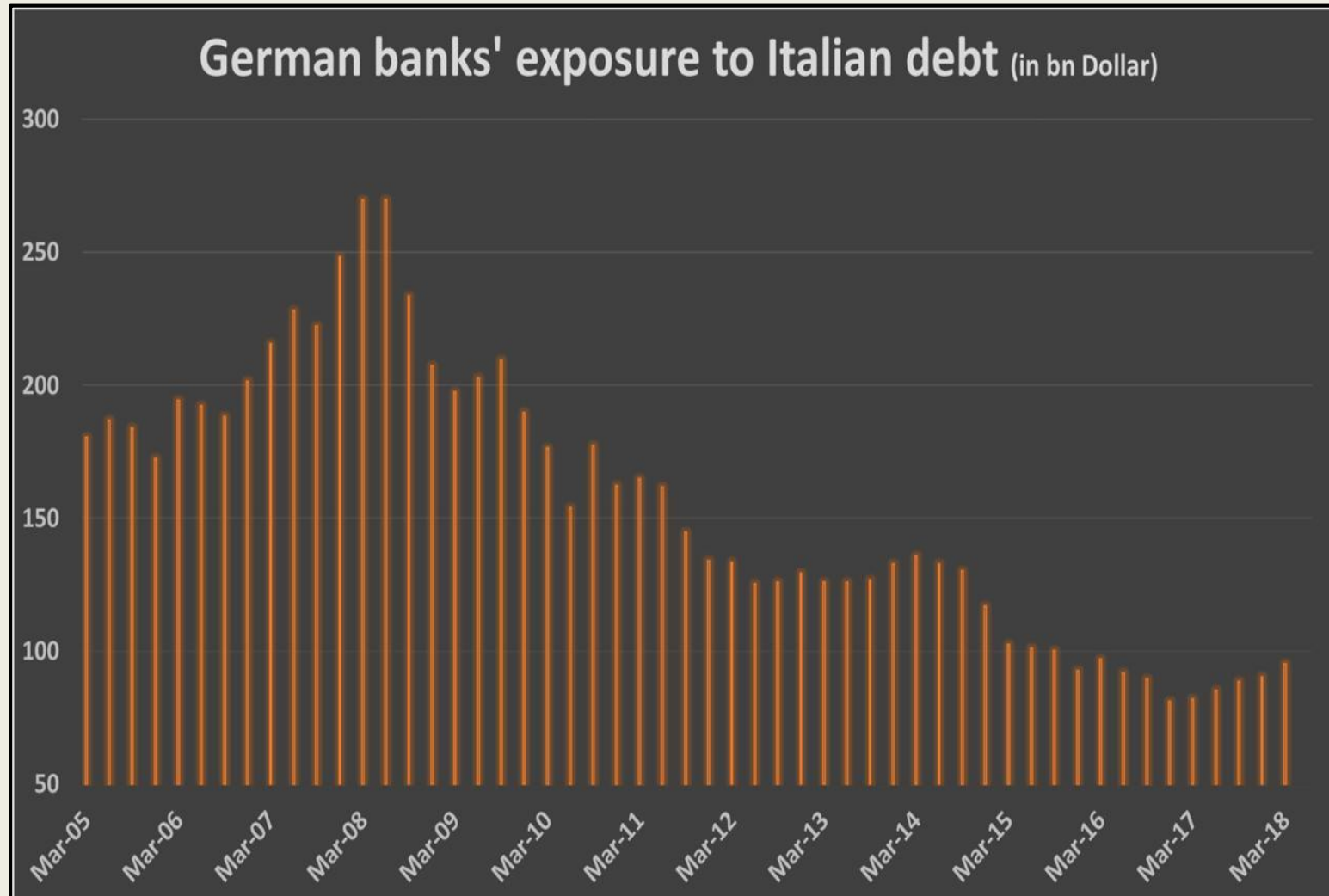
# 9. India Healthcare

Statewise breakup of public sector healthcare in India, UP & Bihar are worst



# 10. Italian Debt

Since 2008-09 German Banks have been consistently reducing Italian debt exposure



# 11. Shift in Reserve Currencies

China gains marginal 'market share' as reserve currency





THANK YOU