



# WHAT WE ARE SEEING

VERSION 1.150

07-06-2024



# 1 Trend in India's Household financial savings

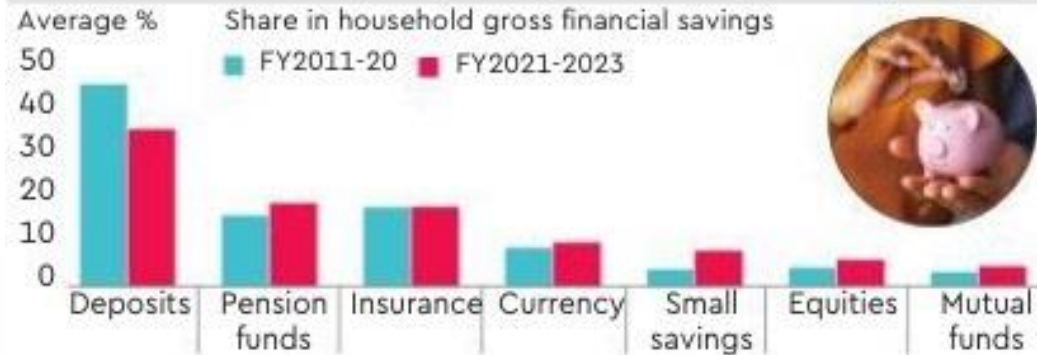
Households are investing more in physical assets than financial assets

## HOW THEY STACK UP

Net financial savings fall but physical assets gaining traction

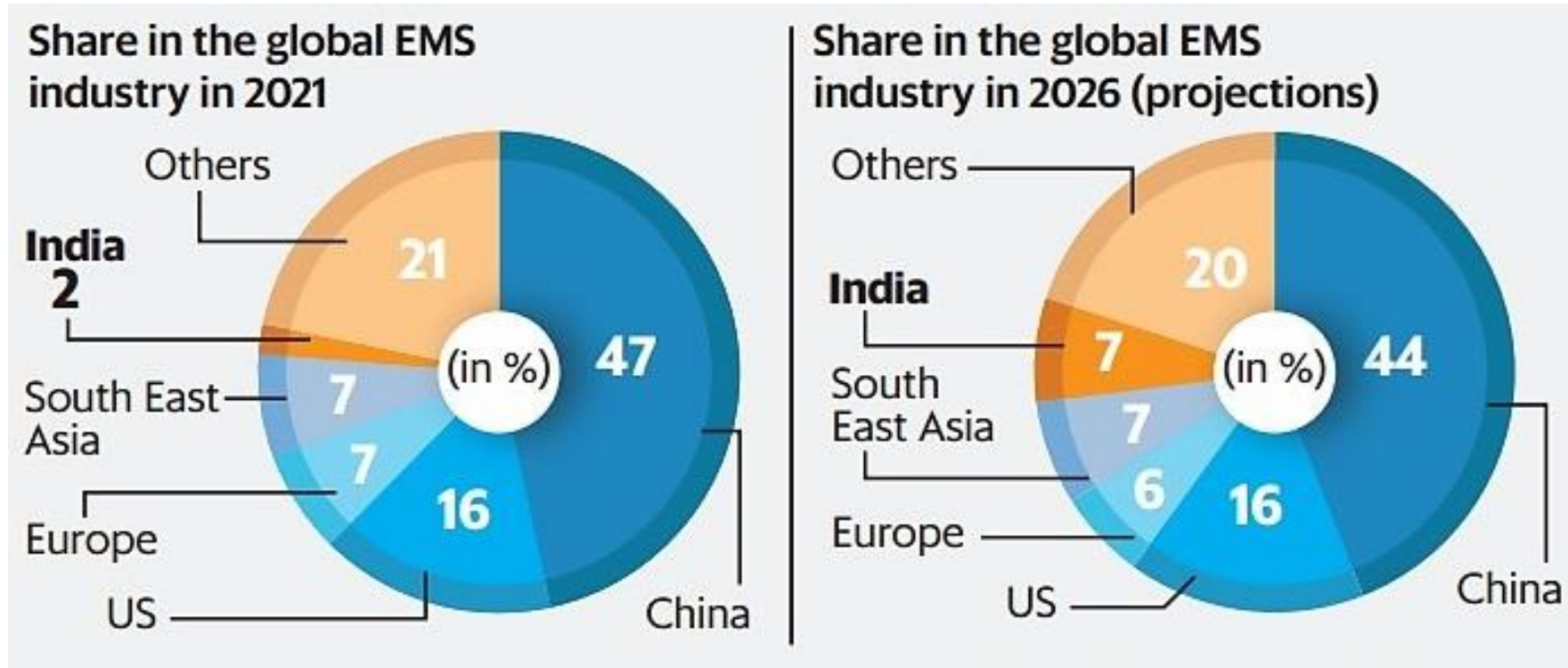


Households shift to higher-yielding instruments post the pandemic



## 2 Global Electronic Manufacturing Services (EMS)

India's share in global EMS is expected to increase 3.5x to 7% by 2026



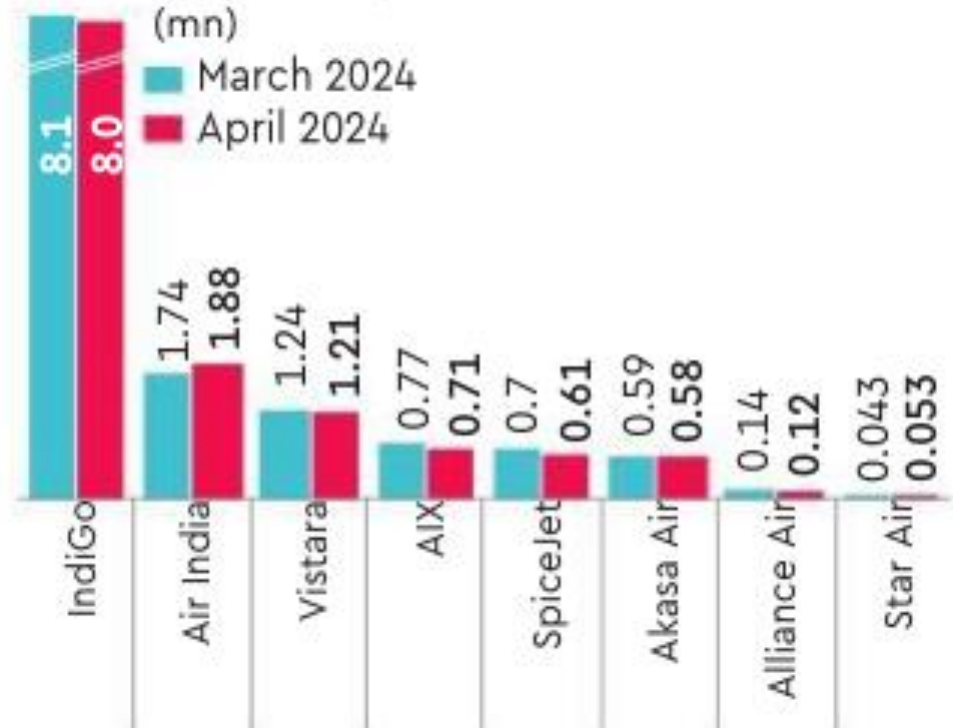
### 3 Airline market share and passenger data

For the month April 2024, Indigo maintains its dominant 60%+ share, Air India gains market share

#### Airline market share



#### Airline passenger data



## 4 Installed solar rooftop capacity in India (in MW)

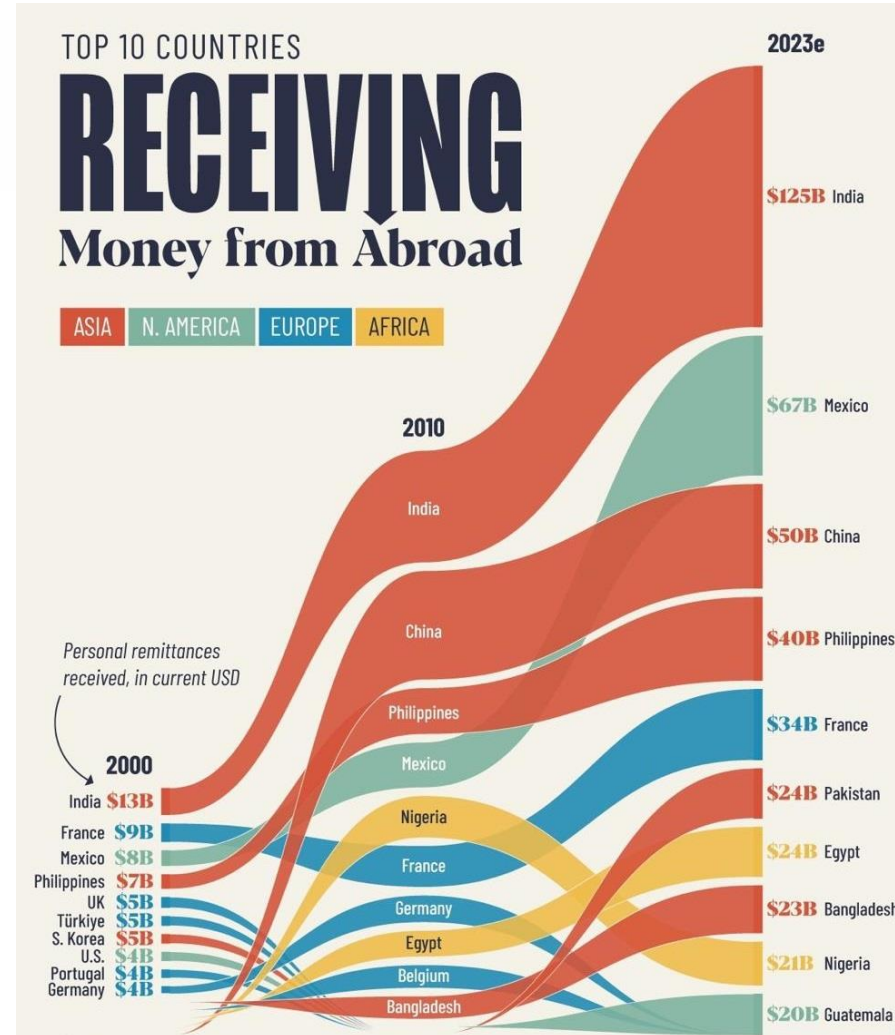
Gujarat, Maharashtra and Rajasthan combined account for more than 56% share.

Top States	2022-23	2023-24	% change
Gujarat	2,492	3,455	39
Maharashtra	1,488	2,071	39
Rajasthan	887	1,154	30
Kerala	440	675	53
Tamil Nadu	386	599	55
Karnataka	594	594	-
<b>Total (India)</b>	<b>6,645</b>	<b>11,869</b>	<b>78</b>



# 5 Indians staying abroad remitted a whopping \$125bn

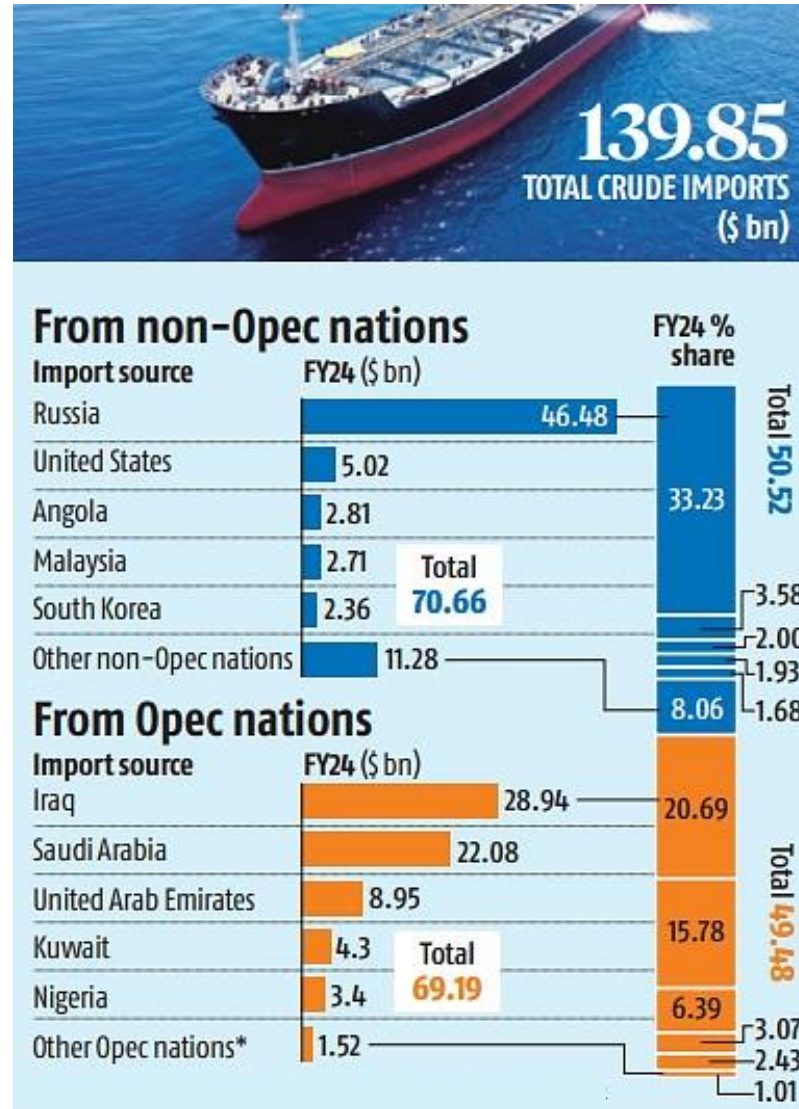
In 2023, personal remittances received by India are almost 1.9x of the nearest peer, Mexico



Source – Knomad, 2023 figures are estimates. All numbers rounded.

# 6 India's Crude Imports

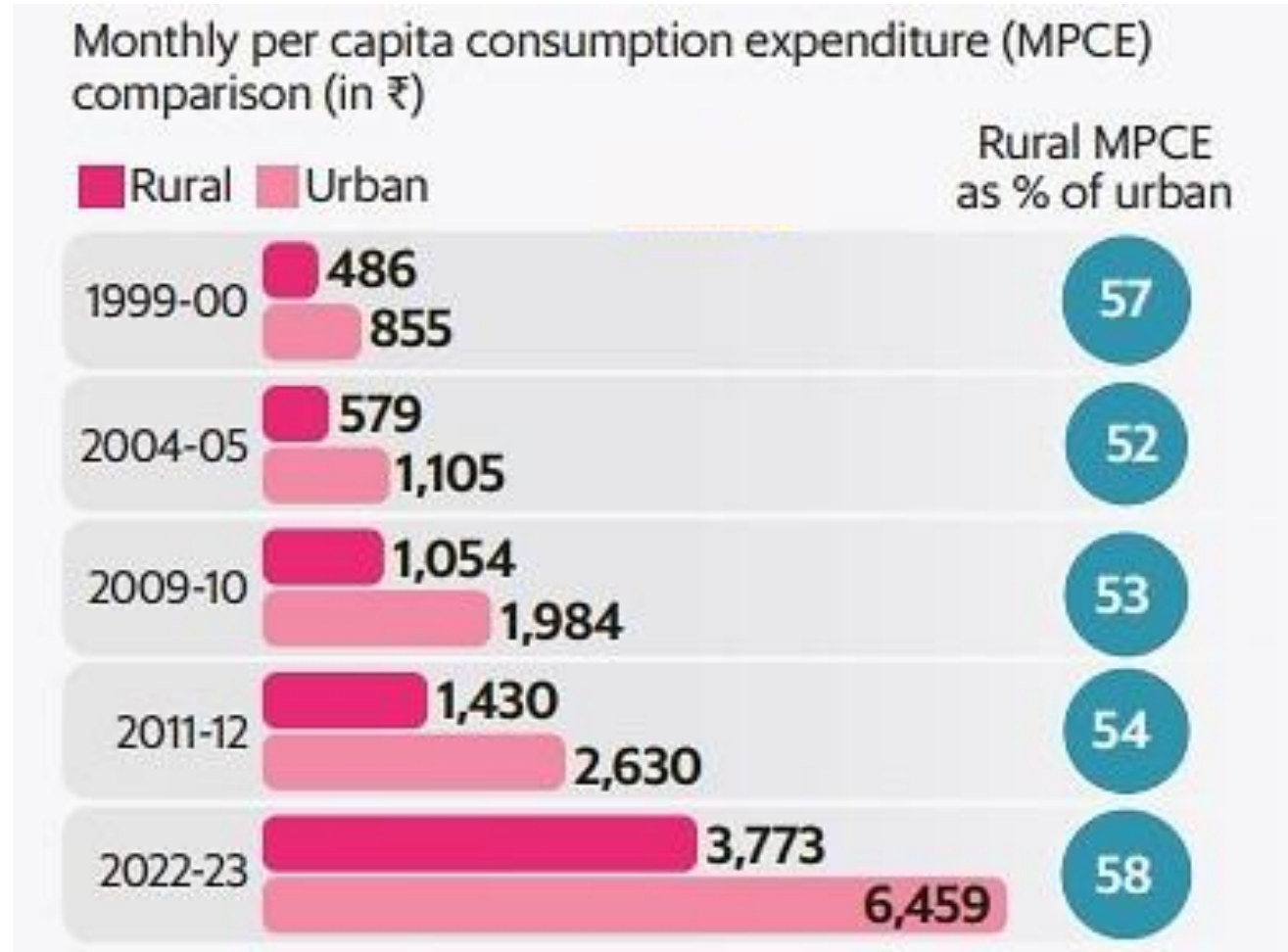
Russia is the largest source and accounts for ~1/3<sup>rd</sup> of India's total crude imports



Note - \* - Algeria, Congo, Libya, Venezuela. Source: Commerce Dept

# 7 Rural vs Urban per capita consumption

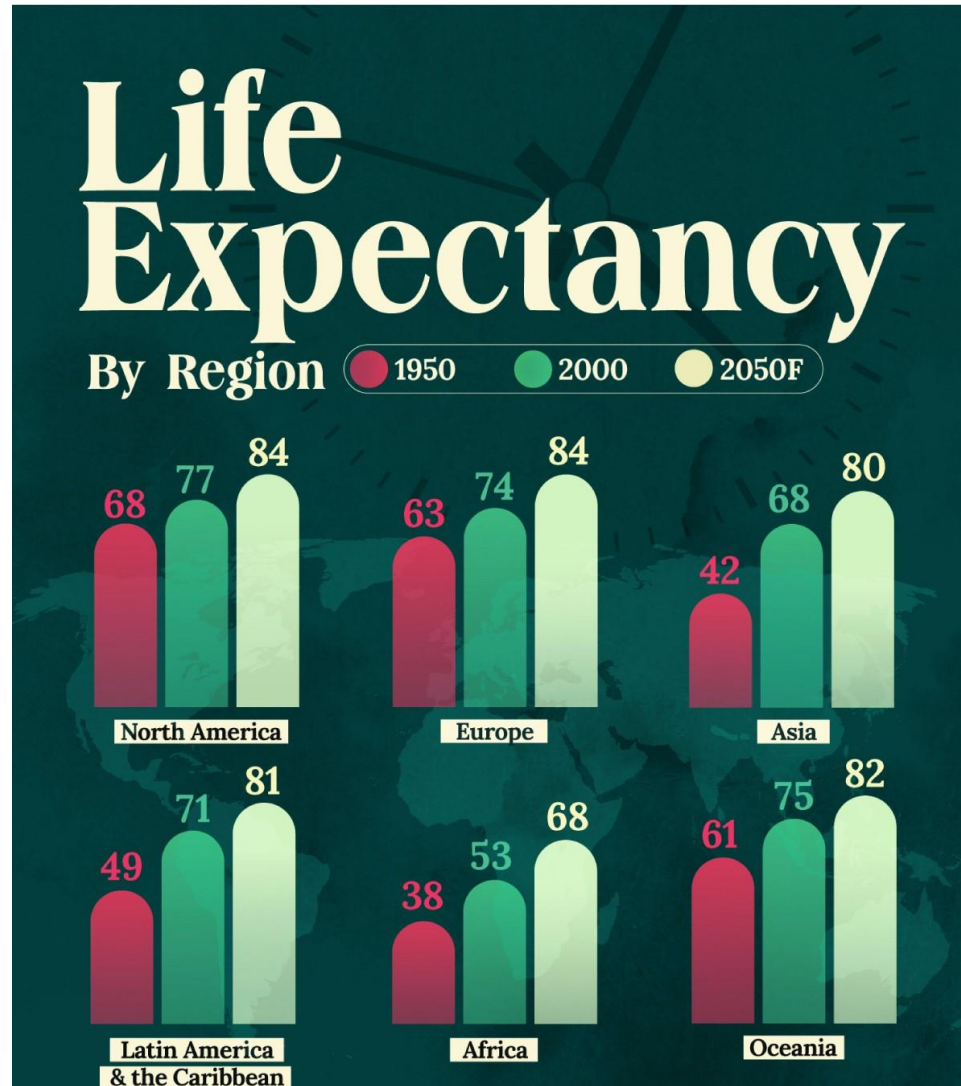
Average rural consumption is ~58% of urban levels in India





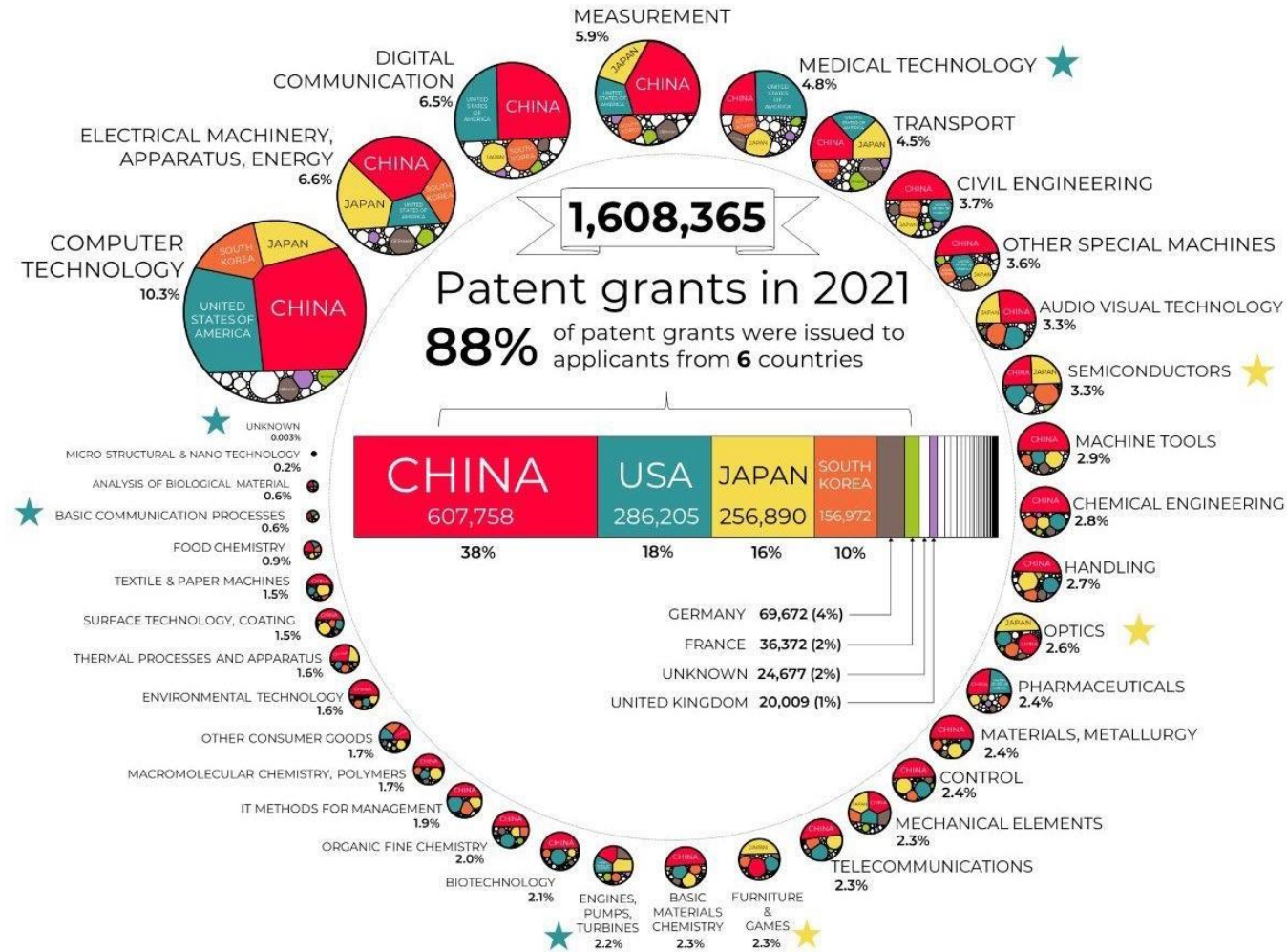
# 8 Humans will live longer

Life expectancy is likely to improve across continents crossing 80 in all regions except Africa by 2050



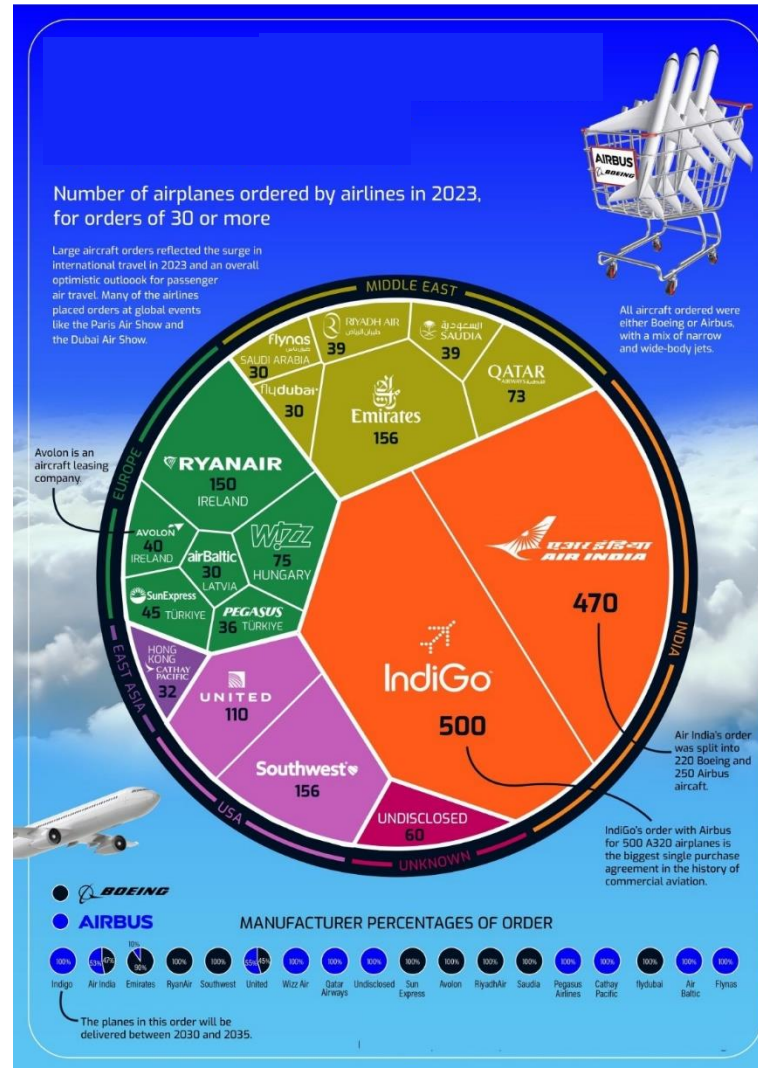
# 9 Patents grants by country of origin and field of technology

China tops the charts in patent grants followed by USA and Japan. India is far behind



# 10 Largest orders of Aircraft

Indigo and Air India are the biggest buyers of aircrafts in the world



Source: Airbus, Boeing, Data is for the period January to November 2023. The securities quoted are for illustration only and are not recommendatory.

A man in a dark blue suit and red tie stands on a red, 3D-style platform. He is holding a red telescope to his eye and looking towards the left. The background is a soft gradient of purple and pink with stylized clouds and geometric shapes like arrows and chevrons.

# THANK YOU

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