



# WHAT WE ARE SEEING

VERSION 1.145

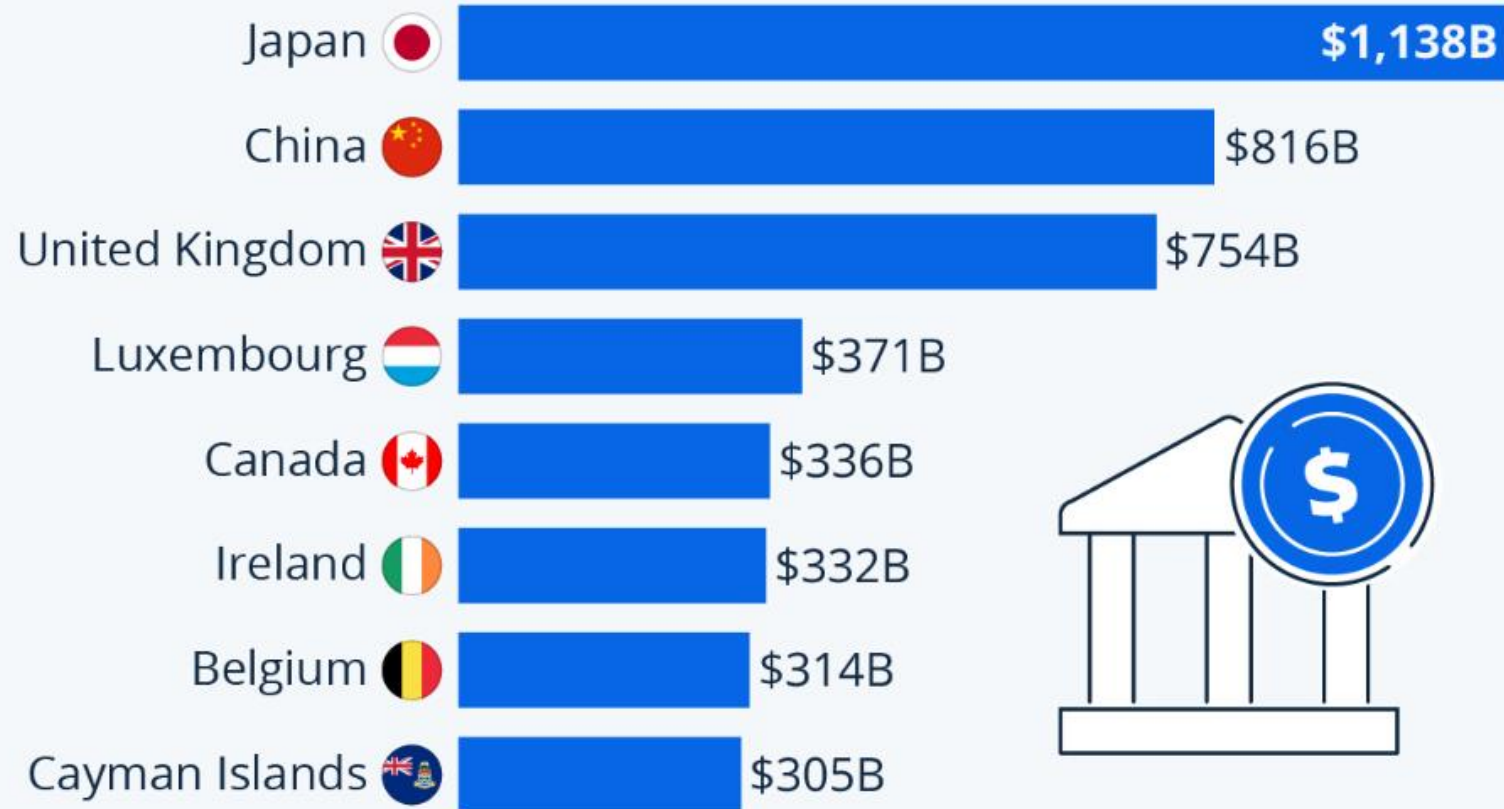
28-03-2024



# 1 Japan Is the Largest Foreign Holder of U.S. Treasuries

Japan is by far the largest foreign owner of U.S. treasury securities followed by China.

Estimated foreign holdings of U.S. Treasury securities at the end of Dec. 2023



## 2 World's Biggest Fashion Companies

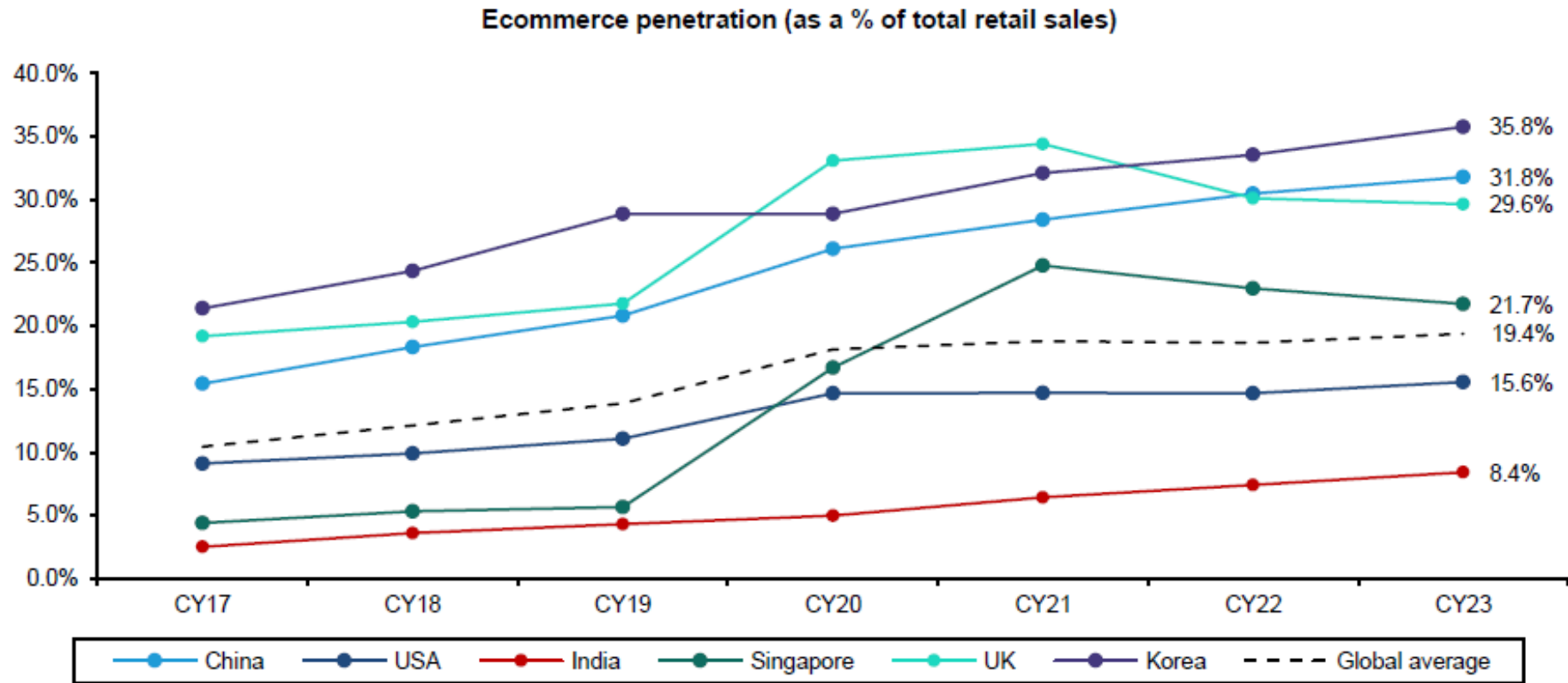
European fashion brands dominate. LVMH is the largest by far.



Source: Companiesmarketcap.com. The securities quoted are for illustration only and are not recommendatory.

# 3 Ecommerce Penetration

India ecommerce is significantly underpenetrated as compared to key global markets, though growing rapidly



Source: Company reports, National stats, emarketer, Bernstein analysis

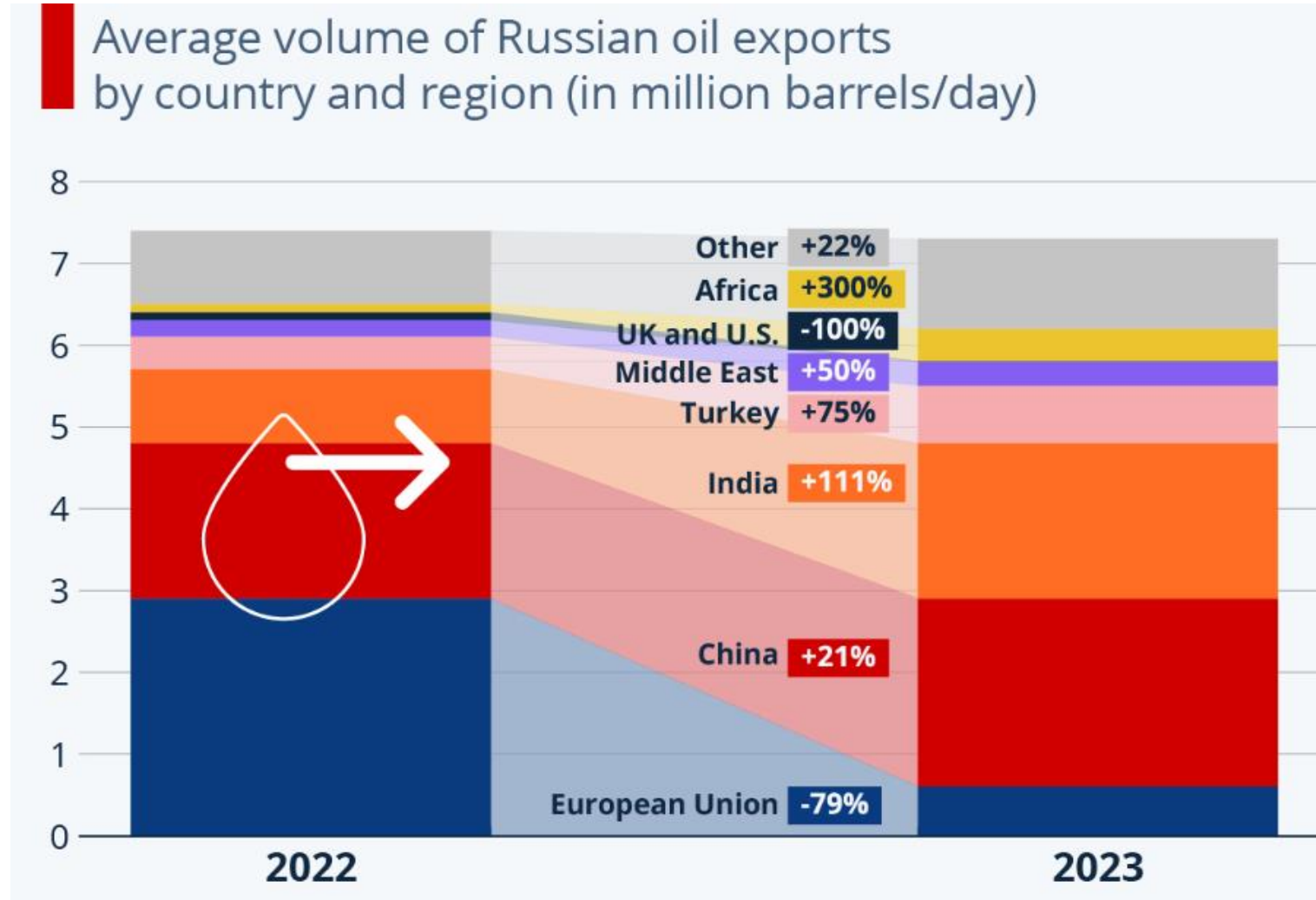
# 4 Where the EU exports its Waste

Turkey and India are the dumping grounds for EU waste



# 5 Russian Crude Oil

Imports of Russian oil have surged from China and India.



Source: IEA, Statista calculation

## 6 Swiss Watch Brands

Rolex has strengthened its dominant position in the market, capturing a remarkable 30.3% retail market share.



Source: LuxeConsult. The securities quoted are for illustration only and are not recommendatory.

# 7 The Indian Money League

Tata group will pay the highest ever sponsorship amount in the history of IPL.

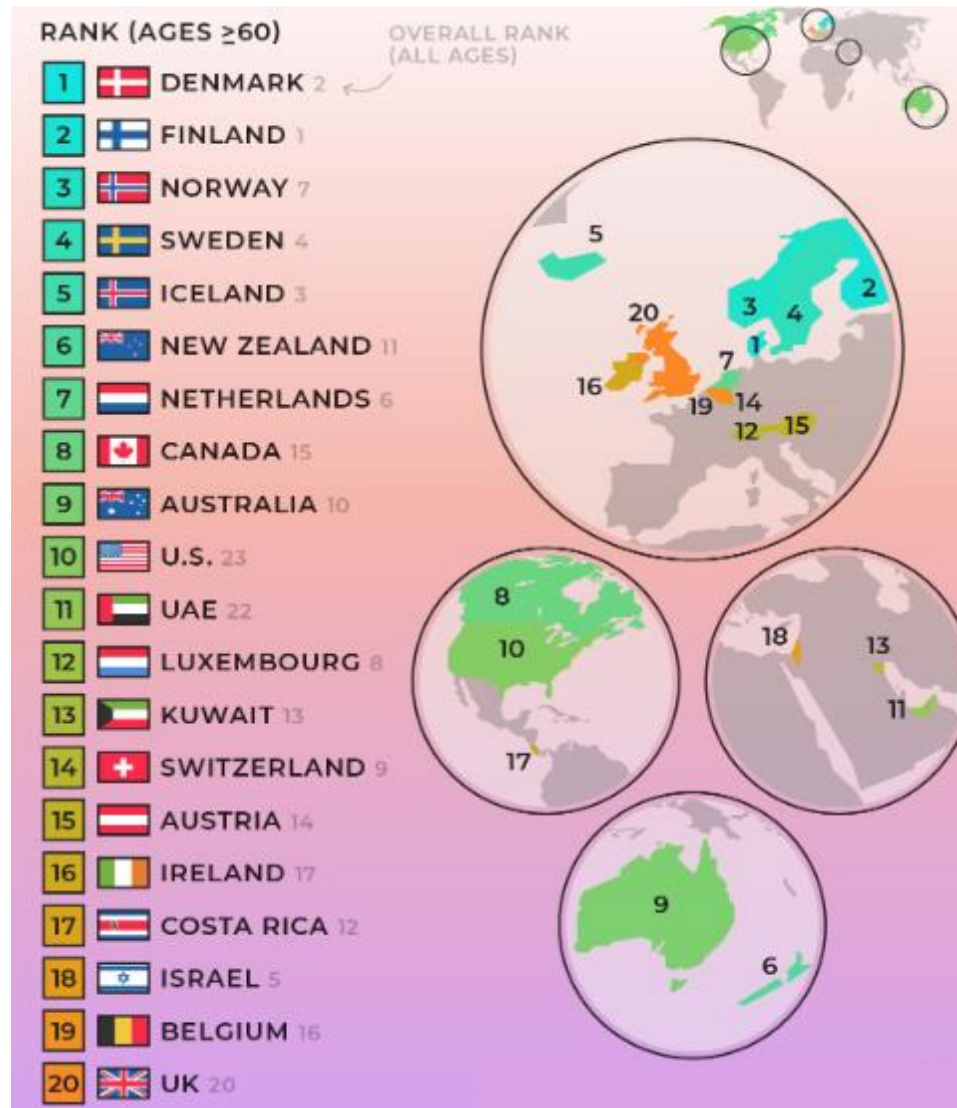


Source: News and Media reports, Finshots. The securities quoted are for illustration only and are not recommendatory.



# 8 Happiest Senior Citizens Across the Globe

Senior citizens from Scandinavia are most satisfied—Denmark and Finland lead



# 9 The World's Largest Corporate Holders Of Bitcoin

MicroStrategy holds 174,530 bitcoin valued at an estimated \$9.1 billion as of February 22, 2024.



Source: CoinGecko. The securities quoted are for illustration only and are not recommendatory.

# 10 The World's Top 50 Largest Banks

Chinese banks account for over a third of the assets held by the largest banks. SBI is the only Indian bank on the list



Source: S&P Global market Intelligence (2023). The securities quoted are for illustration only and are not recommendatory.



**THANK YOU**

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