



WHAT WE ARE SEEING

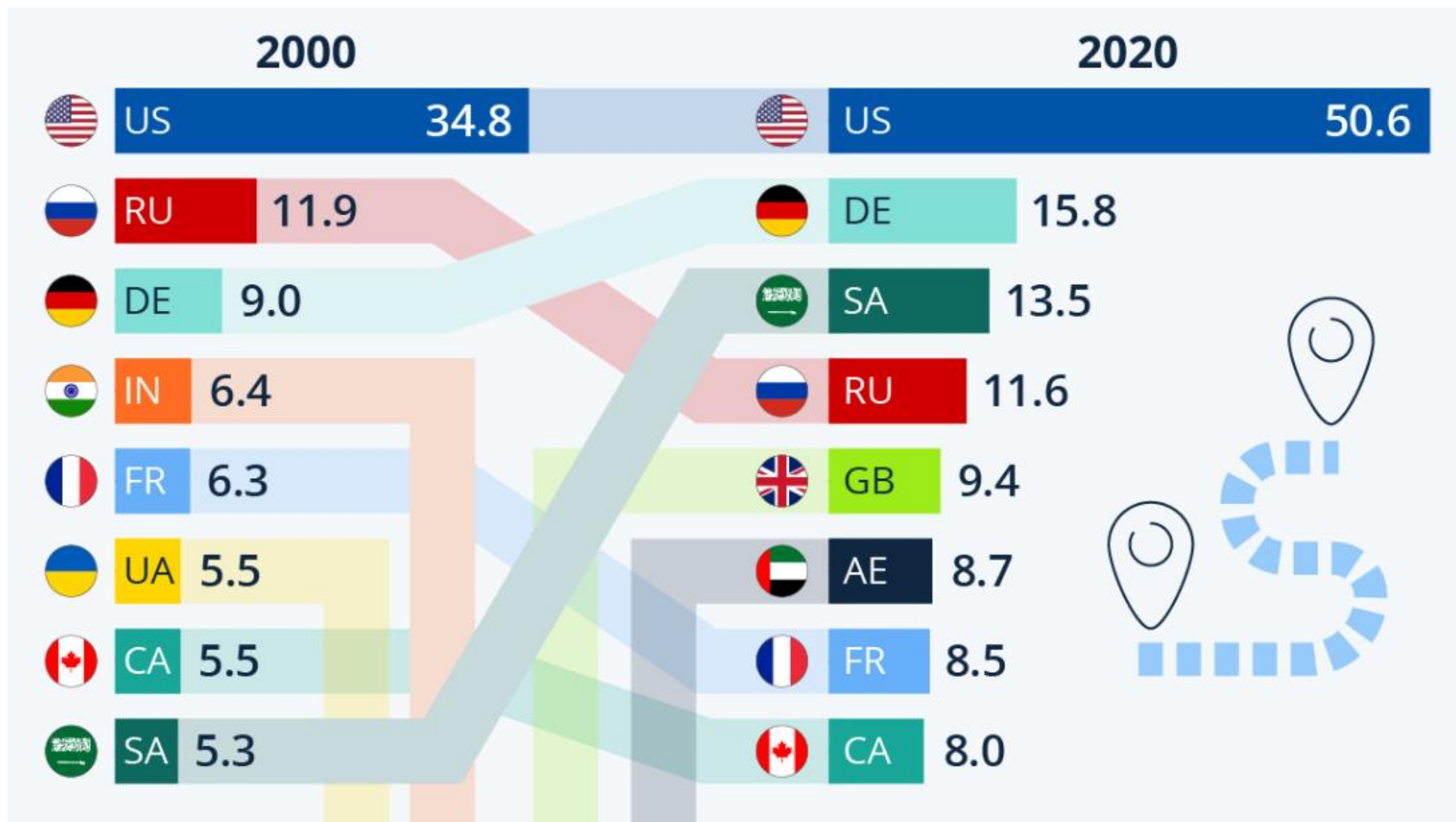
VERSION 1.131

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1 Countries that attract most migrants

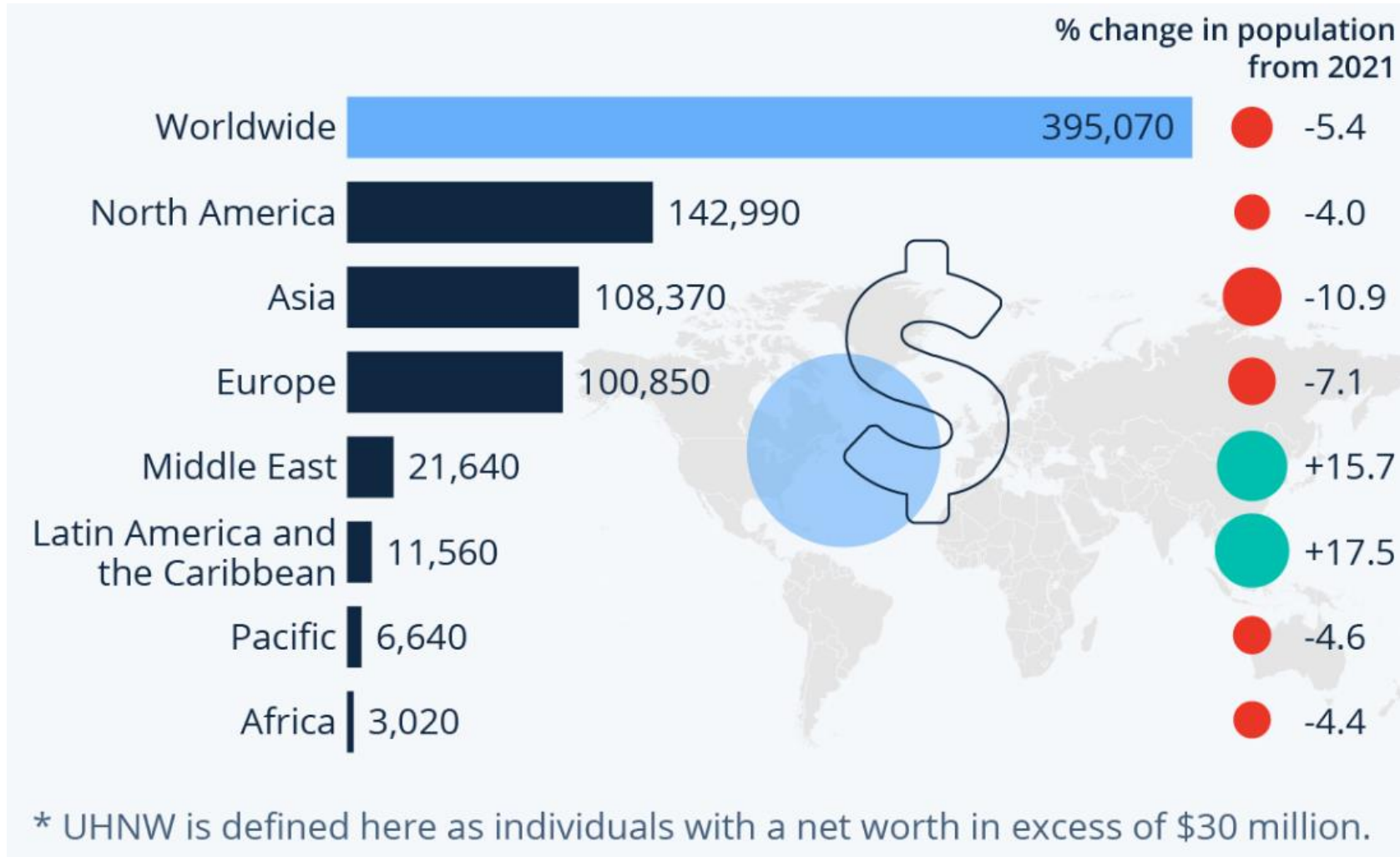
US continues to dominate and grow as a top destination for migrants



Source: UN DESA, Population Division

2 US has highest population of UHNI's

Middle East and Latam witnessed highest growth in UHNI population in 2022



3 The growth of global millionaires

Global population with more than \$1mn of net worth has more than doubled between 2012 to 2022



Source: Credit Suisse Global wealth

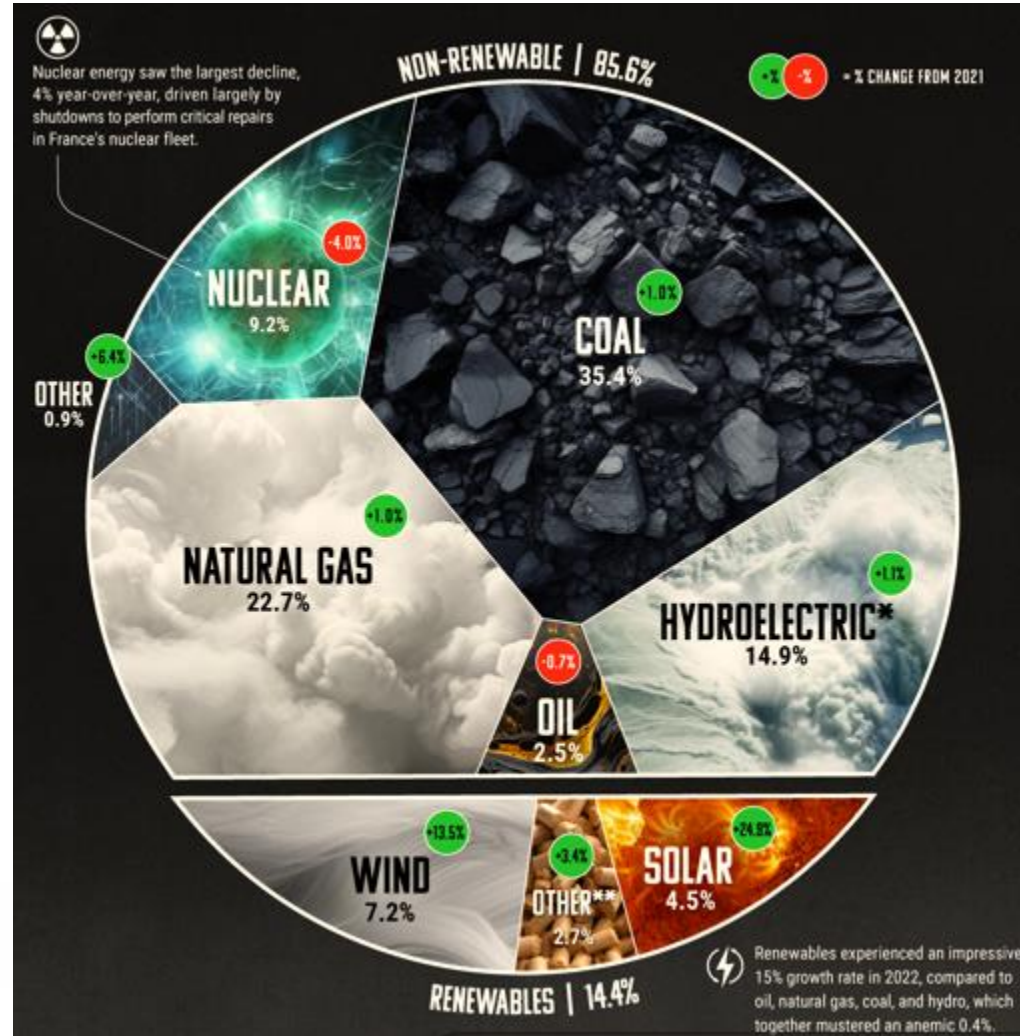
4 How much does it take to be considered wealthy in America?

San Francisco resident needs \$4.7mn to be called wealthy. Houston resident needs only \$2.1mn



5 Electricity sources by Fuel 2022

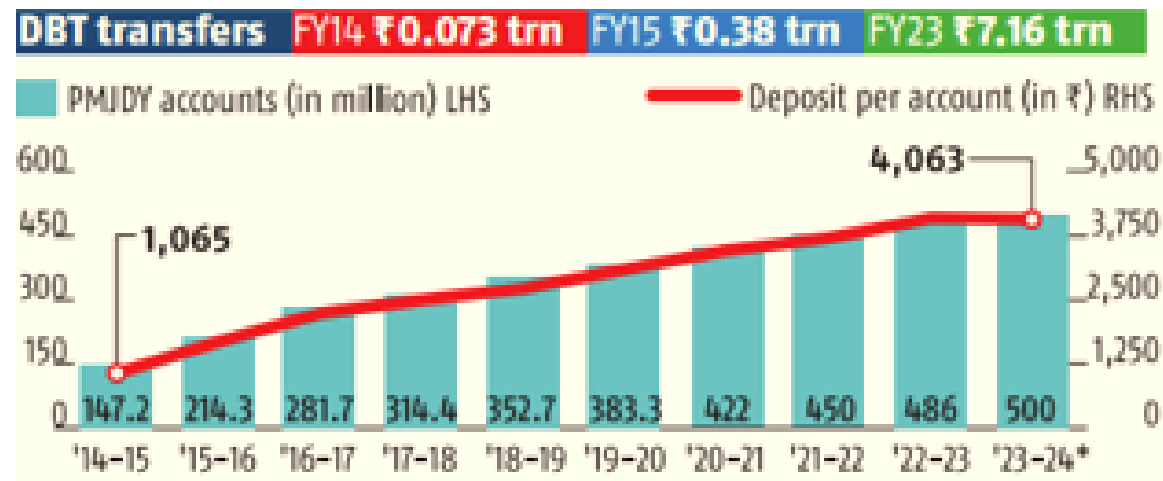
Fossil fuel still the dominant source of energy. Renewable at just 14.4%.



Source: Energy Institute, Bloomberg Opinion

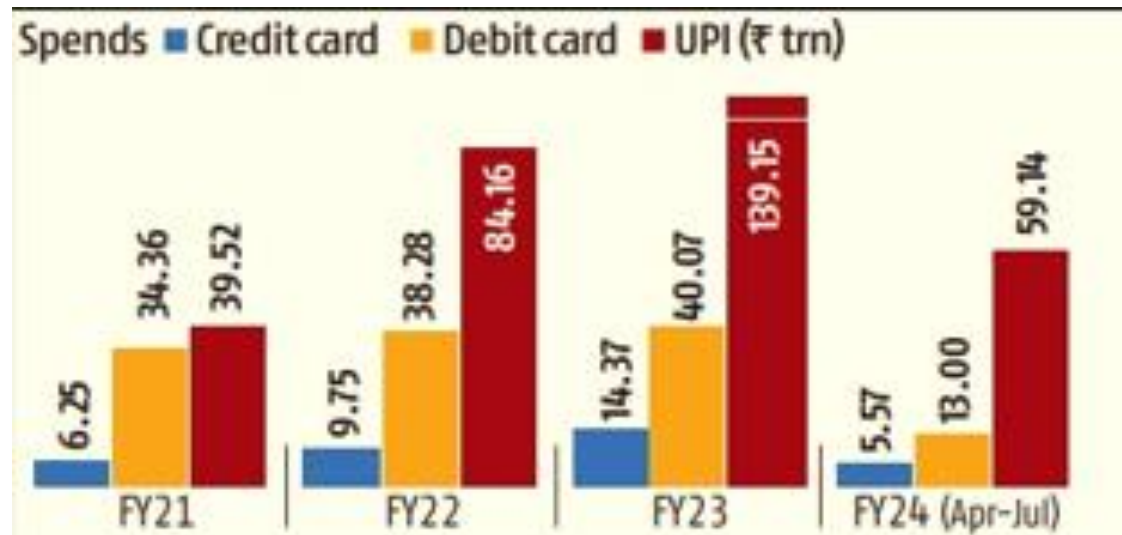
6 Savings soar in Indian Jan-Dhan accounts

Government has transferred Rs7.16trn in FY23 as direct benefits under PMJDY which is 100x more than FY14 when DBT was introduced



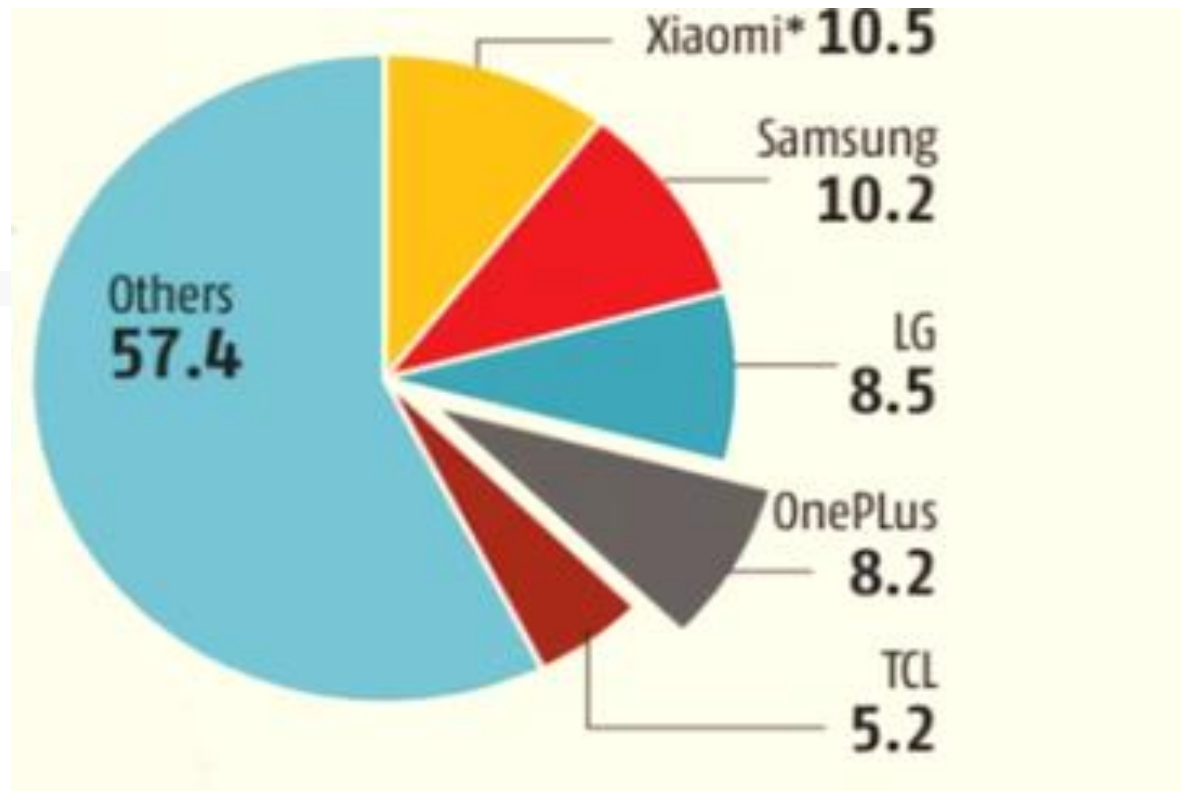
7 UPI has emerged as a most popular mode of money transfer in India

UPI payments grew by whooping 328% v/s 12% growth in debit card from Jul '20 to Jul'23



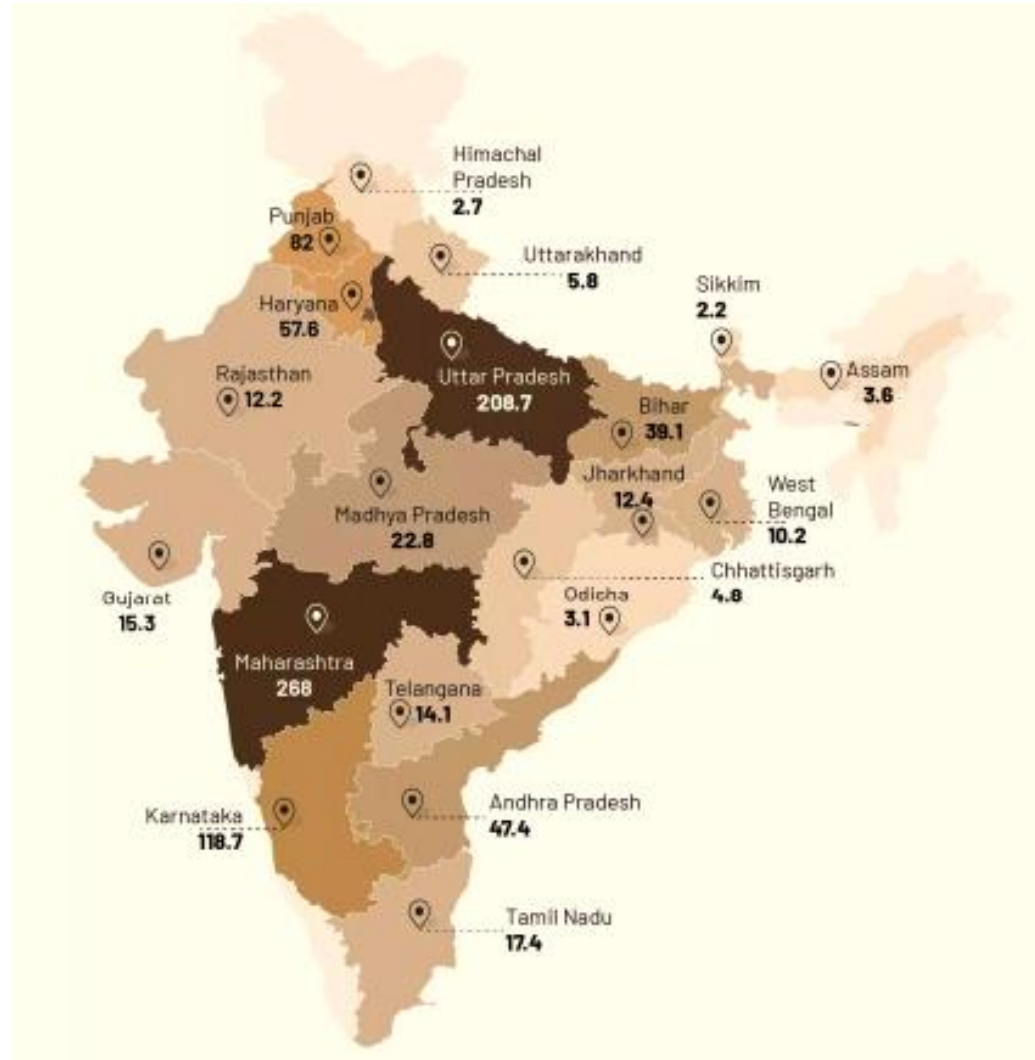
8 Smart TV shipments in Indian market (%)

Xiaomi remains the market leader in 2022, holding a 11% market share



9 Ethanol production map of India

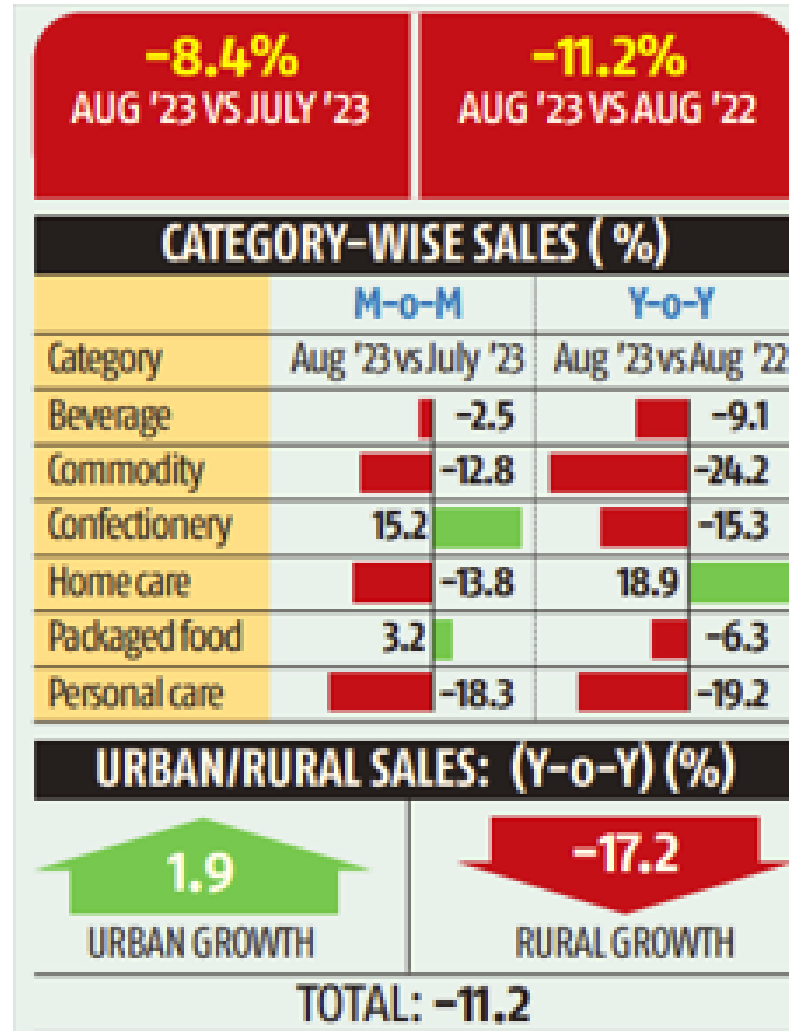
Maharashtra and UP are major ethanol producing states in India



Source: Ministry of Corporate Affairs

10 Category-wise consumer spending for the month of Aug '23 in India

Lower rains in Aug '23 has impacted rural areas the most, segment-wise personal care category is the worst hit



THANK YOU



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