



WHAT WE ARE SEEING

VERSION 1.127

21-07-2023

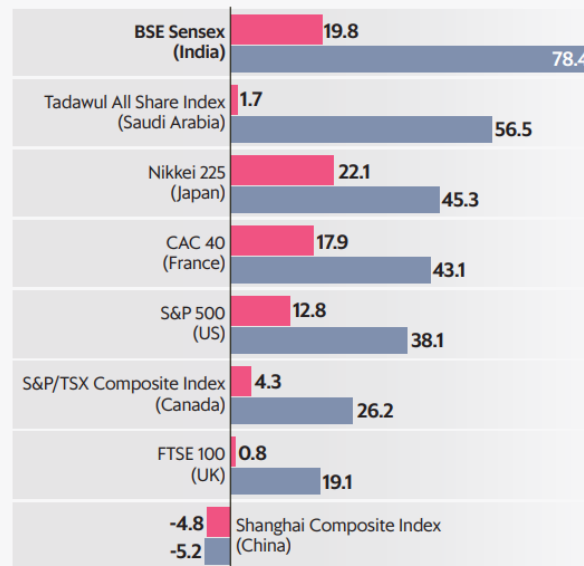


India's Rise in Global Market Capitalization (M-Cap) Race

India at \$3.6Tn ranked 5th in Global Market capitalization.

India's stocks have outshone peers in past 3 years

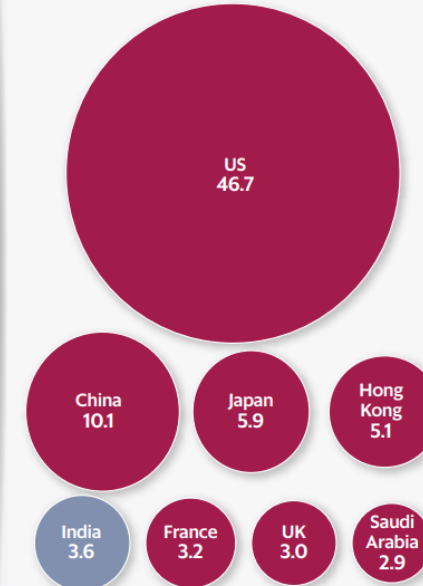
Change (%) in stock indices in the last... 1 year 3 years



Benchmark indices for seven countries with largest market capitalization
Figures refer to the change in index in the three years and one year ending 7 July 2023.

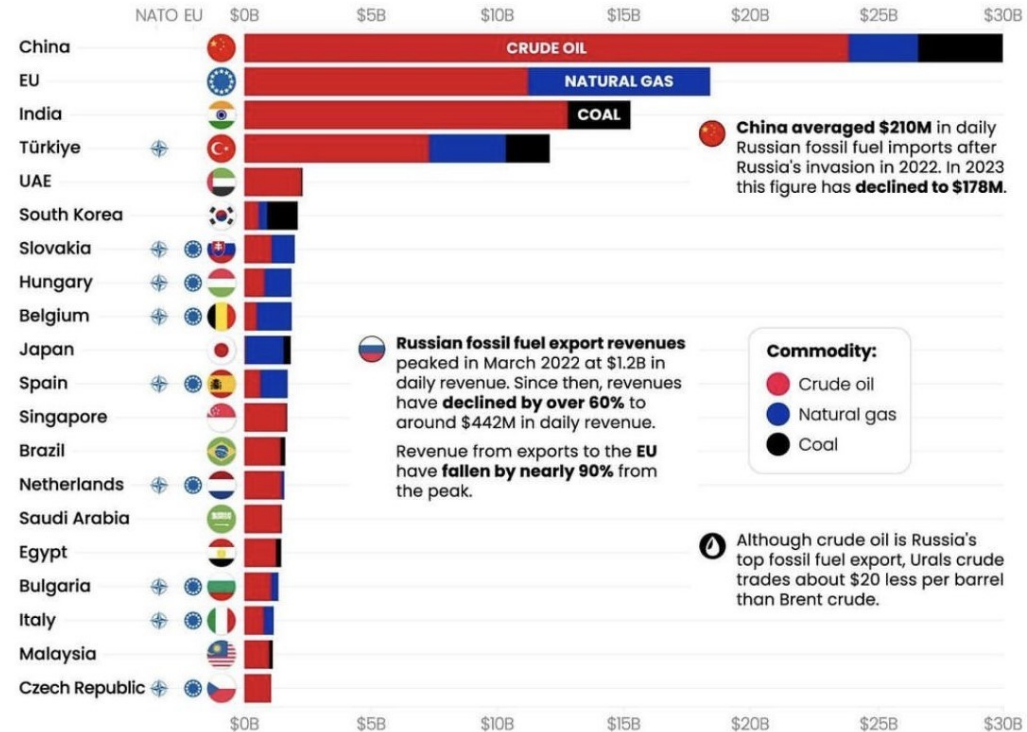
India has the fifth highest market cap globally

Market capitalization (\$ trillion)



2 Who's still buying Fossil Fuels from Russia?

India is third largest country to buy fossil fuels (Crude Oil & Coal) from Russia.



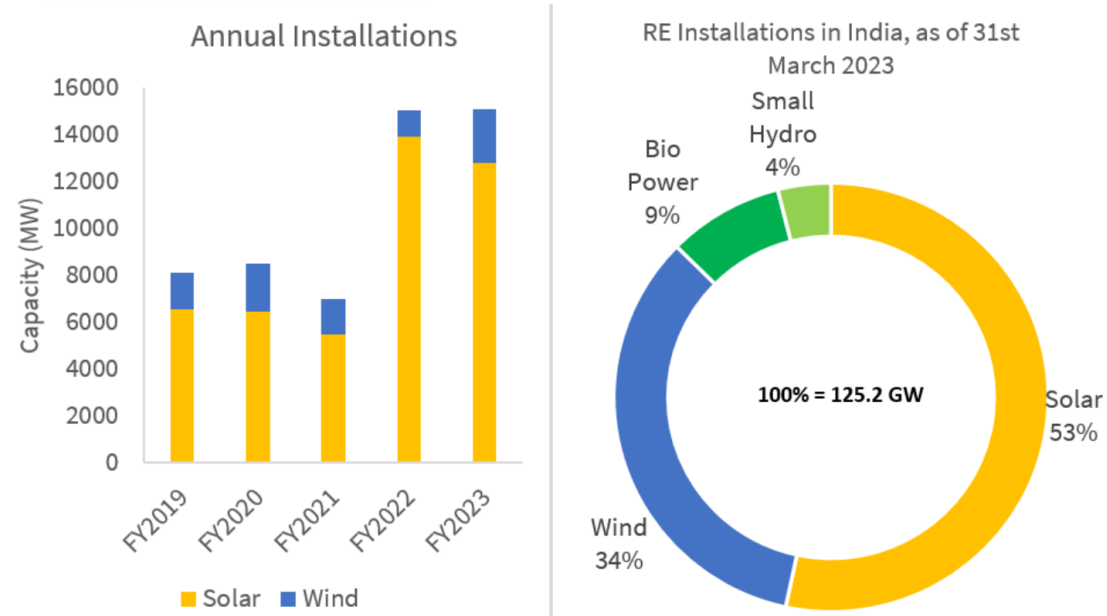
3 Net Worth of Top 1% citizens around the World

Net Worth of top 1% citizens would be ~INR 1.44 cr in India vs INR 45.5 cr in Australia.



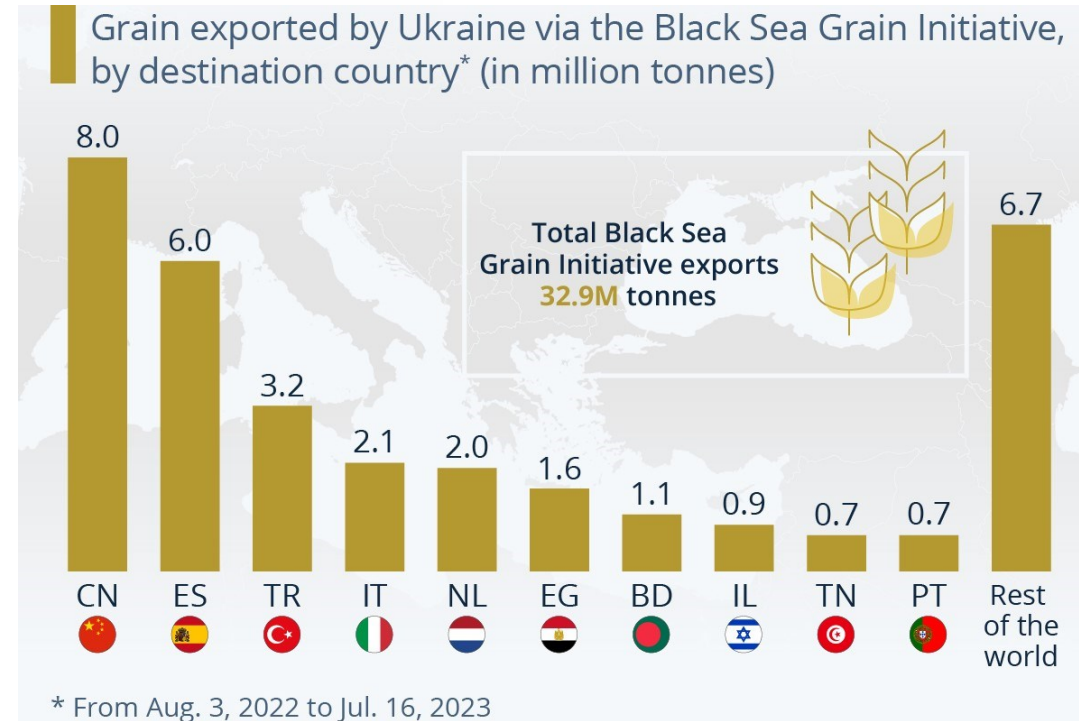
4 India is adding capacity in Power Sector

In FY 2023, approximately 12,784 MW solar capacity and 2,276 MW of wind capacity was added in India.



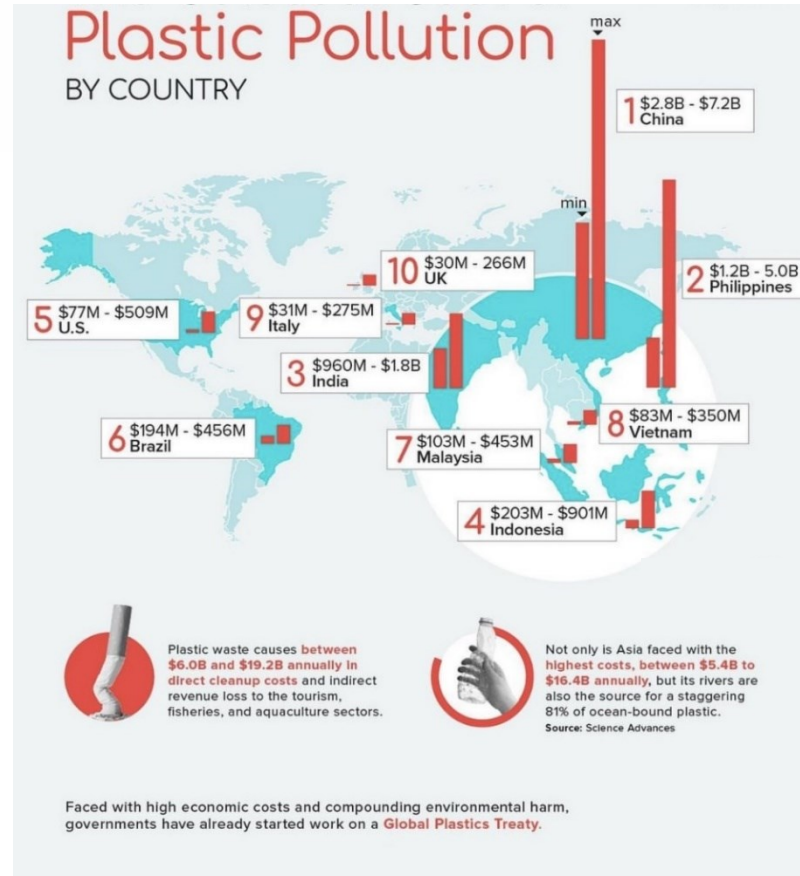
5 Importance of the Black Sea Grain Initiative

A deal brokered between Russia and Ukraine by the UN and Turkey – has allowed 32.9 million metric tonnes of food to be exported from war-torn Ukraine since August.



6 The Colossal cost of plastic pollution

The world's oceans, seas, & rivers contain a combined 139M tons of plastic pollution.



7 Threads shoots Past 1 mn user mark at lightning speed

Threads took just 1 hr to reach 1 mn users vs 2 years timeline for Twitter

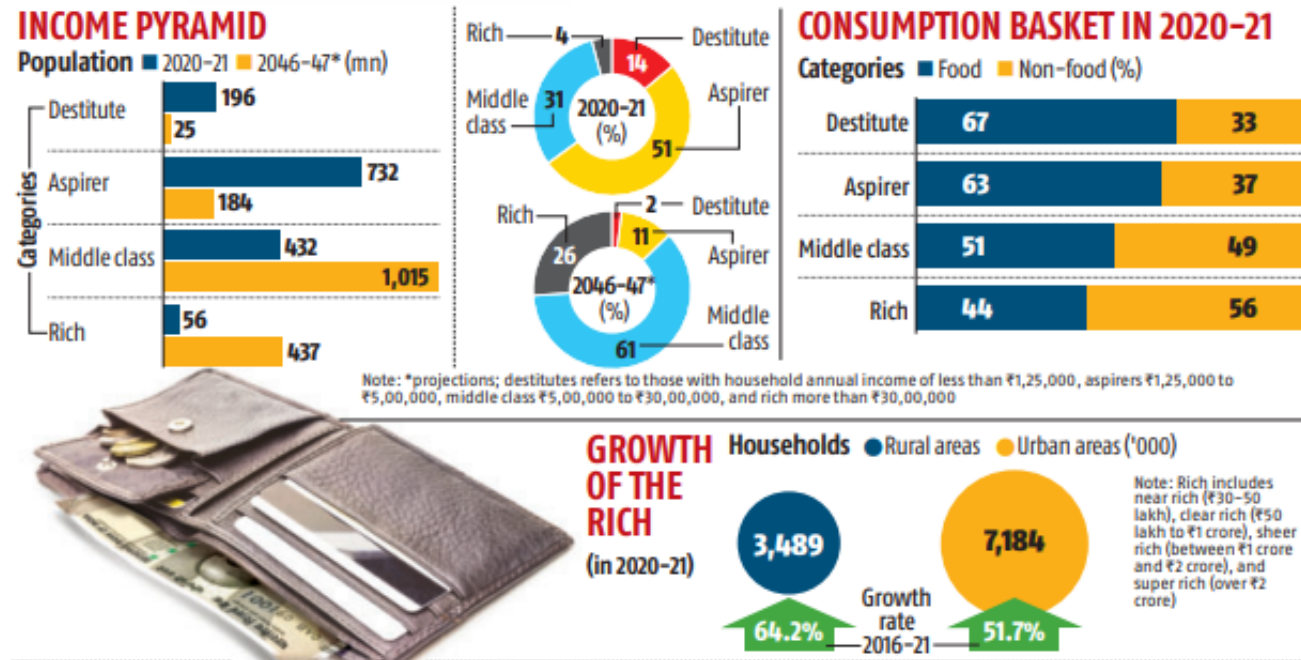


Source: Company announcements via Business Insider/Linkedin, Statista

"The securities/company/product names, quoted are for illustration only and are not recommendatory."

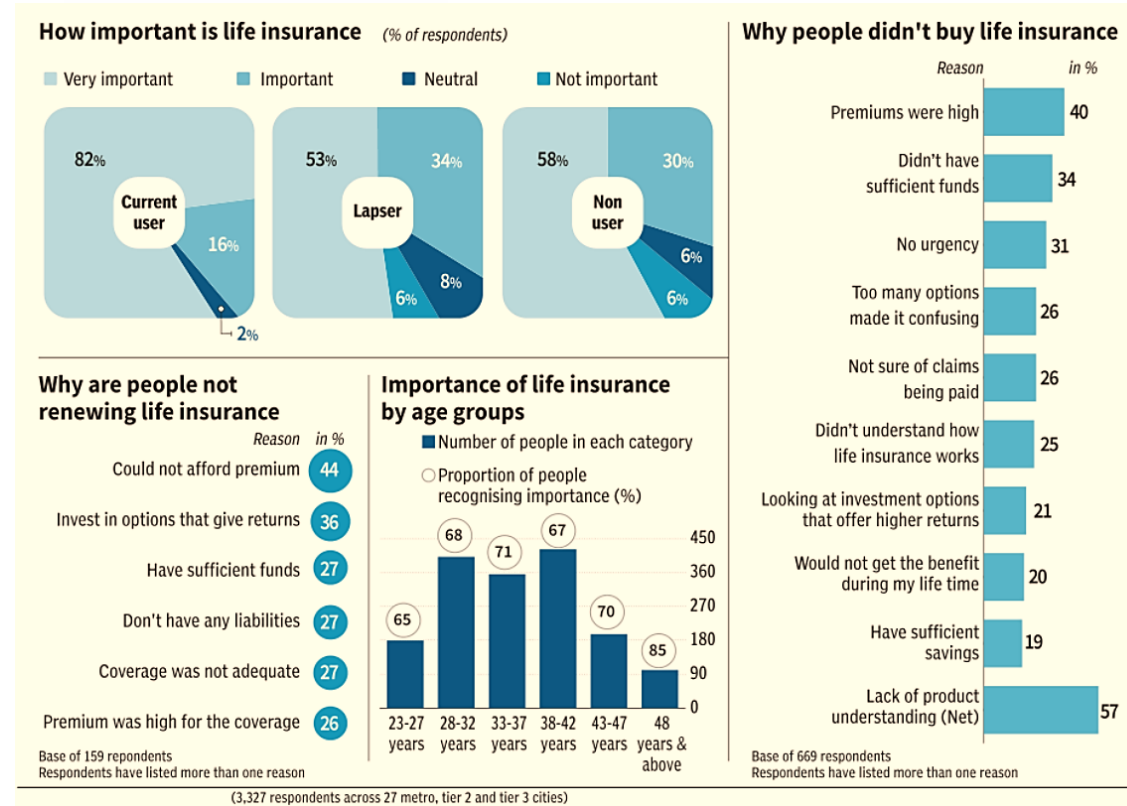
8 India's changing Income Mix

The size of India's middle class will nearly double to 61% of its total population by 2047, from 31% in 2020-21.



9 Life Insurance penetration in India is less than 5% of GDP

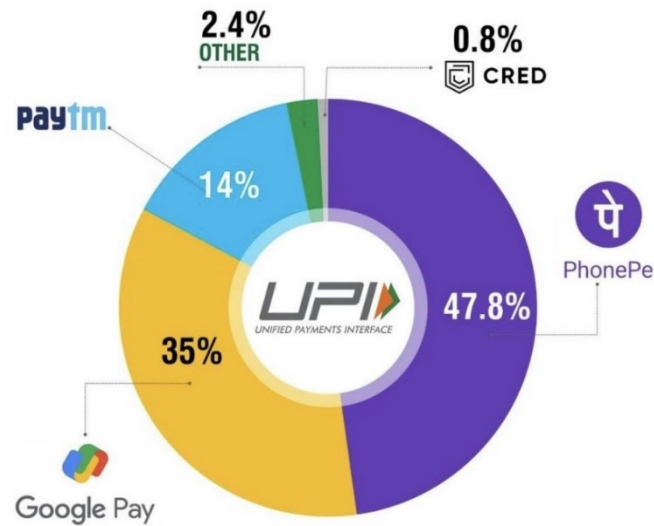
Life Insurance penetration in India is just ~3.2% in FY 21-22 as 57% people lack product understanding.



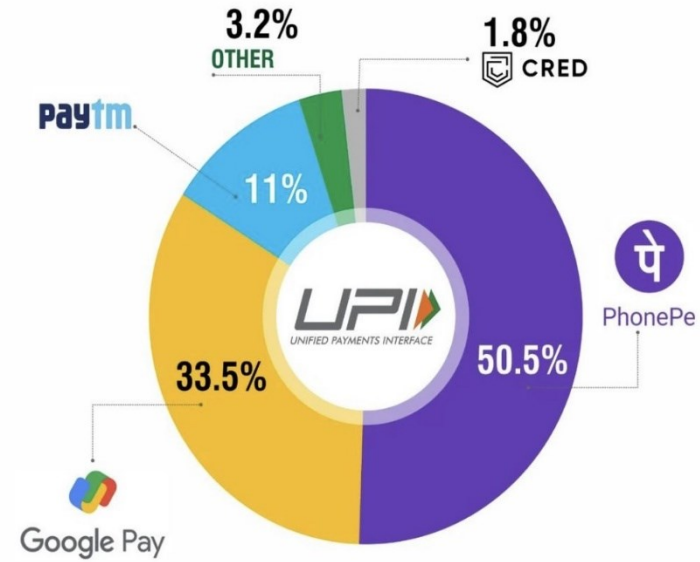
10 UPI Apps Market Share

In Jun 23, UPI logged > 933 cr transactions worth ~INR 14.75 Lacs.

IN TERMS OF NUMBER OF TRANSACTIONS
FOR THE MONTH OF JUNE 2023



IN TERMS OF TRANSACTION VALUE FOR THE MONTH OF JUNE 2023



Source: Inc 42, NPCI, SOIC

"The securities/company/product names, quoted are for illustration only and are not recommendatory."

THANK YOU

