



WHAT WE ARE SEEING

VERSION 1.120

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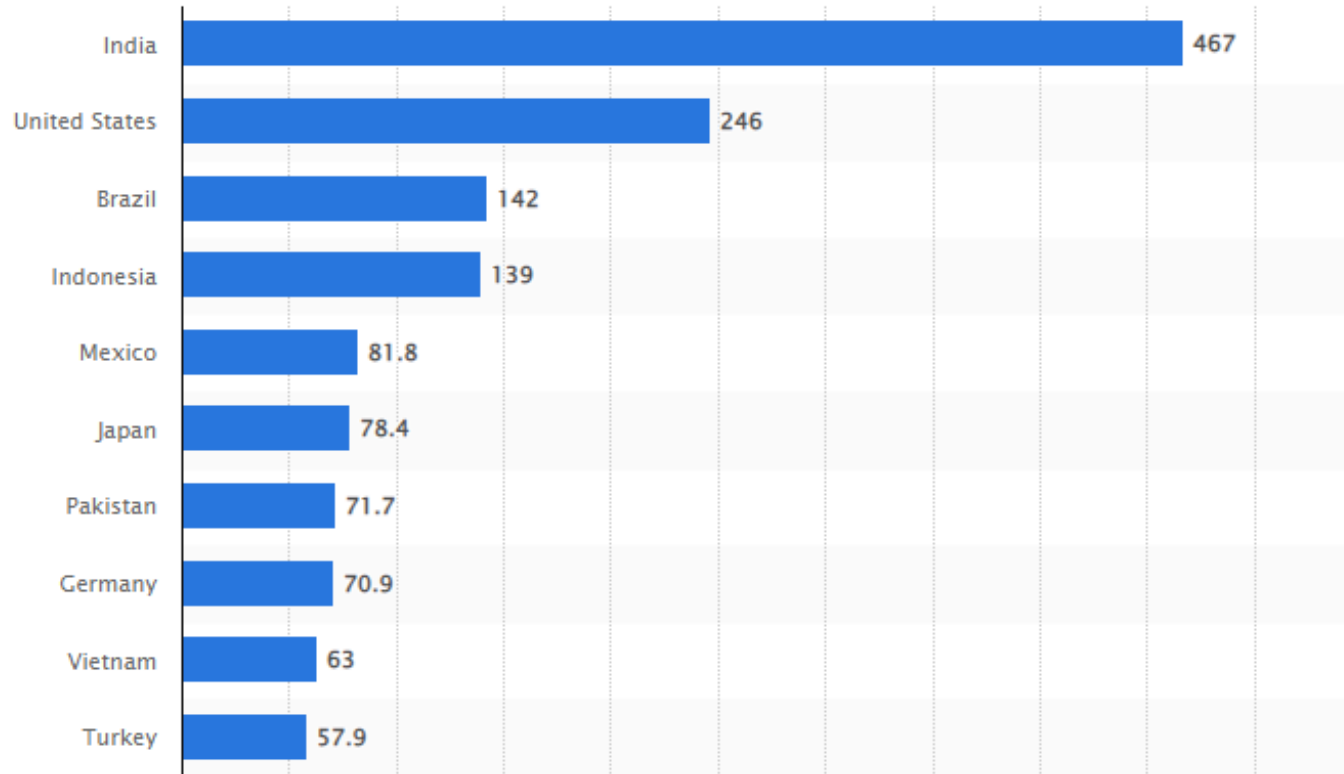
1 Total energy consumption globally

Despite the focus on Green initiatives, fossil fuels continue to account for majority of total energy consumption.



2 Leading countries based on YouTube audience size

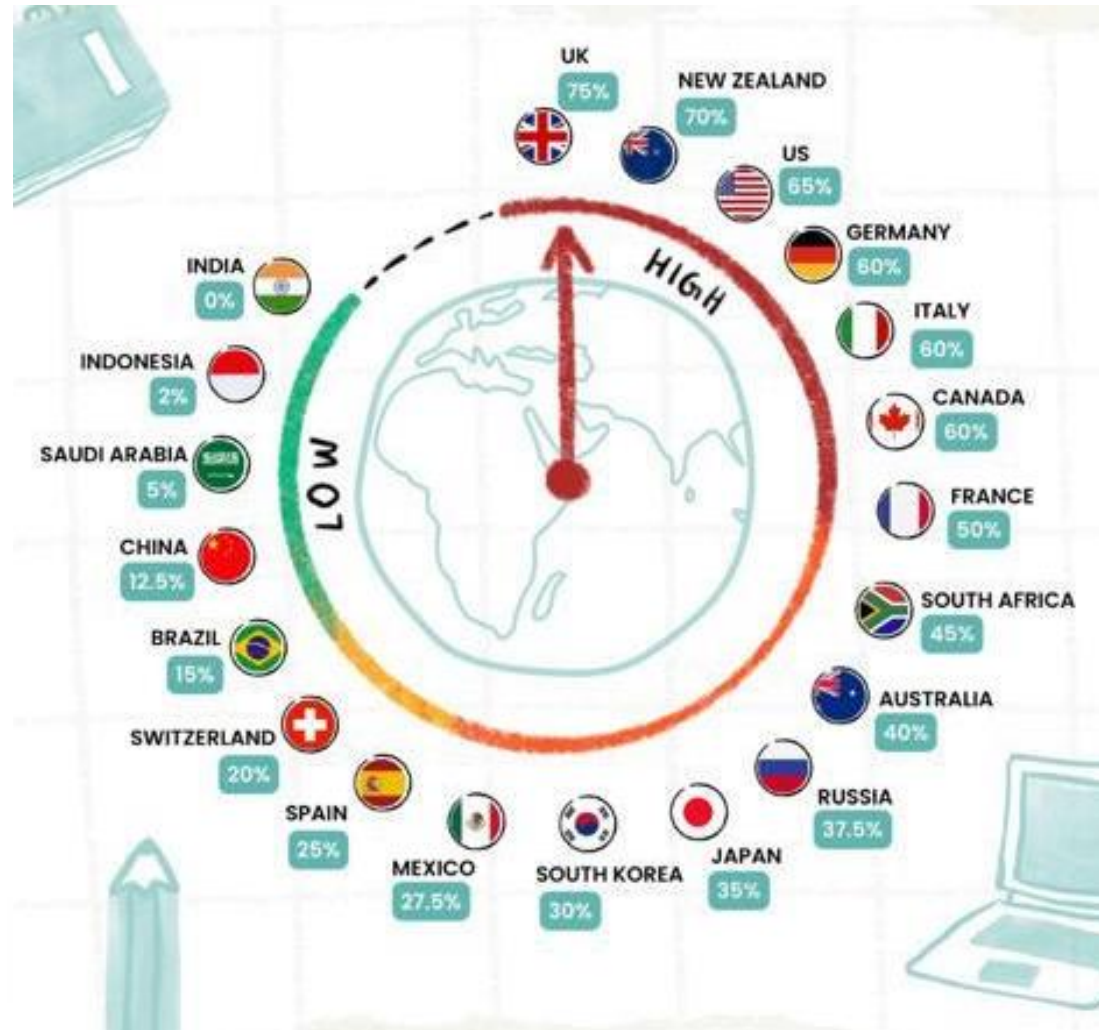
India has the highest number of YouTube users in the world. 3 out of the top 10 most subscribed YouTube channels are from India.



Source: Statista, Data as of January 2023 (in millions)

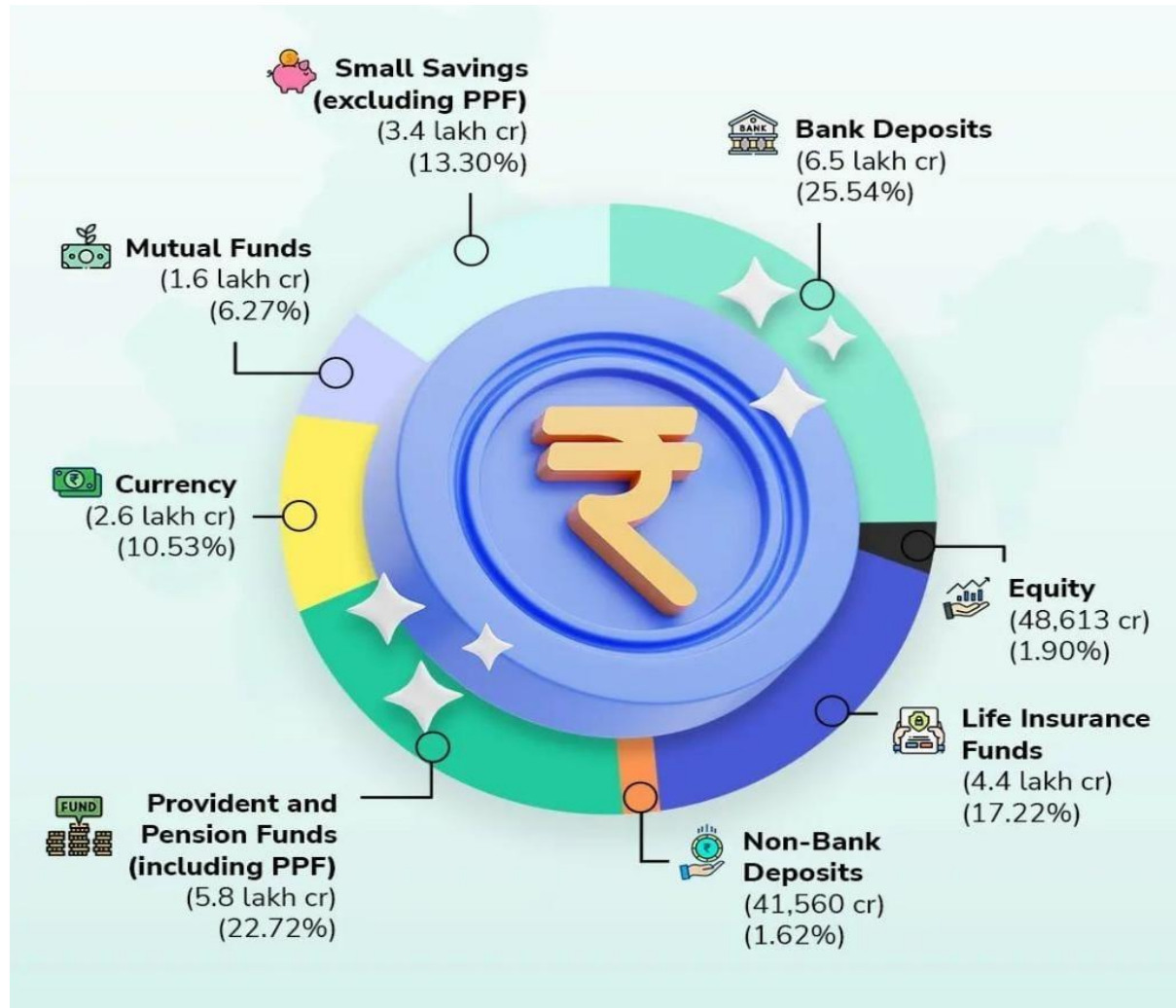
3 Recession Probabilities Worldwide in 2023

Emerging countries show lower probabilities of recession in 2023. India has 0% probability.



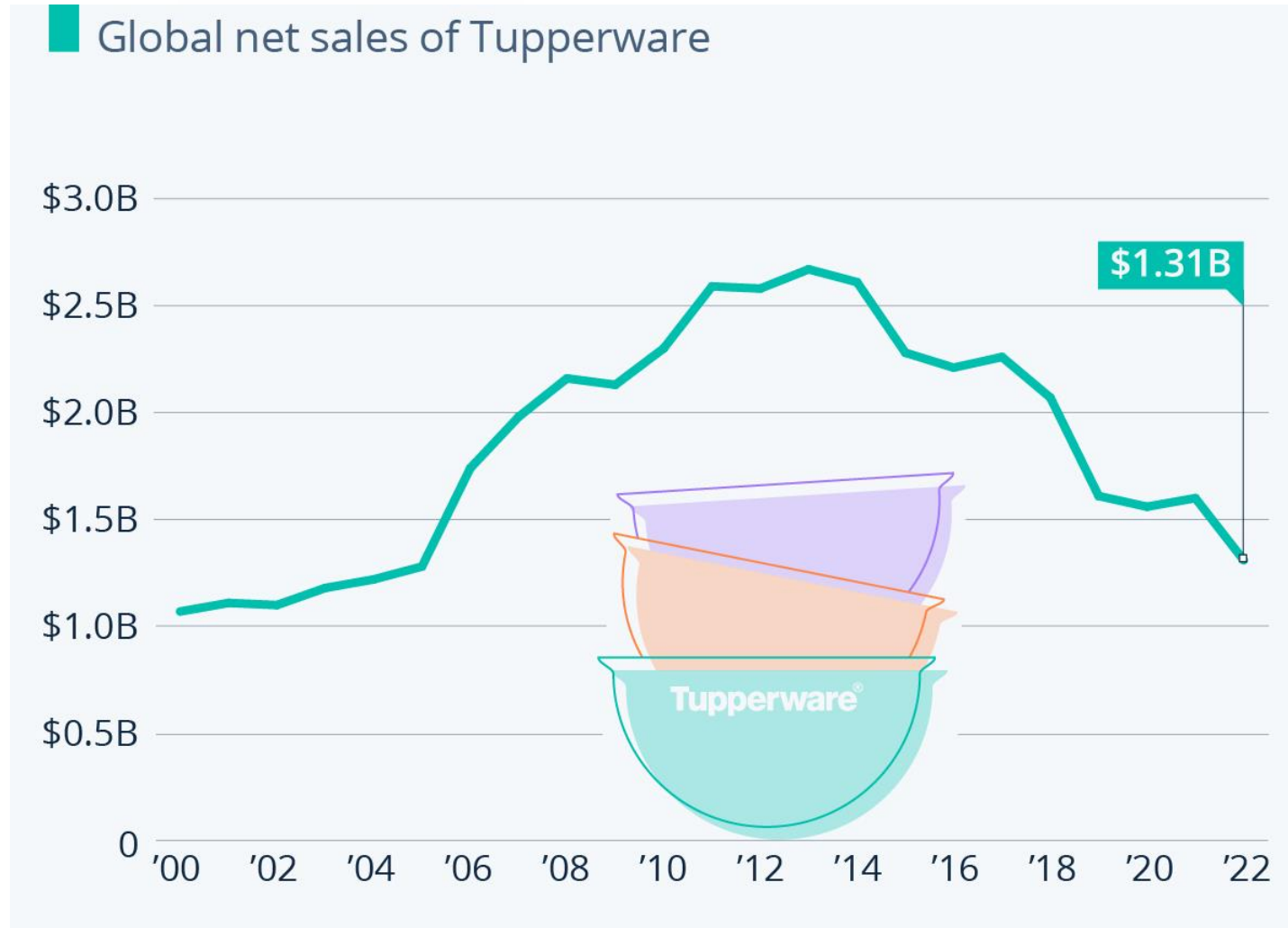
4 Where does India invest?

Direct investment in Equity constitutes only 1.9% of total investment while Bank Deposits are at 25%.



5 Party over for Tupperware?

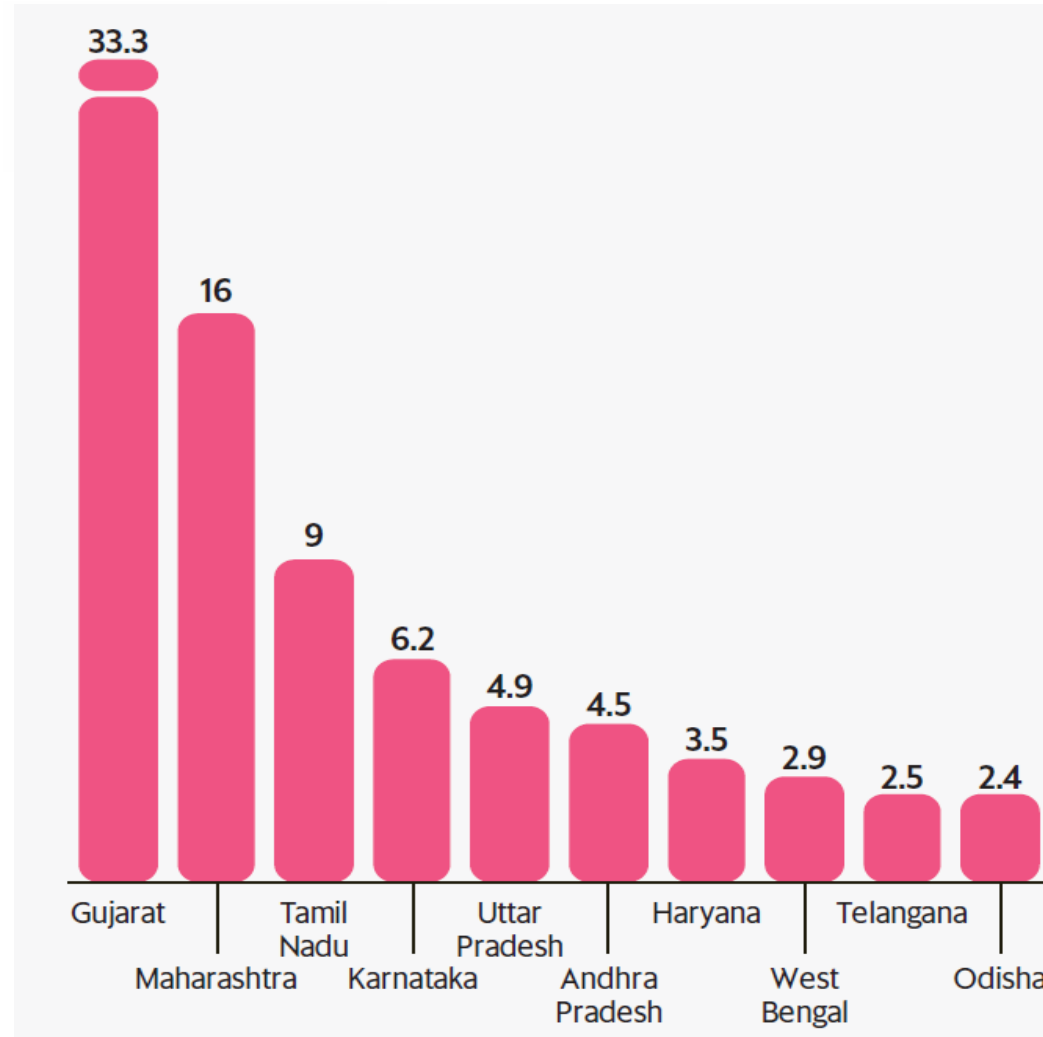
The rise and fall of Tupperware with 40% sales decline over a decade.



Source: Statista, Company filings

6 Share of India's goods exports in 2022-2023(%)

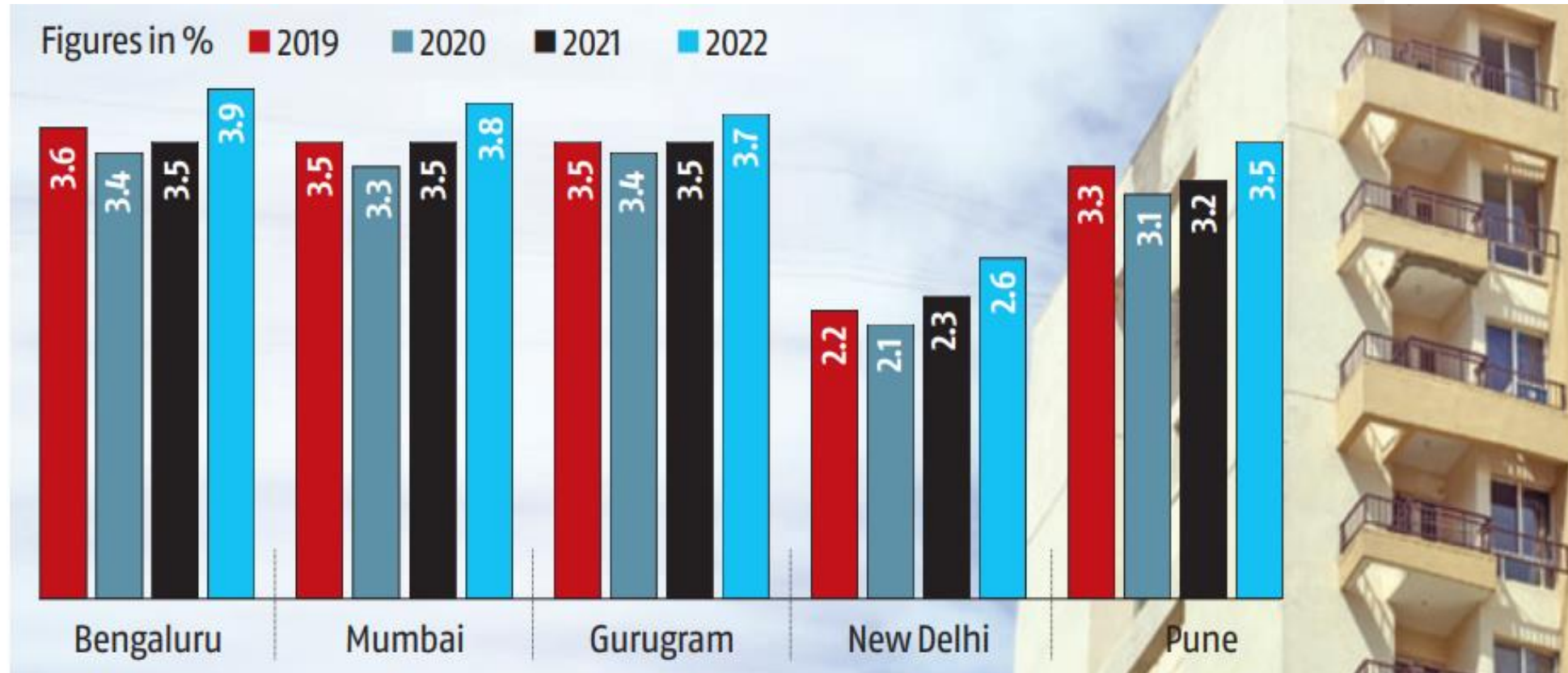
Half of India's goods exports are from Gujarat and Maharashtra.



Source: Mint, Data for the 10-month period from April 2022 - January 2023

7 India's rent yields rebound

Bengaluru yielded the highest rent as proportion of property value in 2022



8 Mobile phone exports from India

India's total smartphone exports cross USD 10 billion for 1st time with iPhone exports jump 4x to USD 5 billion.



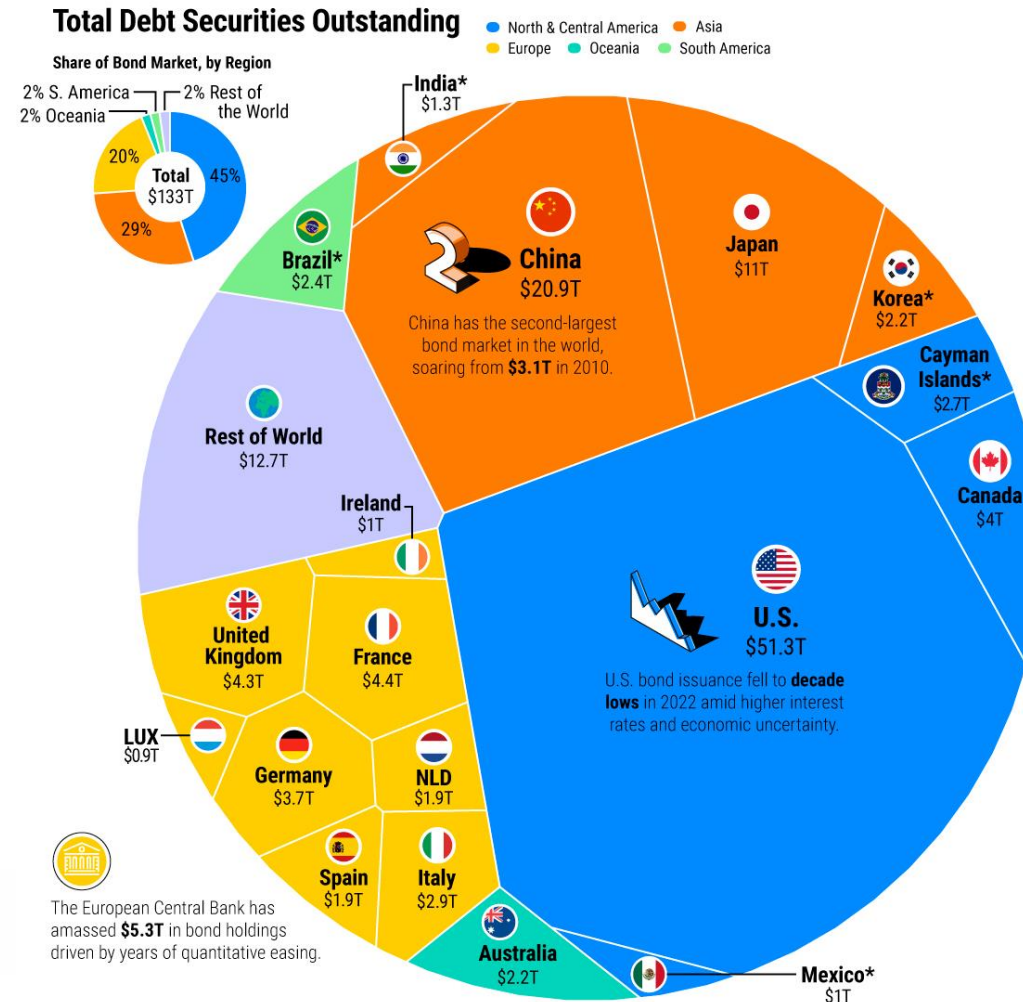
9 Which Central Banks Bought Gold in 2022?

Central banks bought a record 1,136 MT of gold, worth around \$70 billion. Türkiye was the largest buyer, adding 148 tonnes to its reserves.

Country	2022 Gold Purchases (tonnes)	% of Total
 Türkiye	148	13%
 China	62	5%
 Egypt	47	4%
 Qatar	33	3%
 Iraq	34	3%
 India	33	3%
 UAE	25	2%
 Kyrgyzstan	6	1%
 Tajikistan	4	0.4%
 Ecuador	3	0.3%
 Unreported	741	65%
Total	1,136	100%

10 The Global Bond Market

Together, the US and China make up 55% of the global bond market.



Source: BIS, Reuters, Eastspring Investments, Visual Capitalist, Data as of Q3 CY 2022

THANK YOU



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