



WHAT WE ARE SEEING

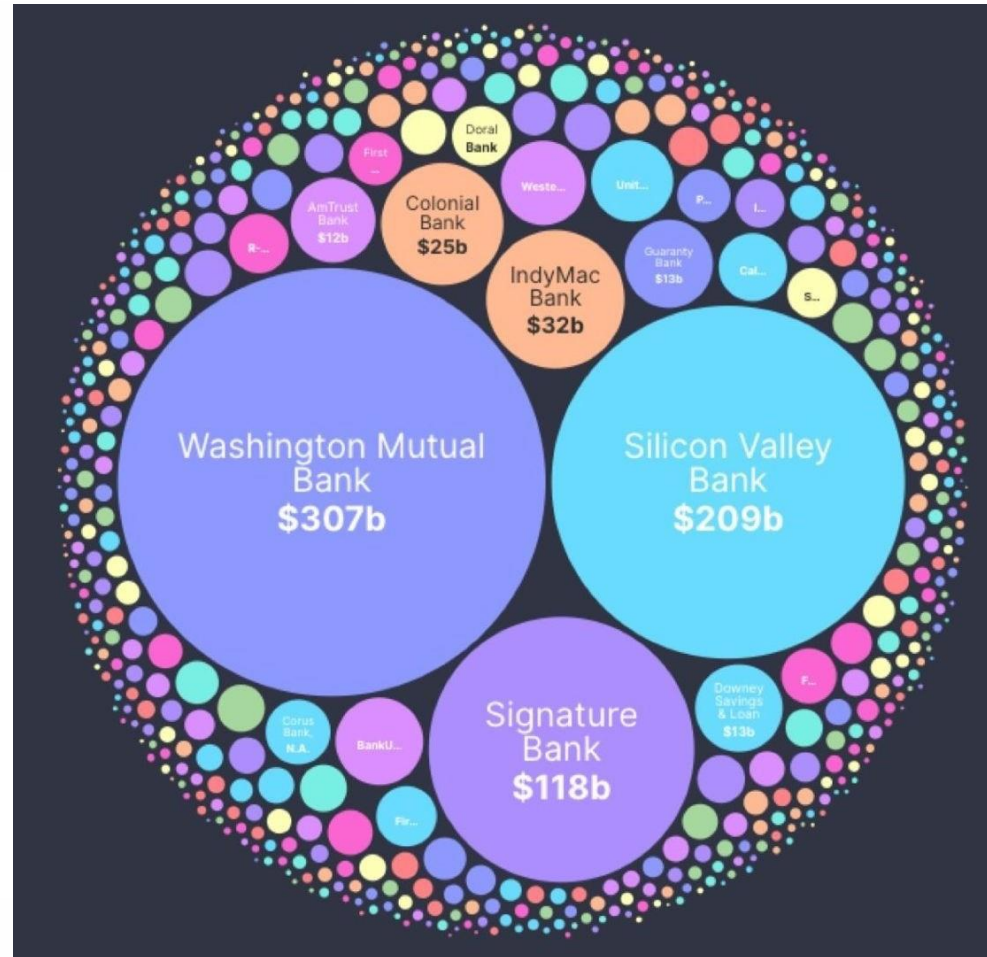
VERSION 1.118

17-03-2023



1 Largest US banks failures since 2000 by value of assets

Failure of Silicon Valley Bank was one of the largest in US till date



2 Lithium Reserves

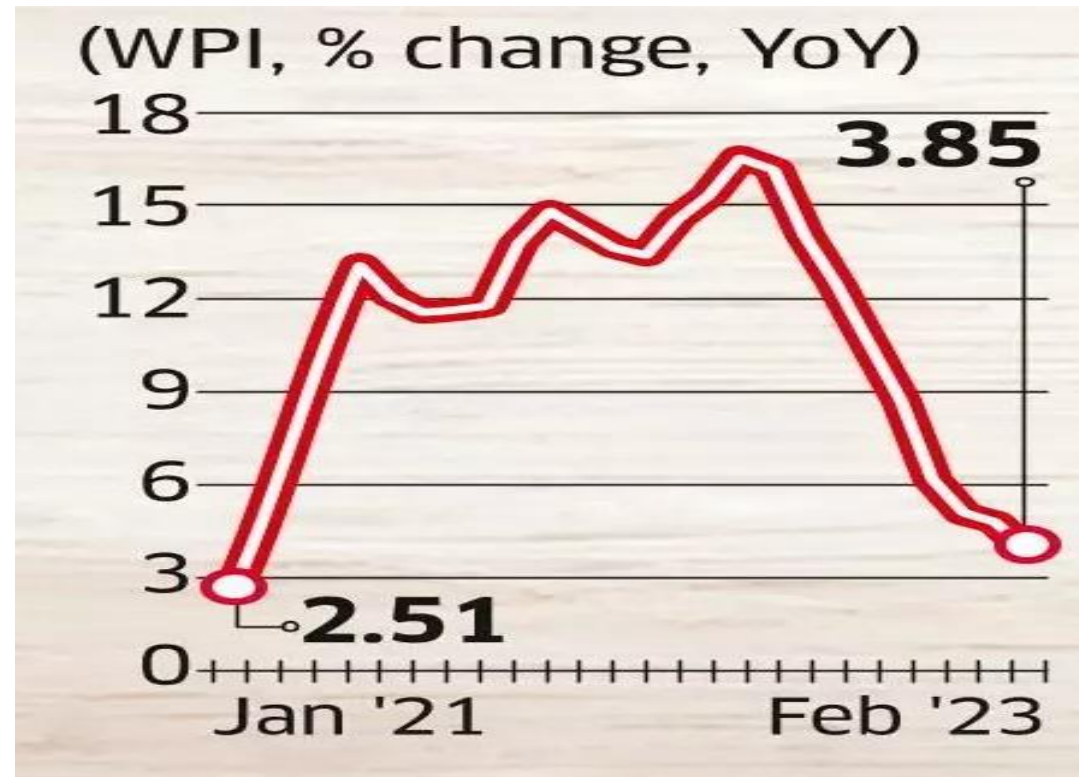
India's discovery of Lithium reserves places it in the third position behind Australia and Chile



Source: United States Geological Survey, news reports, Mint. *Inferred reserves and not commercially proven

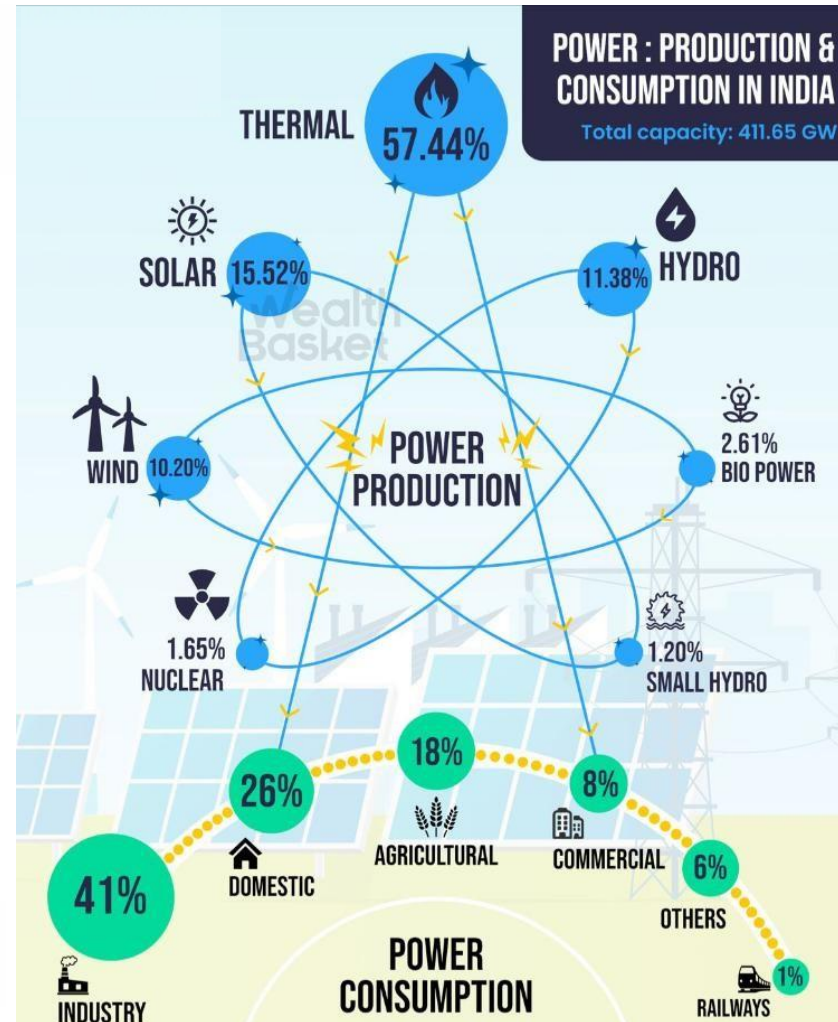
3 Easing Prices in India

Wholesale inflation has dipped to a 25-month low



4 Total Power production and consumption in India

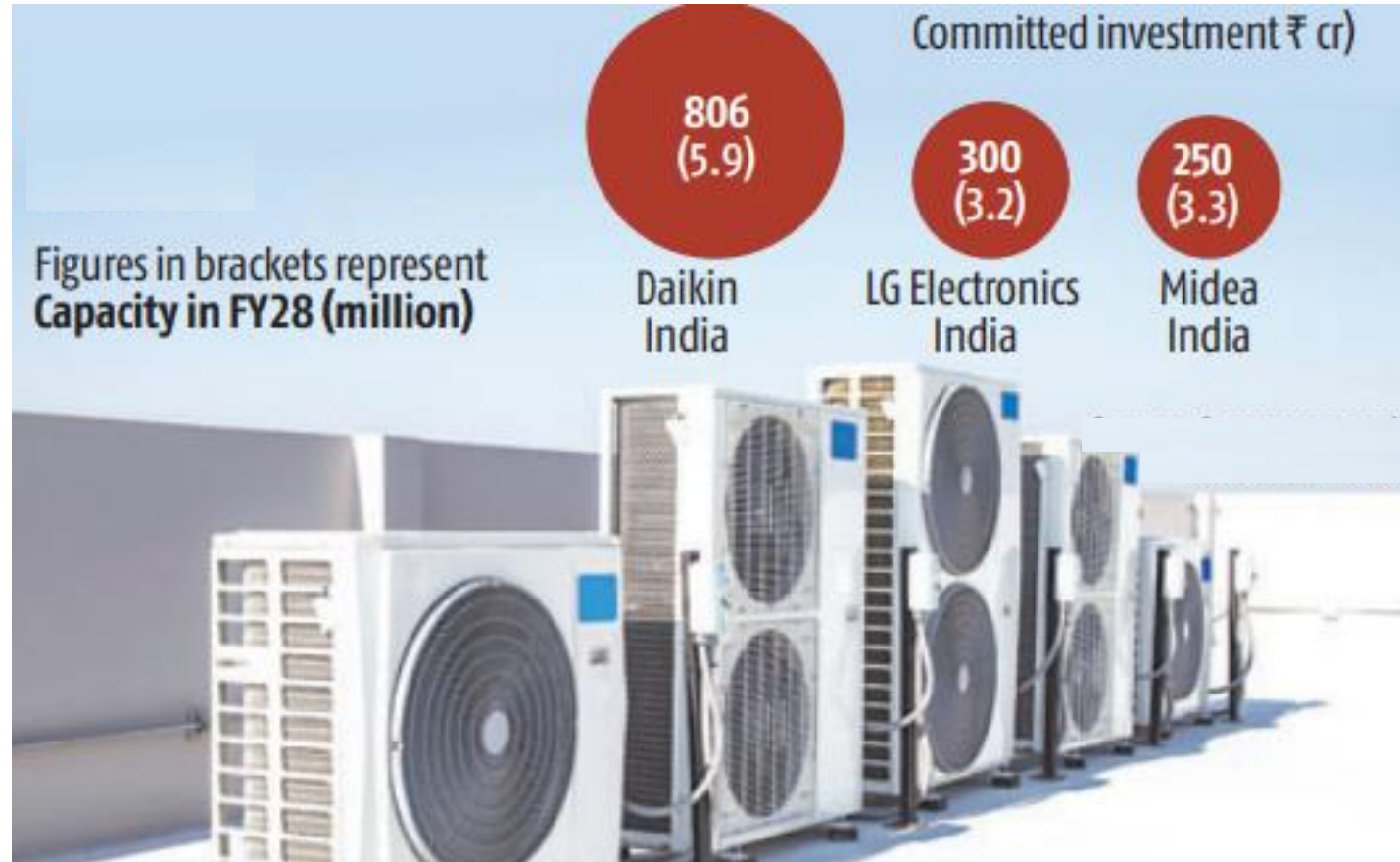
India currently has 411.65GW of power generation capacity led by thermal power



Source: National power portal, Statista, Wealth Basket

5 Paradigm Shift in ACs compressor manufacturing

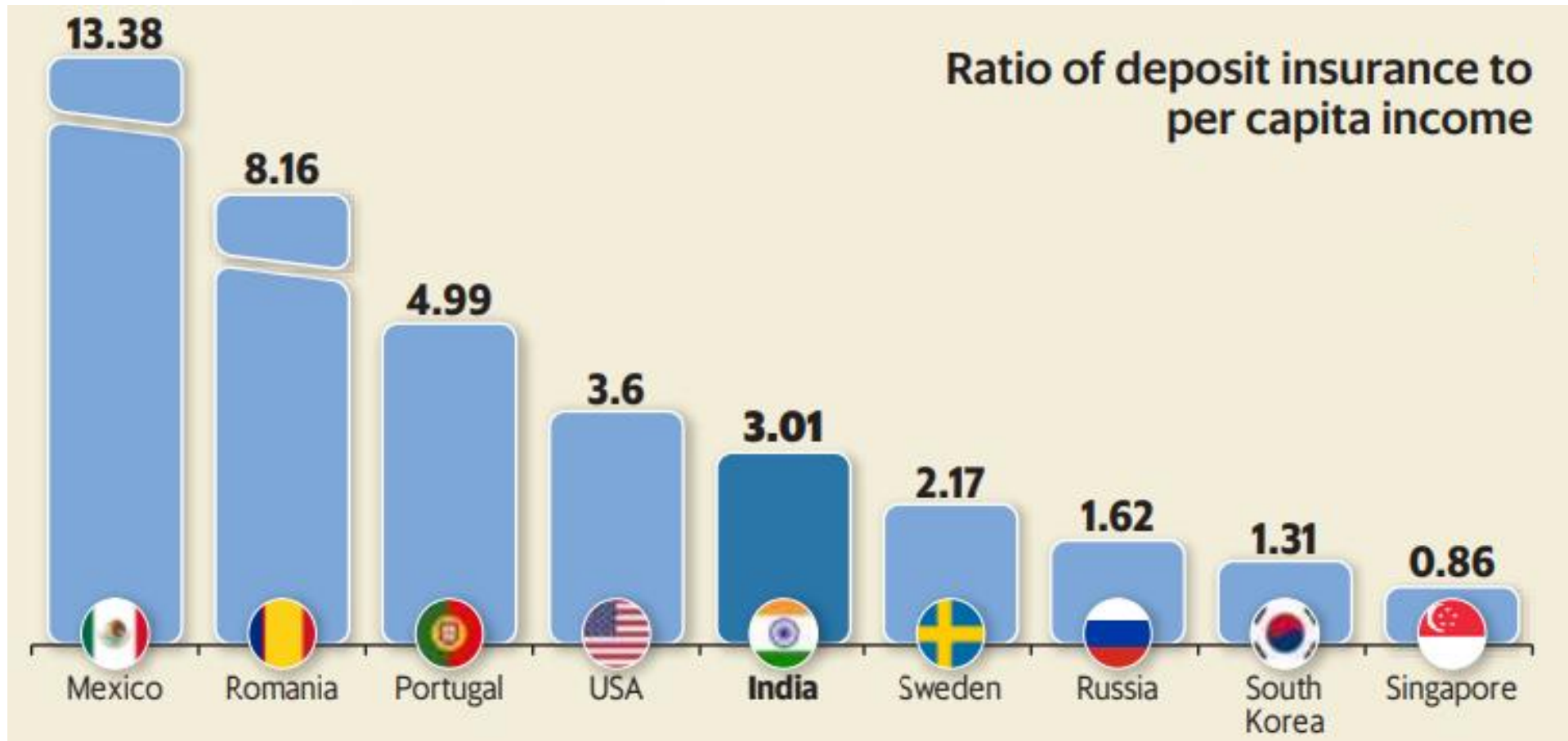
India's import dependency on AC compressors may fall to 15% by 2027-28 from 85% currently



Source: Commerce and Industry ministry, Business Standard. Note: Figures in brackets represent capacity in FY28 in million

6 Insurance limits for bank deposits globally

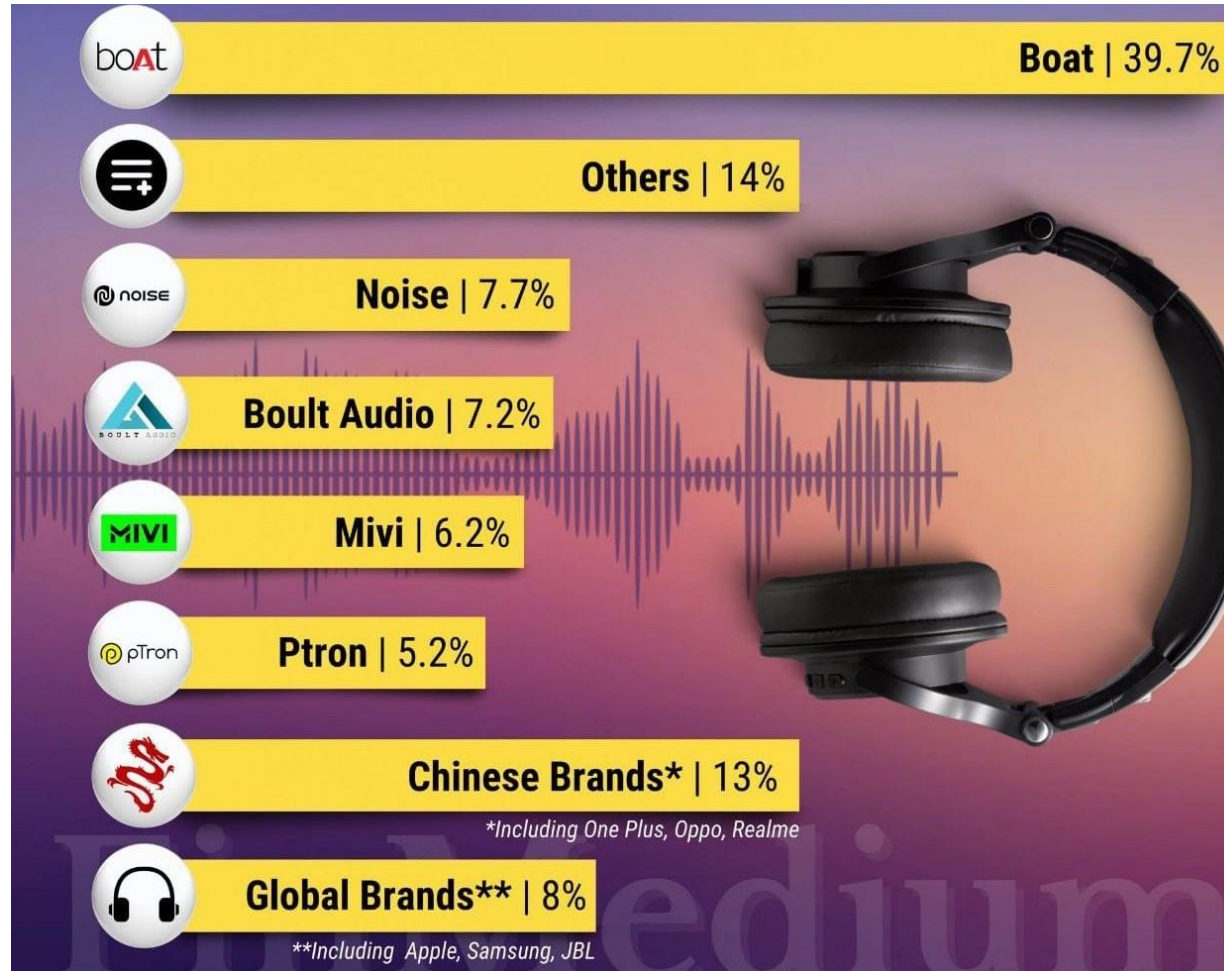
India's insurance on each bank deposit is capped at Rs5 lakhs (3x of the per capita income)



Source: DICGC annual report FY22, Mint. Chart shows ratio of deposit insurance to per capital income. Note: Data is US dollar terms at end-December 2021

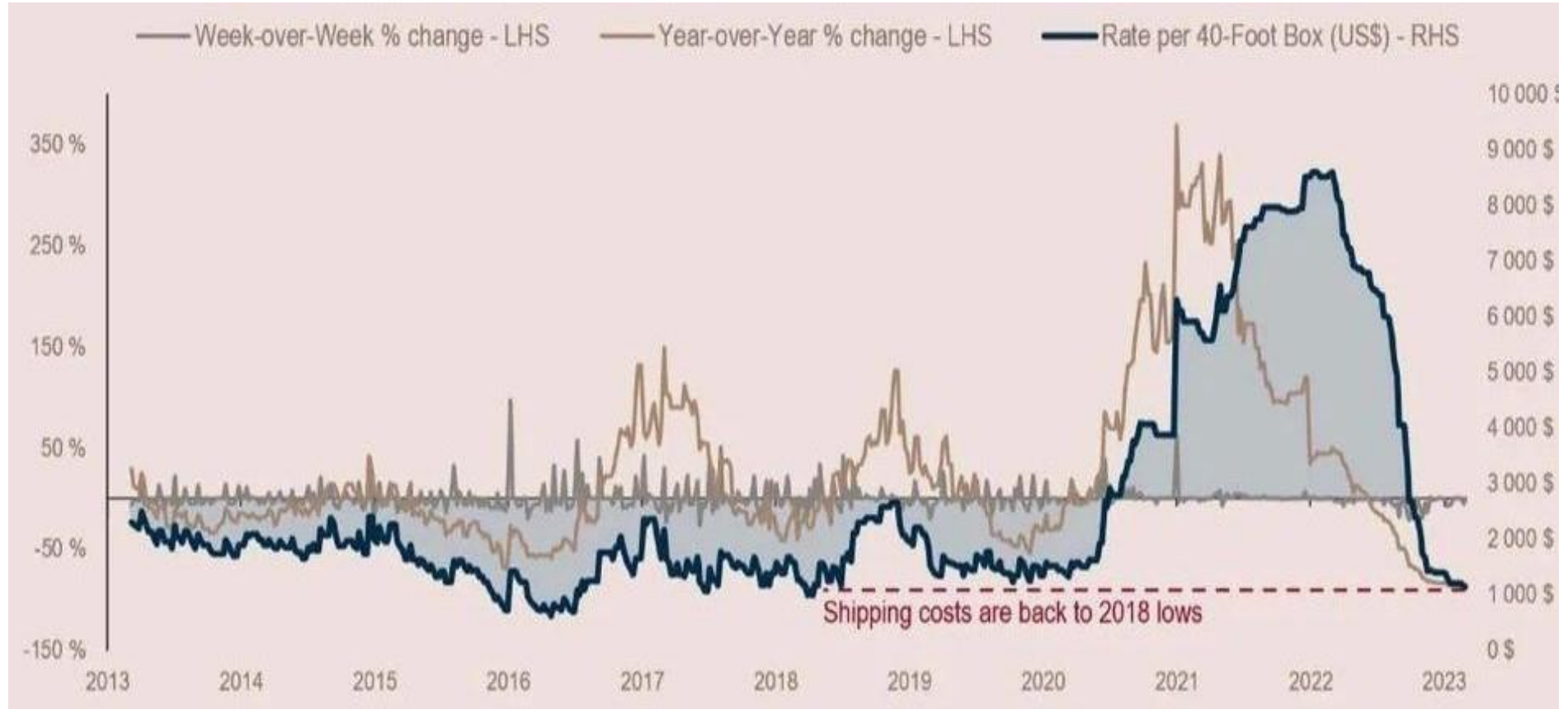
7 Market share of wireless stereo brands in India

Boat is a runaway leader



8 Shipping freight back to 2018

Following a sharp fall, shipping costs are back to 2018 levels



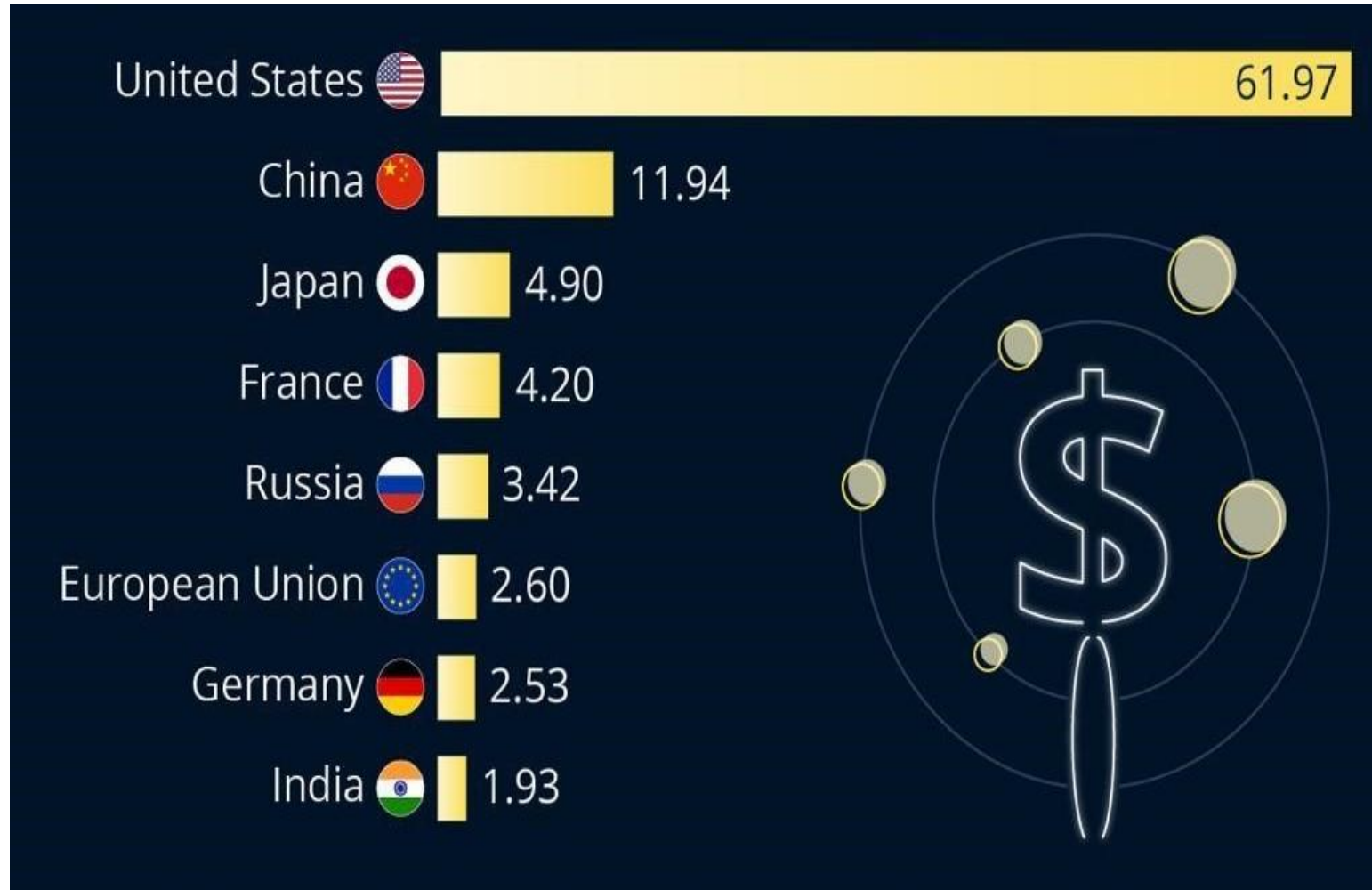
9 Russia's biggest oil buyers

Seaborne crude shipments to India continue to outstrip sales to China



10 The Governments with the largest space budgets

US continues to have the largest government expenditure on space programs in 2022 (in US\$ bn)



Source: Euroconsult – EC, Statista. Note: Figures for European countries includes contributions to ESA and Eumetsat

THANK YOU



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