



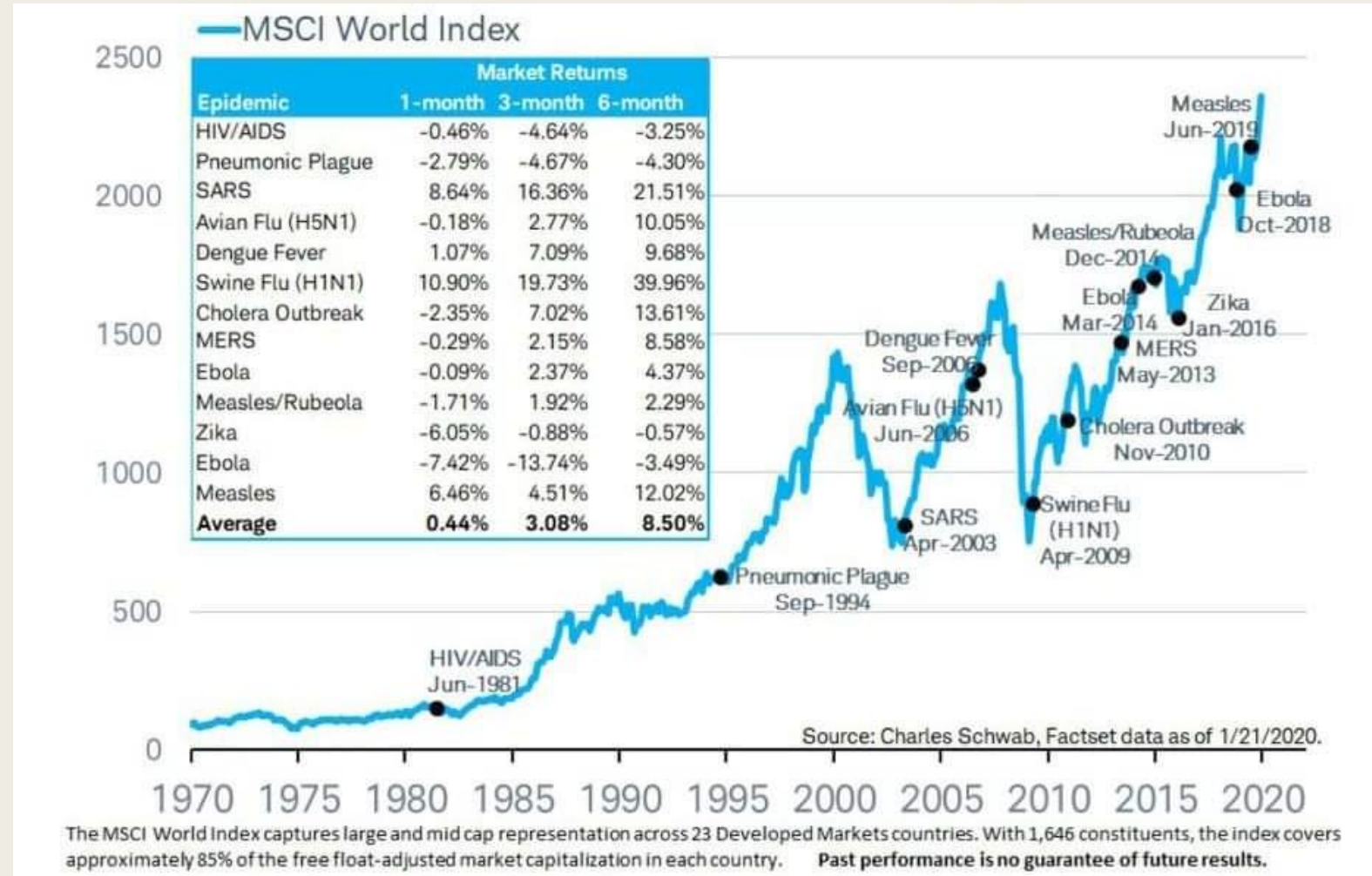
WHAT ARE WE SEEING

VERSION 1.037

7-02-2020

1. World Epidemics and global stock market performance

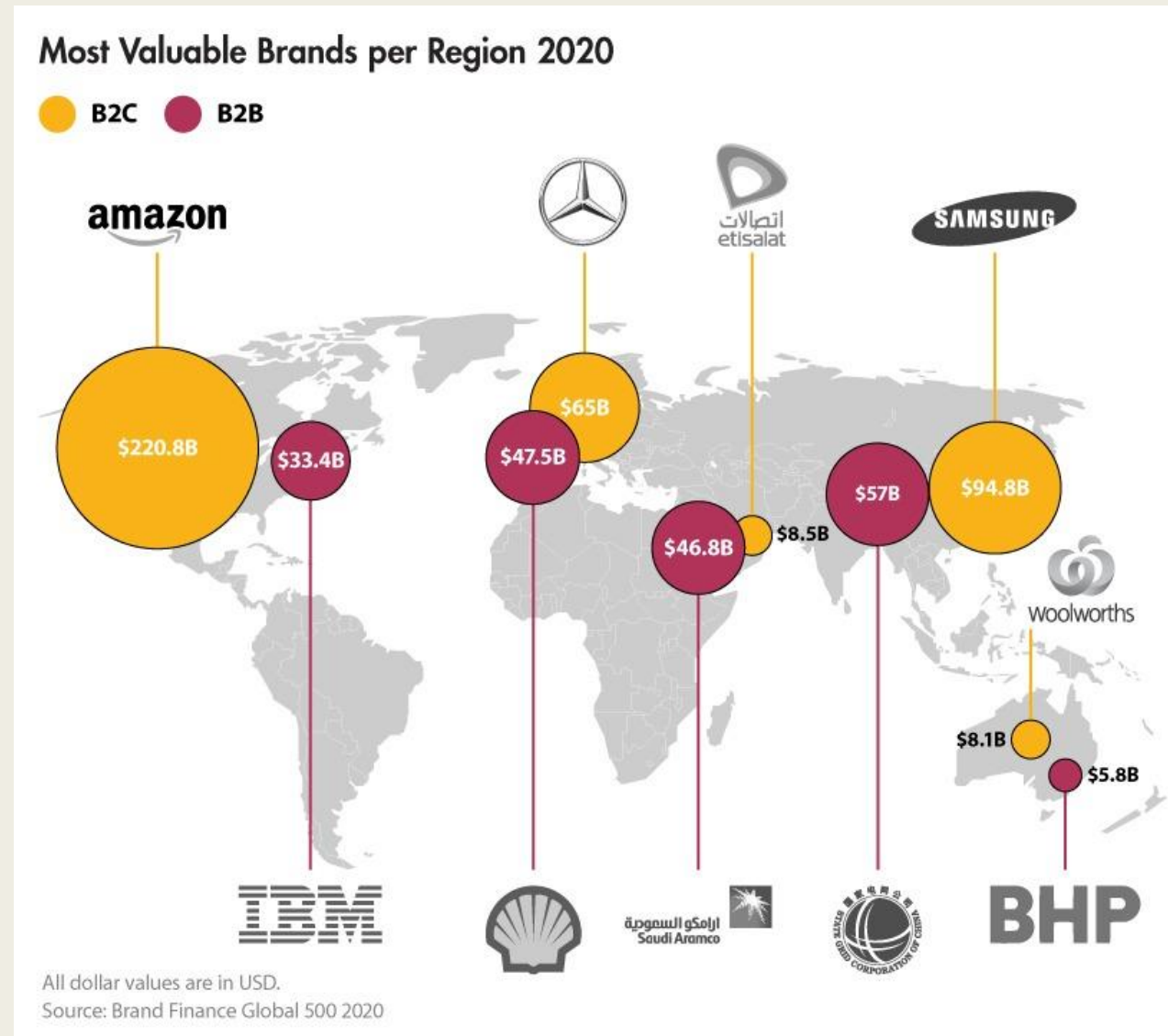
Global stock market reaction to world epidemics is short lived as global markets have sailed through many epidemics over the long term



Source: Charles Schwab, FactSet, MSCI

2. Most valuable brands per region

It is not a surprise that Amazon is the most valuable brand in the world



Source: Brand Finance Global 2020

3. Tesla surges to new highs

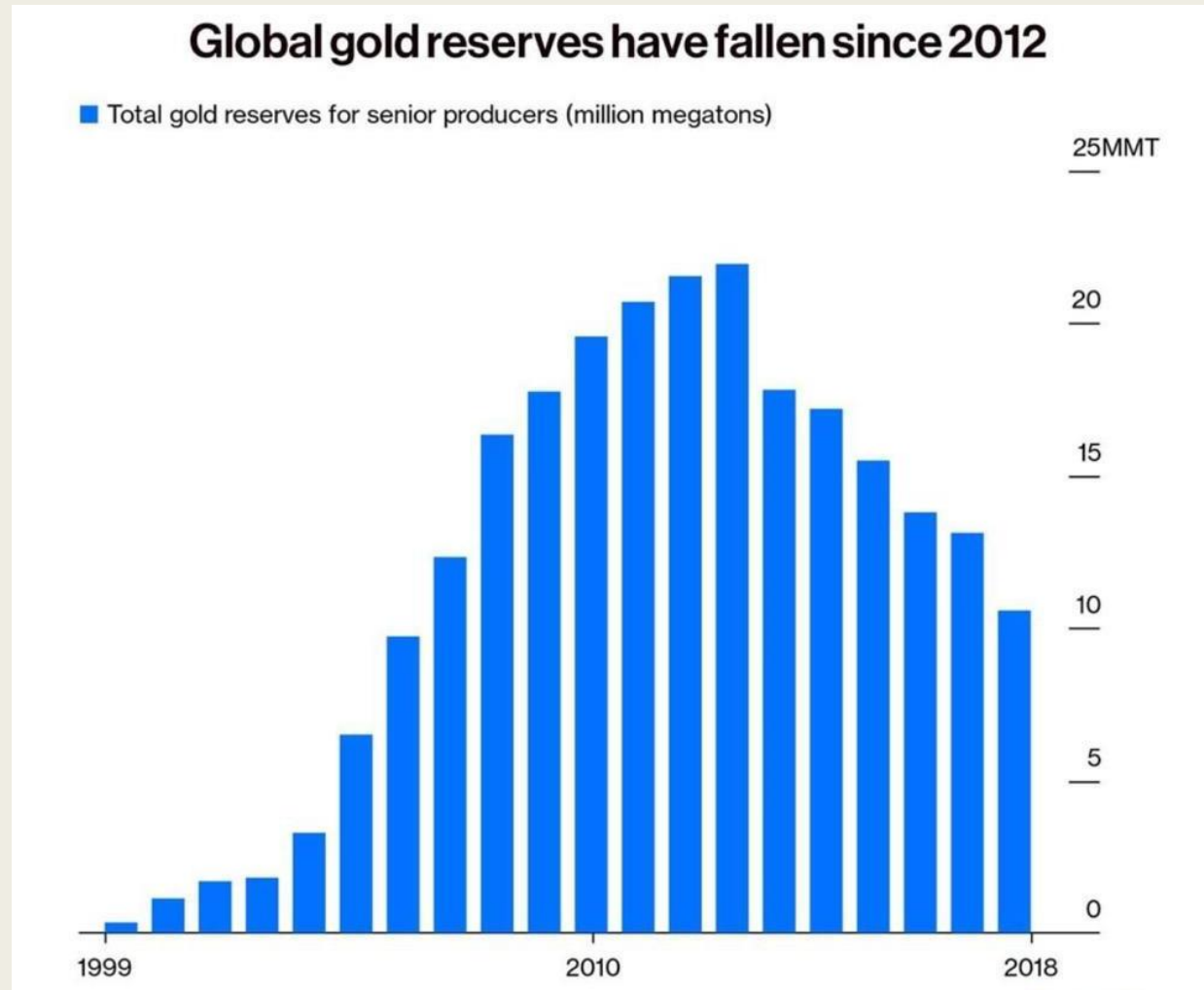
Tesla is now valued at ~\$160bn. In a month, Tesla has added market cap that is more than the total market cap of India's auto sector including 2-wheelers, PVs and CVs



Source: Sentio, Vox

4. Are we nearing peak gold?

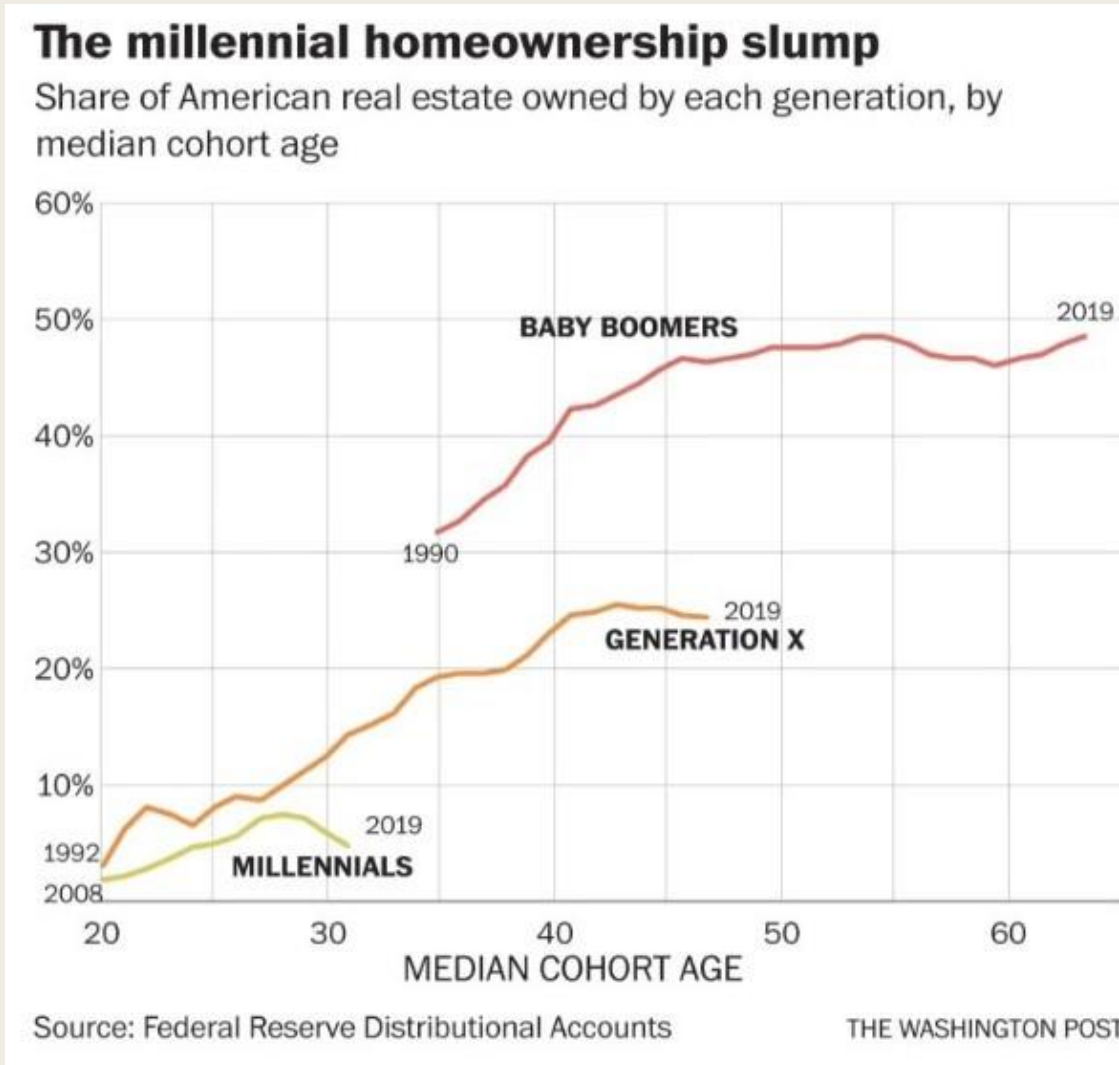
Global gold reserves have been on a decline since 2012



Source: Bloomberg

5. Millennial's take on home ownership

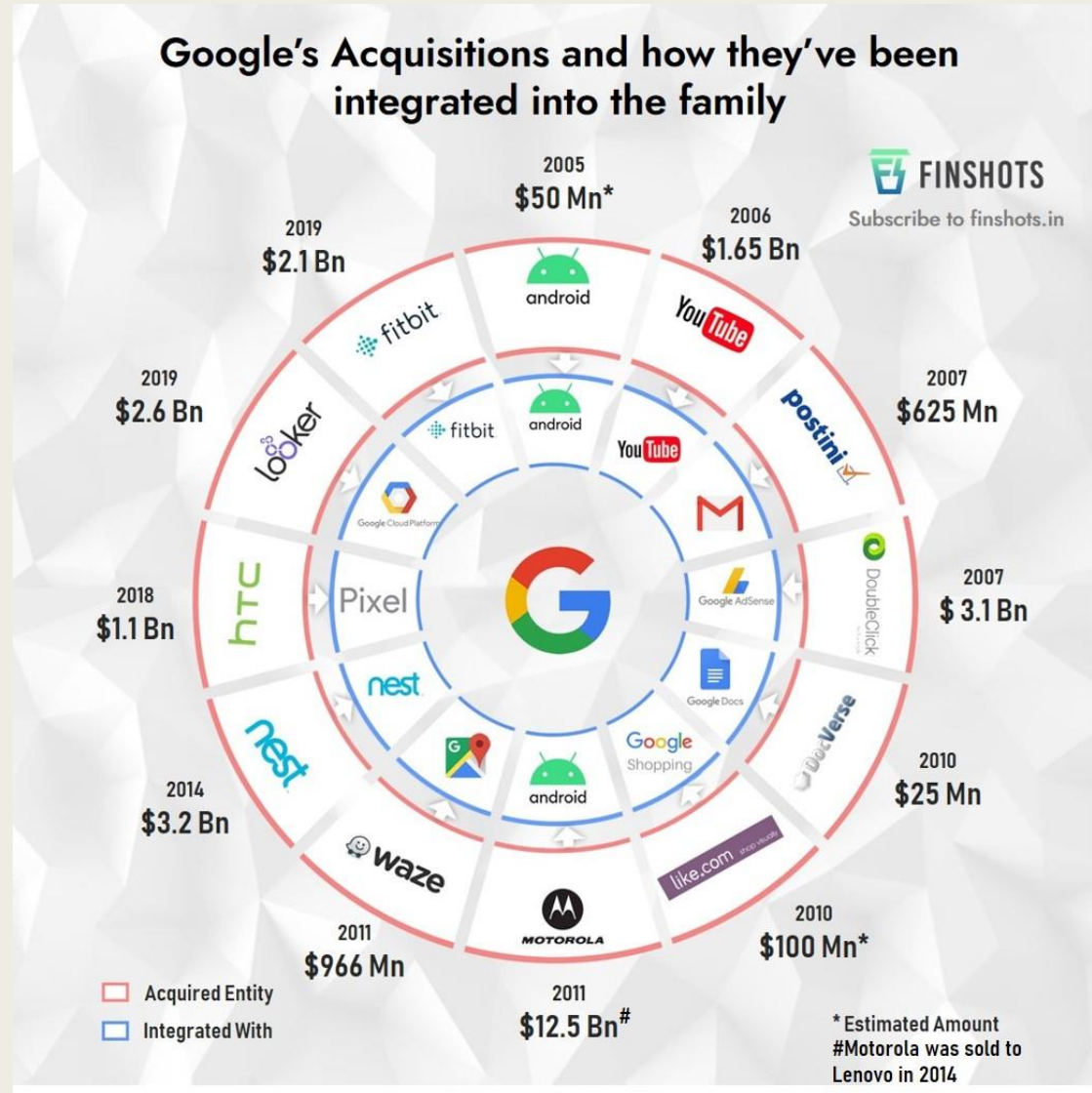
Millennials have the least while Baby boomers have the highest real estate ownership in America



Source: Federal Reserve Distributional Accounts, The Washington Post

6. Google's largest acquisitions

Google has been consistently acquiring companies to expand their product offerings



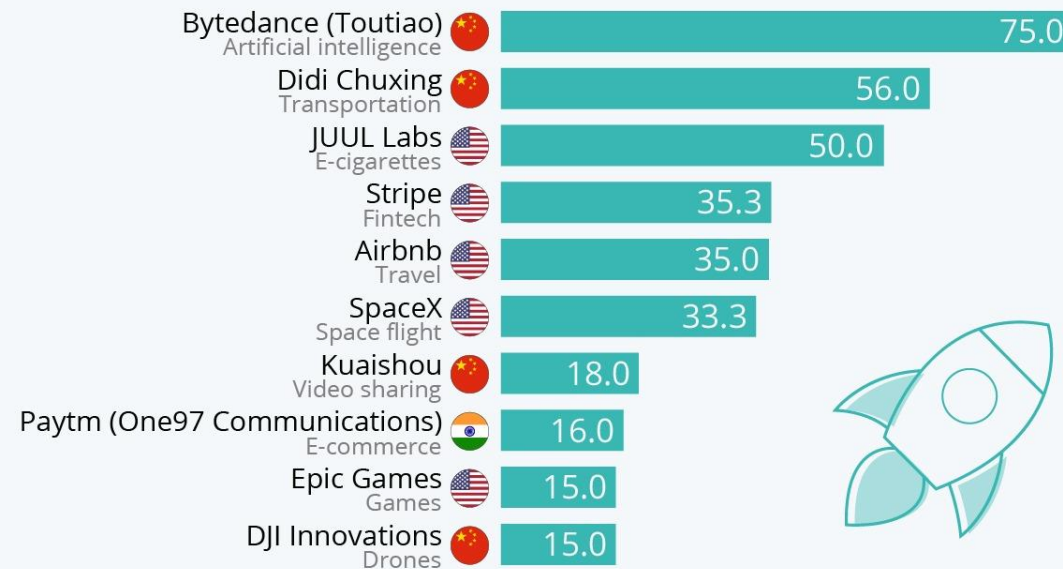
Source: Finshots.in

7. Highest valued start ups in the World

Paytm (One97 Communications) is amongst the highest valued start ups in the world with a valuation of \$16bn

The Highest-Valued Startups in the World

Startup companies worldwide by valuation
(in billion U.S. dollars)*



* Currently private companies (including whisper valuations)

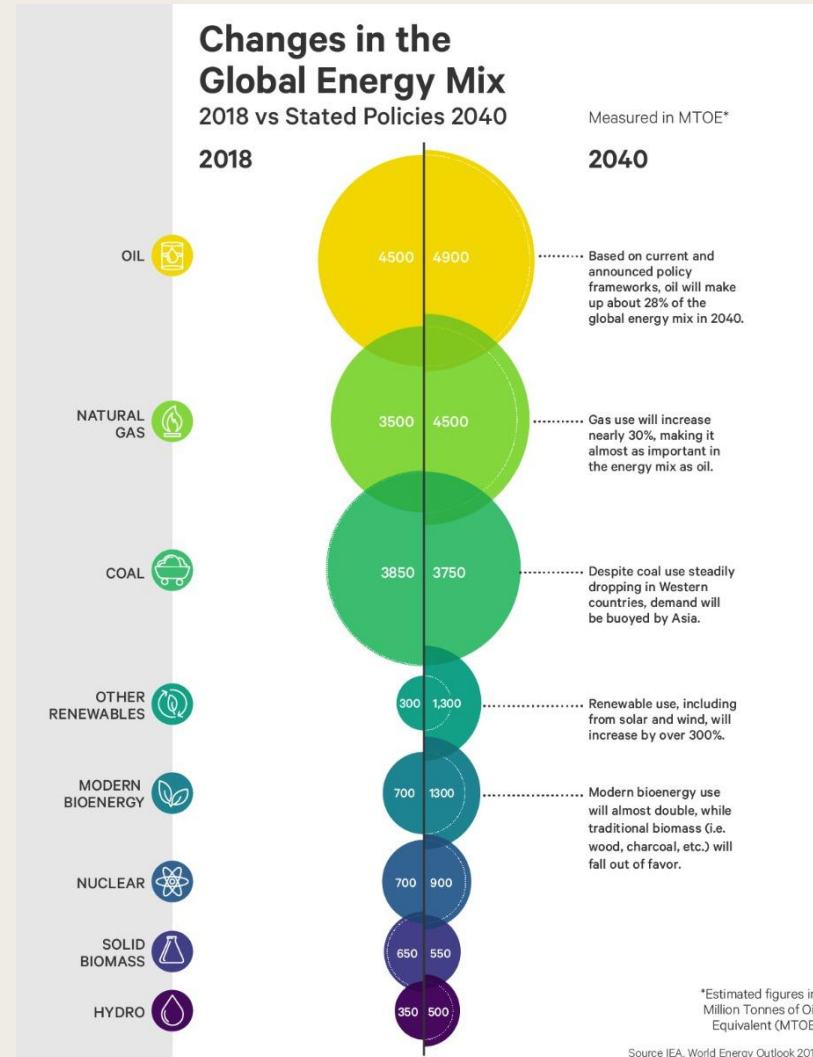
As of Jan 2020

Source: CB Insights

Source: CB Insights, Statista

8. The world's projected energy mix, 2018 - 2040

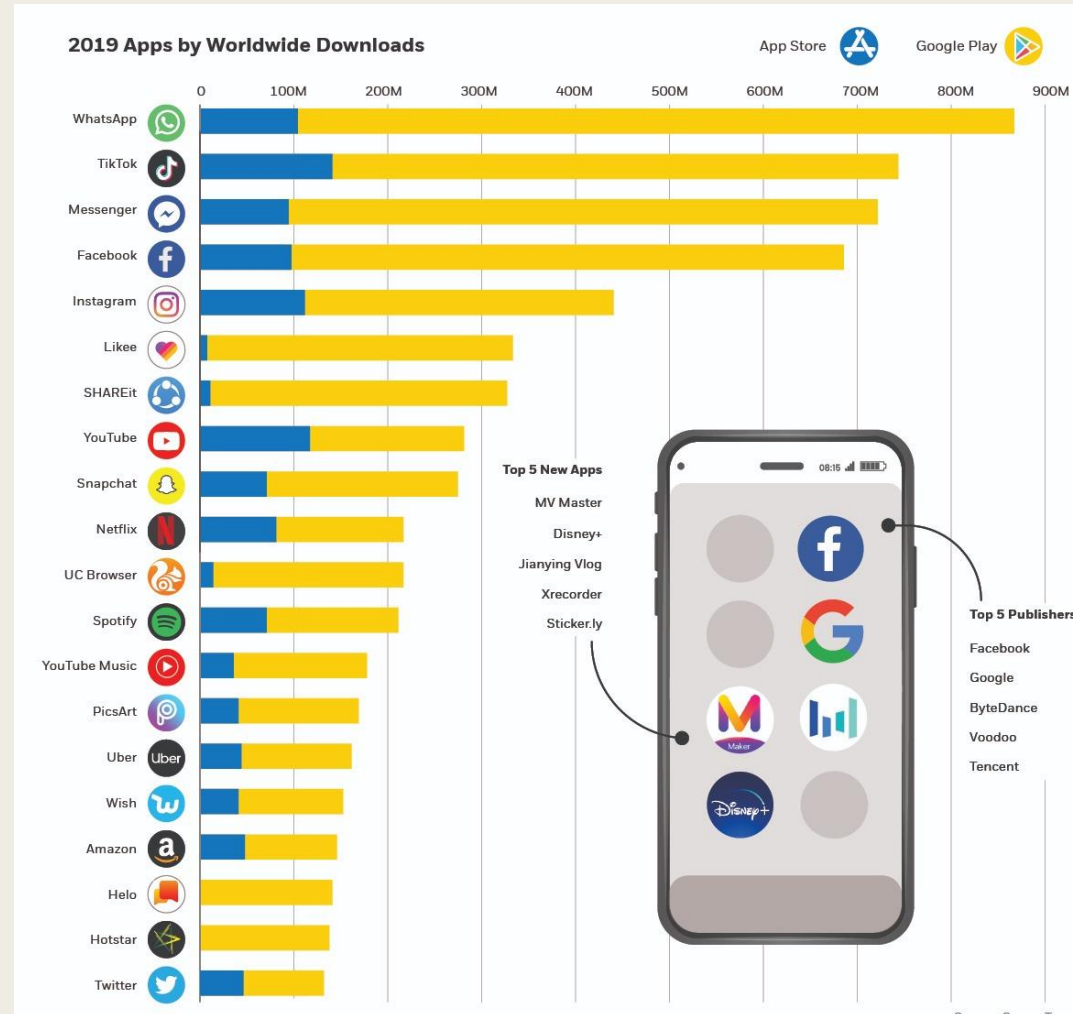
By 2040, Natural gas as an energy source will be as important as Oil in the global energy source mix



Source: Visual Capitalist

9. Apps by worldwide downloads

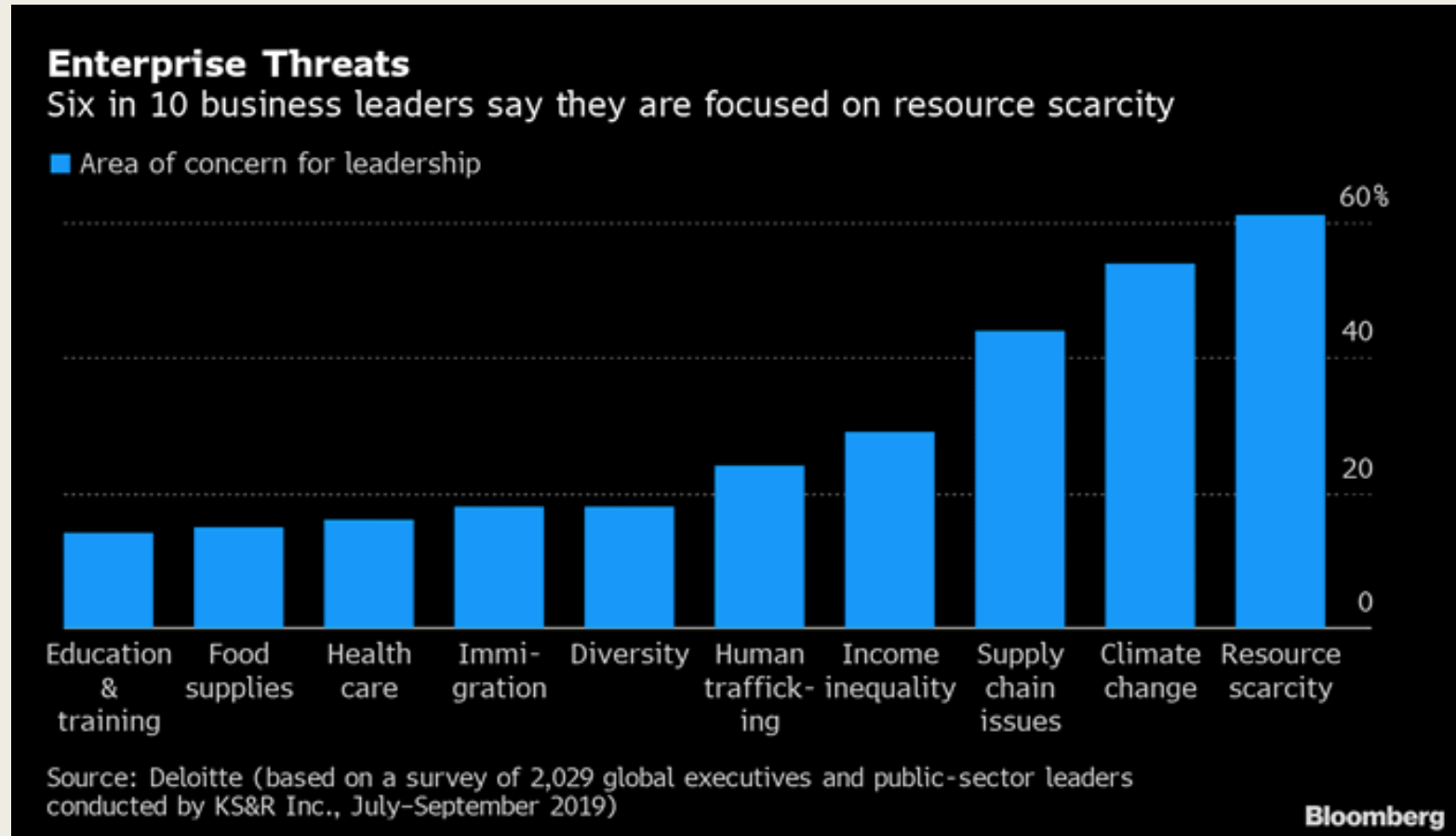
Whatsapp, Tiktok and Messenger are the most downloaded apps worldwide



Source: Visual Capitalist

10. Business Leader's growing focus on the environment

Resource scarcity and climate change are the biggest enterprise threats for business leaders



Source: Bloomberg, Deloitte, KS&R Inc.



THANK YOU

